JANE GOODALL INSTITUTE, GLOBAL

England & Wales · Charity number 1153284

Details

Other names	JANE GOODALL INSTITUTE GLOBAL
Status	Registered
Legal form	Charitable company
Company number	08122637
Registered	2013-08-07
Register	View on the Charity Commission register

Contact

Address	C/O Sedulo Office 605 Albert House 256 - 260 Old Street London EC1V 9DD
Phone	07410411586
Email	mail@janegoodall.global
Website	www.janegoodall.global

Activities

Objects: THE OBJECTS OF THE CHARITY ARE FOR THE PUBLIC BENEFIT:1. TO ADVANCE EDUCATION FOR THE PUBLIC BENEFIT OF SUPPORTING STUDY AND RESEARCH INTO WILDLIFE AND INTO CONSERVATION OF WILDLIFE IN ANY PART OF THE WORLD AND THE DISSEMINATION TO THE PUBLIC OF THE RESULT OF SUCH STUDY AND RESEARCH;2. TO PROMOTE THE EFFICIENCY AND EFFECTIVENESS OF THE VOLUNTARY SECTOR INCLUDING BY ENCOURAGING AND SUPPORTING INNOVATION AND PROVIDING TRAINING, SERVICES AND SUPPORT; AND3. TO ADVANCE ANY CHARITABLE OBJECTS WHICH ARE REGARDED AS EXCLUSIVELY CHARITABLE UNDER THE LAW OF ENGLAND AND WALES AS THE TRUSTEES FROM TIME TO TIME DECIDE.

Activities: 1) advancing education for the public benefit of supporting study and research into wildlife and into conservation of wildlife in any part of the world and the dissemination to the public of the result of such study; and2) promoting the efficiency and effectiveness of the voluntary sector including by encouraging and supporting innovation and providing training, services and support.

Downloaded from opencharities.uk/ew/1153284

Classification

- **How:** Makes Grants To Organisations, Provides Services, Sponsors Or Undertakes Research, Acts As An Umbrella Or Resource Body
- **What:** General Charitable Purposes, Environment/conservation/heritage
- **Who:** Other Charities Or Voluntary Bodies, Other Defined Groups, The General Public/mankind

Downloaded from opencharities.uk/ew/1153284

Geography

- Argentina
- Australia
- Austria
- Belgium
- Burundi
- Canada
- Chile
- China
- Congo
- Congo (Democratic Republic)
- Ecuador
- France
- Germany
- Greece
- Hong Kong
- Hungary
- India
- Israel
- Italy
- Japan
- Kenya
- Malaysia
- Nepal
- Netherlands
- New Zealand
- Portugal
- Senegal
- Singapore
- South Africa
- South Korea
- Spain
- Switzerland
- Taiwan
- Tanzania

Downloaded from opencharities.uk/ew/1153284

- Uganda
- United Arab Emirates
- United States

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£706,967	£494,568	£412,556	1
2024-06-30	£504,122	£385,859	£200,157	2
2023-06-30	£472,872	£495,518	-	-
2022-06-30	£262,570	£289,140	-	-
2021-06-30	£144,591	£183,929	-	-

Trustees

Name	Role	Appointed
Andria Teather		2024-08-08
Christina Meinl		2022-07-13
Dr Robert Muller		2022-07-13
Janice Wu		2024-08-08
Linda Berdine		2026-04-11
MARIA SUSANA PATARO		2013-11-07
MARY PATRICIA LEWIS		2012-06-28
Tim Lo Surdo		2024-08-08
Vishal Agarwal		2022-08-02

Downloaded from opencharities.uk/ew/1153284

JANE GOODALL INSTITUTE, GLOBAL

England & Wales - Charity number 1153284

Accounts



Jane Goodall Institute

Jane Goodall Institute Global

Impact Report

2023-2025

Inspiring hope through action

Contents

A message from our Founder	01
Letter from the Global Manager	02
Letter from the Board Co-Chairs	03
JGI around the world	04
Achievements	06
Roots & Shoots: Empowering youth	07
Inspiring partnerships	10
Our fight against wildlife trafficking	12
JGI Global finances	13
Thank you to our supporters	14
Remembering Dr Jane Goodall	17



A message from our Founder



©Vincent Calmel

"I believe we have a window of time when we can at least slow down climate change and the loss of biodiversity—but only if we come together and take action. Above all, let us realise that each one of us has a role to play and each one of us makes a difference every day. And we can choose what sort of difference we make.

Let us make ethical choices and leave as light an ecological footprint as we can."

Dr Jane Goodall, DBE
Founder of the Jane Goodall Institute (JGI)
UN Messenger of Peace

Letter from Erika Helms

JGIG Global Manager

Inspiring hope through action is what we do at the Jane Goodall Institute (JGI)





These are times of species decline, biodiversity loss, and the irreversible effects of climate change, but JGI offices around the world are having an impact through diverse, innovative projects and local action.

Community-centred conservation is improving the lives of people who share their environment with amazing wildlife, and JGI is tackling illegal wildlife trafficking while ensuring the welfare of captive primates.

Everyone at JGI, following in the footsteps of our Founder, Dr Jane Goodall, believes that every individual can make a difference. We believe that today's young people are compassionate, creative, change-makers. Roots & Shoots youth-led projects in many countries are positively affecting people and animals, and protecting their local environments.

Some of these amazing participants and their initiatives are included in this report and many more can found at www.rootsandshoots.global and via our social media channels.

At JGI Global, we convene gatherings, virtual and in-person, of Board members and representatives from offices around the world who share, plan and chart the way forward. These enthusiastic, inspiring individuals (see photo above) are committed to JGI's vision - a healthy planet where people make compassionate choices to live sustainably and in harmony with each other, the environment and other animals.

I am inspired by the achievements and ongoing efforts of the JGI community - staff and volunteers. As Dr Jane Goodall said, "Together we can, together we will, together we must!" We hope you will join us…



We act locally and think globally



We are responsive, active communicators



We are committed to collaboration

Letter from JGI Global Board of Trustees Co-Chairs

Christina Meinl and Tim Lo Surdo

The Jane Goodall Institute (JGI) envisions a healthy planet where people make compassionate, sustainable choices — living in harmony with one another, the environment, and other animals.



Our staff and volunteers are deeply committed to this vision. With the support of JGI Global staff and a dedicated Board of Trustees, our offices around the world continue to drive meaningful impact through programs addressing critical challenges for animals, people, and the planet.

In this report we recognize the important role that young people play in today's world - a world facing unprecedented change. Dr Jane Goodall's vision has been to give them hope. Their leadership is encouraged through JGI's Roots & Shoots program which gives them a voice, supports them as they take action, and celebrates their achievements.



In over 75 countries, close to one million Roots & Shoots participants are leading the way to positive change and inspiring hope in their communities.

The JGI network spans the globe, with offices and programs in more than 30 countries. This worldwide community will continue to be inspired by our Founder, Dr Jane Goodall, whose tireless dedication has guided our path forward and has changed our worlds to remind us that every individual matters and that our daily choices shape the future of our planet.

We hope that you will join us on a journey to make a better world for all.

JGI
Around the world

Founded in 1977 by Dr. Jane Goodall, JGI is a conservation organisation working in communities around the world.

The JGI network includes 30 officially registered member offices in five continents; along with field offices and research stations in Africa; and diverse partners who support JGI projects and programs such as JGI's youth program, Roots & Shoots.

JGI Global (JGIG) was established in 2013 as a UK charity to amplify the network's collective impact, bring together expertise, and share best practices. JGIG is managed by an independent board of directors and a dedicated staff who play a critical role supporting the network, addressing the challenges that animals, people and the environment face.

Through ongoing primate research, protection of endangered wildlife, community-centred sustainable development, and youth engagement, the Jane Goodall Institute continues to evolve, expanding our work and impact around the world.

Our Mission:

To understand and protect chimpanzees, other apes and their habitats, and to work towards creating an informed and compassionate multitude who will help to create a better world for people, other animals and our shared environment.

Our Vision:

A healthy planet where people make compassionate choices to live sustainably and in harmony with each other, the environment and other animals.



500

Employees across the globe, supported by thousands of volunteers



3.4 m

Acres of habitat covered under Conservation Action Plans



190

Chimpanzees under direct JGI care



400

Communities engaged in JGI programmes

The Jane Goodall Institute

Around the world

As the scope and breadth of our work grows globally, so has our presence. We have member offices, field offices, key partners at the national level and grassroots Roots & Shoots programmes and projects spanning five continents worldwide.

Member offices

- JGI Argentina
- JGI Australia
- JGI Austria
- JGI Belgium
- JGI Canada
- JGI Chile
- JGI Ecuador
- JGI France
- JGI Germany
- JGI Hong Kong
- JGI Hungary
- JGI India
- JGI Israel
- JGI Italy
- JGI Japan
- JGI Nepal
- JGI Netherlands
- JGI New Zealand
- JGI Singapore
- JGI South Africa
- JGI Spain
- JGI Switzerland
- JGI Taiwan
- JGI Tanzania
- JGI UK
- JGI USA
- R&S Beijing
- R&S Malaysia
- R&S Turkiye
- R&S UAE

Grassroots Roots & Shoots groups

- Bolivia
- Brazil
- Bulgaria
- Colombia
- Costa Rica
- Dominican Republic
- Eswatini
- Ethiopia
- Fiji
- Gambia
- Indonesia
- Kenya
- Mali
- Mexico
- Mozambique
- Nicaraqua
- Panama
- Papua New Guinea
- Paraguay
- Peru
- Philippines
- Portugal
- Puerto Rico
- Qatar
- Romania
- Samoa
- Saudi Arabia
- Sierra Leone
- Thailand
- Trinidad & Tobago
- Ukraine
- Uruguay
- Vanuatu
- Venezuela
- Zambia
- Zimbabwe

Field /other

- Burundi
- DRC Congo
- Greece
- Republic of Congo
- Rwanda
- Senegal
- Uganda
- Slovakia
- South Korea



Jane Goodall Institute

Achievements

At the Jane Goodall Institute Global, we understand that animals, people and the environment are all connected. That's why we strive to make a difference by protecting chimpanzees, advocating for wildlife and supporting and inspiring people to conserve the natural world. Here's how we did that during this period 2023 - 2025:

Animals

- As a member of the illegal wildlife trade working group, JGI participated in the multi-lateral effort of Great Apes Survival Partnership (GRASP).
- JGI's focus on wildlife trade contributed to the Alliance of NGOs on Crime Prevention & Criminal Justice's Civil Society Declaration for more effective implementation of the United Nations Convention against Transnational Organized Crime (UNTOC).
- JGI fundraising efforts supported key conservation programmes and JGI sanctuaries in Africa.
- Efforts continued to ensure long-term sustainability of Chimp Eden in South Africa.
- The JGI Global Wildlife Tourism Policy was launched.


© JGI Global

People

- Around the world people joined JGI in celebrating Dr Jane Goodall's 90th birthday in 2024. Throughout that year, Dr Jane continued to inspire millions of people to take action for animals, people and the environment.
- The worldwide reach of Roots & Shoots expanded with increased funding, communication of inspiring stories and clear evidence of youth engagement, programme results and global impact.
- JGI chapters supported community centered, community-led conservation projects like Tacare which improved the lives of people in communities living in, or near chimpanzee habitat.



© JGI Argentina

Environment

- JGI was an official observer at the UN Biodiversity summits (CoP15 and CoP16).
- JGI collaborated to accelerate the implementation of the Global Biodiversity Framework
- JGI issued a policy statement in collaboration with IUCN at CoP28 in Dubai, and a statement for CoP29 too.
- JGI chapters led projects that addressed biodiversity loss.


©Leonidas Nzigiyimpa

Roots & Shoots:

Empowering youth around the world to be changemakers

Dr. Goodall's inspirational, hopeful messages encourage young people around the world to use their voices and put their ideas into action. The tools and support offered through the Roots & Shoots program empower youth in more than 75 countries.

Roots & Shoots youth are not only the future, they are the present, and they are changing the world, demonstrating that, as Dr Jane Goodall says,

"Every individual matters. Every individual has a role to play. Every individual makes a difference."

Roots & Shoots in numbers

R&S is active in more than

75

countries and territories

10,000

Groups involving more than 830,000 young people

+420,000

Project hours logged

14.5 million

The global reach of educational and outreach activities



© JGI Tanzania

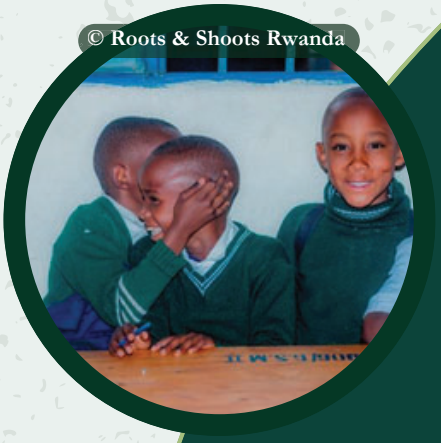


© R&S Turkiye / Emir Uzun

Roots & Shoots:
Examples of global impact

Rwanda – The importance of mental well-being

Through outreach to under-served communities, including refugee youth and women, R&S Rwanda has partnered with mental health specialists to equip students and club leaders with social and emotional skills. Mental health, and the ability to develop relationships, are critical when caring for the natural world. This important initiative, engages more than 150 people and is set to expand in Rwanda and to Roots & Shoots groups worldwide.


© Roots & Shoots Rwanda

Latin America – Volunteer mentors empowering youth

Through active participation in regional campaigns and global initiatives, volunteer mentors are prioritizing rural and under-represented communities to ensure activities are accessible and representative across diverse countries. This collaborative approach continues to build a resilient and connected regional network, empowering youth to lead environmental action throughout Latin America and the Caribbean region.


© JGI Argentina

Intercultural Exchange – Building R&S collaboration across countries

A R&S online platform brought together youth from more than 29 countries for monthly discussions about local initiatives and sharing ideas. Young volunteers from several countries acted as social media ambassadors, amplifying Roots & Shoots across digital platforms. From letters to livestreams, R&S participants continue to inspire empathy, cultural awareness, and collective action for people, animals, and the environment through many exchange projects.


© JGI Austria

Roots & Shoots:
Examples of local impact


© Kalifa Mounkoro

In Mali, the Roots & Shoots group at Île Dialagoun School community has embraced waste management with activities focused on sorting, recycling, and transforming waste into useful materials. Initiatives to protect the local river have been put in place, safeguarding this vital water source for the future.


© JGI Chile

With their partners, Roots & Shoots Chile developed environmental awareness classes and workshops to create a mural that purifies the air, and addresses the environmental urgency for those living nearby. In their innovative project, the Photio additive (nanotechnology) is mixed with the paint, and when exposed to the sun, cancels the air pollutants.


© JGI Austria

Making a home for pollinators, a Roots & Shoots in Austria teamed up with a clinic in the area to create a vibrant, nectar-rich bee-friendly meadow. The colourful patch is now a haven for bees, butterflies, and other tiny pollinators—helping to keep local ecosystems thriving and buzzing!

Inspiring partnerships

DP World: Empowering youth for a sustainable future



© JGI Spain

The Jane Goodall Institute Global (JGIG) and DP World partnership is dedicated to empowering the next generation to lead sustainable change worldwide through supporting the growth of Roots & Shoots worldwide. Since 2021, DP World's grant to JGIG has been providing instrumental support for Roots & Shoots offices and projects across the globe to expand local reach.

Together, we have accomplished a great deal:

- Over **31,000 community members** engaged, including more than 1,200 teachers and 1,280 Roots & Shoots groups.
- Facilitating nearly **180 workshops.**
- Distributing **over 19,700 educational materials**,
- Supporting the **planting of over 53,900 trees**.
- Additionally, the partnership's impact reaches **nearly 300,000 people indirectly** through social media and other platforms, amplifying Roots & Shoots' mission to inspire positive environmental and social change.

DP WORLD

Inspiring partnerships

Sinking Ship Entertainment: Hope through Media



Since April 14, 2023, the children's series "Jane" inspired by Dr Jane Goodall and produced by Sinking Ship Entertainment has entertained and educated children and families around the world. Available on AppleTV+ in 114 countries, "Jane" spreads a message of hope and inspires young viewers and their families to take action to protect the planet we all share.

Sinking Ship Entertainment believes in our vision – a healthy planet where people make compassionate choices to live sustainably and in harmony with each other, the environment and other animals.

Their partnership with the Jane Goodall Institute amplifies that vision and provides support to youth around the world through JGI's Roots & Shoots programme.

In the third and final season, Dr Goodall appeared in the chimpanzee episode where once again she delivered a powerful message, "It can feel hopeless can't it?…when you feel hopeless think about what you can do to make the world better - that gives me hope."

SINKING SHIP ENTERTAINMENT

Our fight against wildlife trafficking

JGI Global is an International Champion of End Wildlife Crime, an initiative to encourage states to fill serious gaps in international law. As dedicated members of this initiative, we are unwavering in our commitment to global wildlife preservation, actively engaging our global network in addressing this critical issue on a global scale.

ForeverWild is JGI Global's flagship campaign to end wildlife trafficking, specifically to safeguard our flagship species, chimpanzees, and other great apes.

