

# THE YORKSHIRE RETINA SOCIETY

England & Wales · Charity number 1154387

## Details

---

**Other names** YRS

**Status** Registered

**Legal form** CIO

**Registered** 2013-10-29

**Register** [View on the Charity Commission register](#)

## Contact

---

**Address** St. James's University Hospital  
Beckett Street  
Leeds  
LS9 7TF

**Phone** 0113 243 3144

## Activities

---

**Objects:** TO ADVANCE THE EDUCATION OF THE PUBLIC IN OPHTHALMOLOGY, PARTICULARLY RELATING TO THE RETINA, AND ASSOCIATED MEDICAL SCIENCES.TO PROMOTE AND ADVANCE KNOWLEDGE AND THE UNDERSTANDING OF CLINICAL AND PRACTICAL OPHTHALMOLOGY, PARTICULARLY RELATING TO THE RETINA, AND ASSOCIATED MEDICAL SCIENCES, THROUGH EDUCATIONAL EVENTS.TO ENCOURAGE AND SUPPORT RESEARCH INTO THE PREVALENCE, RISK FACTORS AND TREATMENT OF RETINAL DISEASES

**Activities:** To advance the education of the public in ophthalmology, particularly relating to the retina, and associated medical sciencesTo promote and advance knowledge and the understanding of clinical and practical ophthalmology, particularly relating to the retina, and associated medical sciences, through educational events

## Classification

---

- **How:** Sponsors Or Undertakes Research, Acts As An Umbrella Or Resource Body, Other Charitable Activities
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives
- **Who:** The General Public/mankind

## Geography

- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£38,597	£36,104	-	-
2023-12-31	£23,000	£19,000	-	-
2022-12-31	£4,071	£11,545	-	-
2021-12-31	£1,800	£7,311	-	-
2020-12-31	£1,875	£3,981	-	-

## Trustees

Name	Role	Appointed
<b>MARTIN ANDREW MCKIBBIN</b>	Chair	2013-09-16
Christopher Brand		2013-11-28
Narendra Dhingra		2013-11-14

**THE YORKSHIRE RETINA SOCIETY**

England & Wales - Charity number 1154387

---

# Accounts

---

Charity number: 1154387

**YORKSHIRE RETINA SOCIETY**

**UNAUDITED**

**TRUSTEES' REPORT AND FINANCIAL STATEMENTS**

**FOR THE YEAR ENDED 31 DECEMBER 2024**

**YORKSHIRE RETINA SOCIETY**

**CONTENTS**

	Page
<b>Reference and administrative details of the charity, its Trustees and advisers</b>	1
<b>Trustees' report</b>	2 - 3
<b>Independent examiner's report</b>	4
<b>Statement of financial activities</b>	5
<b>Balance sheet</b>	6
<b>Notes to the financial statements</b>	7

**YORKSHIRE RETINA SOCIETY**

**REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS  
FOR THE YEAR ENDED 31 DECEMBER 2024**

**Trustees**

C Brand  
H Devonport  
N Dhingra  
K Madhusudhana  
F Ghanchi  
M McKibbin  
A Mohla  
A Airody

**Charity registered number**

1154387

**Principal office**

Yorkshire Retina Society Trustees, c/o Mr. McKibbin, Consultant Ophthalmologist, Eye Clinic, Leeds Teaching Hospitals NHS Trust, St James's University Hospital, Beckett Street, Leeds, LS9 7TF

**Executive Secretary**

A Ball

**Accountants**

Armstrong Watson LLP, York House, Northallerton, North Yorkshire, DL6 2XQ

## YORKSHIRE RETINA SOCIETY

### TRUSTEES' REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

The Trustees of the Yorkshire Retina Society, also known as YRS, present their report for the period ended 31st December 2024. The Trustees have adopted the provisions of the Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015). The Trustees have also had regard to the Charity Commission's Public benefit requirement statutory guidance.

The Yorkshire Retina Society is a charitable incorporated organisation established by a written constitution and registered with the Charity Commission, No.1154387.

The registered office is c/o the Trustees, Mr. McKibbin, Eye Clinic, Leeds Teaching Hospitals NHS Trust, St James's University Hospital, Beckett Street, Leeds, LS9 7TF.

The Yorkshire Retina Society is committed to equality and diversity.

#### **Objectives, Organisation and Activities**

The objectives of the charity are to advance the education of the public in ophthalmology and associated medical sciences and to advance knowledge and understanding of clinical and practical ophthalmology, particularly relating to the retina, through educational events. The charity also aims to encourage and support research into the prevalence, risk factors and treatment of retinal diseases for the public benefit.

The charity is organised as an independent association of people interested in furthering the objects of the charity. It has a board of Trustees, and these Trustees are listed on page one. Regarding the requirement to provide benefit to the public, YRS is at the forefront of promoting education in medical retina and excellence in clinical care.

During the calendar year ending December 2024, the charity arranged 2 scientific meetings in Hull and Leeds. These were attended by medical and non-medical staff involved in the delivery of care to patients with retinal disease in Yorkshire and beyond.

#### **Reserves**

The Trustees regularly review the charity's level of reserves held against expected expenditure. The reserve is satisfactory for its current level of activity. The charity has not actively fundraised within this financial year. The Trustees believe that the level of reserves held is adequate.

During prior meetings held during the accounting period in 2022, the Trustees took the decision to offer discounted delegate rates to encourage attendance. The lower rates have been applied to all meetings planned for the foreseeable.

#### **Risk management**

The Trustees have reviewed the risks to which the charity is exposed and have ensured appropriate controls are in place to provide reasonable assurance against fraud and error.

