

# BETHEL SOZO UK

England & Wales · Charity number 1154100

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2013-10-04

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Millers Barn  
Church Farm Mews  
Stalham  
Norwich  
NR12 9RU

**Phone** 07918973937

**Email** [david.west@bethelsozo.org.uk](mailto:david.west@bethelsozo.org.uk)

**Website** [www.bethelsozo.org.uk](http://www.bethelsozo.org.uk)

## Activities

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**Objects:** FOR THE PUBLIC BENEFIT TO ADVANCE THE CHRISTIAN RELIGION IN PARTICULAR BY PROMOTING AND SUPPORTING THE DEVELOPMENT, EDUCATION AND MENTORING OF THE UK SOZO LEADERSHIP COMMUNITY, INDIVIDUALS AND CHURCH GROUPS, THE CARRYING OUT OF PERSONAL SOZO MINISTRY SESSIONS AND PRODUCING AND/OR DISTRIBUTING LITERATURE

**Activities:** The Promotion and Support, development and mentoring education and training of the UK Sozo Leadership and Community. The sale & distribution of training materials. The carrying out of personal Sozo ministry. The facilitation and hosting of International Speakers related to training and mentoring Sozo Practitioners. Advancing such purposes as are recognised as being exclusively charitable.

## Classification

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- **How:** Provides Human Resources, Provides Services, Provides Advocacy/advice/information, Acts As An Umbrella Or Resource Body
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, Religious Activities, Human Rights/religious Or Racial Harmony/equality Or Diversity
- **Who:** Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

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- Throughout England And Wales

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-12-31	£67,344	£61,476	-	-
2024-12-31	£21,032	£20,825	-	-
2023-12-31	£41,872	£42,017	-	-
2022-12-31	£14,543	£14,594	-	-
2021-12-31	£41,609	£43,380	-	-

## Trustees

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Name	Role	Appointed
Deborah Anne Carter	Chair	2020-04-16
CHRISTINE WEST		2013-08-07
DAVID MARK ARCHER		2026-02-19

**BETHEL SOZO UK**

England & Wales - Charity number 1154100

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# Accounts

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**Charity Registration No. 1154100 (England & Wales)**  
**Charity Registration No. SC044708 (Scotland)**

**BETHEL SOZO UK**

**TRUSTEES REPORT AND ACCOUNTS FOR THE PERIOD  
1ST JANUARY 2025 TO 31ST DECEMBER 2025**

# **BETHEL SOZO UK**

## **LEGAL AND ADMINISTRATIVE INFORMATION**

### **Trustees**

Mrs Christine West

Mrs Paige Squirrel

Mrs Deborah Carter (Chair)

Charity numbers 1154100 (England & Wales) sc044708 (Scotland)

### **Registered Office**

Miller's Barn

Church Farm Mews

Stalham

Norfolk

NR12

United Kingdom

Telephone 07918 973937

Email [david.west@bethelsozo.org.uk](mailto:david.west@bethelsozo.org.uk)

Website [www.bethelsozo.org.uk](http://www.bethelsozo.org.uk)

Independent Examiners

DS Audit & Book-keeping Services

32 Newton Abbot Road

Northfleet

Kent

DA11 7DT

Bankers

CAF Bank Ltd

25 Kings Hill Avenue

Kings Hill

West Mailing

Kent ME19 4JQ

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# Bethel Sozo

## Trustees Report for 2025

### Basic Training

Our trainers continue to deliver Basic Training events in the UK, and these are the most popular events.

- Birmingham Vineyard March
- All Saints, Peckham September
- St Phillip's Church, Sheffield September
- New Life Family Church, Stowmarket September
- Soul Church Norwich September, 4 evenings
- St. Clares, Guildford October
- Oxford Community Church October / November
- Coventry Elim Church November
- Kings Church, High Wycombe November

### Advanced Training

- Holm Church, Bradford March
- Soul Church Norwich October, 4 evenings
- Foundation of Life Church October
- New Life Family Church, Stowmarket November
- Częstochowa, Poland November
- Vineyard 61 December

### Financial Sozo Training

- On Line 2 dates in November

### Internationally

This continues to grow both personally & organisationally. Christine is actively supporting emerging ministries in Poland, Armenia with early days conversations with a Bulgaria ministry

Since doing Sozo by Zoom applications from people overseas for personal Sozo sessions continues to grow. Most weeks Christine will Sozo someone from outside the UK

### Scheduled Training in 2026

- Birmingham Basic January
- Anglesey Basic February
- Somerton, Dorset Basic February
- Bradford Boundaries April

- |                |              |      |
|----------------|--------------|------|
| • Chanctonbury | Advanced     | May  |
| • Armenia      | Advanced May | June |

### BSUK Conference.

In May we hosted a National conference at Oxford Community Church. This was arguably the most comprehensive conference to date. With Dawn De Silva as our Keynote speaker, we had main sessions on;

- Sozo for couples
- Sozo for Families
- Financial Sozo
- Sozo in a Traumatized nation
- From Captive to Liberator
- Shabar workshop
- Art Sozo Workshop

The delegate (200+ attendees) feedback on the venue hospitality as well as the subjects covered was the best we have ever received.

### Other "Events"

Trainers have met with various church & other leadership teams regarding Sozo. Occasionally they have visited a church to give the leadership team personal Sozo sessions.

Their attendance at churches and other ministry events typically results in offering Sozo sessions in the context of those gatherings.

The team minister in a wide variety of settings and Sozo (named or anonymous) inevitably happens. This would include speaking at;

- Ladies weekend
- Church Weekend
- Supernatural School residential
- Sunday preaching
- Healing Conference (Sozo in everyday life)
- Children's Conference (over 5 days in July)
- Sozo for Families (on line in November)

### Taking Sozo to the Streets

We were approached by a large UK church that has an established Sozo team & Ministry.

They wanted a workshop on how to use selected Sozo tools in their outreach mission on the streets. While what they do is very effective, they wanted to see "the transformational changes that they see in a Sozo session. After much groundwork, we produced a handbook for them explaining how to use selected tools in the "open air". This was followed by a full day's workshop led by;

- Liz Gregg
- Tandy Ruoff
- Christine West
- David West

#### Healing Rooms Partnership ( [www.healingrooms.org.uk](http://www.healingrooms.org.uk) )

Our partnership with HREW has continued to deepen during 2025. With their legacy emphasis on physical healing, there is recognition that physical healing can benefit from dealing with “Inner Healing” related issues. The past year has seen mutual participation in each.

In May BSUK & HREW hosted a joint conference for 1,200+ delegates, where Bill Johnson was keynote speaker. Over 2 days, each afternoon was dedicated to 2 separate “streams”. The Sozo Stream (estimated 325 delegates) and the HREW stream, at which David West was one of the speakers.

#### David’s Tent ( [www.davidstent.net](http://www.davidstent.net) )

We have taken a Sozo team to this event for several years, Deborah & Allen Carter picked up leadership this year and put together a team that delivered increasing numbers of sozo sessions over the weekend, 75 Sozo sessions. Yet again, requests for Sozo sessions far exceeded our capacity. In response to this we ran a number of group ministry sessions using some of the Sozo tools. These were very popular & over-subscribed. Over 80 people took part in these sessions. BSUK financed a number of small marquees suitable for 3 people to have a sozo session in confidence.

David & Christine especially are well embedded with the DT leadership team and were involved in personal ministry as required throughout the year, as well as to the event weekend itself.

#### Mentoring Programs

These varied events give practitioners the opportunity to practice and get instant feedback. Such programs significantly accelerate people’s competence and build confidence. Typically, there would be mentoring activity at local & regional team meetings, both “live” & online. Some of these would be “one off” meetings, Others would be a more structured program running over several evenings.

#### Sozo by Zoom

As previously reported, these continue to be very popular and by all accounts are very effective. While they will not suit everyone, they are definitely a permanent part of the Sozo landscape going forward. An unintended effect is that UK practitioners are regularly doing online Sozo sessions with delegates from overseas – geography is not an inhibitor for online sessions. Such overseas appointments are now commonplace.

## Associated Ministries

### Financial Sozo

- Liz Gregg and Nick Nicholson continue to steward Financial Sozo, accountable to Steve DeSilva. Much of her related training happens online.

### Sozo for Couples,

- Darrell & Anthea Cocup and Liz Gregg continue to develop this associated ministry. They have delivered training sessions both live and online.

