

DISABILITY PARTNERSHIP CALDERDALE

England & Wales · Charity number 1155007

Details

Status Registered

Legal form CIO

Registered 2013-12-13

Register [View on the Charity Commission register](#)

Contact

Address The Resource Centre
Hall Street
Halifax
HX1 5AY

Phone 07716 122897

Email info@disabilitypartnershipcalderdale.org

Website www.disabilitypartnershipcalderdale.org

Activities

Objects: THE CHARITY'S OBJECTS ("THE OBJECTS") ARE TO RELIEVE THE NEEDS OF DISABLED PEOPLE, FOR THE PUBLIC BENEFIT, IN CALDERDALE TO ENABLE THEM TO LIVE AS INDEPENDENTLY AS POSSIBLE BY:-A)WORKING IN PARTNERSHIP WITH COMMISSIONERS AND SERVICE PROVIDERS TO RAISE AWARENESS OF ISSUES OF CONCERN TO DISABLED PEOPLE, SO THAT COMMISSIONERS AND SERVICE PROVIDERS CAN MAKE IMPROVEMENTS TO MAXIMISE ACCESS TO MAINSTREAM AND SPECIALIST SERVICES FOR PEOPLE WITH PHYSICAL AND SENSORY IMPAIRMENTS; B)RAISING THE PROFILE OF DISABLED PEOPLE IN CALDERDALE;C)DEVELOPING THE CIO AS AN INDEPENDENT USER LED ORGANISATION(ULO)OF ADULTS WHO ARE INTERESTED IN WORKING TOGETHER TO SUPPORT CHANGE FOR DISABLED PEOPLE WHO LIVE AND / OR WORK IN CALDERDALE AND HAVE PHYSICAL AND / OR SENSORY IMPAIRMENTS. D)DELIVERING SERVICES AND ORGANISING AND FACILITATING EVENTS INVOLVING DISABLED PEOPLE; TO MAKE ITS LONG TERM FUTURE MORE SECURE;E)HOLDING REGULAR MEETINGS WHICH LOOK AT ISSUES IN DETAIL, WHERE THE MEMBERSHIP WORKS TOGETHER IN PARTNERSHIP WITH NUMEROUS COMMISSIONERS AND SERVICE PROVIDERS TO IDENTIFY BARRIERS FACED BY DISABLED PEOPLE AND IMPROVE SERVICE DESIGN AND DELIVERY SO THAT DISABLED PEOPLE HAVE BETTER ACCESS, EXPERIENCES, IMPROVED WELLBEING AND QUALITY OF LIFE;F)ENSURING THAT DISABLED PEOPLE ARE FULLY INFORMED ABOUT POLICY CHANGES THAT MAY AFFECT THEIR LIVES;G)EMPOWERING DISABLED PEOPLE TO TAKE CONTROL OF THEIR LIVES AND HAVE GREATER CONFIDENCE, CHOICE, CONTROL AND A LOUDER VOICE OVER THE WAY THEIR NEEDS ARE MET SO THEY CAN INFLUENCE SERVICE IMPROVEMENT; H)ENSURING THAT DISABLED PEOPLE HAVE GREATER ACCESS TO HOUSING, HEALTH, EDUCATION, EMPLOYMENT, LEISURE, AND TRANSPORT OPPORTUNITIES AND CAN PARTICIPATE IN FAMILY AND COMMUNITY LIFE.

Activities: All our members have a physical and/or sensory impairment and live and/or work in Calderdale. We engage with service providers and commissioners, mainly in local authority, health and transport sectors. By involving significant numbers of disabled people, we can have a big impact on decision makers. By using this model, disabled people are empowered and can influence policy and service delivery.

Classification

- **How:** Provides Services, Other Charitable Activities
- **What:** Disability, Human Rights/religious Or Racial Harmony/equality Or Diversity
- **Who:** People With Disabilities

Geography

- **Area of benefit:** IN CALDERDALE
- Calderdale
- Kirklees

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£124,454	£68,673	-	-
2024-03-31	£74,029	£70,651	-	-
2023-03-31	£81,643	£79,665	-	-
2022-03-31	£69,224	£84,803	-	-
2021-03-31	£52,177	£70,975	-	-

Trustees

Name	Role	Appointed
MARION SPRUCE	Chair	2017-03-28
Alison Schofield		2023-11-28
David Ashton		2014-03-25
Donna Lorraine Turner		2021-11-23
George Brian Sutcliffe		2020-11-24
Georgina King		2024-10-10
Malcolm Kielty MBE		2017-03-28

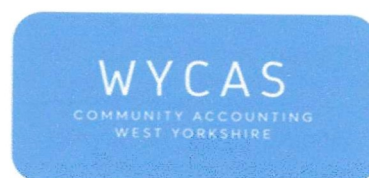
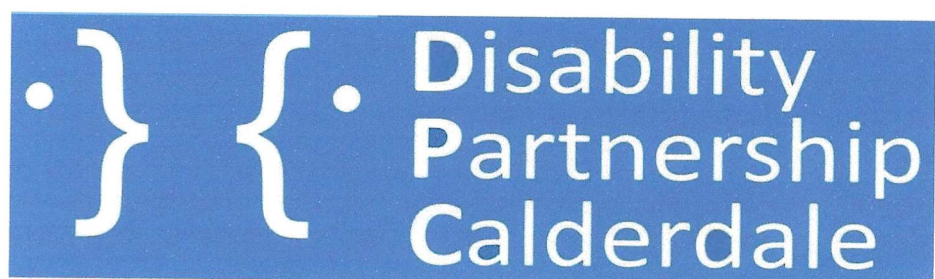
Accounts

Disability Partnership Calderdale

Charity number 1155007

Annual Report and Financial Statements

for the year ended 31 March 2025



Disability Partnership Calderdale

Annual Report and Financial Statements for the year ended 31 March 2025

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Prepared by West Yorkshire Community Accountancy Service CIO

Disability Partnership Calderdale

Trustees' report for the year ended 31 March 2025

Reference and administrative details of the charity, its trustees and advisors

The trustees during the financial year and up to and including the date the report was approved were:

Name	Position	Dates
Alison Schofield		
George Brian Sutcliffe		
David Ashton		
Donna Turner		
Georgina King		Appointed 10 October 2024
Geraldine Rushton	Treasurer	
Malcolm Kielty MBE	Secretary	
Marion Spruce	Chair	
Charity number	1155007	Registered in England and Wales

Registered and principal address

Resource Centre
Hall Street
Halifax
HX7 5AY

Bankers

The Co-operative Bank PLC
1 Balloon Street
Manchester
M60 4EP

Independent examiner

Sarah Coates MAAT

West Yorkshire Community Accountancy Service CIO

Stringer House
34 Lupton Street
Leeds
LS10 2QW

Structure, governance and management

The charity is a Charitable Incorporated Organisation (CIO) formed on 13 December 2013 and is governed by a constitution. This was amended on 26 July 2022.

Method of recruitment and appointment of trustees

The trustees of the charity are appointed by the members at the AGM.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2025

Objectives and activities

The charity's objects

The charity's objects are to relieve the needs of disabled people, for the public benefit, in Calderdale to enable them to live as independently as possible by:-

- a) Working in partnership with commissioners and service providers to raise awareness of issues of concern to disabled people, so that commissioners and service providers can make improvements to maximise access to mainstream and specialist services for people with physical and sensory impairments;
- b) Raising the profile of disabled people in Calderdale;
- c) Developing the CIO as an independent user led organisation (ULO) of adults who are interested in working together to support change for disabled people who live and/or work in Calderdale and have physical and/or sensory impairments;
- d) Delivering services and organising and facilitating events involving disabled people, to make the long term future of the CIO more secure;
- e) Holding regular meetings which look at issues in detail, where the membership works together in partnership with numerous commissioners and service providers to identify barriers faced by disabled people and improve service design and delivery so that disabled people have better access, experiences, improved wellbeing and quality of life;
- f) Ensuring that disabled people are fully informed about policy changes that may affect their lives;
- g) Empowering disabled people to take control of their lives and have greater confidence, choice, control and a louder voice over the way their needs are met so they can influence service improvement;
- h) Ensuring that disabled people have greater access to housing, health, education, employment, leisure, and transport opportunities and can participate in family and community life.

The charity's main activities

We are an organisation for disabled people, led by disabled people. Our members are disabled people, mostly with physical and/or sensory impairments. Nine of our ten Trustees are disabled people. Our Trustees meet monthly and they are very involved, committed and fully informed.

We operate at the heart of a partnership of Disabled Peoples' organisations in Calderdale. We are at the 'hub' of a Disability Partnership, and act as a key conduit between service providers and commissioners, and the people living with disabilities who use those services. We provide information, signposting, engagement and consultation as a two-way process between both the statutory, voluntary and private sectors and disabled people, and know that we are best placed to deliver our work. By involving disabled people in this way, we aim to achieve the removal of barriers to access, and improvements to services for the benefit of disabled people.

Public benefit statement

In setting our objectives and planning our activities our Trustees have given serious consideration to the Charity Commission's general guidance on public benefit and in particular to enable disabled people in Calderdale to live as independently as possible by working in partnership with service providers and commissioners to raise awareness of issues of concern to disabled people and to maximise access to mainstream and specialist services.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2025

Achievements and performance

DPC were successful in their application for grant funding from National Lottery Reaching Communities Fund for three years 2024 – 2027 which will allow us to continue our work with the disabled communities in Calderdale and wider West Yorkshire Region.

DPC has continued to deliver a service to a wide range of service users across Calderdale and the wider West Yorkshire region via in person meetings and over several social media platforms.

We have successfully delivered a “New” Podcast service entitled “Lets Talk” this was supported by a generous grant from Community Foundation for Calderdale who also grant funded a “Summer Messaging” project.

Our reach:

Platform	Engagements	weekly average (52 Weeks)
Website	40125	772
Newsletter	43147	830
Social media	189145	3637
Podcast	6319	122
	278736	5360

In addition, we received Funding from National Lottery Awards For All to deliver “Juke Box Memories” radio podcast with our Partners Phoenix Radio

Interviews	Date Of Broadcast
Derek	23 rd December, 2024
Ian	20 th January, 2025
John	24 th February, 2025
Harry	24 th March, 2025
Lee Mount and Halifax memories	28 th April, 2025
Tony	28 TH May, 2025
Andrew	TBA
Carol and Jim	TBA

During the financial year we have Held 8 open meetings, including a summer garden party and a Christmas lunch attracting over 400 members and a wide range of guest speakers, all of our meetings are supported by British Sign Language signers to assist our deaf and hearing impaired members.

DPC Received a grant of £25,000 from Postcode neighbourhood Trust to allow us to develop and grow our service in 2024/5 and 2025/6 financial years.

As with all organisations we are faced with cost increases from suppliers but with good financial management and the support of our funding partners we have been able to maintain the level of delivery to our members.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2025

Financial review

The net receipts for the year were £48,181, including net payments of £234 on unrestricted funds and net receipts of £48,415 on restricted funds after transfers.

Reserves policy

The charity's free reserves, at the year end were £10,395.

Disability Partnership Calderdale will look to ensure a minimum of reserves to cover 2 months average operating costs (£5,000) to allow an orderly winding up should the Charity need to close.

Approved by the board of trustees on 23/9/25

Signed:  (Trustee)

Name: MALCOLM KIELEY

Disability Partnership Calderdale

Independent examiner's report to the trustees of Disability Partnership Calderdale

I report to the charity trustees on my examination of the accounts of the CIO for the year ended 31 March 2025, which are set out on pages 7 to 10.