The attached financial statements show the current state of the finances, which the Trustees consider to be sound. The sources of income are sponsorship by trade companies, membership fees and meeting registration fees. The charity does not fundraise from the public. Expenditure is mostly related to hosting educational meetings and includes venue hire, audio-visual support, refreshments and lunch for delegates and sponsors, travel and accommodation for speakers. The charity's bankers are the HSBC Bank.

#### **Responsibilities of the Trustees**

The Trustees are required to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the surplus or deficit for that period. In preparing those financial statements the committee are required to:

- select suitable accounting policies and then apply them consistently.
- make judgment and estimates that are reasonable and prudent.

**YORKSHIRE RETINA SOCIETY**

**TRUSTEES' REPORT (continued)  
FOR THE YEAR ENDED 31 DECEMBER 2024**

- prepare the financial statements on the going concern basis, unless it is inappropriate to presume that the charity will continue in business.

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable it to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

This report was approved by the Trustees, on 26 September 2025 and signed on their behalf by:

A handwritten signature in black ink, appearing to read 'M McKibbin', with a horizontal line underneath it.

.....  
**M McKibbin**  
Trustee

## YORKSHIRE RETINA SOCIETY

### INDEPENDENT EXAMINER'S REPORT FOR THE YEAR ENDED 31 DECEMBER 2024

#### INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF YORKSHIRE RETINA SOCIETY (the 'charity')

I report to the charity Trustees on my examination of the accounts of the charity for the year ended 31 December 2024.

This report is made solely to the charity's Trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the charity's Trustees those matters I am required to state to them in an Independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's Trustees as a body, for my work or for this report.

#### RESPONSIBILITIES AND BASIS OF REPORT

As the Trustees of the charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the 2011 Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

#### INDEPENDENT EXAMINER'S STATEMENT

Your attention is drawn to the fact that the charity has prepared the accounts in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has been withdrawn.

I understand that this has been done in order for the accounts to provide a true and fair view in accordance with the Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2019.

I have completed my examination. I can confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:



Dated: 26 September 2025

Simon Turner

Armstrong Watson LLP  
Northallerton

YORKSHIRE RETINA SOCIETY

STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 31 DECEMBER 2024

	Unrestricted funds 2024 £	Total funds 2024 £	<i>Total funds 2023 £</i>
Note			
<b>INCOME FROM:</b>			
Membership Subscriptions	1,550	1,550	1,575
Meeting income	31,447	31,447	14,306
Delegates fees	<u>5,600</u>	<u>5,600</u>	<u>7,124</u>
<b>TOTAL INCOME</b>	<b><u>38,597</u></b>	<b><u>38,597</u></b>	<b><u>23,005</u></b>
<b>EXPENDITURE ON:</b>			
Meeting expenses	32,858	32,858	16,615
Admin, Postage and Stationery	2,120	2,120	1,028
Accountancy	726	726	697
Paypal fees and bank charges	328	328	295
Website costs	<u>72</u>	<u>72</u>	<u>693</u>
<b>TOTAL EXPENDITURE</b>	<b><u>36,104</u></b>	<b><u>36,104</u></b>	<b><u>19,328</u></b>
<b>NET INCOME BEFORE OTHER RECOGNISED GAINS AND LOSSES</b>	<b>2,493</b>	<b>2,493</b>	<b>3,677</b>
<b>NET MOVEMENT IN FUNDS</b>	<b>2,493</b>	<b>2,493</b>	<b>3,677</b>
<b>RECONCILIATION OF FUNDS:</b>			
Total funds brought forward	<u>18,915</u>	<u>18,915</u>	<u>15,238</u>
<b>TOTAL FUNDS CARRIED FORWARD</b>	<b><u>21,408</u></b>	<b><u>21,408</u></b>	<b><u>18,915</u></b>

The notes on pages 7 form part of these financial statements.

**YORKSHIRE RETINA SOCIETY**

**BALANCE SHEET  
AS AT 31 DECEMBER 2024**

	Note	£	2024 £	£	2023 £
<b>CURRENT ASSETS</b>					
Cash at bank and paypal account		22,806		19,587	
<b>CREDITORS:</b> amounts falling due within one year		<u>(1,398)</u>		<u>(672)</u>	
<b>NET CURRENT ASSETS</b>			<u><b>21,408</b></u>		<u>18,915</u>
<b>NET ASSETS</b>			<u><b>21,408</b></u>		<u>18,915</u>
<b>CHARITY FUNDS</b>					
Unrestricted funds			<u><b>21,408</b></u>		<u>18,915</u>
<b>TOTAL FUNDS</b>			<u><b>21,408</b></u>		<u>18,915</u>

The financial statements were approved by the Trustees on 26 September 2025 and signed on their behalf, by:



.....  
**M McKibbin, Trustee**

The notes on page 7 form part of these financial statements.

## YORKSHIRE RETINA SOCIETY

### NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2024

#### 1. ACCOUNTING POLICIES

##### 1.1 Basis of preparation of financial statements

###### Accounting Convention

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

###### Income

Income represents meeting members' subscriptions, meeting income from sponsors and delegates, donations, and other income receivable during the year.

###### Expenditure

Meeting Expenses refers to venue hire costs, catering costs, speaker expenses and audiovisual support.

Admin, Postage and Stationery include secretarial support costs for membership activities and meeting support throughout the year.

##### 1.2 Donations and appeal receipts

There were no major contributions made during the year.