### Art Sozo,

- We ran an Art Sozo workshop at the UK Sozo conference in May.

### Children's Sozo,

- Tandy Ruoff continues to provide leadership and in discussion with Sue Elliott (global Children's Sozo) has written & published the new book, "Sozo for Families".

### Shabar

- This is an entirely separate ministry from Sozo. It is overseen by Teresa Liebsher in the USA.
- While there are a handful of UK people who can offer a Shabar session nobody is an approved trainer. All such ministry enquiries are directed to Teresa Liebsher personally. We hosted a Shabar Worksop, led by Teresa, at the BSUK conference in May.

## **How extensive is the ministry?**

We are frequently asked, "how many churches have the Sozo ministry?", the answer is "we have no idea".

Sozo is a church-based ministry; the UK leadership train, mentor and "sign off" church team leaders as competent. After that, they are commissioned by their own church leadership, and they serve accountable to that leadership.

The UK leadership only get formally involved with local church teams by exception, when invited or when they become aware of an issue that needs to be addressed. We work hard at not being "controlling" or "interfering".

The Sozo network in the UK continues to not only grow but be healthy. Sozo is certainly working in hundreds of UK churches from just about every denomination & stream. We have maintained our active mailing list in excess of 3,200 people who will in some way be involved in Sozo.

The fruit of the ministry is deep, evident and lasting for countless hundreds of people here in the UK, testimonies abound. We are grateful to our Heavenly Father, Jesus and Holy Spirit for this freedom for which we were set free.

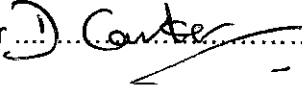
## **Finances**

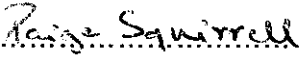
Product sales continue to be modest with the exception of manual sales at training events. All income is generated by a combination of donations and product / manual sales.

We will continue to monitor finances closely; we do not have borrowing facilities and do not intend to seek them.

The approved accounts for 2025 are attached to this Annual Report

Signed on Behalf of Trustees.

Chair of Trustees: Deborah Carter  ..... Date 24 / 02 / 2025

Trustee: Paige Squirrel  ..... Date 22 / 02 / 2025.

## **STATEMENT OF TRUSTEES RESPONSIBILITIES** **FOR THE YEAR ENDED 31ST DECEMBER 2025**

The trustees present their report and accounts for the year period 1st January to 31st December 2025.

The accounts have been prepared in accordance with the accounting policies set out in the Statement of Recommended Practice 'Accounting and Reporting by Charities' issued in March 2005.

### **Structure, Governance and Management**

The charity is registered number 1154100 in England & Wales and registered number SC044708 in Scotland incorporated 23rd October 2013.

Trustees are appointed by committee in accordance with the constitution. Suitable training is provided.

The trustees have assessed the major risks to which the charity is exposed and are satisfied that systems are in place to mitigate exposure to major risks.

We have a council of reference;

- John Pugh-Smith (Barrister, Anglican church)
- Ruth Burnham (Licenced Lay Minister in the Anglican church)
- Rev Mark Ruoff (Anglican Minister)

This team understand & support the ministry, and their role is advisory only. They serve as a reference point for the leadership team & trustees as and when they feel the need to canvass a perspective from a wider group.

### **Organisational Structure**

The charity is led on a day-to-day basis by Christine West and David West, members of the UK Bethel Sozo leadership team. They consult with the Trustees & Council of Reference individually & corporately as and when required.

### **Objectives**

For the public benefit to advance the Christian religion in particular by promoting and supporting the development, education and training of the UK Sozo Leadership Community, individuals and church groups. The carrying out of the personal Sozo Ministry session and producing and/or distributing literature.

### **Financial review**

The unrestricted fund showed a gain for the period of £5,868.

Risk Management

The trustees have assessed the major risks to which the charity is exposed and are satisfied that systems are in place to mitigate exposure to major risks.

Reserves policy

Fixed costs are minimal in the region of £120 per month for insurance and phone contracts. The trustees seek to maintain 3 – 6 months reserves as a contingency.

On behalf of the board of trustees

Deborah Carter - Chair of Trustees.....

A handwritten signature in black ink, appearing to read 'D Carter', is written over a dotted line. The signature is written in a cursive style.

Date 24/02/2026

# Independent Examiners Report – (England & Wales)

Report to trustees of

BETHEL SOZO UK

On accounts for the year ended

31<sup>st</sup> December 2025

Charity  
number

1154100

Set out on pages

13 To 14

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2025

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were kept in accordance with section 130 of the Act or
- the accounts do accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Date:

28/02/2026

Name:

DENNIS EDWARD SCUDDER

DS AUDIT & BOOK-KEEPING SERVICES

Address:

32 NEWTON ABBOT ROAD, NORTHFLEET, KENT DA11 7DT

## Independent Examiners Report – (Scotland)

### Independent Examiner's Report to the Trustees of Bethel Sozo UK – SC044708 (Scotland)

I report on the accounts of the charity for the year ended 31<sup>st</sup> December 2025 which are set out on pages 13 to 14.

#### Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the 2006 Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

#### Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

#### Independent examiner's qualified statement

In the course of my examination, no matter has come to my attention.

which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations
- to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Date: 28/02/2026.

Name: Dennis Edward Scudder

Address : 32 Newton Abbot Road, Northfleet, Kent DA11 7DT

# BETHEL SOZO UK

## RECEIPT AND PAYMENT ACCOUNT

FOR THE PERIOD FROM 1 JANUARY 2025 TO 31 DECEMBER 2025

RECEIPTS	01/01/2025 TO 31/12/2025	01/01/2024 TO 31/12/2024
CONFERENCE, PRODUCT AND SHIPPING	40782	15321
DONATIONS RECEIVED	24560	4286
GIFT AID RECLAIMED	779	1073
REIMBURSED EXPENSES	1192	185
OTHER INCOME		165
INTEREST	31	2
<b>TOTAL RECEIPTS</b>	<b>67344</b>	<b>21032</b>
<b>PAYMENTS</b>		
DIRECT CHARITABLE ACTIVITIES		
ROYALTIES	13848	1251
PRODUCT RELATED	14531	7243
CONFERENCE & EVENTS	15671	971
GIFTS GIVEN AWAY & HOSPITALITY	1550	1482
ADMINISTRATION COSTS	2298	1611
TRAVEL AND SUBSISTENCE	8324	4533
IT AND WEBSITE	4458	2875
INSURANCE AND FINANCE COSTS	796	859
<b>TOTAL PAYMENTS</b>	<b>61476</b>	<b>20825</b>
<b>NET INCOME OR LOSS -</b>	<b>5868</b>	<b>207</b>

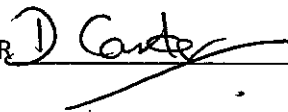
**BETHEL SOZO UK**

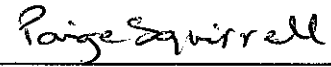
**STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST DECEMBER 2025**

	31/12/2025	31/12/2024
CASH FUNDS		
	£	£
CASH AT BANK AND IN HAND	6276	408
<b>TOTAL BANK CASH FUNDS</b>	<b>6276</b>	<b>408</b>

THE ACCOUNTS WERE APPROVED BY THE BOARD OF TRUSTEES ON 19<sup>th</sup> FEB 2026

The Charity is also holding  
in stock at cost value  
£2,062 worth of books and  
Manuals for Sozo UK.

DEBORAH CARTER 

PAIGE SQUIRREL 

**BETHEL SOZO UK**

England & Wales - Charity number 1154100

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# Accounts

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**Charity Registration No. 1154100 (England & Wales)**  
**Charity Registration No. SC044708 (Scotland)**

**BETHEL SOZO UK**

**TRUSTEES REPORT AND ACCOUNTS FOR THE PERIOD**  
**1ST JANUARY 2024 TO 31ST DECEMBER 2024**

**BETHEL SOZO UK****LEGAL AND ADMINISTRATIVE INFORMATION****Trustees**

Mrs Christine West

Mrs Paige Squirrel

Mrs Deborah Carter (Chair)

Charity numbers 1154100 (England & Wales) sc044708 (Scotland)

**Registered Office**

Miller's Barn

Church Farm Mews

Stalham

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Independent Examiners

DS Audit & Book-keeping Services

32 Newton Abbot Road

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Statement of Assets & Liabilities	13



### **Other "Events"**

Church Leadership Teams David & Christine have met with various church & other leadership teams regarding Sozo. Occasionally they have visited a church to give the leadership team personal Sozo sessions.