The ForeverWild campaign is gaining momentum in its mission to drive positive change in animal welfare and environmental conservation. JGI's advocacy is focused on safeguarding chimpanzees and other great apes, and the JGI network participated in propelling efforts to introduce a global protocol on wildlife crime with the United Nations Office on Drugs and Crime (UNODC).

In 2024 we introduced GenWild – to inspire young changemakers to keep wildlife ForeverWild

GenWild, a Roots & Shoots campaign, has:

- Had nearly **400,000 views**;
- Reached nearly 180,000 with nearly **8,000 reactions** across 4 social media platforms (Instagram, Facebook, Threads and TikTok)

#GenWild



The trafficking of great apes is a global problem. We urge people around the world to make conscious and informed choices about what you like and share on social media. Promoting only positive imagery will help keep these amazing beings ForeverWild.

Learn more about how some content is harmful.

FOREVER WILD

#4EverWild

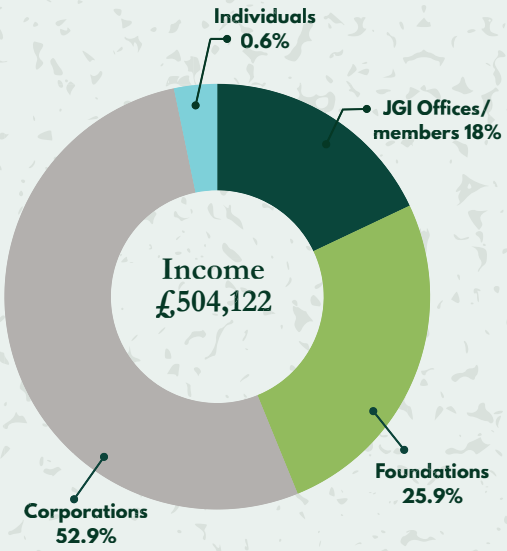


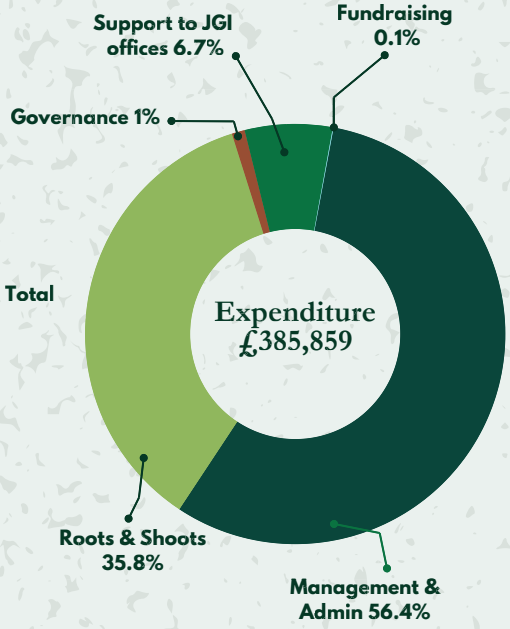
JGI Global Office

Finances

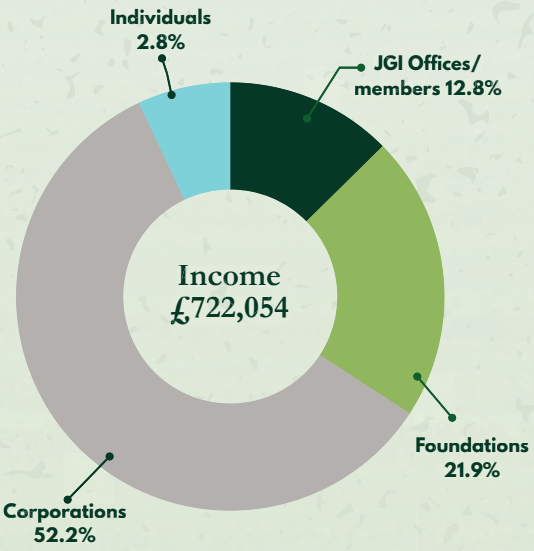
JGI Global is registered with the Charities Commission of England and Wales. For our full financial statements, please visit the Charity Commission for England and Wales.

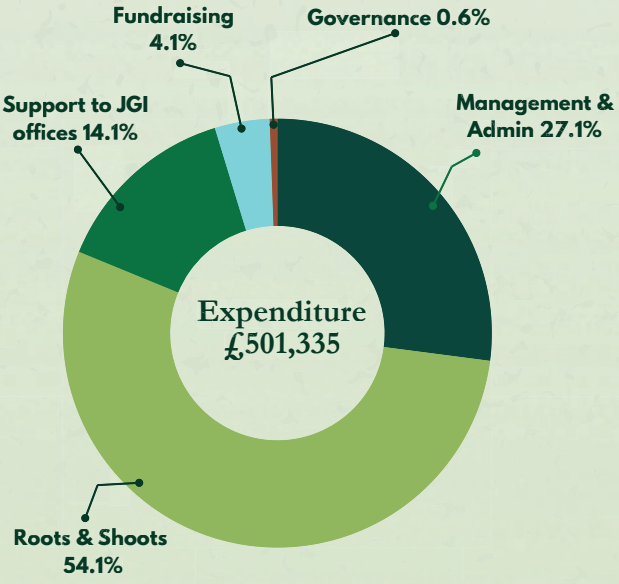
Financial year 2023–2024





Financial year 2024–2025





Support to JGI offices includes project funding and distribution of royalties.

All figures are in Pounds (GBP)

Thank you

We are extremely grateful to the individuals, partners and supporters who make our work possible! Innovative partnerships, often initiated by our JGI member offices, are helping JGI Global support the JGI network and the Roots & Shoots programme around the world.

Partners and Funders

- Accenture, in partnership with JGI Netherlands
- A&O Shearman
- Artipoppe, in partnership with JGI Australia
- DP World
- Fondation Salvia, in partnership with Jane Goodall Legacy Foundation
- Fugro Suhaimi
- Gowling WLG (Canada) LLP
- HP Foundation, in parternship with JGI USA
- Jane Goodall Legacy Foundation
- Patrick van Veen and Apemanagement
- Science North, in partnership with JGI Canada
- Sinking Ship Entertainment, in partnership with JGI Canada
- Member offices of the JGI network
- Trustees of the JGI Global Board

Many thanks to everyone who has donated through our website: www.janegoodall.global

Get in touch

Join us and support JGI's vital work around the world! Contact: mail@janegoodall.global

Thank you
to our supporters!



JGI Global Board Trustees 2023-2024

- Dr Jane Goodall
- Robert Muller, Chair
- Christina Meinl
- Steven Woodruff
- Susana Pataro
- Vishal Agarwal
- Tanya Pérez Echeverría
- Malcolm Gilroy
- Mary Lewis, Representative of the Founder
- Mary Peng
- Richard Quinn
- Robert Eden

JGI Global Board Trustees 2024-2025

- Dr Jane Goodall
- Christina Meinl, Co-Chair
- Tim Lo Surdo, Co-Chair
- Mary Lewis, Representative of the Founder
- Robert Muller
- Susana Pataro
- Vishal Agarwal
- Janice Wu
- Andria Teather

Senior Advisors

- Zara Bending
- Emily Butterworth
- Patrick van Veen



© JGI Roots & Shoots Malaysia


©marcstickler


©Rajah Bose,Gonzaga University


©JGI Uganda


©RoyBorghoutsFotografie

Dr Jane Goodall, DBE

Founder of the Jane Goodall Institute (JGI)
UN Messenger of Peace

1934 – 2025



On October 1st, our inspirational founder Dr Jane Goodall passed away. The staff, volunteers and supporters will miss her leadership, wisdom, and love. Our commitment to JGI's work and her vision is strong, and we will continue to follow the path she laid for us.

Thank you Dr Jane - we trust that you are on your"next great adventure."



Jane Goodall Institute

Jane Goodall Institute Global

mail@janegoodall.global

janegoodall.global rootsandshoots.global

Find us on social media

JGI Global is a registered charity with the Charity Commission for England and Wales. Company No: 08122637 Charity No: 1153284

JANE GOODALL INSTITUTE, GLOBAL

Registered Company Number 08122637
(Registered Charity Number: 1153284)

TRUSTEES' REPORT AND ACCOUNTS

FOR THE YEAR ENDED 30 JUNE 2025

JANE GOODALL INSTITUTE, GLOBAL

REFERENCE AND ADMINISTRATIVE DETAILS

FOR THE YEAR ENDED 30 JUNE 2025

The trustees present their report along with the financial statements of the charity for the year ended 30 June 2025.

TRUSTEES	Vishal Agarwal Sir Robert Eden (resigned 14 March 2025) Dr Valerie Jane Goodall-Bryceson (resigned 12 October 2025) Mary Patricia Lewis Tim Lo Surdo (appointed 1 August 2024) Christina Meinl Robert Muller Maria Susana Pataro Andria Teather (appointed 1 August 2024) Janice Wu (appointed 1 August 2024)
SECRETARY	Ms Mary Patricia Lewis
PRINCIPAL OFFICE	c/o Sedulo Office 605 Albert House 256 – 260 Old Street London EC1V 9DD
COMPANY REGISTRATION NUMBER	08122637
CHARITY REGISTRATION NUMBER	1153284
GOVERNING INSTRUMENT	Memorandum and Articles dated 22 June 2012
GLOBAL MANAGER	Erika Helms
INDEPENDENT EXAMINER	Olayinka Tomori ACA DChA Longmeade Consult Ltd The Old Rectory Springhead Road Northfleet, Kent DA11 8HN
PRINCIPAL BANKERS	National Westminster Bank 143 High Street Bromley Kent BR1 1JH
INVESTMENT POWERS	The provisions of the Trustee Act 2000 apply.

JANE GOODALL INSTITUTE, GLOBAL

TRUSTEES' ANNUAL REPORT

FOR THE YEAR ENDED 30 JUNE 2025

The trustees, who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 30 June 2025. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Second Edition effective 1 January 2019).

Jane Goodall Institute, Global (JGIG) is a private charitable company limited by guarantee. The directors of the charitable company are its trustees for the purpose of charity law. None of the trustees has any beneficial interest in the company. Members of the company (who are also the trustees) guarantee to contribute £1 in the event of a winding up.

OBJECTIVES, ACTIVITIES, ACHIEVEMENTS AND PERFORMANCE

The objects of the charity are for the public benefit:

1. To advance education for the public benefit of supporting study and research into wildlife and into conservation of wildlife in any part of the world and the dissemination to the public of the result of such study and research;
2. To promote the efficiency and effectiveness of the voluntary sector including by encouraging and supporting innovation and providing training, services and support; and
3. To advance any charitable objects which are regarded as exclusively charitable under the law of England and Wales as the trustees from time to time decide.

In fulfilment of the objectives of the charity, it is the policy of the charity to undertake a range of charitable activities. The principal areas of charitable work are set out below:

- Protecting chimpanzees, conservation through community-centred sustainable development, and sheltering individual chimpanzees at sanctuaries managed in accordance with international standards;
- Communicating to inspire positive action; reinforcing the "Jane Goodall Institute" brand through global campaigns; and sharing and protecting our intellectual property;
- Fostering future generations of responsible global citizens through the "Roots & Shoots" youth programmes and community-centred education;
- Amplify the Jane Goodall Institute (JGI) global network's collective impact by convening experts and sharing best practices to improve local and global governance of JGI offices around the world.

Achievements in the period July 2024 – June 2025

At the Jane Goodall Institute, we understand that animals, people and the environment are all connected. That's why we strive to make a difference by protecting chimpanzees, advocating for wildlife, supporting and inspiring people to conserve the natural world. Our achievements in this period include:

Animals:
- JGI fundraising efforts supported key conservation programmes and JGI sanctuaries in Africa.
- "GenWild" campaign against illegal wildlife trafficking was launched across social media and online webinars to inspire young changemakers to keep wildlife "Forever Wild."

People:
- Around the world people joined JGI in celebrating Dr Jane Goodall's 90th birthday in 2024. Throughout the year, Dr Jane continued to inspire millions of people to take action for animals, people and the environment.

OBJECTIVES, ACTIVITIES, ACHIEVEMENTS AND PERFORMANCE (continued)

- Increasing the worldwide reach of our Roots & Shoots youth environmental programme was a focus with additional funding that enhanced local programmes, culminating in success stories to support the global reporting.
- Roots & Shoots programme materials from around the world were shared on a learning hub digital platform.

Environment:
- JGI was an official observer at the UN Biodiversity summit (CoP16), collaborating at the global level to accelerate the implementation of the Global Biodiversity Framework.
- Supported a reforestation project in Burundi, planting over 180,000 trees in two areas suffering from environmental degradation.

Global JGI governance, convening and amplification functions:
- JGI Global convened an in-person, 4-day meeting of all offices in the JGI network, to enhance our work on shared strategic goals and to prepare for a sustainable future without our founder.
- Policy statements and guidelines have been developed to support and guide new and small offices as well as reinforce global policies and clarify JGI stance on ethical issues.
- Continued the coordination of trademark, legal and ethical compliance of all chapters, with additional trademarks approved with the support of our IP solicitors.

FINANCIAL REVIEW

The charity's income for the year was £706,967 (2024: £504,122), a 40% increase from the previous year. Membership dues remain consistent with the prior year whilst the donations from the partnership with Sinking Ship Entertainment continued, and new restricted funds were received for the DP World Partnership – Roots & Shoots and a few others, to meet staff costs as well as to implement projects at the global level. Expenditure was £494,568 (2024: £385,859) consisting mainly of wages and salaries, disbursement of restricted fund receipts, specific project spending and the costs of running the office. This resulted in a surplus for the year of £212,399 (2024: £118,263 surplus).

Reserves Policy

The balance of the General Unrestricted Fund at the year-end was £201,451 (2024: £55,192). Restricted Fund balances at the year-end were £211,105 (2024: £144,965). JGIG plans to maintain free reserves (unrestricted funds not tied up in fixed assets or designated) that will meet six months of recurring expenses. These expenses include but are not limited to salaries; other employee benefits; rent; insurances; accounting fees; committed liabilities under contract. This currently stands at approximately £100,000 - £120,000 with the level of free reserves at £201,451 (2024: £55,192). The trustees will continue working on finding the most productive and efficient ways of utilising funds.

Investment Policy

All funds, in excess of current operating requirements, are to be invested in short-term bank or government instruments (treasury bills, treasury notes, guaranteed investment certificates, certificates of deposit, bankers' acceptances). The term of these instruments is not to exceed 360 days.

All uninvested funds are lodged in a bank account or an account in another regulated financial institution (e.g. Building Society or Trust Company).

This policy will be revised to account for any longer-term funds that may be acquired through bequests and are in excess of the required General Reserve Fund.

FUTURE PLANS

After the end of the reporting period, on 1 October 2025, our Founder, Dr Jane Goodall, passed away. She dedicated her life to inspiring compassion and action for our planet and all who share it. Her passing marks a profound moment for the charity. As a tribute to her extraordinary legacy, and united by her vision and values, the JGI Global network is committed to continue her life's work.

JGI Global has been leading on the development of a JGI Network Strategy that builds on and complements programme plans already in place by strengthening systems, relationships, and enabling conditions for success. A shared framework for coordinated fundraising, governance, communication, and collaboration ensures the network can deliver on programmatic strategies. Connected charities are encouraged to align their strategic plans with this framework through their annual operational priorities throughout 2026-2028 and beyond. The JGI Network Strategy includes three priorities for the 2026-2028:
1. Strengthening Network Resilience and Financial Sustainability
2. Building Network-Wide Cohesion and Collaboration
3. Enhancing Network Brand, Influence and Community Impact

JGI Global's future plans include:

- Plan and deliver an in-person global meeting in 2026, bringing together representatives from each JGI office, with the JGI Global Board of Trustees, to build common understanding for the future of the global network.
- Develop shared frameworks for sponsorships, partnerships, and reputational risks across the network.
- Develop and acquire network agreement on how decisions are made and by whom for the JGI network. A guide will confirm decisions made by local offices, while defining the limited scenarios that require shared input or coordination with network-level bodies. It will clarify roles, processes, and escalation pathways to ensure consistency, transparency, and fairness.
- Develop additional online spaces that enable JGI offices, volunteers, and communities to share experiences, best practices, and resources.
- Support JGI offices to capture and share powerful stories of impact, while building a shared repository of adaptable content that strengthens outreach, fundraising, and advocacy across the network.
- Expand and promote a speaker's bureau of JGI leaders to represent the network at relevant, high-level global events.
- Strengthen the use of shared messaging and visual identity to align JGI offices' local communications with the network's global branding and presence, while retaining local adaptation.
- Continue fundraising for JGI Global operations.
- Strengthen network-wide efforts for advocacy to prevent illegal wildlife trade (IWT) and increase awareness about IWT.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Jane Goodall Institute, Global is an international organisation.

The trustees are kept informed on charity sector issues by professional advisors and other resources provided by our accountants and legal advisors.

The charity is governed by Memorandum and Articles of Association dated 22 June 2012 and was registered as a company limited by guarantee on 28 June 2012. It was also registered as a UK charity with the Charity Commission on 7 August 2013.

STRUCTURE, GOVERNANCE AND MANAGEMENT (Continued)

Organisation

The Charity, by the date of this report, has eight trustees. The power of appointing new trustees rests with the present and retiring trustees together.

A third of all trustees shall retire at an appointed annual meeting where the financial statements are approved. Trustees can be reappointed and can be in office for a maximum of three consecutive terms; each term being a period of three years.