**THE YORKSHIRE RETINA SOCIETY**

England & Wales - Charity number 1154387

---

# Accounts

---

**YORKSHIRE RETINA SOCIETY**

**UNAUDITED**

**TRUSTEES' REPORT AND FINANCIAL STATEMENTS**

**FOR THE YEAR ENDED 31 DECEMBER 2023**

# YORKSHIRE RETINA SOCIETY

## CONTENTS

	Page
<b>Reference and administrative details of the charity, its trustees and advisers</b>	1
<b>Trustees' report</b>	2 - 3
<b>Independent examiner's report</b>	4
<b>Statement of financial activities</b>	5
<b>Balance sheet</b>	6
<b>Notes to the financial statements</b>	7

## YORKSHIRE RETINA SOCIETY

### REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS FOR THE YEAR ENDED 31 DECEMBER 2023

#### **Trustees**

C Brand  
H Cook  
N Dhingra  
R Gale  
F Ghanchi  
M McKibbin  
G Walters

#### **Charity registered number**

1154387

#### **Principal office**

Yorkshire Retina Society Trustees, c/o Mr. McKibbin, Consultant Ophthalmologist, Eye Clinic, Leeds Teaching Hospitals NHS Trust, St James's University Hospital, Beckett Street, Leeds, LS9 7TF

#### **Executive Secretary**

A Ball

#### **Accountants**

Armstrong Watson LLP, York House, Northallerton, North Yorkshire, DL6 2XQ

# YORKSHIRE RETINA SOCIETY

## TRUSTEES' REPORT FOR THE YEAR ENDED 31 DECEMBER 2023

The Trustees of the Yorkshire Retina Society, also known as YRS, present their report for the period ended 31st December 2023. The Trustees have adopted the provisions of the Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015). The Trustees have also had regard to the Charity Commission's Public benefit requirement statutory guidance.

The Yorkshire Retina Society is a charitable incorporated organisation established by a written constitution and registered with the Charity Commission, No.1154387.

The registered office is c/o the Trustees, Mr. McKibbin, Eye Clinic, Leeds Teaching Hospitals NHS Trust, St James's University Hospital, Beckett Street, Leeds, LS9 7TF.

The Yorkshire Retina Society is committed to equality and diversity.

### **Objectives, Organisation and Activities**

The objectives of the charity are to advance the education of the public in ophthalmology and associated medical sciences and to advance knowledge and understanding of clinical and practical ophthalmology, particularly relating to the retina, through educational events. The charity also aims to encourage and support research into the prevalence, risk factors and treatment of retinal diseases for the public benefit. In the year ending 2023, YRS hosted two scientific meetings: a summer meeting in Sheffield and a winter meeting in York.

The charity is organised as an independent association of people interested in furthering the objects of the charity. It has a board of trustees, and these trustees are listed on page one. Regarding the requirement to provide benefit to the public, YRS is at the forefront of promoting education in medical retina and excellence in clinical care.

### **Reserves**

The trustees regularly review the charity's level of reserves held against expected expenditure. The reserve is satisfactory for its current level of activity. The charity has not actively fundraised within this financial year. The trustees believe that the level of reserves held is adequate.

During the accounting period of 2022 whereby, the trustees took the decision to offer discounted delegate rates to encourage attendance. This approach was felt to have been successful and the Trustees agreed to continue the discounted delegate rate for both meetings in 2023.

### **Risk management**

The Trustees have reviewed the risks to which the charity is exposed and have ensured appropriate controls are in place to provide reasonable assurance against fraud and error.

The attached financial statements show the current state of the finances, which the trustees consider to be sound. The sources of income are sponsorship by trade companies, membership fees and meeting registration fees. The charity does not fundraise from the public. The charity's bankers are the HSBC Bank.

### **Responsibilities of the Trustees**

The Trustees are required to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the surplus or deficit for that period. In preparing those financial statements the committee are required to:

- select suitable accounting policies and then apply them consistently.
- make judgment and estimates that are reasonable and prudent.
- prepare the financial statements on the going concern basis, unless it is inappropriate to presume that the charity will continue in business.

## YORKSHIRE RETINA SOCIETY

The Trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable it to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

This report was approved by the Trustees, on 30 October 2024 and signed on their behalf by:

A handwritten signature in black ink, appearing to read 'M McKibbin', with a horizontal line underneath.

**M McKibbin**  
Trustee

## YORKSHIRE RETINA SOCIETY

### INDEPENDENT EXAMINER'S REPORT FOR THE YEAR ENDED 31 DECEMBER 2023

#### INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF YORKSHIRE RETINA SOCIETY (the 'charity')

I report to the charity Trustees on my examination of the accounts of the charity for the year ended 31 December 2023.

This report is made solely to the charity's Trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the charity's Trustees those matters I am required to state to them in an Independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's Trustees as a body, for my work or for this report.

#### RESPONSIBILITIES AND BASIS OF REPORT

As the Trustees of the charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the 2011 Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

#### INDEPENDENT EXAMINER'S STATEMENT

Your attention is drawn to the fact that the charity has prepared the accounts in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has been withdrawn.

I understand that this has been done in order for the accounts to provide a true and fair view in accordance with the Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2019.

I have completed my examination. I can confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:



Dated: 30 October 2024

Simon Turner

Armstrong Watson LLP  
Northallerton

**YORKSHIRE RETINA SOCIETY**

**STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 31 DECEMBER 2023**

	<b>Note</b>	<b>Unrestricted funds 2023 £</b>	<b>Total funds 2023 £</b>	<i>Total funds 2022 £</i>
<b>INCOME FROM:</b>				
Membership Subscriptions		1,575	1,575	2,750
Meeting income		14,306	14,306	925
Delegates fees		7,124	7,124	396
<b>TOTAL INCOME</b>		<u>23,005</u>	<u>23,005</u>	<u>4,071</u>
<b>EXPENDITURE ON:</b>				
Meeting expenses		16,615	16,615	7,804
Prizes		-	-	100
Admin, Postage and Stationery		1,028	1,028	2,890
Accountancy		697	697	544
Paypal fees and bank charges		295	295	-
Website costs		693	693	207
<b>TOTAL EXPENDITURE</b>		<u>19,328</u>	<u>19,328</u>	<u>11,545</u>
<b>NET INCOME / (EXPENDITURE) BEFORE OTHER RECOGNISED GAINS AND LOSSES</b>		3,677	3,677	(7,474)
<b>NET MOVEMENT IN FUNDS</b>		3,677	3,677	(7,474)
<b>RECONCILIATION OF FUNDS:</b>				
Total funds brought forward		15,238	15,238	22,712
<b>TOTAL FUNDS CARRIED FORWARD</b>		<u><u>18,915</u></u>	<u><u>18,915</u></u>	<u><u>15,238</u></u>

The notes on pages 7 form part of these financial statements.