Their attendance at church, ministry events typically result in offering Sozo sessions in the context of those gatherings.

David & Christine minister in a wide variety of settings and Sozo (named or anonymous) inevitably happens.

### **Healing Rooms ( [www.healingrooms.org.uk](http://www.healingrooms.org.uk) )**

Our partnership with HREW has continued to deepen during 2024. With their legacy emphasis on physical healing, there is increasing recognition that physical healing can benefit from dealing with "Inner Healing" related issues. The past year has seen mutual participation in each organisation's events with David speaking @ their annual conference in April 2024.

Going forward, BSUK & HREW are partnering together for a joint conference in May 2025, where Bill Johnson will be the keynote speaker. Over 2 days, each afternoon will be dedicated to 2 separate "streams". The Sozo Stream (estimated 325 delegates) and the HREW stream, at which David West will be one of the speakers.

### **David's Tent ( [www.davidstent.net](http://www.davidstent.net) )**

We have taken a Sozo team to this event for several years. Laura & Mark Russell picked up leadership from Lisa Wickham to put together a team that continues to deliver increasing numbers of sozo sessions over the weekend. Yet again, requests for Sozo sessions far exceeded our capacity. David & Christine especially are well embedded with the DT leadership team and were involved in a lot of personal ministry as required throughout the year, as well as to the event executive leadership & ministry teams over the event weekend. Davids' Tent arrange & finance approximately a number of small marquees suitable for 3 people to have a sozo session in confidence. No payment has been required by DT from BSUK. That said, it was decided to donate £500 as a gift recognising DT's ongoing support in providing these marquees.

### **Mentoring Programs**

These varied events give practitioners the opportunity to practice and get instant feedback. Such programs significantly accelerate people's competence and build confidence. Typically, there would be mentoring activity at local & regional team meetings, both "live" & online. Some of these would be "one off" meetings, Others would be a more structured program running over several consecutive evenings.

### **Sozo by Zoom**

As previously reported, these continue to be very popular and by all accounts are very effective. While they will not suit everyone, they are definitely a permanent part of the Sozo landscape going forward. An unintended effect is that UK practitioners are regularly doing

online Sozo sessions with delegates from overseas – geography is not an inhibitor for online sessions. Such overseas appointments are now commonplace.

### **Associated Ministries**

- Financial Sozo - Liz Gregg continues to steward Financial Sozo, accountable to Steve DeSilva. Much of her related training happens online.
- Sozo for Couples, Darrell & Anthea Cocup and Liz Gregg continue to develop this associated ministry. They have delivered training sessions both live and online.
- Art Sozo, Liz Gregg of Kingdom Ministries and Tania McNeil of Adore church in Birmingham have run occasional Art Sozo Workshops.
- Children's Sozo, Tandy Ruoff continues to provide leadership and in discussion with Sue Elliott (global Children's Sozo) has written & published the new book, "Sozo for Families".

### **How extensive is the ministry?**

We are frequently asked, "how many churches have the Sozo ministry?", the answer is "we have no idea".

Sozo is a church-based ministry; the UK leadership train, mentor and "sign off" church team leaders as competent. After that, they are commissioned by their own church leadership and they serve accountable to that leadership.

The UK leadership only get formally involved with local church teams by exception, when invited or when they become aware of an issue that needs to be addressed. We work hard at not being "controlling" or "interfering".

The Sozo network in the UK continues to not only grow but be healthy. Sozo is certainly working in hundreds of UK churches from just about every denomination & stream. We have maintained our active mailing list in excess of 3,200 people who will in some way be involved in Sozo.

The fruit of the ministry is deep, evident and lasting for countless hundreds of people here in the UK, testimonies abound. We are grateful to our Heavenly Father, Jesus and Holy Spirit for this freedom for which we were set free.

### **Finances**

Product sales continue to be modest with the exception of manual sales at training events. All income is generated by product / manual sales.


We have taken cost saving measures in areas such as;

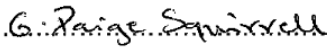
- ❖ Travel expenses
- ❖ Management costs.

We will continue to monitor finances closely; we do not have borrowing facilities and do not intend to seek them.

The approved accounts for 2024 are attached to this Annual Report

Signed on Behalf of Trustees.

Chair of Trustees: Deborah Carter  .....Date 21 / 04 / 2025

Trustee: Paige Squirrel  .....Date 17 / 04 / 2025..

## **STATEMENT OF TRUSTEES RESPONSIBILITIES** **FOR THE YEAR ENDED 31ST DECEMBER 2024**

The trustees present their report and accounts for the year period 1st January to 31st December 2024.

The accounts have been prepared in accordance with the accounting policies set out in the Statement of Recommended Practice 'Accounting and Reporting by Charities' issued in March 2005.

### **Structure, Governance and Management**

The charity is registered number 1154100 in England & Wales and registered number SC044708 in Scotland incorporated 23rd October 2013.

Trustees are appointed by committee in accordance with the constitution. Suitable training is provided.

The trustees have assessed the major risks to which the charity is exposed and are satisfied that systems are in place to mitigate exposure to major risks.

We have a council of reference;

- John Pugh-Smith (Barrister, Anglican church)
- Ruth Burnham (Licenced Lay Minister in the Anglican church)
- Rev Mark Ruoff (Anglican Minister)

This team understand & support the ministry and their role is advisory only. They serve as a reference point for the leadership team & trustees as and when they feel the need to canvass a perspective from a wider group.

### **Organisational Structure**

The charity is led on a day-to-day basis by Christine West and David West, members of the UK Bethel Sozo leadership team. They consult with the Trustees & Council of Reference individually & corporately as and when required.

### **Objectives**

For the public benefit to advance the Christian religion in particular by promoting and supporting the development, education and training of the UK Sozo Leadership Community, individuals and church groups. The carrying out of the personal Sozo Ministry session and producing and/or distributing literature.

### **Financial review**

The unrestricted fund showed a gain for the period of £207.

### **Risk Management**

The trustees have assessed the major risks to which the charity is exposed and are satisfied that systems are in place to mitigate exposure to major risks.

Reserves policy

Fixed costs are minimal in the region of £120 per month for insurance and phone contracts. The trustees seek to maintain between 3 months reserves as a contingency.

On behalf of the board of trustees

Deborah Carter - Chair of Trustees.....

Date 21/04/2025

## Independent Examiners Report – (England & Wales)

Report to trustees of

BETHEL SOZO UK

On accounts for the year ended

31<sup>st</sup> December 2024

Charity  
number

1154100

Set out on pages

12 To 13

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/12/2024**

Responsibilities and basis of  
report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were kept in accordance with section 130 of the Act or
- the accounts do accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Date:

29/04/2025

Name:

DENNIS EDWARD SCUDDER

DS AUDIT & BOOK-KEEPING SERVICES

Address:

32 NEWTON ABBOT ROAD, NORTHFLEET, KENT DA11 7DT

## Independent Examiners Report – (Scotland)

### Independent Examiner's Report to the Trustees of Bethel Sozo UK – SC044708 (Scotland)

I report on the accounts of the charity for the year ended 31<sup>st</sup> December 2024 which are set out on pages 12 to 13.

#### Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the 2006 Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

#### Basis of independent examiner's statement

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

#### Independent examiner's qualified statement

In the course of my examination, no matter has come to my attention.

which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations
- to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: 

Name: Dennis Edward Scudder

DS Audit & Book-keeping Services

Address: 32 Newton Abbot Road, Northfleet, Kent DA11 7DT

Date: 29/04/2025

**BETHEL SOZO UK****RECEIPT AND PAYMENT ACCOUNT**

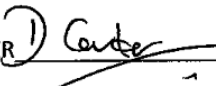
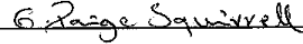
FOR THE PERIOD FROM 1 JANUARY 2024 TO 31 DECEMBER 2024

<b>RECEIPTS</b>	<b>01/01/2024 TO 31/12/2024</b>	<b>01/01/2023 TO 31/12/2023</b>
CONFERENCE, PRODUCT AND SHIPPING	15321	34313
DONATIONS RECEIVED	4286	4819
GIFT AID RECLAIMED	1073	1115
REIMBURSED EXPENSES	185	1467
OTHER INCOME	165	113
INTEREST	2	45
<b>TOTAL RECEIPTS</b>	<b>21032</b>	<b>41872</b>
 <b>PAYMENTS</b>		
DIRECT CHARITABLE ACTIVITIES		
ROYALTIES	1251	720
PRODUCT RELATED	7243	9604
CONFERENCE EXPENSES	971	23863
GIFTS GIVEN AWAY & HOSPITALITY	1482	1058
ADMINISTRATION COSTS	1611	1569
TRAVEL AND SUBSISTENCE	4533	1599
IT AND WEBSITE	2875	2751
INSURANCE AND FINANCE COSTS	859	853
<b>TOTAL PAYMENTS</b>	<b>20825</b>	<b>42017</b>
<b>NET INCOME OR LOSS -</b>	<b>207</b>	<b>-51</b>

**BETHEL SOZO UK****STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST DECEMBER 2024**

	31/12/2024	31/12/2023
CASH FUNDS		
	£	£
CASH AT BANK AND IN HAND	408	201
<b>TOTAL BANK CASH FUNDS</b>	<b>408</b>	<b>201</b>

THE ACCOUNTS WERE APPROVED BY THE BOARD OF TRUSTEES ON 15<sup>th</sup> April 2025

DEBORAH CARTER  PAIGE SQUIRREL 

**BETHEL SOZO UK**

England & Wales - Charity number 1154100

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# Accounts

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**Charity Registration No. 1154100 (England & Wales)**  
**Charity Registration No. SC044708 (Scotland)**

**BETHEL SOZO UK**

**TRUSTEES REPORT AND ACCOUNTS FOR THE PERIOD**  
**1ST JANUARY 2023 TO 31ST DECEMBER 2023**

## **BETHEL SOZO UK**

### **LEGAL AND ADMINISTRATIVE INFORMATION**

#### **Trustees**

Mrs Christine West

Mrs Paige Squirrel

Mrs Deborah Carter (Chair)

Charity numbers 1154100 (England & Wales) sc044708 (Scotland)

#### **Registered Office**

Miller's Barn

Church Farm Mews

Stalham

Norfolk

NR12

United Kingdom

Telephone 07918 973937

**Email** [david.west@bethelsozo.org.uk](mailto:david.west@bethelsozo.org.uk)

**Website** [www.bethelsozo.org.uk](http://www.bethelsozo.org.uk)

Independent Examiners

DS Audit & Book-keeping Services

32 Newton Abbot Road

Northfleet

Kent

DA11 7DT

Bankers

CAF Bank Ltd

25 Kings Hill Avenue

Kings Hill

West Mailing

Kent ME19 4JQ

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Independent Examiners Report (Scotland)	11
Receipt & Payments Accounts	12
Statement of Assets & Liabilities	13

## Bethel Sozo

### Trustees Report for 2023

#### Charitable Context

Bethel Sozo UK was established as a registered charity in 2013 with the charitable objects of;

- Promoting & supporting the BSUK leadership community.
- Training and mentoring individuals & churches
- Distribution of relevant training resources

It does this by;

- Carrying out personal sozo ministry sessions
- Organising on-going Training events
- Provision of training & development resources
- Supporting other charities

The public benefit is;

- More cohesive community relationships
- Healthy family member relationships
- Help people with life controlling issues

#### Activities

As churches have recovered from meeting restrictions, the appetite for live training events has returned,

#### Basic Training

Our trainers continue to deliver Basic Training events in the UK, and these are the most popular events.

Plymouth	Darrell & Anthea Cocup	February
Copenhagen, Denmark	Christine & David West	May
St Stephen's, Norwich	Christine & David West	May
Lighthouse, London	Christine & David West	June
Coventry Elim	Christine & David West	July

Eastgate church, Gravesend	Christine & David West	July
Scotland	Alison Lennie	September
Ashington church, Chanctonbury	Christine & David West	October
NPSSM, Stockton-on-Tees	Christine & David West	October
Winchester Vineyard	Claire & Mervyn Suffield	

### **Advanced Training**

Sale	Liz Gregg	May
Colchester	Christine & David West	July
Netherlands (jointly with T Liebscher)	Christine & David West	September

### **Other "Events"**

Church Leadership Teams David & Christine have met with various church & other leadership teams regarding Sozo. Occasionally they have visited a church to give the leadership team personal Sozo sessions.

Their attendance at church, ministry events typically result in offering Sozo sessions in the context of those gatherings.

David & Christine minister in a wide variety of settings and Sozo (named or anonymous) inevitably happens.

#### Healing Rooms ( [www.healingrooms.org.uk](http://www.healingrooms.org.uk) )

Christine & David were invited to run 2 seminars at their 2003 conference in March. They were again invited to speak, this time at their Leadership conference in November and are scheduled for their 2024 conference in April.

#### David's Tent ( [www.davidstent.net](http://www.davidstent.net) )

We have taken a Sozo team to this event for several years. Lisa Wickham once again put together a team that continues to deliver increasing numbers of sozo sessions over the weekend. Request's for Sozo sessions far exceeded our capacity despite the organisers providing increased (free) set aside tents. David & Christine especially are well embedded with the DT leadership team and were involved in a lot of personal ministry to leadership over the whole weekend. This was the Last year that Lisa will oversee the ministry @ DT. The change of location to Malmesbury requires new leadership. Mark & Laura Russell will lead the team for 2024, hopefully ongoing.

#### Mentoring Programs

These varied events give practitioners the opportunity to practice and get instant feedback. Such programs significantly accelerate people's competence and builds confidence. Typically, there would be mentoring activity at local & regional team meetings, both "live" & online. Some of these would be "one off" meetings, Others would be a more structured program running over several consecutive evenings.

### **Sozo by Zoom**

As previously reported, these continue to be very popular and by all accounts are very effective. While they will not suit everyone, they are definitely a permanent part of the Sozo landscape going forward. An unintended effect is that UK practitioners are regularly doing online Sozo sessions with delegates from overseas – geography is not an inhibitor for online sessions. Such overseas appointments are now commonplace.

### **Associated Ministries**

- **Financial Sozo** - Liz Gregg continues to steward Financial Sozo, accountable to Steve DeSilva. Much of her related training happens online.
- **Sozo for Couples**, Darrell & Anthea Cocup and Liz Gregg continue to develop this associated ministry. They have delivered training sessions both live and online.
- **Art Sozo**, Liz Gregg of Kingdom Ministries and Tania McNeil of Chroma church Birmingham have run occasional Art Sozo Workshops.
- **Children's Sozo**, Tandy Ruoff continues to provide leadership and in discussion with Sue Elliott (global Children's Sozo) has written & published the new book, "Sozo for Families".

### **BSUK National Conference 2023**

This year we went back to our "roots", returning to the church venue where we held our first national UK / European conference – New Life Church, Northampton.

We returned to the previous format with each speaker addressing all delegates. The only exception was two specialist breakout sessions for those doing the Shabar ministry & trained / training counsellors.

In addition to a range of UK specialists, speakers were Teresa Liebscher & Margaret Nagib (both from the USA) as well as Paul Manwaring from the UK.

We had excellent feedback from nearly 200 attendees who appreciated the informality and the "café" seating style. While this may seem like a small change, it made a great difference to being seated in rows. People made more and better connections with each other – consistent with our high value for a culture of family. We were both hospitable & generous to all concerned for making it a success, the unseen heroes. Financially the conference broke even.

### **Internationally**

This continues to grow both personally & organisationally.

Since doing Sozo by Zoom applications from people overseas for personal Sozo sessions continues to grow. Most weeks Christine will Sozo someone from outside the UK

Over the years Christien & David have run Sozo training events in Poland, Switzerland, Netherlands and Denmark. At Teresa Liebscher's request they are providing support to those countries & emerging to Sweden.

**Finances**

Product sales continue to be modest with the exception of manual sales at training events. All income is generated by product / manual sales.

We have taken cost saving measures in areas such as;

- ❖ Travel expenses
- ❖ Management costs.

We will continue to monitor finances closely; we do not have borrowing facilities and nor would we want them.

The approved accounts for 2023 are attached to this Annual Report

**How extensive is the ministry?**

We are frequently asked, "how many churches have the Sozo ministry?", the answer is "we have no idea".