Management

The day to day running of the charity is delegated to Erika Helms, the appointed Global Manager.

Risk Review

The trustees have undertaken a risk review to identify major risks to which the charity is exposed, in particular, those related to the operations and finances of the Charity and the trustees are satisfied that systems are in place to mitigate the Charity's exposure to the major risks. The trustees will continue to review major risks on an annual basis.

Public Benefit

In setting the charity's objectives, the trustees have given due consideration to the Charity Commission's guidance on Public Benefit. The Objectives, Activities, Achievements and Performance section below reflect how the charity fulfils this obligation.

Connected charities

JGIG acts as a focal point for all Jane Goodall Institute (JGI) charities around the world. Whilst each of the charities are independent, JGIG owns the trademarks and intellectual property and grants each of the country offices the rights to use those through signing the JGI Global Charter Agreement. The offices then become *network members* of JGIG and are required to submit governance and audit information to JGIG. Although the network members have no formal obligation to JGIG, most make a voluntary contribution towards the administration of the charity. The number of related charities and their location are:

Africa - 9
Asia/Oceania – 11
Europe – 13
North America – 2
South America – 3
Middle East – 2

STATEMENT OF TRUSTEES' RESPONSIBILITIES

The trustees (who are also directors of Jane Goodall Institute, Global for the purposes of company law) are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Company law requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for that year. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and accounting estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charitable company will continue in business.

The trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charitable company's transactions and disclose with reasonable accuracy at any time the financial position of the charitable company and to enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the trustees on ..... March 2026 and signed on their behalf by:

.....
Christina Meinl
Trustee

.....
Tim Lo Surdo
Trustee

INDEPENDENT EXAMINER'S REPORT

TO THE TRUSTEES OF JANE GOODALL INSTITUTE, GLOBAL

I report to the charity trustees on my examination of the accounts of the charitable company for the year ended 30 June 2025.

Responsibilities and basis of report

As the charity's trustees of the charitable company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the charitable company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5) (b) of the 2011 Act.

Independent examiner's statement

Since the charitable company's gross income exceeded £250,000, your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of the Institute of Chartered Accountants in England and Wales, which is one of the listed bodies.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the Company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)].

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Olayinka Tomori ACA DChA

..... March 2026

Longmeade Consult Ltd
The Old Rectory
Springhead Road,
Northfleet
Kent, DA11 8HN

JANE GOODALL INSTITUTE, GLOBAL

STATEMENT OF FINANCIAL ACTIVITIES

FOR THE YEAR ENDED 30 JUNE 2025

	Notes	Restricted Funds £	Unrestricted Funds £	Total 2025 £	Total 2024 £
Income and Endowments from:					
Donations and Legacies:					
Contributions from Chapters		-	91,022	91,022	90,579
Project donations		362,233	-	362,233	241,910
Other donations and legacies	3	-	176,226	176,226	150,072
Royalties		-	77,486	77,486	21,561
Total income and endowments		362,233	344,734	706,967	504,122
Expenditure on:	1				
Fundraising		-	20,750	20,750	-
Charitable Activity		296,093	177,725	473,818	385,859
Total expenditure		296,093	198,475	494,568	385,859
Net Income		66,140	146,259	212,399	118,263
Transfer between Funds	6	-	-	-	-
Net Movement in Funds		66,140	146,259	212,399	118,263
Reconciliation of funds:					
Total fund brought forward		144,965	55,192	200,157	81,894
Total funds carried forward		211,105	201,451	412,556	200,157

All amounts arise from continuing activities and there are no recognised gains or losses other than those shown above in the Statement of Financial Activities.

The comparative Statement of Financial Activities for 2024 can be found in Note 8 of these financial statements.

The accompanying notes form part of these financial statements.

JANE GOODALL INSTITUTE, GLOBAL

BALANCE SHEET **Company number: 08122637**

AS AT 30 JUNE 2025

	Notes	2025 £	2024 £
CURRENT ASSETS			
Debtors	4	8,829	675
Cash at bank and in hand		427,304	207,754
		436,133	208,429
CURRENT LIABILITIES			
CREDITORS: Amounts falling due within one year	5	(23,577)	(8,272)
NET CURRENT ASSETS		412,556	200,157
TOTAL ASSETS		412,556	200,157
FUNDS	6		
Restricted Funds		211,105	144,965
Unrestricted Funds:			
General		201,451	55,192
		412,556	200,157

The directors consider that the company is entitled to exemption from the requirement to have an audit under the provisions of section 477 of the Companies Act 2006 ("the Act") and members have not required the company to obtain an audit for the year in question in accordance with section 476 of the Act. The directors acknowledge their responsibility for ensuring that the company keeps accounting records which comply with section 386 of the Act and for preparing financial statements which give a true and fair view of the state of affairs of the company as at 30 June 2025 and of its result for the year then ended in accordance with the requirements of sections 394 and 395 of the Act and which otherwise comply with the requirements of the Companies Act 2006 relating to the financial statements so far as applicable to the company.

The financial statements were approved by the board and authorised for issue on ..... March 2026 and signed on its behalf by:

Christina Meinl
Trustee

Tim Lo Surdo
Trustee

The accompanying notes form part of these financial statements.

JANE GOODALL INSTITUTE, GLOBAL

STATEMENT OF CASH FLOWS

FOR THE YEAR ENDED 30 JUNE 2025

	Notes	2025 £	2024 £
Cash flows from Operating Activities			
Net cash inflow from operating activities	A	**219,550**	**176,400**
Change in cash and cash equivalents in year		**219,550**	**176,400**
Cash and cash equivalents at 1 July 2024	B	207,754	31,354
Cash and cash equivalents at 30 June 2025	B	**£427,304**	**£207,754**

Notes to the Cash Flow Statement

A. Reconciliation of net movement in funds to net cash flow from operating activities

	2025 £	2024 £
Net movement in funds (as per the Statement of Financial Activities)	212,399	118,263
Adjustments for:		
(Increase)/decrease in debtors	(8,154)	57,507
Increase/(decrease) in creditors	15,305	630
Net cash provided by operating activities	219,550	176,400

B. Analysis of cash and cash equivalents

Cash at bank and in hand	**£427,304**	**£207,754**

The financial statements have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Second Edition effective 1 January 2019), Charities SORP FRS 102, Companies Act 2006 and with the Charities Act 2011.

The charity meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

The trustees consider there are no material uncertainties about the Charity's ability to continue as a going concern.

Income

All income is included in the Statement of Financial Activities when the charity is legally entitled to the income, there is probability of receipt and the amount can be quantified with reasonable accuracy.

Receipts of property, investments or other gifts in kind are included at market value.

Expenditure

Charitable expenditure consists of all expenditure relating to the objects of the Charity. All costs are directly attributable to the activities under which they have been analysed.

Support costs have been allocated between governance costs and other support. Governance costs comprise all costs involving public accountability of the charity and its compliance with regulation and good practice.

Irrecoverable VAT is included with the category of expense to which it relates.

Pension schemes

Commencing from February 2018, the charity operates a defined Contribution Pension Scheme for its employees. The pension costs charged in the financial statements represent the contribution payable by the charity during the year.

Debtors

Debtors are recognised at the settlement amount due after any discount offered. Prepayments are valued at the amount prepaid net of any discounts due.

Creditors and provisions

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

Fund Accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subject to restrictions on their expenditure imposed by the donor. The purposes and uses of the restricted funds are set out in the notes to the accounts.

1. EXPENDITURE

	Staff Costs	Other	Donations and Project Grants	Total 2025	Total 2024
	£	£	£	£	£
Fundraising	-	20,750	-	20,750	-
Charitable Activity					
Conservation and education	54,460	77,318	260,745	392,523	338,976
Support costs (see below)	-	53,101	-	53,101	19,551
Governance costs	19,715	8,479	-	28,194	27,332
Total charitable activity	74,175	138,898	260,745	473,818	385,859
Total Expenditure	74,175	159,648	260,745	494,568	385,859

	£	£
Included in governance costs are:		
Independent Examiner (excluding VAT) -		
Independent examination fees	1,150	1,050
Accounts preparation	650	570
Other	840	2,520

Analysis of Support Costs	2025 £	2024 £
Office costs	13,958	9,988
Travel costs	1,130	-
Legal and professional costs	5,471	8,795
Meetings and conferences	31,965	534
Bank charges	577	234
	53,101	19,551

(YEAR ENDED 30 JUNE 2024 COMPARATIVES)

	Staff Costs	Other	Donations and Project Grants	Total 2024
	£	£	£	£
Charitable Activity				
Conservation and education	174,709	96,805	67,462	338,976
Support costs	-	19,551	-	19,551
Governance costs	19,332	8,000	-	27,332
	194,041	124,356	67,462	385,859

2. STAFF COSTS

	2025	2024
	£	£
Wages and salaries	68,943	165,223
Social security costs	3,911	16,096
Pension costs	1,321	3,614
	74,175	184,933
Redundancy/Termination payments	-	9,108
	74,175	194,041

One employee earned between £60,000 - £70,000 in the year.

The average number of employees in the year was:	Number	Number
Management and administration	1.0	2.0

The Global Manager constitutes the senior management of the charity. Gross total employment benefits (including employer's National Insurance and Pension contributions) for the year were £74,175 (2024: £77,326).

3. TRANSACTIONS WITH TRUSTEES

No trustee received any remuneration in the year, either for their work as trustees or for providing other services (2024: none). No travel expenses or other expenses were reimbursed to any trustee (2024: None).

No trustee made donations to the charity during the year (2024: none).

4. DEBTORS

	2025	2024
	£	£
Prepayments and accrued income	3,692	-
Other debtors	5,137	675
	8,829	675

5. CREDITORS: Amounts falling due within one year

	2025	2024
	£	£
Other creditors	307	307
Accruals	23,270	7,965
	23,577	8,272

6. ANALYSIS OF MOVEMENT IN FUNDS

	Balance at 1 July 2024	Income	Expenditure	Transfers	Balance at 30 June 2025
	£	£	£	£	£
Restricted Funds:					
DP World Partnership – Roots & Shoots	132,250	206,000	(154,580)	-	183,670
Burundi Projects	2,692	12,000	(14,692)	-	-
Connected charities programmes support	10,023	72,869	(78,904)	-	3,988
Europe Roots & Shoots mentoring	-	32,097	(15,270)	-	16,827
Roots & Shoots GOCOM	-	37,001	(30,381)	-	6,620
Archiving	-	2,266	(2,266)	-	-
Total Restricted Funds	144,965	362,233	(296,093)	-	211,105
Unrestricted Funds					
General Funds	55,192	344,734	(198,475)	-	201,451
TOTAL FUNDS	200,157	706,967	(494,568)	-	412,556

The DP World Partnership – Roots & Shoots Fund represents donations from DP World to facilitate new Roots & Shoots global resources and campaigns, to host meetings for R&S participants, and to support the running and development of Roots & Shoots country programmes.

Burundi Chimpanzee Welfare Fund - There has been increased support to two projects in Burundi – Reforestation for degraded landscapes, and supporting the care and welfare of captive chimpanzees in the main zoo in the capital city. Corporate support has funded JGIG to work with our key partner in Burundi for reforestation; and the Jane Goodall Institute Australia has been raising funding for captive chimpanzee welfare, and JGIG has provided liaison with our key partner in Burundi.

Connected charities support - JGIG supports the offices in our network by providing small grants, as well as pass-through funding when requested.

The Europe Roots & Shoots mentoring project is supported by the Salvia Foundation's funding to the Jane Goodall Legacy Foundation who then directs funding to JGI Global to build mentoring for the Europe region broadly, while also focusing on Slovakia and Czechia, providing resources to encourage and motivate young people to take action on humanitarian and environmental issues that matter to them through working with local partners.

The Roots & Shoots GOCOM (Global Outreach, Communications and Mentoring) project is supported by the HP Foundation's funding to the Jane Goodall Institute US who then directs funding to JGI Global to support the expansion of the Roots & Shoots programme into areas of internet poverty, providing resources and training-of-trainers across diverse geographic and socio-economic settings including Northern and Arctic Canada, Tanzania, Rwanda, Sierra Leone, Papua New Guinea, Mali, DRC, Nepal and Australia.

The Archiving project received support via the Jane Goodall Institute US to support some short-term work complementing JGI's worldwide efforts to ensure that our history, and that of our Founder, Dr Jane Goodall, is recorded and saved in a shared archive system.

2024 Comparative	Balance at 1 July 2023 £	Income £	Expenditure £	Transfers £	Balance at 30 June 2024 £
Restricted Funds:					
DP World Partnership – Roots & Shoots	59,344	205,750	(132,844)	-	132,250
Burundi Projects	-	15,000	(12,308)	-	2,692
Connected charities programmes support	7,511	21,160	(18,648)	-	10,023
Total Restricted Funds	66,855	241,910	(163,800)	-	144,965
Unrestricted Funds					
General Funds	15,039	262,212	(222,059)	-	55,192
TOTAL FUNDS	81,894	504,122	(385,859)	-	200,157

7. ALLOCATION OF NET ASSETS BETWEEN FUNDS

	Restricted Funds £	Unrestricted Funds £	Total 2025 £
Current assets	213,797	222,336	436,133
Current liabilities	-	(23,577)	(23,577)
Total funds	213,797	198,759	412,556

2024 Comparative	Restricted Funds £	Unrestricted Funds £	Total 2024 £
Current assets	144,965	63,464	208,429
Current liabilities	-	(8,272)	(8,272)
Total funds	144,965	55,192	200,157

8. COMPARATIVE STATEMENT OF FINANCIAL ACTIVITIES (2024)

	Restricted Funds £	Unrestricted Funds £	Total 2024 £
Income and Endowments from:			
Donations and Legacies:			
Contributions from Chapters	-	90,579	90,579
Project donations	241,910	-	241,910
Other donations and legacies	-	150,072	150,072
Royalties	-	21,561	21,561
Total income and endowments	241,910	262,212	504,122
Expenditure on:			
Charitable Activity	163,800	222,059	385,859
Total expenditure	163,800	222,059	385,859
Net Movement in Funds	78,110	40,153	118,263
Reconciliation of funds:			
Total fund brought forward	66,855	15,039	81,894
Total funds carried forward	144,965	55,192	200,157

JANE GOODALL INSTITUTE, GLOBAL

Registered Company Number 08122637
(Registered Charity Number: 1153284)

TRUSTEES' REPORT AND ACCOUNTS

FOR THE YEAR ENDED 30 JUNE 2025

JANE GOODALL INSTITUTE, GLOBAL

REFERENCE AND ADMINISTRATIVE DETAILS

FOR THE YEAR ENDED 30 JUNE 2025

The trustees present their report along with the financial statements of the charity for the year ended 30 June 2025.

TRUSTEES	Vishal Agarwal Sir Robert Eden (resigned 14 March 2025) Dr Valerie Jane Goodall-Bryceson (resigned 12 October 2025) Mary Patricia Lewis Tim Lo Surdo (appointed 1 August 2024) Christina Meinl Robert Muller Maria Susana Pataro Andria Teather (appointed 1 August 2024) Janice Wu (appointed 1 August 2024)
SECRETARY	Ms Mary Patricia Lewis
PRINCIPAL OFFICE	c/o Sedulo Office 605 Albert House 256 – 260 Old Street London EC1V 9DD
COMPANY REGISTRATION NUMBER	08122637
CHARITY REGISTRATION NUMBER	1153284
GOVERNING INSTRUMENT	Memorandum and Articles dated 22 June 2012
GLOBAL MANAGER	Erika Helms
INDEPENDENT EXAMINER	Olayinka Tomori ACA DChA Longmeade Consult Ltd The Old Rectory Springhead Road Northfleet, Kent DA11 8HN
PRINCIPAL BANKERS	National Westminster Bank 143 High Street Bromley Kent BR1 1JH
INVESTMENT POWERS	The provisions of the Trustee Act 2000 apply.

JANE GOODALL INSTITUTE, GLOBAL

TRUSTEES' ANNUAL REPORT

FOR THE YEAR ENDED 30 JUNE 2025

The trustees, who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 30 June 2025. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Second Edition effective 1 January 2019).

Jane Goodall Institute, Global (JGIG) is a private charitable company limited by guarantee. The directors of the charitable company are its trustees for the purpose of charity law. None of the trustees has any beneficial interest in the company. Members of the company (who are also the trustees) guarantee to contribute £1 in the event of a winding up.

OBJECTIVES, ACTIVITIES, ACHIEVEMENTS AND PERFORMANCE

The objects of the charity are for the public benefit:

1. To advance education for the public benefit of supporting study and research into wildlife and into conservation of wildlife in any part of the world and the dissemination to the public of the result of such study and research;
2. To promote the efficiency and effectiveness of the voluntary sector including by encouraging and supporting innovation and providing training, services and support; and
3. To advance any charitable objects which are regarded as exclusively charitable under the law of England and Wales as the trustees from time to time decide.

In fulfilment of the objectives of the charity, it is the policy of the charity to undertake a range of charitable activities. The principal areas of charitable work are set out below:

- Protecting chimpanzees, conservation through community-centred sustainable development, and sheltering individual chimpanzees at sanctuaries managed in accordance with international standards;
- Communicating to inspire positive action; reinforcing the "Jane Goodall Institute" brand through global campaigns; and sharing and protecting our intellectual property;
- Fostering future generations of responsible global citizens through the "Roots & Shoots" youth programmes and community-centred education;
- Amplify the Jane Goodall Institute (JGI) global network's collective impact by convening experts and sharing best practices to improve local and global governance of JGI offices around the world.

