

# BACKWELL LIFE

England & Wales · Charity number 1155047

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2013-12-17

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Backwell Parish Hall  
Station Road  
Backwell  
BS48 3QW

**Phone** 07851 438530

**Email** [backwell.life@gmail.com](mailto:backwell.life@gmail.com)

**Website** [www.themeetingpointbackwell.co.uk](http://www.themeetingpointbackwell.co.uk)

## Activities

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**Objects:** THE OBJECTS OF THE CIO ARE TO FURTHER THE BENEFIT OF THE RESIDENTS OF BACKWELL, N SOMERSET AND THE NEIGHBOURHOOD, WITHOUT DISTINCTION OF SEX, SEXUAL ORIENTATION, RACE OR OF POLITICAL, RELIGIOUS OR OTHER OPINIONS BY ASSOCIATING TOGETHER THE SAID RESIDENTS AND THE LOCAL AUTHORITIES, VOLUNTARY AND OTHER ORGANISATIONS IN A COMMON EFFORT TO ADVANCE EDUCATION AND TO PROVIDE FACILITIES IN THE INTERESTS OF SOCIAL WELFARE FOR RECREATION LEISURE TIME OCCUPATION WITH THE OBJECTIVE OF IMPROVING THE CONDITIONS OF LIFE FOR THE RESIDENTS AND SUCH OTHER PURPOSES WHICH MAY BE CHARITABLE ACCORDING TO THE LAW OF ENGLAND AND WALES. IN FURTHERANCE OF THESE OBJECTS BUT NOT OTHERWISE, THE TRUSTEES SHALL HAVE POWER: TO ESTABLISH OR SECURE THE ESTABLISHMENT OF A COMMUNITY CENTRE AND TO MAINTAIN OR MANAGE OR CO-OPERATE WITH ANY STATUTORY AUTHORITY IN THE MAINTENANCE AND MANAGEMENT OF SUCH A CENTRE FOR ACTIVITIES PROMOTED BY THE CHARITY IN FURTHERANCE OF THE ABOVE OBJECTS.

**Activities:** The principle activity is The Meeting Point, a community hub in Backwell where people can meet to socialise, access a range of services & support. It hosts chair yoga, children's holiday activities and a drop-in cafe. A wide range of information and service contact details is available. There's also internet access, Foodbank vouchers, a popular bi-monthly lunch club, and occasional speakers.

## Classification

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- **How:** Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Education/training, The Prevention Or Relief Of Poverty, Economic/community Development/employment, Recreation
- **Who:** Elderly/old People, The General Public/mankind

## Geography

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- North Somerset

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-06-30	£7,893	£8,383	-	-
2024-06-30	£6,108	£6,571	-	-
2023-06-30	£6,609	£8,192	-	-
2022-06-30	£9,263	£6,601	-	-
2021-06-30	£2,830	£2,476	-	-

## Trustees

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Name	Role	Appointed
<b>DOUGLAS NEILSON</b>	Chair	2013-07-12
Helen Hart		2026-03-26
SARAH PAYNE		2020-09-21
Susan Watts		2023-11-07

**BACKWELL LIFE**

England & Wales - Charity number 1155047

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# Accounts

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**Trustees' Annual Report for the period**

**From 1<sup>st</sup> July 2024      Period start date    To 30<sup>th</sup> June 2025      Period end date**

**Charity name: Backwell Life**

**Charity registration number: 1155047**

**Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the CIO are to further or benefit the residents of Backwell, N Somerset and the neighbourhood, without distinction of sex, sexual orientation, race or of political, religious or other opinions by associating together the said residents and the local authorities, voluntary and other organisations in a common effort to advance education and to provide facilities in the interests of social welfare for recreation leisure time occupation with the objective of improving the conditions of life for the residents and such other purposes which may be charitable according to the law of England and Wales.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	The principal activity is The Meeting Point, a community hub run in Backwell, where people can meet to socialise, access a range of services and support and where small groups can gather. There is also internet access and support for computer users. The charity hosts groups for example chair yoga. A twice-monthly lunch club is provided, mainly for elderly residents. Mother and toddler / primary aged child activities are provided during all school holidays. The charity also publicises social activities within the community.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The charity advances education and provides facilities in the interest of social welfare for recreation leisure time occupation with the objective of improving the conditions of life for the residents of Backwell, North Somerset, having due regard to the Charity Commission's guidance on public benefit.

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	

Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	All regular activities are supported by the team of volunteers, who contribute approximately 750 volunteer hours each year to the work of the charity.
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Hospitality is a key feature of The Meeting Point as a weekly drop-in café and this continues to be the key founding principle of all the charity's activities.</p> <p>The annual programme of children's activities was run in the school summer holidays (parents or carers in attendance), which we know is highly valued. This includes engaging local artists and activity providers. Additional children's activities are provided in the other holidays.</p> <p>The twice-monthly lunch-club maintains a loyal and regular attendance. Support with transport for elderly guests is much appreciated. We receive referrals by local Social Prescribers.</p> <p>Chair yoga sessions are provided by a qualified teacher for those with limited mobility. These have become real social events as well and regular attendance has continued to grow over the year.</p> <p>The EUSS support scheme has come to an end, and no further assisted Digital Support programmes are being offered, mainly because the target users for further schemes generally fall outside the charity's geographical area of operation.</p>