Sozo is a church-based ministry; the UK leadership train, mentor and "sign off" church team leaders as competent. After that, they are commissioned by their own church leadership and they serve accountable to that leadership.

The UK leadership only get formally involved with local church teams by exception, when invited or when they become aware of an issue that needs to be addressed. We work hard at not being "controlling" or "interfering".

The Sozo network in the UK continues to not only grow but be healthy. Sozo is certainly working in hundreds of UK churches from just about every denomination & stream. We have maintained our active mailing list in excess of 3,300 people who will in some way be involved in Sozo.

The fruit of the ministry is deep, evident and lasting for countless hundreds of people here in the UK, testimonies abound. We are grateful to our Heavenly Father, Jesus and Holy Spirit for this freedom for which we were set free.

Signed on Behalf of Trustees.

Chair of Trustees: Deborah Carter  Date 02/02/2024

Trustee: Paige Squirrel  Date 31/01/2024.

## **STATEMENT OF TRUSTEES RESPONSIBILITIES** **FOR THE YEAR ENDED 31ST DECEMBER 2023**

The trustees present their report and accounts for the year period 1st January to 31st December 2023.

The accounts have been prepared in accordance with the accounting policies set out in the Statement of Recommended Practice 'Accounting and Reporting by Charities' issued in March 2005.

### **Structure, Governance and Management**

The charity is registered number 1154100 in England & Wales and registered number SC044708 in Scotland incorporated 23rd October 2013.

Trustees are appointed by committee in accordance with the constitution. Suitable training is provided.

The trustees have assessed the major risks to which the charity is exposed and are satisfied that systems are in place to mitigate exposure to major risks.

We have a council of reference;

- John Pugh-Smith (Barrister, Anglican church)
- Ruth Burnham (Licenced Lay Minister in the Anglican church)
- Rev Mark Ruoff (Anglican Minister)

This team understand & support the ministry and their role is advisory only. They serve as a reference point for the leadership team & trustees as and when they feel the need to canvass a perspective from a wider group.

### **Organisational Structure**

The charity is led on a day-to-day basis by Christine West and David West, members of the UK Bethel Sozo leadership team. They consult with the Trustees & Council of Reference individually & corporately as and when required.

### **Objectives**

For the public benefit to advance the Christian religion in particular by promoting and supporting the development, education and training of the UK Sozo Leadership Community, individuals and church groups. The carrying out of the personal Sozo Ministry session and producing and/or distributing literature.

### **Financial review**

The unrestricted fund showed a loss for the period of £145.

### **Risk Management**

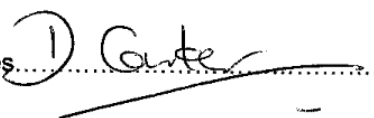
The trustees have assessed the major risks to which the charity is exposed and are satisfied that systems are in place to mitigate exposure to major risks.

Reserves policy

Fixed costs are minimal in the region of £120 per month for insurance and phone contracts. The trustees seek to maintain between 3 months reserves as a contingency.

On behalf of the board of trustees

Deborah Carter - Chair of Trustees

A handwritten signature in black ink, appearing to read 'D Carter', is written over a horizontal dotted line. A solid horizontal line is drawn below the dotted line.

Date 2/2/24

## Independent Examiners Report – (England & Wales)

Report to trustees of

BETHEL SOZO UK

On accounts for the year ended

31<sup>st</sup> December 2023

Charity  
number

1154100

Set out on pages

12 To 13

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2023

**Responsibilities and basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were kept in accordance with section 130 of the Act or
- the accounts do accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Date:

06/02/2024

Name:

DENNIS EDWARD SCUDDER

DS AUDIT & BOOK-KEEPING SERVICES

Address:

32 NEWTON ABBOT ROAD, NORTHFLEET, KENT DA11 7DT

**Independent Examiners Report – (Scotland)**  
**Independent Examiner's Report to the Trustees of Bethel Sozo UK – SC044708 (Scotland)**

I report on the accounts of the charity for the year ended 31<sup>st</sup> December 2023 which are set out on pages 12 to 13.

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the 2006 Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

**Basis of independent examiner's statement**

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

**Independent examiner's qualified statement**

In the course of my examination, no matter has come to my attention.

which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations
- to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Name: Dennis Edward Scudder

DS Audit & Book-keeping Services

Address: 32 Newton Abbot Road, Northfleet, Kent DA11 7DT

Date: 06/02/2024

**BETHEL SOZO UK****RECEIPT AND PAYMENT ACCOUNT**

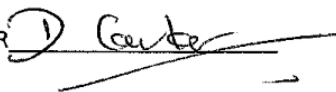
FOR THE PERIOD FROM 1 JANUARY 2023 TO 31 DECEMBER 2023

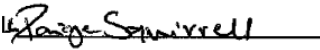
<b>RECEIPTS</b>	<b>01/01/2023 TO 31/12/2023</b>	<b>01/01/2022 TO 31/12/2022</b>
CONFERENCE, PRODUCT AND SHIPPING	34313	12948
DONATIONS RECEIVED	4819	1270
GIFT AID RECLAIMED	1115	262
REIMBURSED EXPENSES	1467	
OTHER INCOME	113	63
INTEREST	45	
<b>TOTAL RECEIPTS</b>	<b>41872</b>	<b>14543</b>
<b>PAYMENTS</b>		
DIRECT CHARITABLE ACTIVITIES		
AUTHOR ROYALTIES	720	20
PRODUCT RELATED	9604	5140
CONFERENCE EXPENSES	23863	0
GIFTS GIVEN AWAY & HOSPITALITY	1058	2129
ADMINISTRATION COSTS	1569	1800
TRAVEL AND SUBSISTENCE	1599	2939
IT AND WEBSITE	2751	2355
INSURANCE AND FINANCE COSTS	853	211
<b>TOTAL PAYMENTS</b>	<b>42017</b>	<b>14594</b>
<b>NET INCOME OR LOSS -</b>	<b>-145</b>	<b>-51</b>

**BETHEL SOZO UK****STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST DECEMBER 2023**

	<b>31/12/2023</b>	<b>31/12/2022</b>
CASH FUNDS		
	£	£
CASH AT BANK AND IN HAND	201	346
<b>TOTAL BANK CASH FUNDS</b>	<b>201</b>	<b>346</b>

THE ACCOUNTS WERE APPROVED BY THE BOARD OF TRUSTEES ON 30/01/2024

DEBORAH CARTER 

PAIGE SQUIRREL 



**BETHEL SOZO UK**

England & Wales - Charity number 1154100

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# Accounts

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**Charity Registration No. 1154100 (England & Wales)**  
**Charity Registration No. SC044708 (Scotland)**

**BETHEL SOZO UK**

**TRUSTEES REPORT AND ACCOUNTS FOR THE PERIOD**  
**1ST JANUARY 2022 TO 31ST DECEMBER 2022**

**BETHEL SOZO UK****LEGAL AND ADMINISTRATIVE INFORMATION****Trustees**

Mrs Christine West  
Mrs Teresa Jean Liebscher  
Mrs Paige Squirrel  
Mrs Deborah Carter

Charity numbers 1154100 (England & Wales) sc044708 (Scotland)

**Registered Office**

Miller's Barn  
Church Farm Mews  
Stalham  
Norfolk  
NR12  
United Kingdom

Telephone 07918 973937

**Email** [david.west@bethelsozo.org.uk](mailto:david.west@bethelsozo.org.uk)

Website [www.bethelsozo.org.uk](http://www.bethelsozo.org.uk)

Independent Examiners  
DS Audit & Book-keeping Services  
32 Newton Abbot Road  
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## Bethel Sozo

### Trustees Report for 2022

#### Charitable Context

Bethel Sozo UK was established as a registered charity in 2013 with the charitable objects of;

- Promoting & supporting the BSUK leadership community.
- Training and mentoring individuals & churches
- Distribution of relevant training resources

It does this by;

- Carrying out personal sozo ministry sessions
- Organising on-going Training events
- Provision of training & development resources
- Supporting other charities

The public benefit is;

- More cohesive community relationships
- Healthy family member relationships
- Help people with life controlling issues

#### Activities

During COVID & the months post Covid there were very few Training events. In the past few months we have seen an increased appetite & confidence for "live" training events – hosted as detailed below;

