

# Better Planet Education

England & Wales · Charity number 1153740

## Details

|             |                                                         |
|-------------|---------------------------------------------------------|
| Other names | YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT, YPTE          |
| Status      | Registered                                              |
| Legal form  | CIO                                                     |
| Registered  | 2013-09-09                                              |
| Register    | <a href="#">View on the Charity Commission register</a> |

## Contact

|         |                                                                                                 |
|---------|-------------------------------------------------------------------------------------------------|
| Address | Yeovil Innovation Centre<br>Copse Road<br>Lufton Trading Estate<br>Lufton<br>Yeovil<br>BA22 8RN |
| Phone   | 01935315025                                                                                     |
| Email   | <a href="mailto:info@betterplaneteducation.org.uk">info@betterplaneteducation.org.uk</a>        |
| Website | <a href="https://www.betterplaneteducation.org.uk">https://www.betterplaneteducation.org.uk</a> |

## Activities

**Objects:** TO ADVANCE EDUCATION FOR THE PUBLIC BENEFIT, WITH A FOCUS ON CHILDREN AND YOUNG PEOPLE, IN PARTICULAR BUT NOT EXCLUSIVELY BY PROVIDING VARIOUS EDUCATIONAL ACTIVITIES, EDUCATIONAL PROGRAMMES AND EDUCATIONAL RESOURCES RELATING TO THE STUDY OF THE NATURAL ENVIRONMENT AND THE POSITIVE ROLE THAT CONSERVATION AND PRESERVATION CAN PLAY

**Activities:** Better Planet Education is a charity that aims to create a better future by inspiring young people to look after our world. We provide free environmental information and education services to schools and young people. These include our website, free online presentations, free-to-download lesson plans, home learning packs and Better Planet Schools, our online education programme for schools.

## Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** Education/training, Environment/conservation/heritage
- **Who:** Children/young People, The General Public/mankind

## Geography

- Throughout England And Wales

## Finances

| Period end | Income   | Expenditure | Assets | Employees |
|------------|----------|-------------|--------|-----------|
| 2025-03-31 | £172,667 | £258,351    | -      | -         |
| 2024-03-31 | £476,221 | £460,636    | -      | -         |
| 2023-03-31 | £476,352 | £442,577    | -      | -         |
| 2022-03-31 | £424,253 | £424,159    | -      | -         |
| 2021-03-31 | £441,698 | £431,020    | -      | -         |

## Trustees

| Name                          | Role  | Appointed  |
|-------------------------------|-------|------------|
| <b>Brian James Green</b>      | Chair | 2020-04-30 |
| Amy Rong Jiang                |       | 2024-07-01 |
| Gabriela Aurelia Lozano Licon |       | 2020-04-30 |
| Ivan Andrew Teage             |       | 2023-03-29 |
| Jonathan James Bennett        |       | 2023-01-12 |
| Kate Lumsden                  |       | 2018-05-02 |
| Lorna Anne Mein               |       | 2023-03-07 |

---

# Accounts

---



**(formerly known as the Young People's Trust for the Environment)**

**Board of Trustees' Report and Financial Statements  
For the Year Ended 31 March 2025**

Registered Charity Number: 1153740

# BETTER PLANET EDUCATION C.I.O

## REFERENCE AND ADMINISTRATIVE DETAILS

**Registered Name:** Better Planet Education  
**Registered Charity Number:** 1153740  
**Registered Address:** Better Planet Education  
Yeovil Innovation Centre  
Barracks Close, Copse Road  
Yeovil, Somerset, BA22 8RN

### Trustees:

|                                |                                   |
|--------------------------------|-----------------------------------|
| Brian Green (Chair)            | Amy Jiang (appointed 1 July 2024) |
| Jon Bennett                    | Lorna Mein                        |
| Gabriela Lozano (Deputy Chair) | Ivan Teage                        |
| Kate Lumsden                   |                                   |

### Young Trustees:

|                                              |                                               |
|----------------------------------------------|-----------------------------------------------|
| Thomas Anderson (appointed 24 February 2025) | Daisy Mason                                   |
| Jodie Bailey-Ho (appointed 14 June 2025)     | Violet Melcher (appointed 11 April 2025)      |
| Holly Biddulph (appointed 8 September 2024)  | Mercedes Minford (appointed 10 November 2024) |
| Charlotte Boggon (Deputy Chair)              | Anna Mummery (appointed 10 April 2025)        |
| Claire Ducharme                              | Philip Morris                                 |
| Ellena Jenks                                 | Roxanna Shah-Evans                            |
| Amy Jiang (until 1 June 2024)                | Sophie Ryeland                                |

### Director:

Peter Littlewood

### Presidents:

|                   |                   |
|-------------------|-------------------|
| Michael Aspel OBE | Ceallach Spellman |
| Steve Backshall   | Andy Stanton      |
| Adrian Cale       | Zoë Wanamaker CBE |
| John Craven OBE   | Naomi Wilkinson   |
| Jessica Morden MP | Callum Woodhouse  |
| Dermot O'Leary    |                   |

### Bankers:

CAF Bank, 25 Kings Hill Avenue, Kings Hill, West Malling, Kent, ME19 4JQ

### Independent Examiners:

Jacob Trowbridge, Bristol Community Accountants CIC, The Park, Daventry Road, Knowle, Bristol, BS4 1DQ

# BETTER PLANET EDUCATION C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2025

The trustees present their report and accounts for the year ended 31 March 2025:

Reference and administrative information set out on page 2 forms part of this report.

### Structure, governance and management

Better Planet Education ("the charity") is a charitable incorporated organisation (CIO) registered with the Charity Commission on 9 September 2013 and governed by its Constitution. The charity is the incorporated successor to the Young People's Trust for the Environment and Nature Conservation, founded in 1982. In August 2024, the charity rebranded from the Young People's Trust for the Environment to Better Planet Education, accompanied by the launch of a new website: [www.betterplaneteducation.org.uk](http://www.betterplaneteducation.org.uk).

### Trustees

The Board of Trustees determines strategic direction and policy, meeting three to four times annually. Day-to-day management is delegated to the Director, who is supported by a small staff team, volunteers, and specialist contractors.

Trustees are chosen for their professional abilities and experience and for their strong interest in, and support for the Trust's objectives. As part of the recruitment process, prospective Trustees are invited to attend a meeting of the Board as a guest, so that they can familiarize themselves with how the charity operates. Following this meeting, the Board decides whether to offer the candidate a Trusteeship. New Trustees are provided with information concerning the responsibilities of a trustee. Upon appointment they all complete an induction session with the Chair to familiarise them with the ethos of the Trust and how it operates. All Trustees are required to complete a DBS check prior to their appointment.

The Constitution provides for a minimum of three Trustees. There is no maximum number of Trustees. The Chair is appointed by the Board and serves for a period of one year, after which he or she may put themselves forward for re-election. Trustees serve for a period of three years, after which they may be re-elected to the Board if they and their fellow Trustees are in agreement.

### Approach to Risk

The Trustees review the risk register annually, considering governance, operational, financial, external, and compliance risks. The major risks identified include:

- Uncertainty of income, addressed through efforts to diversify funding sources.
- Loss of key staff, mitigated through key person insurance, competitive remuneration, and a crisis management plan.

Policies and procedures are in place to manage risks, and the charity's risk register has been actively reviewed by the Board of Trustees in 2024-25.

### Presidents

The charity is fortunate in having a number of high-profile Presidents, who are entitled to attend the Board meetings but have no voting powers. Potential Presidents are suggested by either the Director or the Trustees and are appointed by agreement of the Board. The charity is very grateful to its Presidents for their support and commitment.

### Young Trustees

The charity's Young Trustees are aged 16 to 24 and serve for a minimum term of 12 months, that can be extended by mutual agreement until their 25<sup>th</sup> birthday. As non-voting members, the Young Trustees' purpose is to advise the Board on the Trust's future direction and strategy from a young person's perspective, and on the best methods for communicating with young people, but also to propose ideas for new projects and to contribute content for the charity's website and social media accounts.

# BETTER PLANET EDUCATION C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2025

### Management

The Director oversees the day-to-day management of the Trust and is personally responsible for delivering many of its services. He was assisted by a part-time Better Planet Education Officer. The Director reports to the Board of Trustees at

regular board meetings. Channels of communication between the Director and Trustees are always kept open, so that issues and opportunities can be flagged and reacted to swiftly. The Chair of Trustees and the Director have monthly review meetings to ensure that any key issues can be flagged to the Trustees in a timely manner. The charity's accounts are reviewed at six-monthly intervals by the Bristol Community Accountants CIC to ensure that the Trust's financial records are kept up to date.

### Objectives of the charity

The objects of the charity as stated in its governing document are:

'To advance education for the public benefit, with a focus on children and young people, in particular but not exclusively by providing various educational activities, educational programmes and educational resources relating to the study of the natural environment and the positive role that conservation and preservation can play.'

In pursuit of its charitable objectives the Trust provides a range of educational activities and services aimed at young people aged between 5 and 18. The Trustees recognize the importance of providing materials that are useful for teachers and the general public, so an increasing range of the Trust's information targets these groups.



### Public benefit statement

In shaping the objectives for the year and planning activities, the Trustees have considered the Charity Commission's guidance on public benefit, including the guidance 'public benefit: running a charity (PB2)'.

Better Planet Education exists to advance education for the public benefit by embedding environmental and sustainability learning across schools in England. Through our Better Planet Schools programme, we provide resources, training and projects that link directly to the National Curriculum in Science, Geography and Citizenship at Key Stages 1–4. This ensures that all pupils, regardless of background, gain the knowledge, skills and values needed to understand environmental challenges, develop scientific and civic literacy, and prepare for the opportunities and responsibilities of later life.

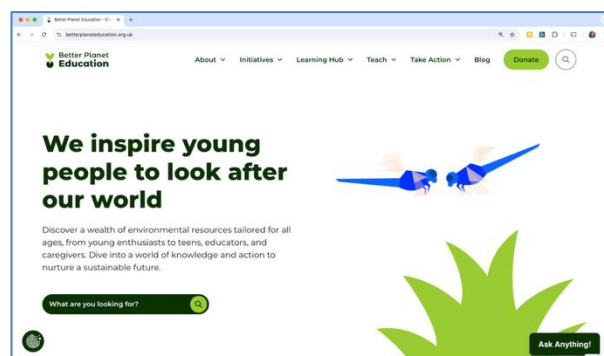
The direct beneficiaries of our work are school-aged pupils and their teachers, with wider benefits for families, communities and society as a whole. By supporting schools to integrate sustainability across teaching and practice, we help young people to engage actively with issues such as climate change, biodiversity and resource use. Any private benefit arising, such as professional development for teachers, is incidental and necessary to achieving our charitable purposes.

## Activities, Achievements and Performance

### Our website: [betterplaneteducation.org.uk](https://betterplaneteducation.org.uk)

As a small charity with a very small staff team, our website enables the charity to communicate with an audience that is disproportionately large. The website contains information in a range of forms, including fact sheets, downloadable publications, news updates, downloadable lesson plans and presentations and educational video clips.

The charity is fortunate to receive a large number of donated Google AdWords to increase the site's visibility on the web for key terms like



# BETTER PLANET EDUCATION C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2025

'climate change'. Transitioning from the old website to the new one had a significant impact on traffic to the site for several months. Moreover, much of the benefit of donated Google Ads was temporarily lost as a result of the complete restructuring of the website. As of the summer of 2025, this issue is being actively addressed, with the charity's donated Ads performance currently exceeding previous peak levels.

Although traffic was reduced as a result of the transition, the site was still visited by over 600,000 people in the year to 31 March 2025. The successful rebrand has modernised the charity's identity and enhanced public recognition. Moreover, the new website offers improved navigation, extended mobile compatibility, and expanded educational content.

### Development of new online resources

During the year, Better Planet Education's range of downloadable lesson plans and presentations has continued to be updated. A total of 43 suites of lesson plans (most of which contain 4 or 5 separate lessons) are available for teachers to

download free of charge. In addition, a range of 14 Home Learning Packs is available for parents to work on with their children at home. In May 2025, Better Planet Education took on the hosting of some of the educational materials of Wicked Weather Watch (charity number 1133006) which was sadly forced to close.

### Free talks and presentations in schools

Better Planet Education provides free online talks on environmental issues to schools located anywhere in the UK, via videoconferencing software. In person visits are available for schools local to the charity's headquarters. During the year, the charity's Director delivered 26 talks to 1,425 young people. Some notable talks took place on the deck of the Green Pioneer, a revolutionary ammonia-powered ship belonging to Fortescue, which has set itself the challenge of reaching real zero for its operations. Ammonia has the potential to be the new zero carbon fuel for shipping of the future. The talks were given to groups of students from London schools while the Green Pioneer was docked in Canary Wharf.



The number of talks given fell as a result of the Director having to devote a significant amount of his time to fundraising.

The charity is now able to offer 'Explorer Talks', given by Arctic and Antarctic explorers, who had previously offered this service to schools via Wicked Weather Watch.

### Primary Awards for Green Education in Schools (PAGES)

With ongoing support from R&Co4Generations, continued to run the Primary Awards for Green Education in Schools (PAGES) for a third and final year in 2024. PAGES 2024 launched in September 2023, inviting primary schools across the UK to participate. This competition aims to inspire and support environmental education for children aged 5–11.

Almost 35,000 young people from 172 schools submitted a total of 270 projects for the 2024 Awards. During R&Co4Generations' three years of support, almost 93,000 children from around 400 schools took part in the competition. The 2024 UK Champions were The King's School, Gloucester. At the heart of the school's success was its dynamic Eco Committee, which spearheaded a diverse range of activities, inspiring all 200 pupils to take action. Their initiatives included:

- Collecting crisp packets for The Iron Man project, creating survival blankets for the homeless
- Launching an anti-idling campaign to reduce vehicle emissions during school drop-offs and pick-ups
- Cultivating vegetables and propagating plants for classrooms
- Creating wildlife habitats, including log piles, a hedgehog house, bird feeders, and a bug hotel
- Sharing eco-friendly tips with families and the wider community
- Advocating for environmental change through letters to local officials
- Organising 'Stride or Ride Week,' encouraging sustainable transportation and engaging over 1,400 local participants

# BETTER PLANET EDUCATION C.I.O

TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2025



**Above:** the Champions of the Primary Awards for Green Education in Schools 2024. Clockwise from top left, The King's School, Gloucester; Tudor Primary School, Southall; Pilling St John's CE Primary School, Lancs; Dairsie Primary School, Fife.

A Virtual Awards Ceremony video was created to celebrate the achievements of all the Champion schools and this can be viewed at [https://www.youtube.com/watch?v=PyCFYoWK\\_kM&t=160s](https://www.youtube.com/watch?v=PyCFYoWK_kM&t=160s)

The charity is still actively seeking a new supporter to enable the continuation of the Awards in the future.

## Better Planet Schools

The Better Planet Schools platform ([www.betterplanetschools.org.uk](http://www.betterplanetschools.org.uk)) offers a dynamic environmental education programme for UK primary schools. Building on the success of “Energy Challenges UK,” a behavior change project previously developed by the charity for Southend-on-Sea Borough Council, the programme encourages learning and child-led actions to reduce environmental impact. For instance, the pilot project achieved annual energy reductions of 10–15% in participating schools, demonstrating the potential for significant national impact in reducing climate change effects and delivering cost savings.

By 2030, the charity aims to engage every UK primary school in the programme, allowing annual participation through the selection of three modules each academic year. Each module spans a school term and covers topics such as energy conservation, climate change, waste reduction, biodiversity, air pollution, fast fashion, and sustainable food systems. As of 31 March 2025, over 600 UK primary schools had joined the program, with additional funding from the public through The Big Give's “Green Match Fund,” enabling pre-funded places for more than 100 schools in 2025-26.



## Young Trustees

Young Trustees have regular online meetings every two months, which enable them to take a more active role and spend more time sharing and discussing ideas for potential future projects that the charity may undertake. Meetings take place in the evenings – a time chosen by the Young Trustees to fit in with academic studies and work commitments – and are usually attended by the Director and a Trustee, who has special responsibility for the Young Trustee programme. This special Trustee role is now being filled by Amy Jiang, who is a former Young Trustee. She has organised the Young Trustees into small teams that focus on areas like social media, blog posts and short-term projects.

During the year, the Young Trustee teams have made significant contributions to the charity's blog and social media. Meanwhile, the project team has proposed a new letter-writing campaign for primary schools, ‘Letters for Change’, is currently being developed by a group of Young Trustees and is set to launch in September 2025. The campaign will encourage primary school children to write to the Secretary of State for Education to request that climate education, along with greater access to nature be included in the new primary Curriculum.

# BETTER PLANET EDUCATION C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2025

### The difference the charity's performance during the year has made to the beneficiaries of the charity

Over the past year, the charity's information and education services have reached a total of over 652,000 young people, teachers, and members of the public. Many more have gained valuable insights into environmental issues through lessons inspired by Better Planet Education's carefully designed lesson plans.

The **Better Planet Schools** programme has introduced a participatory approach to environmental education, fostering child-led behavioural changes that benefit not only schools but also extend to students' families, creating a ripple effect of positive environmental impact. At least 16,000 children from 159 schools were involved in Better Planet Schools' activities during the period covered by this report. The charity has received a large amount of positive feedback from teachers, who have reported on the child-led activities that Better Planet Schools has inspired in their schools.

Feedback from teachers has included:

*"We have now formed an Eco Committee with an Eco Captain, as well as having monthly whole-school Eco assemblies, a page on the school website, and new whole-school initiatives. This term's goal has been to reduce energy usage by 15%."*

*"The impact is huge! I have delivered each lesson each week and so far we have improved the habitats in our school grounds dramatically! We now have mini-beast mansions, tyres and planters with beautiful flowers in different areas, a hedgehog haven with two homes, a bird feeding station filled with a variety of bird feeders, 19 nesting boxes for birds, numerous ladybird and bee hotels next to our wild flower patch, log piles and a composting area."*

*"Our children really got involved and this programme had an incredible influence peer on peer."*

*"The Eco Committee has launched a new scheme to introduce the idea of 'Reduce, Reuse, Recycle' to the school, and created an initiative in conjunction with our local council to run a competition. It has also been useful in Geography lessons as we are about to look at rainforests, and the Plastic unit has tied in very well with our theme of sustainability."*

The **Primary Awards for Green Education in Schools** sparked a passion for the natural world among tens of thousands of young people, inspiring them to undertake outstanding environmental initiatives. This enthusiasm was once again evident in the diverse range of activities and ideas submitted by primary schools across the UK.

Feedback is sought from teachers following our **school talks**, which are consistently reviewed as 'excellent' by teachers. Feedback received included: "The children were astounded by many of that facts shared and were clearly very motivated by the messages - the classroom was literally buzzing afterwards. The presentation was humorous but still sent a powerful message without being scary or didactic. The tone and information were pitched perfectly for the children - which is often not the case when outside organisations speak to children."

**Right:** an online talk in progress.

### Eco Hours

During the 2024-25 academic year, the charity facilitated an estimated 515,000 'eco hours.' This figure represents the time young people have spent learning through Better Planet Education's website, being educated via use of its lesson plans, and participating in its environmental education and action programs, like PAGES Better Planet Schools. By making its resources more accessible and engaging, the charity continues to inspire young people to take meaningful steps towards environmental stewardship.

Despite operating with a small staff team, supplemented occasionally by specialist services, Better Planet Education has achieved remarkable reach and impact



# BETTER PLANET EDUCATION C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2025

### Plans for the Future

In an increasingly challenging economic climate, the charity has experienced greater difficulty than usual in attracting new sponsorships, which have until now been an extremely important element of its funding. A combination of increases to the minimum wage, employer's National Insurance contributions and uncertainties caused by US trade tariffs have resulted in companies having a reduced ability to support charitable projects. In response, the charity has been actively engaged in diversifying its funding sources and this effort will continue in 2025-26.

However, the charity has responded by increasing its efforts to diversify income streams and this work is already bearing some fruit. Significantly, a legacy, amounting to around £100,000 is expected to be received by the charity before the end of the 2025-26 financial year. This will provide essential funds to give the Trustees the confidence for the charity to continue its work in 2026-27.

### Fundraising activities during the year in review

The majority of the charity's funds during the year were derived from donations and sponsorships. The introduction of the new website resulted in a marked fall in income from donated Google Ads, (down from £310,059 to £83,586) because they all needed to be completely revised. It became apparent early in 2025 that the agency managing Google Ads on the charity's behalf was not being sufficiently proactive in making the revisions. As a result, the charity has appointed a new agency to manage its donated Google Ads and as of August 2025, is pleased to report that its Ads campaigns are now performing strongly again. It is important to note that income from Google Ads is an in-kind donation only and no cash alternative is available.

Despite efforts to find a new sponsor for the Primary Awards for Green Education in Schools, the initiative remains without new corporate support. As a result, the charity has had to temporarily suspend the Awards. It is hoped that the Awards may be relaunched in the 2026-27 academic year, but this will depend on the successful recruitment of a new corporate sponsor.

The absence of support for the PAGES competition meant that donated income fell by £75,000 as a result. Excluding PAGES, other donations remained fairly stable, with the total amount of cash donations for the year (£72,748) being £4,700 lower than in 2023-24 (£77,450).

Key donations received in the year included a £25,000 core funding grant from the Society of the Holy Child Jesus; £20,800 for core funding from the Fitton Trust; £19,267.97 from the N Foundation; £9,627.68 from the Aalamaram Foundation; £7,882 from the Green Match Fund (including a donation of £2,000 from the James Gibson Charitable Trust); a sponsorship of £3,000 from Luminous Energy for the creation of a new Better Planet Schools module on renewable energy; £3,000 core funding from the Golden Bottle Trust; £3,555 from payroll giving, donated anonymously; and £5,000 from the Minderoo Foundation.

### Financial review

Total income was £172,667 (2024: £476,221), due to a significant fall in donated Google Ads from £310,059 to £83,586 and the ending of funding for the Primary Awards for Green Education in Schools. Expenditure was £258,351 (2024: £460,636). The resulting net deficit of £85,684 reduced total funds to £110,914 (2024: £196,598).

### Policies on reserves

The Trustees recognise that Better Planet Education has historically been largely dependent on corporate sponsorships and grants from trusts. Some of these sponsorships and donations, notably that for the PAGES competition, provide highly significant income that when ended place the charity under considerable financial strain. For this reason, the Board aims to achieve free reserves amounting to approximately a year's cash expenditure to enable the Trust to continue its services to schools and young people whilst endeavouring to recruit a new sponsor or sponsors.

This prudence of this policy has been proven during 2024-25, which has seen the charity's income falling as a result of being unable to find replacement corporate support for the PAGES competition, for reasons outlined above. The charity has acted swiftly to diversify its income in the face of these financial challenges and is now better placed to raise the funds it needs from an increased number of sources moving forwards.

# BETTER PLANET EDUCATION C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2025

The charity ended the year with £110,914 in funds, of which £25,993 is restricted. Unrestricted funds, £84,921, currently fall below the Trustees' target for reserves and represent around six months of cash expenditure.

# BETTER PLANET EDUCATION C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2025

### Details of The Independent Examiner

Bristol Community Accountants CIC was appointed as the charity's independent examiner during the year.

### Trustees' Responsibilities in relation to the financial statements

The charity trustees are responsible for preparing a trustees' annual report and financial statements in accordance with the accounting policies set out in the notes to the accounts and comply with the Trust's governing document, the Charities Act 2011, and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Second Edition - October 2019).

The law applicable to charities in England and Wales requires the charity trustees to prepare financial statements for each year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, of the charity for that period.

In preparing the financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the applicable Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the governing document. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are also responsible for the contents of the trustees' report, and the statutory responsibility of the Independent Examiner in relation to the trustees' report is limited to examining the report and ensuring that, on the face of the report, there are no material inconsistencies with the figures disclosed in the financial statements.

The financial statements have been prepared in accordance with the Statement of Recommended Practice for Accounting and Reporting by Charities (FRS 102) (Second Edition - October 2019).

This report was approved by the board of trustees on 10/10/2025 .....

Signed by:

*Brian Green*

196FEA68A27042F...

Brian Green

Chair

# BETTER PLANET EDUCATION C.I.O

## INDEPENDENT EXAMINER'S STATEMENT

I report to the Trustees on my examination of the accounts of Better Planet Education CIO for the year ended 31 March 2025.

This report is made solely to the Charity's Trustees, as a body, in accordance with section 154 of the Charities Act 2011. My independent examiner's work has been undertaken so that I might state to the Charity's Trustees those matters I am required to state to them in an independent examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity, the Charity's members as a body and the Charity's Trustees as a body for my independent examiner's work, for this report, or for the opinions I have formed.

### Responsibilities and basis of report

As the Charity Trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the CIO's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable directions given by the Charity Commission under section 145(5)(b) of the Act.

### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the CIO as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed by:



7D20A50E086A4A2...