Responsibilities and basis of report

As the charity trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

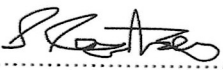
I report in respect of my examination of the CIO's accounts as carried out under section 145 of the 2011 Act. In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the charity as required by section 130 of the Charities Act;
- 2 the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 

Name: Sarah Coates MAAT

29/09/2025

West Yorkshire Community Accountancy Service CIO

Stringer House
34 Lupton Street
Leeds
LS10 2QW

Disability Partnership Calderdale
Receipts and payments account
for the year ended 31 March 2025

	Notes	2025 Unrestricted funds £	2025 Restricted funds £	2025 Total funds £	2024 Total funds £
Receipts					
Grants and donations	(2)	589	123,379	123,968	73,579
Fee income		486	-	486	450
Total receipts		1,075	123,379	124,454	74,029
Payments					
Venue hire		-	377	377	858
BSL interpreting service		125	1,347	1,472	1,998
Administration		13	697	710	4,693
Transport		10	562	572	509
Catering		-	3,053	3,053	3,322
Independent examination		-	732	732	1,056
Website		-	10,064	10,064	5,584
Insurance		-	393	393	393
Development workers		249	32,168	32,417	32,911
Administration workers		-	20,405	20,405	18,267
Worker expenses		-	59	59	82
Equipment		827	192	1,019	230
Donations		-	-	-	550
Productions costs		-	4,875	4,875	-
Phone costs		85	40	125	198
Total payments		1,309	74,964	76,273	70,651
Net receipts / (payments)		(234)	48,415	48,181	3,378
Fund balances brought forward		10,629	9,863	20,492	17,114
Fund balances carried forward	(3)	10,395	58,278	68,673	20,492

Disability Partnership Calderdale
Statement of assets and liabilities
as at 31 March 2025

	2025	2025	2025	2024
	Unrestricted	Restricted	Total	Total
	£	£	£	£
Cash funds				
Cash at bank	10,258	58,278	68,536	20,378
Cash in hand	137	-	137	114
Total cash funds	<u>10,395</u>	<u>58,278</u>	<u>68,673</u>	<u>20,492</u>

Debtors and prepayments

	2025
	£
Prepayments	360
	<u>360</u>

Assets retained for the charity's own use

Cupboard
Four printers
Two digital voice recorders
One roller case
Four laptops
Diary and two penfriend pens and labels
One conversor pro and two headsets
Three tablets

Liabilities

	2025
	£
Accruals	792
	<u>792</u>

The financial statements were approved by the board of trustees on 23/9/25

Signed:  (Trustee)

Name: MALCOLM KIELEY *ms*

Disability Partnership Calderdale

Notes to the accounts

for the year ended 31 March 2025

1 Accounting policies

Basis of accounting

The trustees have taken advantage of section 133 of the Charities Act 2011 and have prepared the accounts on a receipts and payments basis.

There has been no change to the accounting policies since last year.

No changes have been made to the accounts for previous years.

Taxation

As a charity the organisation benefits from rates relief and is generally exempt from income tax and capital gains tax but not from VAT. Irrecoverable VAT is included in the cost of those items to which it relates.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

Further explanation of the nature and purpose of each fund is included in the notes to the accounts.

Disability Partnership Calderdale
Notes to the accounts continued
for the year ended 31 March 2025

2 Grants and donations

	2025	2025	2025	2024
	Unrestricted	Restricted	Total	Total
	funds	funds	funds	funds
	£	£	£	£
National Lottery Community Fund (NLCF)	-	75,500	75,500	70,000
Postcode Lottery	-	25,000	25,000	-
National Lottery Awards for All	-	16,549	16,549	-
Comm. Foundation Calderdale	-	6,330	6,330	-
Sir George Martin Trust	-	-	-	1,850
Donations	589	-	589	1,729
	<u>589</u>	<u>123,379</u>	<u>123,968</u>	<u>73,579</u>

3 Restricted funds

	Balance b/f	Incoming	Outgoing	Transfers	Balance c/f
	£	£	£	£	£
NLCF 22-24	9,753	-	9,753	-	-
Awards 4 All	-	16,549	4,875	-	11,674
Postcode Lottery	-	25,000	4,767	-	20,233
Comm. Foundation Calderdale	-	6,330	5,300	-	1,030
Sir George Martin Trust	110	-	110	-	-
NLCF 24-27	-	75,500	50,159	-	25,341
	<u>9,863</u>	<u>123,379</u>	<u>74,964</u>	<u>-</u>	<u>58,278</u>

Fund name

Purpose of restriction

NLCF 22-24

To increase visibility, profile and influence of DPC across Calderdale and Kirklees's VCS, Public and Private Sectors on behalf of the disabled community.

Awards 4 All

Towards a bespoke project delivering a series of "memories Jukebox" podcast reminiscence sessions.

Postcode Lottery

To support the expansion of our online presence to provide a greater service to a greater number of people.

Comm. Foundation Calderdale

To support a series of Podcasts to help us reach our community in new and innovative ways.

Sir George Martin Trust

To help produce a bi-monthly hardcopy bulleting titled 'Enabled'.

NLCF 24-27

To help towards growing and expanding the comprehensive service we provide to meet the increasing demand.

4 Related party transactions

Donations from trustees and related parties

Trustee expenses

No trustee received any expenses during this year or the previous year.

Trustee expenses

During the year 3 trustees were paid a total of £294 in respect of travel, meeting expenses & equipment (previous year: 1 trustee and £44).

Trustee remuneration and benefits

No trustee received any remuneration or benefit during this or the previous year.

Disability Partnership Calderdale

Observations and recommendations for the accounting period 1 April 2024 to 31 March 2025.

Please take some time at your next meeting to consider the following issues arising from our work.

Priority 1 issues must be addressed promptly, providing evidence that they have been actioned provided for the next accounting year.

Priority 2 issues are good practice and will improve your organisation's financial management systems.

Priority 3 issues are for your information or requests from WYCAS.

Support to action any of these points is available from WYCAS.

Issue	Recommendation / Tips for improvement	Priority (1=High)
Approval and signing the accounts - As trustees you are required to approve and sign the accounts, including the trustees annual report.	Please have a careful read through the accounts and make sure you are happy with the text and the figures. We encourage you to pay particular attention to the balances on the restricted funds note (if there is one) and also on the commentary about the reserves in the trustees annual report	3
Pages to sign	Please sign pages 5 and 8 in black ink	
Compliance with your governing document - Whilst there are no specific issues arising from the independent examination, we are using this opportunity to remind trustees to have an understanding of their own charity's rules - ie. the constitution, trust deed or memorandum and articles of association. Please ask your fellow trustees if you have not had access to the governing document.	If you are thinking about any significant change in your activities or engaging a trustee or a close relative to do some work for the charity, the governing document is the first place to check to see what is possible. We would also encourage trustees to refer to the Charity Commission's guidance for more general information about your responsibilities. This is a really helpful guide and is very user friendly. It can be found here: The Essential Trustee - Charity Commission Guidance	3
Filing deadline for CIOs. As the organisation is a CIO you must complete an online annual return and upload pdf accounts via the Charity Commission website by the date shown opposite. Do not scan your signed accounts, please use the pdf accounts that we sent you after the accounts were approved which show the name of the person who signed the accounts and the date signed.	31 January 2026	
Please remember to update the Charity Commission when trustees join or leave the charity.	The charity register details must be up-to-date at all times.	1
Please remember to complete the WYCAS online survey.	See link on management letter or request a printed copy from your community accountant.	3

Disability Partnership Collaborative		Accounting period: Consolidated by:		Fiscal Year 2024-25		31-Mar-25	
Year end adjustments	Initial amount	Notes / comments	Fund	Adjustments already in next roll-forward	Additional adjustments		Final figures for accounts
				Fraction	Amount		
Current assets							
Stock							
Debtors							
Client scheme accounts receivable							
Amounts owed by subsidiary company							
Prepayments							
Accrued Insurance	292.50	Covers March 25 to Feb 2026	Providence Library	1/12	243.75		243.75
Accrued Income							
Grants receivable							
Other debtors							
Funds held by parent (c)							
Grouped F&E / FE							
VAT receivable							
Staff advanced / from (c)							
Current liabilities							
Provisions for grants payable							
Bank loans repayable within 1 yr - link to schedule							
Pay loan schedule							
Creditors							
Client scheme accounts payable							
Amounts owed to subsidiary company							
Amounts received on account for contracts / performance related grants							
Accruals							
WVSAS							
Deferred income - up to 1 yr							
If During a grant longer than 1 yr - start with the whole grant balance in this section and deduct the portion relating to future years and link to the long term section below							
Taxation and social security							
PAYE & NIC paid by client							
VAT / VAT payable							
Other creditors							
Personnel paid by client							
Long term liabilities							
Bank loans - link to schedule							
Pay loan schedule							
Deferred income - more than 1 yr							
Other long term liabilities							

Accounts

Disability Partnership Calderdale

Charity number 1155007

Annual Report and Financial Statements

for the year ended 31 March 2024



Disability Partnership Calderdale

Annual Report and Financial Statements for the year ended 31 March 2024

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Prepared by West Yorkshire Community Accountancy Service CIO

Disability Partnership Calderdale

Trustees' report for the year ended 31 March 2024

Reference and administrative details of the charity, its trustees and advisors

The trustees during the financial year and up to and including the date the report was approved were:

Name	Position	Dates
Marion Spruce	Chair	
Malcolm Kielty MBE	Secretary	
Geraldine Rushton	Treasurer	
Rosie Orford		Resigned 13 October 2023
David Ashton		
Shabir Hussain		Resigned 4 March 2024
Donna Turner		
Brian Sutcliffe		
Alison Schofield		Appointed 28 November 2023
Georgina King		Appointed 10 October 2024

Charity number 1155007 Registered in England and Wales

Registered and principal address	Bankers
Resource Centre	The Co-operative Bank PLC
Hall Street	1 Balloon Street
Halifax	Manchester
HX7 5AY	M60 4EP

Independent examiner

Rhys North ACA

West Yorkshire Community Accountancy Service CIO

Stringer House
34 Lupton Street
Leeds
LS10 2QW

Structure, governance and management

The charity is a Charitable Incorporated Organisation (CIO) formed on 13 December 2013 and is governed by a constitution. This was amended on 26 July 2022.

Method of recruitment and appointment of trustees

The trustees of the charity are appointed by the members at the AGM.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2024

Objectives and activities

The charity's objects

The charity's objects are to relieve the needs of disabled people, for the public benefit, in Calderdale to enable them to live as independently as possible by:-

- a) Working in partnership with commissioners and service providers to raise awareness of issues of concern to disabled people, so that commissioners and service providers can make improvements to maximise access to mainstream and specialist services for people with physical and sensory impairments;
- b) Raising the profile of disabled people in Calderdale;
- c) Developing the CIO as an independent user led organisation (ULO) of adults who are interested in working together to support change for disabled people who live and/or work in Calderdale and have physical and/or sensory impairments;
- d) Delivering services and organising and facilitating events involving disabled people, to make the long term future of the CIO more secure;
- e) Holding regular meetings which look at issues in detail, where the membership works together in partnership with numerous commissioners and service providers to identify barriers faced by disabled people and improve service design and delivery so that disabled people have better access, experiences, improved wellbeing and quality of life;
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The charity's main activities

We are an organisation of disabled people, led by disabled people. Our members are disabled people, mostly with physical and/or sensory impairments. Nine of our ten Trustees are disabled people. Our Trustees meet monthly and they are very involved, committed and fully informed.

We operate at the heart of a partnership of Disabled Peoples' organisations in Calderdale. We are at the 'hub' of a Disability Partnership, and act as a key conduit between service providers and commissioners, and the people living with disabilities who use those services. We provide information, signposting, engagement and consultation as a two-way process between both the statutory, voluntary and private sectors and disabled people, and know that we are best placed to deliver our work. By involving disabled people in this way, we aim to achieve the removal of barriers to access, and improvements to services for the benefit of disabled people.

Public benefit statement

In setting our objectives and planning our activities our Trustees have given serious consideration to the Charity Commission's general guidance on public benefit and in particular to enable disabled people in Calderdale to live as independently as possible by working in partnership with service providers and commissioners to raise awareness of issues of concern to disabled people and to maximise access to mainstream and specialist services.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2024

Achievements and performance

Throughout the 2023/2024 reporting period Disability Partnership Calderdale has continued to work tirelessly to increase our visibility, profile and influence across Calderdale and Kirklees's VCS, Public and Private Sectors on behalf of the disabled community. Work has focussed on ensuring the disabled community is aware of available services, informed about such services and how services are adapted to meet the needs of the community.

Here are some of the work we have done to support this purpose:

Through the continued excellent work of trustees and workers we have increased the reach of our electronic weekly newsletter (through Mailchimp sign-up) by 23%

April 1 2023: 547 contacts an increase of 119

April 1 2024: 776 contacts an increase of 129 (+ 23% year-on year)

We continue to work hard to ensure that our membership is represented by people from all Calderdale and Kirklees Localities and all 9 x 'Protected Characteristics' Groups. We have seen a 10% increase in the Under 30's and South Asian members in the reporting period 2023 to 2024. One of our Development workers regularly attends meetings and events and has been invited to sit on the WAC committee.