**YORKSHIRE RETINA SOCIETY**

**BALANCE SHEET  
AS AT 31 DECEMBER 2023**

	<b>Note</b>	<b>£</b>	<b>2023</b>	<b>£</b>	<b>2022</b>	<b>£</b>
<b>CURRENT ASSETS</b>						
Cash at bank and paypal account		19,587		15,837		
<b>CREDITORS:</b> amounts falling due within one year		<b>(672)</b>		<b>(599)</b>		
<b>NET CURRENT ASSETS</b>			<b>18,915</b>			<b>15,238</b>
<b>NET ASSETS</b>			<b>18,915</b>			<b>15,238</b>
<b>CHARITY FUNDS</b>						
Unrestricted funds			<b>18,915</b>			<b>15,238</b>
<b>TOTAL FUNDS</b>			<b>18,915</b>			<b>15,238</b>

The financial statements were approved by the Trustees on 30 October 2024 and signed on their behalf, by:



.....  
**M McKibbin, Trustee**

The notes on page 7 form part of these financial statements.

## YORKSHIRE RETINA SOCIETY

### NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2023

#### 1. ACCOUNTING POLICIES

##### 1.1 Basis of preparation of financial statements

###### Accounting Convention

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

###### Income

Income represents member's subscriptions, meeting income, donations and appeals, and other income receivable during the year.

###### Expenditure

Meeting Expenses refers to venue hire costs, catering costs, speaker expenses and audiovisual support.

Admin, Postage and Stationery include secretarial support costs for membership activities and meeting support throughout the year.

##### 1.2 Donations and appeal receipts

There were no major contributions made during the year.

**THE YORKSHIRE RETINA SOCIETY**

England & Wales - Charity number 1154387

---

# Accounts

---

**YORKSHIRE RETINA SOCIETY**

**UNAUDITED**

**TRUSTEES' REPORT AND FINANCIAL STATEMENTS**

**FOR THE YEAR ENDED 31 DECEMBER 2022**

# YORKSHIRE RETINA SOCIETY

## CONTENTS

	Page
<b>Reference and administrative details of the charity, its trustees and advisers</b>	1
<b>Trustees' report</b>	2 - 3
<b>Independent examiner's report</b>	4
<b>Statement of financial activities</b>	5
<b>Balance sheet</b>	6
<b>Notes to the financial statements</b>	7

## YORKSHIRE RETINA SOCIETY

### REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS FOR THE YEAR ENDED 31 DECEMBER 2022

#### **Trustees**

C Brand  
H Cook  
N Dhingra  
R Gale  
F Ghanchi  
M McKibbin  
G Walters

#### **Charity registered number**

1154387

#### **Principal office**

Yorkshire Retina Society Trustees, c/o Mr. McKibbin, Consultant Ophthalmologist, Eye Clinic, Leeds Teaching Hospitals NHS Trust, St James's University Hospital, Beckett Street, Leeds, LS9 7TF

#### **Accountants**

Armstrong Watson LLP, York House, Northallerton, North Yorkshire, DL6 2XQ

# YORKSHIRE RETINA SOCIETY

## TRUSTEES' REPORT FOR THE YEAR ENDED 31 DECEMBER 2022

The trustees of the Yorkshire Retina Society also known as YRS present their report for the period ended 31st December 2022. The trustees have adopted the provisions of the Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015). The trustees have also had regard to the Charity Commission's Public benefit requirement statutory guidance.

The Yorkshire Retina Society is a charitable incorporated organisation established by a written constitution and registered with the Charity Commission, No.1154387.

The registered office is c/o the Trustees, Mr. McKibbin, Eye Clinic, Leeds Teaching Hospitals NHS Trust, St James's University Hospital, Beckett Street, Leeds, LS9 7TF.

The Yorkshire Retina Society is committed to equality and diversity.

### **Objectives, Organisation and Activities**

The objectives of the charity are to advance the education of the public in ophthalmology and associated medical sciences and to advance knowledge and understanding of clinical and practical ophthalmology, particularly relating to the retina, through educational events. The charity also aims to encourage and support research into the prevalence, risk factors and treatment of retinal diseases for the public benefit.

The charity is organised as an independent association of people interested in furthering the objects of the charity. It has a board of trustees, and these trustees are listed on page one. Regarding the requirement to provide benefit to the public, YRS is at the forefront of promoting education in medical retina and excellence in clinical care.

### **Reserves**

The trustees regularly review the charity's level of reserves held against expected expenditure. The reserve is satisfactory for its current level of activity. The charity has not actively fundraised within this financial year. The trustees believe that the level of reserves held is adequate.

One meeting was held during the accounting period whereby the trustees took the decision to offer discounted delegate rates to encourage attendance, this led to a reduction in the total funds when compared to the prior accounting period. The lower rates will be applied to all meetings planned for 2023.

### **Risk management**

The trustees have reviewed the risks to which the charity is exposed and have ensured appropriate controls are in place to provide reasonable assurance against fraud and error. During the year, the charity arranged a scientific meeting in Leeds.