Mr Geoff Archer

Bristol Community Accountants CIC

The Park Centre, Daventry Road, Knowle, Bristol, BS4 1DQ

Date: 10/10/2025

## Better Planet Education

### STATEMENT OF FINANCIAL ACTIVITIES (Including Income and Expenditure Account)

YEAR ENDED 31 MARCH 2025

|                                                |           | General<br>Funds | Restricted<br>Funds | Total Funds<br>2025 | Total Funds<br>2024<br>** |
|------------------------------------------------|-----------|------------------|---------------------|---------------------|---------------------------|
|                                                | Note      | £                | £                   | £                   | £                         |
| <b>Incoming and Endowments from:</b>           |           |                  |                     |                     |                           |
| <i>Incoming resources from generated funds</i> |           |                  |                     |                     |                           |
| Donations and legacies                         | 3         | 120,433          | 35,901              | 156,334             | 462,509                   |
| Charitable activities                          | 4         | 1,096            | 10,828              | 11,924              | 10,000                    |
| Investments                                    | 5         | 4,409            | -                   | 4,409               | 3,712                     |
| <b>Total</b>                                   |           | <b>125,938</b>   | <b>46,729</b>       | <b>172,667</b>      | <b>476,221</b>            |
| <b>Expenditure On:</b>                         |           |                  |                     |                     |                           |
| Raising funds                                  | 6         | 22,680           | -                   | 22,680              | 3,772                     |
| Charitable activities                          | 7         | 175,100          | 60,571              | 235,671             | 456,864                   |
| <b>Total</b>                                   |           | <b>197,780</b>   | <b>60,571</b>       | <b>258,351</b>      | <b>460,636</b>            |
| <b>Net movement in funds</b>                   |           | <b>(78,676)</b>  | <b>(7,008)</b>      | <b>(85,684)</b>     | <b>15,585</b>             |
| <b>Total funds brought forward</b>             |           | <b>163,597</b>   | <b>33,001</b>       | <b>196,598</b>      | <b>181,013</b>            |
| <b>Total Funds Carried Forward</b>             | <b>14</b> | <b>84,921</b>    | <b>25,993</b>       | <b>110,914</b>      | <b>196,598</b>            |

All of the activities of the charity are classed as continuing

The notes on pages 14 to 21 form part of these financial statements

As required by paragraph 4.67 of the SORP, the brought forward and carried forward funds above have been agreed to the Balance Sheet.

\*\* See note 16 for full comparative for 2024

**Better Planet Education****BALANCE SHEET****YEAR ENDED 31 MARCH 2025**

|                                                | Note | 2025<br>£ | 2024<br>£ |
|------------------------------------------------|------|-----------|-----------|
| <b>Fixed assets</b>                            |      |           |           |
| Tangible assets                                | 11   | 323       | 644       |
| <b>Current assets</b>                          |      |           |           |
| Debtors                                        | 12   | 5,116     | 7,055     |
| Cash at bank and in hand                       |      | 109,527   | 190,819   |
| <i>Total current assets</i>                    |      | 114,643   | 197,874   |
| <b>Liabilities</b>                             |      |           |           |
| Creditors: Amounts falling due within one year | 13   | (4,052)   | (1,920)   |
| <i>Net current assets or liabilities</i>       |      | 110,591   | 195,954   |
| <b>Total net assets or liabilities</b>         |      | 110,914   | 196,598   |
| <b>The Funds of the Charity</b>                | 14   |           |           |
| Restricted funds                               |      | 25,993    | 33,001    |
| Unrestricted funds                             |      | 84,921    | 163,597   |
|                                                |      | 110,914   | 196,598   |

These financial statements were approved by the trustees on the 10/10/2025 and are signed on their behalf by:

Signed by:



196FEA68A27042F...

Brian Green

The notes on pages 14 to 21 form part of these financial statements

## Better Planet Education

### NOTES TO THE FINANCIAL STATEMENTS

#### YEAR ENDED 31 MARCH 2025

---

##### 1 Basis of Preparation

- a) These accounts have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts.

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) - Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019), and the Charities Act 2011

- b) The trustees consider that there are no material uncertainties about the charity's ability to continue as a going concern.
- c) The charity meets the definition of a public benefit entity as defined by FRS 102.

##### 2 Accounting Policies

- a) Income from donations is included in income when these are receivable, except as follows:
- i) When donors specify that donations given to the charity must be used in future accounting periods, the income is deferred until those periods.
  - ii) When donors impose conditions which have to be fulfilled before the charity becomes entitled to use such income, the income is deferred until the pre-condition have been met.
- b) Expenditure is recognised in the period in which it is incurred. Expenditure includes attributable VAT which cannot be recovered.
- c) Most expenditure is directly attributable to specific activities, and has been included in those cost categories. Support cost have been allocated 100% towards the charitable activities of the charity.
- e) Rentals applicable to operating lease agreements where substantially all of the benefits and risks of ownership remain with the lessor are charged against profits on a straight-line basis over the period of the lease.
- f) Unrestricted funds can be used in accordance with the charitable objects at the discretion of the trustees.
- g) Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.
- h) Tangible fixed assets and depreciation
- Tangible fixed assets are carried at cost less accumulated depreciation and impairment losses.
- Depreciation is calculated so as to write off the cost of an asset, less its estimated residual value, over the useful economic life of that asset as follows:
- |                  |     |               |
|------------------|-----|---------------|
| Office Equipment | 20% | straight line |
|------------------|-----|---------------|
- i) Trade and other creditors: Short term creditors are measured at the transaction price. Other creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.
- j) Financial Instruments: The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

## Better Planet Education

### NOTES TO THE FINANCIAL STATEMENTS

#### YEAR ENDED 31 MARCH 2025

k) Pensions costs: The charitable company operates a defined contribution pension scheme. The assets of the scheme are held separately from those of the charitable company in an independently administered fund. Pension costs charged in the financial statements represent the contribution payable by the charitable company during the year.

l) The trustees confirm, in accordance with the Charitable Incorporated Organisations (General) Regulations 2012, that at year end the CIO did not have any outstanding guarantees to third parties nor any debts secured on assets of the CIO.

#### Income and Endowments From:

#### 3 Donations and Legacies

|                                    | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2025<br>£ | Total Funds<br>2024<br>£ |
|------------------------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Donations & Grants                 | 36,484                     | 35,901                   | 72,385                   | 149,290                  |
| Gift aid                           | 363                        | -                        | 363                      | 3,160                    |
| Google donated services (see note) | 83,586                     | -                        | 83,586                   | 310,059                  |
|                                    | <u>120,433</u>             | <u>35,901</u>            | <u>156,334</u>           | <u>462,509</u>           |

#### Donations and Legacies prior year

|                         |                |               |                |
|-------------------------|----------------|---------------|----------------|
| Donations               | 50,996         | 98,294        | 149,290        |
| Gift Aid                | 1,477          | 1,683         | 3,160          |
| Google donated services | 310,059        | -             | 310,059        |
|                         | <u>362,532</u> | <u>99,977</u> | <u>462,509</u> |

#### 4 Charitable Activities

|                               | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2025<br>£ | Total Funds<br>2024<br>£ |
|-------------------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Eco action awards sponsorship | -                          | 10,800                   | 10,800                   | 10,000                   |
| Other fees                    | 1,096                      | 28                       | 1,124                    | -                        |
|                               | <u>1,096</u>               | <u>10,828</u>            | <u>11,924</u>            | <u>10,000</u>            |

#### Charitable Activities prior year - all unrestricted

Better Planet Education

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2025

---

5 Investments

|                          | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2025<br>£ | Total Funds<br>2024<br>£ |
|--------------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Bank interest receivable | 4,409                      | -                        | 4,409                    | 3,712                    |
|                          | <u>4,409</u>               | <u>-</u>                 | <u>4,409</u>             | <u>3,712</u>             |

Investments prior year - all unrestricted

Donated services basis of valuation

The value of the services donated by Google is £83,586. This amount was derived from a Google AdWords valuation of \$107,785.60, converted to UK sterling at the prevailing exchange rate on March 31, 2025, where \$1.00 equaled £0.775481.

**Better Planet Education****NOTES TO THE FINANCIAL STATEMENTS****YEAR ENDED 31 MARCH 2025****Expenditure on:****6 Raising Funds**

|                     | <b>Unrestricted<br/>Funds<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>Total Funds<br/>2025<br/>£</b> | <b>Total Funds<br/>2024<br/>£</b> |
|---------------------|-------------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| Salaries & pensions | 22,680                              | -                                 | 22,680                            | 3,772                             |
|                     | <u>22,680</u>                       | <u>-</u>                          | <u>22,680</u>                     | <u>3,772</u>                      |

*Raising funds prior year - all unrestricted***7 Charitable Activities**

|                                  | <b>Unrestricted<br/>Funds<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>Total Funds<br/>2025<br/>£</b> | <b>Total Funds<br/>2024<br/>£</b> |
|----------------------------------|-------------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| Advertising - Inc Google AdWords | 83,586                              | -                                 | 83,586                            | 310,059                           |
| Salaries, pensions & benefits    | 31,739                              | 35,649                            | 67,388                            | 90,792                            |
| Awards and Prizes                | -                                   | 430                               | 430                               | 4,112                             |
| PAGES awards                     | -                                   | 14,050                            | 14,050                            | 18,500                            |
| Website costs                    | 34,745                              | 4,155                             | 38,900                            | 9,435                             |
| Insurance                        | 2,037                               | 600                               | 2,637                             | 2,252                             |
| Accountancy fees                 | 2,766                               | -                                 | 2,766                             | 1,897                             |
| Travel & Entertainment           | 1,063                               | -                                 | 1,063                             | 524                               |
| Irrecoverable VAT                | 9,229                               | -                                 | 9,229                             | 3,038                             |
| Film/Production Costs            | -                                   | 2,500                             | 2,500                             | -                                 |
| Staff Training                   | 331                                 | -                                 | 331                               | 354                               |
| Depreciation                     | 321                                 | -                                 | 321                               | 321                               |
| Rent & room hire                 | 649                                 | 486                               | 1,135                             | 1,644                             |
| Subscriptions                    | 2,478                               | -                                 | 2,478                             | 824                               |
| Stationery, postage & carriage   | 12                                  | 199                               | 211                               | 447                               |
| Telephone                        | 80                                  | 80                                | 160                               | 160                               |
| Consultancy                      | 150                                 | -                                 | 150                               | 5,581                             |
| Sundries                         | 42                                  | 12                                | 54                                | 86                                |
| Advertising                      | 5,324                               | 2,410                             | 7,734                             | 5,701                             |
| Minor equipment                  | 305                                 | -                                 | 305                               | 1,035                             |
| Bank and finance charges         | 104                                 | -                                 | 104                               | 78                                |
| DBS checks                       | 139                                 | -                                 | 139                               | 24                                |
|                                  | <u>175,100</u>                      | <u>60,571</u>                     | <u>235,671</u>                    | <u>456,864</u>                    |

*Charitable Activities prior year - all unrestricted*

**Better Planet Education**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**YEAR ENDED 31 MARCH 2025**

---

**8 Net incoming resources for the year**

This is stated after charging:

|                            | 2025  | 2024 |
|----------------------------|-------|------|
|                            | £     | £    |
| Independent Examiner's fee | 1,045 | 950  |
| Accountancy services       | 1,721 | 947  |
| Depreciation               | 321   | 321  |

**9 Staff costs and numbers**

The aggregate payroll costs were:

|                                                | 2025          | 2024          |
|------------------------------------------------|---------------|---------------|
|                                                | £             | £             |
| Wages and salaries                             | 76,004        | 82,144        |
| Social security costs                          | 8,370         | 8,126         |
| Less: Employer's Allowance                     | (5,000)       | (5,000)       |
| Employer's pension contributions               | 7,551         | 6,454         |
| Other employee benefits                        | 3,143         | 2,840         |
| <b>Total salaries, wages and related costs</b> | <b>90,068</b> | <b>94,564</b> |

Number of employees who received emoluments (excluding pension costs) in excess of £60,000 per annum.  
1 employee: Band £60,000 - £70,000 (2024: 1)

|                                                              | 2025 | 2024 |
|--------------------------------------------------------------|------|------|
| The average number of total staff employed in the year was:- | 2.0  | 2.5  |

Total employee benefits paid to key management personnel during the year (inc pension costs) were £78,734 (2024: £76,276)

**Trustee expenses**

The charity trustees were not paid or received any other benefits from employment with the charity in the year (2024: £nil) No trustees received reimbursement for board expenses incurred throughout the year (2024: £nil). No charity trustee received payment for professional or other services supplied to the charity (2024: £nil).

**Related Party Transactions**

During the year, £1,529 was paid towards Healthcare Insurance for the Trust Director's wife. (2024: £1,310)

**10 Corporation Taxation**

The charity is exempt from tax on income and gains falling within section 505 of the Taxes Act 1988 or section 252 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objects.

**Better Planet Education****NOTES TO THE FINANCIAL STATEMENTS****YEAR ENDED 31 MARCH 2025****11 Tangible fixed assets**

|                              | <b>Office<br/>Equipment</b> | <b>Total</b> |
|------------------------------|-----------------------------|--------------|
|                              | <b>£</b>                    | <b>£</b>     |
| <b>Cost</b>                  |                             |              |
| At the beginning of the year | 2,887                       | 2,887        |
| At the end of the year       | <u>2,887</u>                | <u>2,887</u> |
| <b>Depreciation</b>          |                             |              |
| At the beginning of the year | 2,243                       | 2,243        |
| Charge for the year          | 321                         | 321          |
| At the end of the year       | <u>2,564</u>                | <u>2,564</u> |
| <b>Net book value</b>        |                             |              |
| At the beginning of the year | 644                         | 644          |
| At the end of the year       | <u>323</u>                  | <u>323</u>   |

**12 Debtors**

|               | <b>2025<br/>£</b> | <b>2024<br/>£</b> |
|---------------|-------------------|-------------------|
| VAT           | 1,002             | 2,879             |
| Other debtors | 1,315             | 1,560             |
| Prepayments   | 2,799             | 2,616             |
|               | <u>5,116</u>      | <u>7,055</u>      |

**13 Creditors: amounts falling due within one year**

|                                    | <b>2025<br/>£</b> | <b>2024<br/>£</b> |
|------------------------------------|-------------------|-------------------|
| Accruals                           | 1,045             | 950               |
| Taxation and Social Security Costs | 2,216             | 970               |
| Pension                            | 791               | -                 |
|                                    | <u>4,052</u>      | <u>1,920</u>      |

**Better Planet Education****NOTES TO THE FINANCIAL STATEMENTS****YEAR ENDED 31 MARCH 2025****14 Analysis of Charitable Funds**

|                           | At<br>01-Apr<br>2024<br>£ | Incoming<br>resources<br>£ | Outgoing<br>resources<br>£ | Transfers<br>£ | At<br>31-Mar<br>2025<br>£ |
|---------------------------|---------------------------|----------------------------|----------------------------|----------------|---------------------------|
| <b>Unrestricted funds</b> |                           |                            |                            |                |                           |
| General fund              | 163,597                   | 125,938                    | (197,780)                  | (6,834)        | 84,921                    |
| Total unrestricted funds  | <u>163,597</u>            | <u>125,938</u>             | <u>(197,780)</u>           | <u>(6,834)</u> | <u>84,921</u>             |
| <b>Restricted funds</b>   |                           |                            |                            |                |                           |
| Better Planet Schools     | -                         | 37,136                     | (43,970)                   | 6,834          | -                         |
| Lesson Plans & Factsheets | -                         | 9,593                      | -                          | -              | 9,593                     |
| PAGES                     | 33,001                    | -                          | (16,601)                   | -              | 16,400                    |
| Total restricted funds    | <u>33,001</u>             | <u>46,729</u>              | <u>(60,571)</u>            | <u>6,834</u>   | <u>25,993</u>             |
| <b>Total funds</b>        | <u>196,598</u>            | <u>172,667</u>             | <u>(258,351)</u>           | <u>-</u>       | <u>110,914</u>            |

**Purpose of Funds:**Designated Funds:

**Better Energy School Awards** - reserved for Better Energy School Awards prize giving

Restricted Funds:

**Better Planet Schools:** Towards the funding of pre-funded places to enable primary schools in the UK to participate in Better Planet Schools, YPTE's online environmental education programme, free of charge.

**PAGES:** The Primary Awards for Green Education in Schools aimed to assist and encourage environmental education for young people aged 5-11 who attend primary schools in England, Scotland and Wales. They were supported by R&Co4Generations, via a donation received from the King Baudouin Foundation. The prize fund for each year of the Awards was worth £15,000. A total of 48 prizes, worth between £100 and £2,000 were distributed to winning schools.

**Lesson Plans & Factsheets:** Donation towards Lesson plans and factsheets

**Better Planet Education****NOTES TO THE FINANCIAL STATEMENTS****YEAR ENDED 31 MARCH 2025****15 Analysis of net assets between funds**

|                                        | <b>General<br/>Fund<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>Total<br/>£</b> |
|----------------------------------------|-------------------------------|-----------------------------------|--------------------|
| Tangible Fixed Assets                  | 323                           | -                                 | 323                |
| Cash at Bank and in Hand               | 83,534                        | 25,993                            | 109,527            |
| Other Net Current Assets/(Liabilities) | 1,064                         | -                                 | 1,064              |
| <b>Total</b>                           | <b>84,921</b>                 | <b>25,993</b>                     | <b>110,914</b>     |

**16 Analysis of prior year funds, as required by paragraph 4.2. of the SORP**

|                                      | <b>Prior Year<br/>Unrestricted<br/>Funds<br/>2024<br/>£</b> | <b>Prior Year<br/>Restricted<br/>Funds<br/>2024<br/>£</b> | <b>Prior Year<br/>Total<br/>Funds<br/>2024<br/>£</b> |
|--------------------------------------|-------------------------------------------------------------|-----------------------------------------------------------|------------------------------------------------------|
| <b>Income and Endowments From:</b>   |                                                             |                                                           |                                                      |
| Donations and legacies               | 362,532                                                     | 99,977                                                    | 462,509                                              |
| Charitable activities                | 10,000                                                      | -                                                         | 10,000                                               |
| Investments                          | 3,712                                                       | -                                                         | 3,712                                                |
| <b>Total</b>                         | <b>376,244</b>                                              | <b>99,977</b>                                             | <b>476,221</b>                                       |
| <b>Expenditure On:</b>               |                                                             |                                                           |                                                      |
| Raising funds                        | -                                                           | 3,772                                                     | 3,772                                                |
| Charitable activities                | 332,638                                                     | 124,226                                                   | 456,864                                              |
| <b>Total</b>                         | <b>332,638</b>                                              | <b>127,998</b>                                            | <b>460,636</b>                                       |
| <b>Net income/(expenditure)</b>      | <b>43,606</b>                                               | <b>(28,021)</b>                                           | <b>15,585</b>                                        |
| Transfers between funds              | -                                                           | -                                                         | -                                                    |
| <b>Other Recognised Gains/Losses</b> | <b>-</b>                                                    | <b>-</b>                                                  | <b>-</b>                                             |
| Net movement in funds                | 43,606                                                      | (28,021)                                                  | 15,585                                               |
| <b>Reconciliation of Funds:</b>      |                                                             |                                                           |                                                      |
| Total funds brought forward          | 119,991                                                     | 61,022                                                    | 181,013                                              |
| <b>Total funds carried forward</b>   | <b>163,597</b>                                              | <b>33,001</b>                                             | <b>196,598</b>                                       |

---

# Accounts

---

**Better Planet Education**  
**(Formerly known as Young People's Trust For The**  
**Environment C.I.O)**

**Board of Trustees' Report and Financial Statements**  
**For the Year Ended 31 March 2024**

Registered Charity Number: 1153740

**Better Planet Education**  
**(Formerly known as Young People’s Trust For The Environment C.I.O)**

**Registered Name:** Better Planet Education

**Registered Charity Number:** 1153740

**Registered Address:** Better Planet Education  
Yeovil Innovation Centre  
Barracks Close, Copse Road  
Yeovil, Somerset, BA22 8RN

**Trustees:**  
The trustees and officers serving during the year and since the year end were as follows:

|                                   |                                     |
|-----------------------------------|-------------------------------------|
| Brian Green (Chair)               | Lorna Mein                          |
| Jon Bennett                       | Chris Mizen                         |
| Gabriela Lozano (Deputy Chair)    | Ivan Teage                          |
| Kate Lumsden                      | Lesley Tynan (resigned 20 Feb 2024) |
| Amy Jiang (appointed 1 July 2024) |                                     |

**Young Trustees:**

|                                              |                                             |
|----------------------------------------------|---------------------------------------------|
| Holly Biddulph (appointed 8 September 2024)  | Philip Morris (appointed 20 September 2023) |
| Charlotte Boggon (Deputy Chair)              | Chloe Oakley-Mudge (04/10/23 to 02/10/2024) |
| Claire Ducharme (appointed 16 January 2024)  | Sophie Price                                |
| Olaolu Eleso                                 | Katinka Rowland-Payne (until 10 April 2024) |
| Charlie Harvey (appointed 20 September 2023) | Sophie Ryeland                              |
| Ellena Jenks (appointed 2 August 2023)       | Roxanna Shah-Evans                          |
| Amy Jiang (2/11/23 to 30/06/24)              | Ellayna Taylor (resigned 8 April 2024)      |
| Daisy Mason (appointed 3 October 2024)       |                                             |

**Director:**  
Peter Littlewood

**Presidents:**

|                   |                   |
|-------------------|-------------------|
| Michael Aspel OBE | Ceallach Spellman |
| Steve Backshall   | Andy Stanton      |
| Adrian Cale       | Zoë Wanamaker CBE |
| John Craven OBE   | Naomi Wilkinson   |
| Jessica Morden MP | Callum Woodhouse  |
| Dermot O’Leary    |                   |

|                      |                        |
|----------------------|------------------------|
| <b>Bankers:</b>      | <b>Solicitors:</b>     |
| CAF Bank             | The Stokes Partnership |
| 25 Kings Hill Avenue | Kingfisher House       |
| Kings Hill           | Market Square          |
| West Malling         | Crewkerne              |
| Kent, ME19 4JQ       | Somerset, TA18 7LH     |

**Independent Examiners:**  
Jacob Trowbridge  
Bristol Community Accountants CIC  
The Park Daventry Road Knowle  
Bristol, BS4 1DQ

# Better Planet Education

## (Formerly known as Young People's Trust For The Environment C.I.O)

Reference and administrative information set out on page 2 forms part of this report.

### **Structure, governance and management**

The Young People's Trust for the Environment ("the Trust") is a charitable incorporated organisation (CIO) that was registered with the Charity Commission on 9th September 2013 and is governed by the rules and regulations set down in its Constitution. The Trustees passed a resolution to change the Charity's name to Better Planet Education and this was submitted to the Charity Commission on 5<sup>th</sup> August 2024. The Trustees believe that young people are the future of conservation and that suitable education from an early age is fundamentally important.

The Trust is a continuation in incorporated form of the Young People's Trust for the Environment and Nature Conservation (YPTENC), registered charity number 284885, which was first registered on 7 April 1982. In October 2013, the Trustees of YPTENC transferred its assets and operations in their entirety to the Young People's Trust for the Environment (registered charity number 1153740). In August 2024, the charity changed its name to Better Planet Education and a new website was launched at <https://www.betterplaneteducation.org.uk>

### **Trustees**

The Trust's overall strategic direction and policy decisions are determined by a Board of Trustees who meet 3 to 4 times per year. The Board delegates the translation of strategic goals into the achievement of operational objectives to the Director of the Trust, who in turn manages the Trust's resources to most effectively achieve its goals. The Director reports directly to the Board, providing up to date reports for the Trustees' scrutiny and query.

Trustees are chosen for their professional abilities and experience and for their strong interest in, and support for the Trust's objectives. As part of the recruitment process, prospective Trustees are invited to meet the Board providing an opportunity to gain some understanding of how the charity operates. Following this meeting, the Board decides whether to offer the candidate a Trusteeship. Prospective new Trustees are provided with information concerning the responsibilities of a trustee. Upon appointment they all complete an induction session with the Chair to familiarise them with how the ethos of Trust and how it operates as well as how their duties as a trustee fit with its work. All Trustees are required to complete a DBS check prior to their appointment.

The Constitution provides for a minimum of three Trustees. There is no maximum number of Trustees. The Chair is appointed by the Board and serves for a period of one year, after which he or she may put themselves forward for re-election. Trustees serve for a period of three years, after which they may be re-elected to the Board if they and their fellow Trustees are in agreement.

### **Approach to Risk**

The Trustees reviewed the risk register during the course of the year, examining the governance, operational, financial, external and compliance risks to which the charity may be exposed. Policies and procedures are in place to meet those that have been identified. The Trustees continue to be vigilant and keep processes under review. The major risks have been identified as:

- Uncertainty of income has been identified as the charity's major financial risk, which it is seeking to mitigate through fundraising from an increasingly diverse range of sources.
- Loss of key staff, especially given the charity's small size. This is addressed through key person insurance, making sure that salaries and attendant benefits are competitive, and through a crisis management plan.