Weekly meetings are attended by up to 30 South Asian women.

Under 30s "membership" engagement also continues to grow. We work alongside partner organisations (e.g. Unique Ways) whose target groups are under 18s, as young people leave Unique Ways they are signposted to Disability Partnership Calderdale.

We continue to develop close links with Halifax Panthers Wheelchair Rugby League team, the vast majority of their 36 members are under the age of 30.

We have established direct links to Calderdale Wheelchair Basketball Club, which has an emerging membership of mixed ages and genders. Parents and carers who have impairments. Numbers at the moment 10 individuals with potential to grow significantly in the next 12 months

Overall we have gained 76 new members in this hard to reach sector in the last 12 months.

Disability Partnership Calderdale continue to act as an information and advisory hub working with a wide range of partners and service users to make sure the widest possible engagement for our disabled communities. To this end we circulate information on consultations and how to engage with them, we do not always know the extent to which individuals respond. We do however "consult" with our members at every event we hold i.e. every open meeting averages 30 individuals. Other events attract large attendances including:

2nd May 2023 Coronation garden party (74)

2nd June 2023 – DPC Scooter Rally in Shibden Park (27)

19th December 2023 Open meeting Christmas Party (118)

We also distribute consultation information on behalf of partners with 36 consultations posted on the website in the reporting period.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2024

Achievements and performance (continued)

These are tracked by looking at the category "consultation" which is attached to any news item that involves a consultation. Issues covered include these (consultation article titles):

Consultation: Calderdale and Huddersfield NHS Foundation Trust, Consultation: Shaping The Future of Disabled Care, Calderdale Housing Survey, Huddersfield Rail Station Consultation, Bradford Interchange Consultation, Participants needed for floods research project , Calderdale Climate Action Plan Consultation, Learning Disability and Autism Survey, Parasol Disability & Health Event, Help shape the future of pharmacy in England, Work at Halifax Station Set To Make Platform Access Step-Only, Deaf & Hard of Hearing Consultation, Report: How disabled people's voices can be prioritised in health and care services, West Yorkshire Bus Service Consultation, Request for "insights" from Calderdale wheelchair users, First 2021 Calderdale Census Data Out, National Disability Strategy Consultation, Hip Replacement Consultation, CQC's Hearing Impaired Care Survey, Personal Emergency Evacuation Plan Petition, Research Project: Improving flood recovery for disabled women, Petition: Make deaf awareness compulsory, Active Calderdale Survey, North Bridge and A58 flyover consultation, The RNIB Wants to Hear From You!, Active Calderdale Survey, Unique Ways Annual Survey, Consultation: Government SEND Green Paper

We continue to host our popular Open Meetings on a minimum of a bi monthly basis. The meetings are well attended and much appreciated by our members. We invite guest speakers from organisations who can provide practical information, and often solutions to individual issues, to each meeting. We try and vary the themes of presentations and invite members to request organisations from particular sectors that are topical. All our open meetings are recorded with copies available to members and wider stakeholders.

Our 2023/24 meeting schedule was:

- 25 April 2023: Open meeting (32)
- 2 May 2023: Kings Coronation Garden Party (74)
- 2 June 2023: Shibden Scooter Social: (27)
- 27 June 2023: Citizens Advice Calderdale: (40)
- 22 August 2023: Calderdale Sign Language Services. (43)
- 24 October 2023: Mobile Policeman Museum (37)
- 28 November 2023: AGM: (35)
- 19 December 2023: Christmas party: (124)
- 27 February 2024: Open Meeting Overgate Hospice (31)

We ensure the Disability Partnership Calderdale website is continually refreshed and provides up to date information, including a 'Directory of Services' for Disabled People in Calderdale and Kirklees.

We aim to Publish 10 news items every week, with 571 new items published in the reporting period 1 April 2023 – 31 March 2024.

Our weekly newsletter, which are sent via post and email, continues to be the 'Go-To' source of information for Calderdale's Disabled Community. We have seen a continued growth in subscribers from 547 as of 1 April 2023 to 776 at 1 April 2024: increase of 129 (+ 23% year-on year).

Disability Partnership Calderdale has an eye on the future and we are keen to Create an 'Income generation and self- sustaining strategy', that will address ways for us to become more financially independent and less dependent on grant funding (e.g. charging for services, creation of advertorial magazine, partnership bids for individual projects).

This process has begun with a number of internal stakeholder discussions as well as external partner/ stakeholder meetings.

We have received a small amount of funding to help produce a "hard copy" bi monthly Magazine which we will publish and use to attract advertising, editorial and advertorial income.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2024

Achievements and performance (continued)

We are also developing a Podcast which again will fulfil our objectives of communication with our communities and stakeholders and attract potential commercial support.

Partnership work with other like minded charities to maximise our outcomes and commercial/ grant funding income.

We continue to position ourselves to be able to charge for advisory services e.g. accessibility audits for public and private organisations.

We are looking to other Local authority areas within the West Yorkshire region to see if there is scope to extend our network which again helps attract more commercial / local grant income.

Financial review

The net receipts for the year were £3,378, including net payments of £1,557 on unrestricted funds and net receipts of £4,935 on restricted funds.

Reserves policy

The charity's free reserves, at the year end were £10,629.

The Board of trustees have agreed that unrestricted funds should not fall below £1,000.

The Board is reviewing their reserves policy in 2024/2025 with a view to then taking action, as appropriate, to manage their reserves towards the target reserves level.

Approved by the board of trustees on 26th November 2024

Signed: David Ashton (Trustee)

Name: DAVID ASHTON

Disability Partnership Calderdale

Independent examiner's report to the trustees of Disability Partnership Calderdale

I report to the charity trustees on my examination of the accounts of the CIO for the year ended 31 March 2024, which are set out on pages 8 to 11.

Responsibilities and basis of report

As the charity trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the CIO's accounts as carried out under section 145 of the 2011 Act. In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the charity as required by section 130 of the Charities Act;
- 2 the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: 

Name: Rhys North ACA

27/11/2024

West Yorkshire Community Accountancy Service CIO

Stringer House
34 Lupton Street
Leeds
LS10 2QW

Disability Partnership Calderdale
Receipts and payments account
for the year ended 31 March 2024

	Notes	2024 Unrestricted funds £	2024 Restricted funds £	2024 Total funds £	2023 Total funds £
Receipts					
Grants and donations	(2)	1,729	71,850	73,579	75,482
Fee income		450	-	450	6,161
Total receipts		<u>2,179</u>	<u>71,850</u>	<u>74,029</u>	<u>81,643</u>
Payments					
Venue hire		-	858	858	3,185
BSL interpreting service		-	1,998	1,998	2,291
Administration		1,758	2,935	4,693	9,760
Transport		31	478	509	1,706
Catering		-	3,322	3,322	550
Independent examination		1,056	-	1,056	420
Website		141	5,443	5,584	4,620
Insurance		-	393	393	393
Development workers		-	32,911	32,911	29,266
Administration workers		181	18,086	18,267	20,645
Worker expenses		-	82	82	-
Equipment		-	230	230	395
Donations		550	-	550	-
Productions costs		-	-	-	3,205
Bookkeeping		-	-	-	2,400
Training		-	-	-	645
Phone costs		19	179	198	184
Total payments		<u>3,736</u>	<u>66,915</u>	<u>70,651</u>	<u>79,665</u>
Net receipts / (payments)		<u>(1,557)</u>	<u>4,935</u>	<u>3,378</u>	<u>1,978</u>
Fund balances brought forward		<u>12,186</u>	<u>4,928</u>	<u>17,114</u>	<u>15,136</u>
Fund balances carried forward	(3)	<u>10,629</u>	<u>9,863</u>	<u>20,492</u>	<u>17,114</u>

Disability Partnership Calderdale
Statement of assets and liabilities
as at 31 March 2024

	2024	2024	2024	2023
	Unrestricted	Restricted	Total	Total
	£	£	£	£
Cash funds				
Cash at bank	10,515	9,863	20,378	16,836
Cash in hand	114	-	114	278
Total cash funds	<u>10,629</u>	<u>9,863</u>	<u>20,492</u>	<u>17,114</u>

Assets retained for the charity's own use

Cupboard
Four printers
Two digital voice recorders
One roller case
Four laptops
Diary and two penfriend pens and labels
One conversor pro and two headsets
Two tablets

Liabilities

	2024
	£
Accruals	1,056
	<u>1,056</u>

The financial statements were approved by the board of trustees on 26th November 2024

Signed: David Ashton (Trustee)

Name: DAVID ASHTON

Disability Partnership Calderdale

Notes to the accounts

for the year ended 31 March 2024

1 Accounting policies

Basis of accounting

The trustees have taken advantage of section 133 of the Charities Act 2011 and have prepared the accounts on a receipts and payments basis.

There has been no change to the accounting policies since last year.

No changes have been made to the accounts for previous years.

Taxation

As a charity the organisation benefits from rates relief and is generally exempt from income tax and capital gains tax but not from VAT. Irrecoverable VAT is included in the cost of those items to which it relates.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

Further explanation of the nature and purpose of each fund is included in the notes to the accounts.

Disability Partnership Calderdale
Notes to the accounts continued
for the year ended 31 March 2024

2 Grants and donations

	2024 Unrestricted funds £	2024 Restricted funds £	2024 Total funds £	2023 Total funds £
National Lottery Community Fund (NLCF)	-	70,000	70,000	70,000
Sir George Martin Trust	-	1,850	1,850	-
Donations	1,729	-	1,729	5,482
	<u>1,729</u>	<u>71,850</u>	<u>73,579</u>	<u>75,482</u>

3 Restricted funds

	Balance b/f £	Incoming £	Outgoing £	Transfers £	Balance c/f £
NLCF	3,072	70,000	63,319	-	9,753
Calderdale Met. Council	146	-	146	-	-
Freemasons	172	-	172	-	-
Comm. Foundation Calderdale	1,099	-	1,099	-	-
West Yorkshire Police	439	-	439	-	-
Sir George Martin Trust	-	1,850	1,740	-	110
	<u>4,928</u>	<u>71,850</u>	<u>66,915</u>	<u>-</u>	<u>9,863</u>

Fund name

Purpose of restriction

NLCF	To increase visibility, profile and influence of DPC across Calderdale and Kirklees's VCS, Public and Private Sectors on behalf of the disabled community.
Calderdale Met. Council	For outreach work in the Park Ward area.
Freemasons	To purchase assistive equipment.
Comm. Foundation Calderdale	Digital inclusion project for disabled people.
West Yorkshire Police	Hate incident/crime awareness videos with BSL, English and minority language subtitles
Sir George Martin Trust	To help produce a bi-monthly hardcopy bulleting titled 'Enabled'.

4 Related party transactions

Trustee expenses

During the year one trustee was paid a total of £44 in respect of travel (previous year: no trustee expenses).

Trustee remuneration and benefits

No trustee received any remuneration or benefit during this or the previous year.

Accounts

Disability Partnership Calderdale

Charity number 1155007

Annual Report and Financial Statements

for the year ended 31 March 2023



Disability Partnership Calderdale

Annual Report and Financial Statements for the year ended 31 March 2023

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Prepared by West Yorkshire Community Accountancy Service CIO

Disability Partnership Calderdale

Trustees' report for the year ended 31 March 2023

Reference and administrative details of the charity, its trustees and advisors

The trustees during the financial year and up to and including the date the report was approved were:

Name	Position
Marion Spruce	Chair
Malcolm Kielty MBE	Secretary
Geraldine Rushton	Treasurer
Rosie Anne Orford	
David Ashton	
Shabir Hussain	
Donna Lorraine Turner	
George Brian Sutcliffe	

Charity number 1155007 Registered in England and Wales

Registered and principal address	Bankers
Resource Centre	The Co-operative Bank PLC
8b Hall Street	1 Balloon Street
Halifax	Manchester
HX7 5AY	M60 4EP

Independent examiner

Sarah Coates MAAT

West Yorkshire Community Accountancy Service CIO

Stringer House
34 Lupton Street
Leeds
LS10 2QW

Structure, governance and management

The charity is a Charitable Incorporated Organisation (CIO) formed on 13 December 2013 and is governed by a constitution. This was amended on 26 July 2022.