Achievements in the period July 2024 – June 2025

At the Jane Goodall Institute, we understand that animals, people and the environment are all connected. That's why we strive to make a difference by protecting chimpanzees, advocating for wildlife, supporting and inspiring people to conserve the natural world. Our achievements in this period include:

Animals:
- JGI fundraising efforts supported key conservation programmes and JGI sanctuaries in Africa.
- "GenWild" campaign against illegal wildlife trafficking was launched across social media and online webinars to inspire young changemakers to keep wildlife "Forever Wild."

People:
- Around the world people joined JGI in celebrating Dr Jane Goodall's 90th birthday in 2024. Throughout the year, Dr Jane continued to inspire millions of people to take action for animals, people and the environment.

OBJECTIVES, ACTIVITIES, ACHIEVEMENTS AND PERFORMANCE (continued)

- Increasing the worldwide reach of our Roots & Shoots youth environmental programme was a focus with additional funding that enhanced local programmes, culminating in success stories to support the global reporting.
- Roots & Shoots programme materials from around the world were shared on a learning hub digital platform.

Environment:
- JGI was an official observer at the UN Biodiversity summit (CoP16), collaborating at the global level to accelerate the implementation of the Global Biodiversity Framework.
- Supported a reforestation project in Burundi, planting over 180,000 trees in two areas suffering from environmental degradation.

Global JGI governance, convening and amplification functions:
- JGI Global convened an in-person, 4-day meeting of all offices in the JGI network, to enhance our work on shared strategic goals and to prepare for a sustainable future without our founder.
- Policy statements and guidelines have been developed to support and guide new and small offices as well as reinforce global policies and clarify JGI stance on ethical issues.
- Continued the coordination of trademark, legal and ethical compliance of all chapters, with additional trademarks approved with the support of our IP solicitors.

FINANCIAL REVIEW

The charity's income for the year was £706,967 (2024: £504,122), a 40% increase from the previous year. Membership dues remain consistent with the prior year whilst the donations from the partnership with Sinking Ship Entertainment continued, and new restricted funds were received for the DP World Partnership – Roots & Shoots and a few others, to meet staff costs as well as to implement projects at the global level. Expenditure was £494,568 (2024: £385,859) consisting mainly of wages and salaries, disbursement of restricted fund receipts, specific project spending and the costs of running the office. This resulted in a surplus for the year of £212,399 (2024: £118,263 surplus).

Reserves Policy

The balance of the General Unrestricted Fund at the year-end was £201,451 (2024: £55,192). Restricted Fund balances at the year-end were £211,105 (2024: £144,965). JGIG plans to maintain free reserves (unrestricted funds not tied up in fixed assets or designated) that will meet six months of recurring expenses. These expenses include but are not limited to salaries; other employee benefits; rent; insurances; accounting fees; committed liabilities under contract. This currently stands at approximately £100,000 - £120,000 with the level of free reserves at £201,451 (2024: £55,192). The trustees will continue working on finding the most productive and efficient ways of utilising funds.

Investment Policy

All funds, in excess of current operating requirements, are to be invested in short-term bank or government instruments (treasury bills, treasury notes, guaranteed investment certificates, certificates of deposit, bankers' acceptances). The term of these instruments is not to exceed 360 days.

All uninvested funds are lodged in a bank account or an account in another regulated financial institution (e.g. Building Society or Trust Company).

This policy will be revised to account for any longer-term funds that may be acquired through bequests and are in excess of the required General Reserve Fund.

FUTURE PLANS

After the end of the reporting period, on 1 October 2025, our Founder, Dr Jane Goodall, passed away. She dedicated her life to inspiring compassion and action for our planet and all who share it. Her passing marks a profound moment for the charity. As a tribute to her extraordinary legacy, and united by her vision and values, the JGI Global network is committed to continue her life's work.

JGI Global has been leading on the development of a JGI Network Strategy that builds on and complements programme plans already in place by strengthening systems, relationships, and enabling conditions for success. A shared framework for coordinated fundraising, governance, communication, and collaboration ensures the network can deliver on programmatic strategies. Connected charities are encouraged to align their strategic plans with this framework through their annual operational priorities throughout 2026-2028 and beyond. The JGI Network Strategy includes three priorities for the 2026-2028:
1. Strengthening Network Resilience and Financial Sustainability
2. Building Network-Wide Cohesion and Collaboration
3. Enhancing Network Brand, Influence and Community Impact

JGI Global's future plans include:

- Plan and deliver an in-person global meeting in 2026, bringing together representatives from each JGI office, with the JGI Global Board of Trustees, to build common understanding for the future of the global network.
- Develop shared frameworks for sponsorships, partnerships, and reputational risks across the network.
- Develop and acquire network agreement on how decisions are made and by whom for the JGI network. A guide will confirm decisions made by local offices, while defining the limited scenarios that require shared input or coordination with network-level bodies. It will clarify roles, processes, and escalation pathways to ensure consistency, transparency, and fairness.
- Develop additional online spaces that enable JGI offices, volunteers, and communities to share experiences, best practices, and resources.
- Support JGI offices to capture and share powerful stories of impact, while building a shared repository of adaptable content that strengthens outreach, fundraising, and advocacy across the network.
- Expand and promote a speaker's bureau of JGI leaders to represent the network at relevant, high-level global events.
- Strengthen the use of shared messaging and visual identity to align JGI offices' local communications with the network's global branding and presence, while retaining local adaptation.
- Continue fundraising for JGI Global operations.
- Strengthen network-wide efforts for advocacy to prevent illegal wildlife trade (IWT) and increase awareness about IWT.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Jane Goodall Institute, Global is an international organisation.

The trustees are kept informed on charity sector issues by professional advisors and other resources provided by our accountants and legal advisors.

The charity is governed by Memorandum and Articles of Association dated 22 June 2012 and was registered as a company limited by guarantee on 28 June 2012. It was also registered as a UK charity with the Charity Commission on 7 August 2013.

STRUCTURE, GOVERNANCE AND MANAGEMENT (Continued)

Organisation

The Charity, by the date of this report, has eight trustees. The power of appointing new trustees rests with the present and retiring trustees together.

A third of all trustees shall retire at an appointed annual meeting where the financial statements are approved. Trustees can be reappointed and can be in office for a maximum of three consecutive terms; each term being a period of three years.

Management

The day to day running of the charity is delegated to Erika Helms, the appointed Global Manager.

Risk Review

The trustees have undertaken a risk review to identify major risks to which the charity is exposed, in particular, those related to the operations and finances of the Charity and the trustees are satisfied that systems are in place to mitigate the Charity's exposure to the major risks. The trustees will continue to review major risks on an annual basis.

Public Benefit

In setting the charity's objectives, the trustees have given due consideration to the Charity Commission's guidance on Public Benefit. The Objectives, Activities, Achievements and Performance section below reflect how the charity fulfils this obligation.

Connected charities

JGIG acts as a focal point for all Jane Goodall Institute (JGI) charities around the world. Whilst each of the charities are independent, JGIG owns the trademarks and intellectual property and grants each of the country offices the rights to use those through signing the JGI Global Charter Agreement. The offices then become *network members* of JGIG and are required to submit governance and audit information to JGIG. Although the network members have no formal obligation to JGIG, most make a voluntary contribution towards the administration of the charity. The number of related charities and their location are:

Africa - 9
Asia/Oceania – 11
Europe – 13
North America – 2
South America – 3
Middle East – 2

STATEMENT OF TRUSTEES' RESPONSIBILITIES

The trustees (who are also directors of Jane Goodall Institute, Global for the purposes of company law) are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Company law requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for that year. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and accounting estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charitable company will continue in business.

The trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charitable company's transactions and disclose with reasonable accuracy at any time the financial position of the charitable company and to enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the trustees on ..... March 2026 and signed on their behalf by:

.....
Christina Meinl
Trustee

.....
Tim Lo Surdo
Trustee

INDEPENDENT EXAMINER'S REPORT

TO THE TRUSTEES OF JANE GOODALL INSTITUTE, GLOBAL

I report to the charity trustees on my examination of the accounts of the charitable company for the year ended 30 June 2025.

Responsibilities and basis of report

As the charity's trustees of the charitable company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the charitable company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5) (b) of the 2011 Act.

Independent examiner's statement

Since the charitable company's gross income exceeded £250,000, your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of the Institute of Chartered Accountants in England and Wales, which is one of the listed bodies.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the Company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)].

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Olayinka Tomori ACA DChA

..... March 2026

Longmeade Consult Ltd
The Old Rectory
Springhead Road,
Northfleet
Kent, DA11 8HN

JANE GOODALL INSTITUTE, GLOBAL

STATEMENT OF FINANCIAL ACTIVITIES

FOR THE YEAR ENDED 30 JUNE 2025

	Notes	Restricted Funds £	Unrestricted Funds £	Total 2025 £	Total 2024 £
Income and Endowments from:					
Donations and Legacies:					
Contributions from Chapters		-	91,022	91,022	90,579
Project donations		362,233	-	362,233	241,910
Other donations and legacies	3	-	176,226	176,226	150,072
Royalties		-	77,486	77,486	21,561
Total income and endowments		362,233	344,734	706,967	504,122
Expenditure on:	1				
Fundraising		-	20,750	20,750	-
Charitable Activity		296,093	177,725	473,818	385,859
Total expenditure		296,093	198,475	494,568	385,859
Net Income		66,140	146,259	212,399	118,263
Transfer between Funds	6	-	-	-	-
Net Movement in Funds		66,140	146,259	212,399	118,263
Reconciliation of funds:					
Total fund brought forward		144,965	55,192	200,157	81,894
Total funds carried forward		211,105	201,451	412,556	200,157

All amounts arise from continuing activities and there are no recognised gains or losses other than those shown above in the Statement of Financial Activities.

The comparative Statement of Financial Activities for 2024 can be found in Note 8 of these financial statements.

The accompanying notes form part of these financial statements.

JANE GOODALL INSTITUTE, GLOBAL

BALANCE SHEET **Company number: 08122637**

AS AT 30 JUNE 2025

	Notes	2025 £	2024 £
CURRENT ASSETS			
Debtors	4	8,829	675
Cash at bank and in hand		427,304	207,754
		436,133	208,429
CURRENT LIABILITIES			
CREDITORS: Amounts falling due within one year	5	(23,577)	(8,272)
NET CURRENT ASSETS		412,556	200,157
TOTAL ASSETS		412,556	200,157
FUNDS	6		
Restricted Funds		211,105	144,965
Unrestricted Funds:			
General		201,451	55,192
		412,556	200,157

The directors consider that the company is entitled to exemption from the requirement to have an audit under the provisions of section 477 of the Companies Act 2006 ("the Act") and members have not required the company to obtain an audit for the year in question in accordance with section 476 of the Act. The directors acknowledge their responsibility for ensuring that the company keeps accounting records which comply with section 386 of the Act and for preparing financial statements which give a true and fair view of the state of affairs of the company as at 30 June 2025 and of its result for the year then ended in accordance with the requirements of sections 394 and 395 of the Act and which otherwise comply with the requirements of the Companies Act 2006 relating to the financial statements so far as applicable to the company.

The financial statements were approved by the board and authorised for issue on ..... March 2026 and signed on its behalf by:

Christina Meinl
Trustee

Tim Lo Surdo
Trustee

The accompanying notes form part of these financial statements.

JANE GOODALL INSTITUTE, GLOBAL

STATEMENT OF CASH FLOWS

FOR THE YEAR ENDED 30 JUNE 2025

	Notes	2025 £	2024 £
Cash flows from Operating Activities			
Net cash inflow from operating activities	A	**219,550**	**176,400**
Change in cash and cash equivalents in year		**219,550**	**176,400**
Cash and cash equivalents at 1 July 2024	B	207,754	31,354
Cash and cash equivalents at 30 June 2025	B	**£427,304**	**£207,754**

Notes to the Cash Flow Statement

A. Reconciliation of net movement in funds to net cash flow from operating activities

	2025 £	2024 £
Net movement in funds (as per the Statement of Financial Activities)	212,399	118,263
Adjustments for:		
(Increase)/decrease in debtors	(8,154)	57,507
Increase/(decrease) in creditors	15,305	630
Net cash provided by operating activities	219,550	176,400

B. Analysis of cash and cash equivalents

Cash at bank and in hand	**£427,304**	**£207,754**

The financial statements have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Second Edition effective 1 January 2019), Charities SORP FRS 102, Companies Act 2006 and with the Charities Act 2011.

The charity meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

The trustees consider there are no material uncertainties about the Charity's ability to continue as a going concern.

Income

All income is included in the Statement of Financial Activities when the charity is legally entitled to the income, there is probability of receipt and the amount can be quantified with reasonable accuracy.

Receipts of property, investments or other gifts in kind are included at market value.

Expenditure

Charitable expenditure consists of all expenditure relating to the objects of the Charity. All costs are directly attributable to the activities under which they have been analysed.

Support costs have been allocated between governance costs and other support. Governance costs comprise all costs involving public accountability of the charity and its compliance with regulation and good practice.

Irrecoverable VAT is included with the category of expense to which it relates.

Pension schemes

Commencing from February 2018, the charity operates a defined Contribution Pension Scheme for its employees. The pension costs charged in the financial statements represent the contribution payable by the charity during the year.

Debtors

Debtors are recognised at the settlement amount due after any discount offered. Prepayments are valued at the amount prepaid net of any discounts due.

Creditors and provisions

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

Fund Accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subject to restrictions on their expenditure imposed by the donor. The purposes and uses of the restricted funds are set out in the notes to the accounts.

1. EXPENDITURE

	Staff Costs	Other	Donations and Project Grants	Total 2025	Total 2024
	£	£	£	£	£
Fundraising	-	20,750	-	20,750	-
Charitable Activity					
Conservation and education	54,460	77,318	260,745	392,523	338,976
Support costs (see below)	-	53,101	-	53,101	19,551
Governance costs	19,715	8,479	-	28,194	27,332
Total charitable activity	74,175	138,898	260,745	473,818	385,859
Total Expenditure	74,175	159,648	260,745	494,568	385,859

	£	£
Included in governance costs are:		
Independent Examiner (excluding VAT) -		
Independent examination fees	1,150	1,050
Accounts preparation	650	570
Other	840	2,520

Analysis of Support Costs	2025 £	2024 £
Office costs	13,958	9,988
Travel costs	1,130	-
Legal and professional costs	5,471	8,795
Meetings and conferences	31,965	534
Bank charges	577	234
	53,101	19,551

(YEAR ENDED 30 JUNE 2024 COMPARATIVES)

	Staff Costs	Other	Donations and Project Grants	Total 2024
	£	£	£	£
Charitable Activity				
Conservation and education	174,709	96,805	67,462	338,976
Support costs	-	19,551	-	19,551
Governance costs	19,332	8,000	-	27,332
	194,041	124,356	67,462	385,859

2. STAFF COSTS

	2025	2024
	£	£
Wages and salaries	68,943	165,223
Social security costs	3,911	16,096
Pension costs	1,321	3,614
	74,175	184,933
Redundancy/Termination payments	-	9,108
	74,175	194,041

One employee earned between £60,000 - £70,000 in the year.

The average number of employees in the year was:	Number	Number
Management and administration	1.0	2.0

The Global Manager constitutes the senior management of the charity. Gross total employment benefits (including employer's National Insurance and Pension contributions) for the year were £74,175 (2024: £77,326).

3. TRANSACTIONS WITH TRUSTEES

No trustee received any remuneration in the year, either for their work as trustees or for providing other services (2024: none). No travel expenses or other expenses were reimbursed to any trustee (2024: None).

No trustee made donations to the charity during the year (2024: none).

4. DEBTORS

	2025	2024
	£	£
Prepayments and accrued income	3,692	-
Other debtors	5,137	675
	8,829	675

5. CREDITORS: Amounts falling due within one year

	2025	2024
	£	£
Other creditors	307	307
Accruals	23,270	7,965
	23,577	8,272

6. ANALYSIS OF MOVEMENT IN FUNDS

	Balance at 1 July 2024	Income	Expenditure	Transfers	Balance at 30 June 2025
	£	£	£	£	£
Restricted Funds:					
DP World Partnership – Roots & Shoots	132,250	206,000	(154,580)	-	183,670
Burundi Projects	2,692	12,000	(14,692)	-	-
Connected charities programmes support	10,023	72,869	(78,904)	-	3,988
Europe Roots & Shoots mentoring	-	32,097	(15,270)	-	16,827
Roots & Shoots GOCOM	-	37,001	(30,381)	-	6,620
Archiving	-	2,266	(2,266)	-	-
Total Restricted Funds	144,965	362,233	(296,093)	-	211,105
Unrestricted Funds					
General Funds	55,192	344,734	(198,475)	-	201,451
TOTAL FUNDS	200,157	706,967	(494,568)	-	412,556

The DP World Partnership – Roots & Shoots Fund represents donations from DP World to facilitate new Roots & Shoots global resources and campaigns, to host meetings for R&S participants, and to support the running and development of Roots & Shoots country programmes.