#### Basic Training

Our trainers continue to deliver Basic Training events in the UK, and these are the most popular events. There have been 9 Basic Training events in 2022;

Online	Liz Gregg	Q1 2022
Chroma Church, Birmingham	Christine & David West	March 2022
Catch the Fire, London	Christine & David West	July 2022
Kingdom Ministries, Bradford	Liz Gregg	September 2022
Pip 'N' Jim's, Ilfracombe	Christine & David West	September 2022

New Life Church, Stowmarket	Christine & David West	September 2022
Elim Church, Ealing, London	Christine & David West	October 2022
Vineyard, Winchester	Clare & Mervyn Suffield	October 2022
St Matthew's (Glass) Church, Jersey	Christine & David West	November 2022

### **Advanced Training**

Liz Gregg, Darrell & Anthea Cocup, Christine & David West are approved to deliver this level of training. There have been 5 Advanced Training events in 2022,

Online	Liz Gregg	Q2 2022
Elim Church, Coventry	Christine & David West	March 2022
Multi - Church, Canterbury	Christine & David West	May 2022
City Kirke, Aalborg, Denmark	Christine & David West	May 2022
Chroma Church, Birmingham	Christine & David West	October 2022

### **Mentoring Programs**

These varied events give practitioners the opportunity to practice and get instant feedback. Akin to a fast-track program it significantly accelerates people's competence and builds confidence. Typically, there would be mentoring activity at local & regional team meetings, both "live" & online. Following Covid restriction this has been online during 2021. Some of these would be "one off" meetings, Others would be a more structured program running over 8 consecutive evenings.

### **Sozo by Zoom**

As previously reported, these continue to be very popular and by all accounts are very effective. While they will not suit everyone, they are definitely a permanent part of the Sozo landscape going forward. An unintended effect is that UK practitioners are regularly doing online Sozo sessions with delegates from overseas – geography is not an inhibitor for online sessions. Such overseas appointments are now common place.

### **Asscoaiated Ministries**

Financial Sozo - Liz Gregg continues to steward Financial Sozo, accountable to Steve DeSilva. Much of her related training happens online

Sozo for Couples, Darrell & Anthea Cocup continue to develop this associated ministry.

Art Sozo, Liz Gregg of Kingdom Ministries and Tania McNeil of Chroma church Birmingham have run occasional Art Sozo Workshops.

Children's Sozo, Tandy Ruoff continues to provide leadership and in discussion with Sue Elliott (global Children's Sozo) is working on a related manual for Families.

**David's Tent**

We have taken a Sozo team to this event for several years. Lisa Wickham once again put together a team that continues to deliver increasing numbers of sozo sessions over the weekend. Request's for Sozo sessions far exceed our capacity despite the organisers providing increased (free) set aside tents. David & Christine especially are well embedded with the DT leadership team and were involved in a lot of personal ministry to leadership over the whole weekend.

**BSUK National Conference 2023**

We have scheduled a National Conference for September 2023. Without doing "poverty thinking" we have actively explored ways to take out cost.

This year we are going back to our "roots", we are returning to the church venue where we held our first national UK / European conference – New Life Church, Northampton.

We are returning to the same format; each speaker addresses all delegates. The only exception is two specialist breakout sessions for those doing the Shabar ministry & trained / training counsellors.

In addition to a range of UK specialists, our international speakers are Teresa Liebscher & Margaret Nagib as well as Paul Manwaring.

**Finances**

As in 2021, finances continue to be a major challenge. Product sales have been low with the exception of manual sales at training events. This has been especially challenging for the ministry financially as all its income is generated by product / manual sales. For example, CD sales have all but disappeared.

We have taken cost saving measures in areas such as;

- ❖ Trustee Insurance
- ❖ Travel expenses
- ❖ Management costs.

We will continue to monitor finances closely; we do not have borrowing facilities and nor would we want them.

The approved accounts for 2022 are attached to this Annual Report

**How extensive is the ministry?**

We are frequently asked, "how many churches have the Sozo ministry?", the answer is "we have no idea".


Sozo is a church-based ministry; the UK leadership train, mentor and "sign off" church team leaders as competent. After that, they are commissioned by their own church leadership and they serve accountable to that leadership.

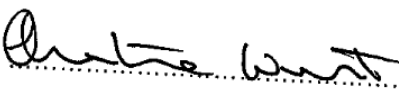
The UK leadership only get formally involved with local church teams by exception, when invited or when they become aware of an issue that needs to be addressed. We work hard at not being "controlling" or "interfering".

The Sozo network in the UK continues to not only grow but be healthy. Sozo is certainly working in hundreds of UK churches from just about every denomination & stream. We have maintained our active mailing list IRO 3,300 people who will in some way be involved in Sozo.

The fruit of the ministry is deep, evident and lasting for countless hundreds of people here in the UK, testimonies abound. We are grateful to our Heavenly Father, Jesus and Holy Spirit for this freedom for which we were set free.

Signed on Behalf of Trustees.

Chair of Trustees: Deborah Carter  Date 3 / 5 / 2023<sup>2</sup>

Trustee: Christine West;  Date 4 / 5 / 2023<sup>2</sup>

## **STATEMENT OF TRUSTEES RESPONSIBILITIES** **FOR THE YEAR ENDED 31ST DECEMBER 2022**

The trustees present their report and accounts for the year period 1st January to 31st December 2021.

The accounts have been prepared in accordance with the accounting policies set out in the Statement of Recommended Practice 'Accounting and Reporting by Charities' issued in March 2005.

### **Structure, Governance and Management**

The charity is registered number 1154100 in England & Wales and registered number SC044708 in Scotland incorporated 23rd October 2013.

Trustees are appointed by committee in accordance with the constitution. Suitable training is provided.

The trustees have assessed the major risks to which the charity is exposed and are satisfied that systems are in place to mitigate exposure to major risks.

We have a council of reference;

- John Pugh-Smith (Barrister, Anglican church)
- Ruth Burnham (BSUK National Facilitator, Licenced Lay Minister in the Anglican church)
- Rev Mark Ruoff (Anglican Minister)

This team understand & support the ministry and their role is advisory only. They serve as a reference point for the leadership team & trustees as and when they feel the need to canvass a perspective from a wider group.

### **Organisational Structure**

The charity is led on a day-to-day basis by Christine West and David West, members of the UK Bethel Sozo leadership team. In addition to providing regular written updates to the Trustees and Council of Reference, they consult with them individually & corporately as and when required.

### **Objectives**

For the public benefit to advance the Christian religion in particular by promoting and supporting the development, education and training of the UK Sozo Leadership Community, individuals and church groups. The carrying out of the personal Sozo Ministry session and producing and/or distributing literature.

### **Financial review**

The unrestricted fund showed a loss for the period of £51.

### **Risk Management**

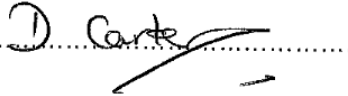
The trustees have assessed the major risks to which the charity is exposed and are satisfied that systems are in place to mitigate exposure to major risks.

Reserves policy

Fixed costs are minimal in the region of £80 per month for insurance and phone contracts. The trustees seek to maintain between 3 and 6 months reserves as a contingency.

On behalf of the board of trustees

Deborah Carter - Chair of Trustees.....

A handwritten signature in black ink, appearing to read 'D. Carter', written over a dotted line.

Date 13/5/2023

### Independent Examiners Report – (England & Wales)

<b>Report to trustees of</b>	BETHEL SOZO UK		
<b>On accounts for the year ended</b>	31 <sup>st</sup> December 2022	<b>Charity number</b>	1154100
<b>Set out on pages</b>	12 To 13		

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31/12/2021**

**Responsibilities and basis of report** As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement** I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were kept in accordance with section 130 of the Act or
- the accounts do accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

**Signed:** 

**Date:** 14/04/2023

**Name:** DENNIS EDWARD SCUDDER

DS AUDIT & BOOK-KEEPING SERVICES

**Address:** 32 NEWTON ABBOT ROAD, NORTHFLEET, KENT DA11 7DT

**Independent Examiners Report – (Scotland)**  
**Independent Examiner's Report to the Trustees of Bethel Sozo UK – SC044708 (Scotland)**

I report on the accounts of the charity for the year ended 31<sup>st</sup> December 2022 which are set out on pages 12 to 13.

