

THE DOUGLAS & JOANNE CHAPMAN ANIMAL TRUST

England & Wales · Charity number 1153676

Details

Other names	CHAPMAN SMALL ANIMAL TRUST
Status	Registered
Legal form	Trust
Registered	2013-09-05
Register	View on the Charity Commission register

Contact

Address	Spire Solicitors Llp The Pines 50 Connaught Road Attleborough NR17 2BP
Phone	01953453143
Email	rebecca.johnstone@spiresolicitors.co.uk
Website	www.chapmananimaltrust.co.uk

Activities

Objects: TO PROMOTE HUMANE BEHAVIOUR TOWARDS ANIMALS BY PROVIDING APPROPRIATE CARE, PROTECTION, TREATMENT AND SECURITY FOR ANIMALS WHICH ARE IN NEED OF CARE AND ATTENTION BY REASON OF SICKNESS, MALTREATMENT, POOR CIRCUMSTANCES OR ILL USAGE AND TO EDUCATE THE PUBLIC IN MATTERS PERTAINING TO ANIMAL WELFARE IN GENERAL AND THE PREVENTION OF CRUELTY AND SUFFERING AMONG ANIMALS IN PARTICULAR BUT NOT EXCLUSIVELY BY THE PROVISION OF GRANTS

Activities: To promote humane behaviour towards animals

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance
- **What:** Animals
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Norfolk

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-30	£30,587	£34,974	-	-
2024-03-30	£31,610	£21,269	-	-
2023-03-30	£234,357	£245,774	-	-
2022-03-30	£264,942	£264,326	-	-
2021-03-30	£135,923	£159,577	-	-

Trustees

Name	Role	Appointed
COLIN DAVID WRIGHT	Chair	2013-06-11
MRS P WATSON-FARRAR		2013-06-11
Rebecca Johnstone		2024-08-14
STEPHEN JOHN SKINNER		2013-06-11
Terry Peter Stanford		2014-12-31
Valerie Hilda Plummer		2018-05-23

THE DOUGLAS & JOANNE CHAPMAN ANIMAL TRUST

England & Wales - Charity number 1153676

Accounts



The Douglas & Joanne Chapman Animal Trust
Spire Solicitors LLP
The Pines
50 Connaught Road
Attleborough
Norfolk NR17 2BP

Your Ref:
Our Ref: JLH / SRH / C0303 / C
Date: 4 February 2026

Dear Sirs

Independent Examiner's Report to the Trustees of The Douglas & Joanne Chapman Animal Trust (Charity # 1153676)

I report to the trustees on my examination of the accounts of The Douglas & Joanne Chapman Animal Trust (the Trust) for the year ended 30 March 2025.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011('the Act').

I report in respect of my examination of the Trustee's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

(1)accounting records were not kept in respect of the Trust as required by section 130 of the Act; or

(2)the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Jeremy Hyde, FCCA, FCA
Director

Signed on behalf of CG LEE Limited
Chartered Certified Accountants
Registered Auditors

Ingram House
Meridian Way
Norwich
NR7 0TA



Trustees' Annual Report for the period

Period start date: From Day 31 Month March Year 2024 To Day 30 Month March Year 2025

Section A Reference and administration details

Charity name: The Douglas & Joanne Chapman Animal Trust

Other names charity is known by:

Registered charity number (if any): 1153676

Charity's principal address: Spire Solicitors LLP
 The Pines, 50 Connaught Road, Attleborough
 Norfolk
 Postcode: NR17 2BP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Colin David Wright			
2	Stephen Skinner			
3	Penelope Elizabeth Watson-Farrar			
4	Valerie Hilda Plummer			
5	Terry Peter Stanford			
6	Alistair Timothy Wilmot Jackson	Trustee	14/08/2024	Existing trustees
7	Rebecca Eve Johnstone	Trustee	14/08/2024	Existing trustees
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed dated 3 September 2013
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To promote humane behaviour towards animals by providing appropriate care, protection, treatment and security for animals which are in need of care and attention by reason of sickness, maltreatment, poor circumstances or ill usage and to educate the public in matters pertaining to animal welfare in general and the prevention of cruelty and suffering among animals in particular but not exclusively by the provision of grants.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

During this period the Trustees made six grant awards to applicants totalling £29,500 who were able to provide details of specific projects and those projects satisfied the Trust's charitable objectives.