The attached financial statements show the current state of the finances, which the trustees consider to be sound. The sources of income are sponsorship by trade companies, membership fees and meeting registration fees. The charity does not fundraise from the public. The charity's bankers are the HSBC Bank.

The society has appointed a new executive secretary.

### **Responsibilities of the Trustees**

The trustees are required to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the surplus or deficit for that period. In preparing those financial statements the committee are required to :

- select suitable accounting policies and then apply them consistently;
- make judgment and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis, unless it is inappropriate to presume that

## YORKSHIRE RETINA SOCIETY

the charity will continue in business.

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable it to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

This report was approved by the Trustees, on 12/10/2023 and signed on their behalf by:

A handwritten signature in black ink, appearing to read 'M McKibbin', with a horizontal line underneath.

**M McKibbin**  
Trustee

**YORKSHIRE RETINA SOCIETY**

**INDEPENDENT EXAMINER'S REPORT  
FOR THE YEAR ENDED 31 DECEMBER 2022**

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF YORKSHIRE RETINA SOCIETY (the 'charity')**

I report to the charity Trustees on my examination of the accounts of the charity for the year ended 31 December 2022.

This report is made solely to the charity's Trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the charity's Trustees those matters I am required to state to them in an Independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's Trustees as a body, for my work or for this report.

**RESPONSIBILITIES AND BASIS OF REPORT**

As the Trustees of the charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the 2011 Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

**INDEPENDENT EXAMINER'S STATEMENT**

Your attention is drawn to the fact that the charity has prepared the accounts in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has been withdrawn.

I understand that this has been done in order for the accounts to provide a true and fair view in accordance with the Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2019.

I have completed my examination. I can confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:



Dated: 12 October 2023

Simon Turner

Armstrong Watson LLP  
Northallerton

**YORKSHIRE RETINA SOCIETY**

**STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 31 DECEMBER 2022**

	<b>Note</b>	<b>Unrestricted funds 2022 £</b>	<b>Total funds 2022 £</b>	<i>Total funds 2021 £</i>
<b>INCOME FROM:</b>				
Membership Subscriptions		2,750	2,750	1,800
Meeting income		925	925	-
Delegates fees		396	396	-
<b>TOTAL INCOME</b>		<u>4,071</u>	<u>4,071</u>	<u>1,800</u>
<b>EXPENDITURE ON:</b>				
Meeting expenses		7,804	7,804	3,730
Prizes		100	100	250
Admin, Postage and Stationery		2,890	2,890	2,403
Accountancy		545	545	540
Paypal fees and bank charges		-	-	5
Website costs		206	206	383
<b>TOTAL EXPENDITURE</b>		<u>11,545</u>	<u>11,545</u>	<u>7,311</u>
<b>NET EXPENDITURE BEFORE OTHER RECOGNISED GAINS AND LOSSES</b>		<b>(7,474)</b>	<b>(7,474)</b>	<b>(5,511)</b>
<b>NET MOVEMENT IN FUNDS</b>		<b>(7,474)</b>	<b>(7,474)</b>	<b>(5,511)</b>
<b>RECONCILIATION OF FUNDS:</b>				
Total funds brought forward		22,712	22,712	28,223
<b>TOTAL FUNDS CARRIED FORWARD</b>		<u><u>15,238</u></u>	<u><u>15,238</u></u>	<u><u>22,712</u></u>

The notes on pages 7 form part of these financial statements.

**YORKSHIRE RETINA SOCIETY**

**BALANCE SHEET  
AS AT 31 DECEMBER 2022**

	Note	£	2022 £	£	2021 £
<b>CURRENT ASSETS</b>					
Cash at bank and paypal account		15,837		22,767	
<b>CREDITORS:</b> amounts falling due within one year		(599)		(55)	
<b>NET CURRENT ASSETS</b>			<u>15,238</u>		<u>22,712</u>
<b>NET ASSETS</b>			<u><u>15,238</u></u>		<u><u>22,712</u></u>
<b>CHARITY FUNDS</b>					
Unrestricted funds			<u>15,238</u>		<u>22,712</u>
<b>TOTAL FUNDS</b>			<u><u>15,238</u></u>		<u><u>22,712</u></u>

The financial statements were approved by the Trustees on 12 October 2023 and signed on their behalf, by:



.....  
**M McKibbin, Trustee**

The notes on page 7 form part of these financial statements.

## YORKSHIRE RETINA SOCIETY

### NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2022

#### 1. ACCOUNTING POLICIES

##### 1.1 Basis of preparation of financial statements

###### Accounting Convention

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

###### Income

Income represents member's subscriptions, meeting income, donations and appeals, and other income receivable during the year.

###### Expenditure

Meeting Expenses refers to venue hire costs, catering costs, speaker expenses and audiovisual support.

Admin, Postage and Stationery include secretarial support costs for membership activities and meeting support throughout the year.

##### 1.2 Donations and appeal receipts

There were no major contributions made during the year.

