

# THE WILKINSON, COBB AND HODGSON TRUST

England & Wales · Charity number 1154612

## Details

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Status	Registered
Legal form	CIO
Registered	2013-11-17
Register	<a href="#">View on the Charity Commission register</a>

## Contact

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Address	Strensall Village Hall Northfields Strensall York YO32 5XW
Phone	01904491030

## Activities

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**Objects:** 3.1 THE OBJECTS OF THE CIO ARE:3.1.1 THE ADVANCEMENT OF EDUCATION IN PARTICULAR FOR THE BENEFIT OF THE CHILDREN OF THE PARISH OF STRENSALL AND TOWTHORPE, NORTH YORKSHIRE (?THE AREA OF BENEFIT?) AND PARTICULARLY THE PUPILS OF THE ROBERT WILKINSON PRIMARY ACADEMY OR ANY SUCCESSOR BY:(A) MAKING AVAILABLE LAND BELONGING TO THE CHARITY, AS DETERMINED BY THE TRUSTEES FROM TIME TO TIME, FOR USE BY THE SAID SCHOOL);(B) THE PROVISION OF SUPPORT AND ASSISTANCE, FINANCIAL OR OTHERWISE, FOR SUCH CHILDREN AND/OR THE SAID SCHOOL AS THE TRUSTEES FROM TIME TO TIME THINK FIT OR IN ORDER TO PROMOTE THE EDUCATION OF THOSE AGED UNDER 25 AND IN NEED, RESIDING IN THE AREA OF BENEFIT OR SURROUNDING AREAS, PREFERENCE BEING GIVEN TO PUPILS AND FORMER PUPILS OF THE SAID SCHOOL; AND(C) IN THE EVENT THAT THE SAID SCHOOL OR ANY SUCCESSOR IS PERMANENTLY CLOSED, THE TRUSTEES MAY MAKE LAND AVAILABLE UNDER 3.1.1(A) FOR ANY OTHER SCHOOL OR SCHOOLS WITHIN THE AREA OF BENEFIT AND MAY PROVIDE SUPPORT AND ASSISTANCE PURSUANT TO CLAUSE 3.1.1(B) WITHOUT PREFERENCE TO FORMER PUPILS OF THE SAID SCHOOL AND/OR PUPILS AND FORMER PUPILS OF ANY OTHER SCHOOL WITHIN THE AREA OF BENEFIT AND/OR TO PERSONS UNDER 25 AND IN NEED, AND RESIDING IN THE AREA OF BENEFIT OR ITS SURROUNDING AREAS; AND3.1.2 THE RELIEF OF THOSE IN NEED BY VIRTUE OF POVERTY, HARDSHIP OR DISTRESS AND RESIDENT IN THE AREA OF BENEFIT OR SURROUNDING AREAS BY THE PROVISION OF ASSISTANCE AND SUPPORT (FINANCIAL OR OTHERWISE) IN SUCH WAYS AS THE TRUSTEES FROM TIME TO TIME THINK FIT, PROVIDED THAT THE TRUSTEES SHALL NOT BE OBLIGED TO PROVIDE FUNDING FOR THE ABOVE OBJECTS WHICH OUGHT OTHERWISE BE PROVIDED BY THE STATE (WHETHER THROUGH CENTRAL OR LOCAL GOVERNMENT OR OTHERWISE).

**Activities:** 1. The advancement of education, principally for the benefit of children in the Parish of Strensall with Towthorpe and particularly the pupils of the Robert Wilkinson Primary Academy.2. The relief of those in need by virtue of poverty, hardship or distress and resident in the Parish of Strensall with Towthorpe by the provision of assistance and support (financial or otherwise).

## Classification

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- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Buildings/facilities/open Space
- **What:** Education/training, The Prevention Or Relief Of Poverty
- **Who:** Children/young People, The General Public/mankind

## Geography

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- City Of York

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£36,392	£16,877	-	-
2023-12-31	£32,818	£40,094	-	-
2022-12-31	£32,501	£50,297	-	-
2021-12-31	£31,848	£7,357	-	-
2020-12-31	£31,054	£5,203	-	-

## Trustees

Name	Role	Appointed
<b>MR Chris Chambers</b>	Chair	2014-01-07
Amy Louise Holden		2018-09-19
Daniel Theivanantham Pillai		2022-12-03
Dennis Baxter		2014-01-07
Janet Mountain		2023-12-04
Mr Philip Coverdale		2013-11-17
Rev Nikki Eastwood		2025-02-24
Richard Thompson		2013-11-17

## Linked charities

- WILKINSON CHARITY FOR THE SCHOOL (1154612-1)
- RELIEF IN NEED CHARITY OF WILKINSON, COBB, HODGSON AND OTHERS (1154612-2)

**THE WILKINSON, COBB AND HODGSON TRUST**

England & Wales - Charity number 1154612

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# Accounts

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# Trustees' Annual Report for the period