At the time of preparing this report, a further risk review is under way.

# Better Planet Education

## Presidents

The Trust is fortunate in having a number of high-profile Presidents, who are entitled to attend the Board meetings but have no voting powers. Potential Presidents are suggested by either the Director or the Trustees and are appointed by agreement of the Board. The Trust is very grateful to its Presidents for their support and commitment.

## Young Trustees

YPTE's Constitution empowers its Trustees to create non-voting associate members of the CIO. Recognizing that YPTE is a charity set up primarily for young people a new class of non-voting member was created in 2014, that of 'Young Trustee'. Aged 16 to 24, they serve for a minimum term of 12 months, that can be extended by mutual agreement until their 25th birthday. The Young Trustees' purpose is to advise the Board on the Trust's future direction and strategy from a young person's perspective, and on the best methods for communicating with young people, but also to propose ideas for new projects. The Young Trustee function has continued to be developed in 2023-24.

## Management

The Director oversees the day-to-day management of the Trust and is personally responsible for delivering many of its services, assisted by trustees where they can bring their professional skills to bear. He was assisted by a part-time Education Officer (who was made redundant by mutual agreement in October 2023) and a new part-time Better Planet Education Officer. The Director has monthly reviews with the Chair and reports to the Board of Trustees at the regular board meetings. Channels of communication between the Director and Trustees are always kept open, so that issues and opportunities can be flagged and reacted to swiftly. YPTE's accounts are reviewed at six-monthly intervals by the Bristol Community Accountants CIC to ensure that the Trust's financial records are kept up to date.

## Objectives and activities of the charity

The objects of the charity as stated in its governing document are:

'To advance education for the public benefit, with a focus on children and young people, in particular but not exclusively by providing various educational activities, educational programmes and educational resources relating to the study of the natural environment and the positive role that conservation and preservation can play.'

In pursuit of its charitable objectives the Trust provides a range of educational activities and services aimed at young people aged between 5 and 18. The Trustees recognize the importance of providing materials that are useful for teachers the general public, so an increasing range of the Trust's information targets these groups.

## Public benefit statement

In shaping the objectives for the year and planning activities, the Trustees have considered the Charity Commission's guidance on public benefit, including the guidance 'public benefit: running a charity (PB2)'.

## The main activities undertaken to further the charity's public benefit in relation its purposes during the year

### Our website: [ypite.org.uk](http://ypite.org.uk)

As a small charity with a very small staff team, YPTE's website enables the charity to communicate with an audience that is disproportionately large. The website contains information in a range of forms, including fact sheets, downloadable publications, news updates, downloadable lesson plans and presentations and educational video clips. YPTE is fortunate to receive a large number of donated Google AdWords to significantly increase the site's visibility on the web for key terms like 'climate change', 'rainforests' and 'electric cars'.

### Development of new online resources

During the year, YPTE's range of downloadable lesson plans and presentations has continued to be updated. A suite of lesson plans on the topic of Heatwaves was created by YPTE in association with the Royal Meteorological Society in the

## Better Planet Education

summer of 2023. A total of 38 suites of lesson plans (most of which contain 4 or 5 separate lessons) are available for teachers to download free of charge. In addition, a range of 20 Home Learning Packs are available for parents to work on with their children. YPTE has continued to provide regular environmental news updates throughout the year for its online news page.

### Free talks and presentations in schools

YPTE provides free online talks on environmental issues to schools and other relevant bodies located anywhere in the UK, via videoconferencing software.

### Primary Awards for Green Education in Schools (PAGES)

Under a three-year programme of support from R&Co4Generations, YPTE continued to run the Primary Awards for Green Education in Schools (PAGES) for a second consecutive year. PAGES 2024, the final year of this programme, launched in September 2023, inviting primary schools across the UK to participate. This competition aims to inspire and support environmental education for children aged 5–11.

### Better Planet Schools

The Better Planet Schools platform ([www.betterplanetschools.org.uk](http://www.betterplanetschools.org.uk)) offers a dynamic environmental education program for UK primary schools. Building on the success of “Energy Challenges UK,” a behaviour change project previously developed by YPTE, the program encourages learning and child-led actions to reduce environmental impact. For instance, the Southend-on-Sea pilot project achieved annual energy reductions of 10–15% in participating schools, demonstrating the potential for significant national impact in reducing climate change effects and delivering cost savings.

By 2030, YPTE seeks to engage every UK primary school in the program, allowing annual participation through the selection of three modules each academic year. Each module spans a school term and covers topics such as energy conservation, climate change, waste reduction, biodiversity, air pollution, fast fashion, and sustainable food systems.

### Eco Action Awards for Schools

The Trust was sponsored by The Edwin Group to create a new environmental competition for secondary schools in England. The Awards asked schools to report on actions that were being undertaken by their students to improve the environment. YPTE created a web page to advertise the Awards ([ypite.org.uk/content/eco-action-awards-for-schools](http://ypite.org.uk/content/eco-action-awards-for-schools)), as well as sending emails to all secondary schools in England. The Eco Action Awards concluded in the summer term of 2023.

## The main achievements and performance of the charity during the year

### Website

During the year, [ypite.org.uk](http://ypite.org.uk) was visited around 800,000 times in the year to 31 March 2024. Most people accessed it from the United Kingdom, but there was also significant usage from countries like the USA, India, Canada and Australia.

### Better Planet Schools

A new Better Planet Schools Officer was recruited in April 2023 to actively engage with more schools and to facilitate further school recruitment. Some 476 schools had signed up for Better Planet Schools by 31 March 2024 – an increase of 70% from the year before – and were at various stages of progress through the programme. This means that Better Planet Schools has engaged thousands of young people to take positive action to benefit the environment. Funding from the public through The Big Give’s “Green Match Fund,” enabled pre-funded places for 100 more schools.

### Primary Awards for Green Education in Schools

39,719 young people took part in almost 300 entries for the Primary Awards for Green Education in Schools 2023, taking the total number of young people involved in entries in the two years since the competition launched to over 58,500. The joint UK Champions were Liberty Woodland School from Morden and Ystrad Mynach Primary School from Hengoed, Mid Glamorgan. A video celebrating the achievements of the four Regional Champions of the 2023 Awards can be viewed at <https://youtu.be/Vt8-yqhwB4?si=A-of3ukNRTTWodUK>

# Better Planet Education

## Young Trustees

Young Trustees have regular online meetings every two months, which enable them to take a more active role and spend more time sharing and discussing ideas for potential future projects that the Trust may undertake. Meetings take place in the evenings – a time chosen by the Young Trustees to fit in with academic studies and work commitments – and are usually attended by the Director and a Trustee, who has special responsibility for the Young Trustee programme. This special Trustee role is now being fulfilled by a former Young Trustee.

## Eco Action Awards

Entries were received from Eco Clubs at 32 secondary schools across England. These showed the excellent work that was being done by small groups of students to raise awareness of environmental issues and to take practical action to improve the environment at their schools. The winners of the 2023 competition were the Eco Group from St Christopher's CE High School, Accrington, who organized a very successful pre-loved uniform pop-up store.

## Free talks in schools

During the year, the Director delivered 55 talks to audiences totalling 4,780 people.

## The difference the charity's performance during the year has made to the beneficiaries of the charity

Over the past year, YPTE's information and education services have reached over 900,000 young people, teachers, and members of the public. Many more have gained valuable insights into environmental issues through lessons inspired by YPTE's carefully designed lesson plans.

The **Better Planet Schools** program has introduced a fresh approach to environmental education, fostering child-led behavioural changes that benefit not only schools but also extend to students' families, creating a ripple effect of positive environmental impact.

The **Primary Awards for Green Education in Schools** has sparked a passion for the natural world among young people, inspiring them to undertake outstanding environmental initiatives. This enthusiasm is evident in the diverse range of activities and ideas submitted by primary schools across the UK.

Similarly, the **Eco Action Awards for Schools** has empowered secondary school students to channel their passion for the environment into meaningful actions, allowing them to showcase their commitment to creating a better planet.

During the 2023-24 academic year, the charity facilitated an estimated one million 'eco hours.' This figure represents the time spent learning through YPTE's website, teaching with its lesson plans, and participating in its environmental education and action programs. By making its resources more accessible and engaging, YPTE continues to inspire young people to take meaningful steps toward environmental stewardship.

Despite operating with a small staff team, supplemented occasionally by specialist services, YPTE has achieved remarkable reach and impact, which continues to grow year after year.

## Plans for the Future

Significant changes are planned for 2024-25, including a rebrand to become Better Planet Education. The new name was decided as a result of a consultation with users of the charity's services, its Presidents, Trustees, Young Trustees and staff. It is felt that it better represents the charity, whilst having a close association with the Better Planet Schools brand.

Along with the change of name, a new website was launched in September 2024 and can be found at <https://www.betterplaneteducation.org.uk>. The new website offers an intuitive, user-friendly interface that streamlines access to premium resources on nature and environmental issues. From novices to eco-champions, Better Planet Education caters to all levels of environmental understanding, providing attractive and engaging content for teachers, parents, and young people alike.

## Better Planet Education

It features a comprehensive array of environmental topics, including climate change, plastic pollution, deforestation, and biodiversity conservation. It offers free downloadable lesson plans, assembly presentations, home learning packs, and over 200 fact sheets on various species and environmental subjects. A highlight is the "Young People's Voices" section, showcasing youth-created content and encouraging active participation in environmental discourse.

Despite considerable efforts it has not so far been possible to recruit a new sponsor for PAGES. This was hitherto a substantial source of revenue and an intensive programme of fundraising is addressing the shortfall, which has already met with considerable success. Support is being sought from a wider range of charitable trusts, and online techniques are being developed to further diversify the charity's sources of income. Significant revenue is also anticipated in the second quarter of the 2025/26 financial year from donations connected to two Environment Agency enforcement undertakings.

### **Fundraising activities during the year in review**

The majority of the Trust's funds during the year were derived from donations and sponsorships. Google GrantsPro donated free Google Ads worth £310,059 to the Trust, which resulted in 135,529 visits to the educational resources on the charity's website. This is an in-kind donation only and no cash alternative is available. This funding was used to increase the visibility of YPTE's information services on Google searches and therefore formed a key part of YPTE's charitable activities for the year.

A third and final donation of £75,000 was received from the King Baudouin Foundation on behalf of R&Co4Generations for the operation of the Primary Awards for Green Education in Schools 2024. The Trustees would like to express their sincere thanks to R&Co4Generations for their generous support for the Awards and for the charity.

Other notable donations included £14,977 from the Green Match Fund to assist the charity in providing free places for schools wishing to participate in Better Planet Schools. The Sureserve Group contributed £10,000 towards Better Planet Schools, with a further £600 coming from the Aviva Community Fund and £200 from Titan Elevators. A core funding grant of £25,000 was received from the Postcode Local Trust. A donation of £1,000 was received from L'Ecole de Battersea, along with £590 from DMK Potential, £566 from Speenhamland School, £235 from Sydney Russell School, all to assist with the charity's operations. Other donations included £891 from Spots and Stripes, £771 from Argus media, £3145 from Aspey Energy, £400 from the Fitton Trust, £300 from Edwin Matthews, £130 from Skinflint Design and £100 from Pembury U3A.

### **Financial review**

In the year in review, YPTE's income totalled £476,221 (£476,352 in 2022-23). A significant proportion of this income, amounting to some £310,059 (£318,260 2022-23) was derived from in-kind donations made by Google to provide YPTE with free Google Ads. In cash terms, YPTE's income totalled £166,162 (£158,092 in 2022-23). YPTE's total expenditure was £460,636 (£442,577 in 2022-23).

### **Policies on reserves**

Having long recognised that the charity has been dependent on a major corporate sponsorship and substantial grants from a relatively small number of charitable trusts, the Board's policy is to hold reserves amounting to 12 months of operating costs, excluding those attributable to the AdWords donated by Google. This was designed to provide a suitable contingency in the event of a downturn in income. As at 31 March 2024, the Trust had total assets of £196,598, of which £33,001 was restricted, thus slightly exceeding the reserves policy target.

# Better Planet Education

## Details of The Independent Examiner

Bristol Community Accountants C.I.C was appointed as the charity's independent examiner during the year.

## Trustees' Responsibilities in relation to the financial statements

The charity trustees are responsible for preparing a trustees' annual report and financial statements in accordance with the accounting policies set out in notes to the accounts and comply with the Trust's governing document, the Charities Act 2011 and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard for Smaller Entities published on 16 July 2014.

The law applicable to charities in England and Wales requires the charity trustees to prepare financial statements for each year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, of the charity for that period. In preparing the financial statements, the trustees are required to :-

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the applicable Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the financial statements;

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the governing document. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are also responsible for the contents of the trustees' report, and the statutory responsibility of the Independent Examiner in relation to the trustees' report is limited to examining the report and ensuring that, on the face of the report, there are no material inconsistencies with the figures disclosed in the financial statements.

The financial statements have been prepared implementing the Statement of Recommended Practice for Accounting and Reporting by Charities 2015 and in accordance with the Financial Reporting Standard for Smaller Entities 2015.

This report was approved by the board of trustees on 15 January 2025.

Signed by:  Date 17/01/2025  
 196FEA68A27042F...

Brian Green  
Chair

## Better Planet Education

I report on the unaudited accounts for the year ended 31<sup>st</sup> March 2024 set out on pages 10 to 19.

### Responsibilities and basis of report

As the charity trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the CIO's accounts carried out under section 145 of the Act. In carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

### Independent examiner's statement

Since the charity's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of The Association of Accounting Technicians, which is one of the listed bodies.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

It should be noted that Bristol Community Accountants provide bookkeeping services to YPTE. I confirm that my duties are segregated, and I am not involved in the day-to-day bookkeeping matters of the charity.

Jacob Trowbridge MAAT  
Bristol Community Accountants CIC  
The Park,  
Daventry Road  
Knowle,  
Bristol,  
BS4 1DQ

DocuSigned by:  
  
D70803CDB8D7427...

17/01/2025  
Date.....

Better Planet Education

STATEMENT OF FINANCIAL ACTIVITIES (Including Income and Expenditure Account)

YEAR ENDED 31 MARCH 2024

|                                         |      | General Funds | Restricted Funds | Total Funds 2024 | Total Funds 2023 |
|-----------------------------------------|------|---------------|------------------|------------------|------------------|
|                                         |      |               |                  |                  | **               |
|                                         | Note | £             | £                | £                | £                |
| Incoming and Endowments from:           |      |               |                  |                  |                  |
| Incoming resources from generated funds |      |               |                  |                  |                  |
| Donations and legacies                  | 3    | 362,532       | 99,977           | 462,509          | 440,942          |
| Charitable activities                   | 4    | 10,000        | -                | 10,000           | 34,300           |
| Investments                             | 5    | 3,712         | -                | 3,712            | 1,110            |
| Total                                   |      | 376,244       | 99,977           | 476,221          | 476,352          |
| Expenditure On:                         |      |               |                  |                  |                  |
| Raising funds                           | 6    | -             | 3,772            | 3,772            | 3,021            |
| Charitable activities                   | 7    | 332,638       | 124,226          | 456,864          | 439,556          |
| Total                                   |      | 332,638       | 127,998          | 460,636          | 442,577          |
| Net movement in funds                   |      | 43,606        | (28,021)         | 15,585           | 33,775           |
| Total funds brought forward             |      | 119,991       | 61,022           | 181,013          | 147,238          |
| Total Funds Carried Forward             | 14   | 163,597       | 33,001           | 196,598          | 181,013          |

All of the activities of the charity are classed as continuing

The notes on pages 12 to 19 form part of these financial statements

As required by paragraph 4.67 of the SORP, the brought forward and carried forward funds above have been agreed to the Balance Sheet.

\*\* See note 16 for full comparative for 2023

Better Planet Education

BALANCE SHEET

YEAR ENDED 31 MARCH 2024

|                                                | Note | 2024<br>£ | 2023<br>£ |
|------------------------------------------------|------|-----------|-----------|
| Fixed assets                                   |      |           |           |
| Tangible assets                                | 11   | 644       | 965       |
| Current assets                                 |      |           |           |
| Debtors                                        | 12   | 7,055     | 2,186     |
| Cash at bank and in hand                       |      | 190,819   | 181,524   |
| Total current assets                           |      | 197,874   | 183,710   |
| Liabilities                                    |      |           |           |
| Creditors: Amounts falling due within one year | 13   | (1,920)   | (3,662)   |
| Net current assets or liabilities              |      | 195,954   | 180,048   |
| Total net assets or liabilities                |      | 196,598   | 181,013   |
| The Funds of the Charity                       | 14   |           |           |
| Restricted funds                               |      | 33,001    | 61,022    |
| Unrestricted funds                             |      | 163,597   | 119,991   |
|                                                |      | 196,598   | 181,013   |

These financial statements were approved by the trustees on the 15/01/2025 and are signed on their behalf by:

Signed by:  
 17/01/2025  
196FEA68A27042F...  
Brian Green

The notes on pages 12 to 19 form part of these financial statements

Better Planet Education

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2024

1 Basis of Preparation

- a) These accounts have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts.  
  
The financial statements have been prepared in accordance with the Charities SORP (FRS 102) - Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019), and the Charities Act 2011
- b) The trustees consider that there are no material uncertainties about the charity's ability to continue as a going concern.
- c) The charity meets the definition of a public benefit entity as defined by FRS 102.

2 Accounting Policies

- a) Income from donations is included in income when these are receivable, except as follows:
  - i) When donors specify that donations given to the charity must be used in future accounting periods, the income is deferred until those periods.
  - ii) When donors impose conditions which have to be fulfilled before the charity becomes entitled to use such income, the income is deferred until the pre-condition have been met.
- b) Expenditure is recognised in the period in which it is incurred. Expenditure includes attributable VAT which cannot be recovered.
- c) Most expenditure is directly attributable to specific activities, and has been included in those cost categories. Support cost have been allocated 100% towards the charitable activities of the charity.
- e) Rentals applicable to operating lease agreements where substantially all of the benefits and risks of ownership remain with the lessor are charged against profits on a straight-line basis over the period of the lease.
- f) Unrestricted funds can be used in accordance with the charitable objects at the discretion of the trustees.
- g) Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.
- h) Tangible fixed assets and depreciation  
  
Tangible fixed assets are carried at cost less accumulated depreciation and impairment losses.  
  
Depreciation is calculated so as to write off the cost of an asset, less its estimated residual value, over the useful economic life of that asset as follows:  
  

|                  |     |               |
|------------------|-----|---------------|
| Office Equipment | 20% | straight line |
|------------------|-----|---------------|
- i) Trade and other creditors: Short term creditors are measured at the transaction price. Other creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.
- j) Financial Instruments: The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

Better Planet Education

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2024

- l) Pensions costs: The charitable company operates a defined contribution pension scheme. The assets of the scheme are held separately from those of the charitable company in an independently administered fund. Pension costs charged in the financial statements represent the contribution payable by the charitable company during the year.
- k) The trustees confirm, in accordance with the Charitable Incorporated Organisations (General) Regulations 2012, that at year end the CIO did not have any outstanding guarantees to third parties nor any debts secured on assets of the CIO.

Income and Endowments From:

3 Donations and Legacies

|                                    | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2024<br>£ | Total Funds<br>2023<br>£ |
|------------------------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Donations & Grants                 | 50,996                     | 98,294                   | 149,290                  | 121,982                  |
| Gift aid                           | 1,477                      | 1,683                    | 3,160                    | 700                      |
| Google donated services (see note) | 310,059                    | -                        | 310,059                  | 318,260                  |
|                                    | 362,532                    | 99,977                   | 462,509                  | 440,942                  |

Donations and Legacies prior year

|                         |         |         |         |
|-------------------------|---------|---------|---------|
| Donations               | 22,576  | 99,406  | 121,982 |
| Gift Aid                | 19      | 681     | 700     |
| Google donated services | 318,260 | -       | 318,260 |
|                         | 340,855 | 100,087 | 440,942 |

4 Charitable Activities

|                               | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2024<br>£ | Total Funds<br>2023<br>£ |
|-------------------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Eco action awards sponsorship | 10,000                     | -                        | 10,000                   | 10,000                   |
| Other fees                    | -                          | -                        | -                        | 21,300                   |
| Lesson plan sponsorship fees  | -                          | -                        | -                        | 3,000                    |
|                               | 10,000                     | -                        | 10,000                   | 34,300                   |

Charitable Activities prior year - all unrestricted

Better Planet Education

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2024

---

5 Investments

|                          | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2024<br>£ | Total Funds<br>2023<br>£ |
|--------------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Bank interest receivable | 3,712                      | -                        | 3,712                    | 1,110                    |
|                          | <u>3,712</u>               | <u>-</u>                 | <u>3,712</u>             | <u>1,110</u>             |

Investments prior year - all unrestricted

Donated services basis of valuation

The value of the services donated from google is based on a Google AdWords cost per click rate of 203p on 156,499 clicks.

Better Planet Education

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2024

Expenditure on:

6 Raising Funds

|                     | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2024<br>£ | Total Funds<br>2023<br>£ |
|---------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Salaries & pensions | -                          | 3,772                    | 3,772                    | 3,021                    |
|                     | -                          | 3,772                    | 3,772                    | 3,021                    |

Raising funds prior year - all unrestricted

7 Charitable Activities

|                                  | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2024<br>£ | Total Funds<br>2023<br>£ |
|----------------------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Advertising - Inc Google AdWords | 310,059                    | -                        | 310,059                  | 323,002                  |
| Salaries, pensions & benefits    | 615                        | 90,177                   | 90,792                   | 80,256                   |
| Awards and Prizes                | -                          | 4,112                    | 4,112                    | -                        |
| PAGES awards                     | -                          | 18,500                   | 18,500                   | 14,850                   |
| Website costs                    | 5,570                      | 3,865                    | 9,435                    | 7,957                    |
| Insurance                        | 2,252                      | -                        | 2,252                    | 2,563                    |
| Accountancy fees                 | 1,897                      | -                        | 1,897                    | 1,543                    |
| Travel & Entertainment           | 524                        | -                        | 524                      | 420                      |
| Irrecoverable VAT                | 3,038                      | -                        | 3,038                    | 2,345                    |
| Film/Production Costs            | -                          | -                        | -                        | 3,000                    |
| Staff Training                   | 354                        | -                        | 354                      | -                        |
| Depreciation                     | 321                        | -                        | 321                      | 321                      |
| Rent & room hire                 | 948                        | 696                      | 1,644                    | 1,185                    |
| Subscriptions                    | 824                        | -                        | 824                      | 662                      |
| Stationery, postage & carriage   | 9                          | 438                      | 447                      | 4                        |
| Telephone                        | 160                        | -                        | 160                      | 160                      |
| Consultancy                      | 581                        | 5,000                    | 5,581                    | -                        |
| Sundries                         | 86                         | -                        | 86                       | 177                      |
| Office/general administrative    | -                          | -                        | -                        | 16                       |
| Advertising                      | 5,298                      | 403                      | 5,701                    | -                        |
| Minor equipment                  | -                          | 1,035                    | 1,035                    | 815                      |
| Bank and finance charges         | 78                         | -                        | 78                       | 142                      |
| DBS checks                       | 24                         | -                        | 24                       | 138                      |
|                                  | 332,638                    | 124,226                  | 456,864                  | 439,556                  |

Charitable Activities prior year - all unrestricted

**Better Planet Education**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**YEAR ENDED 31 MARCH 2024**

---

**8 Net incoming resources for the year**

This is stated after charging:

|                            | 2024 | 2023 |
|----------------------------|------|------|
|                            | £    | £    |
| Independent Examiner's fee | 950  | 924  |
| Accountancy services       | 947  | 619  |
| Depreciation               | 321  | 321  |

**9 Staff costs and numbers**

The aggregate payroll costs were:

|                                                | 2024          | 2023          |
|------------------------------------------------|---------------|---------------|
|                                                | £             | £             |
| Wages and salaries                             | 82,144        | 71,242        |
| Social security costs                          | 3,126         | 3,092         |
| Employer's pension contributions               | 6,454         | 6,286         |
| Other employee benefits                        | 2,840         | 2,657         |
| <b>Total salaries, wages and related costs</b> | <b>94,564</b> | <b>83,277</b> |

Number of employees who received emoluments (excluding pension costs) in excess of £60,000 per annum.  
1 employee: Band £60,000 - £70,000

|                                                              | 2024 | 2023 |
|--------------------------------------------------------------|------|------|
| The average number of total staff employed in the year was:- | 2.5  | 2.0  |

Total employee benefits paid to key management personnel during the year (inc pension costs) were £76,276  
(2023: £69,987)

**Trustee expenses**

The charity trustees were not paid or received any other benefits from employment with the charity in the year (2023: £nil) No trustees received reimbursement for board expenses incurred throughout the year (2023: £nil).  
No charity trustee received payment for professional or other services supplied to the charity (2023: £nil).