The Trustees concentrated on applications that would support specific projects where the invitee had an urgent need and where funds had already been raised or earmarked.

In running the Trust and planning the grant awards the Trustees have given careful consideration to the Charity Commission's guidance on Public Benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The charity was able to make grants of £29,500.

The charity continues to have a good relationship with charities in the area who continue to seek financial support for their projects. This can be seen by the reoccurrence of charities making applications.

Section E**Financial review****Brief statement of the charity's policy on reserves**

The Trustees have adopted a policy to distribute part of the income accumulated in the previous period as well as income arising in the current period, but to maintain a reserve of between £5,000 and £10,000 so they can respond to any emergency applications for animal assistance.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Although the charity does not have regular financial commitments the Trustees view is that a reserve of income is prudent enabling them to continue to respond to needs when identified and mitigate against stock market fluctuations where a reduction of income might be experienced.


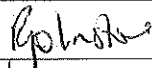
Section F**Other optional information**

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Section G**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Colin Wright	Rebecca Johnstone
Position (eg Secretary, Chair, etc)	Trustee	Trustee
Date	03.02.2026	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name The Douglas & Joanne Chapman Animal Trust	No (if any) 1153676
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Receipts and payments accounts

For the period from	Period start date 31/03/2024	To	Period end date 30/03/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Barratt & Cooke - Interest Received	382	-	-	382	385
Barratt & Cooke - Dividends Received	30,205	-	-	30,205	31,225
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AP)	30,587	-	-	30,587	31,610
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Barratt & Cooke - Investment Sales	160,410	-	-	160,410	230,369
Sub total	160,410	-	-	160,410	230,369
Total receipts	190,997	-	-	190,997	261,979
A3 Payments					
Grants made	29,500	-	-	29,500	17,250
Professional fees	5,256	-	-	5,256	3,780
Bank charges	45	-	-	45	32
Other costs	173	-	-	173	207
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	34,974	-	-	34,974	21,269
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Barratt & Cooke - Investment Purchases	150,433	-	-	150,433	226,758
Sub total	150,433	-	-	150,433	226,758
Total payments	185,407	-	-	185,407	248,027
Net of receipts/(payments)	5,590	-	-	5,590	13,952
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	68,180	-	-	68,180	54,228
Cash funds this year end	73,770	-	-	73,770	68,180

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-op	41,326	-	-
	Barratt & Cooke	32,444	-	-
		-	-	-
	Total cash funds	73,770	-	-

(agree balances with receipts and payments account(s))

OK Unrestricted funds to nearest £ OK Restricted funds to nearest £ OK Endowment funds to nearest £

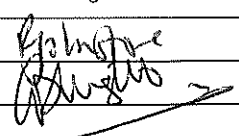
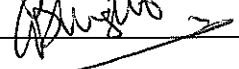
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Barratt & Cooke		1,003,313	1,146,186
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Rebecca Johnstone	03.02.26
	Colin Wright	03.02.26

THE DOUGLAS & JOANNE CHAPMAN ANIMAL TRUST

England & Wales - Charity number 1153676

Accounts



Trustees' Annual Report for the period

From **Period start date** Day 31 Month March Year 2023 **To** **Period end date** Day 30 Month March Year 2024

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Spire Solicitors LLP	
The Pines, 50 Connaught Road, Attleborough	
Norfolk	
Postcode	NR17 2BP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Colin David Wright			
2	Stephen Skinner			
3	Penelope Elizabeth Watson-Farrar			
4	Valerie Hilda Plummer			
5	Terry Peter Stanford			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Trust Deed dated 3 September 2013
How the charity is constituted <i>(eg. trust, association, company)</i>	Trust
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To promote humane behaviour towards animals by providing appropriate care, protection, treatment and security for animals which are in need of care and attention by reason of sickness, maltreatment, poor circumstances or ill usage and to educate the public in matters pertaining to animal welfare in general and the prevention of cruelty and suffering among animals in particular but not exclusively by the provision of grants.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

During this period the Trustees made four grant awards in May 2023 to applicants totalling £12,500 who were able to provide details of specific projects and those projects satisfied the Trust's charitable objectives.

