

BRIDGNORTH COMMUNITY TRUST

Registered Charity Number 1154617

ANNUAL REPORT AND ACCOUNTS

for the year ending

31st JULY 2022

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BRIDGNORTH COMMUNITY TRUST

THE TRUSTEES' ANNUAL REPORT FOR THE PERIOD ENDING 31st JULY 2022

Objectives and Activities

The objects of the CIO are for the benefit of the people of Bridgnorth and the surrounding areas, and in such other parts of the United Kingdom or the world as the trustees may from time to time think fit:-

- a) To relieve poverty, sickness and distress
- b) To advance education by such means as the trustees may consider appropriate including by means of establishing and operating any educational establishment or establishments.
- c) To advance the Christian faith

In pursuing these objects the trustees make reference to the guidance in the Charity Commission's general guidance on public benefit when reviewing aims and objectives and in planning future activities

Principal Activities

The CIO came into existence in November 2013 when it was registered by the Charity Commission. It has been created to provide a vehicle for charitable projects to be run by local Christians and others for the benefit of the local community, within the terms of its objects as stated above and in its constitution.

Each project is required to have a committee or board which is responsible for the day to day running of the project. It is a requirement that each such committee or board includes at least one trustee of the CIO. This enables the appropriate level of oversight to be maintained in the conduct of each project. Each project is required to operate entirely within the objects of the CIO, and to operate within the operating guidelines of the CIO.

During the period covered by this report the following projects have been part of the CIO:

Together at Christmas

This project brings together volunteers from across the community to provide a Christmas Day lunch for those who would otherwise be on their own or unable to provide one for themselves.

Bridgnorth Food Bank

The principal purpose of the Bridgnorth Food Bank is the provision of emergency food and related assistance to people in need, and the alleviation of poverty, predominantly within Bridgnorth town and the surrounding villages. The Food Bank has its own website - www.bridgnorthfoodbank.co.uk where further information is available. It also has a Facebook page providing regular information.

Bridgnorth Youth and Schools Project

The Project works with The Bridgnorth Dry Bar Trust, local churches and secondary schools in Bridgnorth to support and encourage young people in their social, emotional and spiritual development through a range of educational services and activities. The Project employs a part-time Manager, a part-time administrator, and also has trainee youth workers and trained volunteers working as part of the team within the Project. The Project manages the Bridge Youth Centre on behalf of the Bridgnorth Dry Bar Trust, as well as delivering educational services in the local secondary and primary schools. The Project has its own website where further information is available. www.bridgnorthyouthandschoolsproject.co.uk

From 1st August 2022 two further projects have been launched:

Renew Wellbeing, which provides a welcome space on Tuesday mornings, alongside a garden project which provides therapeutic outdoor activity.

CAP Bridgnorth, which provides help for those who are struggling with debt problems.

BRIDGNORTH COMMUNITY TRUST

THE TRUSTEES' ANNUAL REPORT FOR THE PERIOD ENDING 31st JULY 2022 - continued

Achievements during the Year

Together at Christmas

Because of the restrictions imposed by the COVID pandemic the Christmas lunch previously provided at the Castle Hall was delivered on Christmas Day in 2020 and 2021 to about 130 people in their own homes, together with a 'goody bag' containing various Christmas items, biscuits, crackers, etc. The lunch was prepared and cooked by the staff at Mike & Sarah's butchers in Whitburn Street, Bridgnorth and a group of approximately 40 volunteers were involved in the distribution and delivery of the meals. At Christmas 2022 we were able to return to a sit-down lunch together again.

Bridgnorth Food Bank

During the year to 31st January 2022 the Food Bank provided support to 173 adults and 127 children from 120 different families and individuals. In addition 36 emergency food parcels were distributed to families in urgent need. In total approximately 65,000 food and non-food items were distributed to those in need.

We are thankful for the many individuals, schools, churches and businesses which continue to support the Food Bank with donations of food and also gifts of money, making the continuation of this vital project possible.

Bridgnorth Youth and Schools Project

The Youth and Schools Project completed its 10th year in July 2021 and it continues to impact many young people. The 10th Anniversary was marked with a Celebration Service at St Mary's Church, Bridgnorth, which was attended by over 70 people, and was followed by refreshments in the Castle Hall.

324 secondary students were taught in RE lessons

189 primary school children attended Moving Up workshops or other classes.

13 young people attended a STIR group and 6 went with their leaders to the Satellites Festival in the summer.

16 young people attended STIR Gatherings in Telford.

Anchored was launched in Autumn 2021 – a new event for 8-10 year olds and was attended by 25 children.

172 young people attended The Bridge Youth Centre, which is managed and run by the Project.

A more detailed report is available on the Project's website - www.bridgnorthyouthandschoolsproject.co.uk

Financial Review

Currently most of the Trust's income is restricted, in that it is given specifically in support of one or other of the projects run by the Trust. Total income for the year was £95,616 and expenditure totalled £116,569 leaving a decrease in reserves of £20,953

The total reserves stand at £26,145 at the end of the reporting year, which the trustees consider to be adequate for the trust's current operations.

The Together at Christmas and Food Bank projects are funded by donations from the public and various supporting organisations, and income continues to exceed expenditure.