**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>The lunch club has maintained its regular attendance and is much valued by new guests as well as regulars. The charity aims to provide economical lunches but has been able to increase donation levels to cost pressures. The new 2-day holiday event for older residents was repeated in July 2025.</p> <p>It has also supported the growth of the Chair yoga sessions with numbers now up to nearly 30 per week. This is clearly valued as a social activity as well as good exercise for those with limited mobility.</p> <p>School summer holiday activities for primary aged children were again very successful and will continue. As far as possible, shorter school holidays will also include a children's activity, sometimes also using external providers.</p>
Performance of fundraising activities against objectives set	Para 1.41	Funds are raised through donations received for refreshments and meals and small individual donations. Donations were received from a fundraising BBQ held in June 2025.
Investment performance against objectives	Para 1.41	<b>N/A</b>
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity's financial position is considered sound, with income adequately covering outgoings.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees aim to hold sufficient reserves to continue the long-term objectives of the charity without jeopardising their short-term activities. There are no designated reserves, although a sum was transferred to a savings account during the year to benefit from bank interest.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	The charity does not hold designated reserves as it benefits from regular donations covering regular expenses.
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Principle sources of funds are membership fees, donations for refreshments, voluntary contributions for children's activities, individual and organisational donations, occasional fundraising events plus a Parish Council grant.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees must be a member of the CIO and are appointed by the members or the Trustees. The Rector of the Benefice of Backwell with Chelvey & Brockley and the Methodist Minister of West Town are ex officio Trustees.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Backwell Life
Other name the charity uses	The Meeting Point
Registered charity number	1155047
Charity's principal address	5 West Town Road Backwell Bristol BS48 3HA

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Martin Canning	Chair from AGM 2024	13-11-2024 to 30-06-2025	
2	Douglas Neilson			
3	Susan Watts	Chair to AGM 2024	01-07-2024 to 13-11-2024	
4	Tamsin Hockett	Secretary		
5	Sarah Payne	Treasurer		
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**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

### Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

#### Additional information (optional)

##### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

##### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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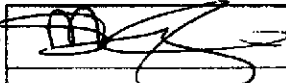
### Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		S. L. Payne
Full name(s)	Martin Canning	Sarah Payne
Position (eg Secretary, Chair, etc)	Chair	Treasurer

Date 20<sup>th</sup> October 2025



**Receipts and payments accounts**

CC16a

For the period from	Period start date	To	Period end date
	01.07.2024		30.06.2025

**Section A Receipts and payments**

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
Café takings	1,595	-	-	1,595	1,142
Lunch takings	5,061	-	-	5,061	3,504
Donations	559	-	-	559	722
Grants Received	500	-	-	500	500
Legacy Received	-	-	-	-	-
Fund raising	-	-	-	-	-
Membership	120	-	-	120	190
Gift Aid	-	-	-	-	-
UESS Digital support Fees	25	-	-	25	50
Sitting Fit income 28/9>	-	-	-	-	-
Interest	33	-	-	33	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>7,893</b>	<b>-</b>	<b>-</b>	<b>7,893</b>	<b>6,108</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>7,893</b>	<b>-</b>	<b>-</b>	<b>7,893</b>	<b>6,108</b>
<b>A3 Payments</b>					
Rent/hall hire	2,563	-	-	2,563	1,893
Refreshments	452	-	-	452	441
Lunch costs	3,355	-	-	3,355	2,807
Provision of Activities	411	-	-	411	309
Insurance	153	-	-	153	120
Equipment expenses	367	-	-	367	-
Internet	84	-	-	84	84
Advertising	-	-	-	-	-
Sitting Fit Yoga	-	-	-	-	-
Children's Summer Activities	836	-	-	836	473
Other administrative expenses	127	-	-	127	201
SumUp fees	36	-	-	36	1
Labour (DBS checks)	-	-	-	-	42
Thank you celebrations - July 2023	-	-	-	-	200
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>8,383</b>	<b>-</b>	<b>-</b>	<b>8,383</b>	<b>6,571</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>8,383</b>	<b>-</b>	<b>-</b>	<b>8,383</b>	<b>6,571</b>
<b>Net of receipts/(payments)</b>	<b>- 490</b>	<b>-</b>	<b>-</b>	<b>- 490</b>	<b>- 463</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>



**BACKWELL LIFE**

England & Wales - Charity number 1155047

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# Accounts

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## Trustees' Annual Report for the period

From 1<sup>st</sup> July 2023 Period start date To 30<sup>th</sup> June 2024 Period end date