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the 2006 Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

**Basis of independent examiner's statement**

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

**Independent examiner's qualified statement**

In the course of my examination, no matter has come to my attention.

which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations
- to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: 

Name: Dennis Edward Scudder

DS Audit & Book-keeping Services

Address: 32 Newton Abbot Road, Northfleet, Kent DA11 7DT

Date: 14/04/2023

**BETHEL SOZO UK****RECEIPT AND PAYMENT ACCOUNT****FOR THE PERIOD FROM 1 JANUARY 2022 TO 31 DECEMBER  
2022**

<b>RECEIPTS</b>	<b>01/01/2022 TO 31/12/2022</b>	<b>01/01/2021 TO 31/12/2021 £</b>
PRODUCT AND SHIPPING	12948	7,871
DONATIONS RECEIVED	1270	6,481
GIFT AID RECLAIMED	262	1,332
CONFERENCE PRODUCT AND TRAINING		23,922
REIMBURSED EXPENSES		1,183
OTHER INCOME	63	820
INTEREST		
<b>TOTAL RECEIPTS</b>	<b>14543</b>	<b>41,609</b>
<b>PAYMENTS</b>		
<b>DIRECT CHARITABLE ACTIVITIES</b>		
AUTHOR ROYALTIES	20	2,731
PRODUCT RELATED	5140	5,444
CONFERENCE EXPENSES	0	20,306
GIFTS GIVEN AWAY & HOSPITALITY	2129	739
ADMINISTRATION COSTS	1800	5,601
TRAVEL AND SUBSISTENCE	2939	3,211
IT AND WEBSITE	2355	2,313
INSURANCE AND FINANCE COSTS	211	3,034
<b>TOTAL PAYMENTS</b>	<b>14594</b>	<b>43,379</b>
<b>NET INCOME OR LOSS -</b>	<b>-51</b>	<b>-1,771</b>

**BETHEL SOZO UK**

**STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST DECEMBER 2022**

CASH FUNDS	31/12/2022	31/12/2021
	£	£
CASH AT BANK AND IN HAND	346	397
<b>TOTAL BANK CASH FUNDS</b>	<b>346</b>	<b>397</b>

THE ACCOUNTS WERE APPROVED BY THE BOARD OF TRUSTEES ON 13<sup>TH</sup> MAY & 18 APRIL.  
 BY EMAIL.

~~CARTER~~  
~~DEBORAH JENNINGS~~ D Carter      CHRISTINE WEST Christine West  
 DC

**BETHEL SOZO UK**

England & Wales - Charity number 1154100

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# Accounts

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**Charity Registration No. 1154100 (England & Wales)**  
**Charity Registration No. SC044708 (Scotland)**

**BETHEL SOZO UK**

**TRUSTEES REPORT AND ACCOUNTS FOR THE PERIOD  
1ST JANUARY 2021 TO 31ST DECEMBER 2021**

# **BETHEL SOZO UK**

## **LEGAL AND ADMINISTRATIVE INFORMATION**

### **Trustees**

Mrs Christine West

Mrs Teresa Jean Liebscher

Mrs Paige Squirrel – appointed 16/04/20

Mrs Deborah Jennings – Chair, appointed 16/04/20

Charity numbers 1154100 (England & Wales) sc044708 (Scotland)

### **Registered Office**

Miller's Barn

Church Farm Mews

Stalham

Norfolk

NR12

United Kingdom

Telephone 07918 973937

Email [david.west@bethelsozo.org.uk](mailto:david.west@bethelsozo.org.uk)

Website [www.bethelsozo.org.uk](http://www.bethelsozo.org.uk)

Independent Examiners

DS Audit & Book-keeping Services

32 Newton Abbot Road

Northfleet

Kent

DA11 7DT

Bankers

CAF Bank Ltd

25 Kings Hill Avenue

Kings Hill

West Mailing

Kent ME19 4JQ

## CONTENTS

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Statement of trustees' responsibilities	8
Independent Examiners Report (England & Wales)	10
Independent Examiners Report (Scotland)	11
Receipt & Payments Accounts	12
Statement of Assets & Liabilities	13

# Bethel Sozo

## Trustees Report for 2021

### Charitable Context

Bethel Sozo UK was established as a registered charity in 2013 with the charitable objects of;

- Promoting & supporting the BSUK leadership community.
- Training and mentoring individuals & churches
- Distribution of relevant training resources

It does this by;

- Carrying out personal sozo ministry sessions
- Organising on-going Training events
- Provision of training & development resources
- Supporting other charities

The public benefit is;

- More cohesive community relationships
- Healthy family member relationships
- Help people with life controlling issues

### 2021 Overview

We said last year that “in some ways Covid restrictions have significantly impacted the ministry activities – and in other ways not at all.”

This continues to be the case On line training continued as did online sozo session.

Given that almost all income is generated by product & sales of the manual at live training events it is no surprise that 2021 has been financially challenging.

Plans for Christine to attend the Bethel Sozo Summit were shelved for several reasons. The need to conserve BSUK funds, travel restrictions and the re-formatting of the actual event to accommodate Covid restrictions.

Perhaps rather boldly, we scheduled a UK National Conference for October 2021. While none of our American colleagues attended that made space for British voices and a much broader range of speakers. While the event did not generate a surplus, as it has in previous years, it did breakeven financially.

## **Activities**

### **Basic Training**

Our trainers continue to deliver Basic Training events in the UK, and these are the most popular events. There have been 8 Basic Training events in 2021, all online.

### **Advanced Training**

Liz Gregg, Darrell & Anthea Cocup, Christine & David West are approved to deliver this level of training. There have been 5 Advanced Training events in 2021, all online.

### **Mentoring Programs**

These varied events give practitioners the opportunity to practice and get instant feedback. Akin to a fast-track program it significantly accelerates people's competence and builds confidence. Under normal circumstances there would be extensive mentoring activity at local & regional team gatherings. Following Covid restriction this has been online during 2021. There have been two full day Mentoring days and four 8 week Mentoring programs meeting weekly for 90 minutes.

### **Sozo by Zoom**

As previously reported, these continue to be very popular and by all accounts are very effective. While they will not suit everyone, they are definitely a permanent part of the Sozo landscape going forward.

### **David's Tent**

We have taken a Sozo team to this event for several years. Lisa Wickham once again put together a team that delivered 60+ sozo sessions over the weekend. David & Christine especially are well embedded with the DT team and were involved in a lot of personal ministry to leadership over the whole weekend.

### **National Conference.**

Held over 8<sup>th</sup> & 9<sup>th</sup> October, this event was held live at New Life Church, Milton Keynes. In previous years we have had 400+ paying delegates which historically generates a surplus as well as covering the considering costs associated with overseas speakers.

This year we had 170 paying delegates (plus 30+ "freebies") and no overseas speakers. Conference hit break-even financially. Had we hosted overseas speakers the finances would have been untenable.

We revamped the program to feature "UK Voices" in all seminars & main sessions – there were 30+ participant contributors. Paul & Sue Manwaring are great supporters and Paul spoke at 2 seminars as well as closing conference.

We also reviewed the layout and had it set out in an informal "café style" around tables.

Anecdotally, we had the best feedback of any event we have hosted. People loved hearing "British Voices" (an oft repeated phrase). The café layout was also very popular, "it felt more like family". We will be mindful of these comments in planning future gatherings.

## International

Sozo by Zoom means that geographical boundaries are irrelevant when it comes to choosing how to have a Sozo. Sozo sessions with people internationally have become common place.

In liaison with Teresa Liebscher, Christine & David are supporting and facilitating the development of Sozo in Denmark, Italy and Spain.

## Finances

Finances continue to be a major challenge. Product sales been almost non-existent with the exception of minimal manual sales related to online training events. This is to be expected as the majority of sales typically happen at live training events when the product is "there in person". This has been especially challenging for the ministry financially as all of its income is generated by product / manual sales. This explain why we made a "loss" last year, drawing on the surplus in 2021.

The national Conference was self-funding and hit break-even. As mentioned above, Conference traditionally generates a surplus with 400+ paying delegates. Numbers this year meant we made breakeven.

We received an unexpected donation of £2,000. We did consider using this to update & future -proof some of our IT. Under the circumstances this donation went into running costs and effectively kept us afloat financially . Historically we hold £500 in reserves for "emergencies, the impact of Covid constitutes such an emergency and we are "living off" our reserves.

