

EDUCATION UGANDA

England & Wales · Charity number 1154209

Details

Other names EDUCATIONUGANDA, SOUTH RWENZORI LINKS

Status Registered

Legal form CIO

Registered 2013-10-15

Register [View on the Charity Commission register](#)

Contact

Address Clausentum Danes
Winchester Road
Kings Somborne
Stockbridge
Hampshire
SO20 6NZ

Phone 01794301821

Email chriseduganda@outlook.org

Website educationuganda.org

Activities

Objects: a) the improvement and development of education, including teacher training, for the benefit of children and young people, their families and the wider community in South West Uganda (which is the Charity's area of benefit).b) the relief of financial hardship and unemployment by assisting in the provision of education, training, workshops and other such services as the Trustees deem appropriate so as to improve the conditions of life of persons living in South West Uganda.

Activities: Improvement and development of primary education for the benefit of children of primary school age, their families and the wider community in Uganda Relief of unemployment by providing education, training, workshops and other services as the trustees deem appropriate so as to improve the life of persons living in Uganda.for this purpose it uses South Rwenzori Link as its active arm.

Classification

- **How:** Makes Grants To Organisations
- **What:** Education/training
- **Who:** Children/young People

Geography

- Uganda

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£7,314	£9,255	-	-
2023-12-31	£11,143	£67,019	-	-
2022-12-31	£63,695	£45,120	-	-
2021-12-31	£5,560	£12,924	-	-
2020-12-31	£15,037	£21,619	-	-

Trustees

Name	Role	Appointed
CHRISTOPHER RONALD LLOYD	Chair	2013-10-14
Christopher Pomfret Kirby		2025-02-11
Marilyn James		2024-12-11
Rev John Rennie		2024-12-11

EDUCATION UGANDA

England & Wales - Charity number 1154209

Accounts

EDUCATION UGANDA

REPORT AND ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2024

Charity Registration

Number: 1154209

Address: Hambledon
Romsey Road
Broughton
Stockbridge
Hampshire SO20 8DB

Trustees: Christopher Lloyd Chairman and acting treasurer
John Wilkinson, OBE Secretary (Resigned 13 October 2022)
William Harris, FCA Treasurer deceased
Hilary Powell (Resigned 13 October 2022)
Ian Knights
Stephen Shepherd

Patron: Michael Morpugo, OBE, FRSL, FKC Children's Laureate
2003-2005

Ugandan Management:

Mr Elisha Muliwabyo Chairman – Ugandan
Management Committee
Rev Alice Nabirye Mbusa Project Coordinator

Bankers: National Westminster Bank
106 High Street
Winchester
Hampshire SO23 9AW

**Independent
Examiner:** J C Booker, Chartered Accountant

Website: www.educationuganda.org

Structure, Governance and Management

The charity, number 1154209, operates as a Charitable Incorporated Organisation (CIO) by a constitution dated 1 October 2013. Education Uganda previously operated as registered charity 1121842 under a trust deed dated 24 September 2007. All the assets of the old charity were transferred to the new charity with effect from 1 January 2014 and the old charity was dissolved during 2014.

Trustees have been appointed for their educational, financial and fundraising skills. They serve for a period of from one to three years when they then stand for re-election. A Child Protection Policy is in place.

Policy decisions are made by the trustees who generally meet between two to four times a year for this purpose. Operating decisions in Uganda are made by a local management committee who are directed by the trustees to work within an agreed plan and budget and report regularly to the trustees.

Objectives and Activities

The Objectives of the Charity are:-

- a) the improvement and development of primary education, including teacher training, for the benefit of children of primary school age, their families and the wider community in Africa and, in particular, Uganda (which is the Charity's area of benefit).
- b) the relief of financial hardship and unemployment by assisting in the provision of education, training, workshops and other such services as the trustees deem appropriate so as to improve the conditions of life of persons living in Uganda.

The principal activity of the charity is the improvement of primary education in Uganda by the use of individual children's blackboards, known as slates; a technique that has been used so successfully to raise standards in English primary schools.

Public Benefit

The beneficiaries of the charity are primary school children in the nearly 600 schools within the Kasese region of South West Uganda where 80% of the population live at or below poverty level and primary school classes can reach 100 pupils. The charity believes that social and economic improvements in Africa have to be through education and the potential of the approach the charity has taken is enormous.

Achievement and Performance

The team in Uganda have continued to support the original initiative of providing slates and chalk to facilitate learning and to develop the 52 libraries in the initial libraries plan. Following the disruption caused by Covid the plan is now back on track. By the end of 2023 group reading training will have been completed group for teachers in all 52 library schools, in addition to providing these schools with sets of group reading books, funded from a £60,000 grant received in 2022.

Other events which are now continuing on a regular basis:

- Reading, writing, drama and craft festivals
- Top up training events for teachers in group reading, teaching with slates and use of the libraries
- Monitoring visits to schools leading to reports to trustees on successes and challenges within the project.

The trustees have been working hard to make Education Uganda a free-standing NGO within Uganda from end of year 2024, by providing the means for income generation through a chalk-making business. This has now been achieved and the plan is to close the UK charity in 2024 leaving Education Uganda NGO within Uganda in a position to sustain itself.