Method of recruitment and appointment of trustees

The trustees of the charity are appointed by the members at the AGM.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2023

Objectives and activities

The charity's objects

The charity's objects are to relieve the needs of disabled people, for the public benefit, in Calderdale to enable them to live as independently as possible by:-

- a) Working in partnership with commissioners and service providers to raise awareness of issues of concern to disabled people, so that commissioners and service providers can make improvements to maximise access to mainstream and specialist services for people with physical and sensory impairments;
- b) Raising the profile of disabled people in Calderdale;
- c) Developing the CIO as an independent user led organisation (ULO) of adults who are interested in working together to support change for disabled people who live and/or work in Calderdale and have physical and/or sensory impairments;
- d) Delivering services and organising and facilitating events involving disabled people, to make the long term future of the CIO more secure;
- e) Holding regular meetings which look at issues in detail, where the membership works together in partnership with numerous commissioners and service providers to identify barriers faced by disabled people and improve service design and delivery so that disabled people have better access, experiences, improved wellbeing and quality of life;
- f) Ensuring that disabled people are fully informed about policy changes that may affect their lives;
- g) Empowering disabled people to take control of their lives and have greater confidence, choice, control and a louder voice over the way their needs are met so they can influence service improvement;
- h) Ensuring that disabled people have greater access to housing, health, education, employment, leisure, and transport opportunities and can participate in family and community life.

The charity's main activities

We are an organisation of disabled people, led by disabled people. Our members are disabled people, mostly with physical and/or sensory impairments. Nine of our ten Trustees are disabled people. Our Trustees meet monthly and they are very involved, committed and fully informed.

We operate at the heart of a partnership of Disabled Peoples' organisations in Calderdale. We are at the 'hub' of a Disability Partnership, and act as a key conduit between service providers and commissioners, and the people living with disabilities who use those services. We provide information, signposting, engagement and consultation as a two-way process between both the statutory, voluntary and private sectors and disabled people, and know that we are best placed to deliver our work. By involving disabled people in this way, we aim to achieve the removal of barriers to access, and improvements to services for the benefit of disabled people.

Public benefit statement

In setting our objectives and planning our activities our Trustees have given serious consideration to the Charity Commission's general guidance on public benefit and in particular to enable disabled people in Calderdale to live as independently as possible by working in partnership with service providers and commissioners to raise awareness of issues of concern to disabled people and to maximise access to mainstream and specialist services.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2023

Achievements and performance

Developing the work of Disability Partnership Calderdale, Project ID: 20183918 project year ended on 1st May 2023 Progress report.

Purpose of project:

To increase visibility, profile and influence of DPC across Calderdale and Kirklees's VCS, Public and Private Sectors on behalf of the disabled community. This will be measured by the attached key performance indicators (KPIs) to impact the services the disabled community are aware of, informed about and how services are adapted to meet the needs of the community.

To measure the progress of our project to 1st May 2023 - year (1 of 2) we have, in the first instance, looked at the stated KPIs from the start of the project May 2022 to April 2023.

To increase number of members, both individuals and partner organisations in Calderdale and Kirklees, by taking DPC 'On the Road' and increase outreach work.

KPI = A 20% increase. An additional 100 members/ subscribers in Year 1 and in Year 2 = 200 in total by 2024. –

- Year one increase 119 (+ 27%)

Mail chimp sign-up – these are the numbers of subscribed mail chip email recipients, with growth as a percentage based on the number on 1 April 2022:

- April 1 2022: 428 contacts
- April 1 2023: 547 contacts an increase of 119 (+ 27%)

* Latest figures show a continuing upward trend into year 2 1st May 2023 to July 27 2023: 652 contacts an increase of 224 (+ 52%) on April 2022

To ensure that our membership is represented by people from all Calderdale and Kirklees Localities and all 9 x 'Protected Characteristics' Groups.

KPI = A 10% increase in the Under 30's and South Asian members from 2022 to 2024

We are making good progress with engaging our local South Asian communities, however, turning our positive engagement into "membership" is, as expected, proving to be very challenging due to strong cultural barriers therefore we are classing membership as engagement / participation for the purpose of this KPI.

Under 30s "membership" engagement is also making good progress. We work along side partner organisations (e.g. Unique Ways) whose target groups are under 18s, as young people leave Unique Ways they are signposted to Disability Partnership Calderdale.

We also have close links with Halifax Panthers Wheelchair Rugby League team the vast majority of whom are under 30.

To engage with Disabled People to find out what their issues and concerns are, and put plans in place to address these issues, as far as is possible.

KPI = 100 individuals will have actively participated in engagement / consultation by Mar 2024

Our position as an organisation is to act as an information and advisory hub working with a wide range of partners and service users to make sure the widest possible engagement for our disabled communities. To this end we circulate information on consultations and how to engage with them, we do not always know the extent to which individuals respond. We do however "consult" with our members at every event we hold i.e. every open meeting averages 30 individuals. Other events attract large attendances.

- 20 December 2022 – Open Meeting: Christmas Party (100)
- 3 June 2022 Jubilee Garden Party video (70)

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2023

Achievements and performance (continued)

Consultation information on behalf of partners

49 consultations posted on the website to date, since 1 April 2022. These are tracked by looking at the category "consultation" which is attached to any news item that involves a consultation. Issues covered include these (consultation article titles):

Policing & Safety Survey, Men's Health & Wellbeing Survey, Consultation: Bus Accessibility, Join The Council's Citizens' Panel, Consultation: Help develop a GCSE in BSL, Consultation: West Yorkshire Combined Authority's Rail Strategy, NHS's 75th Birthday – Have Your Say On The Future, Consultation: Text Message Real Time Bus Information, Yorkshire Water Event – Your water, your say!, Survey – Housing Support Services For Over-50s, End of life care survey from Healthwatch, Share Your Views On Real Time Bus Info Text Service, Consultation: Does public transport work for disabled people?, Halifax Regeneration – Have Your Say, National Highways Surveying Disabled Motorists, Consultation: Halifax Town Centre Development, Consultation: Calderdale Council's budget, Domestic Violence Support in Calderdale, Calderdale Climate Action Partnership Meeting – Disability Voice Wanted, The Calderdale Survey: 2023, Consultation: Calderdale and Huddersfield NHS Foundation Trust, Consultation: Shaping The Future of Disabled Care, Calderdale Housing Survey, Huddersfield Rail Station Consultation, Bradford Interchange Consultation, Participants needed for floods research project, Calderdale Climate Action Plan Consultation, Learning Disability and Autism Survey, Parasol Disability & Health Event, Help shape the future of pharmacy in England, Work at Halifax Station Set To Make Platform Access Step-Only, Deaf & Hard of Hearing Consultation, Report: How disabled people's voices can be prioritised in health and care services, West Yorkshire Bus Service Consultation, Request for "insights" from Calderdale wheelchair users, First 2021 Calderdale Census Data Out, National Disability Strategy Consultation, Hip Replacement Consultation, CQC's Hearing Impaired Care Survey, Personal Emergency Evacuation Plan Petition, Research Project: Improving flood recovery for disabled women, Petition: Make deaf awareness compulsory, Active Calderdale Survey, North Bridge and A58 flyover consultation, The RNIB Wants to Hear From You!, Active Calderdale Survey, Unique Ways Annual Survey, Consultation: Government SEND Green Paper.

Continue to provide Bi-Monthly Open Meetings.

KPI = Provide 12 Open Meetings between 2022-2024.

We continue to host Open Meetings on a minimum of a bi monthly basis.

The meetings are well attended and much appreciated by our members.

We invite guest speakers from organisations who can provide practical information, and often solutions to individual issues, to each meeting. We try and vary the themes of presentations and invite members to request organisations from particular sectors that are topical. All our open meetings are recorded with copies available to members and wider stakeholders.

7 meetings held in year 1

2023

- 25 April - open Meeting
- 28 February - Open Meeting

2022

- 20 December – Open Meeting: Christmas Party (100)
- 22 November - Open Meeting: AGM
- 22 October - Open Meeting: Elections & exercise.
- 23 August - Open Meeting: Video: NHS Summer Messages
- 28 June - Open Meeting: Fire Safety Video / Meet Malcolm Kielty Video

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2023

Achievements and performance (continued)

To ensure the DPC website is continually refreshed and provides up to date information, including a 'Directory of Services' for Disabled People in Calderdale and Kirklees.

KPI = Publish 10 news items every week, 1040 items from 2022-2024.

We are on target (slightly ahead) on this KPI with 596 news items published year 1 (57% of target)

- Year 1: April 1 2022– March 31 2023: 596 news items
- Year 2: April 1 2023 – to date: 177 news items
- Total of 773 news items since 1 April 2022.

Continue to publish a weekly newsletter, to be sent via post and email, and continue to be the 'Go-To' source of information for Calderdale's Disabled Community. Grow this provision organically as we expand into Kirklees.

KPI = 20% increase in subscribers, 100 in Year 1 and 100 in Year 2 = 200 in total from 2022-2024.

We are making good progress here with an increase of 119 in year 1

Mail chimp sign-up – these are the numbers of subscribed mail chip email recipients, with growth as a percentage based on the number on 1 April 2022:

- April 1 2022: 428 contacts
- April 1 2023: 547 contacts an increase of 119 (+ 27%)

Plan & deliver events – E.G Queens Jubilee Street Party, Christmas Party, Lunch Clubs and others.

KPI = Provide 8 events between 2022-2024 with a total attendance of at least 300 people.

- Year 1 - 2 events 170 attendees
- Year 2 to date 3 events 75 attendees

Whilst early 2022 still had a hangover from Covid 19 in that a number of people were still somewhat hesitant to "come out" for social gatherings we feel that there is a "normality" returning and we have a number of events planned (some already completed since start of May 2023) which put us well on course for meeting and exceeding our KPI target.

2022

- 20 December – Christmas Party (100)
- 3 June Jubilee Garden Party video (70)

Create an 'Income generation and self- sustaining strategy', that will address ways for DPC to become more financially independent and less dependent on National Lottery Funding (E.G, charging for services, creation of advertorial magazine, partnership bids for individual projects).

This process has begun with a number of internal Stakeholder discussions as well as external partner/ Stakeholder meetings.

We have received a small amount of funding to help produce a "hard copy" bi monthly Magazine which we will publish and use to attract advertising, editorial and advertorial income.

We are also developing a Podcast which again will fulfil our objectives of communication with our communities and stakeholders and attract potential commercial support.

Partnership work with other like minded Charities to maximise our outcomes and commercial/ grant funding income.

We continue to position ourselves to be able to charge for advisory services e.g., accessibility audits for public and private organisations.

We are looking to other Local authority areas within the West Yorkshire Region to see if there is scope to extend our network which again helps attract more commercial / local grant income.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2023

Financial review

The net receipts for the year was £1,978, including net receipts of £7,937 on unrestricted funds and net payments of £5,959 on restricted funds after transfers.

Reserves policy

The charity's free reserves, at the year end were £12,186.

The Board of Trustees have agreed that unrestricted funds should not fall below £1,000.

Approved by the board of trustees on 12/12/2023

Marion Spruce (Trustee)

Disability Partnership Calderdale

Independent examiner's report to the trustees of Disability Partnership Calderdale

I report to the charity trustees on my examination of the accounts of the CIO for the year ended 31 March 2023, which are set out on pages 9 to 12.

