



Trustees' Annual Report for the period

	Period start date			Period end date		
	31	March	2021	30	March	2022
From				To		

Section A Reference and administration details

Charity name

The Douglas & Joanne Chapman Animal Trust

Other names charity is known by

Registered charity number (if any)

1153676

Charity's principal address

Spire Solicitors LLP

The Pines, 50 Connaught Road, Attleborough

Norfolk

Postcode

NR17 2BP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Colin David Wright	Chairman		
2	Stephen Skinner			
3	Penelope Elizabeth Watson-Farrar			
4	Valerie Hilda Plummer			
5	Terry Peter Stanford			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed dated 3 September 2013
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To promote humane behaviour towards animals by providing appropriate care, protection, treatment and security for animals which are in need of care and attention by reason of sickness, maltreatment, poor circumstances or ill usage and to educate the public in matters pertaining to animal welfare in general and the prevention of cruelty and suffering among animals in particular but not exclusively by the provision of grants.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

During this period the Trustees made five grant awards in November 2022 to applicants totalling £17,700 who were able to provide details of specific projects and those projects satisfied the Trust's charitable objectives.

The Trustees concentrated on applications that would support specific projects where the invitee had an urgent need and where funds had already been raised or earmarked.

In running the Trust and planning the grant awards the Trustees have given careful consideration to the Charity Commission's guidance on Public Benefit.

Additional details of objectives and activities (Optional information)

During the pandemic the Trustees made it more accessible to charities to make applications regardless of when they had made a previous application. This was to ensure that charities who provide significant care to animals in Norfolk and suffered because of raising charitable funds with the change in how cash is used, store openings and general events.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section E Financial review

Brief statement of the charity's policy on reserves

The Trustees have adopted a policy to distribute part of the income accumulated in the previous period as well as income arising in the current period, but to maintain a reserve of between £5,000 and £10,000 so they can respond to any emergency.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Although the charity does not have regular financial commitments the Trustees view is that a reserve of income is prudent enabling them to continue to respond to needs when identified and mitigate against stock market fluctuations where a reduction of income might be experienced.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

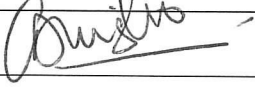
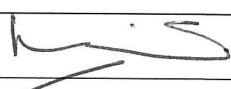
Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date

	
Colin David Wright	Stephen Skinner
Chair	Trustee

24.11.2022

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The charity was able to make grants of £17,700.

New charities have become aware of the Douglas and Joanne Chapman Animal Trust through word of mouth and the website.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
The Douglas & Joanne Chapman Animal Trust

No (if any)
1153676

Receipts and payments accounts

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For the period from	Period start date 31/03/2021	To	Period end date 30/03/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Barratt & Cooke - Interest Received	-	-	-	-	-
Barratt & Cooke - Dividends Received	23,547	-	-	23,547	18,142
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	23,547	-	-	23,547	18,142
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Barratt & Cooke - Investment Sales	241,395	-	-	241,395	117,781
Sub total	241,395	-	-	241,395	117,781
Total receipts	264,942	-	-	264,942	135,923
A3 Payments					
Grants made	17,700	-	-	17,700	25,700
Professional fees	3,528	-	-	3,528	3,492
Bank charges	27	-	-	27	24
Other costs	179	-	-	179	164
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	21,434	-	-	21,434	29,380
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Barratt & Cooke - Investment Purchases	242,892	-	-	242,892	130,197
Sub total	242,892	-	-	242,892	130,197
Total payments	264,326	-	-	264,326	159,577
Net of receipts/(payments)	616	-	-	616	- 23,654
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	65,029	-	-	65,029	88,683
Cash funds this year end	65,645	-	-	65,645	65,029

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-op	27,246	-	-
	Barratt & Cooke	38,399	-	-
		-	-	-
	Total cash funds	65,645	-	-

(agree balances with receipts and payments account(s))

OK

OK

OK

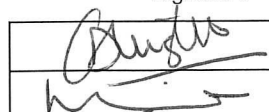

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

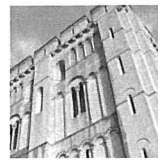
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Barratt & Cooke		848,228	1,183,271
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Colin David Wright	24.11.22
	Stephen Skinner	24.11.22



LEES

Chartered Certified Accountants

The Douglas & Joanne Chapman Animal Trust
Spire Solicitors LLP
The Pines
50 Connaught Road
Attleborough
Norfolk NR17 2BP

Your Ref:
Our Ref: JLH / SRH / C0303 / C
Date: 9 December 2022

Dear Sirs

Independent Examiner's Report to the Trustees of The Douglas & Joanne Chapman Animal Trust (Charity # 1153676)

I report to the trustees on my examination of the accounts of The Douglas & Joanne Chapman Animal Trust (the Trust) for the year ended 30 March 2022.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011('the Act').

I report in respect of my examination of the Trustee's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

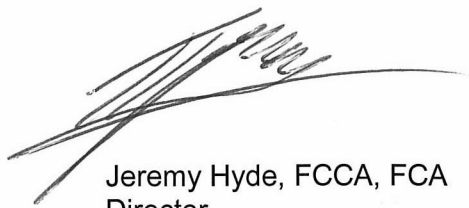
Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

(1)accounting records were not kept in respect of the Trust as required by section 130 of the Act; or

(2)the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Jeremy Hyde, FCCA, FCA
Director

Signed on behalf of CG LEE Limited
Chartered Certified Accountants
Registered Auditors

Ingram House
Meridian Way
Norwich
NR7 0TA