



The Douglas & Joanne Chapman Animal Trust  
Spire Solicitors LLP  
The Pines  
50 Connaught Road  
Attleborough  
Norfolk NR17 2BP

Your Ref:  
Our Ref: JLH / SRH / C0303 / C  
Date: 4 February 2026

Dear Sirs

**Independent Examiner's Report to the Trustees of The Douglas & Joanne Chapman Animal Trust (Charity # 1153676)**

I report to the trustees on my examination of the accounts of The Douglas & Joanne Chapman Animal Trust (the Trust) for the year ended 30 March 2025.

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trustee's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

(1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or

(2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Jeremy Hyde, FCCA, FCA  
Director

**Signed on behalf of CG LEE Limited**  
**Chartered Certified Accountants**  
**Registered Auditors**

Ingram House  
Meridian Way  
Norwich  
NR7 0TA



## Trustees' Annual Report for the period

	Period start date			Period end date			
From	Day	Month	Year	To	Day	Month	Year
	31	March	2024		30	March	2025

### Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

#### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Colin David Wright			
2	Stephen Skinner			
3	Penelope Elizabeth Watson-Farrar			
4	Valerie Hilda Plummer			
5	Terry Peter Stanford			
6	Alistair Timothy Wilmot Jackson	Trustee	14/08/2024	Existing trustees
7	Rebecca Eve Johnstone	Trustee	14/08/2024	Existing trustees
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

#### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

--

## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Trust Deed dated 3 September 2013
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

To promote humane behaviour towards animals by providing appropriate care, protection, treatment and security for animals which are in need of care and attention by reason of sickness, maltreatment, poor circumstances or ill usage and to educate the public in matters pertaining to animal welfare in general and the prevention of cruelty and suffering among animals in particular but not exclusively by the provision of grants.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

During this period the Trustees made six grant awards to applicants totalling £29,500 who were able to provide details of specific projects and those projects satisfied the Trust's charitable objectives.

The Trustees concentrated on applications that would support specific projects where the invitee had an urgent need and where funds had already been raised or earmarked.

In running the Trust and planning the grant awards the Trustees have given careful consideration to the Charity Commission's guidance on Public Benefit.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

The charity was able to make grants of £29,500.

The charity continues to have a good relationship with charities in the area who continue to seek financial support for their projects. This can be seen by the reoccurrence of charities making applications.

## Section E Financial review

### Brief statement of the charity's policy on reserves

The Trustees have adopted a policy to distribute part of the income accumulated in the previous period as well as income arising in the current period, but to maintain a reserve of between £5,000 and £10,000 so they can respond to any emergency applications for animal assistance.

### Details of any funds materially in deficit

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

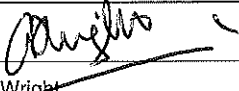
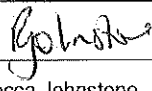
Although the charity does not have regular financial commitments the Trustees view is that a reserve of income is prudent enabling them to continue to respond to needs when identified and mitigate against stock market fluctuations where a reduction of income might be experienced.

## Section F Other optional information

## Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Colin Wright	Rebecca Johnstone
Position (eg Secretary, Chair, etc)	Trustee	Trustee
Date	03.02.2026	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name <b>The Douglas &amp; Joanne Chapman Animal Trust</b>	No (if any) 1153676
--	------------------------

## Receipts and payments accounts

CC16a

For the period from	Period start date 31/03/2024	To	Period end date 30/03/2025
------------------------	---------------------------------	----	-------------------------------

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Barratt & Cooke - Interest Received	382	-	-	382	385
Barratt & Cooke - Dividends Received	30,205	-	-	30,205	31,225
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AP)</b>	<b>30,587</b>	<b>-</b>	<b>-</b>	<b>30,587</b>	<b>31,610</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
Barratt & Cooke - Investment Sales	160,410	-	-	160,410	230,369
<b>Sub total</b>	<b>160,410</b>	<b>-</b>	<b>-</b>	<b>160,410</b>	<b>230,369</b>
<b>Total receipts</b>	<b>190,997</b>	<b>-</b>	<b>-</b>	<b>190,997</b>	<b>261,979</b>
<b>A3 Payments</b>					
Grants made	29,500	-	-	29,500	17,250
Professional fees	5,256	-	-	5,256	3,780
Bank charges	45	-	-	45	32
Other costs	173	-	-	173	207
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>34,974</b>	<b>-</b>	<b>-</b>	<b>34,974</b>	<b>21,269</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
Barratt & Cooke - Investment Purchases	150,433	-	-	150,433	226,758
<b>Sub total</b>	<b>150,433</b>	<b>-</b>	<b>-</b>	<b>150,433</b>	<b>226,758</b>
<b>Total payments</b>	<b>185,407</b>	<b>-</b>	<b>-</b>	<b>185,407</b>	<b>248,027</b>
<b>Net of receipts/(payments)</b>	<b>5,590</b>	<b>-</b>	<b>-</b>	<b>5,590</b>	<b>13,952</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>68,180</b>	<b>-</b>	<b>-</b>	<b>68,180</b>	<b>54,228</b>
<b>Cash funds this year end</b>	<b>73,770</b>	<b>-</b>	<b>-</b>	<b>73,770</b>	<b>68,180</b>



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-op	41,326	-	-
	Barratt & Cooke	32,444	-	-
		-	-	-
	<b>Total cash funds</b>	<b>73,770</b>	<b>-</b>	<b>-</b>

(agree balances with receipts and payments account(s))

OK

OK

OK

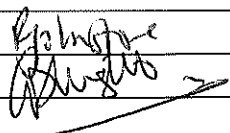
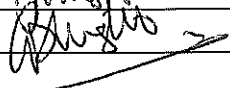
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Barratt & Cooke		1,003,313	1,146,186
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Rebecca Johnstone	03.02.26
	Colin Wright	03.02.26