We have few fixed costs such as trustee insurance, which amount to approximately £110 per month.

Payments have continued to be made to David but it is unlikely we will be able to continue these in the New Year without additional income. This is based on the agreement that these payments would figure last in payment priorities.'

We will continue to monitor finances closely, we do not have borrowing facilities and nor would we want them.

The approved accounts for 2021 are attached to this Annual Report

## How extensive is the ministry?

We are frequently asked, "how many churches have the Sozo ministry?", the answer is "we have no idea".

Sozo is a church-based ministry; the UK leadership train, mentor and "sign off" church team leaders as competent. After that, they are commissioned by their own church leadership and they serve accountable to that leadership.

The UK leadership only get involved with local church teams by exception, when invited or when they become aware of an issue that needs to be addressed. We work hard at not being "controlling" or "interfering".

The Sozo network in the UK continues to not only grow but be healthy. Sozo is certainly working in hundreds of UK churches from just about every denomination & stream. We have an active mailing list in excess of 3,300 people who will in some way be involved in Sozo.

## Looking Ahead into 2022

With the significant easing / lifting of Covid related restriction we anticipate a return to live Training events. Indeed, there are 2 (one Basic & 1 Advanced) already scheduled in Q1. A return to live events will have a consequential and positive impact on our finances. As mentioned previously, the majority of the ministry's income come from training related product / manual sales. We will also be encouraging regional networks to meet in person following a couple of years in "isolation".

We recognise that for many Sozo practitioners , they will not have run a Sozo session for a year or two. We are offering "Refresher" days that will help those whose memories have faded and whose confidence needs restoring.

Christine & David are scheduled to return to Denmark to run an Advanced training follow on from the Basic that they ran in 2021.

We are also considering how we might more widely access church networks. We have great relationships with the "gate-keepers" of some networks and we will be exploring with them how they might introduce / commend Bethel Sozo to their peers in related / connected churches.

The fruit of the ministry is deep, evident and lasting for countless hundreds of people here in the UK, testimonies abound. We are grateful to our Heavenly Father, Jesus and Holy Spirit for this freedom for which we were set free.

Signed on Behalf of Trustees.

Chair of Trustees: Deborah Carter  .....Date 17/02/2022

Trustee: Christine West;  .....Date 17/02/2022..

## **STATEMENT OF TRUSTEES RESPONSIBILITIES** **FOR THE YEAR ENDED 31ST DECEMBER 2021**

The trustees present their report and accounts for the year period 1st January to 31st December 2021.

The accounts have been prepared in accordance with the accounting policies set out in the Statement of Recommended Practice 'Accounting and Reporting by Charities' issued in March 2005.

### **Structure, Governance and Management**

The charity is registered number 1154100 in England & Wales and registered number SC044708 in Scotland incorporated 23rd October 2013.

Trustees are appointed by committee in accordance with the constitution. Suitable training is provided.

The trustees have assessed the major risks to which the charity is exposed and are satisfied that systems are in place to mitigate exposure to major risks.

We have a council of reference;

- John Pugh-Smith (Barrister, Anglican church)
- Ruth Burnham (BSUK National Facilitator, Licenced Lay Minister in the Anglican church)
- Rev Mark Ruoff (Anglican Minister)

This team understand & support the ministry and their role is advisory only. They serve as a reference point for the leadership team & trustees as and when they feel the need to canvass a perspective from a wider group.

### **Organisational Structure**

The charity is led on a day-to-day basis by Christine West and David West, members of the UK Bethel Sozo leadership team. In addition to providing regular written updates to the Trustees and Council of Reference, they consult with them individually & corporately as and when required.

### **Objectives**

For the public benefit to advance the Christian religion in particular by promoting and supporting the development, education and training of the UK Sozo Leadership Community, individuals and church groups. The carrying out of the personal Sozo Ministry session and producing and/or distributing literature.

### **Financial review**

The unrestricted fund showed a loss for the period of £1,711.

### **Risk Management**

The trustees have assessed the major risks to which the charity is exposed and are satisfied that systems are in place to mitigate exposure to major risks.

Reserves policy

Fixed costs are minimal in the region of £110 per month for insurance and phone contracts. The trustees seek to maintain between 3 and 6 months reserves as a contingency.

On behalf of the board of trustees

Deborah Carter - Chair of Trustees.....



Date

17/02/2022

## Independent Examiners Report – (England & Wales)

Report to the trustees of

BETHEL SOZO UK

On accounts for the year ended

31<sup>st</sup> December 2021

Charity  
number

1154100

Set out on pages

12 To 13

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/12/2021

Responsibilities and basis of  
report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were kept in accordance with section 130 of the Act or
- the accounts do accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:



Date:

21/02/2022

Name:

DENNIS EDWARD SCUDDER

DS AUDIT & BOOK-KEEPING SERVICES

Address:

32 NEWTON ABBOT ROAD, NORTHFLEET, KENT DA11 7DT

**Independent Examiners Report – (Scotland)**  
**Independent Examiner’s Report to the Trustees of Bethel Sozo UK – SC044708 (Scotland)**

I report on the accounts of the charity for the year ended 31<sup>st</sup> December 2021 which are set out on pages 12 to 13.

**Respective responsibilities of trustees and examiner**

The charity’s trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities and Trustee Investment (Scotland) Act 2005 and the Charities Accounts (Scotland) Regulations 2006 (as amended). The charity trustees consider that the audit requirement of Regulation 10(1) (d) of the 2006 Accounts Regulations does not apply. It is my responsibility to examine the accounts as required under section 44(1) (c) of the Act and to state whether particular matters have come to my attention.

**Basis of independent examiner’s statement**

My examination is carried out in accordance with Regulation 11 of the 2006 Accounts Regulations. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeks explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

**Independent examiner’s qualified statement**

In the course of my examination, no matter has come to my attention

which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with Section 44(1) (a) of the 2005 Act and Regulation 4 of the 2006 Accounts Regulations
- to prepare accounts which accord with the accounting records and comply with Regulation 9 of the 2006 Accounts Regulations

have not been met, or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: 

Name: Dennis Edward Scudder

DS Audit & Book-keeping Services

Address: 32 Newton Abbot Road, Northfleet, Kent DA11 7DT

Date: 21/02/2022

## BETHEL SOZO UK

### RECEIPT AND PAYMENT ACCOUNT

FOR THE PERIOD FROM 1 JANUARY 2021 TO 31 DECEMBER 2021

RECEIPTS	01/01/2021	01/01/2020
	TO	TO
	31/12/2021	31/12/2020
	£	£
PRODUCT AND SHIPPING	7,871	19,231
DONATIONS RECEIVED	6,481	6,160
GIFT AID RECLAIMED	1,332	867
CONFERENCE PRODUCT AND TRAINING	23,922	
REIMBURSED EXPENSES	1,183	331
OTHER INCOME	820	629
INTEREST		1
<b>TOTAL RECEIPTS</b>	<b>41,609</b>	<b>27,219</b>
<b>PAYMENTS</b>		
DIRECT CHARITABLE ACTIVITIES		
AUTHOR ROYALTIES	2,731	4,820
PRODUCT RELATED	5,444	6,947
CONFERENCE EXPENSES	20,307	
GIFTS GIVEN AWAY & HOSPITALITY	739	669
ADMINISTRATION COSTS	5,601	6,285
TRAVEL AND SUBSISTENCE	3,211	2,666
IT AND WEBSITE	2,313	5,585
INSURANCE AND FINANCE COSTS	3,034	1,470
<b>TOTAL PAYMENTS</b>	<b>43,380</b>	<b>28,442</b>
<b>NET INCOME OR LOSS -</b>	<b>-1,771</b>	<b>-1,223</b>

**BETHEL SOZO UK**

**STATEMENT OF ASSESTS AND LIABILITIES AS AT 31ST DECEMBER 2021**

	<b>31/12/2021</b>	<b>31/12/2020</b>
CASH FUNDS		
	£	£
CASH AT BANK AND IN HAND	397	2,168
<b>TOTAL BANK CASH FUNDS</b>	<b>397</b>	<b>2,168</b>

THE ACCOUNTS WERE APPROVED BY THE BOARD OF TRUSTEES ON 17/2/2022

DEBORAH CARTER D Carter → CHRISTINE WEST Christine West