The Trustees concentrated on applications that would support specific projects where the invitee had an urgent need and where funds had already been raised or earmarked.

In running the Trust and planning the grant awards the Trustees have given careful consideration to the Charity Commission's guidance on Public Benefit.

There were fewer applications made by charities to be awarded grants for specific projects in the autumn. The Trustees, after careful consideration, reviewed the charities they have previously worked with who were still actively involved with the projects they had received funding for and decided that they wished to provide them with a notional award and reminding them out the Chapman Animal Trust ability. Accumulatively this meant that a further £4,750 was awarded. This was well received buy the charities.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

During the pandemic the Trustees made it more accessible to charities to make applications regardless of when they had made a previous application. This was to ensure that charities who provide significant care to animals in Norfolk and suffered because of raising charitable funds with the change in how cash is used, store openings and general events.

The above flexibility continues dependent upon the project that is being requested. On occasion the trustees hold the funds requested in that round of award granting and request further details of the project before making the award.

The Trustees made the decision to retain a balance in the account to allow of emergency applications for well-meaning charitable organisations within the remit of the charity.

Summary of the main achievements of the charity during the year

The charity was able to make grants of £17,250 across the year.

New charities have become aware of the Douglas and Joanne Chapman Animal Trust through word of mouth and the website.

Section E Financial review

Brief statement of the charity's policy on reserves

The Trustees have adopted a policy to distribute part of the income accumulated in the previous period as well as income arising in the current period, but to maintain a reserve of between £5,000 and £10,000 so they can respond to any emergency.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Although the charity does not have regular financial commitments the Trustees view is that a reserve of income is prudent enabling them to continue to respond to needs when identified and mitigate against stock market fluctuations where a reduction of income might be experienced.



The stockbroker continue to investment in ethically sound investment and specifically not in companies who would cause environmental damage to animal welfare and or animal testing.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Colin David Wright	Stephen Skinner
Position (eg Secretary, Chair, etc)	Chair	Trustee
Date	14/11/2024	

Receipts and payments accounts

For the period from	Period start date 31/03/2023	To	Period end date 30/03/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Barratt & Cooke - Interest Received	385	-	-	385	25
Barratt & Cooke - Dividends Received	31,225	-	-	31,225	25,739
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	31,610	-	-	31,610	25,764
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Barratt & Cooke - Investment Sales	230,369	-	-	230,369	208,593
Sub total	230,369	-	-	230,369	208,593
Total receipts	261,979	-	-	261,979	234,357
A3 Payments					
Grants made	17,250	-	-	17,250	30,000
Professional fees	3,780	-	-	3,780	3,540
Bank charges	32	-	-	32	29
Other costs	207	-	-	207	173
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	21,269	-	-	21,269	33,742
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Barratt & Cooke - Investment Purchases	226,758	-	-	226,758	212,032
Sub total	226,758	-	-	226,758	212,032
Total payments	248,027	-	-	248,027	245,774
Net of receipts/(payments)	13,952	-	-	13,952	- 11,417
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	54,228	-	-	54,228	65,645
Cash funds this year end	68,180	-	-	68,180	54,228

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-op	30,548	-	-
	Barratt & Cooke	37,632	-	-
		-	-	-
	Total cash funds	68,180	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Barratt & Cooke		933,217	1,174,239
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature 	Print Name Colin David Wright	Date of approval 14.11.24
	Stephen Skinner	26.9.24

THE DOUGLAS & JOANNE CHAPMAN ANIMAL TRUST

England & Wales - Charity number 1153676

Accounts



Trustees' Annual Report for the period

	Period start date			Period end date			
	From	Day 31	Month March	Year 2022	To	Day 30	Month March

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Spire Solicitors LLP	
The Pines, 50 Connaught Road, Attleborough	
Norfolk	
Postcode	NR17 2BP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Colin David Wright			
2	Stephen Skinner			
3	Penelope Elizabeth Watson-Farrar			
4	Valerie Hilda Plummer			
5	Terry Peter Stanford			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Trust Deed dated 3 September 2013
How the charity is constituted <i>(eg. trust, association, company)</i>	Trust
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To promote humane behaviour towards animals by providing appropriate care, protection, treatment and security for animals which are in need of care and attention by reason of sickness, maltreatment, poor circumstances or ill usage and to educate the public in matters pertaining to animal welfare in general and the prevention of cruelty and suffering among animals in particular but not exclusively by the provision of grants.