Period start date		Period end date	
From	1 <sup>st</sup> January 2024	To	31 <sup>st</sup> December 2024

## Section A Reference and administration details

**Charity name** Wilkinson, Cobb and Hodgson Trust

**Other names charity is known by**

**Registered charity number (if any)** 1154612

**Charity's principal address**

Strensall Village Hall
Northfields
Strensall, York
<b>Postcode</b> YO32 5XW

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Chris Chambers	Chairman	Until 30/11/24	Strensall with Towthorpe Parish Council
2	Richard Thompson	Secretary/Treasurer		
3	Amy Holden			
4	Daniel T Pillai			
5	Philip Coverdale			
6	Janet Mountain			
7	Dennis Baxter			Strensall with Towthorpe Parish Council

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	One ex officio trustee, up to 3 nominated by Strensall with Towthorpe Parish Council and up to 5 appointed by the charity trustees

## Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Ebor Academy Trust (EAT), a multi-academy trust, is responsible for the Robert Wilkinson Primary Academy (RWPA). The charity's trustees can nominate two Members and one Trustee to the Board of the EAT, and up to 3 governors for the Board of Governors for RWPA.

In line with the Charity's first objective, as well as being sited on land owned by the Charity, the Academy and its current and former pupils are the principal beneficiaries of bequests from the Charity under this objective.

## Section C

## Objectives and activities

**Summary of the objects of the charity set out in its governing document**

The objectives are:

- 1) The advancement of education primarily for the benefit of children in the Parish of Strensall with Towthorpe and particularly the pupils of Robert Wilkinson Primary Academy. This includes making available land owned by the charity, as determined by the trustees, to the above Academy; and promoting the education of those under 25 and in need.
- 2) The relief of those in need by virtue of poverty, hardship or distress and resident in the above Parish or surrounding area by the provision of assistance and support (financial or otherwise) in such ways as the trustees from time to time think fit.

However, the trustees shall not be obliged to provide funding for the above which should otherwise be provided by the state (whether through central or local government or otherwise).

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The largest benefit activity has been the usual provision of book grants to former Robert Wilkinson Primary Academy pupils, and other young people living in Strensall, to help purchase books and similar materials for their university courses. This is in support of the first objective.

The Charity assisted with the costs associated with several pupils from Robert Wilkinson Primary Academy to go on the Year 6 Residential Course in 2024. The Charity has agreed to provide financial assistance for at least six pupils to attend the 2025 course. This activity supports both objectives.

As with recent years, the Trustees have received relatively few requests for assistance in the period under review. In particular, there were no requests for funding from the Robert Wilkinson Primary Academy which would normally require the most funds. However, it is anticipated that the Academy will progress with further projects in due course and the Charity will be able to provide financial support where funding is not the responsibility of the Department for Education.

In their decisions to agree to requests for funding, the trustees have had due regard to the guidance issued by the Charity Commission on public benefit.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Section D Achievements and performance**

**Summary of the main achievements of the charity during the year**

As noted above, apart from book grants and support for some pupils attending the Year 6 Residential Course, the Charity has had a quiet year in terms of requests for funding. This has allowed it to both support all assistance requests, where consistent with the objectives, and to retain funds for future projects at the Robert Wilkinson Primary Academy.

This Charity's accumulated funds significantly exceed the targeted reserve.

**Section E****Financial review****Brief statement of the charity's policy on reserves**

The Trustees aim to retain around £15,000 in the Charity's bank account in case of any major issues with its properties.

**Details of any funds materially in deficit**

None

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:


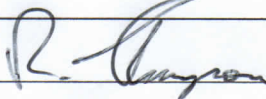
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity's income is relatively fixed as it is limited to rental income from its two residential properties and a small amount of agricultural land, together with dividends from several investment funds. The income and capital values of the latter in 2024 have remained similar to those in 2023. Both properties were occupied for the whole year.

**Section F****Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	Chris Chambers	Richard Thompson
<b>Position (eg Secretary, Chair, etc)</b>	Chairman	Secretary/Treasurer
<b>Date</b>	29/05/2025	

Wilkinson, Cobb and Hodgson Trust – Registered Charity 1154612

Accounts for 1 January 2024 to 31 December 2024

Income	Income 2024	Income 2023	Notes	Expenditure	Expenditure 2024	Expenditure 2023	Notes
Residential property rent	17640.00	14955.00	16 West End unoccupied for part of 2023	Charity expenses	0.00	0.00	
Agricultural land rent	2011.20	1556.20		Student book grants	7200.00	6300.00	
Investment dividends	16699.68	16285.92		Relief in Need grants	3128.00	2430.00	
Wayleaves	40.94	20.47		House insurance & York Landlords' fee	1112.09	1061.27	
				Maintenance and repairs for houses	4651.80	1188.38	
				Council Tax	0.00	237.21	
				Utilities	0.00	411.21	16 West End unoccupied for part of 2023
				Public Liability Insurance	436.10	415.14	2021 cheque not presented until 2022
				RWPA project	0.00	28000.00	
				Bank charges	73.60	71.20	
				Other grants	275.00	0.00	
<b>TOTAL</b>	<b>36391.82</b>	<b>32817.59</b>			<b>16876.59</b>	<b>40094.41</b>	