**Related Party Transactions**

During the year, £1,310 was paid towards Healthcare Insurance for the Trust Director's wife. (2023: £1,237)

**10 Corporation Taxation**

The charity is exempt from tax on income and gains falling within section 505 of the Taxes Act 1988 or section 252 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objects.

Better Planet Education

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2024

---

11 Tangible fixed assets

|                              | Office<br>Equipment | Total        |
|------------------------------|---------------------|--------------|
|                              | £                   | £            |
| Cost                         |                     |              |
| At the beginning of the year | 1,607               | 1,607        |
| At the end of the year       | <u>1,607</u>        | <u>1,607</u> |
| Depreciation                 |                     |              |
| At the beginning of the year | 642                 | 642          |
| Charge for the year          | 321                 | 321          |
| At the end of the year       | <u>963</u>          | <u>963</u>   |
| Net book value               |                     |              |
| At the beginning of the year | 965                 | 965          |
| At the end of the year       | <u>644</u>          | <u>644</u>   |

12 Debtors

|               | 2024         | 2023         |
|---------------|--------------|--------------|
|               | £            | £            |
| VAT           | 2,879        | -            |
| Other debtors | 1,560        | -            |
| Prepayments   | 2,616        | 2,186        |
|               | <u>7,055</u> | <u>2,186</u> |

13 Creditors: amounts falling due within one year

|                                    | 2024         | 2023         |
|------------------------------------|--------------|--------------|
|                                    | £            | £            |
| Accruals and deferred Income       | 950          | 924          |
| Taxation and Social Security Costs | 970          | 2,738        |
|                                    | <u>1,920</u> | <u>3,662</u> |

Better Planet Education

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2024

---

14 Analysis of Charitable Funds

|                          | At<br>01-Apr<br>2023<br>£ | Incoming<br>resources<br>£ | Outgoing<br>resources<br>£ | Transfers<br>£ | At<br>31-Mar<br>2024<br>£ |
|--------------------------|---------------------------|----------------------------|----------------------------|----------------|---------------------------|
| Unrestricted funds       |                           |                            |                            |                |                           |
| General fund             | 119,991                   | 376,244                    | (332,638)                  | -              | 163,597                   |
| Total unrestricted funds | 119,991                   | 376,244                    | (332,638)                  | -              | 163,597                   |
| Restricted funds         |                           |                            |                            |                |                           |
| Better Planet Schools    | 22,523                    | 24,977                     | (47,500)                   | -              | -                         |
| Eco Action Awards Prizes | 4,000                     | -                          | (4,000)                    | -              | -                         |
| PAGES                    | 34,499                    | 75,000                     | (76,498)                   | -              | 33,001                    |
| Total restricted funds   | 61,022                    | 99,977                     | (127,998)                  | -              | 33,001                    |
| Total funds              | 181,013                   | 476,221                    | (460,636)                  | -              | 196,598                   |

Purpose of Funds:

Designated Funds:

**Better Energy School Awards** - reserved for Better Energy School Awards prize giving

Restricted Funds:

**Better Planet Schools:** Towards the funding of pre-funded places to enable primary schools in the UK to participate in Better Planet Schools, YPTE’s online environmental education programme, free of charge.

**PAGES:** The Primary Awards for Green Education in Schools aim to assist and encourage environmental education for young people aged 5-11 who attend primary schools in England, Scotland and Wales. They are supported by R&Co4Generations, via a donation received from the King Baudouin Foundation. The prize fund for each year of the Awards is worth £15,000. A total of 48 prizes, worth between £100 and £2,000 are distributed to winning schools.

**Eco Action Awards Prizes:** Sponsored by The Edwin Group, the Eco Action Awards were open to all secondary schools in England. A prize fund of £4,000 was shared between three winning schools.

Better Planet Education

NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2024

---

15 Analysis of net assets between funds

|                                        | General<br>Fund<br>£ | Restricted<br>Funds<br>£ | Total<br>£     |
|----------------------------------------|----------------------|--------------------------|----------------|
| Tangible Fixed Assets                  | 644                  | -                        | 644            |
| Cash at Bank and in Hand               | 157,818              | 33,001                   | 190,819        |
| Other Net Current Assets/(Liabilities) | 5,135                | -                        | 5,135          |
| <b>Total</b>                           | <b>163,597</b>       | <b>33,001</b>            | <b>196,598</b> |

16 Analysis of prior year funds, as required by paragraph 4.2. of the SORP

|                                      | Prior Year<br>Unrestricted<br>Funds<br>2023<br>£ | Prior Year<br>Restricted<br>Funds<br>2023<br>£ | Prior Year<br>Total<br>Funds<br>2023<br>£ |
|--------------------------------------|--------------------------------------------------|------------------------------------------------|-------------------------------------------|
| <b>Income and Endowments From:</b>   |                                                  |                                                |                                           |
| Donations and legacies               | 340,855                                          | 100,087                                        | 440,942                                   |
| Charitable activities                | 29,000                                           | 5,300                                          | 34,300                                    |
| Investments                          | 1,110                                            | -                                              | 1,110                                     |
| <b>Total</b>                         | <b>370,965</b>                                   | <b>105,387</b>                                 | <b>476,352</b>                            |
| <b>Expenditure On:</b>               |                                                  |                                                |                                           |
| Raising funds                        | 3,021                                            | -                                              | 3,021                                     |
| Charitable activities                | 360,841                                          | 78,715                                         | 439,556                                   |
| <b>Total</b>                         | <b>363,862</b>                                   | <b>78,715</b>                                  | <b>442,577</b>                            |
| <b>Net income/(expenditure)</b>      | <b>7,103</b>                                     | <b>26,672</b>                                  | <b>33,775</b>                             |
| Transfers between funds              | -                                                | -                                              | -                                         |
| <b>Other Recognised Gains/Losses</b> | <b>-</b>                                         | <b>-</b>                                       | <b>-</b>                                  |
| Net movement in funds                | 7,103                                            | 26,672                                         | 33,775                                    |
| <b>Reconciliation of Funds:</b>      |                                                  |                                                |                                           |
| Total funds brought forward          | 112,888                                          | 34,350                                         | 147,238                                   |
| <b>Total funds carried forward</b>   | <b>119,991</b>                                   | <b>61,022</b>                                  | <b>181,013</b>                            |

---

# Accounts

---

**Young People's Trust For The Environment C.I.O**

**Board of Trustees' Report and Financial Statements  
For the Year Ended 31 March 2023**

Registered Charity Number: 1153740

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## REFERENCE AND ADMINISTRATIVE DETAILS

**Registered Name:** Young People's Trust for The Environment

**Registered Charity Number:** 1153740

**Registered Address:** Young People's Trust for the Environment  
Yeovil Innovation Centre  
Barracks Close, Copse Road  
Yeovil, Somerset, BA22 8RN

### Trustees:

The trustees and officers serving during the year and since the year end were as follows:

|                                         |                                         |
|-----------------------------------------|-----------------------------------------|
| Brian Green (Chair)                     | Gabriela Lozano (Deputy Chair)          |
| Jon Bennett (appointed 12 January 2023) | Lorna Mein (appointed 7 March 2023)     |
| Ray Dafter (resigned 17 July 2022)      | Chris Mizen (appointed 11 October 2022) |
| Nicholas Gibson (resigned 17 July 2022) | Kate Lumsden                            |
| Ros Holness (resigned 17 July 2022)     | Ivan Teage (appointed 29 March 2023)    |
| Chris Jones (resigned 13 May 2023)      | Lesley Tynan                            |

### Young Trustees:

|                       |                                      |
|-----------------------|--------------------------------------|
| Charlotte Boggon      | Sophie Ryeland                       |
| Olaolu Eleso          | Roxanna Shah-Evans                   |
| Sophie Price          | Lela Tamana (resigned February 2023) |
| Katinka Rowland-Payne | Ellayna Taylor                       |

### Director:

Peter Littlewood

### Presidents:

|                   |                   |
|-------------------|-------------------|
| Michael Aspel OBE | Ceallach Spellman |
| Steve Backshall   | Andy Stanton      |
| Adrian Cale       | Zoë Wanamaker CBE |
| John Craven OBE   | Naomi Wilkinson   |
| Jessica Morden MP | Callum Woodhouse  |
| Dermot O'Leary    |                   |

### Bankers:

CAF Bank  
25 Kings Hill Avenue  
Kings Hill  
West Malling  
Kent, ME19 4JQ

### Solicitors:

The Stokes Partnership  
Kingfisher House  
Market Square  
Crewkerne  
Somerset, TA18 7LH

### Independent Examiners:

Joanne Trowbridge  
Bristol Community Accountants CIC  
The Park Daventry  
Road Knowle  
Bristol, BS4 1DQ

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2023

The trustees present their report and accounts for the year ended 31 March 2023:

Reference and administrative information set out on page 2 forms part of this report.

### **Structure, governance and management**

The Young People's Trust for the Environment ("the Trust") is a charitable incorporated organisation (CIO) that was registered with the Charity Commission on 9th September 2013 and is governed by the rules and regulations set down in its Constitution. The Trustees believe that young people are the future of conservation and that education from an early age is fundamentally important to the future conservation of the planet.

The Trust is a continuation in incorporated form of the Young People's Trust for the Environment and Nature Conservation (YPTENC), registered charity number 284885, which was first registered on 7 April 1982. In October 2013, the Trustees of YPTENC transferred its assets and operations in their entirety to the Young People's Trust for the Environment (registered charity number 1153740).

### **Trustees**

The Trust's overall strategic direction and policy decisions are determined by a Board of Trustees who meet 3 to 4 times per year. The Board delegates the translation of strategic goals into the achievement of operational objectives to the Director of the Trust, who in turn manages the Trust's resources to most effectively achieve its goals. The Director reports directly to the Board, providing up to date reports for the Trustees' scrutiny and query.

This marked a pivotal year for the Board, because four Trustees, including three of those associated with the CIO's creation, had served their maximum terms of nine consecutive years in office and were required to stand down, in accordance with the charity's Constitution and Charity Commission guidance. The Board would like to thank them all for their outstanding leadership, commitment and service to the charity.

Significant efforts were made to recruit new Trustees, with advertisements placed on several online Trustee recruitment sites. A number of potential candidates were interviewed by the Chair, Deputy Chair and Director.

Those shortlisted were given the opportunity to attend a meeting of the Board of Trustees as a guest. Following the meeting, with the Board's agreement, candidates judged successful were offered the opportunity to become a Trustee.

The Trustees selected were chosen for their professional abilities and experience and for their strong interest in, and support for the Trust's objectives. As part of the recruitment process they were provided with information concerning the responsibilities of a trustee. Upon appointment they all had an induction session with the Chair to familiarise them with how the ethos of Trust and how it operates.

The Constitution provides for a minimum of three Trustees. There is no maximum number of Trustees. The Chair is appointed by the Board and serves for a period of one year, after which he or she may put themselves forward for re-election. Trustees serve for a period of three years, after which they may be re-elected to the Board if they and their fellow Trustees are in agreement.

### **Presidents**

The Trust is fortunate in having a number of high profile Presidents, who are entitled to attend the Board meetings but have no voting powers. Potential Presidents are suggested by either the Director or the Trustees and are appointed by agreement of the Board. The Trust is very grateful to its Presidents for their support and commitment.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2023

### Young Trustees

YPTE's Constitution empowers its Trustees to create non-voting associate members of the CIO. Recognizing that YPTE is a charity set up primarily for young people a new class of non-voting member was created in 2014, that of 'Young Trustee'. Aged 16 to 24, they serve for a minimum term of 12 months, that can be extended to anything up to 48 months by mutual agreement, or until their 25th birthday, whichever comes first. The Young Trustees' purpose is to advise the Board on the Trust's future direction and strategy from a young person's perspective, and in particular on the best methods for communicating with young people, but also to propose ideas for new projects. The Young Trustee role has undergone considerable development in the last year.

### Management

The Director oversees the day-to-day management of the Trust and is personally responsible for delivering many of its services. He is assisted by a part-time Education Officer and reports to the Board of Trustees at the regular board meetings. Channels of communication between the Director and Trustees are kept open at all times, so that issues and opportunities can be flagged up and reacted to swiftly at any time. YPTE's accounts are reviewed at six-monthly intervals by the Bristol Community Accountants CIC to ensure that the Trust's financial records are kept up-to-date.

### Objectives and activities of the charity

The objects of the charity as stated in its governing document are:

'To advance education for the public benefit, with a focus on children and young people, in particular but not exclusively by providing various educational activities, educational programmes and educational resources relating to the study of the natural environment and the positive role that conservation and preservation can play.'

In pursuit of its charitable objectives the Trust provides a range of educational activities and services aimed at young people aged between 5 and 18. The Trustees recognise the importance of providing materials that are useful for teachers the general public, so an increasing range of the Trust's information targets these groups.

### Public benefit statement

In shaping the objectives for the year and planning activities, the Trustees have considered the Charity Commission's guidance on public benefit, including the guidance 'public benefit: running a charity (PB2)'.

### The main activities undertaken to further the charity's public benefit in relation its purposes during the year

#### Our website: [yppte.org.uk](https://yppte.org.uk)

As a small charity with a very small staff team, YPTE's website enables the charity to communicate with an audience that is disproportionately large. The website contains information in a range of forms, including fact sheets, downloadable publications, news updates, downloadable lesson plans and presentations and educational video clips. YPTE makes use of donated Google AdWords to significantly increase the site's visibility on the web for key terms like 'climate change'.

#### Development of new online resources

During the year, YPTE's range of downloadable lesson plans and presentations has continued to be updated and added to. A suite of lesson plans on the topic of Heatwaves was created by YPTE in association with the Royal Meteorological Society. A total of 38 suites of lesson plans (most of which contain 4 or 5 separate lessons) are available for teachers to download free of charge. The full range of YPTE's lesson plans can be seen here: <https://yppte.org.uk/lesson-plans/browse>. In addition, a range of 20 Home Learning Packs are available for parents to work on with their children at home. YPTE has continued to provide regular environmental news updates throughout the year for its online news page: <https://yppte.org.uk/news>.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2023

### **Free talks and presentations in schools**

YPTE provides free, in-person talks on environmental issues to schools within a 30-mile radius of its headquarters in Yeovil, Somerset and online to schools located anywhere in the UK, via videoconferencing software. During the year, 43 talks were delivered by the Director to audiences of 2,468 young people in locations as widespread as Barnsley and Falmouth.

### **Primary Awards for Green Education in Schools (PAGES)**

Thanks to a continuing donation from R&Co4Generations, YPTE has run the Primary Awards for Green Education in Schools (PAGES) for a second year, with PAGES 2023 launching in July 2022. The competition aims to assist and encourage environmental education for young people aged 5-11 and is open to all primary schools in the UK.

### **Better Planet Schools**

Better Planet Schools (<https://www.betterplanetschools.org.uk>) is an online environmental education platform for primary schools in the UK. It is intended to be an inspirational programme of learning and child-led behaviour change and is based upon "Energy Challenges UK", a behaviour change project that YPTE developed for Southend-on-Sea Council that resulted in annual energy reductions of 10 to 15% in participating schools. The significance of these reductions at a national level would undoubtedly be considerable, not only in reducing the climate change impacts of the UK's entire school estate, but in delivering considerable cost savings too.

The Trust aims for all of the UK's primary schools to have been involved in Better Planet Schools by 2030. Schools will be able to participate year-on-year, by choosing three 'modules' of study each academic year. Each module lasts for approximately a school term of learning and action. Currently available modules include: saving energy; climate change and flooding; reducing plastic and other waste; increasing opportunities for biodiversity and nature in school grounds; air pollution; fast fashion; food and farming; endangered species and transport. YPTE will continue to develop new modules as required.

Further funding was provided by the public via The Big Give's "Green Match Fund", enabling YPTE to offer pre-funded places to a further 100 primary schools. Better Planet Schools launched in September 2021 and as at 31 March 2023, almost 300 schools have signed up.

A new part-time Outreach Assistant was recruited in March 2023 and will join YPTE's staff team to provide a point of contact for teachers in participating schools and to engage directly in the recruitment of new schools.

### **Eco Action Awards for Schools**

The Trust was sponsored by The Edwin Group to create a new environmental competition for secondary schools in England. The Awards asked schools to report on actions that were being undertaken by their students to improve the environment. YPTE created a web page to advertise the Awards ([yppte.org.uk/content/eco-action-awards-for-schools](https://yppte.org.uk/content/eco-action-awards-for-schools)), as well as sending emails to all secondary schools in England.

## **The main achievements and performance of the charity during the year**

### **Website**

During the year, [yppte.org.uk](https://yppte.org.uk) was visited 1,245,643 times and 2,634,139 pages of information were downloaded from the site. Additionally, 113,364 lesson plans were downloaded in the year to 31 March 2023.

### **Better Planet Schools**

Almost 300 schools have signed up for Better Planet Schools and are at various stages of progress through the programme. This means that Better Planet Schools already has the potential to inspire around thousands of young people to take positive action to benefit the environment. Somerset County Council has made it possible for all of its 134 maintained primary schools to participate in Better Planet Schools. Thanks to the Essex Climate Action Challenge Fund, 60 places are also available for primary schools in Essex.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2023

### **Primary Awards for Green Education in Schools**

39,917 young people took part in almost 300 entries for the Primary Awards for Green Education in Schools 2023, taking the total number of young people involved in entries since the competition launched to over 58,500. The joint UK Champions were Liberty Woodland School from Morden and Ystrad Mynach Primary School from Hengoed, Mid Glamorgan. A video celebrating the achievements of the four Regional Champions of the 2023 Awards can be viewed at <https://youtu.be/Vt8-yqhwB4?si=A-of3ukNRTTWodUK>

### **Young Trustees**

The Trust has invested a considerable amount of effort into developing its Young Trustee board. Young Trustees now have separate online meetings every two months, which enable them to take a more active role and spend more time sharing and discussing ideas for potential future projects that the Trust may undertake. Meetings take place in the evenings – a time chosen by the Young Trustees to fit in with academic studies and work commitments – and are usually attended by the Director and two Trustees, including one who has special responsibility for the Young Trustee programme, having himself been one of the Trust's first Young Trustees in 2014.

### **Eco Action Awards**

Entries were received from Eco Clubs at 32 secondary schools across England. These showed the excellent work that was being done by small groups of students to raise awareness of environmental issues and to take practical action to improve the environment at their schools. The winners of the 2023 competition were the Eco Group from St Christopher's CE High School, Accrington, who organized a very successful pre-loved uniform pop-up store.

### **The difference the charity's performance during the year has made to the beneficiaries of the charity**

Over a million young people, teachers and members of the public have used YPTE's information and education services during the year. Many more will have learned about environmental issues as a result of receiving a lesson or lessons based on YPTE's lesson plans.

Better Planet Schools is providing a new framework for environmental education, complemented by child-led changes in behaviour to benefit the environment. These changes will affect not just schools, but will cascade down to the children's families too.

The Primary Awards for Green Education in Schools has inspired young people's enthusiasm for the natural world and led them to undertake excellent environmental work, which could be clearly seen in the wide range of activities and ideas submitted by primary schools across the UK.

Similarly, the Eco Action Awards for Schools has provided a means for secondary school students to demonstrate their passion for the natural world and for helping to make a difference.

Considering the size of YPTE's staff team, which consists of just one full-time and one part-time member of staff, supported from time to time by outsourced specialist services, the Trust's reach and impact is considerable and continues to grow.

### **Plans for the Future**

In the coming year, YPTE intends to expand its range of corporate sponsors and supporters, while also reaching out to local authorities and more of the general public for their support via [ypite.org.uk](http://ypite.org.uk).

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2023

YPTE has ambitious plans for Better Planet Schools and is aiming to reach at least 1,000 primary schools by the end of 2024. To ensure that Better Planet Schools is sustainable in the long term, the Trust aims for it to be funded by a range of

supporters, including both large and small companies, councils and private individuals. There are opportunities to fund not just places for schools, but also new modules or prizes to be made available to schools that have submitted end-of-module reports.

The charity continues to strive towards its objective of being a leading provider of environmental information for schools and young people. We will continue to provide young people in the UK with the information they need on climate change, along with the broader societal changes that will be needed to ensure that catastrophic climate change does not happen.

### **Fundraising activities during the year in review**

The majority of the Trust's funds raised during the year were derived from donations and sponsorships.

Google GrantsPro donated free Google Ads worth £318,260 to the Trust, which resulted in 156,499 visits to the educational resources on the charity's website. This is an in-kind donation only and no cash alternative is available. This funding was used to increase the visibility of YPTE's information services on Google searches, and therefore formed a key part of YPTE's charitable activities for the year.

A second donation of £75,000 was received from the King Baudouin Foundation on behalf of R&Co4Generations for the operation of the Primary Awards for Green Education in Schools 2023.

Over £9,500 was donated by the via The Big Give's Green Match Fund to provide pre-funded places for schools to take part in Better Planet Schools. £3,000 was received from The Grocer's Charity. £6,000 in sponsorship was provided by The Edwin Group for the Eco Action Awards for Schools, along with an additional £4,000 prize fund. Other donations received during the year included £4,604, which was the result of an 'Everest Running Challenge', undertaken by Archie Parks and Charlie Lickiss at Hambledon Hill in Dorset; £1,000 from Waitrose in Crewkerne; £1,000 from TJX Europe; £750 from Effective Home; £600 from the Aviva Community Fund; £150 from Jamu Wild Water; £90.85 from Abercorn School and £1,000 from L'École de Battersea. A further £400 was received from the Fitton Trust, of which Kate Lumsden is a Trustee.

### **Financial review**

In the year in review, YPTE's income totalled £476,352 (£424,253 in 2021-22). A significant proportion of this income, amounting to some £318,260 (£265,045 2021-22) was derived from in-kind donations made by Google to provide YPTE with free Google Ads. In cash terms, YPTE's income totalled £158,092 (£160,846 in 2021-22). YPTE's total expenditure was £442,577 including £318,260 google adwords (£426,381 in 2021-22, including £265,045 google adwords).

### **Policies on reserves**

The Trustees recognise that YPTE is largely dependent on corporate sponsorships and grants from trusts. Some sponsorships and donations, in particular that for the PAGES competition, provide highly significant income and if ended, would place the Trust under considerable financial strain. For this reason, the Board aims to achieve free reserves amounting to approximately a year's expenditure to enable the Trust to continue its services to schools and young people whilst endeavouring to recruit a new sponsor or sponsors. As at 31 March 2023, the Trust had total assets of £181,013 (of which £119,991 was unrestricted) broadly achieving of the Trustees' target of accumulating unrestricted reserves amounting to a year's operating expenditure (excluding the costs of donated Google AdWords).

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2023

### Details of The Independent Examiner

Joanne Trowbridge, Bristol Community accountants CIC was appointed as the charity's independent examiner during the year.

### Trustees' Responsibilities in relation to the financial statements

The charity trustees are responsible for preparing a trustees' annual report and financial statements in accordance with the accounting policies set out in notes to the accounts and comply with the Trust's governing document, the Charities Act 2011 and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard for Smaller Entities published on 16 July 2014.

The law applicable to charities in England and Wales requires the charity trustees to prepare financial statements for each year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, of the charity for that period. In preparing the financial statements, the trustees are required to :-

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the applicable Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the financial statements;

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the governing document. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are also responsible for the contents of the trustees' report, and the statutory responsibility of the Independent Examiner in relation to the trustees' report is limited to examining the report and ensuring that, on the face of the report, there are no material inconsistencies with the figures disclosed in the financial statements.

The financial statements have been prepared implementing the Statement of Recommended Practice for Accounting and Reporting by Charities 2015 and in accordance with the Financial Reporting Standard for Smaller Entities 2015.

This report was approved by the board of trustees on 14 November 2023.

DocuSigned by:

*Brian Green*

518CC26430C64AC...

Brian Green

Chair

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE YEAR ENDED 31 MARCH 2023

I report on the unaudited accounts for the year ended 31<sup>st</sup> March 2023 set out on pages 10 to 19.

### Responsibilities and basis of report

As the charity trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the CIO's accounts carried out under section 145 of the Act. In carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

### Independent examiner's statement

Since the charity's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of The Association of Accounting Technicians, which is one of the listed bodies.

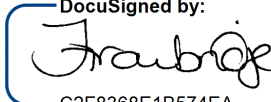
I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

It should be noted that Bristol Community Accountants provide bookkeeping services to YPTE. I confirm that my duties are segregated, and I am not involved in the day-to-day bookkeeping matters of the charity.

Joanne Trowbridge MAAT  
Bristol Community Accountants CIC  
The Park,  
Daventry Road  
Knowle,  
Bristol,  
BS4 1DQ

DocuSigned by:  
  
C2F8368E4B574EA...

16/11/2023  
Date.....

**YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O****STATEMENT OF FINANCIAL ACTIVITIES (Including Income  
and Expenditure Account)****YEAR ENDED 31 MARCH 2023**

|                                                |             | <b>General<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>Total Funds<br/>2023</b> | <b>Total Funds<br/>2022<br/>**</b> |
|------------------------------------------------|-------------|--------------------------|-----------------------------|-----------------------------|------------------------------------|
|                                                | <b>Note</b> | <b>£</b>                 | <b>£</b>                    | <b>£</b>                    | <b>£</b>                           |
| <b>Incoming and Endowments from:</b>           |             |                          |                             |                             |                                    |
| <i>Incoming resources from generated funds</i> |             |                          |                             |                             |                                    |
| Donations and legacies                         | <b>3</b>    | 340,855                  | 100,087                     | 440,942                     | 370,030                            |
| Charitable activities                          | <b>4</b>    | 29,000                   | 5,300                       | 34,300                      | 54,197                             |
| Investments                                    | <b>5</b>    | 1,110                    | -                           | 1,110                       | 26                                 |
| <b>Total</b>                                   |             | <b>370,965</b>           | <b>105,387</b>              | <b>476,352</b>              | <b>424,253</b>                     |
| <b>Expenditure On:</b>                         |             |                          |                             |                             |                                    |
| Raising funds                                  | <b>6</b>    | 3,021                    | -                           | 3,021                       | 3,021                              |
| Charitable activities                          | <b>7</b>    | 360,841                  | 78,715                      | 439,556                     | 421,138                            |
| <b>Total</b>                                   |             | <b>363,862</b>           | <b>78,715</b>               | <b>442,577</b>              | <b>424,159</b>                     |
| <b>Net movement in funds</b>                   |             | <b>7,103</b>             | <b>26,672</b>               | <b>33,775</b>               | <b>94</b>                          |
| <b>Total funds brought forward</b>             |             | <b>112,888</b>           | <b>34,350</b>               | <b>147,238</b>              | <b>147,144</b>                     |
| <b>Total Funds Carried Forward</b>             | <b>14</b>   | <b>119,991</b>           | <b>61,022</b>               | <b>181,013</b>              | <b>147,238</b>                     |

All of the activities of the charity are classed as continuing

**The notes on pages 12 to 19 form part of these financial statements**

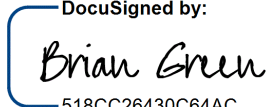
As required by paragraph 4.67 of the SORP, the brought forward and carried forward funds above have been agreed to the Balance Sheet.

\*\* See note 16 for full comparative for 2022

**YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O****BALANCE SHEET****YEAR ENDED 31 MARCH 2023**

|                                                | Note | 2023<br>£ | 2022<br>£ |
|------------------------------------------------|------|-----------|-----------|
| <b>Fixed assets</b>                            |      |           |           |
| Tangible assets                                | 11   | 965       | 1,286     |
| <b>Current assets</b>                          |      |           |           |
| Debtors                                        | 12   | 2,186     | 7,831     |
| Cash at bank and in hand                       |      | 181,524   | 140,885   |
| <i>Total current assets</i>                    |      | 183,710   | 148,716   |
| <b>Liabilities</b>                             |      |           |           |
| Creditors: Amounts falling due within one year | 13   | (3,662)   | (2,764)   |
| <i>Net current assets or liabilities</i>       |      | 180,048   | 145,952   |
| <b>Total net assets or liabilities</b>         |      | 181,013   | 147,238   |
| <b>The Funds of the Charity</b>                | 14   |           |           |
| Restricted funds                               |      | 61,022    | 34,350    |
| Unrestricted funds                             |      | 119,991   | 112,888   |
|                                                |      | 181,013   | 147,238   |

These financial statements were approved by the trustees on the 14th November 2023 and are signed on their behalf by:

DocuSigned by:  
  
 518CC26430C64AC...  
 Brian Green

The notes on pages 12 to 19 form part of these financial statements

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## NOTES TO THE FINANCIAL STATEMENTS

### YEAR ENDED 31 MARCH 2023

---

#### 1 Basis of Preparation

- a) These accounts have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts.

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) - Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019), and the Charities Act 2011

- b) The trustees consider that there are no material uncertainties about the charity's ability to continue as a going concern.

- c) The charity meets the definition of a public benefit entity as defined by FRS 102.

#### 2 Accounting Policies

- a) Income from donations is included in income when these are receivable, except as follows:

i) When donors specify that donations given to the charity must be used in future accounting periods, the income is deferred until those periods.

ii) When donors impose conditions which have to be fulfilled before the charity becomes entitled to use such income, the income is deferred until the pre-condition have been met.

- b) Expenditure is recognised in the period in which it is incurred. Expenditure includes attributable VAT which cannot be recovered.

- c) Most expenditure is directly attributable to specific activities, and has been included in those cost categories. Support cost have been allocated 100% towards the charitable activities of the charity.

- e) Rentals applicable to operating lease agreements where substantially all of the benefits and risks of ownership remain with the lessor are charged against profits on a straight-line basis over the period of the lease.

- f) Unrestricted funds can be used in accordance with the charitable objects at the discretion of the trustees.

- g) Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

- h) Tangible fixed assets and depreciation

Tangible fixed assets are carried at cost less accumulated depreciation and impairment losses.

Depreciation is calculated so as to write off the cost of an asset, less its estimated residual value, over the useful economic life of that asset as follows:

|                  |     |               |
|------------------|-----|---------------|
| Office Equipment | 20% | straight line |
|------------------|-----|---------------|

- i) Trade and other creditors: Short term creditors are measured at the transaction price. Other creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

- j) Financial Instruments: The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## NOTES TO THE FINANCIAL STATEMENTS

### YEAR ENDED 31 MARCH 2023

l) Pensions costs: The charitable company operates a defined contribution pension scheme. The assets of the scheme are held separately from those of the charitable company in an independently administered fund. Pension costs charged in the financial statements represent the contribution payable by the charitable company during the year.

k) The trustees confirm, in accordance with the Charitable Incorporated Organisations (General) Regulations 2012, that at year end the CIO did not have any outstanding guarantees to third parties nor any debts secured on assets of the CIO.

#### Income and Endowments From:

#### 3 Donations and Legacies

|                                    | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2023<br>£ | Total Funds<br>2022<br>£ |
|------------------------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Donations & Grants                 | 22,576                     | 99,406                   | 121,982                  | 102,898                  |
| Gift aid                           | 19                         | 681                      | 700                      | 2,086                    |
| Google donated services (see note) | 318,260                    | -                        | 318,260                  | 265,046                  |
|                                    | <u>340,855</u>             | <u>100,087</u>           | <u>440,942</u>           | <u>370,030</u>           |

#### Donations and Legacies prior year

|                         |                |               |                |
|-------------------------|----------------|---------------|----------------|
| Donations               | 7,047          | 95,851        | 102,898        |
| Gift Aid                | -              | 2,086         | 2,086          |
| Google donated services | 265,046        | -             | 265,046        |
|                         | <u>272,093</u> | <u>97,937</u> | <u>370,030</u> |

#### 4 Charitable Activities

|                               | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2023<br>£ | Total Funds<br>2022<br>£ |
|-------------------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Eco action awards sponsorship | 6,000                      | 4,000                    | 10,000                   | -                        |
| Fees for 2imprezs             | -                          | -                        | -                        | 14,197                   |
| Other fees                    | 20,000                     | 1,300                    | 21,300                   | 15,000                   |
| Lesson plan sponsorship fees  | 3,000                      | -                        | 3,000                    | 25,000                   |
|                               | <u>29,000</u>              | <u>5,300</u>             | <u>34,300</u>            | <u>54,197</u>            |

#### Charitable Activities prior year - all unrestricted

**YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O****NOTES TO THE FINANCIAL STATEMENTS****YEAR ENDED 31 MARCH 2023**

---

**5 Investments**

|                          | <b>Unrestricted<br/>Funds<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>Total Funds<br/>2023<br/>£</b> | <b>Total Funds<br/>2022<br/>£</b> |
|--------------------------|-------------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| Bank interest receivable | 1,110                               | -                                 | 1,110                             | 26                                |
|                          | <u>1,110</u>                        | <u>-</u>                          | <u>1,110</u>                      | <u>26</u>                         |

*Investments prior year - all unrestricted***Donated services basis of valuation**

The value of the services donated from google is based on a Google AdWords cost per click rate of 203p on 156,499 clicks.

**YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O****NOTES TO THE FINANCIAL STATEMENTS****YEAR ENDED 31 MARCH 2023****Expenditure on:****6 Raising Funds**

|                     | <b>Unrestricted<br/>Funds<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>Total Funds<br/>2023<br/>£</b> | <b>Total Funds<br/>2022<br/>£</b> |
|---------------------|-------------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| Salaries & pensions | 3,021                               | -                                 | 3,021                             | 3,021                             |
|                     | <u>3,021</u>                        | <u>-</u>                          | <u>3,021</u>                      | <u>3,021</u>                      |

*Raising funds prior year - all unrestricted***7 Charitable Activities**

|                                  | <b>Unrestricted<br/>Funds<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>Total Funds<br/>2023<br/>£</b> | <b>Total Funds<br/>2022<br/>£</b> |
|----------------------------------|-------------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| Advertising - Inc Google AdWords | 322,202                             | 800                               | 323,002                           | 265,046                           |
| Salaries, pensions & benefits    | 20,256                              | 60,000                            | 80,256                            | 75,382                            |
| PAGES awards                     | -                                   | 14,850                            | 14,850                            | -                                 |
| BESA event costs                 | -                                   | -                                 | -                                 | 19,381                            |
| Website costs                    | 4,892                               | 3,065                             | 7,957                             | 37,605                            |
| Insurance                        | 2,563                               | -                                 | 2,563                             | 1,751                             |
| Accountancy fees                 | 1,543                               | -                                 | 1,543                             | 1,310                             |
| Travel & Entertainment           | 420                                 | -                                 | 420                               | -                                 |
| Irrecoverable VAT                | 2,345                               | -                                 | 2,345                             | 7,401                             |
| Film/production costs            | 3,000                               | -                                 | 3,000                             | 4,600                             |
| Depreciation                     | 321                                 | -                                 | 321                               | 321                               |
| Rent & room hire                 | 1,185                               | -                                 | 1,185                             | 972                               |
| Subscriptions                    | 662                                 | -                                 | 662                               | 575                               |
| Stationery, postage & carriage   | 4                                   | -                                 | 4                                 | 44                                |
| Telephone                        | 160                                 | -                                 | 160                               | 160                               |
| Consultancy                      | -                                   | -                                 | -                                 | 4,917                             |
| Sundries                         | 177                                 | -                                 | 177                               | 80                                |
| Office/general administrative    | 16                                  | -                                 | 16                                | 30                                |
| Advertising                      | -                                   | -                                 | -                                 | 753                               |
| Minor equipment                  | 815                                 | -                                 | 815                               | 669                               |
| Bank and finance charges         | 142                                 | -                                 | 142                               | 128                               |
| DBS checks                       | 138                                 | -                                 | 138                               | 13                                |
|                                  | <u>360,841</u>                      | <u>78,715</u>                     | <u>439,556</u>                    | <u>421,138</u>                    |

*Charitable Activities prior year - all unrestricted*

**YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O****NOTES TO THE FINANCIAL STATEMENTS****YEAR ENDED 31 MARCH 2023****8 Net incoming resources for the year**

This is stated after charging:

|                            | <b>2023</b>       | <b>2022</b>       |
|----------------------------|-------------------|-------------------|
|                            | <b>£</b>          | <b>£</b>          |
| Independent Examiner's fee | 924               | 840               |
| Accountancy services       | 619               | 470               |
| Depreciation               | 321               | 321               |
|                            | <u>          </u> | <u>          </u> |

**9 Staff costs and numbers**

The aggregate payroll costs were:

|                                                | <b>2023</b>   | <b>2022</b>   |
|------------------------------------------------|---------------|---------------|
|                                                | <b>£</b>      | <b>£</b>      |
| Wages and salaries                             | 71,242        | 68,120        |
| Social security costs                          | 3,092         | 3,310         |
| Employer's pension contributions               | 6,286         | 5,889         |
| Other employee benefits                        | 2,657         | 2,722         |
| <b>Total salaries, wages and related costs</b> | <u>83,277</u> | <u>80,041</u> |

No employees received emoluments (excluding pension costs) in excess of £60,000 per annum.

|                                                              | <b>2023</b> | <b>2022</b> |
|--------------------------------------------------------------|-------------|-------------|
| The average number of total staff employed in the year was:- | <u>2</u>    | <u>2</u>    |

Total employee benefits paid to key management personnel during the year (inc pension costs) were £69,987 (2022: £70,051)

**Trustee expenses**

The charity trustees were not paid or received any other benefits from employment with the charity in the year (2022: £nil) No trustees received reimbursement for board expenses incurred throughout the year (2022: £nil). No charity trustee received payment for professional or other services supplied to the charity (2022: £nil).

**Related Party Transactions**

During the year, £1,237 was paid towards Healthcare Insurance for the Trust Director's wife. (2022: £1291)

**10 Corporation Taxation**

The charity is exempt from tax on income and gains falling within section 505 of the Taxes Act 1988 or section 252 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objects.

**YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O****NOTES TO THE FINANCIAL STATEMENTS****YEAR ENDED 31 MARCH 2023****11 Tangible fixed assets**

|                              | <b>Office<br/>Equipment</b> | <b>Total</b> |
|------------------------------|-----------------------------|--------------|
|                              | <b>£</b>                    | <b>£</b>     |
| <b>Cost</b>                  |                             |              |
| At the beginning of the year | 1,607                       | 1,607        |
| At the end of the year       | <u>1,607</u>                | <u>1,607</u> |
| <b>Depreciation</b>          |                             |              |
| At the beginning of the year | 321                         | 321          |
| Charge for the year          | 321                         | 321          |
| At the end of the year       | <u>642</u>                  | <u>642</u>   |
| <b>Net book value</b>        |                             |              |
| At the beginning of the year | 1,286                       | 1,286        |
| At the end of the year       | <u>965</u>                  | <u>965</u>   |

**12 Debtors**

|             | <b>2023<br/>£</b> | <b>2022<br/>£</b> |
|-------------|-------------------|-------------------|
| VAT         | -                 | 5,608             |
| Prepayments | 2,186             | 2,223             |
|             | <u>2,186</u>      | <u>7,831</u>      |

**13 Creditors: amounts falling due within one year**

|                                    | <b>2023<br/>£</b> | <b>2022<br/>£</b> |
|------------------------------------|-------------------|-------------------|
| Accruals and deferred Income       | 924               | 840               |
| Taxation and Social Security Costs | 2,738             | 1,924             |
|                                    | <u>3,662</u>      | <u>2,764</u>      |

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## NOTES TO THE FINANCIAL STATEMENTS

### YEAR ENDED 31 MARCH 2023

#### 14 Analysis of Charitable Funds

|                               | At<br>01-Apr<br>2022<br>£ | Incoming<br>resources<br>£ | Outgoing<br>resources<br>£ | Transfers<br>£ | At<br>31-Mar<br>2023<br>£ |
|-------------------------------|---------------------------|----------------------------|----------------------------|----------------|---------------------------|
| <b>Unrestricted funds</b>     |                           |                            |                            |                |                           |
| General fund                  | 110,538                   | 370,965                    | (363,862)                  | 2,350          | 119,991                   |
| Designated funds              |                           |                            |                            |                |                           |
| - Better Energy School Awards | 2,350                     | -                          | -                          | (2,350)        | -                         |
| Total unrestricted funds      | <u>112,888</u>            | <u>370,965</u>             | <u>(363,862)</u>           | <u>-</u>       | <u>119,991</u>            |
| <b>Restricted funds</b>       |                           |                            |                            |                |                           |
| Better Planet Schools         | -                         | 26,387                     | (3,864)                    | -              | 22,523                    |
| Eco Action Awards Prizes      | -                         | 4,000                      | -                          | -              | 4,000                     |
| PAGES                         | 34,350                    | 75,000                     | (74,851)                   | -              | 34,499                    |
| Total restricted funds        | <u>34,350</u>             | <u>105,387</u>             | <u>(78,715)</u>            | <u>-</u>       | <u>61,022</u>             |
| <b>Total funds</b>            | <u>147,238</u>            | <u>476,352</u>             | <u>(442,577)</u>           | <u>-</u>       | <u>181,013</u>            |

#### Purpose of Funds:

##### Designated Funds:

**Better Energy School Awards** - reserved for Better Energy School Awards prize giving

##### Restricted Funds:

**Better Planet Schools:** Towards the funding of pre-funded places to enable primary schools in the UK to participate in Better Planet Schools, YPTE's online environmental education programme, free of charge.

**PAGES:** The Primary Awards for Green Education in Schools aim to assist and encourage environmental education for young people aged 5-11 who attend primary schools in England, Scotland and Wales. They are supported by R&Co4Generations, via a donation received from the King Baudouin Foundation. The prize fund for each year of the Awards is worth £15,000. A total of 48 prizes, worth between £100 and £2,000 are distributed to winning schools.

**Eco Action Awards Prizes:** Sponsored by The Edwin Group, the Eco Action Awards were open to all secondary schools in England. A prize fund of £4,000 was shared between three winning schools.

**YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O****NOTES TO THE FINANCIAL STATEMENTS****YEAR ENDED 31 MARCH 2023****15 Analysis of net assets between funds**

|                                        | <b>General<br/>Fund<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>Total<br/>£</b> |
|----------------------------------------|-------------------------------|-----------------------------------|--------------------|
| Tangible Fixed Assets                  | 965                           | -                                 | 965                |
| Cash at Bank and in Hand               | 120,502                       | 61,022                            | 181,524            |
| Other Net Current Assets/(Liabilities) | (1,476)                       | -                                 | (1,476)            |
| <b>Total</b>                           | <b>119,991</b>                | <b>61,022</b>                     | <b>181,013</b>     |

**16 Analysis of prior year funds, as required by paragraph 4.2. of the SORP**

|                                      | <b>Prior Year<br/>Unrestricted<br/>Funds<br/>2022<br/>£</b> | <b>Prior Year<br/>Restricted<br/>Funds<br/>2022<br/>£</b> | <b>Prior Year<br/>Total<br/>Funds<br/>2022<br/>£</b> |
|--------------------------------------|-------------------------------------------------------------|-----------------------------------------------------------|------------------------------------------------------|
| <b>Income and Endowments From:</b>   |                                                             |                                                           |                                                      |
| Donations and legacies               | 272,093                                                     | 97,937                                                    | 370,030                                              |
| Charitable activities                | 54,197                                                      | -                                                         | 54,197                                               |
| Investments                          | 26                                                          | -                                                         | 26                                                   |
| <b>Total</b>                         | <b>326,316</b>                                              | <b>97,937</b>                                             | <b>424,253</b>                                       |
| <b>Expenditure On:</b>               |                                                             |                                                           |                                                      |
| Raising funds                        | 3,021                                                       | -                                                         | 3,021                                                |
| Charitable activities                | 335,555                                                     | 85,583                                                    | 421,138                                              |
| <b>Total</b>                         | <b>338,576</b>                                              | <b>85,583</b>                                             | <b>424,159</b>                                       |
| <b>Net income/(expenditure)</b>      | <b>(12,260)</b>                                             | <b>12,354</b>                                             | <b>94</b>                                            |
| Transfers between funds              | -                                                           | -                                                         | -                                                    |
| <b>Other Recognised Gains/Losses</b> | <b>-</b>                                                    | <b>-</b>                                                  | <b>-</b>                                             |
| Net movement in funds                | (12,260)                                                    | 12,354                                                    | 94                                                   |
| <b>Reconciliation of Funds:</b>      |                                                             |                                                           |                                                      |
| Total funds brought forward          | 125,148                                                     | 21,996                                                    | 147,144                                              |
| <b>Total funds carried forward</b>   | <b>112,888</b>                                              | <b>34,350</b>                                             | <b>147,238</b>                                       |

---

# Accounts

---

Young People's Trust For The Environment C.I.O

Board of Trustees' Report and Financial Statements  
For the Year Ended 31 March 2022

Registered Charity Number: 1153740

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## REFERENCE AND ADMINISTRATIVE DETAILS

**Registered Name:** Young People's Trust for The Environment

**Registered Charity Number:** 1153740

**Registered Address:** Young People's Trust For The Environment  
Yeovil Innovation Centre  
Barracks Close, Copse Road  
Yeovil, Somerset, BA22 8RN

### The Trustees:

The trustees and officers serving during the year and since the year end were as follows:

|                   |                                      |                         |
|-------------------|--------------------------------------|-------------------------|
| Nicholas Gibson   | (Chair to 31 March 2022)             | (resigned 17 July 2022) |
| Ray Dafter        |                                      | (resigned 17 July 2022) |
| Brian Green       | (elected as Chair from 1 April 2022) |                         |
| Ros Holness       |                                      | (resigned 17 July 2022) |
| Chris Jones       |                                      |                         |
| Gabriela Lozano   |                                      |                         |
| Kate Lumsden      |                                      |                         |
| Lesley Tynan      |                                      |                         |
| Christopher Mizen | (appointed 11 October 2022)          |                         |

### Young Trustees:

|                    |                            |
|--------------------|----------------------------|
| Charlotte Boggon   |                            |
| Sinclair Dobbs     |                            |
| Sophie Price       |                            |
| Sophie Ryeland     |                            |
| Roxanna Shah-Evans |                            |
| Lela Tamana        | (appointed September 2021) |
| Ellayna Taylor     | (appointed September 2021) |
| Annabel Webb       | (appointed April 2021)     |

### Director:

Peter Littlewood

### Presidents:

Michael Aspel OBE, Steve Backshall, Adrian Cale, John Craven OBE, Jessica Morden MP, Dermot O'Leary, Ceallach Spellman, Andy Stanton, Zoë Wanamaker CBE, Naomi Wilkinson, Callum Woodhouse

### Bankers:

CAF Bank  
25 Kings Hill Avenue  
Kings Hill  
West Malling  
Kent, ME19 4JQ

### Solicitors:

The Stokes Partnership  
Kingfisher House  
Market Square  
Crewkerne  
Somerset, TA18 7LH

### Independent Examiners:

Joanne Trowbridge MAAT  
Bristol Community Accountants CIC  
Bristol, BS4 1DQ

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2022

The trustees present their report and accounts for the year ended 31 March 2022:

Reference and administrative information set out on page 2 forms part of this report.

### **Structure, governance and management**

The Young People's Trust for the Environment ("the Trust") is a charitable incorporated organisation (CIO) that was registered with the Charity Commission on 9th September 2013 and is governed by the rules and regulations set down in its Constitution. The Trustees believe that young people are the future of conservation and that education from an early age is fundamentally important to the future conservation of the planet.

The Trust is a continuation, but in incorporated form of the Young People's Trust for the Environment and Nature Conservation (YPTENC), registered charity number 284885, which was first registered on 7 April 1982. In October 2013, the Trustees of YPTENC transferred its assets and operations in their entirety to the Young People's Trust for the Environment (registered charity number 1153740).

### **Trustees**

The Trust's overall strategic direction and policy decisions are determined by a Board of Trustees who meet 3 to 4 times per year. The Board delegates the translation of strategic goals into the achievement of operational objectives to the Director of the Trust, who in turn manages the Trust's resources to most effectively achieve its goals. The Director reports directly to the Board, providing up to date reports for the Trustees' scrutiny and query.

New Trustees may be proposed by any member of the existing Board, or by the Director and are often persons known to members of the Board or to the Director. If the Board accepts the nomination, a potential Trustee is invited to attend one of its meetings as a guest prior to accepting appointment to it. Following the meeting, if the Board are in agreement, the potential candidate is contacted by the Trust and offered the opportunity to become a Trustee. The candidate is formally appointed as a Trustee at the next Board meeting.

Trustees are chosen for their professional abilities and experience and for their strong interest in, and support for the Trust's objectives. They are normally aware of the responsibilities of Trustees as a result of their professional experience. However, as a charitable incorporated organisation, the Trust is able to appoint Trustees aged 16 and upwards and in the event of young people being appointed as Trustees with full voting rights, special care will be taken to ensure that they are aware of the responsibilities of being a Trustee. The Trust provides an information pack to new Trustees regarding the Trust's work and the role and responsibilities of a Trustee along with access to formal Trustee training through professional advisors and trainers if requested.

The Constitution provides for a minimum of three Trustees. There is no maximum number of Trustees. The Chair is appointed by the Board and serves for a period of one year, after which he or she may put themselves forward for re-election. Trustees serve for a period of three years, after which they may be re-elected to the Board if they and their fellow Trustees are in agreement. No Trustees can serve for more than nine consecutive years.

Brian Green was elected as Chair from 1 April 2022, following Nick Gibson's resignation. Nick Gibson continued remained on the Board until 17 July 2022, when he, Ray Dafter and Ros Holness regrettably had to stand down, having each served the maximum term as set out in the Constitution of nine consecutive years as a Trustee.