Summary of the main activities undertaken for the public benefit in relation to these objects (Include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

During this period the Trustees made seven grant awards in May and November 2022 to applicants totalling £30,000 who were able to provide details of specific projects and those projects satisfied the Trust's charitable objectives.

The Trustees concentrated on applications that would support specific projects where the invitee had an urgent need and where funds had already been raised or earmarked. The Trustees also found a local charity who they had not received an application from but who they wished to make the trust known to and to support and provided a small donation with an invite to make an application.

In running the Trust and planning the grant awards the Trustees have given careful consideration to the Charity Commission's guidance on Public Benefit.

Additional details of objectives and activities (Optional Information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

During the pandemic the Trustees made it more accessible to charities to make applications regardless of when they had made a previous application. This was to ensure that charities who provide significant care to animals in Norfolk and suffered because of raising charitable funds with the change in how cash is used, store openings and general events. The trustees are now receiving more applications again following the pandemic and have indicated to the charities when they can next apply following the award to ensure they can assist as many charities..

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The charity was able to make grants of £30,000

New charities have become aware of the Douglas and Joanne Chapman Animal Trust through word of mouth and the website and the Trustees have actively sought out charities.

Section E**Financial review****Brief statement of the charity's policy on reserves**

The Trustees have adopted a policy to distribute part of the income accumulated in the previous period as well as income arising in the current period, but to maintain a reserve of between £5,000 and £10,000 so they can respond to any emergency applications.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Although the charity does not have regular financial commitments the Trustees' view is that a reserve of income is prudent enabling them to continue to respond to needs when identified and mitigate against stock market fluctuations where a reduction of income might be experienced.

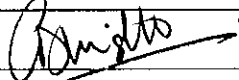
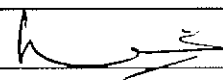
Section F**Other optional information**

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Section G**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

		
Signature(s)	Colin David Wright	Stephen Skinner
Full name(s)	Chair	Trustee
Position (eg Secretary, Chair, etc)	Date 10/08/2023	

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Co-op	19,724	-	-
	Barratt & Cooke	34,504	-	-
		-	-	-
	Total cash funds	54,228	-	-

(agree balances with receipts and payments account(s))

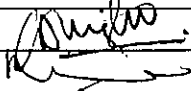

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Barratt & Cooke		902,145	1,117,660
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Colin David Wright	10-8-23
	Stephen Skinner	3-8-23



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name

The Douglas & Joanne Chapman Animal Trust

No (if any)

1103676

Receipts and payments accounts

CC16a

For the period from	Period start date 31/03/2022	To	Period end date 30/03/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Barratt & Cooke - Interest Received	25	-	-	25	-
Barratt & Cooke - Dividends Received	25,739	-	-	25,739	23,547
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	25,764	-	-	25,764	23,547
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Barratt & Cooke - Investment Sales	208,593	-	-	208,593	241,395
Sub total	208,593	-	-	208,593	241,395
Total receipts	234,357	-	-	234,357	264,942
A3 Payments					
Grants made	30,000	-	-	30,000	17,700
Professional fees	3,540	-	-	3,540	3,528
Bank charges	29	-	-	29	27
Other costs	173	-	-	173	179
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	33,742	-	-	33,742	21,434
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
Barratt & Cooke - Investment Purchases	212,032	-	-	212,032	242,892
Sub total	212,032	-	-	212,032	242,892
Total payments	245,774	-	-	245,774	264,326
Net of receipts/(payments)	- 11,417	-	-	- 11,417	616
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	65,645	-	-	65,645	65,029
Cash funds this year end	54,228	-	-	54,228	65,645



The Douglas & Joanne Chapman Animal Trust
Spire Solicitors LLP
The Pines
50 Connaught Road
Attleborough
Norfolk NR17 2BP

Your Ref:
Our Ref: JLH / SRH / C0303 / C
Date: 22 August 2023

Dear Sirs

Independent Examiner's Report to the Trustees of The Douglas & Joanne Chapman Animal Trust (Charity # 1153676)

I report to the trustees on my examination of the accounts of The Douglas & Joanne Chapman Animal Trust (the Trust) for the year ended 30 March 2023.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011('the Act').