Charity name: Backwell Life

Charity registration number: 1155047

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the CIO are to further or benefit the residents of Backwell, N Somerset and the neighbourhood, without distinction of sex, sexual orientation, race or of political, religious or other opinions by associating together the said residents and the local authorities, voluntary and other organisations in a common effort to advance education and to provide facilities in the interests of social welfare for recreation leisure time occupation with the objective of improving the conditions of life for the residents and such other purposes which may be charitable according to the law of England and Wales.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The principal activity is The Meeting Point, a community hub run in Backwell, where people can meet to socialise, access a range of services and support and where small groups can gather.</p> <p>A range of information and service contacts is available. There is also internet access and support for computer users. Vouchers are available for Clevedon Foodbank. The charity hosts groups for example chair yoga.</p> <p>A twice-monthly lunch club is provided, mainly for elderly residents.</p> <p>Mother and toddler / primary aged child activities are provided during school holidays.</p> <p>The charity also publicises social activities within the community.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The charity advances education and provides facilities in the interest of social welfare for recreation leisure time occupation with the objective of improving the conditions of life for the residents of Backwell, North Somerset, having due regard to the Charity Commission's guidance on public benefit.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	All regular activities are supported by the team of volunteers, who contribute approximately 750 volunteer hours each year to the work of the charity.
Other		

### Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>During the 2023/4 winter, The Meeting Point chose not to register with the Warm Rooms scheme. Hospitality is a key feature of The Meeting Point as a weekly drop-in café. However, the winter welcome schemes attracted no new visitors.</p> <p>The usual programme of children's activities was run in the school summer holidays (parents or carers in attendance), which we know is highly valued. Additional children's activities are provided in the other holidays.</p> <p>The twice-monthly lunch-club maintains a loyal and regular attendance. Support with transport for elderly guests is much appreciated. We receive referrals by local Social Prescribers.</p> <p>Chair yoga sessions are provided by a qualified teacher for those with limited mobility. These have become real social events as well and regular attendance is close to the maximum.</p> <p>Although the EUSS support scheme has come to an end, there continue to be very occasional support requirements. An extension to assisted Digital Support is under review.</p>

**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>The lunch club has maintained its regular attendance and is much valued by new guests as well as regulars. The charity aims to provide economical lunches and has been able to manage with low donation levels despite cost pressures. A new 2-day holiday event for older residents was held in July 2024.</p> <p>It has also supported the growth of the Chair yoga sessions with numbers now up to around 20 per week. This is clearly valued as a social activity as well as good exercise for those with limited mobility.</p> <p>School summer holiday activities for primary aged children were again very successful and will continue. As far as possible, shorter school holidays will also include a children's activity.</p>
Performance of fundraising activities against objectives set	Para 1.41	Funds are raised through donations received for refreshments and meals and small individual donations.
Investment performance against objectives	Para 1.41	N/A
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity's financial position is considered sound, with income adequately covering outgoings.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees aim to hold sufficient reserves to continue the long-term objectives of the charity without jeopardising their short-term activities. There are no designated reserves.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	The charity does not hold designated reserves as it benefits from regular donations covering regular expenses.
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Principle sources of funds are membership fees, donations for refreshments, voluntary contributions for children's activities, individual and organisational donations plus a Parish Council grant.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees must be a member of the CIO and are appointed by the members or the Trustees. The Rector of the Benefice of Backwell with Chelvey & Brockley and the Methodist Minister of West Town are ex officio Trustees.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Backwell Life
Other name the charity uses	The Meeting Point
Registered charity number	1155047
Charity's principal address	5 West Town Road Backwell Bristol BS48 3HA

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Martin Canning	Chair to AGM 2023	01-07-2023 to 07-11-2023	
2	Douglas Neilson		07-11-2023 to 30-06-2024	
3	Susan Watts	Chair from AGM 2023	07-11-2023 to 30-06-2024	
4	Tamsin Hockett	Secretary		
5	Sarah Payne	Treasurer		
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)**

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
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**Name of chief executive or names of senior staff members (Optional information)**

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**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

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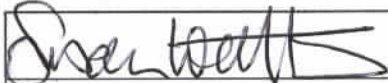
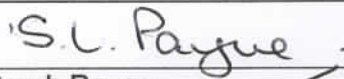
**Other optional information**

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Susan Watts	Sarah Payne
Position (eg Secretary, Chair, etc)	Chair	Treasurer

Date 11<sup>th</sup> November 2024



CHARITY COMMISSION  
FOR ENGLAND AND WALES

No (if any)

**Receipts and payments accounts**

**CC16a**

For the period from	Period start date 01.07.2023	To	Period end date 30.06.2024
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**Section A Receipts and payments**

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Café takings	1,142	-	-	1,142	1072
Lunch takings	3,504	-	-	3,504	3076
Donations	722	-	-	722	1081
Grants Received	500	-	-	500	1100
Legacy Received	-	-	-	-	0
Fundraising	-	-	-	-	0
Membership	190	-	-	190	175
Gift Aid	-	-	-	-	105
UESS Digital support Fees	50	-	-	50	0
Sitting Fit Yoga	-	-	-	-	0
Interest	-	-	-	-	0
	-	-	-	-	0
	-	-	-	-	0
	-	-	-	-	0
	-	-	-	-	0
<b>Sub total (Gross income for AR)</b>	<b>6,108</b>	<b>-</b>	<b>-</b>	<b>6,108</b>	<b>6609</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	0
	-	-	-	-	0
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0</b>
<b>Total receipts</b>	<b>6,108</b>	<b>-</b>	<b>-</b>	<b>6,108</b>	<b>6609</b>
<b>A3 Payments</b>					
Rent/hall hire	1,893	-	-	1,893	1746
Refreshments	441	-	-	441	484
Lunch costs	2,807	-	-	2,807	2319
Provision of Activities	309	-	-	309	139
Insurance	120	-	-	120	116
Equipment expenses	-	-	-	-	2175
Internet	84	-	-	84	133
Advertising	-	-	-	-	0
Sitting Fit Yoga	-	-	-	-	0
Children's Summer Activities	473	-	-	473	760
Other administrative expenses	201	-	-	201	101
SumUp fees	1	-	-	1	2
Labour (DBS checks)	42	-	-	42	0
Fundraising costs	-	-	-	-	218
Thank you celebrations - July 2023	200	-	-	200	0
	-	-	-	-	0
	-	-	-	-	0
	-	-	-	-	0
<b>Sub total</b>	<b>6,571</b>	<b>-</b>	<b>-</b>	<b>6,571</b>	<b>8192</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	
	-	-	-	-	