Burundi Chimpanzee Welfare Fund - There has been increased support to two projects in Burundi – Reforestation for degraded landscapes, and supporting the care and welfare of captive chimpanzees in the main zoo in the capital city. Corporate support has funded JGIG to work with our key partner in Burundi for reforestation; and the Jane Goodall Institute Australia has been raising funding for captive chimpanzee welfare, and JGIG has provided liaison with our key partner in Burundi.

Connected charities support - JGIG supports the offices in our network by providing small grants, as well as pass-through funding when requested.

The Europe Roots & Shoots mentoring project is supported by the Salvia Foundation's funding to the Jane Goodall Legacy Foundation who then directs funding to JGI Global to build mentoring for the Europe region broadly, while also focusing on Slovakia and Czechia, providing resources to encourage and motivate young people to take action on humanitarian and environmental issues that matter to them through working with local partners.

The Roots & Shoots GOCOM (Global Outreach, Communications and Mentoring) project is supported by the HP Foundation's funding to the Jane Goodall Institute US who then directs funding to JGI Global to support the expansion of the Roots & Shoots programme into areas of internet poverty, providing resources and training-of-trainers across diverse geographic and socio-economic settings including Northern and Arctic Canada, Tanzania, Rwanda, Sierra Leone, Papua New Guinea, Mali, DRC, Nepal and Australia.

The Archiving project received support via the Jane Goodall Institute US to support some short-term work complementing JGI's worldwide efforts to ensure that our history, and that of our Founder, Dr Jane Goodall, is recorded and saved in a shared archive system.

2024 Comparative	Balance at 1 July 2023 £	Income £	Expenditure £	Transfers £	Balance at 30 June 2024 £
Restricted Funds:					
DP World Partnership – Roots & Shoots	59,344	205,750	(132,844)	-	132,250
Burundi Projects	-	15,000	(12,308)	-	2,692
Connected charities programmes support	7,511	21,160	(18,648)	-	10,023
Total Restricted Funds	66,855	241,910	(163,800)	-	144,965
Unrestricted Funds					
General Funds	15,039	262,212	(222,059)	-	55,192
TOTAL FUNDS	81,894	504,122	(385,859)	-	200,157

7. ALLOCATION OF NET ASSETS BETWEEN FUNDS

	Restricted Funds £	Unrestricted Funds £	Total 2025 £
Current assets	213,797	222,336	436,133
Current liabilities	-	(23,577)	(23,577)
Total funds	213,797	198,759	412,556

2024 Comparative	Restricted Funds £	Unrestricted Funds £	Total 2024 £
Current assets	144,965	63,464	208,429
Current liabilities	-	(8,272)	(8,272)
Total funds	144,965	55,192	200,157

8. COMPARATIVE STATEMENT OF FINANCIAL ACTIVITIES (2024)

	Restricted Funds £	Unrestricted Funds £	Total 2024 £
Income and Endowments from:			
Donations and Legacies:			
Contributions from Chapters	-	90,579	90,579
Project donations	241,910	-	241,910
Other donations and legacies	-	150,072	150,072
Royalties	-	21,561	21,561
Total income and endowments	241,910	262,212	504,122
Expenditure on:			
Charitable Activity	163,800	222,059	385,859
Total expenditure	163,800	222,059	385,859
Net Movement in Funds	78,110	40,153	118,263
Reconciliation of funds:			
Total fund brought forward	66,855	15,039	81,894
Total funds carried forward	144,965	55,192	200,157

JANE GOODALL INSTITUTE, GLOBAL

England & Wales - Charity number 1153284

Accounts

JANE GOODALL INSTITUTE, GLOBAL

Registered Company Number 08122637)
(Registered Charity Number: 1153284)

TRUSTEES' REPORT AND ACCOUNTS

FOR THE YEAR ENDED 30 JUNE 2024

JANE GOODALL INSTITUTE, GLOBAL

REFERENCE AND ADMINISTRATIVE DETAILS

FOR THE YEAR ENDED 30 JUNE 2024

The trustees present their report along with the financial statements of the charity for the year ended 30 June 2024.

TRUSTEES	Vishal Agarwal Sir Robert Eden Malcolm Gilroy (resigned 13 February 2024) Dr Valerie Jane Goodall-Bryceson Hassan Daffa Imam (resigned 13 February 2024) Mary Patricia Lewis Tim Lo Surdo (appointed 1 August 2024) Christina Meinl Robert Muller Maria Susana Pataro Mary Peng (resigned 13 February 2024) Tanya Perez Echeverria (resigned 13 February 2024) Richard Francis Quinn (resigned 13 February 2024) Andria Teather (appointed 1 August 2024) Steven Woodruff (resigned 13 February 2024) Janice Wu (appointed 1 August 2024)
SECRETARY	Ms Mary Patricia Lewis
PRINCIPAL OFFICE	10 Queen Street Place London EC4R 1BE
COMPANY REGISTRATION NUMBER	08122637
CHARITY REGISTRATION NUMBER	1153284
GOVERNING INSTRUMENT	Memorandum and Articles dated 22 June 2012
GLOBAL MANAGER	Erika Helms
INDEPENDENT EXAMINER	Olayinka Tomori ACA DChA Longmeade Consult Ltd The Old Rectory Springhead Road Northfleet, Kent DA11 8HN
PRINCIPAL BANKERS	National Westminster Bank 143 High Street Bromley Kent BR1 1JH
INVESTMENT POWERS	The provisions of the Trustee Act 2000 apply.

JANE GOODALL INSTITUTE, GLOBAL

TRUSTEES' ANNUAL REPORT

FOR THE YEAR ENDED 30 JUNE 2024

The trustees, who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 30 June 2024. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Second Edition effective 1 January 2019).

Jane Goodall Institute, Global (JGIG) is a private charitable company limited by guarantee. The directors of the charitable company are its Trustees for the purpose of charity law. None of the Trustees has any beneficial interest in the company. Members of the company (who are also the trustees) guarantee to contribute £1 in the event of a winding up.

The following note was filed with Companies House: On 6th November 2022, it was agreed by majority of the trustees that the Jane Goodall Institute Global will be making some changes to the governance structure over the next twelve months, commencing on 6th November 2022. During this period of time, it was also approved due to the nature of the implementation, for the chairperson (Tanya Perez Echeverria) to be allocated a Co-chair (Robert Muller) during the transition period until the new structure is firmly established. There is no need at present to amend the Memorandum of Association of Jane Goodall Institute Global; this is to be completed once the new structure is finalised.

OBJECTIVES, ACTIVITIES, ACHIEVEMENTS AND PERFORMANCE

The objects of the charity are for the public benefit:

1. To advance education for the public benefit of supporting study and research into wildlife and into conservation of wildlife in any part of the world and the dissemination to the public of the result of such study and research;
2. To promote the efficiency and effectiveness of the voluntary sector including by encouraging and supporting innovation and providing training, services and support; and
3. To advance any charitable objects which are regarded as exclusively charitable under the law of England and Wales as the trustees from time to time decide.

In fulfilment of the objectives of the charity, it is the policy of the charity to undertake a range of charitable activities. The principal areas of charitable work are set out below:

- Communicating to inspire positive action across all of the countries where we work;
- Reinforcing the "Jane Goodall Institute" brand through global campaigns and the sharing and protection of our intellectual property;
- Protecting chimpanzees through research, conservation where they live in the wild, and sheltering individual chimpanzees at sanctuaries that are managed according to international standards;
- Fostering future generations of responsible environmental citizens through the delivery of effective "Roots & Shoots" youth programmes and through community-centred education
- Improving the local and global governance of the Jane Goodall Institutes around the world.

Achievements made in this year include:
- Launched our JGI Global Wildlife Tourism Policy. Additional policy statements and guidelines have been published to further nurture and guide new and smaller offices as well as reinforce our global policies and clarify JGI stance on ethical issues.
- Convened online global meeting over three days of all offices in the JGI network to work together on strategic and other key discussions including strategy to prepare JGI globally for the period beyond the Founder.
- Provided advice for the JGI network of offices with regards to archive preparations and shared access to a digital archive.
- Increasing the worldwide reach of our Roots & Shoots youth environmental programme has been a focus; and we have been able to distribute more funding to offices to enhance the local programmes and to gather more stories and summarise our impact globally from that programme.
- There has been a specific focus on the global committees structure that reports to the Board of Trustees, with new committees formed and chair positions confirmed.

OBJECTIVES, ACTIVITIES, ACHIEVEMENTS AND PERFORMANCE (continued)

- Participated as an official observer at the UN Biodiversity summit CoP15 in Montreal, Canada. We issued a statement and joined a collaborative call for parties to take immediate action to accelerate the implementation of the Global Biodiversity Framework. JGI also issued a policy statement and made a presentation in collaboration with IUCN at the CoP28 in Dubai; and signed and supported an Open Letter to the Intergovernmental Negotiating Body responsible for drafting and negotiating a World Health Organization instrument on pandemic prevention, preparedness and response.
- Participated in the Great Apes Survival Partnership (GRASP) as part of the revival of this important multi-lateral effort, and JGI is part of the GRASP working group on Illegal wildlife trade.
- Contributed to the Alliance of NGOs on Crime Prevention & Criminal Justice's Civil Society Declaration for more effective implementation of the United Nations Convention against Transnational Organized Crime (UNTOC).
- Supporting the fundraising work in the JGI offices for key conservation programmes and our sanctuaries in Africa, with information gathering in our network.
- Continued to work on the coordination of trademark, legal and ethical compliance of all chapters, and have had more trademarks approved with the support of our IP solicitors.
- A celebration of Dr Jane Goodall's 90th birthday year was launched with shared communications plans and campaigns.

FINANCIAL REVIEW

The charity's income for the year was £504,122 (2023: £472,872), 6.6% increase from the previous year. Membership dues remain mostly constant whilst the donations from the partnership with Sinking Ship Entertainment continued, and new restricted funds were received for DP World Partnership – Roots & Shoots and a few others, to meet staff costs as well as to implement projects at the global level. Expenditure was £385,859 (2023: £495,518) consisting mainly of wages and salaries, disbursement of the restricted fund receipts, projects implementation and the costs of running the office. This resulted in a surplus for the year of £118,263 (2023: £22,646 deficit).

Reserves Policy

The balance of the General Unrestricted Fund at the year-end was £55,192 (2023: £15,039). Restricted Fund balances at the year-end was £144,965. Given the ongoing uncertainties globally, JGIG plans to maintain free reserves (unrestricted funds not tied up in fixed assets or designated) that will meet six months of current fixed expenses. Fixed expenses include but are not limited to salaries; other employee benefits; rent; insurances; accounting fees; committed liabilities under contract. This currently stands at approximately £80,000 - £100,000 with the level of free reserves at £55,192 (2023: £15,039). The trustees will continue working to put in place measures to attain and maintain the desired level of reserves.

Investment Policy

All funds, in excess of current operating requirements, are to be invested in short term bank or government instruments (treasury bills, treasury notes, guaranteed investment certificates, certificates of deposit, bankers' acceptances). The term of these instruments is not to exceed 360 days.

All uninvested funds are lodged in a bank account or an account in another regulated financial institution (e. g. Building Society or Trust Company).

This policy will be revised to account for any longer term funds that may be acquired through bequests and are in excess of the required General Reserve Fund.

FUTURE PLANS

Future plans of JGIG include the following:

- The next Strategic Plan will be completed by a new Working Group with network-wide engagement throughout the process.
- We will continue to enhance and strengthen the data management and sharing of resources and information sharing across all programmes of JGI, and in particular within the global Roots & Shoots programme.
- There will be a focus on fundraising for JGI Global operations with external advisors and consultants; together with adding to the internal architecture and processes to enable greater collaboration across the network for fundraising.
- Further steps in the strategy to prepare JGI globally for the period beyond the Founder include organising additional ethical statements with input from Dr Goodall.
- Continuing network-wide efforts, building on ongoing advocacy work, to prevent illegal wildlife trade (IWT) and increase awareness about IWT.
- Build a more coordinated JGI approach for global advocacy, including for addressing policy, international organisations and international conferences.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Jane Goodall Institute, Global is an international organization.

The Trustees are kept informed on charity sector issues by professional advisors and other resources provided by our accountants and legal advisors.

The charity is governed by Memorandum and Articles of Association dated 22 June 2012 and was registered as a company limited by guarantee on 28 June 2012. It was also registered as a UK charity with the Charity Commission on 7 August 2013.

Organisation

The Charity, by the date of this report, has ten Trustees. The power of appointing new Trustees rests with the present and retiring Trustees together.

A third of all trustees shall retire at an appointed annual meeting where the financial statements are approved. Trustees can be reappointed and can be in office for a maximum of three consecutive terms; each term being a period of three years.

Management

The day to day running of the charity is delegated to Erika Helms, the appointed Global Manager.

Risk Review

The Trustees have undertaken a risk review to identify major risks to which the charity is exposed, in particular, those related to the operations and finances of the Charity and the Trustees are satisfied that systems are in place to mitigate the Charity's exposure to the major risks. The Trustees will continue to review major risks on an annual basis.

Public Benefit

In setting the charity's objectives, the trustees have given due consideration to the Charity Commission's guidance on Public Benefit. The Objectives, Activities, Achievements and Performance section below reflect how the charity fulfils this obligation.

Connected charities

JGIG acts as a focal point for all Jane Goodall Institute (JGI) charities around the world. Whilst each of the charities are independent, JGIG owns the trademarks and intellectual property and grants each of the country offices the rights to use those through signing the JGI Global Charter Agreement. The offices then become "members" of JGIG and are required to submit governance and audit information to JGIG. Although the members have no formal obligation to JGIG, most make a voluntary contribution towards the administration of the charity. The number of related charities and their location are:

Africa - 9
Asia/Oceania – 11
Europe – 13
North America – 2
South America – 2
Middle East – 2

STATEMENT OF TRUSTEE'S RESPONSIBILITIES

The trustees (who are also directors of Jane Goodall Institute, Global for the purposes of company law) are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Company law requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable for that year. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and accounting estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charitable company will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charitable company's transactions and disclose with reasonable accuracy at any time the financial position of the charitable company and to enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the Trustees on 24 March 2025 and signed on their behalf by:

Christina Meinl
Trustee and Co-Chair

Tim Lo Surdo
Trustee and Co-Chair

INDEPENDENT EXAMINER'S REPORT

TO THE TRUSTEES OF JANE GOODALL INSTITUTE, GLOBAL

I report to the charity trustees on my examination of the accounts of the charitable company for the year ended 30 June 2024.

Responsibilities and basis of report

As the charity's trustees of the charitable company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the charitable company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5) (b) of the 2011 Act.

Independent examiner's statement

Since the charitable company's gross income exceeded £250,000, your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of the Institute of Chartered Accountants in England and Wales, which is one of the listed bodies.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the Company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)].

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Olayinka Tomori ACA DChA

24 March 2025

Longmeade Consult Ltd
The Old Rectory
Springhead Road,
Northfleet
Kent, DA11 8HN

JANE GOODALL INSTITUTE, GLOBAL

STATEMENT OF FINANCIAL ACTIVITIES

FOR THE YEAR ENDED 30 JUNE 2024

	Notes	Restricted Funds	Unrestricted Funds	Total 2024	Total 2023
Income and Endowments from:		£	£	£	£
Donations - contributions from Chapters		-	90,579	90,579	172,618
Other donations and legacies	3	241,910	171,633	413,543	300,254
Total income and endowments		241,910	262,212	504,122	472,872
Expenditure on:					
Charitable Activity	1	163,800	222,059	385,859	495,518
Total expenditure		163,800	222,059	385,859	495,518
Net Income/(Expenditure)		78,110	40,153	118,263	(22,646)
Transfer between Funds	6	-	-	-	-
Net Movement in Funds		78,110	40,153	118,263	(22,646)
Reconciliation of funds:					
Total fund brought forward		66,855	15,039	81,894	104,540
Total funds carried forward		144,965	55,192	200,157	81,894

All amounts arise from continuing activities and there are no recognised gains or losses other than those shown above in the Statement of Financial Activities.

The comparative Statement of Financial Activities for 2023 can be found in Note 8 of these financial statements.

The accompanying notes form part of these financial statements.

JANE GOODALL INSTITUTE, GLOBAL

BALANCE SHEET **Company number: 08122637**

AS AT 30 JUNE 2024

	Notes	2024 £	2023 £
CURRENT ASSETS			
Debtors	4	675	58,182
Cash at bank and in hand		207,754	31,354
		208,429	89,536
CURRENT LIABILITIES			
CREDITORS: Amounts falling due within one year	5	(8,272)	(7,642)
NET CURRENT ASSETS		200,157	81,894
TOTAL ASSETS		200,157	81,894
FUNDS	6		
Restricted Funds		144,965	66,855
Unrestricted Funds:			
General		55,192	15,039
		200,157	81,894

The directors consider that the company is entitled to exemption from the requirement to have an audit under the provisions of section 477 of the Companies Act 2006 ("the Act") and members have not required the company to obtain an audit for the year in question in accordance with section 476 of the Act. The directors acknowledge their responsibility for ensuring that the company keeps accounting records which comply with section 386 of the Act and for preparing financial statements which give a true and fair view of the state of affairs of the company as at 30 June 2024 and of its result for the year then ended in accordance with the requirements of sections 394 and 395 of the Act and which otherwise comply with the requirements of the Companies Act 2006 relating to the financial statements so far as applicable to the company.