I report in respect of my examination of the Trustee's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

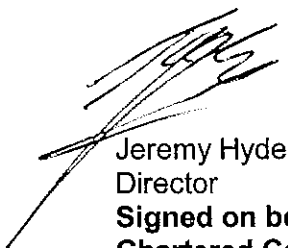
Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

(1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or

(2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Jeremy Hyde, FCCA, FCA
Director

Signed on behalf of CG LEE Limited
Chartered Certified Accountants
Registered Auditors

Ingram House
Meridian Way
Norwich
NR7 0TA

THE DOUGLAS & JOANNE CHAPMAN ANIMAL TRUST

England & Wales - Charity number 1153676

Accounts



Trustees' Annual Report for the period						
		Period start date			Period end date	
		31	March	2021	30	March 2022
From				To		

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Spire Solicitors LLP	
The Pines, 50 Connaught Road, Attleborough	
Norfolk	
Postcode	NR17 2BP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Colin David Wright	Chairman		
2	Stephen Skinner			
3	Penelope Elizabeth Watson-Farrar			
4	Valerie Hilda Plummer			
5	Terry Peter Stanford			
6				
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19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed dated 3 September 2013
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To promote humane behaviour towards animals by providing appropriate care, protection, treatment and security for animals which are in need of care and attention by reason of sickness, maltreatment, poor circumstances or ill usage and to educate the public in matters pertaining to animal welfare in general and the prevention of cruelty and suffering among animals in particular but not exclusively by the provision of grants.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

During this period the Trustees made five grant awards in November 2022 to applicants totalling £17,700 who were able to provide details of specific projects and those projects satisfied the Trust's charitable objectives.

The Trustees concentrated on applications that would support specific projects where the invitee had an urgent need and where funds had already been raised or earmarked.

In running the Trust and planning the grant awards the Trustees have given careful consideration to the Charity Commission's guidance on Public Benefit.

Additional details of objectives and activities (Optional information)

During the pandemic the Trustees made it more accessible to charities to make applications regardless of when they had made a previous application. This was to ensure that charities who provide significant care to animals in Norfolk and suffered because of raising charitable funds with the change in how cash is used, store openings and general events.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section E Financial review

Brief statement of the charity's policy on reserves

The Trustees have adopted a policy to distribute part of the income accumulated in the previous period as well as income arising in the current period, but to maintain a reserve of between £5,000 and £10,000 so they can respond to any emergency.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

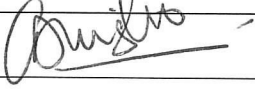
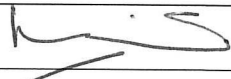
Although the charity does not have regular financial commitments the Trustees view is that a reserve of income is prudent enabling them to continue to respond to needs when identified and mitigate against stock market fluctuations where a reduction of income might be experienced.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Colin David Wright	Stephen Skinner
Position (eg Secretary, Chair, etc)	Chair	Trustee

Date 24.11.2022

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The charity was able to make grants of £17,700.

New charities have become aware of the Douglas and Joanne Chapman Animal Trust through word of mouth and the website.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
The Douglas & Joanne Chapman Animal Trust