<b>Sub total</b>	-	-	-	-	0
<b>Total payments</b>	6,571	-	-	6,571	8192
<b>Net of receipts/(payments)</b>	- 463	-	-	- 463	-1583
A5 Transfers between funds	-	-	-	-	0
A6 Cash funds last year end	7,753	-	-	7,753	9337
<b>Cash funds this year end</b>	7,290	-	-	7,290	7753

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		-	-	0
		-	-	0
		-	-	0
	<b>Total cash funds</b>	-	-	0
	(agree balances with receipts and payments account(s))			
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	0
		-	-	0
		-	-	0
		-	-	0
		-	-	0
		-	-	0
		-	-	0
<b>B3 Investment assets</b>		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	0
			-	0
			-	0
			-	0
			-	0
<b>B4 Assets retained for the charity's own use</b>		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	0
			-	0
			-	0
			-	0
			-	0
			-	0
			-	0
			-	0
<b>B5 Liabilities</b>		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	

		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>S. L. Payne</i>	SUSAN WATTS	13/11/2024
	SARAH PAYNE	13/11/24

**BACKWELL LIFE**

England & Wales - Charity number 1155047

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# Accounts

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## Trustees' Annual Report for the period

From 1<sup>st</sup> July 2022 Period start date To 30<sup>th</sup> June 2023 Period end date

Charity name: Backwell Life

Charity registration number: 1155047

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the CIO are to further or benefit the residents of Backwell, N Somerset and the neighbourhood, without distinction of sex, sexual orientation, race or of political, religious or other opinions by associating together the said residents and the local authorities, voluntary and other organisations in a common effort to advance education and to provide facilities in the interests of social welfare for recreation leisure time occupation with the objective of improving the conditions of life for the residents and such other purposes which may be charitable according to the law of England and Wales.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The principal activity is The Meeting Point, a community hub run in Backwell, where people can meet to socialise, access a range of services and support and where small groups can gather.</p> <p>A range of information and service contacts is available. There is also internet access and support for computer users. Vouchers are available for Clevedon Foodbank. The charity hosts groups for example chair yoga.</p> <p>A twice-monthly lunch club is provided, mainly for elderly residents. Mother and toddler / primary aged child activities are provided during school holidays. The charity facilitates improvement courses and publicises social activities within the community.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The charity advances education and provides facilities in the interest of social welfare for recreation leisure time occupation with the objective of improving the conditions of life for the residents of Backwell, North Somerset, having due regard to the Charity Commission's guidance on public benefit.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	All regular activities are supported by the team of volunteers, who contribute approximately 750 volunteer hours each year to the work of the charity.
Other		

### Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>During the 2022/3 winter, The Meeting Point was registered with the Warm Rooms scheme and North Somerset Council's Public Living Rooms scheme to provide a welcome space for people facing high energy costs. Hospitality is a key feature of The Meeting Point as a weekly drop-in café.</p> <p>The usual programme of children's activities was run in the school summer holidays (parents or carers in attendance), which we know is highly valued.</p> <p>The lunch-club maintains a healthy and regular attendance. Support with transport for elderly guests is much appreciated.</p> <p>Although the EUSS support scheme has come to an end, there continue to be very occasional support requirements.</p> <p>Chair yoga sessions are provided by a qualified teacher for those with limited mobility. These have become real social events as well and regular attendance has doubled over recent months.</p> <p>Digital support was provided under the banner of Tea &amp; Tech (with support from WERN), but this has now ended.</p>

		A series of economical cookery demonstrations was given by a professional chef in Jan/Feb, supported by Backwell Parish Council.
--	--	--