Wilkinson, Cobb and Hodgson Trust – Registered Charity 1154612

Accounts for 1 January 2024 to 31 December 2024

Income	Income 2024	Income 2023	Notes	Expenditure	Expenditure 2024	Expenditure 2023	Notes
Residential property rent	17640.00	14955.00	16 West End unoccupied for part of 2023	Charity expenses	0.00	0.00	
Agricultural land rent	2011.20	1556.20		Student book grants	7200.00	6300.00	
Investment dividends	16699.68	16285.92		Relief in Need grants	3128.00	2430.00	
Wayleaves	40.94	20.47		House Insurance & York Landlords' fee	1112.09	1061.27	
				Maintenance and repairs for houses	4651.80	1168.38	
				Council Tax	0.00	237.21	
				Utilities	0.00	411.21	16 West End unoccupied for part of 2023
				Public Liability Insurance	436.10	415.14	2021 cheque not presented until 2022
				RWPA project	0.00	28000.00	
				Bank charges	73.60	71.20	
				Other grants	275.00	0.00	
TOTAL	36391.82	32817.59			16876.59	40094.41	

**EXAMINER'S UNQUALIFIED REPORT (FOR A NON-COMPANY CHARITY)**

**Independent examiner's report to the trustees of the Wilkinson, Cobb and Hodgson Trust (registered charity 1154612) ("the charity")**

I report on the accounts of the charity for the year ended 31 December 2020, which are attached.

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

### **Basis of independent examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

### **Independent examiner's statement**

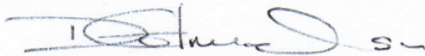
In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act
- have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Denise Edmondson  
57 Moor Lane  
Strensall  
York  
YO32

Date:

**THE WILKINSON, COBB AND HODGSON TRUST**

England & Wales - Charity number 1154612

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# Accounts

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# Trustees' Annual Report for the period

	Period start date			Period end date		
<b>From</b>	1 <sup>st</sup>	January	2023	<b>To</b>	31 <sup>st</sup>	December 2023

## Section A Reference and administration details

**Charity name** Wilkinson, Cobb and Hodgson Trust

**Other names charity is known by**

**Registered charity number (if any)** 1154612

**Charity's principal address**

Strensall Village Hall
Northfields
Strensall, York
<b>Postcode</b> YO32 5XW

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rev Martin Harrison	Chairman	Until 30/11/23	
2	Richard Thompson	Secretary/Treasurer		
3	Amy Holden			
4	Leslie Osguthorpe		Until 17/09/23	
5	Philip Coverdale			
6	Chris Chambers	Chairman from 11/12/23		Strensall with Towthorpe Parish Council
7	Dennis Baxter			Strensall with Towthorpe Parish Council
8	Daniel T Pillai			
9	Janet Mountain		From 11/12/23	

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Constitution
How the charity is constituted <small>(eg. trust, association, company)</small>	Charitable Incorporated Organisation

Trustee selection methods  
(eg. appointed by, elected by)

One ex officio trustee, up to 3 nominated by Strensall with Towthorpe Parish Council and up to 5 appointed by the charity trustees

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Ebor Academy Trust (EAT), a multi-academy trust, is responsible for the Robert Wilkinson Primary Academy (RWPA). The charity's trustees can nominate two Members and one Trustee to the Board of the EAT, and up to 3 governors for the Board of Governors for RWPA.

In line with the Charity's first objective, as well as being sited on land owned by the Charity, the Academy and its current and former pupils are the principal beneficiaries of bequests from the Charity under this objective.

## Section C

## Objectives and activities

**Summary of the objects of the charity set out in its governing document**

The objectives are:

- 1) The advancement of education primarily for the benefit of children in the Parish of Strensall with Towthorpe and particularly the pupils of Robert Wilkinson Primary Academy. This includes making available land owned by the charity, as determined by the trustees, to the above Academy; and promoting the education of those under 25 and in need.
- 2) The relief of those in need by virtue of poverty, hardship or distress and resident in the above Parish or surrounding area by the provision of assistance and support (financial or otherwise) in such ways as the trustees from time to time think fit.

However, the trustees shall not be obliged to provide funding for the above which should otherwise be provided by the state (whether through central or local government or otherwise).

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The largest benefit activity has been the usual provision of book grants to former Robert Wilkinson Primary Academy pupils, and other young people living in Strensall, to help purchase books and similar materials for their university courses. This is in support of the first objective.