### **Presidents**

The Trust is fortunate in having a number of Presidents, who are entitled to attend the Board meetings but have no voting powers. Potential Presidents are suggested by either the Director or the Trustees and are appointed by agreement of the Board as high-profile ambassadors for the Trust. The Trust is very grateful to its Presidents for their support and commitment.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2022

### Young Trustees

YPTE's Constitution empowers its Trustees to create non-voting associate members of the CIO. Recognizing that YPTE is a charity set up primarily, though not exclusively for young people, its Trustees have chosen to use this power to create a new class of non-voting member, that of 'Young Trustee'. Young Trustees, who are aged 16 to 19, serve for a minimum term of 12 months, that can be extended to anything up to 24 months by mutual agreement. The Young Trustees' purpose is to advise the Board on the Trust's future direction and strategy from a young person's perspective, and in particular on the best methods for communicating with young people, but also to propose ideas for new projects. Annabel Webb was appointed as a Young Trustee in April 2021, while Lela Tamana and Ellayna Taylor were appointed in September 2021.

### Management

The Director oversees the day-to-day management of the Trust and is personally responsible for delivering many of its services. He is assisted by a part-time Education Officer and reports to the Board of Trustees at meetings, which occur every 3-4 months. With the Covid-19 lockdown, meetings of the Board of Trustees have moved to meeting online via Zoom videoconferences, as permitted within the charity's Constitution. Channels of communication between the Director and Trustees are kept open at all times, so that issues and opportunities can be flagged up and reacted to swiftly at any time. YPTE's accounts are reviewed at six-monthly intervals by the Bristol Community Accountants CIC to ensure that the Trust's financial records are kept up-to-date.

### Objectives and activities of the charity

The objects of the charity as stated in its governing document are:

'To advance education for the public benefit, with a focus on children and young people, in particular but not exclusively by providing various educational activities, educational programmes and educational resources relating to the study of the natural environment and the positive role that conservation and preservation can play.'

In pursuit of its charitable objectives the Trust provides a range of educational activities and services aimed at young people aged between 5 and 18. The Trustees recognize the importance of providing materials that are useful for teachers the general public, so an increasing range of the Trust's information targets these groups.

### Public benefit statement

In shaping the objectives for the year and planning activities, the trustees have considered the Charity Commission's guidance on public benefit, including the guidance 'public benefit : running a charity (PB2)'.

### The main activities undertaken in relation to those purposes during the year

#### Our website: [ypite.org.uk](http://ypite.org.uk)

As a small charity with a very small staff team, YPTE's website enables the charity to communicate with an audience that is disproportionately large. The website contains information in a range of forms, including fact sheets, downloadable publications, news updates, downloadable lesson plans and presentations and educational video clips. YPTE makes use of donated Google AdWords to greatly increase the site's visibility on the web for key terms like 'climate change'.

#### Free talks and presentations in schools

YPTE provides free, in-person talks on environmental issues to schools within a 30 mile radius of its headquarters in Yeovil, Somerset and online to schools located anywhere in the UK, via videoconferencing software.

#### Primary Awards for Green Education in Schools (PAGES)

Thanks to a donation from R&Co4Generations, YPTE has been able to create the Primary Awards for Green Education in Schools (PAGES), a new competition open to all primary schools in the UK. The competition aims to assist and encourage environmental education for young people aged 5-11.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2022

### Better Planet Schools

Better Planet Schools is based around an inspirational programme of child-led behaviour change that saw energy savings of 10-15% in the schools taking part in the pilot project in Southend. The significance of these reductions at a national level would undoubtedly be considerable, not only in reducing the climate change impacts of the UK's entire school estate, but in delivering considerable cost savings too. The cascade effect of this project, in terms of changing behaviour in the homes of children taking part in the project is something we already have strong anecdotal evidence for from the pilot schools.

The charity aims for all of the UK's primary schools to have been involved in Better Planet Schools by 2030. Schools will be able to participate year-on-year, by choosing three 'modules' of study each academic year. Each module lasts for approximately a school term of learning and action. The modules that were available at launch in September 2021 included saving energy; climate change and flood mitigation; reducing plastic and other waste; increasing opportunities for biodiversity and nature in school grounds; air quality and air pollution; and fast fashion. YPTE will continue to develop three new modules each academic year, so that schools will always have at least six modules to choose from, regardless of when they joined the Better Planet Schools programme.

### Creation of new lesson plans

During the year, YPTE's range of downloadable lesson plans and presentations has continued to be updated. A total of 36 suites of lesson plans (most of which contain 4 or 5 separate lessons) are available for teachers to download free of charge. In addition, a range of 20 Home Learning Packs are available for parents to work on with their children at home.

### Conference of the Parties

YPTE applied to be formally admitted to the United Nations' COP process as an NGO Observer Organisation in advance of COP26 in Glasgow. The charity was successful in its application and is now a part of the COP process going forwards.

### YPTE Podcast

New episodes will be created from time to time in order to provide a means of reaching another new audience. The podcast feed can be found at <https://feed.podbean.com/peterlittlewood/feed.xml>

## The main activities undertaken during the year to further the charity's purpose for the public benefit

### Development of new online resources:

A set of lesson plans and activities focused on renewable energy was created for Essex County Council for use in the county's schools. A set of lesson plans on recycling was created for the Surrey Waste Partnership. The charity's range of downloadable lesson plans was reviewed and updated during the year. YPTE has continued to provide regular environmental news updates throughout the year for its online news page: <https://ypite.org.uk/news>.

### YPTE Podcast

The YPTE Podcast features interviews with Presidents, Young Trustees and Trustees of the charity, discussing key environmental issues and finding out about the interviewees' reasons for wanting to support YPTE and the protection of the environment in general.

### Primary Awards for Green Education in Schools (PAGES)

PAGES 2022 launched in September 2021. The competition was shared with schools via social media and email.

### Better Planet Schools

YPTE successfully raised the donations required to create a new online learning platform for primary schools in the UK, <https://www.betterplanetschools.org.uk>. Further funding was provided by the public via the Green Match Fund, enabling YPTE to offer pre-funded places to over 200 primary schools. Better Planet Schools launched in September 2021 and as at 31 March 2022, 106 schools had signed up.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2022

### The main achievements and performance of the charity during the year

#### Website

During the year, ypte.org.uk was visited 1,133,586 times and 2,641,791 pages of information were downloaded from the site. Additionally, 122,938 lesson plans were downloaded in the year to 31 March 2022.

#### Better Planet Schools

With the launch of Better Planet Schools, the charity has created a new platform for online environmental education that it hopes will grow considerably in the next few years.

#### School talks

During the year, 19 online talks were delivered by the Director to audiences of 3,200 young people in locations as widespread as London, Leeds, Warrington and Brussels.

#### Primary Awards for Green Education in Schools

Almost 19,000 young people took part in entries for the first year of the Primary Awards for Green Education in Schools. A video celebrating the achievements of the four Regional Champion schools can be viewed at <https://vimeo.com/722505550/a2b7e7c719>

#### Young Trustees

Several of YPTE's Young Trustees including Charlotte Boggon were involved with 'The Regenerators', a new series of videos and other resources created by BBC Bitesize to help young people learn more about caring for the natural world.

Sinclair Dobbs represented YPTE at the 'Beyond Cop21 Symposium', held at Dulwich College in November 2021 for local primary schools.

A group of five Young Trustees (past and present) were invited to accompany the Director to the inaugural Earthshot Prize Awards Ceremony at Alexandra Palace, in the presence of their Royal Highnesses the Duke and Duchess of Cambridge

### The difference the charity's performance during the year has made to the beneficiaries of the charity

YPTE is a small charity which aims to reach the largest audience possible and to create maximum impact on young people's knowledge of environmental issues using limited resources. Over 1.1 million young people, teachers and members of the public have used YPTE's information and education services during the year. Many more will have learned about environmental issues as a result of receiving a lesson or lessons based on YPTE's lesson plans.

Better Planet Schools is providing a new framework for environmental education, complemented by child-led changes in behaviour to benefit the environment. These changes will affect not just schools, but will cascade down to the children's families too.

The launch of the Primary Awards for Green Education in Schools helped to generate enthusiasm for the natural world, which could be clearly seen in the amazing projects they created.

Considering the size of YPTE's staff team, which consists of just one full-time and one part-time member of staff, supported from time to time by outsourced specialist services, the Trust's reach and impact is considerable and continues to grow.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2022

### Plans for the Future

In the coming year, YPTE intends to expand its range of corporate sponsors and supporters, while also reaching out to local authorities and more of the general public for their support via [ypite.org.uk](http://ypite.org.uk). The charity is continuing to pursue its strategy of attracting a large number of sponsors offering small-scale support.

The roll-out of Better Planet Schools will continue, with Somerset and Essex County Councils, in November 2022, committing to providing funded places for over 200 more primary schools. To ensure that Better Planet Schools is sustainable in the long term, it will be funded by a range of supporters, including both large and small companies, councils and private individuals. The Sureserve Group has recently committed to a three year partnership to provide incentives for schools to complete Better Planet Schools modules.

The charity continues to strive towards its objective of being a leading provider of environmental information for schools and young people. We will continue to provide young people in the UK with the information they need on climate change, along with the broader societal changes that will be needed to ensure that catastrophic climate change does not happen.

### Fundraising activities during the year in review

YPTE uses the bulk of its staff time for the delivery of its free environmental education and information services for young people, schools and the general public. The majority of its funds during the year were derived from donations and sponsorships.

Google GrantsPro donated free Google Ads worth £265,046 to the Trust. This is an in-kind donation only and no cash alternative is available. This funding was used to increase the visibility of YPTE's information services on Google searches, and therefore formed a key part of YPTE's charitable activities for the year.

A donation of £75,000 was received from the King Baudouin Foundation on behalf of R&Co4Generations for the creation and operation of the Primary Awards for Green Education in Schools.

Over £20,000 was donated by the via The Big Give's Green Match Fund to provide pre-funded places for schools to take part in Better Planet Schools, including £1,000 from Michael O'Mara Books and £1,500 from Kidclo. Other donations received during the year included £500 from Frome Selwood Rotary Club and £1,000 from Yeovil Rotary Club. A further £400 was received from the Fitton Trust, of which Kate Lumsden is a Trustee. £300 was donated by the British Group Interparliamentary Union.

### Financial review

In the year in review, YPTE's income totalled £424,253, (£441,698 in 2020-21). A significant proportion of this income, amounting to some £265,046 (£310,197 2020-21) was derived from in-kind donations made by Google to provide YPTE with free Google Ads. In cash terms, YPTE's income totalled £159,208 (£131,501 in 2020-21). YPTE's total expenditure was £424,159 (£431,020 in 2020-21). A significant proportion of the annual expenditure, £265,046, relates to in-kind Google Ads, a non-cash expense. Thus, in cash terms, YPTE made a small surplus of £94.

### Policies on reserves

The Trustees recognise that YPTE is largely dependent on corporate sponsorships and grants from trusts for its continuation. Some of these sponsorships provide highly significant income and if ended, would place the Trust under considerable financial strain. For this reason, the Board aims to achieve free reserves amounting to approximately a year's expenditure to enable the Trust to continue its services to schools and young people whilst endeavouring to recruit a new sponsor or sponsors. As at 31 March 2022, the Trust had total assets of £147,238 and free cash reserves of £109,252. The total assets

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2022

amount to around 92% of the Trustees' target of accumulating reserves amounting to a year's expenditure (excluding the costs of donated Google AdWords). Given uncertainties over funding, the Trustees believe that this level of unrestricted funds is entirely appropriate.

### Details of The Independent Examiner

Joanne Trowbridge of Bristol Community Accountants CIC was appointed as the charity's independent examiner during the year. Joanne Trowbridge is a member of the Association of Accounting Technicians.

### Trustees' Responsibilities in relation to the financial statements

The charity trustees are responsible for preparing a trustees' annual report and financial statements in accordance with the accounting policies set out in notes to the accounts and comply with the Trust's governing document, the Charities Act 2011 and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

The law applicable to charities in England and Wales requires the charity trustees to prepare financial statements for each year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, of the charity for that period. In preparing the financial statements, the trustees are required to :-

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the applicable Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the financial statements;

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the governing document. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are also responsible for the contents of the trustees' report, and the statutory responsibility of the Independent Examiner in relation to the trustees' report is limited to examining the report and ensuring that, on the face of the report, there are no material inconsistencies with the figures disclosed in the financial statements.

The financial statements have been prepared implementing the Statement of Recommended Practice for Accounting and Reporting by Charities 2019 and in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)].

This report was approved by the board of trustees on 12th January 2023.

**DocuSigned by:**  
  
 518CC26430C64AC...  
 Brian Green  
 Trustee

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## INDEPENDENT EXAMINER'S REPORT FOR THE PERIOD ENDED 31 MARCH 2022

I report on the unaudited accounts for the year ended 31<sup>st</sup> March 2022 set out on pages 10 to 19.

### Responsibilities and basis of report

As the charity trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the CIO's accounts carried out under section 145 of the Act. In carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

### Independent examiner's statement

Since the charity's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of The Association of Accounting Technicians, which is one of the listed bodies.

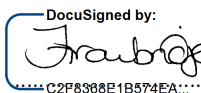
I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard]

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

It should be noted that Bristol Community Accountants provide bookkeeping services to YPTE. I confirm that my duties are segregated, and I am not involved in the day-to-day bookkeeping matters of the charity.

Joanne Trowbridge MAAT  
Bristol Community Accountants CIC  
The Park,  
Daventry Road  
Knowle,  
Bristol,  
BS4 1DQ

DocuSigned by:  
  
C2F8388E1B574EA...

12/1/2023  
Date.....

**YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O****STATEMENT OF FINANCIAL ACTIVITIES (Including Income and Expenditure Account)****YEAR ENDED 31 MARCH 2022**

|                                                |             | <b>General<br/>Funds</b> | <b>Restricted<br/>Funds</b> | <b>Total Funds<br/>2022</b> | <b>Total Funds<br/>2021<br/>**</b> |
|------------------------------------------------|-------------|--------------------------|-----------------------------|-----------------------------|------------------------------------|
|                                                | <b>Note</b> | <b>£</b>                 | <b>£</b>                    | <b>£</b>                    | <b>£</b>                           |
| <b>Incoming and Endowments from:</b>           |             |                          |                             |                             |                                    |
| <i>Incoming resources from generated funds</i> |             |                          |                             |                             |                                    |
| Donations and legacies                         | <b>3</b>    | 272,093                  | 97,937                      | 370,030                     | 341,139                            |
| Charitable activities                          | <b>4</b>    | 54,197                   | -                           | 54,197                      | 100,500                            |
| Investments                                    | <b>5</b>    | 26                       | -                           | 26                          | 59                                 |
| <b>Total</b>                                   |             | <b>326,316</b>           | <b>97,937</b>               | <b>424,253</b>              | <b>441,698</b>                     |
| <b>Expenditure On:</b>                         |             |                          |                             |                             |                                    |
| Raising funds                                  | <b>6</b>    | 3,021                    | -                           | 3,021                       | 3,021                              |
| Charitable activities                          | <b>7</b>    | 335,555                  | 85,583                      | 421,138                     | 427,999                            |
| <b>Total</b>                                   |             | <b>338,576</b>           | <b>85,583</b>               | <b>424,159</b>              | <b>431,020</b>                     |
| <b>Net movement in funds</b>                   |             | <b>(12,260)</b>          | <b>12,354</b>               | <b>94</b>                   | <b>10,678</b>                      |
| <b>Total funds brought forward</b>             |             | <b>125,148</b>           | <b>21,996</b>               | <b>147,144</b>              | <b>136,466</b>                     |
| <b>Total Funds Carried Forward</b>             | <b>14</b>   | <b>112,888</b>           | <b>34,350</b>               | <b>147,238</b>              | <b>147,144</b>                     |

All of the activities of the charity are classed as continuing

**The notes on pages 12 to 19 form part of these financial statements**

As required by paragraph 4.67 of the SORP, the brought forward and carried forward funds above have been agreed to the Balance Sheet.

\*\* See note 16 for full comparative for 2021

**YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O****BALANCE SHEET****YEAR ENDED 31 MARCH 2022**

|                                                | Note | 2022<br>£ | 2021<br>£ |
|------------------------------------------------|------|-----------|-----------|
| <b>Fixed assets</b>                            |      |           |           |
| Tangible assets                                | 11   | 1,286     | -         |
| <b>Current assets</b>                          |      |           |           |
| Debtors                                        | 12   | 7,831     | 4,216     |
| Cash at bank and in hand                       |      | 140,885   | 145,572   |
| <i>Total current assets</i>                    |      | 148,716   | 149,788   |
| <b>Liabilities</b>                             |      |           |           |
| Creditors: Amounts falling due within one year | 13   | (2,764)   | (2,644)   |
| <i>Net current assets or liabilities</i>       |      | 145,952   | 147,144   |
| <b>Total net assets or liabilities</b>         |      | 147,238   | 147,144   |
| <b>The Funds of the Charity</b>                | 14   |           |           |
| Restricted funds                               |      | 34,350    | 21,996    |
| Unrestricted funds                             |      | 112,888   | 125,148   |
|                                                |      | 147,238   | 147,144   |

These financial statements were approved by the trustees on the 12th January 2023 and are signed on their behalf by:

DocuSigned by:  
  
 518CC26430C64AC...  
 Brian Green

The notes on pages 12 to 19 form part of these financial statements

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## NOTES TO THE FINANCIAL STATEMENTS

### YEAR ENDED 31 MARCH 2022

---

#### 1 Basis of Preparation

- a) These accounts have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts.

The financial statements have been prepared in accordance with the Charities SORP (FRS 102) - Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019), and the Charities Act 2011

- b) The trustees consider that there are no material uncertainties about the charity's ability to continue as a going concern.
- c) The charity meets the definition of a public benefit entity as defined by FRS 102.

#### 2 Accounting Policies

- a) Income from donations is included in income when these are receivable, except as follows:
- i) When donors specify that donations given to the charity must be used in future accounting periods, the income is deferred until those periods.
  - ii) When donors impose conditions which have to be fulfilled before the charity becomes entitled to use such income, the income is deferred until the pre-condition have been met.
- b) Expenditure is recognised in the period in which it is incurred. Expenditure includes attributable VAT which cannot be recovered.
- c) Most expenditure is directly attributable to specific activities, and has been included in those cost categories. Support cost have been allocated 100% towards the charitable activities of the charity.
- e) Rentals applicable to operating lease agreements where substantially all of the benefits and risks of ownership remain with the lessor are charged against profits on a straight-line basis over the period of the lease.
- f) Unrestricted funds can be used in accordance with the charitable objects at the discretion of the trustees.
- g) Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

#### h) Tangible fixed assets and depreciation

Tangible fixed assets are carried at cost less accumulated depreciation and impairment losses.

Depreciation is calculated so as to write off the cost of an asset, less its estimated residual value, over the useful economic life of that asset as follows:

|                  |    |            |
|------------------|----|------------|
| Office Equipment | 20 | % straight |
|------------------|----|------------|

- i) Trade and other creditors: Short term creditors are measured at the transaction price. Other creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.
- j) Financial Instruments: The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.
-

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## NOTES TO THE FINANCIAL STATEMENTS

### YEAR ENDED 31 MARCH 2022

l) Pensions costs: The charitable company operates a defined contribution pension scheme. The assets of the scheme are held separately from those of the charitable company in an independently administered fund. Pension costs charged in the financial statements represent the contribution payable by the charitable company during the year.

k) The trustees confirm, in accordance with the Charitable Incorporated Organisations (General) Regulations 2012, that at year end the CIO did not have any outstanding guarantees to third parties nor any debts secured on assets of the CIO.

### Income and Endowments From:

#### 3 Donations and Legacies

|                                    | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2022<br>£ | Total Funds<br>2021<br>£ |
|------------------------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Donations                          | 7,047                      | 95,851                   | 102,898                  | 30,942                   |
| Gift aid                           | -                          | 2,086                    | 2,086                    | -                        |
| Google donated services (see note) | 265,046                    | -                        | 265,046                  | 310,197                  |
|                                    | <u>272,093</u>             | <u>97,937</u>            | <u>370,030</u>           | <u>341,139</u>           |

#### Donations and Legacies prior year

|                         |                |               |                |  |
|-------------------------|----------------|---------------|----------------|--|
| Donations               | 8,946          | 21,996        | 30,942         |  |
| Google donated services | 310,197        | -             | 310,197        |  |
|                         | <u>319,143</u> | <u>21,996</u> | <u>341,139</u> |  |

#### 4 Charitable Activities

|                              | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2022<br>£ | Total Funds<br>2021<br>£ |
|------------------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Better energy school awards  | -                          | -                        | -                        | 80,000                   |
| Fees for 2imprezs            | 14,197                     | -                        | 14,197                   | -                        |
| Other fees                   | 15,000                     | -                        | 15,000                   | 20,500                   |
| Lesson plan sponsorship fees | 25,000                     | -                        | 25,000                   | -                        |
|                              | <u>54,197</u>              | <u>-</u>                 | <u>54,197</u>            | <u>100,500</u>           |

#### Charitable Activities prior year - all unrestricted

**YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O****NOTES TO THE FINANCIAL STATEMENTS****YEAR ENDED 31 MARCH 2022**

---

**5 Investments**

|                          | <b>Unrestricted<br/>Funds<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>Total Funds<br/>2022<br/>£</b> | <b>Total Funds<br/>2021<br/>£</b> |
|--------------------------|-------------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| Bank interest receivable | 26                                  | -                                 | 26                                | 59                                |
|                          | <u>26</u>                           | <u>-</u>                          | <u>26</u>                         | <u>59</u>                         |

*Investments prior year - all unrestricted***Donated services basis of valuation**

The value of the services donated from google is based on a Google AdWords cost per click rate of 144p on 184,148 clicks.

**YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O****NOTES TO THE FINANCIAL STATEMENTS****YEAR ENDED 31 MARCH 2022****Expenditure on:****6 Raising Funds**

|                     | <b>Unrestricted<br/>Funds<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>Total Funds<br/>2022<br/>£</b> | <b>Total Funds<br/>2021<br/>£</b> |
|---------------------|-------------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| Salaries & pensions | 3,021                               | -                                 | 3,021                             | 3,021                             |
|                     | <u>3,021</u>                        | <u>-</u>                          | <u>3,021</u>                      | <u>3,021</u>                      |

*Raising funds prior year - all unrestricted***7 Charitable Activities**

|                                | <b>Unrestricted<br/>Funds<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>Total Funds<br/>2022<br/>£</b> | <b>Total Funds<br/>2021<br/>£</b> |
|--------------------------------|-------------------------------------|-----------------------------------|-----------------------------------|-----------------------------------|
| Advertising - Google AdWords   | 265,046                             | -                                 | 265,046                           | 310,197                           |
| Salaries, pensions & benefits  | 26,549                              | 48,833                            | 75,382                            | 77,796                            |
| BESA event costs               | 19,381                              | -                                 | 19,381                            | 19,250                            |
| Website costs                  | 4,205                               | 33,400                            | 37,605                            | 9,324                             |
| Insurance                      | 1,751                               | -                                 | 1,751                             | 1,707                             |
| Accountancy fees               | 1,310                               | -                                 | 1,310                             | 1,330                             |
| Travelling                     | -                                   | -                                 | -                                 | (66)                              |
| Irrecoverable VAT              | 7,401                               | -                                 | 7,401                             | 1,028                             |
| Film/production costs          | 3,000                               | 1,600                             | 4,600                             | 3,000                             |
| Depreciation                   | 321                                 | -                                 | 321                               | -                                 |
| Rent                           | 972                                 | -                                 | 972                               | 972                               |
| Subscriptions                  | 575                                 | -                                 | 575                               | 1,032                             |
| Stationery, postage & carriage | 44                                  | -                                 | 44                                | 293                               |
| Telephone                      | 160                                 | -                                 | 160                               | 161                               |
| Consultancy                    | 3,167                               | 1,750                             | 4,917                             | -                                 |
| Sundries                       | 80                                  | -                                 | 80                                | 2                                 |
| Office/general administrative  | 30                                  | -                                 | 30                                | 50                                |
| Advertising                    | 753                                 | -                                 | 753                               | 800                               |
| Minor equipment                | 669                                 | -                                 | 669                               | 1,008                             |
| Bank charges                   | 128                                 | -                                 | 128                               | 98                                |
| DBS checks                     | 13                                  | -                                 | 13                                | 17                                |
|                                | <u>335,555</u>                      | <u>85,583</u>                     | <u>421,138</u>                    | <u>427,999</u>                    |

*Charitable Activities prior year - all unrestricted*

**YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O****NOTES TO THE FINANCIAL STATEMENTS****YEAR ENDED 31 MARCH 2022****8 Net incoming resources for the year**

This is stated after charging:

|                            | 2022       | 2021     |
|----------------------------|------------|----------|
|                            | £          | £        |
| Independent Examiner's fee | 840        | 769      |
| Accountancy services       | 470        | 561      |
| Depreciation               | 321        | -        |
|                            | <u>321</u> | <u>-</u> |

**9 Staff costs and numbers**

The aggregate payroll costs were:

|                                                | 2022          | 2021          |
|------------------------------------------------|---------------|---------------|
|                                                | £             | £             |
| Wages and salaries                             | 68,120        | 68,445        |
| Social security costs                          | 3,310         | 3,188         |
| Employer's pension contributions               | 5,889         | 5,898         |
| Other employee benefits                        | 2,722         | 3,286         |
| <b>Total salaries, wages and related costs</b> | <u>80,041</u> | <u>80,817</u> |

No employees received emoluments (excluding pension costs) in excess of £60,000 per annum.

|                                                              | 2022     | 2021     |
|--------------------------------------------------------------|----------|----------|
| The average number of total staff employed in the year was:- | <u>2</u> | <u>2</u> |

Total employee benefits paid to key management personnel during the year (inc pension costs) were £63,152 (2021: £63,715)

**Trustee expenses**

The charity trustees were not paid or received any other benefits from employment with the charity in the year (2021: £nil) No trustees received reimbursement for board expenses incurred throughout the year (2021: £nil). No charity trustee received payment for professional or other services supplied to the charity (2021: £nil).