**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>The lunch club has maintained its regular attendance and is much valued by new guests as well as regulars.</p> <p>The charity had 2 main aims during the winter months – to provide a warm and welcoming space to reduce the need to heat homes and to provide some help and guidance with the preparation of economical meals. Although the latter was successful (but with a small number of participants), the warm room attracted almost no visitors. This was the experience at similar locations in the village.</p> <p>Chair yoga sessions saw a steady growth in numbers, to around 12-14 per week. This is clearly valued as a social activity as well as good exercise for those with limited mobility.</p>
Performance of fundraising activities against objectives set	Para 1.41	<p>Funds are raised through donations received for refreshments and meals and small individual donations. In addition, the charity received a grant for the Public Living Rooms scheme and a generous donation from the local Probus branch.</p>
Investment performance against objectives	Para 1.41	N/A
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity's financial position is considered sound, with income adequately covering outgoings.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees aim to hold sufficient reserves to continue the long-term objectives of the charity without jeopardising their short-term activities. There are no designated reserves.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	The charity does not hold designated reserves as it benefits from regular donations covering regular expenses.
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Principle sources of funds are membership fees, donations for refreshments, voluntary contributions for children's activities, individual and organisational donations plus Parish Council and District Council grants.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees must be a member of the CIO and are appointed by the members or the Trustees. The Rector of the Benefice of Backwell with Chelvey & Brockley and the Methodist Minister of West Town are ex officio Trustees.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Backwell Life
Other name the charity uses	The Meeting Point
Registered charity number	1155047
Charity's principal address	5 West Town Road Backwell Bristol BS48 3HA

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Martin Canning	Chair		
2	Douglas Neilson		01-07-2022 to 03-11-2022	
3	Susan Watts		03-11-2022 to 30-06-2023	
4	Tamsin Hockett	Secretary		
5	Sarah Payne	Treasurer		
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)****Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
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**Name of chief executive or names of senior staff members (Optional information)**

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**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

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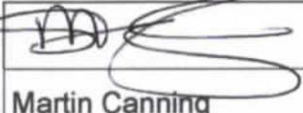
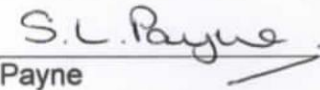
**Other optional information**

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Martin Canning	Sarah Payne
Position (eg Secretary, Chair, etc)	Chair	Treasurer

Date 21<sup>st</sup> October 2023



Receipts and payments accounts

CC16a

For the period from	Period start date 01.07.2022	To	Period end date 30.06.2023
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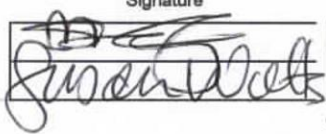
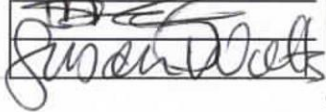
Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Café takings	1,072	-	-	1,072	4,130
Lunch takings	3,076	-	-	3,076	-
Donations	1,081	-	-	1,081	543
Grants Received	1,100	-	-	1,100	500
Legacy Received	-	-	-	-	2,000
Fund raising	-	-	-	-	399
Membership	175	-	-	175	180
Gift Aid	105	-	-	105	162
UESS Digital support Fees	-	-	-	-	275
Sitting Fit income 28/9>	-	-	-	-	1,074
Grants Received	-	-	-	-	-
Interest	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>6,609</b>	<b>-</b>	<b>-</b>	<b>6,609</b>	<b>9,263</b>
<b>A2 Asset and Investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>6,609</b>	<b>-</b>	<b>-</b>	<b>6,609</b>	<b>9,263</b>
<b>A3 Payments</b>					
Rent/hall hire	1,746	-	-	1,746	1,608
Refreshments	484	-	-	484	2,361
Lunch costs	2,319	-	-	2,319	-
Provision of Activities	139	-	-	139	822
Insurance	116	-	-	116	116
Equipment expenses	2,175	-	-	2,175	29
Internet	133	-	-	133	159
Advertising	-	-	-	-	5
Sitting Fit Yoga	-	-	-	-	1,392
Children's Summer Activities	760	-	-	760	-
Other administrative expenses	101	-	-	101	-
SumUp fees	2	-	-	2	-
Labour (DBS checks)	-	-	-	-	-
Fundraising costs	218	-	-	218	108
Grants/ Donations made	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>8,192</b>	<b>-</b>	<b>-</b>	<b>8,192</b>	<b>6,600</b>
<b>A4 Asset and Investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>8,192</b>	<b>-</b>	<b>-</b>	<b>8,192</b>	<b>6,600</b>
<b>Net of receipts/(payments)</b>	<b>- 1,583</b>	<b>-</b>	<b>-</b>	<b>- 1,583</b>	<b>2,663</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>9,337</b>	<b>-</b>	<b>-</b>	<b>9,337</b>	<b>6,674</b>
<b>Cash funds this year end</b>	<b>7,753</b>	<b>-</b>	<b>-</b>	<b>7,753</b>	<b>9,337</b>

**Section B Statement of assets and liabilities at the end of the period**

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	-	-	-
	(agree balances with receipts and payments account(s))			
<b>B2 Other monetary assets</b>	Details			
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	M.S. CANNING	7.11.2023
	S.M.L. WATTS	7.11.2023



**CHARITY COMMISSION  
FOR ENGLAND AND WALES**

Section A

Independent Examiner's Report

**Report to the trustees/  
members of**

Backwell Life

**On accounts for the year  
ended**

30 June 2023

**Charity no**

1155047

**Set out on pages**

One & Two

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the above year.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that, in any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:**

**Date:** 4 September 2023

**Name:**

Anne Lesley Barratt

**Relevant professional  
qualification(s) or body  
(if any):**

**Address:**

12 Dunkery Close

Nailsea

Bristol BS48 2LB

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

[Empty box for disclosure details]

**BACKWELL LIFE**

England & Wales - Charity number 1155047

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# Accounts

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## Trustees' Annual Report for the period