Responsibilities and basis of report

As the charity trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the CIO's accounts as carried out under section 145 of the 2011 Act. In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the charity as required by section 130 of the Charities Act;
- 2 the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Sarah Coates MAAT

20/12/2023

West Yorkshire Community Accountancy Service CIO

Stringer House
34 Lupton Street
Leeds
LS10 2QW

Disability Partnership Calderdale
Receipts and payments account
for the year ended 31 March 2023

	Notes	2023 Unrestricted funds £	2023 Restricted funds £	2023 Total funds £	2022 Total funds £
Receipts					
Grants and donations	(2)	5,482	70,000	75,482	62,863
Fee income		6,161	-	6,161	6,361
Total receipts		11,643	70,000	81,643	69,224
Payments					
Venue hire		-	3,185	3,185	1,545
BSL interpreting service		-	2,291	2,291	814
Administration		37	10,273	10,310	9,429
Transport		-	1,706	1,706	433
Food		-	-	-	360
Independent examination		-	420	420	420
Website		-	4,620	4,620	5,500
Insurance		-	393	393	388
Translation services		-	-	-	1,006
Speech to text reporting		-	-	-	597
Development workers		-	29,266	29,266	38,517
Administration workers		36	20,609	20,645	17,045
Worker expenses		-	-	-	75
Equipment		-	395	395	1,089
Memberships and subscriptions		-	-	-	144
Productions costs		3,205	-	3,205	6,841
Bookkeeping		-	2,400	2,400	-
Training		-	645	645	-
Phone costs		-	184	184	-
Total payments		3,278	76,387	79,665	84,203
Net receipts / (payments)		8,365	(6,387)	1,978	(14,979)
Transfers between funds		(428)	428	-	-
Net movement in funds		7,937	(5,959)	1,978	(14,979)
Fund balances brought forward		4,249	10,887	15,136	30,115
Fund balances carried forward	(3)	12,186	4,928	17,114	15,136

Disability Partnership Calderdale
Statement of assets and liabilities
as at 31 March 2023

	2023	2023	2023	2022
	Unrestricted	Restricted	Total	Total
	£	£	£	£
Cash funds				
Cash at bank	11,908	4,928	16,836	14,992
Cash in hand	278	-	278	144
Total cash funds	<u>12,186</u>	<u>4,928</u>	<u>17,114</u>	<u>15,136</u>

Assets retained for the charity's own use

Cupboard
Four printers
Two digital voice recorders
One roller case
Four laptops
Diary and two penfriend pens and labels
One conversor pro and two headsets
Two tablets

Liabilities

	2023
	£
Accruals	<u>1,056</u>
	<u>1,056</u>

The financial statements were approved by the board of trustees on 12/12/2023

Marion Spruce (Trustee)

Disability Partnership Calderdale

Notes to the accounts

for the year ended 31 March 2023

1 Accounting policies

Basis of accounting

The trustees have taken advantage of section 133 of the Charities Act 2011 and have prepared the accounts on a receipts and payments basis.

There has been no change to the accounting policies since last year.

No changes have been made to the accounts for previous years.

Taxation

As a charity the organisation benefits from rates relief and is generally exempt from income tax and capital gains tax but not from VAT. Irrecoverable VAT is included in the cost of those items to which it relates.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

Further explanation of the nature and purpose of each fund is included in the notes to the accounts.

Disability Partnership Calderdale
Notes to the accounts continued
for the year ended 31 March 2023

2 Grants and donations	2023 Unrestricted funds £	2023 Restricted funds £	2023 Total funds £	2022 Total funds £
National Lottery Community Fund (NLCF)	-	70,000	70,000	62,833
Community Foundation for Calderdale (CFFC)	-	-	-	-
West Yorkshire Police Commission	-	-	-	-
Donations	5,482	-	5,482	30
	<u>5,482</u>	<u>70,000</u>	<u>75,482</u>	<u>62,863</u>

3 Restricted funds	Balance b/f £	Incoming £	Outgoing £	Transfers £	Balance c/f £
NLCF	9,031	-	9,459	428	-
NLCF 22-24	-	70,000	66,928	-	3,072
Calderdale Met. Council	146	-	-	-	146
Freemasons	172	-	-	-	172
CFFC	1,099	-	-	-	1,099
West Yorkshire Police	439	-	-	-	439
	<u>10,887</u>	<u>70,000</u>	<u>76,387</u>	<u>428</u>	<u>4,928</u>

Fund name

NLCF

Purpose of restriction

To hold monthly accessible meetings, introduce new activities, plan for the future and be able to sustain and develop the organisation.

NLCF 22-24

Developing the work of Disability Partnership Calderdale

Calderdale Met. Council

For outreach work in the Park Ward area.

Freemasons

To purchase assistive equipment.

CFFC

Digital inclusion project for disabled people.

West Yorkshire Police

Hate incident/crime awareness videos with BSL, English and minority language subtitles

4 Related party transactions

Trustee expenses

No trustee received any expenses during this year or the previous year.

Trustee remuneration and benefits

No trustee received any remuneration or benefit during this or the previous year.

Accounts

Disability Partnership Calderdale

Charity number 1155007

Annual Report and Financial Statements for the year ended 31 March 2022



Disability Partnership Calderdale

Annual Report and Financial Statements for the year ended 31 March 2022

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Prepared by West Yorkshire Community Accountancy Service CIO

Disability Partnership Calderdale

Trustees' report for the year ended 31 March 2022

Reference and administrative details of the charity, its trustees and advisors

The trustees during the financial year and up to and including the date the report was approved were:

Name	Position	Dates
Marion Spruce	Chair	
Malcolm Kielty MBE	Secretary	
Geraldine Rushton	Treasurer	
David Ashton		
Mark Wardell		
Teresa Shaw		
Shabir Hussain		
Anne Bayliss		Resigned November 2021
Donna Lorraine Turner		Appointed November 2021
Simon Peter Hemmingway		
George Brian Sutcliffe		
Peter Melling		Resigned July 2021
Charity number	1155007	Registered in England and Wales

Registered and principal address

Resource Centre
8b Hall Street
Halifax
HX7 5AY

Bankers

The Co-operative Bank PLC
1 Balloon Street
Manchester
M60 4EP

Independent examiner

Sarah Coates MAAT

West Yorkshire Community Accountancy Service CIO

Stringer House
34 Lupton Street
Leeds
LS10 2QW

Structure, governance and management

The charity is a Charitable Incorporated Organisation (CIO) formed on 13 December 2013 and is governed by a constitution. This was amended on 26 July 2022.

Method of recruitment and appointment of trustees

The trustees of the charity are appointed by the members at the AGM.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2022

Objectives and activities

The charity's objects

The charity's objects are to relieve the needs of disabled people, for the public benefit, in Calderdale to enable them to live as independently as possible by:-

- a) Working in partnership with commissioners and service providers to raise awareness of issues of concern to disabled people, so that commissioners and service providers can make improvements to maximise access to mainstream and specialist services for people with physical and sensory impairments;
- b) Raising the profile of disabled people in Calderdale;
- c) Developing the CIO as an independent user led organisation (ULO) of adults who are interested in working together to support change for disabled people who live and/or work in Calderdale and have physical and/or sensory impairments;
- d) Delivering services and organising and facilitating events involving disabled people, to make the long term future of the CIO more secure;
- e) Holding regular meetings which look at issues in detail, where the membership works together in partnership with numerous commissioners and service providers to identify barriers faced by disabled people and improve service design and delivery so that disabled people have better access, experiences, improved wellbeing and quality of life;
- f) Ensuring that disabled people are fully informed about policy changes that may affect their lives;
- g) Empowering disabled people to take control of their lives and have greater confidence, choice, control and a louder voice over the way their needs are met so they can influence service improvement;
- h) Ensuring that disabled people have greater access to housing, health, education, employment, leisure, and transport opportunities and can participate in family and community life.

The charity's main activities

We are an organisation of disabled people, led by disabled people. Our members are disabled people, mostly with physical and/or sensory impairments. Nine of our ten Trustees are disabled people. Our Trustees meet monthly and they are very involved, committed and fully informed.

We operate at the heart of a partnership of Disabled Peoples' organisations in Calderdale. We are at the 'hub' of a Disability Partnership, and act as a key conduit between service providers and commissioners, and the people living with disabilities who use those services. We provide information, signposting, engagement and consultation as a two-way process between both the statutory, voluntary and private sectors and disabled people, and know that we are best placed to deliver our work. By involving disabled people in this way, we aim to achieve the removal of barriers to access, and improvements to services for the benefit of disabled people.

Public benefit statement

In setting our objectives and planning our activities our Trustees have given serious consideration to the Charity Commission's general guidance on public benefit and in particular to enable disabled people in Calderdale to live as independently as possible by working in partnership with service providers and commissioners to raise awareness of issues of concern to disabled people and to maximise access to mainstream and specialist services.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2022

Achievements and performance

Introduction

- We received 3-year funding from the 'Reaching Communities' National Lottery Fund to deliver our work from March 2019 to February 2022.
- 2021/22 was 'Year Three' of the three-year funded project.
For most of 'year two' (2020/21) and the first half of 'year three', we had to change how we worked in response to the COVID lockdown, which brought an increase in requests for support from the disabled community.
- These requests were in addition to, and different to the usual requests for help and support that we get from our members.
Thanks to the flexibility of the National Lottery Funding Officers, we were able to deviate from the original funded work plan, and keep working and providing support to people, at a time that all our face to face activities had ceased.
- Towards the end of year three, Covid restrictions were lifted and we were able to slowly return to our original work plan, which included the safe re-introduction of our face to face activities.
Despite a changed landscape for the majority of the project, we were still able to continue to develop our organisation, develop new partnerships, grow our membership and increase the number of subscribers to our newsletters.

People we have reached

- At the start of the project, in June 2019, we had 88 members, the majority of whom were white and aged over 50.
- Very few members lived in the smaller towns and areas around the outskirts of Calderdale, including the Upper and Lower Valleys.
- We now have 594 members and subscribers to our newsletters.
- This is an increase of 570%, with 506 new people over the 3-year project.
- Of the 594 new contacts, 379 are people with disabilities and those who are carers or supporters of a disabled person.
215 are professionals, partners and volunteers from the Voluntary and Public Sectors, including the Local Authority, in particular SEND Education, Public Health and Adult Services, and the NHS, both the CCG and Hospitals Trust.
- We worked across the borough, targeting areas in which we had low representation in our membership. We now have members from all areas of Calderdale, including 14% (n53) from Brighouse and Todmorden (n34 Brig + n19 Tod)
- At least* 16% (n59) of our members are now under 50 and 10% of our members (n36) are of South Asian Origin.
*note these numbers will certainly be higher as 31% (n117) preferred not to state their age and ethnicity upon joining.

Communications - Website, Social Media and Newsletters

- We have developed our website, by introducing 'topic buttons' to make navigation easier, and by increasing its capacity it can now hold a much a larger volume of content.
- This has resulted in a TEN-FOLD INCREASE in visits to our website.
- Before the lottery funding award, our website received just under 3,000 visits a year (n2,957 in 2018), and we would typically post 20 news items a month.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2022

Achievements and performance (continued)

Communications - Website, Social Media and Newsletters

- By the end of Year 1, we had received 5,258 visits, a 78% increase on the previous year, and at the end of Year 3, we now receive an average of 2,300 visits a month, or just under 30,000 a year.
- This is a fantastic TEN FOLD INCREASE.
- During lockdown, our website peaked at 4,000 visits a day, as our 'face covering exemption' article went 'viral', and was the top search result in 'Google' for a short period.
We now post an average of 50 news items a month, and over the three years have posted over 1,800 news articles and stories on our website, which is supported by our ever popular Social Media Channels and Newsletters.
- We are uniquely placed to provide an independent information-based support service for disabled people, who may find 'Googling' for information difficult or may be digitally excluded.
- We have mailed out a printed copy of our newsletter to over 100 digitally excluded people, every week for the past two years. Before the lottery award, we would send this monthly, to just over 50 people.
The Emailed version of the newsletter is also sent weekly to over 500 people via 'Mailchimp', and has a 30% 'read rate', which is much higher than the expected average for such publications which stands at 20%

New Partnerships, Engagements, Consultations and Projects

- Due to the growing presence and emerging popularity of our website, social media pages and newsletters, we were approached on several occasions to support and facilitate a range of Engagements and Consultations on behalf of the Public Sector.
Key 'Online Engagements' in year 3 included 'Covid Vaccination Patient Experience Survey' and the NHS 'Winter Messaging Campaign' on behalf of Calderdale CCG, and Consultation on the plans for the new Halifax Bus and Train Stations, on behalf of Calderdale Council.
- Before Covid, these events would have taken place 'face to face' with members and partners in focus groups and our Open Meetings, but we were able to change our working practices to fully fulfil the work by using the reach of our online presence and printed newsletters within the disabled community.
The Public sector now see us as a 'go-to' source to share their messages with the disabled community and attended our Open Meeting at the end of year 3, to speak to our members directly, to hear their views and to thank them for their valued input.