**Related Party Transactions**

During the year, £1,291 was paid towards Healthcare Insurance for the Trust Director's wife. (2021: £1291)

**10 Corporation Taxation**

The charity is exempt from tax on income and gains falling within section 505 of the Taxes Act 1988 or section 252 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objects.

**YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O****NOTES TO THE FINANCIAL STATEMENTS****YEAR ENDED 31 MARCH 2022****11 Tangible fixed assets**

|                              | <b>Office<br/>Equipment</b> | <b>Total</b> |
|------------------------------|-----------------------------|--------------|
|                              | <b>£</b>                    | <b>£</b>     |
| <b>Cost</b>                  |                             |              |
| At the beginning of the year | -                           | -            |
| Additions                    | 1,607                       | 1,607        |
| At the end of the year       | <u>1,607</u>                | <u>1,607</u> |
| <b>Depreciation</b>          |                             |              |
| At the beginning of the year | -                           | -            |
| Charge for the year          | 321                         | 321          |
| At the end of the year       | <u>321</u>                  | <u>321</u>   |
| <b>Net book value</b>        |                             |              |
| At the beginning of the year | -                           | -            |
| At the end of the year       | <u>1,286</u>                | <u>1,286</u> |

**12 Debtors**

|             | <b>2022<br/>£</b> | <b>2021<br/>£</b> |
|-------------|-------------------|-------------------|
| VAT         | 5,608             | 4,216             |
| Prepayments | 2,223             | -                 |
|             | <u>7,831</u>      | <u>4,216</u>      |

**13 Creditors: amounts falling due within one year**

|                                    | <b>2022<br/>£</b> | <b>2021<br/>£</b> |
|------------------------------------|-------------------|-------------------|
| Accruals and deferred Income       | 840               | 769               |
| Taxation and Social Security Costs | 1,924             | 1,875             |
|                                    | <u>2,764</u>      | <u>2,644</u>      |

**YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O****NOTES TO THE FINANCIAL STATEMENTS****YEAR ENDED 31 MARCH 2022****14 Analysis of Charitable Funds**

|                               | At<br>01-Apr<br>2021<br>£ | Incoming<br>resources<br>£ | Outgoing<br>resources<br>£ | Transfers<br>£ | At<br>31-Mar<br>2022<br>£ |
|-------------------------------|---------------------------|----------------------------|----------------------------|----------------|---------------------------|
| <b>Unrestricted funds</b>     |                           |                            |                            |                |                           |
| General fund                  | 104,048                   | 61,270                     | (54,780)                   | -              | 110,538                   |
| Designated funds              |                           |                            |                            |                |                           |
| - Better Energy School Awards | 21,100                    | -                          | (18,750)                   | -              | 2,350                     |
| Total unrestricted funds      | <u>125,148</u>            | <u>61,270</u>              | <u>(73,530)</u>            | <u>-</u>       | <u>112,888</u>            |
| <b>Restricted funds</b>       |                           |                            |                            |                |                           |
| UPS - Better Planet Schools   | 21,996                    | 22,937                     | (44,933)                   | -              | -                         |
| PAGES                         | -                         | 75,000                     | (40,650)                   | -              | 34,350                    |
| Total restricted funds        | <u>21,996</u>             | <u>97,937</u>              | <u>(85,583)</u>            | <u>-</u>       | <u>34,350</u>             |
| <b>Total funds</b>            | <u>147,144</u>            | <u>159,207</u>             | <u>(159,113)</u>           | <u>-</u>       | <u>147,238</u>            |

**Purpose of Funds:**Designated Funds:

Better Energy School Awards - reserved for Better Energy School Awards prize giving

Restricted Funds:

UPS - Better Planet Schools: Towards the design of an environmental programme website to support the Better Planet Schools Initiative

PAGES: The Primary Awards for Green Education in Schools aim to assist and encourage environmental education for young people aged 5-11 who attend primary schools in England, Scotland and Wales. PAGES link with the National Curriculum for England and Wales and the Scottish Curriculum for Excellence. Any work done by groups of children that has an environmental theme can be entered for the Awards. There are four Award categories, covering practical action e.g. school gardens and nature areas or recycling; creative work, such as environmentally-themed poetry, art, music and drama; research on environmental issues; and examples of green entrepreneurship in schools e.g. selling school-grown plants and vegetables, hiring re-usable birthday party packs etc.

**YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O****NOTES TO THE FINANCIAL STATEMENTS****YEAR ENDED 31 MARCH 2022****15 Analysis of net assets between funds**

|                                        | <b>General<br/>Fund<br/>£</b> | <b>Designated<br/>Funds<br/>£</b> | <b>Restricted<br/>Funds<br/>£</b> | <b>Total<br/>£</b> |
|----------------------------------------|-------------------------------|-----------------------------------|-----------------------------------|--------------------|
| Tangible Fixed Assets                  | 1,286                         | -                                 | -                                 | 1,286              |
| Cash at Bank and in Hand               | 104,185                       | 2,350                             | 34,350                            | 140,885            |
| Other Net Current Assets/(Liabilities) | 5,067                         | -                                 | -                                 | 5,067              |
| <b>Total</b>                           | <b>110,538</b>                | <b>2,350</b>                      | <b>34,350</b>                     | <b>147,238</b>     |

**16 Analysis of prior year funds, as required by paragraph 4.2. of the SORP**

|                                    | <b>Prior Year<br/>Unrestricted<br/>Funds<br/>2021<br/>£</b> | <b>Prior Year<br/>Restricted<br/>Funds<br/>2021<br/>£</b> | <b>Prior Year<br/>Total<br/>Funds<br/>2021<br/>£</b> |
|------------------------------------|-------------------------------------------------------------|-----------------------------------------------------------|------------------------------------------------------|
| <b>Income and Endowments From:</b> |                                                             |                                                           |                                                      |
| Donations and legacies             | 319,143                                                     | 21,996                                                    | 341,139                                              |
| Charitable activities              | 100,500                                                     | -                                                         | 100,500                                              |
| Investments                        | 59                                                          | -                                                         | 59                                                   |
| <b>Total</b>                       | <b>419,702</b>                                              | <b>21,996</b>                                             | <b>441,698</b>                                       |
| <b>Expenditure On:</b>             |                                                             |                                                           |                                                      |
| Raising funds                      | 3,021                                                       | -                                                         | 3,021                                                |
| Charitable activities              | 427,999                                                     | -                                                         | 427,999                                              |
| <b>Total</b>                       | <b>431,020</b>                                              | <b>-</b>                                                  | <b>431,020</b>                                       |
| <b>Net income/(expenditure)</b>    | <b>(11,318)</b>                                             | <b>21,996</b>                                             | <b>10,678</b>                                        |
| Transfers between funds            | -                                                           | -                                                         | -                                                    |
| <b>Net movement in funds</b>       | <b>(11,318)</b>                                             | <b>21,996</b>                                             | <b>10,678</b>                                        |
| <b>Reconciliation of Funds:</b>    |                                                             |                                                           |                                                      |
| Total funds brought forward        | 136,466                                                     | -                                                         | 136,466                                              |
| <b>Total funds carried forward</b> | <b>125,148</b>                                              | <b>21,996</b>                                             | <b>147,144</b>                                       |

---

# Accounts

---

Young People's Trust For The Environment C.I.O

Board of Trustees' Report and Financial Statements  
For the Year Ended 31 March 2021

Registered Charity Number: 1153740

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## REFERENCE AND ADMINISTRATIVE DETAILS

|                                   |                                                                                                                                  |
|-----------------------------------|----------------------------------------------------------------------------------------------------------------------------------|
| <b>Registered Name:</b>           | Young People's Trust for The Environment                                                                                         |
| <b>Registered Charity Number:</b> | 1153740                                                                                                                          |
| <b>Registered Address:</b>        | Young People's Trust For The Environment<br>Yeovil Innovation Centre<br>Barracks Close, Copse Road<br>Yeovil, Somerset, BA22 8RN |

### The Trustees:

The trustees and officers serving during the year and since the year end were as follows:

|                 |                      |
|-----------------|----------------------|
| Nicholas Gibson | (Chair)              |
| Ray Dafter      |                      |
| Brian Green     | (from 30 April 2020) |
| Ros Holness     |                      |
| Chris Jones     |                      |
| Gabriela Lozano | (from 30 April 2020) |
| Kate Lumsden    |                      |
| Lesley Tynan    |                      |

### Young Trustees:

|                    |                        |
|--------------------|------------------------|
| Jemma Baines       | (until 30 April 2020)  |
| Amy Jiang          | (until 30 April 2020)  |
| Sophie Price       |                        |
| Sophie Ryeland     |                        |
| Roxanna Shah-Evans |                        |
| Sinclair Dobbs     | (from 21 January 2021) |

### Director:

Peter Littlewood

### Presidents:

Michael Aspel OBE, Steve Backshall, Adrian Cale, John Craven OBE, Jessica Morden MP, Dermot O'Leary, Ceallach Spellman, Andy Stanton, Zoë Wanamaker CBE, Naomi Wilkinson, Callum Woodhouse

### Bankers:

CAF Bank  
25 Kings Hill Avenue  
Kings Hill  
West Malling  
Kent, ME19 4JQ

### Solicitors:

The Stokes Partnership  
Kingfisher House  
Market Square  
Crewkerne  
Somerset, TA18 7LH

### Independent Examiners:

Joanne Trowbridge MAAT  
Bristol Community Accountants CIC  
The Park  
Daventry Road  
Bristol, BS4 1DQ

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2021

The trustees present their report and accounts for the year ended 31 March 2021:

Reference and administrative information set out on page 2 forms part of this report.

### **Structure, governance and management**

The Young People's Trust for the Environment ("the Trust") is a charitable incorporated organisation (CIO) that was registered with the Charity Commission on 9th September 2013 and is governed by the rules and regulations set down in its Constitution. The Trustees believe that young people hold the key to the future wellbeing of our planet and that education from an early age is fundamentally important to an understanding of environmental issues and what conservation actions are required.

The Trust is a continuation, but in incorporated form of the Young People's Trust for the Environment and Nature Conservation (YPTENC), registered charity number 284885, which was first registered on 7 April 1982. In October 2013, the Trustees of YPTENC transferred its assets and operations in their entirety to the Young People's Trust for the Environment (registered charity number 1153740). The transfer of assets and operations was completed on 31 October 2013 and the Trust began operations in its CIO form on 1 November 2013. YPTENC no longer appears on the Register of Charities.

### **Trustees**

The Trust's overall strategic direction and policy decisions are determined by a Board of Trustees who meet at least 3 to 4 times per year. The Board delegates the translation of strategic goals into the achievement of operational objectives to the Director of the Trust, who in turn manages the Trust's resources to most effectively achieve its goals. The Director reports directly to the Board, providing up to date reports for the Trustees' scrutiny and query.

New Trustees may be proposed by any member of the existing Board, or by the Director and are normally persons known to members of the Board or to the Director. If the Board accepts the nomination, a potential Trustee is invited to attend one of its meetings as a guest prior to accepting appointment to it. Following the meeting, if the Board are in agreement, the potential candidate is contacted by the Trust and offered the opportunity to become a Trustee. The candidate is formally appointed as a Trustee at the next Board meeting.

Trustees are chosen for their professional abilities and experience and for their strong interest in, and support for the Trust's objectives. They are normally aware of the responsibilities of Trustees as a result of their professional experience. However, as a charitable incorporated organisation, the Trust is able to appoint Trustees aged 16 and upwards and in the event of young people being appointed as Trustees with full voting rights, special care will be taken to ensure that they are aware of the responsibilities of being a Trustee. The Trust provides an information pack to new Trustees regarding the Trust's work and the role and responsibilities of a Trustee along with access to formal Trustee training through professional advisors and trainers if requested.

The Constitution provides for a minimum of three Trustees. There is no maximum number of Trustees. The Chair is appointed by the Board and serves for a period of one year, after which he or she may put themselves forward for re-election. Trustees serve for a period of three years, after which they may be re-elected to the Board if they and their fellow Trustees are in agreement.

Brian Green and Gabriela Lozano were appointed as Trustees on 30 April 2020.

### **Presidents**

The Trust is fortunate in having a number of Presidents, who are entitled to attend the Board meetings but have no voting powers. Potential Presidents are suggested by either the Director or the Trustees and are appointed by agreement of the Board as high-profile ambassadors for the Trust. The Trust is very grateful to its Presidents for their support and commitment.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2021

### Young Trustees

YPTE's Constitution empowers its Trustees to create non-voting associate members of the CIO. Recognizing that YPTE is a charity set up primarily, though not exclusively for young people, its Trustees have chosen to use this power to create a new class of non-voting member, that of 'Young Trustee'. Young Trustees, who are aged 16 to 19, serve for a minimum term of 12 months, that can be extended to anything up to 24 months by mutual agreement. The Young Trustees' purpose is to advise the Board on the Trust's future direction and strategy from a young person's perspective, and in particular on the best methods for communicating with young people, but also to propose ideas for new projects. Gemma Baines and Amy Jiang stepped down as Young Trustees in April 2020. Sinclair Dobbs was appointed as a Young Trustee in January 2021. Annabel Webb was appointed as a Young Trustee in April 2021.

### Management

The Director oversees the day-to-day management of the Trust and is personally responsible for delivering many of its services. He is assisted by a part-time Education Officer and reports to the Board of Trustees at meetings, which occur every 3-4 months. With the Covid-19 lockdown, meetings of the Board of Trustees have moved to meeting online via Zoom videoconferences, as permitted within the charity's Constitution. Channels of communication between the Director and Trustees are kept open at all times, so that issues and opportunities can be flagged up and reacted to swiftly at any time. YPTE's accounts are reviewed at six-monthly intervals by the Bristol Community Accountants CIC to ensure that the Trust's financial records are kept up-to-date.

### Objectives and activities of the charity

The objects of the charity as stated in its governing document are:

'To advance education for the public benefit, with a focus on children and young people, in particular but not exclusively by providing various educational activities, educational programmes and educational resources relating to the study of the natural environment and the positive role that conservation and preservation can play.'

In pursuit of its charitable objectives the Trust provides a range of educational activities and services aimed at young people aged between 5 and 18. The Trustees recognize the importance of providing materials that are useful for teachers the general public, so an increasing range of the Trust's information targets these groups.

### Public benefit statement

In shaping the objectives for the year and planning activities, the trustees have considered the Charity Commission's guidance on public benefit, including the guidance 'public benefit : running a charity (PB2)'.

### The main activities undertaken in relation to those purposes during the year

#### Our website: [yppte.org.uk](http://yppte.org.uk)

As a small charity with a very small staff team, YPTE's website provides the means of communicating with an audience that is disproportionately large when compared to the size of the Trust. The site contains information in a range of forms, including fact sheets, downloadable publications, news updates, downloadable lesson plans and presentations and educational video clips. Our information mainly covers topics related to plant and animal species as well as environmental issues. The information contained within [yppte.org.uk](http://yppte.org.uk) is readily searchable using search engines such as Google and features highly for a wide range of key search terms. YPTE makes use of donated Google AdWords to greatly increase the site's visibility on the web for key terms like 'climate change'.

#### Free talks and presentations in schools

Before March 2020, YPTE provided free talks on environmental issues to schools within a 30 mile radius of its headquarters in Yeovil, Somerset. When schools locked down in March 2020, it became impossible to continue delivering talks in schools. However, as a result of increased digitisation in schools, brought about by the need to deliver learning from home, schools and their pupils have become much more attuned to onscreen learning. As a result, the charity is now able to offer its talks to schools located anywhere in the UK, via videoconferencing software including Zoom, Google Meetings and Microsoft Teams.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2021

### Better Energy School Awards

Sponsored by Total since 2006 and known as the Total Green School Awards until January 2017, the Better Energy School Awards target children aged 5-11 and are open to all infant, first, primary, junior, middle and prep schools in England, Scotland and Wales. The Awards are linked to the National Curriculum for schools in England and Wales and the Scottish Curriculum for Excellence and are designed to promote excellence in environmental education and encourage a cross-curricular approach to studying environmental issues in primary schools. There are 52 cash prizes available through the Awards, including £5,000 for the UK Champions.

### Energy Challenges UK/ 2imprezs and its transition to Better Planet Schools

YPTE was appointed by Southend-on-Sea Borough Council as the school engagement partner for 'Energy Challenges UK', a project funded by the European Regional Development Fund's '2IMPRESZS' funding stream. The 'Energy Challenges' project spanned schools and NGOs in the Netherlands, Belgium, Germany, Denmark and the UK and aimed to create 30% energy savings in a group of pilot schools in each country before July 2020. Half of the energy savings were to be derived from the installation of new energy-saving equipment in the schools e.g. LED lights, improved insulation and heating controls etc. The other half of the savings were to come from encouraging behavioural changes among children and staff in the schools. YPTE was responsible for leading the behavioural changes through an engagement programme for a group of primary schools in Southend-on-Sea. The charity provided a wide range of downloadable educational resources, including downloadable lesson plans, presentations, activity sheets and video clips on the topics of energy saving, plastic pollution, reducing waste and increasing biodiversity in the grounds of the participating schools.

It was the intention of 2IMPRESZS that the projects funded through Energy Challenges should lead to a lasting legacy. Once the impacts of Energy Challenges UK began to be seen, it was evident that YPTE could roll out the online learning more widely, making the project available to schools throughout the UK. So YPTE has developed 'Better Planet Schools', a new online environmental education programme, which will open to all primary schools in the UK at the start of the 2021-22 academic year.

### Creation of new lesson plans

Among several lesson plans created by YPTE during the year, a new 'module' of lessons and activities on climate change and flood mitigation was produced on behalf of Southend-on-Sea Borough Council. This module has been incorporated into the materials offered via Better Planet Schools.

### COP26

YPTE applied to be formally admitted to the COP process as an NGO Observer Organisation. The charity was successful in its application and is now a part of the COP process going forwards.

### YPTE Podcast

In February 2020, the first YPTE Podcast was made available via a wide range of podcast services, including Spotify, Apple Podcasts and Amazon Music. It is the charity's intention to continue the creation of the podcasts from time to time in order to provide a means of reaching another new audience. The podcast feed can be found at <https://feeds.captivate.fm/yp-te-podcast/>.

## The main activities undertaken during the year to further the charity's purpose for the public benefit

### Development of new online resources:

#### Lesson plans

During the year, YPTE's range of downloadable lesson plans and presentations has continued to grow. The majority of lesson plans created so far target opportunities for teachers to include key environmental topics within their delivery of the National Curriculum at Key Stages 1 and 2. In some cases, these topics are directly referred to in the Curriculum e.g.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2021

classification and inheritance, whilst others (e.g rainforests) are able to be included in the teaching of other Curriculum areas. There is now a total of over 35 suites of lesson plans (most of which contain 4 or 5 separate lessons) available from [yppte.org.uk](http://yppte.org.uk). Comments from teachers who have downloaded YPTE's lesson plans have included:-

- "I used some of your resources for my teaching interview and... I got the job! Thank you so much!"
- "The PowerPoint is brilliant and very well structured and illustrated"
- "Thank you. Your planning, resources and suggestions were so useful."
- "Beautifully informative and engaging lessons, thanks very much"

## Home learning packs

In response to the Covid-19 lockdown, YPTE suspended production of lesson plans to concentrate on the creation of 'Home Learning Packs' and 'Home Learning Activities' for parents and children to work on together at home under lockdown conditions. A total of 20 packs and activities were produced from March-June 2020.

## News

YPTE continues to provide regular environmental news updates throughout the year for its online news page: <http://yppte.org.uk/news>.

## YPTE Podcast

In February 2021, the first 'YPTE Podcast' was released. The YPTE Podcast has so far featured interviews with Presidents, Young Trustees and Trustees of the charity, discussing key environmental issues and finding out about the interviewees' reasons for wanting to support YPTE and the protection of the environment in general.

## Better Energy School Awards

The Better Energy School Awards 2021 was launched in September 2020. Throughout the year, schools were sent emails from YPTE to encourage their participation in the Awards. As in 2020, a virtual Awards Ceremony video was created and was made available to be watched by all of the children at the four Regional Champion schools and their families. It can be viewed here: <https://vimeo.com/566093271/cfe1e2bd7b>. Even in an academic year that was considerably disrupted by Covid-19-related restrictions, schools continued to participate in the Awards, with entries being received from 13,388 children. This took the total number to have taken part in the Awards since they began in 2007 to around 400,000.

## Energy Challenges UK/ 2IMPRESZS and the transition to Better Planet Schools

Energy Challenges UK launched fully for the 2019-20 academic year, with 20 primary schools signed up to take part, mostly in Southend. Before the school lockdown brought the project to a premature end in March 2020, the schools saw reductions of 10-15% in their energy usage, brought about through behavioural change among staff and pupils as a result of their participation in the Energy Challenges education programme. An EU-developed website highlighting the regionwide results of the Energy Challenges project across the EU partner countries can be seen at <https://energychallenges.eu/>.

One of the key aims of the Energy Challenges project for 2IMPRESZS was that the work carried out should leave a lasting legacy. For this reason, Southend Borough Council agreed that the educational materials and website for Energy Challenges UK ([www.energychallenges.org.uk](http://www.energychallenges.org.uk)) would be the property of the Young People's Trust for the Environment from the summer of 2020 onwards.

YPTE successfully raised the donations required to create a new online learning platform for Better Planet Schools at <https://www.betterplanetschools.org.uk>, so that this exciting project can be made available to all schools in the UK for the 2021-22 academic year. We have already demonstrated that energy savings of 10-15% through engaging pupils and staff is readily achievable in primary schools. The significance of these reductions at a national level would undoubtedly be considerable, not only reducing the climate change impacts of the UK's entire school estate, but in delivering considerable cost savings too. We already have strong anecdotal evidence that the cascade effect of this project, in terms of changing behaviours in the homes of children taking part in the project.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2021

It is YPTE's aspiration that all of UK's primary schools will have been involved in Better Planet Schools by 2030. Schools will be able to participate year-on-year, by choosing three 'modules' to study each academic year. Each module lasts for approximately a school term of learning and action. The modules that were available at launch in September 2021 included saving energy; climate change and flood mitigation; reducing plastic and other waste; increasing opportunities for biodiversity and nature in school grounds; air quality and air pollution; and fast fashion. YPTE will continue to develop three new modules each academic year, so that schools will always have at least six modules to choose from, regardless of when they joined the Better Planet Schools programme.

### The main achievements and performance of the charity during the year

#### Website

During the year, ypte.org.uk was visited 1,293,001 times and 3,012,460 pages of information were downloaded from the site. For a charity with a very small staff team, this shows considerable impact. Additionally, 116,769 lesson plans were downloaded in the year to 31 March 2021, which means that potentially, around 3,500,000 young people received a lesson based on YPTE's lesson plans during the year. Consequently, in the year YPTE reached a total potential audience of around 4.8 million people (3,719,370 people in 2019-20). YPTE's videos have been viewed over 280,000 times, via YPTE's website and on sites like Youtube and Facebook.

Of the visits to the site in the year to 31 March 2021, some 334,648 (345,454 in 2019-21) were generated by Google AdWords, which were donated by Google. YPTE became a recipient of Google's GrantsPro programme for non-profits in October 2015, whereby it receives a budget of US \$40,000 per month to be spent on AdWords. During the year to 31 March 2021, YPTE received donated Google AdWords worth a total of £310,197.42 (£235,150.59 in 2019-20), which were used to attract new visitors to the Trust's website. The AdWords are managed on a continuous basis and can be amended to meet new priorities, either in terms of YPTE's content or the needs of the Curriculum.

#### School talks

School talks were largely curtailed during the year as a result of the Covid-19 lockdowns in schools. With the majority of children learning from home for much of the year in question, it was not possible to deliver talks. In the 2021-22 academic year, YPTE's talks have begun to reach schools across the UK via videoconferencing software like Zoom.

#### Better Energy School Awards

The fact that schools were forced to teach the majority of their pupils at home for much of the 2020-21 academic year curtailed the number of entries received for the 2021 Awards. Despite this, a total of 13,338 young people from 60 schools took part in 86 entries for the Better Energy School Awards 2021. The standard of work remained impressively high, with some fantastic environmental work being done by children at home and school in unprecedented conditions.