From 1<sup>st</sup> July 2021 Period start date To 30<sup>th</sup> June 2022 Period end date

Charity name: Backwell Life

Charity registration number: 1155047

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the CIO are to further or benefit the residents of Backwell, N Somerset and the neighbourhood, without distinction of sex, sexual orientation, race or of political, religious or other opinions by associating together the said residents and the local authorities, voluntary and other organisations in a common effort to advance education and to provide facilities in the interests of social welfare for recreation leisure time occupation with the objective of improving the conditions of life for the residents and such other purposes which may be charitable according to the law of England and Wales.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The principal activity is The Meeting Point, a community hub run in Backwell, where people can meet to socialise, access a range of services and support and where small groups can gather.</p> <p>A range of information and service contacts is available. There is also internet access and vouchers for Clevedon Foodbank. The charity hosts groups including chair yoga and Tea &amp; Tech (computer confidence club).</p> <p>A twice-monthly lunch club is provided, mainly for elderly residents. Mother and toddler / primary aged child activities are provided during school holidays. The charity facilitates improvement courses and publicises social activities within the community.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The charity advances education and provides facilities in the interest of social welfare for recreation leisure time occupation with the objective of improving the conditions of life for the residents of Backwell, North Somerset,

		having due regard to the Charity Commission's guidance on public benefit.
--	--	---

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	All regular activities are supported by volunteers, who additionally make small contributions in kind towards refreshments.
Other		

### Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>With the lifting of COVID restrictions, the charity was able to return to running The Meeting Point as a drop-in cafe on a one day per week basis.</p> <p>A larger than usual programme of children's activities was run in the school summer holidays (parents or carers in attendance), to "catch up" with sessions missed during the previous summer. The lunch-club returned and maintains a healthy attendance. The regulars very much appreciated the support provided during Covid lockdowns.</p> <p>The charity continued its registration to provide digital assistance to EU citizens applying for EU Settled Status, although this service has now come to an end.</p> <p>Chair yoga sessions are provided by a qualified teacher for those with limited mobility.</p> <p>A fresh initiative to provide digital support was started under the banner of Tea &amp; Tech (with support from WERN).</p>

**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Having re-established the lunch club post-COVID restrictions, a regular group gathers twice a month, joined by some new guests introduced via personal contact. The charity has a number of smaller activities during the month, meeting its original objective of providing a hub for groups to meet. Chair yoga sessions have returned to the Hall and these have seen a steady growth in numbers, assisted by support from Age UK. A further 11 applicants were provided with digital support for EUSS applications during the year.
Performance of fundraising activities against objectives set	Para 1.41	The main fundraising activity during the year was the provision of refreshments by volunteers at the village Jubilee Celebration in June.
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity's financial position is considered sound, with income adequately covering outgoings.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees aim to build sufficient reserves to continue the long-term objectives of the charity without jeopardising their short-term activities. There are no designated reserves.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	The charity does not hold designated reserves as it benefits from regular donations covering regular expenses.
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Principle sources of funds are membership fees, donations for refreshments, voluntary contributions for children's activities, individual donations and digital support fees plus a Parish Council grant. The completion of the EUSS scheme in June brought this source of funds to an end.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees must be a member of the CIO and are appointed by the members or the Trustees. The Rector of the Benefice of Backwell with Chelvey & Brockley and the Methodist Minister of West Town are ex officio Trustees.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Backwell Life
Other name the charity uses	The Meeting Point
Registered charity number	1155047
Charity's principal address	5 West Town Road Backwell Bristol BS48 3HA

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Martin Canning	Chair		
2	Douglas Neilson			
3	Susan Watts		01-07-2021 to 09-11-2021	
4	Tamsin Hockett	Secretary		
5	Sarah Payne	Treasurer		
6				
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19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

--

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

--



## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Martin Canning	Sarah Payne
Position (eg Secretary, Chair, etc)	Chair	Treasurer

Date 20<sup>th</sup> October 2022



Receipts and payments accounts

CC16a

For the period  
from

Period start date  
01.07.2021

To

Period end date  
30.06.2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Café takings	4,130	-	-	4,130	807
Donations	543	-	-	543	820
Grants Received	500	-	-	500	500
Legacy Received	2,000	-	-	2,000	-
Fundraising	399	-	-	399	-
Membership	180	-	-	180	235
Gift Aid	162	-	-	162	68
Sitting Fit Yoga	1,074	-	-	1,074	-
UESS Digital Support Fees	275	-	-	275	400
Interest	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>9,263</b>	<b>-</b>	<b>-</b>	<b>9,263</b>	<b>2,830</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>9,263</b>	<b>-</b>	<b>-</b>	<b>9,263</b>	<b>2,830</b>
<b>A3 Payments</b>					
Rent/hall hire	1,608	-	-	1,608	374
Sitting Fit Yoga	1,392	-	-	1,392	-
Refreshments	2,361	-	-	2,361	103
Provision of Activities	822	-	-	822	1,544
Insurance	116	-	-	116	116
Equipment expenses	29	-	-	29	-
Internet	159	-	-	159	166
Advertising	5	-	-	5	183
Other administrative expenses	-	-	-	-	-
Fundraising costs	108	-	-	108	-
Grants/ Donations made	-	-	-	-	-
<b>Sub total</b>	<b>6,601</b>	<b>-</b>	<b>-</b>	<b>6,601</b>	<b>2,476</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>6,601</b>	<b>-</b>	<b>-</b>	<b>6,601</b>	<b>2,476</b>
<b>Net of receipts/(payments)</b>	<b>2,662</b>	<b>-</b>	<b>-</b>	<b>2,662</b>	<b>354</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	6,674	-	-	6,674	6,320
<b>Cash funds this year end</b>	<b>9,337</b>	<b>-</b>	<b>-</b>	<b>9,337</b>	<b>6,674</b>