The financial statements were approved by the board an authorised for issue on 24 March 2025 and signed on its behalf by:

Christina Meinl
Trustee and Co-Chair

Tim Lo Surdo
Trustee and Co-Chair

The accompanying notes form part of these financial statements.

The financial statements have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Second Edition effective 1 January 2019), Charities SORP FRS 102, Companies Act 2006 and with the Charities Act 2011.

The charity meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

The trustees consider there are no material uncertainties about the Charity's ability to continue as a going concern. In reaching this conclusion, the trustees have also considered the impact on the Covid-19 pandemic on the operation and future of the charity.

Income

All income is included in the Statement of Financial Activities when the charity is legally entitled to the income, there is probability of receipt and the amount can be quantified with reasonable accuracy.

Receipts of property, investments or other gifts in kind are included at market value.

Expenditure

Charitable expenditure consists of all expenditure relating to the objects of the Charity. All costs are directly attributable to the activities under which they have been analysed.

Support costs have been allocated between governance costs and other support. Governance costs comprise all costs involving public accountability of the charity and its compliance with regulation and good practice.

Irrecoverable VAT is included with the category of expense to which it relates.

Pension schemes

Commencing from February 2018, the charity operates a defined Contribution Pension Scheme for its employees. The pension costs charged in the financial statements represent the contribution payable by the charity during the year.

Debtors

Debtors are recognised at the settlement amount due after any discount offered. Prepayments are valued at the amount prepaid net of any discounts due.

Creditors and provisions

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

Fund Accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subjected to restrictions on their expenditure imposed by the donor. The purposes and uses of the restricted funds are set out in the notes to the accounts.

Statement of Cash Flows

The charity is exempt from the requirement to produce a Statement of Cash Flows as it qualifies as a small charity under the Charities SORP FRS 102.

1. EXPENDITURE

	Staff Costs	Other	Donations and Project Grants	Total 2024	Total 2023
	£	£	£	£	£
Charitable Activity					
Conservation and education	174,709	116,356	67,462	358,527	475,070
Governance costs	19,332	8,000	-	27,332	20,448
	194,041	124,356	67,462	385,859	495,518

	£	£
Included in governance costs are:		
Independent Examiner (excluding VAT) -		
Independent examination fees	1,050	1,000
Accounts preparation	570	550
Other	2,520	600

(YEAR ENDED 30 JUNE 2023 COMPARATIVES)

	Staff Costs	Other	Donations and Project Grants	Total 2023
	£	£		£
Charitable Activity				
Conservation and education	180,352	146,044	148,674	475,070
Governance costs	17,808	2,640	-	20,448
	198,160	148,684	148,674	495,518

2. STAFF COSTS

	2024	2023
	£	£
Wages and salaries	165,223	179,044
Social security costs	16,096	14,967
Pension costs	3,614	4,149
	184,933	198,160
Redundancy/Termination payments	9,108	-
	194,041	198,160

One employee earned between £60,000 - £70,000 in the year.

The average number of employees in the year was:	Number	Number
Management and administration	2.0	4.0

The Global Manager constitutes the senior management of the charity. Gross total employment benefits (including employer's National Insurance and Pension contributions) for the year were £77,326 (2023: £71,232).

3. TRANSACTIONS WITH TRUSTEES

No trustee received any remuneration in the year, either for their work as trustees or for providing other services (2023: none). No travel expenses or other expenses were reimbursed to any trustee (2023: None).

No trustee made donations to the charity during the year (2023: none).

4. DEBTORS

	2024 £	2023 £
Accrued income	675	58,182
	675	58,182

5. CREDITORS: Amounts falling due within one year

	2024 £	2023 £
Other taxes and social security	-	4,187
Other creditors	307	875
Accruals	7,965	2,580
	8,272	7,642

6. ANALYSIS OF MOVEMENT IN FUNDS

	Balance at 1 July 2023 £	Income £	Expenditure £	Transfers £	Balance at 30 June 2024 £
Restricted Funds:					
DP World Partnership – Roots & Shoots	59,344	205,750	(132,844)	-	132,250
Burundi Projects	-	15,000	(12,308)	-	2,692
Roots & Shoots country programmes support	7,511	21,160	(18,648)	-	10,023
Total Restricted Funds	66,855	241,910	(163,800)	-	144,965
Unrestricted Funds					
General Funds	15,039	262,212	(222,059)	-	55,192
TOTAL FUNDS	81,894	504,122	(385,859)	-	200,157

The DP World Partnership – Roots & Shoots Fund represents donations both from Jane Goodall Institute United Kingdom and from DP World directly to facilitate new Roots & Shoots global resources and campaigns, to host meetings for R&S participants, and to support the running and development of Roots & Shoots country programmes.

6. ANALYSIS OF MOVEMENT IN FUNDS (continued)

Burundi Chimpanzee Welfare Fund - There has been increased support to two projects in Burundi – Tree-planting for degraded landscapes, and supporting the care and welfare of captive chimpanzees in the main zoo in the capital city. Changedrivers and Fugro have funded JGIG to work with our key partner in Burundi for tree-planting; and the Jane Goodall Institute Australia has been raising funding for captive chimpanzee welfare, and JGIG has provided liaison with our key partner in Burundi.

Roots & Shoots Country programmes support - JGIG supports the offices in our network by providing small grants, as well as funding pass throughs when requested.

2023 Comparative	Balance at 1 July 2022 £	Income £	Expenditure £	Transfers £	Balance at 30 June 2023 £
Restricted Funds:					
Templeton R&S Awards donation	-	9,110	(9,110)	-	-
DP World Partnership – Roots & Shoots	36,813	68,750	(46,219)	-	59,344
Burundi Chimpanzee Welfare Fund	-	28,000	(28,000)	-	-
Roots & Shoots country programmes support	-	81,967	(74,456)	-	7,511
Total Restricted Funds	36,813	187,827	(157,785)	-	66,855
Unrestricted Funds					
General Funds	67,727	285,045	(337,733)	-	15,039
TOTAL FUNDS	104,540	472,872	(495,518)	-	81,894

With regards to year ending June 2023, JGIG had provided facilitation for the Jane Goodall Institute Canada's support for the Chimp Eden Sanctuary managed by the Jane Goodall Institute South Africa; and there was also funding support from the King Baudouin Foundation to the Hui Tong Group to work with the Roots & Shoots Beijing Office, to support growth of the Roots & Shoots programme in Beijing.

7. ALLOCATION OF NET ASSETS BETWEEN FUNDS

	Restricted Funds £	Unrestricted Funds £	Total 2024 £
Current assets	144,965	63,464	208,429
Current liabilities	-	(8,272)	(8,272)
Total funds	144,965	55,192	200,157

7. ALLOCATION OF NET ASSETS BETWEEN FUNDS (continued)

2023 Comparative	Restricted Funds	Unrestricted Funds	Total 2023
	£	£	£
Current assets	66,855	22,681	89,536
Current liabilities	-	(7,642)	(7,642)
Total funds	66,855	15,039	81,894

8. COMPARATIVE STATEMENT OF FINANCIAL ACTIVITIES (2023)

Income and Endowments from:	Restricted Funds £	Unrestricted Funds £	Total 2023 £
Donations - contributions from Chapters	-	172,618	172,618
Other donations and legacies	187,827	112,427	300,254
Total income and endowments	187,827	285,045	472,872
Expenditure on:			
Charitable Activity	157,785	337,733	495,518
Total expenditure	157,785	337,733	495,518
Net Income/(Expenditure)	30,042	(52,688)	(22,646)
Transfer between Funds	-	-	-
Net Movement in Funds	30,042	(52,688)	(22,646)
Reconciliation of funds:			
Total fund brought forward	36,813	67,727	104,540
Total funds carried forward	66,855	15,039	81,894

JANE GOODALL INSTITUTE, GLOBAL

England & Wales - Charity number 1153284

Accounts

JANE GOODALL INSTITUTE, GLOBAL

Registered Company Number 08122637)
(Registered Charity Number: 1153284)

TRUSTEES' REPORT AND ACCOUNTS

FOR THE YEAR ENDED 30 JUNE 2023

JANE GOODALL INSTITUTE, GLOBAL

REFERENCE AND ADMINISTRATIVE DETAILS

FOR THE YEAR ENDED 30 JUNE 2023

The trustees present their report along with the financial statements of the charity for the year ended 30 June 2023.

TRUSTEES	Vishal Agarwal (appointed 13 July 2022) Ms Graziella Baradel (resigned 13 July 2022) Mr Bruce Berkman (resigned 7 September 2022) Sir Robert Eden (appointed 6 November 2022) Mr Malcolm Gilroy (resigned 13 February 2024) Dr Valerie Jane Goodall-Bryceson Mr Richard Hartung (resigned 7 February 2023) Mr Francois Hisquin (resigned 13 July 2022) Mr Hassan Daffa Imam (resigned 13 February 2024) Mr Cameron Kerr (resigned 13 July 2022) Miss Mary Patricia Lewis Christina Meinl (appointed 13 July 2022) Robert Muller (appointed 13 July 2022) Maria Susana Pataro (appointed 13 July 2022) Ms Mary Peng (resigned 13 February 2024) Ms Tanya Perez Echeverria (resigned 13 February 2024) Dr Richard Francis Quinn (resigned 13 February 2024) Mr Paul Smith (resigned 13 July 2022) Mr Patrick Van Veen (resigned 13 July 2022) Mr Steven Woodruff (resigned 13 February 2024)
SECRETARY	Ms Mary Patricia Lewis
PRINCIPAL OFFICE	10 Queen Street Place London EC4R 1BE
COMPANY REGISTRATION NUMBER	08122637
CHARITY REGISTRATION NUMBER	1153284
GOVERNING INSTRUMENT	Memorandum and Articles dated 22 June 2012
GLOBAL MANAGER	Erika Helms
INDEPENDENT EXAMINER	Olayinka Tomori ACA DChA Longmeade Consult Ltd Regus House Victory Way, Admirals Park Crossways, Dartford DA2 6QD
PRINCIPAL BANKERS	National Westminster Bank 143 High Street Bromley Kent BR1 1JH
INVESTMENT POWERS	The provisions of the Trustee Act 2000 apply.

JANE GOODALL INSTITUTE, GLOBAL

TRUSTEES' ANNUAL REPORT

FOR THE YEAR ENDED 30 JUNE 2023

The trustees, who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 30 June 2023. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Second Edition effective 1 January 2019).

Jane Goodall Institute, Global (JGIG) is a private charitable company limited by guarantee. The directors of the charitable company are its Trustees for the purpose of charity law. None of the Trustees has any beneficial interest in the company. Members of the company (who are also the trustees) guarantee to contribute £1 in the event of a winding up.

The following note was filed with Companies House: On 6th November 2022, it was agreed by majority of the trustees that the Jane Goodall Institute Global will be making some changes to the governance structure over the next twelve months, commencing on 6th November 2022. During this period of time, it was also approved due to the nature of the implementation, for the chairperson (Tanya Perez Echeverria) to be allocated a Co-chair (Robert Muller) during the transition period until the new structure is firmly established. There is no need at present to amend the Memorandum of Association of Jane Goodall Institute Global; this is to be completed once the new structure is finalised.

OBJECTIVES, ACTIVITIES, ACHIEVEMENTS AND PERFORMANCE

The objects of the charity are for the public benefit:

1. To advance education for the public benefit of supporting study and research into wildlife and into conservation of wildlife in any part of the world and the dissemination to the public of the result of such study and research;
2. To promote the efficiency and effectiveness of the voluntary sector including by encouraging and supporting innovation and providing training, services and support; and
3. To advance any charitable objects which are regarded as exclusively charitable under the law of England and Wales as the trustees from time to time decide.

In fulfilment of the objectives of the charity, it is the policy of the charity to undertake a range of charitable activities. The principal areas of charitable work are set out below:

- Communicating to inspire positive action across all of the countries where we work;
- Reinforcing the "Jane Goodall Institute" brand through global campaigns and the sharing and protection of our intellectual property;
- Protecting chimpanzees through research, conservation where they live in the wild, and sheltering individual chimpanzees at sanctuaries that are managed according to international standards;
- Fostering future generations of responsible environmental citizens through the delivery of effective "Roots & Shoots" youth programmes and through community-centred education
- Improving the local and global governance of the Jane Goodall Institutes around the world.

Achievements made in this year include:

- Further strengthening the network of member offices through adding additional sections to our online Intra-Net to facilitate improved communication, sharing of information and conformity of messaging;
- Additional policy statements and guidelines have been published to further nurture and guide new and smaller offices as well as reinforce our global policies and clarify JGI stance on ethical issues;
- In November 2022, our strategic work session meeting was held in Vienna, Austria, for Executive Directors from offices across the globe to discuss and drive the strategy for the future with the JGIG Trustees;
- As we grow our Roots & Shoots youth environmental programme globally, we have been able to distribute more funding to offices to enhance the local programmes; to gather more stories and summarise our impact globally from that programme; and to launch a revised global website;
- Strategic discussions to prepare JGI globally for the period beyond the Founder have worked to prepare communications guidance and provide archive preparations and access.

OBJECTIVES, ACTIVITIES, ACHIEVEMENTS AND PERFORMANCE (continued)

- We continued fundraising support for key conservation programmes in Africa, and information gathering for offices in our network to fundraise in their countries for the programmes and our sanctuaries in Africa.
- Our focal global campaign, 'ForeverWild,' advocates against the illegal trafficking of wildlife. This year, we continued to participate in key international alliances and conferences, supporting our offices to carry out advocacy actions in their local territories.
- International initiatives focused on the welfare of chimpanzees in captivity continued, with a specific focus on supporting communications and fundraising for the Jane Goodall Institute South Africa's Chimpanzee Eden sanctuary which has continued to need assistance due to the impact of the global pandemic on tourism.
- We welcomed one new office to our network: Jane Goodall Institute Israel; and we confirmed a long-term agreement our key local partner office in Burundi
- The Board of Trustees worked on analysis and discussion about restructuring the roles and responsibilities that JGI Global holds in relation to the independently registered member offices around the world; key governing documents have been reviewed by legal counsel; and a revised committees structure was ratified at the global meeting in Vienna, with new committees formed and chair positions confirmed.
- We have continued to work on the coordination of trademark, legal and ethical compliance of all chapters, and have had more trademarks approved in Europe and Australia. We have collaborated with a firm of IP solicitors to continue with a global audit of our trademark registrations.

FINANCIAL REVIEW

The charity's income for the year was £472,872 (2022: £262,570) representing another substantial increase from the previous year. Membership dues remain mostly constant whilst the donations from the partnership with Sinking Ship Entertainment continued, and new restricted funds were received for DP World Partnership – Roots & Shoots and a few others, to meet staff costs. Expenditure was £495,518 (2022: £289,140) consisting mainly of wages and salaries, disbursement of the restricted fund receipts and the costs of running the office. This resulted in a deficit in the year of £22,646 (2022: £26,570 deficit).

Reserves Policy

The balance of the General Unrestricted Fund at the year-end was £15,039 (2022: £67,727). Restricted Fund balances at the year-end was £66,855. Given the ongoing uncertainties globally, JGIG plans to maintain free reserves (unrestricted funds not tied up in fixed assets or designated) that will meet six months of current fixed expenses. Fixed expenses include but are not limited to salaries; other employee benefits; rent; insurances; accounting fees; committed liabilities under contract. This currently stands at approximately £80,000 - £100,000 with the level of free reserves at £15,039 (2022: £67,727). The trustees will continue working to put in place measures to attain and maintain the desired level of reserves.

Investment Policy

All funds, in excess of current operating requirements, are to be invested in short term bank or government instruments (treasury bills, treasury notes, guaranteed investment certificates, certificates of deposit, bankers' acceptances). The term of these instruments is not to exceed 360 days.

All uninvested funds are lodged in a bank account or an account in another regulated financial institution (e. g. Building Society or Trust Company).

This policy will be revised to account for any longer term funds that may be acquired through bequests and are in excess of the required General Reserve Fund.

FUTURE PLANS

Future plans of JGIG include the following:

- Further strengthening the network of member offices through sharing communications plans for Dr Goodall's 90th birthday year, as well as other shared campaigns;
- A global strategic planning review process will be planned for 2024 with leadership from JGI Global's Board of Trustees and in consultation with our global network of offices; aiming for our next global meeting to take place in March 2025 when representatives from across the globe will meet and discuss strategy with JGIG Trustees;
- As we continue to expand the growth of our Roots & Shoots youth environmental programme globally, we are looking forward to being able to distribute more funding to offices to enhance the local programmes; to gather more stories and improve our ability to articulate and measure our impact globally;
- Specific focal areas of our Global Strategy will have further development through a set of goals and workplans related to the role of science in our programmes; the Roots & Shoots programme; global fundraising; and others;
- Strategic discussions to prepare JGI globally for the period beyond the Founder will have additional focus, including preparing communications guidance and draft communications for chapters.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Jane Goodall Institute, Global is an international organization.

The Trustees are kept informed on charity sector issues by professional advisors and other resources provided by our accountants and legal advisors.

The charity is governed by Memorandum and Articles of Association dated 22 June 2012 and was registered as a company limited by guarantee on 28 June 2012. It was also registered as a UK charity with the Charity Commission on 7 August 2013.

