



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st July 2020 Period start date To 30th June 2021 Period end date

Charity name: **Backwell Life**

Charity registration number: **1155047**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the CIO are to further or benefit the residents of Backwell, N Somerset and the neighbourhood, without distinction of sex, sexual orientation, race or of political, religious or other opinions by associating together the said residents and the local authorities, voluntary and other organisations in a common effort to advance education and to provide facilities in the interests of social welfare for recreation leisure time occupation with the objective of improving the conditions of life for the residents and such other purposes which may be charitable according to the law of England and Wales.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The principal activity is The Meeting Point, a community hub run in Backwell, where people can meet to socialise, access a range of services and support and where small groups can gather.</p> <p>A range of information and service contacts is available. There is also internet access and vouchers for Clevedon Foodbank. The charity hosts groups including chair yoga, computer confidence club and knitting group.</p> <p>A twice-monthly lunch club is provided, mainly for elderly residents, and mother and toddler / primary aged child activities are provided during school holidays. The charity facilitates improvement courses and publicises social activities within the community.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The charity advances education and provides facilities in the interest of social welfare for recreation leisure time occupation with the objective of improving the conditions of life for the residents of Backwell, North Somerset,

		having due regard to the Charity Commission's guidance on public benefit.
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	All regular activities are supported by volunteers, who additionally make small contributions in kind towards refreshments.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The charity was unable to run The Meeting Point as a drop-in cafe on a one day per week basis as it remained closed for the whole period of the annual report. However, some occasional activities were possible within the various levels of Covid restrictions.</p> <p>A much-reduced programme of children's activities was run in the school summer holidays (parents or carers in attendance). Weekly telephone contact was maintained with elderly lunch-club regulars throughout the pandemic to combat social isolation.</p> <p>The charity continued its registration to provide digital assistance to EU citizens applying for EU Settled Status, although this service was suspended until October.</p> <p>Chair yoga sessions are provided by a qualified teacher for those with limited mobility.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Occasional gift bags were personally delivered (e.g. afternoon tea in a bag) to lunch-club regulars during lockdown. When permitted, a
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		<p>series of small gatherings for tea in the garden were held.</p> <p>The charity assisted the community-wide volunteering effort during the pandemic and latterly assumed the role of volunteer co-ordination.</p> <p>Chair yoga sessions were held on-line whilst social distancing requirements remained in place.</p> <p>16 applicants were provided with digital support for EUSS applications during the balance of the year.</p>
Performance of fundraising activities against objectives set	Para 1.41	No specific fundraising activities were undertaken during the year.
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity's financial position is considered sound, with income adequately covering outgoings.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees aim to build sufficient reserves to continue the long-term objectives of the charity without jeopardising their short-term activities. There are no designated reserves.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	The charity does not hold designated reserves as it benefits from regular donations covering regular expenses.
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Principle sources of funds are membership fees, donations for refreshments, voluntary contributions for children's activities, individual donations and digital support fees plus a Parish Council grant. The completion of the EUSS scheme in June brought this source of funds to an end.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees must be a member of the CIO and are appointed by the members or the Trustees. The Rector of the Benefice of Backwell with Chelvey & Brockley and the Methodist Minister of West Town are ex officio Trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Backwell Life
Other name the charity uses	The Meeting Point
Registered charity number	1155047
Charity's principal address	5 West Town Road Backwell Bristol BS48 3HA

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Martin Canning	Chair	November 2020	
2	Douglas Neilson			
3	Susan Watts			
4	Tamsin Hockett	Secretary		
5	Sarah Payne	Treasurer	November 2020	
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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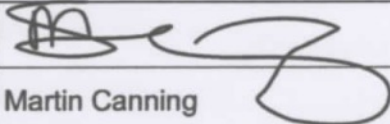
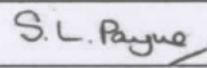
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Martin Canning	Sarah Payne
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	7 October 2021	



