

Charity number: 1154387

YORKSHIRE RETINA SOCIETY

UNAUDITED

TRUSTEES' REPORT AND FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2024

YORKSHIRE RETINA SOCIETY

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YORKSHIRE RETINA SOCIETY

REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS FOR THE YEAR ENDED 31 DECEMBER 2024

Trustees

C Brand
H Devonport
N Dhingra
K Madhusudhana
F Ghanchi
M McKibbin
A Mohla
A Airody

Charity registered number

1154387

Principal office

Yorkshire Retina Society Trustees, c/o Mr. McKibbin, Consultant Ophthalmologist, Eye Clinic, Leeds Teaching Hospitals NHS Trust, St James's University Hospital, Beckett Street, Leeds, LS9 7TF

Executive Secretary

A Ball

Accountants

Armstrong Watson LLP, York House, Northallerton, North Yorkshire, DL6 2XQ

YORKSHIRE RETINA SOCIETY

TRUSTEES' REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

The Trustees of the Yorkshire Retina Society, also known as YRS, present their report for the period ended 31st December 2024. The Trustees have adopted the provisions of the Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015). The Trustees have also had regard to the Charity Commission's Public benefit requirement statutory guidance.

The Yorkshire Retina Society is a charitable incorporated organisation established by a written constitution and registered with the Charity Commission, No.1154387.

The registered office is c/o the Trustees, Mr. McKibbin, Eye Clinic, Leeds Teaching Hospitals NHS Trust, St James's University Hospital, Beckett Street, Leeds, LS9 7TF.

The Yorkshire Retina Society is committed to equality and diversity.

Objectives, Organisation and Activities

The objectives of the charity are to advance the education of the public in ophthalmology and associated medical sciences and to advance knowledge and understanding of clinical and practical ophthalmology, particularly relating to the retina, through educational events. The charity also aims to encourage and support research into the prevalence, risk factors and treatment of retinal diseases for the public benefit.

The charity is organised as an independent association of people interested in furthering the objects of the charity. It has a board of Trustees, and these Trustees are listed on page one. Regarding the requirement to provide benefit to the public, YRS is at the forefront of promoting education in medical retina and excellence in clinical care.

During the calendar year ending December 2024, the charity arranged 2 scientific meetings in Hull and Leeds. These were attended by medical and non-medical staff involved in the delivery of care to patients with retinal disease in Yorkshire and beyond.

Reserves

The Trustees regularly review the charity's level of reserves held against expected expenditure. The reserve is satisfactory for its current level of activity. The charity has not actively fundraised within this financial year. The Trustees believe that the level of reserves held is adequate.

During prior meetings held during the accounting period in 2022, the Trustees took the decision to offer discounted delegate rates to encourage attendance. The lower rates have been applied to all meetings planned for the foreseeable.

Risk management

The Trustees have reviewed the risks to which the charity is exposed and have ensured appropriate controls are in place to provide reasonable assurance against fraud and error.

The attached financial statements show the current state of the finances, which the Trustees consider to be sound. The sources of income are sponsorship by trade companies, membership fees and meeting registration fees. The charity does not fundraise from the public. Expenditure is mostly related to hosting educational meetings and includes venue hire, audio-visual support, refreshments and lunch for delegates and sponsors, travel and accommodation for speakers. The charity's bankers are the HSBC Bank.

Responsibilities of the Trustees

The Trustees are required to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the surplus or deficit for that period. In preparing those financial statements the committee are required to:

- select suitable accounting policies and then apply them consistently.
- make judgment and estimates that are reasonable and prudent.

YORKSHIRE RETINA SOCIETY

**TRUSTEES' REPORT (continued)
FOR THE YEAR ENDED 31 DECEMBER 2024**

- prepare the financial statements on the going concern basis, unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable it to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

This report was approved by the Trustees, on 26 September 2025 and signed on their behalf by:

A handwritten signature in black ink, appearing to read 'M McKibbin', with a horizontal line underneath it.