**THE YORKSHIRE RETINA SOCIETY**

England & Wales - Charity number 1154387

---

# Accounts

---

**YORKSHIRE RETINA SOCIETY**

**UNAUDITED**

**TRUSTEES' REPORT AND FINANCIAL STATEMENTS**

**FOR THE YEAR ENDED 31 DECEMBER 2021**

# YORKSHIRE RETINA SOCIETY

## CONTENTS

	Page
<b>Reference and administrative details of the charity, its trustees and advisers</b>	1
<b>Trustees' report</b>	2 - 3
<b>Independent examiner's report</b>	4
<b>Statement of financial activities</b>	5
<b>Balance sheet</b>	6
<b>Notes to the financial statements</b>	7

## YORKSHIRE RETINA SOCIETY

### REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS FOR THE YEAR ENDED 31 DECEMBER 2021

#### **Trustees**

C Brand  
H Cook  
N Dhingha  
R Gale  
F Ghanchi  
M McKibbin  
F Quhill  
G Walters

#### **Charity registered number**

1154387

#### **Principal office**

Yorkshire Retina Society Trustees, c/o Mr. McKibbin, Consultant Ophthalmologist, Eye Clinic, Leeds Teaching Hospitals NHS Trust, St James's University Hospital, Beckett Street, Leeds, LS9 7TF

#### **Executive Secretary**

A Welsh

#### **Accountants**

Armstrong Watson Audit Limited, York House, Northallerton, North Yorkshire, DL6 2XQ

# YORKSHIRE RETINA SOCIETY

## TRUSTEES' REPORT FOR THE YEAR ENDED 31 DECEMBER 2021

The Trustees of the Yorkshire Retina Society also known as YRS present their report for the period ended 31st December 2021. The trustees have adopted the provisions of the Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019). The trustees have also had regard to the Charity Commission's Public benefit requirement statutory guidance.

The Yorkshire Retina Society is a charitable incorporated organisation established by a written constitution and registered with the Charity Commission, No.1154387.

The registered office is c/o the Trustees, Mr. McKibbin, Eye Clinic, Leeds Teaching Hospitals NHS Trust, St James's University Hospital, Beckett Street, Leeds, LS9 7TF.

The Yorkshire Retina Society is committed to equality and diversity.

### **Objectives, Organisation and Activities**

The objectives of the charity are to advance the education of the public in ophthalmology and associated medical sciences and to advance knowledge and understanding of clinical and practical ophthalmology, particularly relating to the retina, through educational events. The charity also aims to encourage and support research into the prevalence, risk factors and treatment of retinal diseases for the public benefit

The charity is organised as an independent association of people interested in furthering the objects of the charity. It has a board of trustees, and these trustees are listed on page one.

Regarding its benefit requirement for the public. the YRS is at the forefront of promoting education and learning in the retina.

### **Reserves**

The Trustees regularly review the charity's level of reserves held against expected expenditure. The reserve is satisfactory for its current level of activity. The Charity has not actively fundraised within this financial year. The trustees believe that the level of reserves held is adequate.

### **Risk management**

The Trustees have reviewed the risks to which the Charity is exposed and have ensured appropriate controls are in place to provide reasonable assurance against fraud and error. During the year, the charity arranged a scientific meeting in Bradford.

The attached financial statements show the current state of the finances, which the Trustees consider to be sound. The sources of income are sponsorship by trade companies, membership fees and meeting registration fees. The charity does not fundraise from the public. The Charity's bankers are the HSBC Bank.

### **Responsibilities of the Trustees**

The trustees are required to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the surplus or deficit for that period. In preparing those financial statements the committee are required to :

- select suitable accounting policies and then apply them consistently;
- make judgment and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis, unless it is inappropriate to presume that the charity will continue in business.

**YORKSHIRE RETINA SOCIETY**

The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity and to enable it to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

This report was approved by the Trustees, on \_\_\_\_\_ and signed on their behalf by:

**F QUHILL**  
Trustee

A handwritten signature in black ink, consisting of a stylized 'F' followed by a series of overlapping loops and curves.

11/03/2022

## YORKSHIRE RETINA SOCIETY

### INDEPENDENT EXAMINER'S REPORT FOR THE YEAR ENDED 31 DECEMBER 2021

#### INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF YORKSHIRE RETINA SOCIETY (the 'charity')

I report to the charity Trustees on my examination of the accounts of the charity for the year ended 31 December 2021.

This report is made solely to the charity's Trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the charity's Trustees those matters I am required to state to them in an Independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's Trustees as a body, for my work or for this report.

#### RESPONSIBILITIES AND BASIS OF REPORT

As the Trustees of the charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the 2011 Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

#### INDEPENDENT EXAMINER'S STATEMENT

Your attention is drawn to the fact that the charity has prepared the accounts in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has been withdrawn.

I understand that this has been done in order for the accounts to provide a true and fair view in accordance with the Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2019.

I have completed my examination. I can confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Dated:

Simon Turner

Armstrong Watson Audit Limited  
Northallerton

**YORKSHIRE RETINA SOCIETY**

**STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 31 DECEMBER 2021**

	<b>Note</b>	<b>Unrestricted funds 2021 £</b>	<b>Total funds 2021 £</b>	<i>Total funds 2020 £</i>
<b>INCOME FROM:</b>				
Membership Subscriptions		<b>1,800</b>	<b>1,800</b>	<i>1,875</i>
<b>TOTAL INCOME</b>		<b><u>1,800</u></b>	<b><u>1,800</u></b>	<i><u>1,875</u></i>
<b>EXPENDITURE ON:</b>				
Meeting expenses		<b>3,730</b>	<b>3,730</b>	<i>532</i>
Prizes		<b>250</b>	<b>250</b>	<i>-</i>
Admin, Postage and Stationery		<b>2,403</b>	<b>2,403</b>	<i>2,908</i>
Accountancy		<b>540</b>	<b>540</b>	<i>540</i>
Paypal fees and bank charges		<b>5</b>	<b>5</b>	<i>1</i>
Website costs		<b>383</b>	<b>383</b>	<i>-</i>
<b>TOTAL EXPENDITURE</b>		<b><u>7,311</u></b>	<b><u>7,311</u></b>	<i><u>3,981</u></i>
<b>NET EXPENDITURE BEFORE OTHER RECOGNISED GAINS AND LOSSES</b>		<b>(5,511)</b>	<b>(5,511)</b>	<i>(2,106)</i>
<b>NET MOVEMENT IN FUNDS</b>		<b>(5,511)</b>	<b>(5,511)</b>	<i>(2,106)</i>
<b>RECONCILIATION OF FUNDS:</b>				
Total funds brought forward		<b>28,223</b>	<b>28,223</b>	<i>30,329</i>
<b>TOTAL FUNDS CARRIED FORWARD</b>		<b><u><u>22,712</u></u></b>	<b><u><u>22,712</u></u></b>	<i><u><u>28,223</u></u></i>

The notes on pages 7 form part of these financial statements.