Organisation

The Charity, by the date of this report, has six Trustees. The power of appointing new Trustees rests with the present and retiring Trustees together.

A third of all trustees shall retire at an appointed annual meeting where the financial statements are approved. Trustees can be reappointed and can be in office for a maximum of three consecutive terms; each term being a period of three years.

Management

The day to day running of the charity is delegated to Erika Helms, the appointed Global Manager.

Risk Review

The Trustees have undertaken a risk review to identify major risks to which the charity is exposed, in particular, those related to the operations and finances of the Charity and the Trustees are satisfied that systems are in place to mitigate the Charity's exposure to the major risks. The Trustees will continue to review major risks on an annual basis.

Public Benefit

In setting the charity's objectives, the trustees have given due consideration to the Charity Commission's guidance on Public Benefit. The Objectives, Activities, Achievements and Performance section below reflect how the charity fulfils this obligation.

Connected charities

JGIG acts as a focal point for all Jane Goodall Institute (JGI) charities around the world. Whilst each of the charities are independent, JGIG owns the trademarks and intellectual property and grants each of the country offices the rights to use those through signing the JGI Global Charter Agreement. The offices then become "members" of JGIG and are required to submit governance and audit information to JGIG. Although the members have no formal obligation to JGIG, most make a voluntary contribution towards the administration of the charity. The number of related charities and their location are:

Africa - 7
Asia/Oceania – 10
Europe – 13
North America – 2
South America - 2

STATEMENT OF TRUSTEE'S RESPONSIBILITIES

The trustees (who are also directors of Jane Goodall Institute, Global for the purposes of company law) are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Company law requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable for that year. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and accounting estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charitable company will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charitable company's transactions and disclose with reasonable accuracy at any time the financial position of the charitable company and to enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the Trustees on 25 March 2024 and signed on their behalf by:



Robert Muller
Trustee

INDEPENDENT EXAMINER'S REPORT

TO THE TRUSTEES' OF JANE GOODALL INSTITUTE, GLOBAL

I report to the charity trustees on my examination of the accounts of the charitable company for the year ended 30 June 2023.

Responsibilities and basis of report

As the charity's trustees of the charitable company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the charitable company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5) (b) of the 2011 Act.

Independent examiner's statement

Since the charitable company's gross income exceeded £250,000, your examiner must be a member of a body listed in section 145 of the 2011 Act. I confirm that I am qualified to undertake the examination because I am a member of the Institute of Chartered Accountants in England and Wales, which is one of the listed bodies.

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the Company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)].

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Olayinka Tomori ACA DChA

25 March 2024

Longmeade Consult Ltd
Regus House
Victory Way,
Admiral's Park
Kent, DA2 6QD

JANE GOODALL INSTITUTE, GLOBAL

STATEMENT OF FINANCIAL ACTIVITIES

FOR THE YEAR ENDED 30 JUNE 2023

	Notes	Restricted Funds	Unrestricted Funds	Total 2023	Total 2022
Income and Endowments from:		£	£	£	£
Donations - contributions from Chapters		-	172,618	172,618	60,711
Other donations and legacies	3	187,827	112,427	300,254	195,167
Charitable Activities – Consultancy JGI UK		-	-	-	6,692
Total income and endowments		187,827	285,045	472,872	262,570
Expenditure on:					
Charitable Activity	1	157,785	337,733	495,518	289,140
Total expenditure		157,785	337,733	495,518	289,140
Net Income/(Expenditure)		30,042	(52,688)	(22,646)	(26,570)
Transfer between Funds	6	-	-	-	-
Net Movement in Funds		30,042	(52,688)	(22,646)	(26,570)
Reconciliation of funds:					
Total fund brought forward		36,813	67,727	104,540	131,110
Total funds carried forward		66,855	15,039	81,894	104,540

All amounts arise from continuing activities and there are no recognised gains or losses other than those shown above in the Statement of Financial Activities.

The comparative Statement of Financial Activities for 2022 can be found in Note 8 of these financial statements.

The accompanying notes form part of these financial statements.

JANE GOODALL INSTITUTE, GLOBAL

BALANCE SHEET **Company number: 08122637**

AS AT 30 JUNE 2023

	Notes	2023 £	2022 £
CURRENT ASSETS			
Debtors	4	58,182	-
Cash at bank and in hand		31,355	110,416
		89,536	110,416
CURRENT LIABILITIES			
CREDITORS: Amounts falling due within one year	5	(7,642)	(5,876)
NET CURRENT ASSETS		81,894	104,540
TOTAL ASSETS		81,894	104,540
FUNDS	6		
Restricted Funds		66,855	36,812
Unrestricted Funds:			
General		15,039	67,727
		81,894	104,540

The directors consider that the company is entitled to exemption from the requirement to have an audit under the provisions of section 477 of the Companies Act 2006 ("the Act") and members have not required the company to obtain an audit for the year in question in accordance with section 476 of the Act. The directors acknowledge their responsibility for ensuring that the company keeps accounting records which comply with section 386 of the Act and for preparing financial statements which give a true and fair view of the state of affairs of the company as at 30 June 2023 and of its result for the year then ended in accordance with the requirements of sections 394 and 395 of the Act and which otherwise comply with the requirements of the Companies Act 2006 relating to the financial statements so far as applicable to the company.

The financial statements were approved by the board an authorised for issue on 25 March 2024 and signed on its behalf by:



Robert Muller
Trustee

The accompanying notes form part of these financial statements.

The financial statements have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Second Edition effective 1 January 2019), Charities SORP FRS 102, Companies Act 2006 and with the Charities Act 2011.

The charity meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

The trustees consider there are no material uncertainties about the Charity's ability to continue as a going concern. In reaching this conclusion, the trustees have also considered the impact on the Covid-19 pandemic on the operation and future of the charity.

Income

All income is included in the Statement of Financial Activities when the charity is legally entitled to the income, there is probability of receipt and the amount can be quantified with reasonable accuracy.

Receipts of property, investments or other gifts in kind are included at market value.

Expenditure

Charitable expenditure consists of all expenditure relating to the objects of the Charity. All costs are directly attributable to the activities under which they have been analysed.

Support costs have been allocated between governance costs and other support. Governance costs comprise all costs involving public accountability of the charity and its compliance with regulation and good practice.

Irrecoverable VAT is included with the category of expense to which it relates.

Pension schemes

Commencing from February 2018, the charity operates a defined Contribution Pension Scheme for its employees. The pension costs charged in the financial statements represent the contribution payable by the charity during the year.

Debtors

Debtors are recognised at the settlement amount due after any discount offered. Prepayments are valued at the amount prepaid net of any discounts due.

Creditors and provisions

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

Fund Accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subjected to restrictions on their expenditure imposed by the donor. The purposes and uses of the restricted funds are set out in the notes to the accounts.

Statement of Cash Flows

The charity is exempt from the requirement to produce a Statement of Cash Flows as it qualifies as a small charity under the Charities SORP FRS 102.

1. EXPENDITURE

	Staff Costs	Other	Donations and Project Grants	Total 2023	Total 2022
	£	£	£	£	£
Charitable Activity					
Conservation and education	180,352	146,044	148,674	475,070	270,980
Governance costs	17,808	2,640	-	20,448	18,160
	198,160	148,684	148,674	495,518	289,140

Donations are amounts given to individuals or organisations to host or attend conservation events.

	£	£
Included in governance costs are:		
Independent Examiner (excluding VAT) -		
Independent examination fees	1,000	950
Accounts preparation	550	550
Other	600	-

(YEAR ENDED 30 JUNE 2022 COMPARATIVES)

	Staff Costs	Other	Donations and Project Grants	Total 2022
	£	£		£
Charitable Activity				
Conservation and education	146,637	67,331	57,012	270,980
Governance costs	16,300	1,860	-	18,160
	162,937	69,191	57,012	289,140

2. STAFF COSTS

	2023	2022
	£	£
Wages and salaries	179,044	146,829
Social security costs	14,967	12,443
Pension costs	4,149	3,665
	198,160	162,937

One employee earned between £60,000 - £70,000 in the year.

The average number of employees in the year was:	Number	Number
Management and administration	4.0	3.0

The Global Manager constitutes the senior management of the charity. Gross total employment benefits (including employer's National Insurance and Pension contributions) for the year were £71,232 (2022: £65,202).

3. TRANSACTIONS WITH TRUSTEES

No trustee received any remuneration in the year, either for their work as trustees or for providing other services (2022: none). No travel expenses or other expenses were reimbursed to any trustee (2022: None).

No trustee made donations to the charity during the year (2022: two trustees donated £50,688).

4. DEBTORS

	2023	2022
	£	£
Accrued income	58,182	-
	58,182	-

5. CREDITORS: Amounts falling due within one year

	2023	2022
	£	£
Other taxes and social security	4,187	3,365
Other creditors	875	771
Accruals	2,580	1,740
	7,642	5,876

6. ANALYSIS OF MOVEMENT IN FUNDS

	Balance at 1 July 2022	Income	Expenditure	Transfers	Balance at 30 June 2023
	£	£	£	£	£
Restricted Funds:					
Templeton R&S Awards donation	-	9,110	(9,110)	-	-
DP World Partnership – Roots & Shoots	36,813	68,750	(46,219)	-	59,344
Burundi Chimpanzee Welfare Fund	-	28,000	(28,000)	-	-
Roots & Shoots country programmes support	-	81,967	(74,456)	-	7,511
Total Restricted Funds	36,813	187,827	(157,785)	-	66,855
Unrestricted Funds					
General Funds	67,727	285,045	(337,733)	-	15,039
TOTAL FUNDS	104,540	472,872	(495,518)	-	81,894

The DP World Partnership – Roots & Shoots Fund represents donations from Jane Goodall Institute United Kingdom to facilitate new Roots & Shoots global resources on the marine ecosystem and to support the running and development of new Roots & Shoots programmes globally.

6. ANALYSIS OF MOVEMENT IN FUNDS (continued)

Burundi Chimpanzee Welfare Fund - There has been increased support to two projects in Burundi – Tree-planting for degraded landscapes and supporting the care and welfare of captive chimpanzees in the main zoo in the capital city. Changedrivers has funded JGIG to work with our key partner in Burundi for tree-planting; and the Jane Goodall Institute Australia has been raising funding for captive chimpanzee welfare, and JGIG has provided liaison with our key partner in Burundi.

Roots & Shoots Country programmes support - JGIG supports the offices in our network by providing small amounts of funding pass throughs when requested. JGIG has also provided facilitation for the Jane Goodall Institute Canada's support for the Chimp Eden Sanctuary managed by the Jane Goodall Institute South Africa; and there was also funding support from the King Baudouin Foundation to the Hui Tong Group to work with the Roots & Shoots Beijing Office, to support growth of the Roots & Shoots programme in Beijing.

The transfer represents minor additional expenses on restricted funds which have been written out to unrestricted funds.

2022 Comparative	**Balance at 1 July 2021**	**Income**	**Expenditure**	**Transfers**	**Balance at 30 June 2022**
	£	**£**	**£**	**£**	**£**
Restricted Funds:					
Templeton Prize donation	-	45,286	(45,286)	-	-
DP World Partnership – Roots & Shoots	-	68,750	(31,937)	-	36,813
Burundi Chimpanzee Welfare Fund	-	10,680	(10,689)	9	-
Total Restricted Funds	-	124,716	(87,912)	9	36,813
Unrestricted Funds					
General Funds	131,110	137,854	(201,228)	(9)	67,727
TOTAL FUNDS	131,110	262,570	(289,140)	-	104,540

7. ALLOCATION OF NET ASSETS BETWEEN FUNDS

	Restricted Funds	**Unrestricted Funds**	**Total 2022**
	£	**£**	**£**
Current assets	66,855	22,681	89,536
Current liabilities	-	(7,642)	(7,642)
Total funds	66,855	15,039	81,894

8. COMPARATIVE STATEMENT OF FINANCIAL ACTIVITIES (2022)

Income and Endowments from:	Restricted Funds £	Unrestricted Funds £	Total 2022 £
Donations - contributions from Chapters	-	60,711	60,711
Other donations and legacies	124,716	70,451	195,167
Government grants – Furlough Scheme		-	-
Charitable Activities – Consultancy JGI UK	-	6,692	6,692
Total income and endowments	124,716	137,854	262,570
Expenditure on:			
Charitable Activity	87,912	201,228	289,140
Total expenditure	87,912	201,228	289,140
Net Income/(Expenditure)	36,804	(63,374)	(26,570)
Transfer between Funds	9	(9)	-
Net Movement in Funds	36,813	(63,383)	(26,570)
Reconciliation of funds:			
Total fund brought forward	-	131,110	131,110
Total funds carried forward	36,813	67,727	104,540

JANE GOODALL INSTITUTE, GLOBAL

England & Wales - Charity number 1153284

Accounts

JANE GOODALL INSTITUTE, GLOBAL

Registered Company Number 08122637)
(Registered Charity Number: 1153284)

TRUSTEES' REPORT AND ACCOUNTS

FOR THE YEAR ENDED 30 JUNE 2021

JANE GOODALL INSTITUTE, GLOBAL

REFERENCE AND ADMINISTRATIVE DETAILS

FOR THE YEAR ENDED 30 JUNE 2021

The trustees present their report along with the financial statements of the charity for the year ended 30 June 2021.

TRUSTEES	Ms Graziella Baradel Mr Bruce Berkman Mr Malcolm Gilroy Dr Valerie Jane Goodall-Bryceson Mr Richard Hartung Mr Francois Hisquin Mr Hassan Daffa Imam Mr Cameron Kerr Miss Mary Patricia Lewis Ms Mary Peng Ms Tanya Perez Echeverria Dr Richard Francis Quinn Mr Paul Smith Mr Patrick Van Veen Mr Steven Woodruff
SECRETARY	Ms Mary Patricia Lewis
PRINCIPAL OFFICE	10 Queen Street Place London EC4R 1BE
COMPANY REGISTRATION NUMBER	08122637
CHARITY REGISTRATION NUMBER	1153284
GOVERNING INSTRUMENT	Memorandum and Articles dated 22 June 2012
GLOBAL MANAGER	Erika Helms
INDEPENDENT EXAMINER	Olayinka Tomori ACA DChA Longmeade Consult Ltd Regus House Victory Way, Admirals Park Crossways, Dartford DA2 6QD
PRINCIPAL BANKERS	National Westminster Bank 143 High Street Bromley Kent BR1 1JH
INVESTMENT POWERS	The provisions of the Trustee Act 2000 apply.

JANE GOODALL INSTITUTE, GLOBAL

TRUSTEES' ANNUAL REPORT

FOR THE YEAR ENDED 30 JUNE 2021

The trustees, who are also directors of the charity for the purposes of the Companies Act 2006, present their report with the financial statements of the charity for the year ended 30 June 2021. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Second Edition effective 1 January 2019).

Jane Goodall Institute, Global (JGIG) is a private charitable company limited by guarantee. The directors of the charitable company are its Trustees for the purpose of charity law. None of the Trustees has any beneficial interest in the company. Members of the company (who are also the trustees) guarantee to contribute £1 in the event of a winding up.

OBJECTIVES, ACTIVITIES, ACHIEVEMENTS AND PERFORMANCE

The objects of the charity are for the public benefit:

1. To advance education for the public benefit of supporting study and research into wildlife and into conservation of wildlife in any part of the world and the dissemination to the public of the result of such study and research;
2. To promote the efficiency and effectiveness of the voluntary sector including by encouraging and supporting innovation and providing training, services and support; and
3. To advance any charitable objects which are regarded as exclusively charitable under the law of England and Wales as the trustees from time to time decide.

In fulfilment of the objectives of the charity, it is the policy of the charity to undertake a range of charitable activities. The principal areas of charitable work are set out below:

- Communicating to inspire positive action across all of the countries where we work;
- Reinforcing the "Jane Goodall Institute" brand through global campaigns and the sharing and protection of our intellectual property;
- Protecting chimpanzees through research, conservation where they live in the wild, and sheltering individual chimpanzees at sanctuaries that are managed according to international standards;
- Fostering future generations of responsible environmental citizens through the delivery of effective "Roots & Shoots" youth programmes and through community-centred education
- Improving the local and global governance of the Jane Goodall Institutes around the world.

Achievements made in this year include:

- Our key programme, Roots & Shoots, gained further support for global coordination and was able to recruit for global staff who joined us in 2021; and there were four global campaigns and our first global awards, as part of the Roots & Shoots 30th Anniversary celebrations
- We continued fundraising support for key conservation programmes in Africa and information gathering for chapters in our network to be able to fundraise in their countries for key programmes and our sanctuaries in Africa. In an important achievement, the funding has been secured to help the Chimpanzee Eden sanctuary in South Africa purchase the land on which the sanctuary is situated.
- Our first global campaign, 'ForeverWild,' was initiated in 2018 by a group of volunteers from across 17 chapters. This campaign focuses on the illegal trafficking of wildlife. This year, it has grown through participation by Roots & Shoots youth, while we continue to also participate in key international alliances and conferences.
- International initiatives focused on the welfare of chimpanzees in captivity grew because we hosted a virtual conference to plan our captive primate welfare strategy together with key stakeholders, a key outcome of which has been an updated policy statement on Ape Rights and zoos.
- A key area of focus is in strengthening our network, and this was provided through preparations to launch of our global intranet system to support internal communication and sharing, as well as through organising webinars and sharing best practices through the facilitation of Communities of practice.
- Our global re-branding project was finalised and the launch prepared for late 2021.