**BACKWELL LIFE**

England & Wales - Charity number 1155047

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# Accounts

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## Trustees' Annual Report for the period

From 1<sup>st</sup> July 2020 Period start date To 30<sup>th</sup> June 2021 Period end date

Charity name: Backwell Life

Charity registration number: 1155047

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the CIO are to further or benefit the residents of Backwell, N Somerset and the neighbourhood, without distinction of sex, sexual orientation, race or of political, religious or other opinions by associating together the said residents and the local authorities, voluntary and other organisations in a common effort to advance education and to provide facilities in the interests of social welfare for recreation leisure time occupation with the objective of improving the conditions of life for the residents and such other purposes which may be charitable according to the law of England and Wales.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The principal activity is The Meeting Point, a community hub run in Backwell, where people can meet to socialise, access a range of services and support and where small groups can gather.</p> <p>A range of information and service contacts is available. There is also internet access and vouchers for Clevedon Foodbank. The charity hosts groups including chair yoga, computer confidence club and knitting group.</p> <p>A twice-monthly lunch club is provided, mainly for elderly residents, and mother and toddler / primary aged child activities are provided during school holidays. The charity facilitates improvement courses and publicises social activities within the community.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The charity advances education and provides facilities in the interest of social welfare for recreation leisure time occupation with the objective of improving the conditions of life for the residents of Backwell, North Somerset,

		having due regard to the Charity Commission's guidance on public benefit.
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### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	All regular activities are supported by volunteers, who additionally make small contributions in kind towards refreshments.
Other		

### Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The charity was unable to run The Meeting Point as a drop-in cafe on a one day per week basis as it remained closed for the whole period of the annual report. However, some occasional activities were possible within the various levels of Covid restrictions.</p> <p>A much-reduced programme of children's activities was run in the school summer holidays (parents or carers in attendance). Weekly telephone contact was maintained with elderly lunch-club regulars throughout the pandemic to combat social isolation.</p> <p>The charity continued its registration to provide digital assistance to EU citizens applying for EU Settled Status, although this service was suspended until October.</p> <p>Chair yoga sessions are provided by a qualified teacher for those with limited mobility.</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Occasional gift bags were personally delivered (e.g. afternoon tea in a bag) to lunch-club regulars during lockdown. When permitted, a
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		<p>series of small gatherings for tea in the garden were held.</p> <p>The charity assisted the community-wide volunteering effort during the pandemic and latterly assumed the role of volunteer co-ordination.</p> <p>Chair yoga sessions were held on-line whilst social distancing requirements remained in place.</p> <p>16 applicants were provided with digital support for EUSS applications during the balance of the year.</p>
Performance of fundraising activities against objectives set	Para 1.41	No specific fundraising activities were undertaken during the year.
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity's financial position is considered sound, with income adequately covering outgoings.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees aim to build sufficient reserves to continue the long-term objectives of the charity without jeopardising their short-term activities. There are no designated reserves.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	The charity does not hold designated reserves as it benefits from regular donations covering regular expenses.
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Principle sources of funds are membership fees, donations for refreshments, voluntary contributions for children's activities, individual donations and digital support fees plus a Parish Council grant. The completion of the EUSS scheme in June brought this source of funds to an end.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees must be a member of the CIO and are appointed by the members or the Trustees. The Rector of the Benefice of Backwell with Chelvey & Brockley and the Methodist Minister of West Town are ex officio Trustees.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Backwell Life
Other name the charity uses	The Meeting Point
Registered charity number	1155047
Charity's principal address	5 West Town Road Backwell Bristol BS48 3HA

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Martin Canning	Chair	November 2020	
2	Douglas Neilson			
3	Susan Watts			
4	Tamsin Hockett	Secretary		
5	Sarah Payne	Treasurer	November 2020	
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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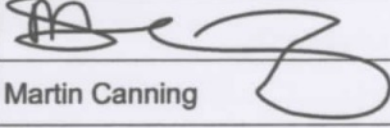
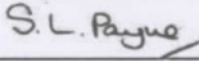
## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Martin Canning	Sarah Payne
Position (eg Secretary, Chair, etc)	Chair	Treasurer
Date	7 October 2021	



Receipts and payments accounts

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For the period from	Period start date 01.07.2020	To	Period end date 30.06.2021
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Section A Receipts and payments