Financial Review

As we were preparing the submission of the 2022/3 accounts the Education Uganda treasurer unfortunately died and we have had to continue without him, with the chair undertaking this role. As a result it has taken considerably longer to submit the paperwork.

In view of their plans to close the charity, the trustees have not been actively fundraising in either 2021/2022/2023. However, a grant of £60,000 was received from another charity during 2021, which was earmarked to expand the libraries project with group reading. Other income in 2022 was lower than in the previous year with the exception of a bequest of £10000.

Total Expenditure in the period was £67,200. Grants made to the South Rwenzori Diocese Education Department to further the work of the charity in this region of Uganda amounted to £63,073.72. This is a fund from which the Education Uganda NGO can draw its quarterly grant for 2 years and will be administered by South Rwenzori diocesan treasurer by agreement.

All fundraising for new projects will be the responsibility of the NGO.

The result of the above income and expenditure was a bank balance at close of year of £195.85. With the charity now reaching the end of its life the Trustees are expecting to transfer the final balance early 2025 and to close the charity and account.

The charity entered 2024 with insufficient funds to continue its work through to the end of 2024, as it was anticipated that the work of the Charity will end. Any surplus remaining at the time plan to close the account in 2025 will be transferred to the South Rwenzori Diocese Education Department.

Future Plans and Challenges

Education Uganda continues to fund two full time staff, who are employed by the South Rwenzori Diocese. Rev Alice Nabirye is project coordinator and Monday Joseph has replaced Baluku Charles as driver and chalk project coordinator. Monday Joseph has now established his role as chalk project coordinator as this activity is now growing.

The office used by the team in Kasese continues to be a free-standing building of two rooms opposite the cathedral. This provides office accommodation and space for chalk making and storage of stock.

Chalk continues to be in commercial production, and sales and profits are now picking up following the reopening of schools. At full capacity, the enterprise is able to produce 1,280 boxes of chalk per week which will enable chalk to be sold commercially well beyond the Kasese School District. The project's aim is to produce 1,800 cartons of 24 boxes per annum which will generate enough profit to run the charity as it is organised at present and make it self-sustaining.

The Trustees aim had always been to put the project on a firm footing to be financially and strategically self-sustaining in Uganda. The original target date had been the end of 2021 but in view of the impact of the pandemic this has been revised to the end of 2024.

The trustees plan to transfer the remaining funds of the charity to the South Rwenzori Diocese Education Department, in early 2025..



C R Lloyd
Chairman of the Trustees

2024

EDUCATION UGANDA
ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2022

INCOME AND EXPENDITURE ACCOUNT
YEAR ENDED 31 DECEMBER 2022

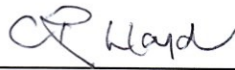
	2022	2021
	£	£
INCOME		
Grants from Charities	60,000.00	-
Donations from Individuals	1,430.00	1,892.20
Investment Income	14.61	10.22
Other Income	-	125.50
Restricted Income		
Grants for Schools	1,440.00	1,147.55
Grants for Charities	360.00	120.00
Support for Individuals in Uganda	450.00	1,650.00
Books	-	615.00
Total Income	63,694.61	5,560.47
EXPENDITURE		
Grants to SRD Education Dept (Notes 2 & 3)	8,644.90	8,048.47
Libraries Project (Notes 2 & 3)	6,000.00	-
Travel Expenses	1,161.95	-
Insurance	440.07	441.35
Bank Charges	157.50	162.00
Other	120.00	120.00
Restricted Expenditure :		
Grants for Schools	1,300.00	1,432.25
Grants for Charities	300.00	220.00
Support for Individuals in Uganda	450.00	1,650.00
Books	-	850.00
Total Expenditure	18,574.42	12,924.07
Surplus/(Deficit) for the Year	45,120.19	(7,363.60)

**EDUCATION UGANDA
ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2022**

BALANCE SHEET AS AT 31 DECEMBER 2022

	31 December 2022 £	31 December 2021 £
Opening Total Funds	18,332.15	25,695.75
Surplus/(Deficit) for the Year	45,120.19	(7,363.60)
Closing Total Funds	63,452.34	18,332.15
Represented by:		
Cash on Deposit	7,290.57	7,277.70
Cash at Bank		
Unrestricted	55,521.77	10,383.50
Restricted	140.00	-
Cash Total	62,952.34	17,661.20
Debtors - Provision for Tax Recoverable	500.00	670.95
Total	63,452.34	18,332.15

These accounts were approved by the Trustees on 20 October 2023 and signed on their behalf by:-



CR Lloyd - Chairman

NOTES TO ACCOUNTS

- Note 1 The accounts have been prepared under the historical cost convention on a receipts and payments basis except for Gift Aid, which is accrued.
- Note 2 Grants are made to the South Rwenzori Diocese Education Department (SRDED) to fund the work of Education Uganda in the South Rwenzori region of Uganda. Note that there are timing differences between grants being remitted to SRDED and money being spent in Uganda.
- Note 3 In the period of these accounts expenditure in Uganda on Education Uganda's work amounted to £14,030, using an average rate of exchange of 4,320 Ug Sh To £1, and was allocated as follows:-

	£
Employment of Project Coordinator and Driver	3,373
Vehicle Running Costs	3,542
Libraries for Schools	6,489
Communications	422
Other Costs (Net of Local Contributions)	204

EDUCATION UGANDA
ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2022

Independent examiner's report

I report to the trustees on my examination of the accounts of Education Uganda (the "Charity") for the year ended 31 December 2022.