The Charity assisted with the costs associated with several pupils from Robert Wilkinson Primary Academy to go on the Year 6 Residential Course in 2023. The Charity has agreed to provide financial assistance for two pupils to attend the 2024 course. This activity supports both objectives.

As with recent years, the Trustees have received relatively few requests for assistance in the period under review. However, the Charity agreed to pay the majority of the projects costs for enhancing Wrap Round Care facilities at Robert Wilkinson Primary Academy which would allow more working families to extend childcare cover and provide additional revenue for the Academy. The project costs were agreed up to a maximum of £28,000. This project aligns with the first objective.

The project above has further reduced the Charity's funds. However, it is anticipated that The Academy will progress with further projects and the Charity will be able to provide financial support where funding is not the responsibility of the Department for Education.

In their decisions to agree to requests for funding, the trustees have had due regard to the guidance issued by the Charity Commission on public benefit.

**Additional details of objectives and activities (Optional information)**

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Section D Achievements and performance**

**Summary of the main achievements of the charity during the year**

As noted above, apart from book grants and the Academy project, the Charity has had a quiet year in terms of requests for funding. This has allowed it to both support all assistance requests, where consistent with the objectives, and to retain funds for future projects at the Robert Wilkinson Primary Academy.

This Charity's accumulated funds significantly exceed the targeted reserve.

**Section E****Financial review****Brief statement of the charity's policy on reserves**

The Trustees aim to retain around £15,000 in the Charity's bank account in case of any major issues with its properties.

**Details of any funds materially in deficit**

None

**Further financial review details (Optional information)**

You may choose to include additional information, where relevant about:



- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity's income is relatively fixed as it is limited to rental income from its two residential properties and a small amount of agricultural land, together with dividends from several investment funds. The income from the latter in 2023 has remained similar to that in 2022 but the capital values have increased following the previous year's reduction caused by the pandemic and other market effects. One of the properties was unoccupied for part of the Spring.

**Section F****Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	Chris Chambers	Richard Thompson
<b>Position (eg Secretary, Chair, etc)</b>	Chairman	Secretary/Treasurer
<b>Date</b>	05/08/24	

**Wilkinson, Cobb and Hodgson Trust – Registered Charity 1154612**

Accounts for 1 January 2023 to 31 December 2023

Income	Income 2023	Income 2022	Notes	Expenditure	Expenditure 2023	Expenditure 2022	Notes
Residential property rent	14955.00	14800.00	16 West End unoccupied for part of each year	Charity expenses	0.00	0.00	
Agricultural land rent	1556.20	2011.20		Student book grants	6300.00	10525.00	
Investment dividends	16285.92	15639.69		Relief in Need grants	2430.00	216.96	
Wayleaves	20.47	20.47		House Insurance & York Landlords' fee	1061.27	978.97	
				Maintenance and repairs for houses	1168.38	2402.89	
				Council Tax	237.21	201.11	
				Utilities	411.21	0.00	16 West End unoccupied for part of year
				Public Liability Insurance	415.14	899.36	2021 cheque not presented until 2022
				RWPA project	28000.00	35000.00	
				Bank charges	71.20	72.40	
<b>TOTAL</b>	<b>32817.59</b>	<b>32501.36</b>			<b>40094.41</b>	<b>50296.69</b>	

Wilkinson, Cobb and Hodgson Trust – Registered Charity 1154612

Accounts for 1 January 2023 to 31 December 2023

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				RWPA project	28000.00	35000.00	
				Bank charges	71.20	72.40	
TOTAL	32817.59	32501.36			40094.41	50296.69	

**EXAMINER'S UNQUALIFIED REPORT (FOR A NON-COMPANY CHARITY)**

**Independent examiner's report to the trustees of the Wilkinson, Cobb and Hodgson Trust (registered charity 1154612) ("the charity")**

I report on the accounts of the charity for the year ended 31 December 2020, which are attached.

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

### **Basis of independent examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

### **Independent examiner's statement**


In connection with my examination, no matter has come to my attention:

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(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Denise Edmondson  
57 Moor Lane  
Strensall  
York  
YO32

Date: 27th July 2024

**THE WILKINSON, COBB AND HODGSON TRUST**

England & Wales - Charity number 1154612

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# Accounts

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# Trustees' Annual Report for the period

From	Period start date			Period end date		
	1 <sup>st</sup>	January	2022	To	31 <sup>st</sup>	December 2022

## Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rev Martin Harrison	Chairman		
2	Richard Thompson	Secretary/Treasurer		
3	Rose Arnold		Until 21/11/22	
4	Leslie Osguthorpe			
5	Philip Coverdale			
6	Chris Chambers			Strensall with Towthorpe Parish Council
7	Dennis Baxter			Strensall with Towthorpe Parish Council
8	Amy Holden			
9	Daniel T Pillai		From 03/12/22	

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Constitution
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### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
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## Section C

## Objectives and activities

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- 2) The relief of those in need by virtue of poverty, hardship or distress and resident in the above Parish or surrounding area by the provision of assistance and support (financial or otherwise) in such ways as the trustees from time to time think fit.