### The difference the charity's performance during the year has made to the beneficiaries of the charity

YPTE is a small charity which aims to reach the largest audience possible and to create maximum impact on young people's knowledge of environmental issues using limited resources. Large numbers of young people, teachers and members of the public have used YPTE's information and education services during the year to learn more about environmental issues and/or animal and plant species.

In a challenging year for schools, the Better Energy School Awards continued to generate much enthusiasm for the natural world among young people, which could be clearly seen in the amazing projects they created.

Whilst the school lockdowns meant that delivering talks in person became impossible for much of the year, the capabilities of the school talks service have now increased and the charity is able to deliver its talks and presentations online and free of charge to schools anywhere in the UK.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2021

Children in a group of 15 primary schools in Southend-on-Sea, along with others in Devon and Dorset have become champion energy savers, as a result of Energy Challenges UK, enthusiastically taking action to ensure that less energy is wasted at the school. Energy savings of 10-14% were entirely the result of child-led behavioural change in the schools. Given that the typical school energy bill runs to over £30,000 per year, a 10% saving delivers considerable financial benefits to a participating school.

YPTE also partnered with 'Explorium Lights On', an organization specialising in home learning. Some of its students produced videos that were based around themes covered in YPTE's Home Learning Packs. These have been viewed thousands of times during the year.

Considering the size of YPTE's staff team, which consists of just one full-time and one part-time member of staff, supported from time to time by outsourced specialist services, such as web design, accounting and payroll services, the scale of the Trust's reach and impact is considerable and continues to grow.

### Plans for the Future

In the coming year, YPTE intends to expand its range of corporate sponsors and supporters, while also reaching out to local authorities and more of the general public for their support via [yppte.org.uk](https://yppte.org.uk). In a recent change in strategic direction, we are aiming to attract a large number of sponsors offering small-scale support. As anticipated in the previous year's report, donations were reduced as a result of the Covid-19 pandemic. However, the picture has changed considerably in 2021 and the Trustees hope that this an upward trend in interest in YPTE and its activities will be sustained.

A new competition, the 'Primary Awards for Green Education in Schools' (PAGES) 2022 launched in September 2021, to replace the Better Energy School Awards. The deadline for PAGES entries is 4 May 2022 and its website can be viewed at <https://www.primaryawards4greeneducation.org.uk>. While based on the Better Energy School Awards, there are new categories to enter, including 'Green Action Takers', 'Green Creators', 'Green Researchers' and 'Green Entrepreneurs'. The Trustees are confident that PAGES will continue to adapt and succeed in the coming year.

Considerable time and effort has been employed to create and launch the new online learning platform for Better Planet Schools (<https://www.betterplanetschools.org.uk>). The Trustees anticipate that this will provide primary schools throughout the UK with term-long programmes of environmental learning and action, enabling children and staff to cut their school's energy use, reduce plastic and other waste and improve their school grounds to encourage greater biodiversity. To ensure that Better Planet Schools is sustainable in the long term, it will be funded by a range of supporters, including both large and small companies, councils and private individuals. This process has already begun, with YPTE in talks with several councils and with donations received from members of the public and small businesses since 1 April 2021.

The charity continues to strive towards its objective of being a leading provider of environmental information for schools and young people. This has included providing much-needed information on climate change for parents, teachers and the general public. Whilst climate change and other environmental topics are still not featuring in the National Curriculum for primary schools in England and Wales, and with limited coverage in secondary schools, YPTE has continued to provide lesson plans, news reports and other information on these topics. We will continue to engage with the Department for Education to ensure that young people in the UK are able to receive the education they need on climate change and the actions that they can take to make a difference, along with the broader societal changes that will be needed to ensure that catastrophic climate change does not happen.

The Trustees are pleased to note that YPTE has been accepted into the COP process and will be an official NGO Observer for COP26. Representative from YPTE will be involved in seeing the COP process as it takes place in Glasgow in November 2021.

### Fundraising activities during the year in review

YPTE uses the bulk of its staff time for the delivery of its free environmental education and information services for young people, schools and the general public. The majority of its funds during the year were derived from corporate sponsorships, principally the Better Energy School Awards.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2021

In March 2021, Total (now TotalEnergies) informed YPTE that it would not be continuing its sponsorship of the Awards for 2022. Whilst it was a blow to lose Total's sponsorship of the Better Energy School Awards, TotalEnergies will sponsor YPTE's lesson plans for the 2021-22 academic year, prior to ending its relationship with the charity. The Trustees would like to thank TotalEnergies for its support, which has been of great importance to YPTE throughout the last 15 years.

The Trustees are pleased to report that Rothschild & Co has provided a donation for the creation of a new award scheme for primary schools, which is largely based on the foundations of the Better Energy School Awards. As noted above, the new competition will be known as the Primary Awards for Green Education in Schools (PAGES). A new website, <https://primaryawards4greeneducation.org.uk> has already been deployed and the first ever PAGES competition launched in September 2021. Subject to the completion of a satisfactory first year, Rothschild & Co has committed to support PAGES for at least three years.

The strength of YPTE's primary school competition concept has been clearly demonstrated in the way that new support has been found and a new competition created, so that schools have almost seamlessly been able to transfer from entering the Better Energy School Awards to taking part in the Primary Awards for Green Education in Schools instead.

Google GrantsPro donated free AdWords worth over £310,000 to the Trust. This is an in-kind donation only and no cash alternative is available. Almost all of this funding was used to increase the visibility of YPTE's information services on Google searches, and therefore formed a key part of YPTE's charitable activities for the year.

The UPS Foundation provided a grant of USD \$30,000 (£21,996.52) for the development of the Better Planet Schools website. A donation of £5,000 was received from Nido Student. £1,000 was received from FrogBikes. A donation of £722.03 was received from St Philomena's Catholic High School, while £454.35 was received from Smart DCC. A further £400 was received from the Fitton Trust, of which Kate Lumsden is a Trustee. YPTE President Cel Spellman donated £250 (£312.50 with Gift Aid). Other donations were received from members of the public.

### Financial review

In the year in review, YPTE's income totalled £441,698, (£411,811 in 2019-20). Much of this income, amounting to some £310,197 (£235,151 in 2019-20) was derived from in-kind donations made by Google to provide YPTE with free Google Ads. In cash terms, YPTE's income totalled £131,501 (£176,660 in 2019-20). YPTE's expenditure rose to £431,020 (£355,767 in 2019-20).

### Policies on reserves

The Trustees recognise that YPTE is largely dependent on corporate sponsorships and grants from trusts for its continuation. Some of these sponsorships provide highly significant income and if ended, would place the Trust under considerable financial strain. For this reason, the Board aims to achieve free reserves amounting to approximately a year's expenditure to enable the Trust to continue its services to schools and young people whilst endeavouring to recruit a new sponsor or sponsors. As at 31 March 2021, the Trust had £147,144 (£104,048 in unrestricted funds after the £21,100 designated funds for the Better Energy School Awards prizes and £21,996 restricted fund for the Better Planet Schools website are taken into account). This amounts around 87% of the Trustees' target of accumulating unrestricted reserves amounting to a year's expenditure (excluding the costs of donated Google AdWords). Given uncertainties over funding that the Covid-19 pandemic brought to the 2020-21 financial year, which continue to affect funding in 2021-22, the Trustees believe that this level of unrestricted funds is entirely appropriate.

### Details of The Independent Examiner

Joanne Trowbridge of Bristol Community Accountants CIC was appointed as the charity's independent examiner during the year. Joanne Trowbridge is a member of the Association of Accounting Technicians.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## TRUSTEES' REPORT FOR THE PERIOD ENDED 31 MARCH 2021

### Trustees' Responsibilities in relation to the financial statements

The charity trustees are responsible for preparing a trustees' annual report and financial statements in accordance with the accounting policies set out in notes to the accounts and comply with the Trust's governing document, the Charities Act 2011 and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015).

The law applicable to charities in England and Wales requires the charity trustees to prepare financial statements for each year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources, of the charity for that period. In preparing the financial statements, the trustees are required to :-

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the applicable Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the financial statements;

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the governing document. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are also responsible for the contents of the trustees' report, and the statutory responsibility of the Independent Examiner in relation to the trustees' report is limited to examining the report and ensuring that, on the face of the report, there are no material inconsistencies with the figures disclosed in the financial statements.

The financial statements have been prepared implementing the Statement of Recommended Practice for Accounting and Reporting by Charities 2015 and in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)].

This report was approved by the board of trustees on 16<sup>th</sup> December 2021.

Nicholas Gibson  
Trustee

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## INDEPENDENT EXAMINER'S REPORT FOR THE PERIOD ENDED 31 MARCH 2021

I report on the unaudited accounts for the year ended 31<sup>st</sup> March 2021 set out on pages 12 to 19.

### Responsibilities and basis of report

As the charity trustees of the CIO you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the CIO's accounts carried out under section 145 of the Act. In carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

### Independent examiner's statement

Since the charity's gross income exceeded £250,000 your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of The Association of Accounting Technicians, which is one of the listed bodies.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard]

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

It should be noted that Bristol Community Accountants provide bookkeeping services to YPTE. I confirm that my duties are segregated, and I am not involved in the day-to-day bookkeeping matters of the charity.

Joanne Trowbridge MAAT  
Bristol Community Accountants CIC  
The Park,  
Daventry Road  
Knowle,  
Bristol,  
BS4 1DQ

.....

Date.....

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## STATEMENT OF FINANCIAL ACTIVITIES (Including Income and Expenditure Account)

YEAR ENDED 31 MARCH 2021

|                                                |           | General<br>Funds | Restricted<br>Funds | Total Funds<br>2021 | Total Funds<br>2020<br>** |
|------------------------------------------------|-----------|------------------|---------------------|---------------------|---------------------------|
|                                                | Note      | £                | £                   | £                   | £                         |
| <b>Incoming and Endowments from:</b>           |           |                  |                     |                     |                           |
| <i>Incoming resources from generated funds</i> |           |                  |                     |                     |                           |
| Donations and legacies                         | 3         | 319,143          | 21,996              | 341,139             | 273,552                   |
| Charitable activities                          | 4         | 100,500          | -                   | 100,500             | 138,132                   |
| Investments                                    | 5         | 59               | -                   | 59                  | 127                       |
| <b>Total</b>                                   |           | <b>419,702</b>   | <b>21,996</b>       | <b>441,698</b>      | <b>411,811</b>            |
| <b>Expenditure On:</b>                         |           |                  |                     |                     |                           |
| Raising funds                                  | 6         | 3,021            | -                   | 3,021               | 3,021                     |
| Charitable activities                          | 7         | 427,999          | -                   | 427,999             | 352,746                   |
| <b>Total</b>                                   |           | <b>431,020</b>   | <b>-</b>            | <b>431,020</b>      | <b>355,767</b>            |
| <b>Net movement in funds</b>                   |           | <b>(11,318)</b>  | <b>21,996</b>       | <b>10,678</b>       | <b>56,044</b>             |
| <b>Total funds brought forward</b>             |           | <b>136,466</b>   | <b>-</b>            | <b>136,466</b>      | <b>80,422</b>             |
| <b>Total Funds Carried Forward</b>             | <b>13</b> | <b>125,148</b>   | <b>21,996</b>       | <b>147,144</b>      | <b>136,466</b>            |

All of the activities of the charity are classed as continuing

The notes on pages 14 to 19 form part of these financial statements

As required by paragraph 4.67 of the SORP, the brought forward and carried forward funds above have been agreed to the Balance Sheet.

\*\* See note 15 for full comparative for 2020

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## BALANCE SHEET

YEAR ENDED 31 MARCH 2021

|                                                | Note | 2021<br>£ | 2020<br>£ |
|------------------------------------------------|------|-----------|-----------|
| <b>Current assets</b>                          |      |           |           |
| Debtors                                        | 11   | 4,216     | -         |
| Cash at bank and in hand                       |      | 145,572   | 145,254   |
| <i>Total current assets</i>                    |      | 149,788   | 145,254   |
| <b>Liabilities</b>                             |      |           |           |
| Creditors: Amounts falling due within one year | 12   | (2,644)   | (8,788)   |
| <i>Net current assets or liabilities</i>       |      | 147,144   | 136,466   |
| <b>Total net assets or liabilities</b>         |      | 147,144   | 136,466   |
| <b>The Funds of the Charity</b>                | 13   |           |           |
| Restricted funds                               |      | 21,996    | -         |
| Unrestricted funds                             |      | 125,148   | 136,466   |
|                                                |      | 147,144   | 136,466   |

These financial statements were approved by the trustees on the 16th December 2021 and are signed on their behalf by:

.....  
Nicholas Gibson

The notes on pages 14 to 19 form part of these financial statements

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2021

---

### 1 Basis of Preparation

- a) These accounts have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts.

The financial statements have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS102) (issued on 16 July 2014), as amended by Update Bulletin 2 published in October 2018, effective for accounting periods beginning on or after 1 January 2019, the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS102) and the Charities Act 2011.

- b) The trustees consider that there are no material uncertainties about the charity's ability to continue as a going concern.
- c) The charity meets the definition of a public benefit entity as defined by FRS 102.

### 2 Accounting Policies

- a) Income from donations is included in income when these are receivable, except as follows:

i) When donors specify that donations given to the charity must be used in future accounting periods, the income is deferred until those periods.

ii) When donors impose conditions which have to be fulfilled before the charity becomes entitled to use such income, the income is deferred until the pre-condition have been met.

- b) Expenditure is recognised in the period in which it is incurred. Expenditure includes attributable VAT which cannot be recovered.

- c) Most expenditure is directly attributable to specific activities, and has been included in those cost categories. Support cost have been allocated 100% towards the charitable activities of the charity.

- e) Rentals applicable to operating lease agreements where substantially all of the benefits and risks of ownership remain with the lessor are charged against profits on a straight-line basis over the period of the lease.

- f) Unrestricted funds can be used in accordance with the charitable objects at the discretion of the trustees.

- g) Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

- h) Trade and other creditors: Short term creditors are measured at the transaction price. Other creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

- i) Financial Instruments: The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are initially recognised at transaction value and subsequently measured at their settlement value.

- j) Pensions costs: The charitable company operates a defined contribution pension scheme. The assets of the scheme are held separately from those of the charitable company in an independently administered fund. Pension costs charged in the financial statements represent the contribution payable by the charitable company during the year.

- k) The trustees confirm, in accordance with the Charitable Incorporated Organisations (General) Regulations 2012, that at year end the CIO did not have any outstanding guarantees to third parties nor any debts secured on assets of the CIO.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2021

### Income and Endowments From:

#### 3 Donations and Legacies

|                                    | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2021<br>£ | Total Funds<br>2020<br>£ |
|------------------------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Donations                          | 8,946                      | 21,996                   | 30,942                   | 33,330                   |
| Gift aid                           | -                          | -                        | -                        | 5,071                    |
| Google donated services (see note) | 310,197                    | -                        | 310,197                  | 235,151                  |
|                                    | <u>319,143</u>             | <u>21,996</u>            | <u>341,139</u>           | <u>273,552</u>           |

*Donations and Legacies prior year - all unrestricted*

#### 4 Charitable Activities

|                             | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2021<br>£ | Total Funds<br>2020<br>£ |
|-----------------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Better Energy School Awards | 80,000                     | -                        | 80,000                   | 85,325                   |
| Fees for Zimprez            | -                          | -                        | -                        | 22,503                   |
| Other fees                  | 20,500                     | -                        | 20,500                   | 26,454                   |
| Eurostar International      | -                          | -                        | -                        | 3,850                    |
|                             | <u>100,500</u>             | <u>-</u>                 | <u>100,500</u>           | <u>138,132</u>           |

*Charitable Activities prior year - all unrestricted*

#### 5 Investments

|                          | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2021<br>£ | Total Funds<br>2020<br>£ |
|--------------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Bank interest receivable | 59                         | -                        | 59                       | 127                      |
|                          | <u>59</u>                  | <u>-</u>                 | <u>59</u>                | <u>127</u>               |

*Investments prior year - all unrestricted*

#### Donated services basis of valuation

The value of the services donated from google is based on a Google AdWords cost per click rate of 93p on 333,545 clicks.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2021

### Expenditure on:

#### 6 Raising Funds

|                     | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2021<br>£ | Total Funds<br>2020<br>£ |
|---------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Salaries & pensions | 3,021                      | -                        | 3,021                    | 3,021                    |
|                     | <u>3,021</u>               | <u>-</u>                 | <u>3,021</u>             | <u>3,021</u>             |

*Raising funds prior year - all unrestricted*

#### 7 Charitable Activities

|                                | Unrestricted<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total Funds<br>2021<br>£ | Total Funds<br>2020<br>£ |
|--------------------------------|----------------------------|--------------------------|--------------------------|--------------------------|
| Advertising - Google AdWords   | 310,197                    | -                        | 310,197                  | 235,151                  |
| Salaries, pensions & benefits  | 77,796                     | -                        | 77,796                   | 74,078                   |
| BESA event costs               | 19,250                     | -                        | 19,250                   | 23,739                   |
| Website costs                  | 9,324                      | -                        | 9,324                    | 5,302                    |
| Insurance                      | 1,707                      | -                        | 1,707                    | 1,685                    |
| Accountancy fees               | 1,330                      | -                        | 1,330                    | 1,104                    |
| Travelling                     | (66)                       | -                        | (66)                     | 3,650                    |
| Irrecoverable VAT              | 1,028                      | -                        | 1,028                    | 527                      |
| Film/production costs          | 3,000                      | -                        | 3,000                    | 2,486                    |
| Meeting room hire              | -                          | -                        | -                        | 267                      |
| Rent                           | 972                        | -                        | 972                      | 972                      |
| Subscriptions                  | 1,032                      | -                        | 1,032                    | 931                      |
| Stationery, postage & carriage | 293                        | -                        | 293                      | 448                      |
| Telephone                      | 161                        | -                        | 161                      | 153                      |
| Subsistence                    | -                          | -                        | -                        | 153                      |
| Sundries                       | 2                          | -                        | 2                        | 46                       |
| Office/general administrative  | 50                         | -                        | 50                       | 50                       |
| Advertising                    | 800                        | -                        | 800                      | 978                      |
| Minor equipment                | 1,008                      | -                        | 1,008                    | 887                      |
| Bank charges                   | 98                         | -                        | 98                       | 72                       |
| DBS checks                     | 17                         | -                        | 17                       | 67                       |
|                                | <u>427,999</u>             | <u>-</u>                 | <u>427,999</u>           | <u>352,746</u>           |

*Charitable Activities prior year - all unrestricted*

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2021

---

### 8 Net incoming resources for the year

This is stated after charging:

|                            | 2021       | 2020       |
|----------------------------|------------|------------|
|                            | £          | £          |
| Independent Examiner's fee | 769        | 769        |
| Accountancy services       | 561        | 335        |
|                            | <u>561</u> | <u>335</u> |

### 9 Staff costs and numbers

The aggregate payroll costs were:

|                                                | 2021          | 2020          |
|------------------------------------------------|---------------|---------------|
|                                                | £             | £             |
| Wages and salaries                             | 68,445        | 65,410        |
| Social security costs                          | 3,188         | 3,974         |
| Employer's pension contributions               | 5,898         | 5,797         |
| Other employee benefits                        | 3,286         | 1,918         |
| <b>Total salaries, wages and related costs</b> | <u>80,817</u> | <u>77,099</u> |

No employees received emoluments (excluding pension costs) in excess of £60,000 per annum.

|                                                              | 2021     | 2020     |
|--------------------------------------------------------------|----------|----------|
| The average number of total staff employed in the year was:- | <u>2</u> | <u>2</u> |

Total employee benefits paid to key management personnel during the year (inc pension costs) were £63,715 (2020: £62,342)

#### Trustee expenses

The charity trustees were not paid or received any other benefits from employment with the charity in the year (2020: £nil) No trustees received reimbursement for board expenses incurred throughout the year (2020: £nil). No charity trustee received payment for professional or other services supplied to the charity (2020: £nil).

#### Related Party Transactions

There were no other related party transactions during the year. (2020: £nil)

### 10 Corporation Taxation

The charity is exempt from tax on income and gains falling within section 505 of the Taxes Act 1988 or section 252 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objects.

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2021

### 11 Debtors

|     | 2021<br>£    | 2020<br>£ |
|-----|--------------|-----------|
| VAT | 4,216        | -         |
|     | <u>4,216</u> | <u>-</u>  |

### 12 Creditors: amounts falling due within one year

|                                    | 2021<br>£    | 2020<br>£    |
|------------------------------------|--------------|--------------|
| Accruals and deferred Income       | 769          | 769          |
| VAT                                | -            | 5,948        |
| Taxation and Social Security Costs | 1,875        | 2,071        |
|                                    | <u>2,644</u> | <u>8,788</u> |

### 13 Analysis of Charitable Funds

|                               | At<br>01-Apr<br>2020<br>£ | Incoming<br>resources<br>£ | Outgoing<br>resources<br>£ | Transfers<br>£ | At<br>31-Mar<br>2021<br>£ |
|-------------------------------|---------------------------|----------------------------|----------------------------|----------------|---------------------------|
| <b>Unrestricted funds</b>     |                           |                            |                            |                |                           |
| General fund                  | 116,116                   | 399,702                    | (411,770)                  | -              | 104,048                   |
| Designated funds              |                           |                            |                            |                |                           |
| - Better Energy School Awards | 20,350                    | 20,000                     | (19,250)                   | -              | 21,100                    |
| Total unrestricted funds      | <u>136,466</u>            | <u>419,702</u>             | <u>(431,020)</u>           | <u>-</u>       | <u>125,148</u>            |
| <b>Restricted funds</b>       |                           |                            |                            |                |                           |
| UPS - Better Planet Schools   | -                         | 21,996                     | -                          | -              | 21,996                    |
| Total restricted funds        | <u>-</u>                  | <u>21,996</u>              | <u>-</u>                   | <u>-</u>       | <u>21,996</u>             |
| <b>Total funds</b>            | <u>136,466</u>            | <u>441,698</u>             | <u>(431,020)</u>           | <u>-</u>       | <u>147,144</u>            |

#### Purpose of Funds:

##### Designated Funds:

Better Energy School Awards - reserved for Better Energy School Awards prize giving

##### Restricted Funds:

UPS - Better Planet Schools - Towards the design of an environmental programme website to support the Better Planet Schools Initiative

# YOUNG PEOPLE'S TRUST FOR THE ENVIRONMENT C.I.O

## NOTES TO THE FINANCIAL STATEMENTS

YEAR ENDED 31 MARCH 2021

### 14 Analysis of net assets between funds

|                                        | General<br>Fund<br>£ | Designated<br>Funds<br>£ | Restricted<br>Funds<br>£ | Total<br>£     |
|----------------------------------------|----------------------|--------------------------|--------------------------|----------------|
| Tangible Fixed Assets                  | -                    | -                        | -                        | -              |
| Cash at Bank and in Hand               | 102,476              | 21,100                   | 21,996                   | 145,572        |
| Other Net Current Assets/(Liabilities) | 1,572                | -                        | -                        | 1,572          |
| Creditors of More Than One Year        | -                    | -                        | -                        | -              |
| <b>Total</b>                           | <b>104,048</b>       | <b>21,100</b>            | <b>21,996</b>            | <b>147,144</b> |

### 15 Analysis of prior year funds, as required by paragraph 4.2. of the SORP

|                                    | Prior Year<br>Unrestricted<br>Funds<br>2020<br>£ | Prior Year<br>Restricted<br>Funds<br>2020<br>£ | Prior Year<br>Total<br>Funds<br>2020<br>£ |
|------------------------------------|--------------------------------------------------|------------------------------------------------|-------------------------------------------|
| <b>Income and Endowments From:</b> |                                                  |                                                |                                           |
| Donations and legacies             | 273,552                                          | -                                              | 273,552                                   |
| Charitable activities              | 138,132                                          | -                                              | 138,132                                   |
| Investments                        | 127                                              | -                                              | 127                                       |
| <b>Total</b>                       | <b>411,811</b>                                   | <b>-</b>                                       | <b>411,811</b>                            |
| <b>Expenditure On:</b>             |                                                  |                                                |                                           |
| Raising funds                      | 3,021                                            | -                                              | 3,021                                     |
| Charitable activities              | 352,746                                          | -                                              | 352,746                                   |
| <b>Total</b>                       | <b>355,767</b>                                   | <b>-</b>                                       | <b>355,767</b>                            |
| <b>Net income/(expenditure)</b>    | <b>56,044</b>                                    | <b>-</b>                                       | <b>56,044</b>                             |
| Transfers between funds            | -                                                | -                                              | -                                         |
| Net movement in funds              | 56,044                                           | -                                              | 56,044                                    |
| <b>Reconciliation of Funds:</b>    |                                                  |                                                |                                           |
| Total funds brought forward        | 80,422                                           | -                                              | 80,422                                    |
| <b>Total funds carried forward</b> | <b>136,466</b>                                   | <b>-</b>                                       | <b>136,466</b>                            |