Responsibilities and basis of report

As the trustees of the Charity, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Mr J C Booker, Chartered Accountant
Broughton, Hampshire

20 October 2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

Education Uganda

1154209

Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	15.12.2003		17.01.2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
15.12.2023 Hicks standing order	15	-	-	15	
11.01.2024 Automated credit	50	-	-	50	
15.01.2024 Hicks standing order	15	-	-	15	
17.01.2024 Scottish Widows credit	7,381	-	-	7,381	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	7,461	-	-	7,461	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	7,461	-	-	7,461	-
A3 Payments					
02.01.2024 Tooretyi	30	-	-	30	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	30	-	-	30	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	30	-	-	30	-
Net of receipts/(payments)	7,431	-	-	7,431	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	7,431	-	-	7,431	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

	Print Name	Date of approval
	Christopher Lloyd	

EDUCATION UGANDA

England & Wales - Charity number 1154209

Accounts

EDUCATION UGANDA

REPORT AND ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2023

Charity Registration

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Hampshire SO20 8DB

Trustees: Christopher Lloyd Chairman
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William Harris, FCA Treasurer
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Ian Knights
Stephen Shepherd

Patron: Michael Morpugo, OBE, FRSL, FKC Children's Laureate
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Ugandan Management:

Mr Elisha Muliwabyo Chairman – Ugandan
Management Committee
Rev Alice Nabirye Mbusa Project Coordinator

Bankers: National Westminster Bank
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**Independent
Examiner:** J C Booker, Chartered Accountant

Website: www.educationuganda.org

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Policy decisions are made by the trustees who generally meet between two to four times a year for this purpose. Operating decisions in Uganda are made by a local management committee who are directed by the trustees to work within an agreed plan and budget and report regularly to the trustees.

Objectives and Activities

The Objectives of the Charity are:-

- a) the improvement and development of primary education, including teacher training, for the benefit of children of primary school age, their families and the wider community in Africa and, in particular, Uganda (which is the Charity's area of benefit).
- b) the relief of financial hardship and unemployment by assisting in the provision of education, training, workshops and other such services as the trustees deem appropriate so as to improve the conditions of life of persons living in Uganda.

The principal activity of the charity is the improvement of primary education in Uganda by the use of individual children's blackboards, known as slates; a technique that has been used so successfully to raise standards in English primary schools.

Public Benefit

The beneficiaries of the charity are primary school children in the nearly 600 schools within the Kasese region of South West Uganda where 80% of the population live at or below poverty level and primary school classes can reach 100 pupils. The charity believes that social and economic improvements in Africa have to be through education and the potential of the approach the charity has taken is enormous.

Achievement and Performance

The team in Uganda have continued to support the original initiative of providing slates and chalk to facilitate learning and to develop the 52 libraries in the initial libraries plan. Following the disruption caused by Covid the plan is now back on track. By the end of 2023 group reading training will have been completed group for teachers in all 52 library schools, in addition to providing these schools with sets of group reading books, funded from a £60,000 grant received in 2022.

Other events which are now continuing on a regular basis:

- Reading, writing, drama and craft festivals
- Top up training events for teachers in group reading, teaching with slates and use of the libraries
- Monitoring visits to schools leading to reports to trustees on successes and challenges within the project.

The trustees have been working hard to make Education Uganda a free-standing NGO within Uganda from January 2024, by providing the means for income generation through a chalk-making business. This has now been achieved and the plan is to close the UK charity in January 2024 leaving Education Uganda within Uganda in a position to sustain itself.

Financial Review

In view of their plans to close the charity, the trustees have not been actively fundraising in either 2021 or 2022. However, a grant of £60,000 was received from another charity during the year, which has been earmarked to expand the libraries project. Other income in 2022 amounted to just £3,695 compared with £5,560 in the previous year.

Unrestricted Income in 2022 of £1,445, including Gift Aid tax recoverable, consisted of almost entirely of grants from individuals. Restricted income amounted to £2,250. This represented grants from UK individuals and organisations for specific Ugandan schools, organisations and individuals.

Total Expenditure in the period was £18,574. Grants made to the South Rwenzori Diocese Education Department to further the work of the charity in this region of Uganda amounted to £8,645 and a further £6,000 was paid in respect of the libraries project. Restricted expenditure amounted to £2,050 and reflects the expenditure of the restricted income.

The result of the above income and expenditure was a surplus for the year of £45,120 (2021 – deficit of £7,364). With the charity now reaching the end of its life the Trustees would expect deficits in future periods until all of the funds have been spent.