However, the trustees shall not be obliged to provide funding for the above which should otherwise be provided by the state (whether through central or local government or otherwise).

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The largest benefit activity has been the usual provision of book grants to former Robert Wilkinson Primary Academy pupils, and other young people living in Strensall, to help purchase books and similar materials for their university courses. This is in support of the first objective.

The Charity assisted with the costs associated with a pupil from Robert Wilkinson Primary Academy to go on the Year 6 Residential Course in 2022. The Charity has agreed to provide financial assistance for two pupils to attend the 2023 course. This activity supports both objectives.

As with recent years, the trustees have received relatively few requests for assistance in the period under review. However, the Charity agreed to pay for additional learning resources at Robert Wilkinson Primary Academy for Early Years and Year 1 aimed at trying to bridge the gap in learning caused by the Covid lockdowns. The project costs have been paid up to the agreed total of £35,000. This project aligns with the first objective.

The project above has reduced the Charity's funds significantly over the year. It is anticipated that now the pandemic is over the academy will progress with further projects and the Charity will be able to provide financial support where funding is not the responsibility of the Department for Education.

In their decisions to agree to requests for funding, the trustees have had due regard to the guidance issued by the Charity Commission on public benefit.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Section D**

**Achievements and performance**

**Summary of the main achievements of the charity during the year**

As noted above, apart from book grants and the Academy project, the Charity has had a quiet year in terms of requests for funding. This has allowed it to both support all assistance requests, where consistent with the objectives, and to retain funds for future projects at the Robert Wilkinson Primary Academy.

This Charity's accumulated funds significantly exceed the targeted reserve.

**Section E****Financial review**

**Brief statement of the charity's policy on reserves**

The Trustees aim to retain around £15,000 in the Charity's bank account in case of any major issues with its properties.

**Details of any funds materially in deficit**

None

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity's income is relatively fixed as it is limited to rental income from its two residential properties and a small amount of agricultural land, together with dividends from several investment funds. However, the income from the latter has been lower in 2021 and 2022 as some companies have cancelled dividends to preserve cash during the Covid-19 pandemic thereby reducing the income received by the funds. One of the properties was unoccupied for part of the summer.

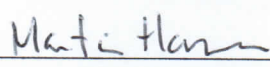
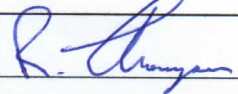
**Section F****Other optional information**

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**Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	Rev Martin Harrison	Richard Thompson
<b>Position (eg Secretary, Chair, etc)</b>	Chairman	Secretary/Treasurer

**Date**

24/04/23

**Wilkinson, Cobb and Hodgson Trust – Registered Charity 1154612**

Accounts for 1 January 2022 to 31 December 2022

Income	Income 2022	Income 2021	Notes	Expenditure	Expenditure 2022	Expenditure 2021	Notes
Residential property rent	14800.00	15600.00	16 West End unoccupied for part of year	Student book grants	10525.00	6000.00	
Agricultural land rent	2011.20	2011.20		Other educational grants	0.00	200.00	
Investment dividends	15639.69	14180.90		Relief in Need grants	216.96	0.00	
Wayleaves	20.47	20.47		Charity expenses	0.00	101.26	
				House Insurance & York Landlords' fee	978.97	846.54	
				Maintenance and repairs for houses	2402.89	208.80	
				Council Tax	201.11	0.00	
				Public Liability Insurance	899.36	0.00	2021 cheque not presented until 2022
				RWPA project	35000.00	0.00	
				Bank charges	72.40	0.00	
TOTAL	32501.36	31847.57			50296.69	7356.60	

**EXAMINER'S UNQUALIFIED REPORT (FOR A NON-COMPANY CHARITY)**

**Independent examiner's report to the trustees of the Wilkinson, Cobb and Hodgson Trust (registered charity 1154612) ("the charity")**

I report on the accounts of the charity for the year ended 31 December 2020, which are attached.