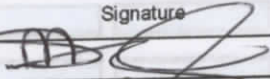
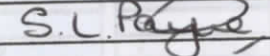
	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Café takings	807	-	-	807	2,511
Donations	820	-	-	820	870
Grants Received	500	-	-	500	500
Fundraising	-	-	-	-	500
Membership	235	-	-	235	280
Gift Aid	68	-	-	68	50
EUSS digital support fees	400	-	-	400	250
Interest	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>2,830</b>	<b>-</b>	<b>-</b>	<b>2,830</b>	<b>4,961</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>2,830</b>	<b>-</b>	<b>-</b>	<b>2,830</b>	<b>4,961</b>
<b>A3 Payments</b>					
Rent/hall hire	374	-	-	374	1,666
Refreshments	103	-	-	103	1,070
Provision of Activities	1,544	-	-	1,544	730
Insurance	116	-	-	116	189
Equipment expenses	-	-	-	-	109
Internet	156	-	-	156	156
Advertising	183	-	-	183	10
Other administrative expenses	-	-	-	-	-
Fundraising costs	-	-	-	-	163
<b>Sub total</b>	<b>2,476</b>	<b>-</b>	<b>-</b>	<b>2,476</b>	<b>4,093</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>2,476</b>	<b>-</b>	<b>-</b>	<b>2,476</b>	<b>4,093</b>
<b>Net of receipts/(payments)</b>	<b>354</b>	<b>-</b>	<b>-</b>	<b>354</b>	<b>868</b>
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	6,320	-	-	6,320	5,452
<b>Cash funds this year end</b>	<b>6,674</b>	<b>-</b>	<b>-</b>	<b>6,674</b>	<b>6,320</b>

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		-	-	-
		-	-	-
		-	-	-

		<b>Total cash funds</b>		
		<small>(agree balances with receipts and payments account(s))</small>		
		<b>Unrestricted funds</b>	<b>Restricted funds</b>	<b>Endowment funds</b>
		<small>to nearest £</small>	<small>to nearest £</small>	<small>to nearest £</small>
<b>B2 Other monetary assets</b>	Details			
<b>B3 Investment assets</b>	Details	<b>Fund to which asset belongs</b>	<b>Cost (optional)</b>	<b>Current value (optional)</b>
<b>B4 Assets retained for the charity's own use</b>	Details	<b>Fund to which asset belongs</b>	<b>Cost (optional)</b>	<b>Current value (optional)</b>
<b>B5 Liabilities</b>	Details	<b>Fund to which liability relates</b>	<b>Amount due (optional)</b>	<b>When due (optional)</b>

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	M.S. CANNING	9/11/2021
	S.L. PAYNE	9/11/2021

**Backwell Life CIO**  
**Receipts and Payments Account**  
**for the year ended 30 June 2021**

	2021		2020	
	£	£	£	£
<b>Opening Funds</b>				
Bank account		6,307.84		5447.03
Cash in hand		12.25		5.00
		<u>6,320.09</u>		<u>5,452.03</u>
<b>Receipts</b>				
Café takings	807.40		2511.15	
Donations	820.00		870	
Grants Received	500.00		500.00	
Fundraising	-		500	
Membership	235.00		280	
Gift Aid	67.61		50.14	
EUSS digital support fees	400.00		250	
Interest	-		-	
		<u>2,830.01</u>		<u>4,961.29</u>
<b>Less:</b>				
<b>Payments</b>				
Rent/hall hire	374.00		1666	
Refreshments	102.85		1069.97	
Provision of Activities	1,543.84		730.3	
Insurance	115.83		189.35	
Equipment expenses	-		108.79	
Internet	156.19		156.00	
Advertising	183.00		9.99	
Other administrative expenses	-			
Fundraising costs	-		162.83	
Grants/ Donations made	-		-	
		<u>(2,475.71)</u>		<u>(4,093.23)</u>
<b>Closing Funds</b>		<u>6,674.39</u>		<u>6,320.09</u>
<b>Represented by:</b>				
Bank account		6,669.39		6,307.84
Cash in hand		5.00		12.25
		<u>6,674.39</u>		<u>6,320.09</u>
Check		0.00		0.00

**Backwell Life CIO**  
**Statement of Assets and Liabilities**  
**at 30 June 2019**

	2021		2020	
	£	£	£	£
<b>Current Assets</b>				
Bank account and Cash in hand		6,674.39		6320.09
<b>Other Assets</b>	<b>At Cost</b>	<b>Current Value</b>	<b>At Cost</b>	<b>Current Value</b>
	£	£	£	£
Computer and other equipment	815.00	Nil	815.00	Nil
Prepaid expenses	-	Nil	-	Nil
<b>Liabilities</b>	Nil	Nil	Nil	Nil

**Notes:**

1. All funds are classed as unrestricted. There are no restricted funds.



**Section A**

**Independent Examiner's Report**

**Report to the trustees/  
members of**

Charity Name  
Backwell Life

**On accounts for the year  
ended**

30 June 2021

**Charity no (if any)**

1155047

**Set out on pages**

One & Two

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

**Responsibilities and  
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent  
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below \*) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

*\* Please delete the words in the brackets if they do not apply.*

**Signed:**

**Date:** 22 August 2021

**Name:** Anne Lesley Barratt

**Relevant professional  
qualification(s) or body  
(if any):**

**Address:** 12 Dunkery Close  
Nailsea  
Bristol BS48 2LB