No (if any)
1153676

CC16a

Receipts and payments accounts

For the period from	Period start date 31/03/2021	To	Period end date 30/03/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Barratt & Cooke - Interest Received	-	-	-	-	-
Barratt & Cooke - Dividends Received	23,547	-	-	23,547	18,142
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	23,547	-	-	23,547	18,142
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
Barratt & Cooke - Investment Sales	241,395	-	-	241,395	117,781
Sub total	241,395	-	-	241,395	117,781
Total receipts	264,942	-	-	264,942	135,923
A3 Payments					
Grants made	17,700	-	-	17,700	25,700
Professional fees	3,528	-	-	3,528	3,492
Bank charges	27	-	-	27	24
Other costs	179	-	-	179	164
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	21,434	-	-	21,434	29,380
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
Barratt & Cooke - Investment Purchases	242,892	-	-	242,892	130,197
Sub total	242,892	-	-	242,892	130,197
Total payments	264,326	-	-	264,326	159,577
Net of receipts/(payments)	616	-	-	616	- 23,654
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	65,029	-	-	65,029	88,683
Cash funds this year end	65,645	-	-	65,645	65,029



LEES

Chartered Certified Accountants

The Douglas & Joanne Chapman Animal Trust
Spire Solicitors LLP
The Pines
50 Connaught Road
Attleborough
Norfolk NR17 2BP

Your Ref:
Our Ref: JLH / SRH / C0303 / C
Date: 9 December 2022

Dear Sirs

Independent Examiner's Report to the Trustees of The Douglas & Joanne Chapman Animal Trust (Charity # 1153676)

I report to the trustees on my examination of the accounts of The Douglas & Joanne Chapman Animal Trust (the Trust) for the year ended 30 March 2022.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trustee's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

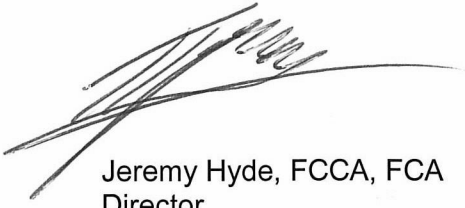
Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

(1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or

(2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Jeremy Hyde, FCCA, FCA
Director

Signed on behalf of CG LEE Limited
Chartered Certified Accountants
Registered Auditors

Ingram House
Meridian Way
Norwich
NR7 0TA

THE DOUGLAS & JOANNE CHAPMAN ANIMAL TRUST

England & Wales - Charity number 1153676

Accounts



Trustees' Annual Report for the period

Period start date: **From** 31 March 2020 **To** 30 March 2021 Period end date

Section A Reference and administration details

Charity name The Douglas & Joanne Chapman Animal Trust

Other names charity is known by

Registered charity number (if any) 1153676

Charity's principal address Spire Solicitors LLP

The Pines, 50 Connaught Road, Attleborough

Norfolk

Postcode

NR17 2BP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Colin David Wright	Chairman		
2	Stephen Skinner			
3	Penelope Elizabeth Watson-Farrar			
4	Valerie Hilda Plummer			
5	Terence Peter Stanford			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed dated 3 September 2013
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To promote humane behaviour towards animals by providing appropriate care, protection, treatment and security for animals which are in need of care and attention by reason of sickness, maltreatment, poor circumstances or ill usage. To educate the public in matters pertaining to animal welfare in general and the prevention of cruelty and suffering among animals in particular but not exclusively by the provision of grants.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