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

### **Basis of independent examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

### **Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Denise Edmondson  
57 Moor Lane  
Strensall  
York  
YO32

Date: 31st May 2023

**Wilkinson, Cobb and Hodgson Trust – Registered Charity 1154612**

Accounts for 1 January 2022 to 31 December 2022

Income	Income 2022	Income 2021	Notes	Expenditure	Expenditure 2022	Expenditure 2021	Notes
Residential property rent	14800.00	15600.00	16 West End unoccupied for part of year	Student book grants	10525.00	6000.00	
Agricultural land rent	2011.20	2011.20		Other educational grants	0.00	200.00	
Investment dividends	15639.69	14180.90		Relief in Need grants	216.96	0.00	
Wayleaves	20.47	20.47		Charity expenses	0.00	101.26	
				House Insurance & York Landlords' fee	978.97	846.54	
				Maintenance and repairs for houses	2402.89	208.80	
				Council Tax	201.11	0.00	
				Public Liability Insurance	899.36	0.00	2021 cheque not presented until 2022
				RWPA project	35000.00	0.00	
				Bank charges	72.40	0.00	
TOTAL	32501.36	31847.57			50296.69	7356.60	

**EXAMINER'S UNQUALIFIED REPORT (FOR A NON-COMPANY CHARITY)**

**Independent examiner's report to the trustees of the Wilkinson, Cobb and Hodgson Trust (registered charity 1154612) ("the charity")**

I report on the accounts of the charity for the year ended 31 December 2020, which are attached.

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

### **Basis of independent examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

### **Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Denise Edmondson  
57 Moor Lane  
Strensall  
York  
YO32

Date: 31st May 2023

**THE WILKINSON, COBB AND HODGSON TRUST**

England & Wales - Charity number 1154612

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# Accounts

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# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	1 <sup>st</sup>	January	2021		31 <sup>st</sup>	December	2021

## Section A Reference and administration details

**Charity name** Wilkinson, Cobb and Hodgson Trust

**Other names charity is known by**

**Registered charity number (if any)** 1154612

**Charity's principal address**

10 York Road
Strensall
York
<b>Postcode</b> YO32 5UN

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rev Martin Harrison	Chairman		
2	Richard Thompson	Secretary/Treasurer		
3	Rose Arnold			
4	Leslie Osguthorpe			
5	Philip Coverdale			
6	Chris Chambers			Strensall with Towthorpe Parish Council
7	Dennis Baxter			Strensall with Towthorpe Parish Council
8	Amy Holden			

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	One ex officio trustee, up to 3 nominated by Strensall with Towthorpe Parish Council and up to 5 appointed by the charity trustees

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Ebor Academy Trust (EAT), a multi-academy trust, is responsible for the Robert Wilkinson Primary Academy (RWPA). The charity's trustees can nominate two Members and one Director to the Board of the EAT, and up to 3 governors for the Board of Governors for RWPA.

In line with the Charity's first objective, as well as being sited on land owned by the Charity, the Academy and its current and former pupils are the principal beneficiaries of bequests from the Charity under its first objective.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The objectives are:

- 1) The advancement of education primarily for the benefit of children in the Parish of Strensall with Towthorpe and particularly the pupils of Robert Wilkinson Primary Academy. This includes making available land owned by the charity, as determined by the trustees, to the above Academy; and promoting the education of those under 25 and in need.
- 2) The relief of those in need by virtue of poverty, hardship or distress and resident in the above Parish or surrounding area by the provision of assistance and support (financial or otherwise) in such ways as the trustees from time to time think fit.

However, the trustees shall not be obliged to provide funding for the above which should otherwise be provided by the state (whether through central or local government or otherwise).

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The largest benefit activity has been the usual provision of book grants to former Robert Wilkinson Primary Academy pupils, and other young people living in Strensall, to help purchase books and similar materials for their university courses. This is in support of the first objective.

The Charity has paid the deposits for two pupils from Robert Wilkinson Primary Academy to go on the Year 6 Residential Course in 2022. The balance of the costs will be paid in the following accounting year. This supports both objectives.

As with last year, the trustees have received relatively few requests for assistance in the period under review. Projects with potential funding from the Charity being considered by Robert Wilkinson Primary Academy were put on hold while the academy concentrated on teaching during the Covid-19 pandemic. However, the Charity has agreed to pay for additional learning resources for Early Years and Year 1 aimed at trying to bridge the gap in learning caused by the Covid lockdowns. Once copies of the paid invoices, up to an agreed total maximum of £35,500, are provided the Charity will reimburse the Academy in 2022. This project aligns with the first objective.

The foregoing has meant that the Charity's funds have increased significantly over the year. It is anticipated that once the pandemic is over the academy will progress with further projects and the Charity will be able to provide financial support where funding is not the responsibility of the Department for Education.

In their decisions to agree to requests for funding, the trustees have had due regard to the guidance issued by the Charity Commission on public benefit.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Section D**

**Achievements and performance**

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

As noted above, the Charity has had a quiet year in terms of requests for funding. This has allowed it to both support all assistance requests, where consistent with the objectives, and to further increase its funds to be available for future projects at the Robert Wilkinson Primary Academy.

This Charity's accumulated funds significantly exceed the targeted reserve.

**Section E****Financial review****Brief statement of the charity's policy on reserves**

The Trustees aim to retain around £15,000 in the Charity's bank account in case of any major issues with its properties.