Cash balances at the end of the year amounted to £62,952. The charity entered 2023 with sufficient funds to continue its work through to the end of 2023, when it is anticipated that the work of the Charity will end. Any surplus remaining at that time will be transferred to the South Rwenzori Diocese Education Department, to provide some transitional funding for work of the charity in the early months of 2024.

Future Plans and Challenges

Education Uganda continues to fund two full time staff, who are employed by the South Rwenzori Diocese. Rev Alice Nabirye is project coordinator and Monday Joseph has replaced Baluku Charles as driver and chalk project coordinator. Monday Joseph has now established his role as chalk project coordinator as this activity is now growing.

The office used by the team in Kasese continues to be a free-standing building of two rooms opposite the cathedral. This provides office accommodation and space for chalk making and storage of stock.

Chalk continues to be in commercial production, and sales and profits are now picking up following the reopening of schools. Two staff continue to be employed when possible. At full capacity, the enterprise will be able to produce 1,280 boxes of chalk per week which will enable chalk to be sold commercially well beyond the Kasese School District. The project's aim is to produce 1,800 cartons of 24 boxes per annum which will generate enough profit to run the charity as it is organised at present and make it self-sustaining.

The Trustees aim had always been to put the project on a firm footing to be financially and strategically self-sustaining in Uganda. The original target date had been the end of 2021 but in view of the impact of the pandemic this has been revised to the end of 2023.

The trustees plan to transfer the remaining funds of the charity to the South Rwenzori Diocese Education Department, to provide some transitional funding for work of the charity in the early months of 2024, and to apply to the Charity Commission to close the charity.



C R Lloyd
Chairman of the Trustees

2023

EDUCATION UGANDA
ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2022

INCOME AND EXPENDITURE ACCOUNT
YEAR ENDED 31 DECEMBER 2022

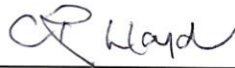
	2022 £	2021 £
INCOME		
Grants from Charities	60,000.00	-
Donations from Individuals	1,430.00	1,892.20
Investment Income	14.61	10.22
Other Income	-	125.50
Restricted Income		
Grants for Schools	1,440.00	1,147.55
Grants for Charities	360.00	120.00
Support for Individuals in Uganda	450.00	1,650.00
Books	-	615.00
Total Income	63,694.61	5,560.47
EXPENDITURE		
Grants to SRD Education Dept (Notes 2 & 3)	8,644.90	8,048.47
Libraries Project (Notes 2 & 3)	6,000.00	-
Travel Expenses	1,161.95	-
Insurance	440.07	441.35
Bank Charges	157.50	162.00
Other	120.00	120.00
Restricted Expenditure :		
Grants for Schools	1,300.00	1,432.25
Grants for Charities	300.00	220.00
Support for Individuals in Uganda	450.00	1,650.00
Books	-	850.00
Total Expenditure	18,574.42	12,924.07
Surplus/(Deficit) for the Year	45,120.19	(7,363.60)

EDUCATION UGANDA
ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2022

BALANCE SHEET AS AT 31 DECEMBER 2022

	31 December 2022 £	31 December 2021 £
Opening Total Funds	18,332.15	25,695.75
Surplus/(Deficit) for the Year	45,120.19	(7,363.60)
Closing Total Funds	63,452.34	18,332.15
Represented by:		
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Cash at Bank		
Unrestricted	55,521.77	10,383.50
Restricted	140.00	-
Cash Total	62,952.34	17,661.20
Debtors - Provision for Tax Recoverable	500.00	670.95
Total	63,452.34	18,332.15

These accounts were approved by the Trustees on 20 October 2023 and signed on their behalf by:-



CR Lloyd - Chairman

NOTES TO ACCOUNTS

- Note 1 The accounts have been prepared under the historical cost convention on a receipts and payments basis except for Gift Aid, which is accrued.
- Note 2 Grants are made to the South Rwenzori Diocese Education Department (SRDED) to fund the work of Education Uganda in the South Rwenzori region of Uganda. Note that there are timing differences between grants being remitted to SRDED and money being spent in Uganda.
- Note 3 In the period of these accounts expenditure in Uganda on Education Uganda's work amounted to £14,030, using an average rate of exchange of 4,320 Ug Sh To £1, and was allocated as follows:-

	£
Employment of Project Coordinator and Driver	3,373
Vehicle Running Costs	3,542
Libraries for Schools	6,489
Communications	422
Other Costs (Net of Local Contributions)	204
Total Expenditure in period	14,030

EDUCATION UGANDA
ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2022

Independent examiner's report

I report to the trustees on my examination of the accounts of Education Uganda (the "Charity") for the year ended 31 December 2022.