Bridgnorth Youth and Schools Project is funded by local churches, the Bridgnorth Dry Bar Trust, Torchbearers Trust, Bridgnorth Parish Charity, and donations from individuals. The BYS Project currently has a commitment from Torchbearers Trust to fund any shortfall, so although the Project only has small reserves this is not in any way a threat to the continuation of the Project.

In summary the trustees are therefore confident that the Trust can continue as a going concern.

BRIDGNORTH COMMUNITY TRUST

THE TRUSTEES' ANNUAL REPORT FOR THE PERIOD ENDING 31st JULY 2022 - continued

Structure, Governance and Management

Governing Document

Bridgnorth Community Trust is a Charitable Incorporated Organisation (CIO). It is governed by its constitution dated 4th April 2013 and was registered as a charity by the Charity Commission on 18th November 2013.

Appointment of Trustees

Appointment of trustees is governed by the constitution. The trustees are authorised to appoint new trustees by resolution at a meeting of the trustees. In selecting individuals to act as trustees the existing trustees will always have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

Trustee Induction and Training

New trustees are given an introduction to the role of trustee and the workings of the CIO through discussion with existing trustees and by reference to relevant documents, as follows:

1. The role and responsibilities of a trustee – by reference to the relevant Charity Commission publications.
2. The Constitution – a copy is provided to each new trustee
3. Current Financial Position – through availability of a copy of the latest published accounts and subsequent management accounts.
4. Future plans and objectives are discussed before appointment and at each trustee meeting.

Organisation Structure

The members of the CIO are its charity trustees for the time being. The only persons eligible to be members of the CIO are its charity trustees.

The trustees who have served during the year are as follows:

Keith Bowley	Chairman
Rev Simon Cawdell	Trustee (resigned 30/9/22)
Robert Andrews	Trustee
Donovan Gibbons	Trustee

The trustees act in a voluntary capacity and do not receive any remuneration in their capacity as trustees.

The number of meetings held each year is at the discretion of the trustees, but their intention is to hold a minimum of two meetings each year. In practice they normally meet three times each year.

Reference and Administration Details

CIO Name	Bridgnorth Community Trust
Charity Registration Number	1154617
Registered Office	64 Dunval Road Bridgnorth Shropshire WV16 4NB

BRIDGNORTH COMMUNITY TRUST

THE TRUSTEES' ANNUAL REPORT FOR THE PERIOD ENDING 31st JULY 2022 - continued

Statement of trustees' responsibilities

The trustees are responsible for complying with the requirements of the Charities Act 2011 with regard to the keeping of accounting records, the preparation and scrutiny of statements of account, and the preparation of annual reports and returns.

Investment Powers

The constitution gives wide investment powers to the trustees in pursuit of the objects of the CIO. In practice the funds of the CIO are such that no investments have been made. Funds are currently held in bank current and savings accounts so that they are immediately available.

Reserves Policy

The assets of the CIO are relatively small and consequently a reserves policy is not yet required.

Approval

This report was approved by the trustees on 17th March 2023 and signed on their behalf



Keith Bowley, Chair of Trustees

BRIDGNORTH COMMUNITY TRUST

Independent Examiner's Report to The Trustees of Bridgnorth Community Trust

I report on the accounts of Bridgnorth Community Trust for the year ended 31st July 2022 which are set out on pages 7 to 8

Respective Responsibilities of Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- state whether particular matters have come to my attention.

Basis of Independent Examiner's Report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

- 1 which gives me reasonable cause to believe that, in any material respect, the requirements:
 - to keep accounting records in accordance with section 130 of the 2011 Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Stanton Ralph & Co Ltd
The Old Police Station
Whitburn Street
Bridgnorth
Shropshire
WV16 4QP

15th March 2023

BRIDGNORTH COMMUNITY TRUST

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Section A Receipts and payments for year ending 31st July 2022

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Total Funds 2022 to the nearest £	Total Funds 2021 to the nearest £
<u>Receipts</u>				
Donations Received - Individuals		31,829	31,829	43,011
Grants		0	0	5,291
Git Aid Tax Reclaimed		0	0	3,429
Donations Received - Organisations	2	63,214	63,216	53,781
Fund Raising Activities		0	0	0
Fees for Trips and Events		570	570	110
Interest		1	1	7
Total Receipts	2	95,614	95,616	105,629
<u>Payments</u>				
Grants and Donations Paid		8,235	8,235	6,671
Costs of Charitable Activities	258	108,076	108,334	86,745
Fund Raising Costs	0	0	0	0
Total Payments	258	116,311	116,569	93,416
Net movement in funds for year	-256	-20,697	-20,953	12,213
<u>Reconciliation of Funds</u>				
Cash funds last year end	2717	44,381	47,098	34,885
Cash funds this year end	2,461	23,684	26,145	47,098

BRIDGNORTH COMMUNITY TRUST

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Section B Statement of assets and liabilities at 31st July 2022

		Unrestricted funds to the nearest £	Restricted funds to the nearest £
Cash Funds	Barclays Current Account	2461	11487
	Barclays Savings Account		11615
	Lloyds BYSP Account	0	232
	Cash	0	350
Other monetary assets		0	0
Investment Assets		0	0
Assets retained for CIO's own use		0	0
Liabilities		0	0
Signed on behalf of all the trustees		Date of Approval	
		Keith Bowley	17/3/2023

Notes to the Accounts

1. The Bridgnorth Community Trust has not given any guarantees of any description
2. The Bridgnorth Community Trust does not owe any debts secured or otherwise at 31/7/2022