2021/ 22 was 'a year of two halves'...

- During the first half of this reporting period (Apr-Sep '21), we were still operating remotely and online during Covid restrictions, focusing on our newsletters, website and online support, information, signposting, engagement and consultation.
- From October '21 to March '22, we slowly and carefully began to return to our face to face activities, including the return of our Open Meetings and social events.

April to September 2021 - overview

- For the first half of this period, March to September 2021, we continued to work remotely and online.
- Our main focus was information sharing and signposting – not only via our website, social media pages and newsletters, but also via our telephone line, which we continued to operate 7 days a week.
We supported Calderdale CCG, by being a recommended 'point of contact' for people who struggled with the online booking system for a Covid Vaccination. Our Administrator booked many peoples' vaccination appointments online for them, when they called her for help.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2022

Achievements and performance (continued)

- We continued to carry out consultations and engagements on behalf of the public sector.
We continued our additional funded projects, and started some new projects, including 'Raising Awareness of Hate Crime' with West Yorkshire Police, 'Raising Awareness of the Yorkshire Water Priority Services Register' with Yorkshire Water, and we facilitated and set up a new 'User Group' for Direct Payments users, on behalf of Calderdale Council.

During Covid Restrictions - How Covid 19 affected us and our members

- Many of our members are 'Clinically Vulnerable' and were either Shielding or Self-isolating. As such all our face to face activities stopped.
- All our meetings and activities moved online Via 'Zoom'.
- People found it hard to get the information they needed.
- Everything 'went online'. Many of our members, and people within the disabled community are digitally excluded and couldn't access the information they desperately needed.
- As such, demand for information dramatically increased.
We had an influx of new member requests and news subscribers. 150 people signed up in the first 3 months of 'Lockdown'. This number steadily increased throughout the pandemic as more and more people turned to us for support.
- From April 2020 to September 2021, despite working remotely and online, we still had 308 new people sign up to be members or subscribers to our newsletter.

What people told us

- Many people couldn't get online supermarket deliveries, due to there being no available slots.
- Disabled people, their families and carers told us they found it very hard going shopping.
- They found 'Social Distancing' and 'Covid Safe' measures in shops difficult to manage, For Example..
Some can't see! Guide Dogs are not trained to Socially Distance!
Some couldn't understand the 'one way systems', causing anxiety or panic.
Some couldn't manoeuvre their chair/ walking aid/ stick and found queueing up outside very tiring.
Hearing Impaired people can't read the lips of shop staff who are wearing masks.
Some are unable to wear a face covering, due to their Disability-which is often a 'Hidden Disability'.
- This has caused people distress, and in some cases, they have been victims of Hate Incidents / Hate Crime. Perpetrators don't believe the Disabled Person, and don't understand their needs.

How we reacted

- We created a 'local food delivery list', which took a prominent position on our website. This was a list of local shops that delivered groceries, at a time when there were no available slots at any of the supermarkets.
- This list was later adopted by the Local Authority and shared on their website.
- Our contact details were included in an information leaflet that Calderdale Council sent to all those who were shielding, recommending us a source of support and information.
- Calderdale Council gave us 4,000 disposable face coverings, which we distributed free of charge to anyone who requested them, in packs of ten.
- We purchased clear face visors, to give to taxi drivers and shop staff to enable people to lip-read. We also gave these to people who needed one.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2022

Achievements and performance (continued)

- We worked in partnership with NHS Calderdale CCG to create a face covering exempt card with the NHS logos on.
- We sent these to anyone who wanted one, with a free Disability Partnership Calderdale branded lanyard.
- People had more confidence in these cards as they had the NHS logo on.

Other ways we helped people...

- We helped people with services that moved online, if they didn't have access to a computer, or weren't able to do it themselves.
- We booked peoples' Covid Vaccination appointments online and helped with peoples' Blue Badge Applications and Renewals.
- We phoned and challenged shops that had disallowed people entry if they weren't wearing a face covering.
- We distributed and hand delivered all the clear visors as they were too big to post!
- We distributed Lateral flow tests that had been provided to us by Calderdale Council, to share with the disabled community.
- We increased our phone line support to 7 days a week.

More ways we helped people...

- We increased the frequency of our newsletter from monthly to weekly and increased the amount of information posted to our website and social media pages.
- We subscribed to the Government's press-release service and posted news as it was released.
- We 'sifted through' all the pages of detail, to pick out the parts that were relevant and specific to people with disabilities and published these news items very quickly, sometimes within hours of the 'Prime Ministers Address' on the BBC.
- In one case, this resulted in our website 'going viral' as our article on face covering exemption cards was posted so quickly, it became the number one result in Google search. This article had 4,000 visits in one day!

How this made a difference...

We provided information and signposting to many more people.

- **People felt safer** – they were able to book their vaccination appointments, and had the PPE and information they needed to attend safely.
- **People felt more informed**, and had the information they needed in a format that was relevant to them.
- **People felt less lonely / isolated**, by attending our regular zoom meetings.
- **People felt more connected** and 'listened to' as they were still able to contribute their opinions through engagement and consultations.
- **People felt 'remembered'**. Anecdotal comments from the disabled community were that many people felt 'forgotten about' and 'left behind'. By receiving our postal news every week, reassured them that we were still there for them as a source of support.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2022

Achievements and performance (continued)

September/ October 2021. Restrictions are lifted -

Planning the 'second half'. Our first priorities

- Before we could plan anything, we had to 'test the water'.
- We spoke to our members and trustees, as we wanted to know their thoughts and feelings. People who are still Clinically Extremely Vulnerable may not want to attend face to face events yet.
- Covid is still around...
- But WE NEEDED to get back to our original work plan, which included:
 - To continue our excellent engagement, consultation, information and signposting.
 - To continue to promote DPC to partners and broaden our membership with individuals and organisations.
 - To reconnect with our members and ensure we were still addressing their needs.
 - To plan our Open Meetings, in a covid-safe manner, with a range of topics and interesting and relevant speakers/presentations.
 - To plan some Social Events, including an outdoor event and a BIG Christmas Party!

The second half. Oct 21 to Mar 22 Overview

- In addition to the continuation of all the work carried out in the first half of the year, we also..
- Started to slowly and carefully resume our face to face activities.
- Resumed our Open Meetings, ensuring that 'Covid-safe' measures were in place. More details in the following pages.
- Resumed the face to face running of our Monthly Trustees and Management team meetings, which also included a 'zoom dial in', for those trustees who still wanted to remain at home for the time being.
- Held a Christmas Party for all our members at a local rugby club.
- Started planning for the future, by developing a work plan for April 2022 onwards, which includes opportunities for business development and income generation for future sustainability.
- This work plan was submitted to support a new lottery bid for continued funding post April 2022.

Open Meetings

- Our Open Meetings resumed on 28 September 2021, at the Kings Centre in Halifax.
- Before lockdown, these meetings ran in an evening.
- After consulting with our members, we changed the time of the meetings to run during the day.
- We now run them over a lunchtime and into the early afternoon, so that people who work can still attend in their lunch break.
- A buffet lunch is provided free of charge and we reimburse peoples' travel expenses.
- We provide a speech to text palantypist and a BSL Interpreter at each meeting, along with roving microphones.
- ALL presentations are recorded & posted to our website and YouTube channel as a resource for those who don't want to/ can't attend.
- We ran 4 meetings from Sep '21 to 'Feb 22, with an average attendance of 40 people each time.
 - In September –Our workers presented an overview of the work we had been doing over lockdown, followed by a chance for members to have their say on how they had felt over lockdown and any issues they had encountered, followed by social time.
- In October, Citizens Advice talked about how to effectively and economically heat the home and save money on energy bills.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2022

Achievements and performance (continued)

The Christmas Party

- In December 2021, we held a party for all our members at The Old Rishworthians Rugby Club.
- Approx. 60 people attended, there was a buffet, a disco, a raffle, a game of 'Wheelchair Curling' and a performance by a local singer.
- Everyone had a lovely time and all said how happy they were to be 'out' again and how great it was to see their friends and peers face to face for the first time in 2 years!

Future planning

- In the second half of this period, we started to turn our attentions to the future.
- It was the time to submit a new application for funding to the National Lottery, to continue our good work after this funding period ended.
- We worked with our funding officer at the National Lottery to finalise a bid for 2 year funding (2022-2024), which was submitted in March 2022.
To support the bid we developed a new '2022-2024 work plan', which included a new area of Business Development, including income generation, charging for services such as engagement and consultation, potential creation of an advertorial magazine in which we would charge advertisers, and the setting up of pages to accept donations such as 'Local Giving'.
- We also continued to explore further funding from other organisations for additional projects, including continuation funding from Yorkshire Water and a potential new Hate Crime Project for 2022/23 with West Yorkshire Police.

Working in Partnership

- We work in Partnership with organisations from the Voluntary, Public and Private Sectors, including Engagement, Consultation and Extra-Funded Projects
- We continue to work with our partners in the Public Sector, including Calderdale and Huddersfield NHS Trust, Calderdale CCG and Calderdale Council.
- 215 professionals now subscribe to our newsletter, this number grows daily.
- We have representation on various Panels and Steering Groups that consider feedback from disabled people about services, and we take part in their Engagement Working Groups.
- We are part of Yorkshire and Humber Regional Stakeholder Network, that meets monthly and feeds information directly to the Government's Disability Unit.
- We have delivered many online presentations about our organisation to teams of workers in the public sector.
- We have visibility within their services, including our leaflets in their waiting areas, and screen savers that appear on all Local Authority computers.

Engagement and Consultation

- We have taken part in many engagement exercises and consultations on behalf of the public sector and are recognised as a 'conduit for engagement' with disabled people in Calderdale.
- We have continued to engage and consult with people online during the pandemic, using our newsletters, website, social media sites and 'Zoom' video meetings.
- Here are just a few examples of engagement and consultations that we have had an active part in. We have done many more than this online.
- People's experiences of Lockdown & Shielding – NHS / CMBC
- How we Engage with our Patients? – NHS
- GP Surgery-Patient Experience Survey – NHS

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2022

Achievements and performance (continued)

- Covid Vaccination Experience Survey-NHS
- Shopping during lockdown –CMBC
- Redevelopment of Halifax Bus Station –Calderdale Council (CMBC)
- Redevelopment of Halifax Train Station –Calderdale Council
- Redevelopment of the A629 & Town Centre –CMBC
- Government National Disability Strategy –Gov.uk & DWP

Improving Hospital Services for Sight Impaired People

- In partnership with Halifax Society for the Blind and Calderdale and Huddersfield Hospitals Trust, our Development worker Julie has been leading on a project to look at how Hospital services can be improved for people with sight loss.

This work came about after one of our trustees, Peter Melling, who is blind, had stayed in hospital and highlighted some 'areas for improvement' that Julie passed on to the Head of Patient Experience at the hospital trust.
- This work has been going on for the past year, we meet quarterly with members and discuss a specific topic each time, then feed back to a quarterly steering group with senior managers from the Hospital who have the power to influence change.
- We hope to continue this work for as long as we are able to, and will be involved in the training of hospital staff going forward.

Extra funded projects

In addition to the National Lottery Funding, we also received additional funding for projects we delivered in 2021/2022

- **Yorkshire Water** - £4,620 for promotion and raised awareness of their Priority Services Register (project ran Mar '21 – Feb '22)
- **West Yorkshire Police** - £5,470 (Received Feb 2021), from the 'Proceeds of Crime' fund, to raise awareness of hate crime and how to support people to report it, through webinars, training sessions and videos (project ran Feb '21 – Oct '21)
- **Calderdale Council** - £750 to administrate and set up a Direct Payments Users Group (project ran from Apr '21 - Mar '22)
- **Calderdale Clinical Commissioning Group** - £991 to share the messages of the 'Winter Messaging Campaign' (project ran from Jan '22 – Mar '22)

Disability Hate Crime - has increased

- People told us they had been victims of hate incidents or hate crime, especially whilst going to the shops during lockdown.
- Name calling, pushing in shop queue, pulling of 'lanyard', even a punch in the face!
- They didn't report this as didn't realise they could / should. And weren't sure how.