Responsibilities and basis of report

As the trustees of the Charity, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

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- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Mr J C Booker, Chartered Accountant
Broughton, Hampshire

20 October 2022

EDUCATION UGANDA

England & Wales - Charity number 1154209

Accounts

EDUCATION UGANDA
ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2022

INCOME AND EXPENDITURE ACCOUNT
YEAR ENDED 31 DECEMBER 2022

	2022	2021
	£	£
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EDUCATION UGANDA

England & Wales - Charity number 1154209

Accounts

EDUCATION UGANDA

REPORT AND ACCOUNTS
FOR THE YEAR ENDED 31 DECEMBER 2021

Charity Registration

Number: 1154209

Address:

Hambledon
Romsey Road
Broughton
Stockbridge
Hampshire SO20 8DB

Trustees:

Christopher Lloyd	Chairman	
John Wilkinson, OBE	Secretary	(Resigned 13 October 2022)
William Harris, FCA	Treasurer	
Hilary Powell		(Resigned 13 October 2022)
Ian Knights		
Stephen Shepherd		

Patron:

Michael Morpugo, OBE, FRSL, FKC Children's Laureate
2003-2005

**Ugandan
Management:**

Mr Elisha Muliwabyo	Chairman – Ugandan Management Committee
Rev Alice Nabirye Mbusa	Project Coordinator

Bankers:

National Westminster Bank
106 High Street
Winchester
Hampshire SO23 9AW

**Independent
Examiner:**

J C Booker, Chartered Accountant

Website:

www.educationuganda.org

Structure, Governance and Management

The charity, number 1154209, operates as a Charitable Incorporated Organisation (CIO) by a constitution dated 1 October 2013. Education Uganda previously operated as registered charity 1121842 under a trust deed dated 24 September 2007. All the assets of the old charity were transferred to the new charity with effect from 1 January 2014 and the old charity was dissolved during 2014.

Trustees have been appointed for their educational, financial and fundraising skills. They serve for a period of from one to three years when they then stand for re-election. A Child Protection Policy is in place.

Policy decisions are made by the trustees who generally meet four times a year for this purpose, although this meeting pattern has been disrupted during the Covid-19 pandemic. Operating decisions in Uganda are made by a local management committee who are directed by the trustees to work within an agreed plan and budget and report regularly to the trustees.

Objectives and Activities

The Objectives of the Charity are:-

- a) the improvement and development of primary education, including teacher training, for the benefit of children of primary school age, their families and the wider community in Africa and, in particular, Uganda (which is the Charity's area of benefit).
- b) the relief of financial hardship and unemployment by assisting in the provision of education, training, workshops and other such services as the trustees deem appropriate so as to improve the conditions of life of persons living in Uganda.

The principal activity of the charity is the improvement of primary education in Uganda by the use of individual children's blackboards, known as slates; a technique that has been used so successfully to raise standards in English primary schools.

Public Benefit

The beneficiaries of the charity are primary school children in the nearly 600 schools within the Kasese region of South West Uganda where 80% of the population live at or below poverty level and primary school classes can reach 100 pupils. The charity believes that social and economic improvements in Africa have to be through education and the potential of the approach we are taking is enormous.

Achievement and Performance

The team in Uganda have continued to support and develop the 52 libraries in the initial plan, although this has been severely curtailed as a result of the Covid-19 pandemic in 2020 and 2021 with schools closed for long periods of time. Ugandan schools have endured two full lockdowns. Training has continued to be given to all library schools, with the continuing aim that pupils in neighbouring schools will be able to use these libraries as borrowing and reference hubs but again this has been limited owing to the pandemic. Schools only opened to classes again in January 2022.

Other events have also been severely curtailed including:-

- Reading, writing, drama and craft festivals
- Training events for teachers in group reading, teaching with slates and use of the libraries
- Monitoring visits to schools leading to reports to trustees on successes and challenges within the project

Financial Review

The Trustees' aim was for the project to become self-sustaining in Uganda by the end of 2021. However, the Covid-19 pandemic has adversely affected these plans and the target date has been moved to the end of 2023.

Income in 2021 returned to more normal levels following the fundraising in the previous year to help with the repairs to schools and libraries following flooding in the area (£4,074) and to make the Chalk Project more efficient (£3,000). Accordingly, total income in 2021 amounted to £5,560 compared with £15,038 in the previous year.

Unrestricted Income in 2021 of £2,028, including Gift Aid tax recoverable, consisted of almost entirely of grants from individuals. Restricted income amounted to £3,533. This represented grants from UK individuals and organisations for specific Ugandan schools, organisations and individuals.

Total Expenditure in the period was £12,924. Grants made to the South Rwenzori Diocese Education Department to further the work of the charity in this region of Uganda amounted to £8,048. Restricted expenditure amounted to £4,152 and reflects the expenditure of the restricted income outlined above.

The result of the above income and expenditure was a deficit for the year of £7,364 (2020 – deficit of £6,583). With the charity now reaching the end of its life the Trustees would expect deficits in future periods until all of the funds have been spent.

Cash balances at the end of the year amounted to £17,661. The charity entered 2022 with sufficient funds to continue its work through to the end of 2023, when it is anticipated that the work of the Charity will end.

Future Plans and Challenges

During 2021 Education Uganda continued to fund two full time staff, who are employed by the South Rwenzori Diocese. Rev Alice Nabirye is project coordinator and Keesi Bwanbale has been replaced by Baluku Charles as driver and chalk project coordinator. Baluku Charles has now established his role as chalk project coordinator although there was little activity in 2021.

