



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## **Trustees' Annual Report for the period**

**From 1<sup>st</sup> July 2021    Period start date    To 30<sup>th</sup> June 2022    Period end date**

**Charity name: Backwell Life**

**Charity registration number: 1155047**

## **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the CIO are to further or benefit the residents of Backwell, N Somerset and the neighbourhood, without distinction of sex, sexual orientation, race or of political, religious or other opinions by associating together the said residents and the local authorities, voluntary and other organisations in a common effort to advance education and to provide facilities in the interests of social welfare for recreation leisure time occupation with the objective of improving the conditions of life for the residents and such other purposes which may be charitable according to the law of England and Wales.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The principal activity is The Meeting Point, a community hub run in Backwell, where people can meet to socialise, access a range of services and support and where small groups can gather.</p> <p>A range of information and service contacts is available. There is also internet access and vouchers for Clevedon Foodbank. The charity hosts groups including chair yoga and Tea &amp; Tech (computer confidence club).</p> <p>A twice-monthly lunch club is provided, mainly for elderly residents. Mother and toddler / primary aged child activities are provided during school holidays. The charity facilitates improvement courses and publicises social activities within the community.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The charity advances education and provides facilities in the interest of social welfare for recreation leisure time occupation with the objective of improving the conditions of life for the residents of Backwell, North Somerset,

		having due regard to the Charity Commission's guidance on public benefit.
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### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	All regular activities are supported by volunteers, who additionally make small contributions in kind towards refreshments.
Other		

### Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>With the lifting of COVID restrictions, the charity was able to return to running The Meeting Point as a drop-in cafe on a one day per week basis.</p> <p>A larger than usual programme of children's activities was run in the school summer holidays (parents or carers in attendance), to "catch up" with sessions missed during the previous summer. The lunch-club returned and maintains a healthy attendance. The regulars very much appreciated the support provided during Covid lockdowns.</p> <p>The charity continued its registration to provide digital assistance to EU citizens applying for EU Settled Status, although this service has now come to an end.</p> <p>Chair yoga sessions are provided by a qualified teacher for those with limited mobility.</p> <p>A fresh initiative to provide digital support was started under the banner of Tea &amp; Tech (with support from WERN).</p>

**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>Having re-established the lunch club post-COVID restrictions, a regular group gathers twice a month, joined by some new guests introduced via personal contact.</p> <p>The charity has a number of smaller activities during the month, meeting its original objective of providing a hub for groups to meet.</p> <p>Chair yoga sessions have returned to the Hall and these have seen a steady growth in numbers, assisted by support from Age UK.</p> <p>A further 11 applicants were provided with digital support for EUSS applications during the year.</p>
Performance of fundraising activities against objectives set	Para 1.41	<p>The main fundraising activity during the year was the provision of refreshments by volunteers at the village Jubilee Celebration in June.</p>
Investment performance against objectives	Para 1.41	
Other		



## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity's financial position is considered sound, with income adequately covering outgoings.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees aim to build sufficient reserves to continue the long-term objectives of the charity without jeopardising their short-term activities. There are no designated reserves.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	The charity does not hold designated reserves as it benefits from regular donations covering regular expenses.
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Principle sources of funds are membership fees, donations for refreshments, voluntary contributions for children's activities, individual donations and digital support fees plus a Parish Council grant. The completion of the EUSS scheme in June brought this source of funds to an end.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees must be a member of the CIO and are appointed by the members or the Trustees. The Rector of the Benefice of Backwell with Chelvey & Brockley and the Methodist Minister of West Town are ex officio Trustees.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Backwell Life
Other name the charity uses	The Meeting Point
Registered charity number	1155047
Charity's principal address	5 West Town Road Backwell Bristol BS48 3HA

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Martin Canning	Chair		
2	Douglas Neilson			
3	Susan Watts		01-07-2021 to 09-11-2021	
4	Tamsin Hockett	Secretary		
5	Sarah Payne	Treasurer		
6				
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15				
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17				
18				
19				
20				

### Corporate trustees – names of the directors at the date the report was approved

Director name		

### Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	



## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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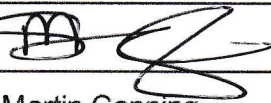
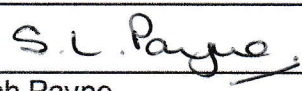
## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Martin Canning	Sarah Payne
Position (eg Secretary, Chair, etc)	Chair	Treasurer

Date 20<sup>th</sup> October 2022





CHARITY COMMISSION  
FOR ENGLAND AND WALES

No (if any)

## Receipts and payments accounts

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For the period  
from

Period start date  
01.07.2021

To

Period end date  
30.06.2022

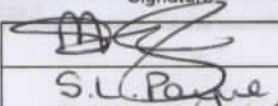
### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Café takings	4,130	-	-	4,130	807
Donations	543	-	-	543	820
Grants Received	500	-	-	500	500
Legacy Received	2,000	-	-	2,000	-
Fundraising	399	-	-	399	-
Membership	180	-	-	180	235
Gift Aid	162	-	-	162	68
Sitting Fit Yoga	1,074	-	-	1,074	-
UESS Digital Support Fees	275	-	-	275	400
Interest	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>9,263</b>	<b>-</b>	<b>-</b>	<b>9,263</b>	<b>2,830</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>9,263</b>	<b>-</b>	<b>-</b>	<b>9,263</b>	<b>2,830</b>
<b>A3 Payments</b>					
Rent/hall hire	1,608	-	-	1,608	374
Sitting Fit Yoga	1,392	-	-	1,392	-
Refreshments	2,361	-	-	2,361	103
Provision of Activities	822	-	-	822	1,544
Insurance	116	-	-	116	116
Equipment expenses	29	-	-	29	-
Internet	159	-	-	159	156
Advertising	5	-	-	5	183
Other administrative expenses	-	-	-	-	-
Fundraising costs	108	-	-	108	-
Grants/ Donations made	-	-	-	-	-
<b>Sub total</b>	<b>6,601</b>	<b>-</b>	<b>-</b>	<b>6,601</b>	<b>2,476</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>6,601</b>	<b>-</b>	<b>-</b>	<b>6,601</b>	<b>2,476</b>
<b>Net of receipts/(payments)</b>	<b>2,662</b>	<b>-</b>	<b>-</b>	<b>2,662</b>	<b>354</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>6,674</b>	<b>-</b>	<b>-</b>	<b>6,674</b>	<b>6,320</b>
<b>Cash funds this year end</b>	<b>9,337</b>	<b>-</b>	<b>-</b>	<b>9,337</b>	<b>6,674</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	-	-	-
	(agree balances with receipts and payments account(s))			
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>			Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	 S.L. PAYNE	M.S. CANNING S.L. PAYNE	20.10.22 20.10.22