- We worked with Calderdale's Hate Crime Partnership and colleagues in West Yorkshire Police, to create a campaign for Hate Crime Awareness Week, in October 2020, and repeated this in October 2021.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2022

Achievements and performance (continued)

Hate Crime Project

- Together with West Yorkshire Police, Calderdale Council and Cloverleaf Advocacy, we lead on a project to raise awareness of hate crime and how to support people to report it.
We created and delivered online webinars and focus groups titled 'Let's talk about hate crime', in which participants learnt how to recognise hate crime, how to report it and how to support a victim, if they have witnessed an incident.
- We created a series of videos, with subtitles and voiceovers in English, Urdu and Polish, to complement the webinars.
- Towards the end of the project, and coinciding with National Hate Crime Awareness Week in October '21, we delivered online 'Hate Crime Champions Training', for those individuals and organisations that wanted to become 'Hate Crime Champions'.

Yorkshire Water - Priority Services Register

- The Yorkshire Water's priority services help customers who may be significantly impacted if they can't access water for a short period of time, or people who need to tailor their interaction with the utility company to ensure they have a positive experience.
Work on this project is ongoing and includes promotion via our website, social media and newsletters.
- We have also posted information and leaflets to our members who receive the postal version of our newsletter.
- Future work will involve the creation of an informative video with BSL signed interpretation and subtitles, as well as an information session, to be delivered at one of our Open Meetings.

Direct Payments Users Group

- During the pandemic, representatives from several Disabled Peoples' Organisations (DPOs) in Calderdale met fortnightly with senior officials from Calderdale Council's Adult Services, in order to receive updates and information.
At this meeting, it was highlighted that many people who use Direct Payments were unaware of how to get the support they needed, or how to spend their money during lockdown, when Personal Assistants were not allowed to go into peoples' homes.
- It was agreed that an Online 'User Group' would be a valued group for people to attend for peer support and to obtain the information they needed.
- Calderdale Council awarded us £750, to administrate and start the group off, and run it for 6 months.
- The group was well attended and has now been picked up by a group of local DPOs who are sourcing funding to sustain the group as an independent peer-led support group.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2022

Achievements and performance (continued)

Plans for the future - April 2022 and beyond

- Continue our excellent engagement, consultation, information and signposting activity.
- Continue to promote DPC to partners and broaden our membership with individuals and organisations.
- Expand our reach into neighbouring areas of Huddersfield and surrounding areas.
- Continue to connect with our members through a range of methods, to ensure we are still addressing their needs.
- Continue our Open Meetings, with a range of relevant topics, interesting guest speakers/presentations and social time for networking.
- Deliver various Social Events, including an outdoor event for the Queens Jubilee, a lunch club and a BIG Christmas Party!
- Source opportunities for self-sustainability through income generation, business development, donations and other funded projects.

Financial review

The net payments for the year were £14,979, including net receipts of £950 on unrestricted funds and net payments of £15,929 on restricted funds.

Reserves policy

The charity's free reserves at the year end were £4,249.

The Board of Trustees have agreed that unrestricted funds should not fall below £1,000.

Signed on behalf of the board of trustees on

Signed: (Trustee)

Name:

Disability Partnership Calderdale

Independent examiner's report to the trustees of Disability Partnership Calderdale

I report to the charity trustees on my examination of the accounts of the CIO for the year ended 31 March 2022, which are set out on pages 14 to 17.

Responsibilities and basis of report

As the charity trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the CIO's accounts as carried out under section 145 of the 2011 Act. In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the CIO as required by section 130 of the Act; or
- 2 the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Name: Sarah Coates MAAT

Date:

West Yorkshire Community Accountancy Service CIO

Stringer House
34 Lupton Street
Leeds
LS10 2QW

Disability Partnership Calderdale
Receipts and payments account
for the year ended 31 March 2022

	Notes	2022 Unrestricted funds £	2022 Restricted funds £	2022 Total funds £	2021 Total funds £
Receipts					
Grants and donations	(2)	30	62,833	62,863	50,980
Fee income		6,361	-	6,361	1,145
Other income		-	-	-	52
Total receipts		6,391	62,833	69,224	52,177
Payments					
Venue hire		-	1,545	1,545	-
BSL interpreting service		-	814	814	390
Administration		1,881	7,548	9,429	10,840
Transport		-	433	433	-
Food		200	160	360	-
Idependant examination		-	420	420	420
Website		-	5,500	5,500	6,124
Insurance		-	388	388	388
Translation services		-	1,006	1,006	-
Speech to text reporting		-	597	597	1,180
Development workers		2,620	35,897	38,517	37,733
Administration workers		-	17,045	17,045	12,814
Worker expenses		-	75	75	49
Equipment		-	1,089	1,089	1,037
Advertising and marketing		480	4,251	4,731	-
Memberships and subscriptions		-	144	144	-
Productions costs		260	1,850	2,110	-
Total payments		5,441	78,762	84,203	70,975
Net income / (expenditure)		950	(15,929)	(14,979)	(18,798)
Fund balances brought forward		3,299	26,816	30,115	48,913
Fund balances carried forward	(3)	4,249	10,887	15,136	30,115

Disability Partnership Calderdale
Statement of assets and liabilities
as at 31 March 2022

	2022	2022	2022	2021
	Unrestricted	Restricted	Total	Total
	£	£	£	£
Cash funds				
Cash at bank	4,105	10,887	14,992	30,035
Cash in hand	144	-	144	80
Total cash funds	<u>4,249</u>	<u>10,887</u>	<u>15,136</u>	<u>30,115</u>

Other monetary assets	£
Prepaid insurance	<u>388</u>
	<u>388</u>

Assets retained for the charity's own use

Cupboard
Four printers
Two digital voice recorders
One roller case
Four laptops
Diary and two penfriend pens and labels
One conversor pro and two headsets
Two tablets

Liabilities	£
Independent examination	<u>420</u>
	<u>420</u>

The financial statements were approved by the board of trustees on

Signed: (Trustee)

Name:

Disability Partnership Calderdale

Notes to the accounts

for the year ended 31 March 2022

1 Accounting policies

Basis of accounting

The trustees have taken advantage of section 133 of the Charities Act 2011 and have prepared the accounts on a receipts and payments basis.

There has been no change to the accounting policies since last year.

No changes have been made to the accounts for previous years.

Taxation

As a charity the organisation benefits from rates relief and is generally exempt from income tax and capital gains tax but not from VAT. Irrecoverable VAT is included in the cost of those items to which it relates.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

Further explanation of the nature and purpose of each fund is included in the notes to the accounts.

Disability Partnership Calderdale

Notes to the accounts continued

for the year ended 31 March 2022

2 Grants and donations	2022 Unrestricted funds £	2022 Restricted funds £	2022 Total funds £	2021 Total funds £
National Lottery Community Fund (NLCF)	-	62,833	62,833	30,094
Community Foundation for Calderdale (CFFC)	-	-	-	15,062
West Yorkshire Police Commission	-	-	-	5,470
Donations	30	-	30	354
	<u>30</u>	<u>62,833</u>	<u>62,863</u>	<u>50,980</u>

3 Restricted funds	Balance b/f £	Incoming £	Outgoing £	Balance c/f £
Freemasons	172	-	-	172
NLCF	17,866	62,833	71,668	9,031
Calderdale Metropolitan Borough Council (CMBC)	146	-	-	146
CFFC 2	2,124	-	1,025	1,099
CFFC 3	2,251	-	2,251	-
West Yorkshire Police Commission	4,257	-	3,818	439
	<u>26,816</u>	<u>62,833</u>	<u>78,762</u>	<u>10,887</u>

Fund name	Purpose of restriction
Freemasons	To purchase assistive equipment
NLCF	To hold monthly accessible meetings, introduce new activities, plan for the future and be able to sustain and develop the organisation
CMBC	For outreach work in the Park Ward area
CFFC 2	Digital inclusion project for disabled people
CFFC 3	Information, signposting and support for the disabled during Covid-19
West Yorkshire Police Commission	Hate incident/crime awareness videos with BSL, English and minority language subtitles

4 Related party transactions

Trustee expenses

No trustee received any expenses during this year or the previous year.

Trustee remuneration and benefits

No trustee received any remuneration or benefit during this or the previous year.

Accounts

Disability Partnership Calderdale

Charity number 1155007

Annual Report and Financial Statements for the year ended 31 March 2021



West Yorkshire Community Accounting Service

Disability Partnership Calderdale

Annual Report and Financial Statements for the year ended 31 March 2021

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Notes to the accounts	10 to 11

Prepared by West Yorkshire Community Accounting Service

Disability Partnership Calderdale

Trustees' report for the year ended 31 March 2021

Reference and administrative details of the charity, its trustees and advisors

The trustees during the financial year and up to and including the date the report was approved were:

Name	Position	Dates
Marion Spruce	Chair	
Malcolm Kielty MBE	Secretary	
Geraldine Rushton	Treasurer	
Peter Melling		Resigned July 2021
David Ashton		
Mark Wardell		
Teresa Shaw		
Shabir Hussain		
Michelle Kinsey		Resigned July 2020
Anne Bayliss		
Simon Peter Hemmingway		Appointed November 2020
George Brian Sutcliffe		Appointed November 2020

Charity number

The charity was registered with the Charity Commission for England and Wales, number 1155007, on 13 December 2013.

Principal address

Resource Centre
8b Hall Street
Halifax
HX7 5AY

Bankers

The Co-operative Bank PLC
1 Balloon Street
Manchester
M60 4EP

Independent examiner

Helen Galvin FCCA

West Yorkshire Community Accounting Service

Stringer House
34 Lupton Street
Leeds
LS10 2QW

Structure, governance and management

The charity is a Charitable Incorporated Organisation (CIO) formed on 13 December 2013 and is governed by a constitution.

Method of recruitment and appointment of trustees

The trustees of the charity are appointed by the members at the AGM.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2021

Objectives and activities

The charity's objects

The charity's objects are to relieve the needs of disabled people, for the public benefit, in Calderdale to enable them to live as independently as possible by:-

- a) Working in partnership with commissioners and service providers to raise awareness of issues of concern to disabled people, so that commissioners and service providers can make improvements to maximise access to mainstream and specialist services for people with physical and sensory impairments;
- b) Raising the profile of disabled people in Calderdale;
- c) Developing the CIO as an independent user led organisation (ULO) of adults who are interested in working together to support change for disabled people who live and/or work in Calderdale and have physical and/or sensory impairments;
- d) Delivering services and organising and facilitating events involving disabled people, to make the long term future of the CIO more secure;
- e) Holding regular meetings which look at issues in detail, where the membership works together in partnership with numerous commissioners and service providers to identify barriers faced by disabled people and improve service design and delivery so that disabled people have better access, experiences, improved wellbeing and quality of life;
- f) Ensuring that disabled people are fully informed about policy changes that may affect their lives;
- g) Empowering disabled people to take control of their lives and have greater confidence, choice, control and a louder voice over the way their needs are met so they can influence service improvement;
- h) Ensuring that disabled people have greater access to housing, health, education, employment, leisure, and transport opportunities and can participate in family and community life.

The charity's main activities

We are an organisation of disabled people, led by disabled people. Our members are disabled people, mostly with physical and/or sensory impairments. Nine of our ten Trustees are disabled people. Our Trustees meet monthly and they are very involved, committed and fully informed.

We operate at the heart of a partnership of Disabled Peoples' organisations in Calderdale. We are at the 'hub' of a Disability Partnership, and act as a key conduit between service providers and commissioners, and the people living with disabilities who use those services. We provide information, signposting, engagement and consultation as a two-way process between both the statutory, voluntary and private sectors and disabled people, and know that we are best placed to deliver our work. By involving disabled people in this way, we aim to achieve the removal of barriers to access, and improvements to services for the benefit of disabled people.

Public benefit statement

In setting our objectives and planning our activities our Trustees have given serious consideration to the Charity Commission's general guidance on public benefit and in particular to enable disabled people in Calderdale to live as independently as possible by working in partnership with service providers and commissioners to raise awareness of issues of concern to disabled people and to maximise access to mainstream and specialist services.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2021

Achievements and performance

Our response to the challenges due to the covid pandemic

Thanks to the three-year Reaching Communities funding from the National Lottery, we have two development workers and one admin worker who have been able to undertake a transformative amount of development work during the past two years.