**YORKSHIRE RETINA SOCIETY**

**BALANCE SHEET  
AS AT 31 DECEMBER 2021**

	Note	£	2021 £	£	2020 £
<b>CURRENT ASSETS</b>					
Cash at bank and paypal account		22,767		28,817	
<b>CREDITORS:</b> amounts falling due within one year		(55)		(594)	
<b>NET CURRENT ASSETS</b>			<u>22,712</u>		<u>28,223</u>
<b>NET ASSETS</b>			<u>22,712</u>		<u>28,223</u>
<b>CHARITY FUNDS</b>					
Unrestricted funds			<u>22,712</u>		<u>28,223</u>
<b>TOTAL FUNDS</b>			<u>22,712</u>		<u>28,223</u>

The financial statements were approved by the Trustees on

and signed on their behalf, by:

**F QUHILL, TRUSTEE**

The notes on page 7 form part of these financial statements.

## YORKSHIRE RETINA SOCIETY

### NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2021

#### 1. ACCOUNTING POLICIES

##### 1.1 Basis of preparation of financial statements

###### Accounting Convention

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

###### Income

Income represents member's subscriptions, meeting income, donations and appeals, and other income receivable during the year.

###### Expenditure

Meeting Expenses refers to venue hire costs, catering costs, speaker expenses and audiovisual support.

Admin, Postage and Stationery include secretarial support costs for membership activities and meeting support throughout the year.

##### 1.2 Donations and appeal receipts

There were no major contributions made during the year.

**THE YORKSHIRE RETINA SOCIETY**

England & Wales - Charity number 1154387

---

# Accounts

---

**YORKSHIRE RETINA SOCIETY**

**UNAUDITED**

**TRUSTEES' REPORT AND FINANCIAL STATEMENTS**

**FOR THE YEAR ENDED 31 DECEMBER 2020**

# YORKSHIRE RETINA SOCIETY

## CONTENTS

	Page
<b>Reference and administrative details of the charity, its trustees and advisers</b>	1
<b>Trustees' report</b>	2 - 3
<b>Independent examiner's report</b>	4
<b>Statement of financial activities</b>	5
<b>Balance sheet</b>	6
<b>Notes to the financial statements</b>	7

## YORKSHIRE RETINA SOCIETY

### REFERENCE AND ADMINISTRATIVE DETAILS OF THE CHARITY, ITS TRUSTEES AND ADVISERS FOR THE YEAR ENDED 31 DECEMBER 2020

#### **Trustees**

C Brand  
H Cook  
N Dhingha  
R Gale  
F Ghanchi  
R Khan  
N Mawer  
M McKibbin  
G Walters

#### **Charity registered number**

1154387

#### **Principal office**

c/o Mr. McKibbin, Eye Clinic, Leeds Teaching Hospitals NHS Trust, St James's University Hospital, Beckett Street, Leeds, LS9 7TF

#### **Executive Secretary**

A Welsh

#### **Accountants**

Armstrong Watson Audit Limited, York House, Northallerton, North Yorkshire, DL6 2XQ

# YORKSHIRE RETINA SOCIETY

## TRUSTEES' REPORT FOR THE YEAR ENDED 31 DECEMBER 2020

The Trustees of the Yorkshire Retina Society present their report for the period ended 31st December 2020. The trustees have adopted the provisions of the Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015).

The trustees have also had regard to the Charity Commission's Public benefit requirement statutory guidance.

The Yorkshire Retina Society is a charitable incorporated organisation established by a written constitution and registered with the Charity Commission, No.1154387. The registered office is c/o the Mr. McKibbin, Eye Clinic, Leeds Teaching Hospitals NHS Trust, St James's University Hospital, Beckett Street, Leeds, LS9 7TF.

The Yorkshire Retina Society is committed to equality and diversity.

### **Objectives, Organisation and Activities**

The objectives of the charity are to advance the education of the public in ophthalmology and associated medical sciences and to advance knowledge and understanding of clinical and practical ophthalmology, particularly relating to the retina, through educational events. The charity also aims to encourage and support research into the prevalence, risk factors and treatment of retinal diseases for the public benefit

The charity is organised as an independent association of people interested in furthering the objects of the charity. It has a board of trustees, and these trustees are listed on page one.

Regarding its benefit requirement for the public. The YRS is at the forefront of promoting education and learning in the retina. The charity welcomes the European Medicines Agency (EMA) approval of brolucizumab as a treatment for neovascular AMD. The society has produced guidelines for use during the Covid-19 pandemic..

### **Reserves**

The Trustees regularly review the charity's level of reserves held against expected expenditure. The reserve is satisfactory for its current level of activity. The Charity has not actively fundraised within this financial year. The trustees believe that the level of reserves held is adequate.

### **Risk management**

The Trustees have reviewed the risks to which the Charity is exposed and have ensured appropriate controls are in place to provide reasonable assurance against fraud and error.

In early March 2020, the Trustees acknowledged the uncertainty of holding conferences and seminars due to coronavirus, however, felt this would not adversely affect the Charity. During the year, the charity arranged had a scientific meeting however due to coronavirus the meeting has been postponed to 2021.

The attached financial statements show the current state of the finances, which the Trustees consider to be sound. The sources of income are sponsorship by trade companies, membership fees and meeting registration fees. The charity does not fundraise from the public. The Charity's bankers are the HSBC Bank.