**Details of any funds materially in deficit**

None

**Further financial review details (Optional information)**

You may choose to include additional information, where relevant about:


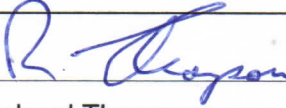
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity's income is relatively fixed as it is limited to rental income from its two residential properties and a small amount of agricultural land, together with dividends from several investment funds. However, the income from the latter has been lower in 2021 as some companies have cancelled dividends to preserve cash during the Covid-19 pandemic thereby reducing the income received by the funds.

**Section F****Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	Rev Martin Harrison	Richard Thompson
<b>Position (eg Secretary, Chair, etc)</b>	Chairman	Secretary/Treasurer
<b>Date</b>	19/08/22	

## Wilkinson, Cobb and Hodgson Trust - Registered Charity 1154612

Accounts for 1 January 2021 to 31 December 2021

Income	Income 2021	Income 2020	Notes	Expenditure	Expenditure 2021	Expenditure 2020	Notes
Residential property rent	15600.00	15600.00		Student grants	6000.00	2250.00	
Agricultural land rent	2011.20	2011.20		Other educational grants	200.00	1000.00	
Investment dividends	14180.90	13422.84	Company dividends reduced due to effects of Covid-19 on economy	Relief in Need grants	0.00	0.00	
Partial YRLA subscription refund	35.00	0.00		Charity expenses	101.26	0.00	
Wayleaves	20.47	20.47		Insurance & York Landlords' fee	846.54	787.00	
				Maintenance and repairs for houses	208.80	432.20	
				Contribution to work on public footpath on Charity's land	0.00	250.00	
				Public Liability Insurance	0.00	484.22	2021 cheque not presented until 2022
TOTAL	31847.57	31054.51			7356.60	5203.42	

### EXAMINER'S UNQUALIFIED REPORT (FOR A NON-COMPANY CHARITY)

#### Independent examiner's report to the trustees of the Wilkinson, Cobb and Hodgson Trust (registered charity 1154612) ("the charity")

I report on the accounts of the charity for the year ended 31 December 2020, which are attached.

#### Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.



## **Basis of independent examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

## **Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Denise Edmondson  
57 Moor Lane  
Strensall  
York  
YO32

Date:

**Wilkinson, Cobb and Hodgson Trust – Registered Charity 1154612**

Accounts for 1 January 2021 to 31 December 2021

Income	Income 2021	Income 2020	Notes	Expenditure	Expenditure 2021	Expenditure 2020	Notes
Residential property rent	15600.00	15600.00		Student grants	6000.00	2250.00	
Agricultural land rent	2011.20	2011.20		Other educational grants	200.00	1000.00	
Investment dividends	14180.90	13422.84	Company dividends reduced due to effects of Covid-19 on economy	Relief in Need grants	0.00	0.00	
Partial YRLA subscription refund	35.00	0.00		Charity expenses	101.26	0.00	
Wayleaves	20.47	20.47		Insurance & York Landlords' fee	846.54	787.00	
				Maintenance and repairs for houses	208.80	432.20	
				Contribution to work on public footpath on Charity's land	0.00	250.00	
				Public Liability Insurance	0.00	484.22	2021 cheque not presented until 2022
<b>TOTAL</b>	<b>31847.57</b>	<b>31054.51</b>			<b>7356.60</b>	<b>5203.42</b>	

**EXAMINER'S UNQUALIFIED REPORT (FOR A NON-COMPANY CHARITY)****Independent examiner's report to the trustees of the Wilkinson, Cobb and Hodgson Trust (registered charity 1154612) ("the charity")**

I report on the accounts of the charity for the year ended 31 December 2020, which are attached.

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

 **Basis of independent examiner's report**

My examination was carried out in accordance with the

general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

### **Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Denise Edmondson  
57 Moor Lane  
Strensall  
York  
YO32

Date: 15th May 2022

**THE WILKINSON, COBB AND HODGSON TRUST**

England & Wales - Charity number 1154612

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# Accounts

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# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	1 <sup>st</sup>	January	2020		31 <sup>st</sup>	December	2020

## Section A Reference and administration details

**Charity name** Wilkinson, Cobb and Hodgson Trust

**Other names charity is known by**

**Registered charity number (if any)** 1154612

**Charity's principal address**

10 York Road
Strensall
York
<b>Postcode</b> YO32 5UN

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Rev Martin Harrison	Chairman		
2	Richard Thompson	Secretary/Treasurer		
3	Rose Arnold			
4	Leslie Osguthorpe			
5	Philip Coverdale			
6	Chris Chambers			Strensall with Towthorpe Parish Council
7	Dennis Baxter			Strensall with Towthorpe Parish Council
8	Amy Holden			

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	One ex officio trustee, up to 3 nominated by Strensall with Towthorpe Parish Council and up to 5 appointed by the charity trustees

### Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The Ebor Academy Trust (EAT), a multi-academy trust, is responsible for the Robert Wilkinson Primary Academy (RWPA). The charity's trustees can nominate two Members and one Director to the Board of the EAT, and up to 3 governors for the Board of Governors for RWPA.