We were very quick to respond at the start of covid lockdown to an unprecedented number of requests for support, advice and signposting, not only from our members, most of whom have been 'shielding' due to their disabilities, but also from people in neighbouring local authorities, and in fact all across the country due to our excellent website, newsletter and social media links. Our website traffic increased from an average of 4,000 'hits' per month pre-pandemic, to over 1,000 per day! (4,000 per day at the height of the pandemic!)

At the time of writing this report (01 Sep 2021) 586 people subscribe to our e-newsletter, of which 355 are people with disabilities and their carers. Of these 355 people, 197 are 'voting members' with Physical or Sensory Impairments and 158 are 'affiliate members', which includes carers, and people with a range of other disabilities.

214 of our subscribers are professionals/partners, and 17 live out of the Calderdale area meaning they can receive the newsletter via email, but cannot be members at the present time. We also produce a printed version, which we post weekly to over 100 of our members who require a hard copy.

We aim to continue to support people with disabilities in Calderdale, which includes meeting an increased demand in the area and a large increase in our membership in past two years, which stood at just 80 people in 2019 before our development workers started.

How our work involves our community

Our community, that is disabled people, or 'the disabled community' is at the heart of everything we do. When covid restrictions allow, we aim to resume delivering social events, groups and meetings at accessible venues within local communities throughout Calderdale, and regularly engage with our members to ensure that we are meeting their needs.

At our meetings people are listened to and respected. We strive to ensure effective communication with people who are sight or hearing impaired, so that everyone is included in discussions. This can include a PA system with roving microphones and hearing loop, BSL interpreters, and speech to text (palantype) practitioner.

Our documents and information can be in suitable accessible formats, including video with subtitles and relevant languages. We provide a weekly e-newsletter, which is printed and mailed out to 100+ people who prefer a hard copy.

We currently do this weekly but will reduce the frequency as future covid restrictions are abated.

We are a conduit for engagement and consultation between disabled people and the providers (and commissioners) of services and facilities used by the public. We work together with all parties. Our aim is to enable a disabled person to have a 'barrier free' positive experience when using services and facilities. The information that we provide is useful and relevant to people within our community, and the services that we signpost people to are accessible and suitable for people living with disabilities.

We regularly attend networking events, and visit our partner organisations' services, which we promote to our members and the wider community via all our channels of communication. We deliver focus groups in collaboration with our partners and are very keen on co-production. One example of this was prior to lockdown, where we needed to consult with disabled people and their carers within the South Asian community. We attended the local community centre in Park Ward, which has a high population of South Asian people. We liaised with several key people who helped us to facilitate a series of focus groups with Asian Women. We invited two of our partner organisations, who work directly with families with disabled children, and adults with learning disabilities, to collaborate with us on the project, as we acknowledged the benefits that working with these two organisations would give to the overall project, and the advantage that this co-production had, over doing this work by ourselves.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2021

Achievements and performance (continued)

How disabled people have been affected by COVID-19

Many disabled people have been shielding for most of 2020, due to their vulnerability, caused by their conditions. This has led to people struggling in many ways, from the inability to obtain food deliveries, especially at the start of lockdown, to a large increase in low mood, anxiety and depression, caused by isolation and loneliness. Many of our members are older, and are not IT literate, and as the 'world' has continued to communicate online during lockdown, these people have been even more excluded, as their main source of human interaction through face-to-face groups, have all ceased. Additionally, the release of lockdown has also been incredibly challenging for some of these people, for example, the difficulties in communicating through face coverings for people with hearing loss and the problems associated with people who have hidden disabilities and cannot wear face coverings. There are many more examples like this, relating to a range of disabilities, and the problems people face.

Moving further into 2021, and out of the pandemic, we aim to continue to provide advice, information and signposting for these people, as we have been doing during the past two years. The continued provision of our phone line where people can call for help and support will be a valuable resource for people, as we can provide them with a whole range of support. Some examples include: providing phone numbers for local shops that deliver groceries and ready-made meals when large stores have no available slots, help with booking a Covid vaccine online for those who are digitally excluded, provision of face coverings or clear visors for people with hearing loss, and provision of 'face covering exempt' cards, with a DPC lanyard for those who need them.

We also continue to post daily news and articles on our website and social media channels, along with the production of our e-newsletter that contains up to date news and information, sourced from reliable news press releases including Gov.uk and local CCG and Council departments. We also continue to post a hard copy of the newsletter to those people who we know are digitally excluded.

All the above information will ensure that people remain informed and have all the information they need to come out of lockdown safely and feel more confident in their ability to safely re-engage in society, as many of our members have told us that this is a cause for concern and is a source of anxiety for many disabled people.

When we are able to meet face to face, our meetings will start again, which will not only be a valuable source of information for people with disabilities, but they will also be a vital source of social interaction with peers, which people have been eagerly awaiting. Refreshments and transport costs are also provided. We hope that this will make a positive contribution to these peoples' wellbeing and mental health.

Funding

1 April '21 to 31 March '22, is the final year of our three-year lottery funded work programme. We have applied for a two-year grant from the National Lottery Community Fund (NLCF) totalling £130,000, to enable us to continue our work from April 2022. We hope to have a decision on this application before the current fund expires.

Future income generation in Year 3 (Apr 2021- Mar 2022).

From 1 April 2021, we continue to generate income and are continually striving to establish self-generating income streams, and explore the potential of charging for our services, expertise and experience, including engagement and consultation with the Disabled Community. One example of this is our partnership work with Calderdale Council in which we are charging them for the admin and development work required to set up a support group for users of Direct Payments, which is planned to start in September 2021.

We are also working with Calderdale and Huddersfield Hospitals Trust, to carry out a series of focus groups between April 2021 to March 2022, to explore and highlight areas for improvement at the hospitals. This work is currently being provided to them free of charge, as it forms part of our NLRC funded work plan, but discussions are taking place about the potential need for them to pay for such insight in the future, should we be unsuccessful in other funding bids.

Disability Partnership Calderdale

Trustees' report (continued) for the year ended 31 March 2021

Achievements and performance (continued)

Moving forward into 2021/22 - What we want to do...

Continue to develop our services in Calderdale and support more people with disabilities.

Include disabled people and disability organisations in Huddersfield, as funds and capacity allow.

Explore avenues for income generation that will enable us to become less grant-dependent and more self-sufficient.

Review written by:

Geraldine Rushton, Treasurer

Julie Stott, Development worker

Marion Spruce, Chair

Malcolm Kielty, Secretary

Financial review

The net payments for the year were £18,798, including net receipts of £1,402 on unrestricted funds and net payments of £20,200 on restricted funds.

Reserves policy

The charity's free reserves at the year end were £3,299.

The Board of Trustees have agreed that unrestricted funds should not fall below £1,000.

Signed on behalf of the board of trustees on 19/10/2021

Geraldine Rushton (Trustee)

Disability Partnership Calderdale

Independent examiner's report to the trustees of Disability Partnership Calderdale Charitable Incorporated Organisation ('the CIO')

I report to the charity trustees on my examination of the accounts of the CIO for the year ended 31 March 2021, which are set out on pages 8 to 11.

Responsibilities and basis of report

As the charity trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the CIO's accounts as carried out under section 145 of the 2011 Act. In carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- 1 accounting records were not kept in respect of the CIO as required by section 130 of the Act; or
- 2 the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:  Name: Helen Galvin FCCA

2/11/2021

West Yorkshire Community Accounting Service

Stringer House
34 Lupton Street
Leeds
LS10 2QW

Disability Partnership Calderdale

Receipts and payments account

for the year ended 31 March 2021

	Notes	2021 Unrestricted funds £	2021 Restricted funds £	2021 Total funds £	2020 Total funds £
Receipts					
Grants and donations	(2)	354	50,626	50,980	62,050
Fee income		1,145	-	1,145	250
Other income		52	-	52	533
Total receipts		<u>1,551</u>	<u>50,626</u>	<u>52,177</u>	<u>62,833</u>
Payments					
Venue hire		-	-	-	2,046
BSL interpreting service		-	390	390	1,312
Administration		-	10,840	10,840	1,873
Transport		-	-	-	1,766
Food		-	-	-	1,166
Accountancy		-	420	420	264
Website		-	6,124	6,124	5,386
Insurance		-	388	388	388
Other communication		-	-	-	325
Speech to text reporting		-	1,180	1,180	2,673
Phoenix radio project		-	-	-	2,350
Development workers		-	28,445	28,445	21,561
Administration workers		-	12,814	12,814	7,900
Worker expenses		-	49	49	850
Equipment		-	1,037	1,037	310
Training		-	-	-	100
Events		-	-	-	2,170
Project development fee		149	9,139	9,288	-
Total payments		<u>149</u>	<u>70,826</u>	<u>70,975</u>	<u>52,440</u>
Net receipts / (payments)		<u>1,402</u>	<u>(20,200)</u>	<u>(18,798)</u>	<u>10,393</u>
Fund balances brought forward		<u>1,897</u>	<u>47,016</u>	<u>48,913</u>	<u>38,520</u>
Fund balances carried forward	(3)	<u>3,299</u>	<u>26,816</u>	<u>30,115</u>	<u>48,913</u>

Disability Partnership Calderdale

Statement of assets and liabilities

as at 31 March 2021

	2021	2021	2021	2020
	Unrestricted	Restricted	Total	Total
	£	£	£	£
Cash funds				
Cash at bank	3,219	26,816	30,035	48,833
Cash in hand	80	-	80	80
Total cash funds	<u>3,299</u>	<u>26,816</u>	<u>30,115</u>	<u>48,913</u>

Assets retained for the charity's own use

Cupboard

Four printers

Two digital voice recorders

One roller case

Four laptops

Diary and two penfriend pens and labels

One conversor pro and two headsets

Liabilities

Accounts preparation and independent examination

£
420

Approval of the accounts

The financial statements were approved by the board of trustees on 19/10/2021

Geraldine Rushton (Trustee)

Disability Partnership Calderdale

Notes to the accounts

for the year ended 31 March 2021

1 Accounting policies

Basis of accounting

The trustees have taken advantage of section 133 of the Charities Act 2011 and have prepared the accounts on a receipts and payments basis.

There has been no change to the accounting policies since last year.

No changes have been made to the accounts for previous years.

Taxation

As a charity the organisation benefits from rates relief and is generally exempt from income tax and capital gains tax but not from VAT. Irrecoverable VAT is included in the cost of those items to which it relates.

Fund accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subjected to restrictions on their expenditure imposed by the donor or through the terms of an appeal.

Further explanation of the nature and purpose of each fund is included in the notes to the accounts.

Disability Partnership Calderdale

Notes to the accounts continued

for the year ended 31 March 2021

2 Grants and donations

	2021 Unrestricted funds £	2021 Restricted funds £	2021 Total funds £	2020 Total funds £
National Lottery Community Fund	-	30,094	30,094	61,741
Community Foundation for Calderdale (CFFC)	-	15,062	15,062	-
West Yorkshire Police Commission	-	5,470	5,470	-
Donations	354	-	354	309
	<u>354</u>	<u>50,626</u>	<u>50,980</u>	<u>62,050</u>

3 Restricted funds

	Balance b/f £	Incoming £	Outgoing £	Balance c/f £
Freemasons	172	-	-	172
National Lottery Community Fund	46,698	30,094	58,926	17,866
CMBC	146	-	-	146
CFFC 1	-	8,961	8,961	-
CFFC 2	-	3,850	1,726	2,124
CFFC 3	-	2,251	-	2,251
West Yorkshire Police Commission	-	5,470	1,213	4,257
	<u>47,016</u>	<u>50,626</u>	<u>70,826</u>	<u>26,816</u>

Fund name

Purpose of restriction

Freemasons	To purchase assistive equipment
National Lottery Community Fund	To hold monthly accessible meetings, introduce new activities, plan for the future and be able to sustain and develop the organisation
CMBC	For outreach work in the Park Ward area
CFFC 1	For website development, information resources, digital and hard copy newsletter
CFFC 2	Digital inclusion project for disabled people
CFFC 3	Information, signposting and support for the disabled during Covid-19
West Yorkshire Police Commission	Hate incident/crime awareness videos with BSL, English and minority language subtitles

4 Related party transactions

Trustee expenses

No trustee received any expenses during this year or the previous year.

Trustee remuneration and benefits

No trustee received any remuneration or benefit during this or the previous year.