OBJECTIVES, ACTIVITIES, ACHIEVEMENTS AND PERFORMANCE (continued)

- Strategic discussions to prepare JGI globally for the period beyond the Founder continued, including analysis and discussion about restructuring the roles and responsibilities that JGI Global holds in relation to the independently-registered chapters around the world.
- We have continued to work on the coordination of trademark, legal and ethical compliance of all chapters, and have had our trademark registrations approved in Australia, New Zealand and South Africa. We have collaborated with a firm of IP solicitors to continue with a global audit of our trademark registrations.

FINANCIAL REVIEW

The charity's income for the year was £144,591 (2020: £214,231) representing a substantial reduction from the previous year due primarily to donations in the previous year amounting to £90k+ to support specific staff roles that were not repeated in FY21. Expenditure was £183,929 (2020: £156,277) consisting mainly of wages and salaries and costs of running the office. This resulted in a deficit in the year of £39,338 (2020: £57,954 surplus).

Reserves Policy

The balance of the General Unrestricted Fund at the year-end was £131,110 (2020: £170,448); there were no Restricted Fund balances at the year end. Given the ongoing uncertainties globally, JGIG plans to maintain free reserves (unrestricted funds not tied up in fixed assets or designated) that will meet six months of current fixed expenses. Fixed expenses include but are not limited to salaries; other employee benefits; rent; insurances; accounting fees; committed liabilities under contract. This currently stands at approximately £80,000 - £100,000 with the level of free reserves at £131,110 (2020: £170,448). The trustees are considering the various projects to which the additional funds will be applied.

Investment Policy

All funds, in excess of current operating requirements, are to be invested in short term bank or government instruments (treasury bills, treasury notes, guaranteed investment certificates, certificates of deposit, bankers' acceptances). The term of these instruments is not to exceed 360 days.

All uninvested funds are lodged in a bank account or an account in another regulated financial institution (e. g. Building Society or Trust Company).

This policy will be revised to account for any longer term funds that may be acquired through bequests and are in excess of the required General Reserve Fund.

FUTURE PLANS

Future plans of JGIG include the following:

- Further strengthening the network of Chapters by completion, launch and promotion within the network of our online Intra-Net to facilitate improved communication, sharing of information and conformity of messaging; and additional mechanisms will be introduced together with the Intra-Net for gathering and sharing information about the needs, best practices, successes and impact of our Chapters around the world;
- We will develop more policy statements and other standards guides to further nurture and mentor new and smaller Chapters as well as reinforce our global policies for the larger Chapters;
- In 2022, our strategic work session is planned virtually in February, and we are planning to meet in person in November 2022, bringing together Executive Directors from across the globe to meet with JGIG Trustees;
- We will work to further improve our capacity to gather and publish information about the consolidated impact of our Chapters around the world;
- With additional staff at the global level for our Roots & Shoots youth environmental programme, we are looking forward to being able to gather more stories and summarise our impact globally from that programme;

FUTURE PLANS (continued)

- Specific focal areas of our Global Strategy will finalize a set of goals and workplans related to captive primates welfare, global conservation science, sanctuaries, global advocacy and global fundraising;
- Strategic discussions to prepare JGI globally for the period beyond the Founder will have additional focus, including taking forward a restricting of the way that chapters are represented on the JGIG Board.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Jane Goodall Institute, Global is an international organization.

The Trustees are kept informed on charity sector issues by professional advisors and other resources provided by our accountants and legal advisors.

The charity is governed by Memorandum and Articles of Association dated 22 June 2012 and was registered as a company limited by guarantee on 28 June 2012. It was also registered as a UK charity with the Charity Commission on 7 August 2013.

Organisation

The Charity, by the date of this report, has fifteen Trustees. The power of appointing new Trustees rests with the present and retiring Trustees together.

A third of all trustees shall retire at an appointed annual meeting where the financial statements are approved. Trustees can be reappointed and can be in office for a maximum of three consecutive terms; each term being a period of three years.

Management

The day to day running of the charity is delegated to Erika Helms, the appointed Global Manager.

Risk Review

The Trustees have undertaken a risk review to identify major risks to which the charity is exposed, in particular, those related to the operations and finances of the Charity and the Trustees are satisfied that systems are in place to mitigate the Charity's exposure to the major risks. The Trustees will continue to review major risks on an annual basis.

In response to the Covid-19 pandemic, the trustees struck a special committee that met weekly in 2020 to ensure that the Charity's finances and operating procedures were sound during the pandemic. In 2021, the monitoring by the committee continued.

Public Benefit

In setting the charity's objectives, the trustees have given due consideration to the Charity Commission's guidance on Public Benefit. The Objectives, Activities, Achievements and Performance section below reflect how the charity fulfils this obligation.

Connected charities

JGIG acts as a focal point for all Jane Goodall Institute (JGI) charities around the world. Whilst each of the charities are independent, JGIG owns the trademarks and intellectual property and grants each of the country offices the rights to use those through signing the JGI Global Charter Agreement. The offices then become "Chapters" of JGIG and are required to submit governance and audit information to JGIG. Although the Chapters have no formal obligation to JGIG, most make a voluntary contribution towards the administration of the charity. The number of related charities and their location are:

Africa - 7
Asia/Oceania – 10
Europe – 13
North America – 2
South America - 2

STATEMENT OF TRUSTEE'S RESPONSIBILITIES

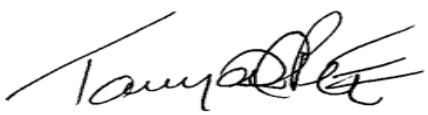
The trustees (who are also directors of Jane Goodall Institute, Global for the purposes of company law) are responsible for preparing the Trustees' Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Company law requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable for that year. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgments and accounting estimates that are reasonable and prudent;
- state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charitable company will continue in business.

The Trustees are responsible for keeping adequate accounting records that are sufficient to show and explain the charitable company's transactions and disclose with reasonable accuracy at any time the financial position of the charitable company and to enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the charitable company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the Trustees on 22 March 2022 and signed on their behalf by:



Tanya Perez Echeverria
Trustee

INDEPENDENT EXAMINER'S REPORT

TO THE TRUSTEES' OF JANE GOODALL INSTITUTE, GLOBAL

I report to the charity trustees on my examination of the accounts of the charitable company for the year ended 30 June 2021.

Responsibilities and basis of report

As the charity's trustees of the charitable company (and also its directors for the purposes of company law) you are responsible for the preparation of the accounts in accordance with the requirements of the Companies Act 2006 ('the 2006 Act').

Having satisfied myself that the accounts of the charitable company are not required to be audited under Part 16 of the 2006 Act and are eligible for independent examination, I report in respect of my examination of your charity's accounts as carried out under section 145 of the Charities Act 2011 ('the 2011 Act'). In carrying out my examination I have followed the Directions given by the Charity Commission under section 145(5) (b) of the 2011 Act.

Independent examiner's statement

I have completed my examination. I confirm that no matters have come to my attention in connection with the examination giving me cause to believe:

1. accounting records were not kept in respect of the Company as required by section 386 of the 2006 Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the accounting requirements of section 396 of the 2006 Act other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination; or
4. the accounts have not been prepared in accordance with the methods and principles of the Statement of Recommended Practice for accounting and reporting by charities [applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)].

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Olayinka Tomori ACA DChA

24 March 2022

Longmeade Consult Ltd
Regus House
Victory Way,
Admiral's Park
Kent, DA2 6QD

JANE GOODALL INSTITUTE, GLOBAL

STATEMENT OF FINANCIAL ACTIVITIES

FOR THE YEAR ENDED 30 JUNE 2021

	Notes	Restricted Funds	Unrestricted Funds	Total 2021	Total 2020
Income and Endowments from:		£	£	£	£
Donations - contributions from Chapters		-	67,687	67,687	129,253
Other donations and legacies	3	2,526	66,769	69,295	84,529
Government grants – Furlough Scheme			1,064	1,064	-
Charitable Activities – Consultancy JGI UK		-	6,545	6,545	-
Other Income		-	-	-	449
Total income and endowments		2,526	142,065	144,591	214,231
Expenditure on:					
Charitable Activity	1	2,663	181,266	183,929	156,277
Total expenditure		2,663	181,266	183,929	156,277
Net Income/(Expenditure)		(137)	(39,201)	(39,338)	57,954
Transfer between Funds	6	137	(137)	-	-
Net Movement in Funds		-	(39,338)	(39,338)	57,954
Reconciliation of funds:					
Total fund brought forward		-	170,448	170,448	112,494
Total funds carried forward		-	131,110	131,110	170,448

All amounts arise from continuing activities and there are no recognised gains or losses other than those shown above in the Statement of Financial Activities.

The comparative Statement of Financial Activities for 2020 can be found in Note 7 of these financial statements.

The accompanying notes form part of these financial statements.

JANE GOODALL INSTITUTE, GLOBAL

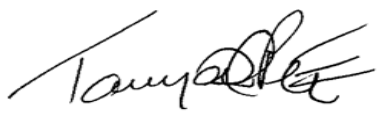
BALANCE SHEET **Company number: 08122637**

AS AT 30 JUNE 2021

	Notes	2021 £	2020 £
CURRENT ASSETS			
Debtors	4	39,673	3,647
Cash at bank and in hand		98,631	171,001
		138,304	174,648
CURRENT LIABILITIES			
CREDITORS: Amounts falling due within one year	5	(7,194)	(4,200)
NET CURRENT ASSETS		131,110	170,448
TOTAL ASSETS LESS CURRENT LIABILITIES		131,110	170,448
TOTAL ASSETS		131,110	170,448
FUNDS	6		
Restricted Funds		-	-
Unrestricted Funds:			
General		131,110	170,448
		131,110	170,448

The directors consider that the company is entitled to exemption from the requirement to have an audit under the provisions of section 477 of the Companies Act 2006 ("the Act") and members have not required the company to obtain an audit for the year in question in accordance with section 476 of the Act. The directors acknowledge their responsibility for ensuring that the company keeps accounting records which comply with section 386 of the Act and for preparing financial statements which give a true and fair view of the state of affairs of the company as at 30 June 2021 and of its result for the year then ended in accordance with the requirements of sections 394 and 395 of the Act and which otherwise comply with the requirements of the Companies Act 2006 relating to the financial statements so far as applicable to the company.

The financial statements were approved by the board an authorised for issue on 22 March 2022 and signed on its behalf by:



Tanya Perez Echeverria
Trustee

The accompanying notes form part of these financial statements.

JANE GOODALL INSTITUTE, GLOBAL

ACCOUNTING POLICIES

FOR THE YEAR ENDED 30 JUNE 2021

The financial statements have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (Second Edition effective 1 January 2019), Charities SORP FRS 102, Companies Act 2006 and with the Charities Act 2011.

The charity meets the definition of a public benefit entity under FRS 102. Assets and liabilities are initially recognised at historical cost or transaction value unless otherwise stated in the relevant accounting policy notes.

The trustees consider there are no material uncertainties about the Charity's ability to continue as a going concern. In reaching this conclusion, the trustees have also considered the impact on the Covid-19 pandemic on the operation and future of the charity.

Income

All income is included in the Statement of Financial Activities when the charity is legally entitled to the income, there is probability of receipt and the amount can be quantified with reasonable accuracy.

Receipts of property, investments or other gifts in kind are included at market value.

Expenditure

Charitable expenditure consists of all expenditure relating to the objects of the Charity. All costs are directly attributable to the activities under which they have been analysed.

Support costs have been allocated between governance costs and other support. Governance costs comprise all costs involving public accountability of the charity and its compliance with regulation and good practice.

Irrecoverable VAT is included with the category of expense to which it relates.

Pension schemes

Commencing from February 2018, the charity operates a defined Contribution Pension Scheme for its employees. The pension costs charged in the financial statements represent the contribution payable by the charity during the year.

Debtors

Debtors are recognised at the settlement amount due after any discount offered. Prepayments are valued at the amount prepaid net of any discounts due.

Creditors and provisions

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimated reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

Fund Accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

Restricted funds are subjected to restrictions on their expenditure imposed by the donor. The purposes and uses of the restricted funds are set out in the notes to the accounts.

Statement of Cash Flows

The charity is exempt from the requirement to produce a Statement of Cash Flows as it qualifies as a small charity under the Charities SORP FRS 102.

1. EXPENDITURE

	Staff Costs	Other	Donation	Total 2021	Total 2020
	£	£	£	£	£
Charitable Activity					
Conservation and education	125,956	37,562	4,336	167,854	140,408
Governance costs	14,446	1,629	-	16,075	15,869
	140,402	39,191	4,336	183,929	156,277

Donations are amounts given to individuals or organisations to host or attend conservation events.

	£	£
Included in governance costs are:		
Independent examination fees	900	900
Accounts preparation	450	450

(YEAR ENDED 30 JUNE 2020 COMPARATIVES)

	Staff Costs	Other	Donation	Total 2020
	£	£		£
Charitable Activity				
Conservation and education	105,222	31,760	3,426	140,408
Governance costs	14,369	1,500	-	15,869
	119,591	33,260	3,426	156,277

2. STAFF COSTS

	2021	2020
	£	£
Wages and salaries	127,897	109,891
Social security costs	9,353	7,610
Pension costs	3,152	2,090
	140,402	119,591

The average number of employees in the year was:	No	No
Management and administration	3.0	3.0

The Global Manager constitutes the senior management of the charity. Total employment benefits (including employer's National Insurance and Pension contributions) for the year were £57,783 (2020: £57,474)

3. TRANSACTIONS WITH TRUSTEES

No trustee received any remuneration in the year either for their work as trustees or for providing other services (2020: none). No travel expenses or other expenses were reimbursed to any trustees (2020: £905 to one trustee for attending a regional meeting for Africa).

Two trustees made donations of £6,040 to the charity during the year (2020: one trustee donated £2,222).

4. DEBTORS

	2021	2020
	£	£
Prepayments	3,647	3,647
Accrued income	36,026	443
	39,673	3,647

5. CREDITORS: Amounts falling due within one year

	2021	2020
	£	£
Other taxes and social security	4,883	2,257
Other creditors	811	443
Accruals	1,500	1,500
	7,194	4,200

6. ANALYSIS OF MOVEMENT IN FUNDS

	Balance at 1 July 2020	Income	Expenditure	Transfers	Balance at 30 June 2021
	£	£	£	£	£
Restricted Funds:					
Burundi Biodiversity Day	-	2,526	(2,663)	137	-
Total Restricted Funds	-	2,526	(2,663)	137	-
Unrestricted Funds					
General Funds	170,448	106,039	(181,266)	(137)	95,084
TOTAL FUNDS	170,448	108,565	(183,929)	-	95,084

The Burundi Biodiversity Day Fund represents donations towards the organisation of an event with government officials and Roots & Shoots youth volunteers together in order to demonstrate to JGI's local partners that wildlife biodiversity in Burundi is important to us and is important for local people to actively conserve.

The MAB Conference Fund was a donation received to cover costs of JGI (Jane Goodall Institute) key colleagues from Tanzania where we have a newly-approved MAB site to attend the UNESCO Man and Biosphere (MAB) conference in Tanzania.

Covid-19 crisis needs – Chimpeden represents a donation to support the Chimpanzee Eden sanctuary in South Africa during the global Covid-19 pandemic period because that sanctuary normally relies on door ticket sales to cover their running costs.

The Salaries Fund consists of two donations from JGI France and The Fred Foundation towards staff salary costs.

The transfers represent minor residuals on the funds which have been written out in accordance with the terms of the donor.

All restricted fund year end balances are represented by cash at bank.

6. ANALYSIS OF MOVEMENT IN FUNDS (continued)

2020 COMPARATIVES	Balance at 1 July 2019	Income	Expenditure	Transfers	Balance at 30 June 2020
	£	£	£	£	£
Restricted Funds:					
Tanzania MAB Conference	-	2,222	(2,085)	(137)	-
Covid-19 crisis needs - Chimpeden	-	3,402	(3,426)	24	-
Salaries Fund	-	86,821	(86,821)	-	-
JGI South Africa	574	-	-	(574)	-
Total Restricted Funds	574	92,445	(92,332)	(687)	-
Unrestricted Funds					
General Funds	111,920	121,786	(63,945)	687	170,448
TOTAL FUNDS	112,494	214,231	(156,277)	-	170,448

7. COMPARATIVE STATEMENT OF FINANCIAL ACTIVITIES (2020)

	Notes	Restricted Funds	Unrestricted Funds	Total 2020
Income and Endowments from:		£	£	£
Donations - contributions from Chapters		41,916	87,337	129,253
Other donations and legacies	3	50,529	34,000	84,529
Other Income		-	449	449
Total income and endowments		92,445	121,786	214,231
Expenditure on:				
Charitable Activity	1	92,332	63,945	156,277
Total expenditure		92,332	63,945	156,277
Net Income/(Expenditure)		113	57,841	57,954
Transfer between Funds	5	(687)	687	-
Net Movement in Funds		(574)	58,528	57,954
Reconciliation of funds:				
Total fund brought forward		574	111,920	112,494
Total funds carried forward		-	170,448	170,448