### **Responsibilities of the Trustees**

The trustees are required to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the surplus or deficit for that period. In preparing those financial statements the committee are required to :

- select suitable accounting policies and then apply them consistently;
- make judgment and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis, unless it is inappropriate to presume that the charity will continue in business.

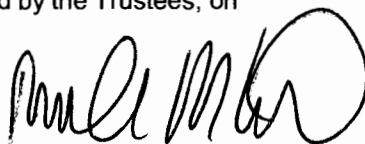
The trustees are responsible for keeping proper accounting records which disclose with reasonable accuracy at

**YORKSHIRE RETINA SOCIETY**

any time the financial position of the charity and to enable it to ensure that the financial statements comply with the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

This report was approved by the Trustees, on \_\_\_\_\_ and signed on their behalf by:

**M MCKIBBIN**  
Trustee



—

3/MARCH/21

# YORKSHIRE RETINA SOCIETY

## INDEPENDENT EXAMINER'S REPORT FOR THE YEAR ENDED 31 DECEMBER 2020

### INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF YORKSHIRE RETINA SOCIETY (the 'charity')

I report to the charity Trustees on my examination of the accounts of the charity for the year ended 31 December 2020.

This report is made solely to the charity's Trustees, as a body, in accordance with Part 4 of the Charities (Accounts and Reports) Regulations 2008. My work has been undertaken so that I might state to the charity's Trustees those matters I am required to state to them in an Independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's Trustees as a body, for my work or for this report.

### RESPONSIBILITIES AND BASIS OF REPORT

As the Trustees of the charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the 2011 Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

### INDEPENDENT EXAMINER'S STATEMENT

Your attention is drawn to the fact that the charity has prepared the accounts in accordance with Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) in preference to the Accounting and Reporting by Charities: Statement of Recommended Practice issued on 1 April 2005 which is referred to in the extant regulations but has been withdrawn.

I understand that this has been done in order for the accounts to provide a true and fair view in accordance with the Generally Accepted Accounting Practice effective for reporting periods beginning on or after 1 January 2015.

I have completed my examination. I can confirm that no matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the 2011 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Dated:

Simon Turner

Armstrong Watson Audit Limited  
Northallerton

**YORKSHIRE RETINA SOCIETY**

**STATEMENT OF FINANCIAL ACTIVITIES  
FOR THE YEAR ENDED 31 DECEMBER 2020**

	Unrestricted funds 2020 £	Total funds 2020 £	Total funds 2019 £
Note			
<b>INCOME FROM:</b>			
Membership Subscriptions	1,875	1,875	1,950
Meeting income	-	-	6,180
Other income	-	-	100
<b>TOTAL INCOME</b>	<b>1,875</b>	<b>1,875</b>	<b>8,230</b>
<b>EXPENDITURE ON:</b>			
Meeting expenses	532	532	4,612
Prizes	-	-	250
Admin, Postage and Stationery	2,908	2,908	2,308
Accountancy	540	540	582
Paypal fees	1	1	111
<b>TOTAL EXPENDITURE</b>	<b>3,981</b>	<b>3,981</b>	<b>7,863</b>
<b>NET INCOME / (EXPENDITURE) BEFORE OTHER RECOGNISED GAINS AND LOSSES</b>	<b>(2,106)</b>	<b>(2,106)</b>	<b>367</b>
<b>NET MOVEMENT IN FUNDS</b>	<b>(2,106)</b>	<b>(2,106)</b>	<b>367</b>
<b>RECONCILIATION OF FUNDS:</b>			
Total funds brought forward	30,329	30,329	29,962
<b>TOTAL FUNDS CARRIED FORWARD</b>	<b>28,223</b>	<b>28,223</b>	<b>30,329</b>

The notes on pages 7 form part of these financial statements.

**YORKSHIRE RETINA SOCIETY**

**BALANCE SHEET  
AS AT 31 DECEMBER 2020**

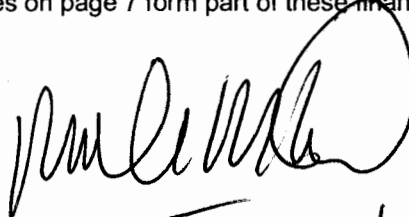
	Note	£	2020 £	£	2019 £
<b>CURRENT ASSETS</b>					
Cash at bank and paypal account		28,817		30,923	
<b>CREDITORS:</b> amounts falling due within one year		<u>(594)</u>		<u>(594)</u>	
<b>NET CURRENT ASSETS</b>			<u>28,223</u>		<u>30,329</u>
<b>NET ASSETS</b>			<u>28,223</u>		<u>30,329</u>
<b>CHARITY FUNDS</b>					
Unrestricted funds			<u>28,223</u>		<u>30,329</u>
<b>TOTAL FUNDS</b>			<u>28,223</u>		<u>30,329</u>

The financial statements were approved by the Trustees on

and signed on their behalf, by:

**M MCKIBBIN, TRUSTEE**

The notes on page 7 form part of these financial statements.

  
 ← 3/MARCH/2021

# YORKSHIRE RETINA SOCIETY

## NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2020

### 1. ACCOUNTING POLICIES

#### 1.1 Basis of preparation of financial statements

##### **Accounting Convention**

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Companies Act 2006. The financial statements have been prepared under the historical cost convention.

##### **Income**

Income represents member's subscriptions, meeting income, donations and appeals, and other income receivable during the year.

##### **Expenditure**

Meeting Expenses refers to venue hire costs, catering costs, speaker expenses and audiovisual support.

Admin, Postage and Stationery include secretarial support costs for membership activities and meeting support throughout the year.

#### 1.2 Donations and appeal receipts

There were no major contributions made during the year.