

Trustees' Annual Report for the period							
		Period start date			Period end date		
From	01	11	2020	To	31	10	2021

Section A Reference and administration details

Charity name	Shalheves		
Other names charity is known by	Shalheves UK		
Registered charity number (if any)	1155424		
Charity's principal address	298 Great Clowes Street		
	Salford		
Postcode	M7 2HD		

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Moishe Danziger	Chair		
2	Samuel Warhaftig			
3	Yechezkel Shraga Breuer			
4	Debra Danziger			
5				
6				
7				
8				
9				
10				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Charitable Trust
Trustee selection methods (eg. appointed by, elected by)	At trustee meetings by trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The trustees have examined the major strategic, business and operational risks that the charity faces and confirm that systems have been established to enable regular reviews to be carried out so that necessary steps can be taken to lessen these risks.

The trustees meet regularly to consider how to make best use of the charities funds available for distribution.

Trustees provide their support freely and do not receive reimbursement for expenses incurred.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- 1) To provide or assist in the provisions of facilities in the interest of social welfare for recreation.
- 2) To advance the education and training of the public in improving life conditions and dealing with challenges.
- 3) To relieve financial hardship of people in need

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Charity organises and runs workshops, lectures, activities and weekend retreats, that focus on self-development and self-growth, thereby educating and empowering the participants with life tools and skills to approach life's challenges with knowledge, insight and confidence.

The charity also provides therapy for personal growth, emotional well-being and psychological stability.

The charity regularly reviews and amends the content and nature of these workshops and activities based on feedback received from previous participants.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

A lecturer was commissioned on two occasions this year, who delivered a series of engaging and stimulating evening seminars in London and Manchester on both of his visits.

A walking club was arranged for ladies, to help with emotional and mental wellbeing, which ran for three months.

A weekend retreat was held in Bournemouth for 100 couples with two international lecturers in attendance, with talks and interactive workshops on the topics of successful parenting, self-improvement and inspired personal growth.

Section E**Financial review**

Brief statement of the charity's policy on reserves

Donations are made according to availability of funds

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****COVID 19**

Unfortunately, the charity has adversely affected by COVID 19, being unable to offer our communal events and public lectures. We received a lot of feedback from many people keen for us to put on events and seminars again, to boost their morale, mental health and emotional stability, especially after the difficulty and hardship experienced by so many as a result of covid, distancing and isolation. We were very grateful to be able to respond positively and put on events for the public once again, providing them with the help they so badly wanted.

Section G**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Moishe Danziger	Samuel Warhaftig
Position (eg Secretary, Chair, etc)	Chair	Trustee
Date	09/08/2022	



Charity Name Shalheves	No (if any) 1155424
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Receipts and payments accounts

CC16a

For the period from	Period start date 01/11/2020	To	Period end date 31/10/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	34,240	-	-	34,240	4,530
Grants	5,480	-	-	5,480	-
		-	-	-	-
Sub total (Gross income for AR)	39,720	-	-	39,720	4,530
A2 Asset and investment sales, (see table).					
Loans	13,300	-	-	13,300	-
	-	-	-	-	-
Sub total	13,300	-	-	13,300.00	-
Total receipts	53,020	-	-	53,020	4,530
A3 Payments					
Accommodation	16,166			16,166	
Advertising	3,023			3,023	
Donations	1,312			1,312	10,892
Design & print	2,517	-	-	2,517	
Events	8,954	-	-	8,954	
Office	1,090	-	-	1,090	-
Professional fees	2,389	-	-	2,389	-
Travel	975	-	-	975	
	-	-	-	-	-
Sub total	36,425	-	-	36,425	10,892
A4 Asset and investment purchases, (see table)					
Loans		-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	36,425	-	-	36,425	10,892
Net of receipts/(payments)	16,596	-	-	16,596	- 6,362
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	1,714	-	-	1,714	8,076
Cash funds this year end	18,310	-	-	18,310	1,714

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank balance	18,310	x	x
		x	x	x
		x	x	x
		x	x	x
	Total cash funds	18,310	x	x
(open accounts with receipts and payments accounts)				

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
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B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		x	x
		x	x
		x	x
		x	x
		x	x
Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
Details	Unrestricted	Amount due (optional)	When due (optional)

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	M Dargatzis	26/08/2022
	S Warratt	26/08/2022



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Shalheves

On accounts for the year
ended

31/10/2021

Charity no
(if any)

1155424

Set out on pages

1 TO 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/10/2021.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

30/08/2022

Name:

I Graff FCCA

Relevant professional
qualification(s) or body
(if any):

Association of Chartered Certified Accountants

Address:

Accounts and Business Solutions Limited

158 Cromwell Road, Salford, M6 6DE

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.