The office used by the team in Kasese continues to be a free-standing building of two rooms opposite the cathedral. This provides office accommodation and space for chalk making.

The Trustees continue to explore opportunities to embed the use of slates alongside the use of textbooks for the USAID sponsored 'I Can Read and Write' literacy programme for P1/2/3 as this is introduced in Kasese District schools. Further training sessions have been delivered by the project coordinator and these have showed that such training is both welcome and viable. Many teachers are naturally using slates to support this curriculum but need guidance to get the full benefit from them.

Chalk continues to be in commercial production, but sales and profits have been very low due to the continued closure of schools and lack of demand. Two staff continue to be

employed when possible. At full capacity, the enterprise would be able to produce 1,280 boxes of chalk per week which would enable chalk to be sold commercially well beyond the Kasese School District. The project's aim is to produce 1,800 cartons of 24 boxes per annum which should generate enough profit to run the charity as it is organised at present and make it self-sustaining.

The Trustees aim had always been to put the project on a firm footing to be financially and strategically self-sustaining in Uganda by the end of 2021, revised to end of 2022 but in view of the continued impact of the pandemic now revised to end of 2023. Operational funding to the project from the UK will be reduced during 2022 and 2023 anticipating that the net profit from sale of chalk will reach the target numbers set.



C R Lloyd
Chairman of the Trustees

28 October 2022

EDUCATION UGANDA
ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2021

INCOME AND EXPENDITURE ACCOUNT
YEAR ENDED 31 DECEMBER 2021

	2021	2020
	£	£
INCOME		
Donations from Companies	-	2,500.00
Donations from Individuals	1,892.20	2,287.50
Investment Income	10.22	10.74
Other Income	125.50	-
Restricted Income		
Grant for Chalk Making Project	-	3,000.00
Flood Appeal	-	4,073.73
Grants for Schools	1,147.55	464.70
Grants for Charities	120.00	2,400.00
Support for Individuals in Uganda	1,650.00	300.00
Books	615.00	-
Total Income	<u>5,560.47</u>	<u>15,036.67</u>
EXPENDITURE		
Grants to SRD Education Dept (Notes 2 & 3)	8,048.47	8,773.64
Insurance	441.35	438.47
Bank Charges	162.00	52.33
Other	120.00	189.00
Restricted Expenditure :		
Flood Appeal	-	4,073.73
Libraries Project (Notes 2 & 3)	-	1,532.26
Chalk Project (Notes 2 & 3)	-	3,000.00
Grants for Schools	1,432.25	800.00
Grants for Charities	220.00	2,300.00
Modems	-	160.00
Support for Individuals in Uganda	1,650.00	300.00
Books	850.00	-
Total Expenditure	<u>12,924.07</u>	<u>21,619.43</u>
Surplus/(Deficit) for the Year	<u>(7,363.60)</u>	<u>(6,582.76)</u>

EDUCATION UGANDA
ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2021

BALANCE SHEET AS AT 31 DECEMBER 2021

	31 December 2021 £	31 December 2020 £
Opening Total Funds	25,695.75	32,278.51
Surplus/(Deficit) for the Year	(7,363.60)	(6,582.76)
Closing Total Funds	18,332.15	25,695.75
Represented by:		
Cash on Deposit	7,277.70	7,270.44
Cash at Bank		
Unrestricted	10,383.50	16,698.11
Restricted	-	364.70
Cash Total	17,661.20	24,333.25
Debtors - Provision for Tax Recoverable	670.95	1,362.50
Total	18,332.15	25,695.75

These accounts were approved by the Trustees on 28 October 2021 and signed on their behalf by:-



CR Lloyd - Chairman

NOTES TO ACCOUNTS

- Note 1 The accounts have been prepared under the historical cost convention on a receipts and payments basis except for Gift Aid, which is accrued.
- Note 2 Grants are made to the South Rwenzori Diocese Education Department (SRDED) to fund the work of Education Uganda in the South Rwenzori region of Uganda. Note that there are timing differences between grants being remitted to SRDED and money being spent in Uganda.
- Note 3 In the period of these accounts expenditure in Uganda on Education Uganda's work amounted to £12,920, using an average rate of exchange of 4,782 Ug Sh To £1, and was allocated as follows:-

	£
Employment of Project Coordinator and Driver	3,697
Vehicle Running Costs	2,354
Libraries for Schools	1,618
Communications	669
Other Costs	1,065
Total Expenditure in period	9,403

**EDUCATION UGANDA
ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2021**

Independent examiner's report

I report to the trustees on my examination of the accounts of Education Uganda (the "Charity") for the year ended 31 December 2021.