In line with the Charity's first objective, as well as being sited on land owned by the Charity, the Academy and its current and former pupils are the principal beneficiaries of bequests from the Charity under its first objective.

## Section C Objectives and activities

### Summary of the objects of the charity set out in its governing document

The objectives are:

- 1) The advancement of education primarily for the benefit of children in the Parish of Strensall with Towthorpe and particularly the pupils of Robert Wilkinson Primary Academy. This includes making available land owned by the charity, as determined by the trustees, to the above Academy; and promoting the education of those under 25 and in need.
- 2) The relief of those in need by virtue of poverty, hardship or distress and resident in the above Parish or surrounding area by the provision of assistance and support (financial or otherwise) in such ways as the trustees from time to time think fit.

However, the trustees shall not be obliged to provide funding for the above which should otherwise be provided by the state (whether through central or local government or otherwise).

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The largest benefit activity has been the usual provision of book grants to former Robert Wilkinson Primary School pupils, and other young people living in Strensall, to help purchase books and similar materials for their university courses. This is in support of the first objective.

Assisting with the costs for a young lady to undertake an educational and voluntary working trip to Kenya also supported the first objective.

Again, the trustees have received relatively few requests for assistance in the period under review. In particular, the projects with potential funding from the Charity being considered by Robert Wilkinson Primary Academy have been put on hold while the academy concentrates on delivering education during the Covid-19 pandemic. This has meant that the Charity's funds have increased significantly over the year. It is anticipated that once the pandemic is over the academy will progress with one or more projects and the Charity will be able to provide financial support.

In their decisions to agree to requests for funding, the trustees have had due regard to the guidance issued by the Charity Commission on public benefit.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Section D**

**Achievements and performance**

**Summary of the main achievements of the charity during the year**

As noted above, the Charity has had a quiet year in terms of requests for funding. This has allowed it to both support all assistance requests, where consistent with the objectives, and to further increase its funds to be available for future developments at the Academy.

This Charity's accumulated funds are still well in excess of the targeted reserve.

## Section E Financial review

**Brief statement of the charity's policy on reserves**

The Trustees aim to retain around £15,000 in the Charity's bank account in case of any major issues with its properties.

**Details of any funds materially in deficit**

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

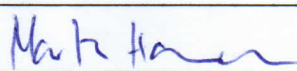
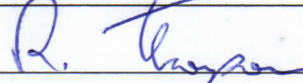
The Charity's income is relatively fixed as it is limited to rental income from its two residential properties and a small amount of agricultural land, together with dividends from several investment funds. However, the income from the latter has been lower in 2020 as some companies have cancelled dividends to preserve cash during the Covid-19 pandemic thereby reducing the income received by the funds.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>		
<b>Full name(s)</b>	Rev Martin Harrison	Richard Thompson
<b>Position (eg Secretary, Chair, etc)</b>	Chairman	Secretary/Treasurer

**Date** 20/04/2021

**Wilkinson, Cobb and Hodgson Trust – Registered Charity 1154612**

Accounts for 1 January 2020 to 31 December 2020

Income	Income 2020	Income 2019	Notes	Expenditure	Expenditure 2020	Expenditure 2019	Notes
Residential property rent	15600.00	15600.00		Student grants	2250.00	3150.00	
Agricultural land rent	2011.20	2011.20		Other educational grants	1000.00	300.00	
Investment dividends	13422.84	16382.60	Company dividends reduced due to effects of Covid-19 on economy	Relief in Need grants	0.00	380.00	
Bank interest	0.00	0.00		Charity expenses	0.00	86.25	
Wayleaves	20.47	20.47		Insurance & York Landlords' fee	787.00	667.17	York RLA 2019 fee cheque not presented
				Maintenance and repairs for houses	432.20	2898.84	New boiler at 16A in 2019
				Contribution to work on public footpath on Charity's land	250.00	0.00	
				Public Liability Insurance	484.22	508.92	
TOTAL	31054.51	34014.27			5203.42	7991.18	

**EXAMINER'S UNQUALIFIED REPORT (FOR A NON-COMPANY CHARITY)****Independent examiner's report to the trustees of the Wilkinson, Cobb and Hodgson Trust (registered charity 1154612) ("the charity")**

I report on the accounts of the charity for the year ended 31 December 2020, which are attached.

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

### Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

### Independent examiner's statement


In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: 

Denise Edmondson  
57 Moor Lane  
Strensall  
York  
YO32

Date: 31st March 2021

**Wilkinson, Cobb and Hodgson Trust – Registered Charity 1154612**

Accounts for 1 January 2020 to 31 December 2020

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