CHARITY COMMISSION
FOR ENGLAND AND WALES

No (if any)

Receipts and payments accounts

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For the period
from

Period start date
01.07.2020

To

Period end date
30.06.2021

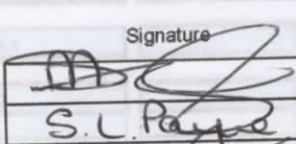
Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Café takings	807	-	-	807	2,511
Donations	820	-	-	820	870
Grants Received	500	-	-	500	500
Fundraising	-	-	-	-	500
Membership	235	-	-	235	280
Gift Aid	68	-	-	68	50
EUSS digital support fees	400	-	-	400	250
Interest	-	-	-	-	-
Sub total (Gross income for AR)	2,830	-	-	2,830	4,961
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,830	-	-	2,830	4,961
A3 Payments					
Rent/hall hire	374	-	-	374	1,666
Refreshments	103	-	-	103	1,070
Provision of Activities	1,544	-	-	1,544	730
Insurance	116	-	-	116	189
Equipment expenses	-	-	-	-	109
Internet	156	-	-	156	156
Advertising	183	-	-	183	10
Other administrative expenses	-	-	-	-	-
Fundraising costs	-	-	-	-	163
Sub total	2,476	-	-	2,476	4,093
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	2,476	-	-	2,476	4,093
Net of receipts/(payments)	354	-	-	354	868
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	6,320	-	-	6,320	5,452
Cash funds this year end	6,674	-	-	6,674	6,320

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-

Total cash funds				
(agree balances with receipts and payments account(s))				
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		M.S. CANNING S.L. PAYNE	9/11/2021 9/11/2021

Backwell Life CIO
Receipts and Payments Account
for the year ended 30 June 2021

	2021		2020	
	£	£	£	£
Opening Funds				
Bank account		6,307.84		5447.03
Cash in hand		12.25		5.00
		<u>6,320.09</u>		<u>5,452.03</u>
Receipts				
Café takings	807.40		2511.15	
Donations	820.00		870	
Grants Received	500.00		500.00	
Fundraising	-		500	
Membership	235.00		280	
Gift Aid	67.61		50.14	
EUSS digital support fees	400.00		250	
Interest	-		-	
		<u>2,830.01</u>		<u>4,961.29</u>
Less:				
Payments				
Rent/hall hire	374.00		1666	
Refreshments	102.85		1069.97	
Provision of Activities	1,543.84		730.3	
Insurance	115.83		189.35	
Equipment expenses	-		108.79	
Internet	156.19		156.00	
Advertising	183.00		9.99	
Other administrative expenses	-		162.83	
Fundraising costs	-		-	
Grants/ Donations made	-		-	
		<u>(2,475.71)</u>		<u>(4,093.23)</u>
Closing Funds		<u>6,674.39</u>		<u>6,320.09</u>
Represented by:				
Bank account		6,669.39		6,307.84
Cash in hand		5.00		12.25
		<u>6,674.39</u>		<u>6,320.09</u>
Check		0.00		0.00

Backwell Life CIO
Statement of Assets and Liabilities
at 30 June 2019

	2021		2020	
	£	£	£	£
Current Assets				
Bank account and Cash in hand		6,674.39		6320.09
Other Assets	At Cost	Current Value	At Cost	Current Value
	£	£	£	£
Computer and other equipment	815.00	Nil	815.00	Nil
Prepaid expenses	-	Nil	-	Nil
Liabilities	Nil	Nil	Nil	Nil

Notes:

1. All funds are classed as unrestricted. There are no restricted funds.



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Backwell Life

On accounts for the year
ended

30 June 2021

Charity no (if any)

1155047

Set out on pages

One & Two

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date: 22 August 2021

Name: Anne Lesley Barratt

Relevant professional
qualification(s) or body
(if any):

Address:

12 Dunkery Close

Nailsea

Bristol BS48 2LB