Responsibilities and basis of report

As the trustees of the Charity, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Mr J C Booker, Chartered Accountant
Broughton, Hampshire

28 October 2021

EDUCATION UGANDA

England & Wales - Charity number 1154209

Accounts

EDUCATION UGANDA

REPORT AND ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2020

Charity Registration

Number: 1154209

Address:

Hambledon
Romsey Road
Broughton
Stockbridge
Hampshire SO20 8DB

Trustees:

Christopher Lloyd Chairman
John Wilkinson, OBE Secretary
William Harris, FCA Treasurer
Hilary Powell
Ian Knights
Stephen Shepherd

Patrons:

The Rt. Rev. Jackson Nzerebende Tembo,
Bishop of South Rwenzori, Church of Uganda
Michael Mopugo, OBE, FRSL, FKC Children's Laureate
2003-2005
Prof Joy Carter, DL, Vice-Chancellor, University of Winchester

Ugandan**Management:**

Mr Elisha Muliwabyo Chairman – Ugandan
Management Committee
Rev Alice Nabirye Mbusa Project Coordinator

Bankers:

National Westminster Bank
106 High Street
Winchester
Hampshire SO23 9AW

**Independent
Examiner:**

J C Booker, Chartered Accountant

Website:

www.educationuganda.org

Structure, Governance and Management

The charity, number 1154209, operates as a Charitable Incorporated Organisation (CIO) by a constitution dated 1 October 2013. Education Uganda previously operated as registered charity 1121842 under a trust deed dated 24 September 2007. All the assets of the old charity were transferred to the new charity with effect from 1 January 2014 and the old charity was dissolved during 2014.

Trustees have been appointed for their educational, financial and fundraising skills. They serve for a period of from one to three years when they then stand for re-election. All trustees are required to undergo DBS checks and a Child Protection Policy is in place.

Policy decisions are made by the trustees who generally meet four times a year for this purpose, although this meeting pattern has been disrupted during the Covid-19 pandemic. Operating decisions in Uganda are made by a local management committee who are directed by the trustees to work within an agreed plan and budget and report regularly to the trustees.

Objectives and Activities

The Objectives of the Charity are:-

- a) the improvement and development of primary education, including teacher training, for the benefit of children of primary school age, their families and the wider community in Africa and, in particular, Uganda (which is the Charity's area of benefit).
- b) the relief of financial hardship and unemployment by assisting in the provision of education, training, workshops and other such services as the trustees deem appropriate so as to improve the conditions of life of persons living in Uganda.

The principal activity of the charity is the improvement of primary education in Uganda by the use of individual children's blackboards, known as slates; a technique that has been used so successfully to raise standards in English primary schools.

Public Benefit

The beneficiaries of the charity are primary school children in the nearly 600 schools within the Kasese region of South West Uganda where 80% of the population live at or below poverty level and primary school classes can reach 100 pupils. The charity believes that social and economic improvements in Africa have to be through education and the potential of the approach we are taking is enormous.

Achievement and Performance

The team in Uganda have continued to support and develop the 52 libraries in the initial plan, although this has been severely curtailed as a result of the Covid-19 pandemic and the fact that schools have been closed for long periods of time. Ugandan schools have endured two full lockdowns. Training has continued to be given to all library schools, with the continuing aim that pupils in neighbouring schools will be able to use these libraries as borrowing and reference hubs but again this has been limited owing to the pandemic.

Other events have been severely curtailed including:-

- Reading, writing, drama and craft festivals
- Training events for teachers in group reading, teaching with slates and use of the libraries
- Monitoring visits to schools leading to reports to trustees on successes and challenges within the project

Financial Review

The Trustees' aim was for the project to become self-sustaining in Uganda by the end of 2021. However, the Covid-19 pandemic has adversely affected these plans and the target date has been moved to the end of 2022.

In addition to the pandemic, flooding in Kasese resulted in considerable damage to schools and libraries in the area and funds were raised (£4,074) in order to assist with rebuilding projects. Accordingly, total income in 2020 amounted to £15,037 compared with £12,182 in the previous year.

Unrestricted Income in 2020 of £4,798, including Gift Aid tax recoverable, consisted of grants from individuals and one from a company. Restricted income amounted to £10,238 including the flood appeal. £3,000 was received as a grant towards the chalk-making project, which it is hoped will help fund the project in due course. The balance of £3,165 represented grants from UK organisations for specific Ugandan schools, organisations and individuals.

Total Expenditure in the period was £21,619. Grants made to the South Rwenzori Diocese Education Department to further the work of the charity in this region of Uganda amounted to £8,774, excluding grants in respect of the libraries and chalk-making. Notes to these accounts show how these funds were expended. Restricted expenditure amounted to £12,166 including £3,000 for the chalk-making project and £1,532 for libraries. The balance reflects the expenditure of the restricted income outlined above.

The result of the above income and expenditure was a deficit for the year of £6,583 (2019 – deficit of £10,555). With the charity now reaching the end of its life the Trustees would expect deficits in future periods until all of the funds have been spent.

Cash balances at the end of the year amounted to £24,333. The charity entered 2021 with sufficient funds to continue its work through to the end of 2021, when it is anticipated that the work of the Charity will end.

Future Plans and Challenges

During 2020 Education Uganda continued to fund two full time staff, who are employed by the South Rwenzori Diocese. Rev Alice Nabirye is project coordinator and Keesi Bwanbale has been replaced by Baluku Charlse as driver and chalk project coordinator.