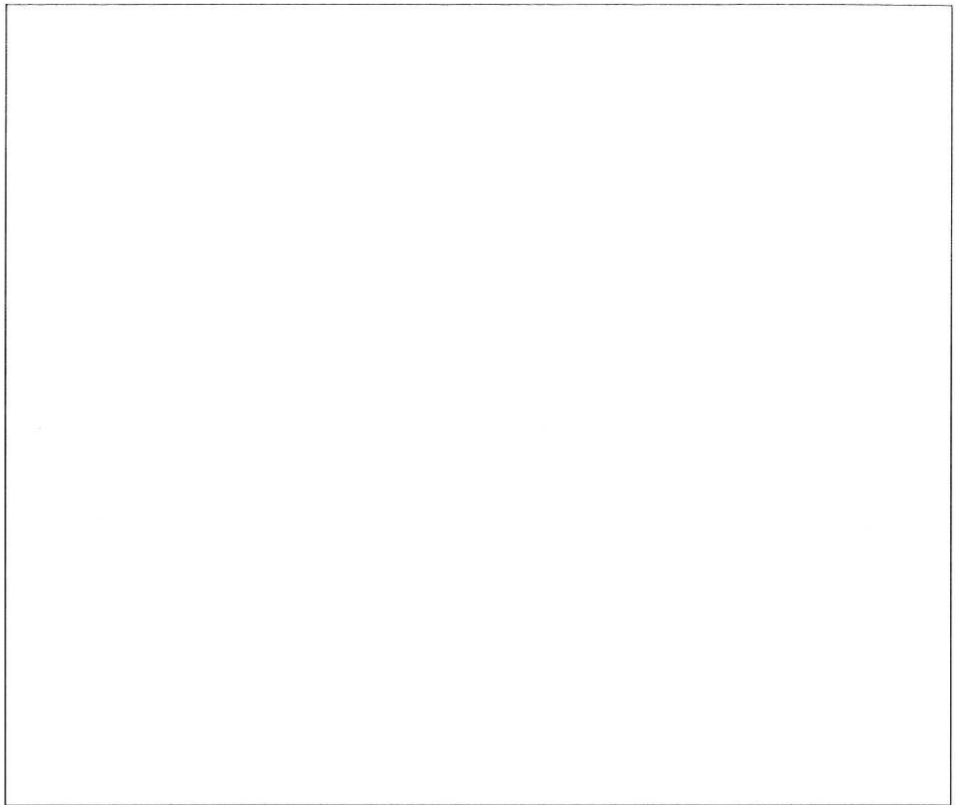
This period has been very difficult year for charities their staff and the animals. The Trustees received 11 applications and awarded 6 grants to those you had specific projects that satisfied the Trust's charitable objective or required a small financial support.

The Trustees were conscious of the difficulties that some charities may be having financially as a result of the current pandemic but wished to ensure that the Trust's charitable objectives were not devalued and ensued that careful consideration was given to the Charity's Commission Guidance on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Section D **Achievements and performance**

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The charity continued to meet to discuss awards and to invite charities to apply during a very difficult year. As a result the Trust was able to make grants of £25,700 to include a small grant which it was felt by the Trust was to support a valued local charity who required additional assistance during a difficult year.

Section E

Financial review

Brief statement of the charity's policy on reserves

The Trustees have adopted a policy to distribute part of the income accumulated in the previous period as well as income arising in the current period, but to maintain a reserve of between £5,000 and £10,000 so they can respond to any emergency applications by charities in need.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Although the charity does not have regular financial commitments the Trustees view is that a reserve of income is prudent enabling them to continue to respond to needs when identified and mitigate against stock market fluctuations where a reduction of income might be experienced.

Section F

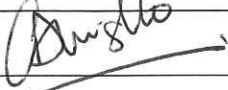

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Colin David Wright	Stephen Skinner
Position (eg Secretary, Chair, etc)	Chair	Trustee

Date

18.12.2021



LEES

Chartered Certified Accountants

The Douglas & Joanne Chapman Animal Trust
Spire Solicitors LLP
The Pines
50 Connaught Road
Attleborough
Norfolk NR17 2BP

Your Ref:
Our Ref: JLH / SRH / C0303 / C
Date: 10 January 2022

Dear Sirs

Independent Examiner's Report to the Trustees of The Douglas & Joanne Chapman Animal Trust (Charity # 1153676)

I report to the trustees on my examination of the accounts of The Douglas & Joanne Chapman Animal Trust (the Trust) for the year ended 30 March 2021.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011('the Act').

I report in respect of my examination of the Trustee's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

(1) accounting records were not kept in respect of the Trust as required by section 130 of the Act; or

(2) the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Registered Office
Ingram House
6 Meridian Way
Norwich NR7 0TA
T: 01603 307900

Central London
Puerorum House
26 Great Queen Street
London WC2B 5BL
T: 020 7242 1134

West London
Boston House
69-75 Boston Manor Road
Brentford TW8 9JJ
T: 020 8572 0931

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www.leesaccountants.co.uk

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for a range of investment business
activities in the United Kingdom by
the Association of Chartered
Certified Accountants





Jeremy Hyde, FCCA, FCA
Director

Signed on behalf of CG LEE Limited
Chartered Certified Accountants
Registered Auditors

Ingram House
Meridian Way
Norwich
NR7 0TA