.....
M McKibbin
Trustee

YORKSHIRE RETINA SOCIETY

INDEPENDENT EXAMINER'S REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF YORKSHIRE RETINA SOCIETY (the 'charity')

I report to the charity Trustees on my examination of the accounts of the charity for the year ended 31 December 2024.

This report is made solely to the charity's Trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the charity's Trustees those matters I am required to state to them in an Independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's Trustees as a body, for my work or for this report.

RESPONSIBILITIES AND BASIS OF REPORT

As the Trustees of the charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the 2011 Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

INDEPENDENT EXAMINER'S STATEMENT

Your attention is drawn to the fact that the charity has prepared the accounts in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has been withdrawn.

I understand that this has been done in order for the accounts to provide a true and fair view in accordance with the Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2019.

I have completed my examination. I can confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:



Dated: 26 September 2025

Simon Turner

Armstrong Watson LLP
Northallerton

YORKSHIRE RETINA SOCIETY

STATEMENT OF FINANCIAL ACTIVITIES FOR THE YEAR ENDED 31 DECEMBER 2024

| | Note | Unrestricted funds 2024 £ | Total funds 2024 £ | Total funds 2023 £ |
|--|------|------------------------------------|-----------------------------|-----------------------------|
| INCOME FROM: | | | | |
| Membership Subscriptions | | 1,550 | 1,550 | 1,575 |
| Meeting income | | 31,447 | 31,447 | 14,306 |
| Delegates fees | | 5,600 | 5,600 | 7,124 |
| TOTAL INCOME | | 38,597 | 38,597 | 23,005 |
| EXPENDITURE ON: | | | | |
| Meeting expenses | | 32,858 | 32,858 | 16,615 |
| Admin, Postage and Stationery | | 2,120 | 2,120 | 1,028 |
| Accountancy | | 726 | 726 | 697 |
| Paypal fees and bank charges | | 328 | 328 | 295 |
| Website costs | | 72 | 72 | 693 |
| TOTAL EXPENDITURE | | 36,104 | 36,104 | 19,328 |
| NET INCOME BEFORE OTHER RECOGNISED GAINS AND LOSSES | | 2,493 | 2,493 | 3,677 |
| NET MOVEMENT IN FUNDS | | 2,493 | 2,493 | 3,677 |
| RECONCILIATION OF FUNDS: | | | | |
| Total funds brought forward | | 18,915 | 18,915 | 15,238 |
| TOTAL FUNDS CARRIED FORWARD | | 21,408 | 21,408 | 18,915 |


The notes on pages 7 form part of these financial statements.

YORKSHIRE RETINA SOCIETY

BALANCE SHEET AS AT 31 DECEMBER 2024

| | Note | £ | 2024 £ | £ | 2023 £ |
|---|------|---|----------------|---|---------------|
| CURRENT ASSETS | | | | | |
| Cash at bank and paypal account | | | 22,806 | | 19,587 |
| CREDITORS: amounts falling due within one year | | | <u>(1,398)</u> | | <u>(672)</u> |
| NET CURRENT ASSETS | | | <u>21,408</u> | | <u>18,915</u> |
| NET ASSETS | | | <u>21,408</u> | | <u>18,915</u> |
| CHARITY FUNDS | | | | | |
| Unrestricted funds | | | <u>21,408</u> | | <u>18,915</u> |
| TOTAL FUNDS | | | <u>21,408</u> | | <u>18,915</u> |

The financial statements were approved by the Trustees on 26 September 2025 and signed on their behalf, by:



.....
M McKibbin, Trustee

The notes on page 7 form part of these financial statements.

YORKSHIRE RETINA SOCIETY

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2024

1. ACCOUNTING POLICIES

1.1 Basis of preparation of financial statements

Accounting Convention

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

Income

Income represents meeting members' subscriptions, meeting income from sponsors and delegates, donations, and other income receivable during the year.

Expenditure

Meeting Expenses refers to venue hire costs, catering costs, speaker expenses and audiovisual support.

Admin, Postage and Stationery include secretarial support costs for membership activities and meeting support throughout the year.

1.2 Donations and appeal receipts

There were no major contributions made during the year.