The office used by the team in Kasese continues to be a free-standing building of two rooms opposite the cathedral. This provides office accommodation and storage space for chalk. This has recently been expanded to accommodate the chalk dryer which was funded during the year and which is essential for increased chalk production.

The Trustees continue to explore opportunities to embed the use of slates alongside the use of textbooks for the USAID sponsored 'I Can Read and Write' literacy programme for P1/2/3 as this is introduced in Kasese District schools. Further training sessions have been delivered by the project coordinator and these have showed that such training is both

welcome and viable. Many teachers are naturally using slates to support this curriculum but need guidance to get the full benefit from them.

Chalk continues to be in commercial production, but sales and profits have been very low due to the continued closure of schools and lack of demand. Two staff continue to be employed when possible. At full capacity, the enterprise would be able to produce 1,280 boxes of chalk per week which would enable chalk to be sold commercially well beyond the Kasese School District. The project's aim to produce 900 cartons of 24 boxes of chalk in 2020 and 1,800 cartons in 2021 will not be realised due to external factors. However, it is still hoped when schools are back to create a profit enough to run the charity as it is organised at present and make it self-sustaining.

The Trustees aim had always been to put the project on a firm footing to be financially and strategically self-sustaining in Uganda by the end of 2021, now revised to end of 2022. Funding to the project from the UK will be reduced during 2022 anticipating that the net profit from sale of chalk will reach the target numbers set.



C R Lloyd
Chairman of the Trustees

14 October 2021

EDUCATION UGANDA
ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2020

INCOME AND EXPENDITURE ACCOUNT
YEAR ENDED 31 DECEMBER 2020

	2020	2019
	£	£
INCOME		
Grants from Charities	-	30.00
Donations from Companies	2,500.00	-
Donations from Individuals	2,287.50	2,445.00
Investment Income	10.74	9.67
Other Income		
Restricted Income		
Grant for Chalk Making Project	3,000.00	-
Visits between Uganda and UK	-	3,630.00
Flood Appeal	4,073.73	-
Grants for Schools	464.70	1,630.00
Grants for Charities	2,400.00	3,300.00
Support for Individuals in Uganda	300.00	700.00
St. Mary's for St. Barnabas	-	437.50
Total Income	15,036.67	12,182.17
 EXPENDITURE		
Grants to SRD Education Dept (Notes 2 & 3)	8,773.64	8,439.67
Insurance	438.47	601.04
Bank Charges	52.33	138.00
Other	189.00	120.00
Restricted Expenditure :		
Visits between Uganda and UK	-	4,129.59
Flood Appeal	4,073.73	-
Libraries Project (Notes 2 & 3)	1,532.26	3,441.21
Chalk Project (Notes 2 & 3)	3,000.00	-
Grants for Schools	800.00	1,630.00
Grants for Charities	2,300.00	3,100.00
Modems	160.00	-
Support for Individuals in Uganda	300.00	700.00
Grants for Churches	-	437.50
Total Expenditure	21,619.43	22,737.01
 Surplus/(Deficit) for the Year	(6,582.76)	(10,554.84)

EDUCATION UGANDA
ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2020

BALANCE SHEET AS AT 31 DECEMBER 2020

	31 December 2020 £	31 December 2019 £
Opening Total Funds	32,278.51	42,833.35
Surplus/(Deficit) for the Year	(6,582.76)	(10,554.84)
Closing Total Funds	25,695.75	32,278.51
Represented by:		
Cash on Deposit	7,270.44	7,263.16
Cash at Bank		
Unrestricted	16,698.11	21,888.09
Restricted	364.70	1,832.26
Cash Total	24,333.25	30,983.51
Debtors - Provision for Tax Recoverable	1,362.50	1,295.00
Total	25,695.75	32,278.51

These accounts were approved by the Trustees on 14 October 2021 and signed on their behalf by:-



CR Lloyd - Chairman

NOTES TO ACCOUNTS

- Note 1 The accounts have been prepared under the historical cost convention on a receipts and payments basis except for Gift Aid, which is accrued.
- Note 2 Grants are made to the South Rwenzori Diocese Education Department (SRDED) to fund the work of Education Uganda in the South Rwenzori region of Uganda. Note that there are timing differences between grants being remitted to SRDED and money being spent in Uganda.
- Note 3 In the period of these accounts expenditure in Uganda on Education Uganda's work amounted to £13,177, using an average rate of exchange of 4,599 Ug Sh To £1, and was allocated as follows:-

	£
Employment of Project Coordinator and Driver	4,009
Chalk Project	3,000
Vehicle Running Costs	2,789
Libraries for Schools	1,549
Communications	1,104
Other Costs	727
Total Expenditure in Period	13,177

**EDUCATION UGANDA
ACCOUNTS FOR THE YEAR ENDED 31 DECEMBER 2020**

Independent examiner's report

I report to the trustees on my examination of the accounts of Education Uganda (the "Charity") for the year ended 31 December 2020.

Responsibilities and basis of report

As the trustees of the Charity, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Mr J C Booker, Chartered Accountant
Broughton, Hampshire

14 October 2021