

SAFE SOUTH WEST

England & Wales · Charity number 1153179

Details

Other names	SAFETY ADVICE FUNDING AND EDUCATION
Status	Registered
Legal form	CIO
Registered	2013-08-01
Register	View on the Charity Commission register

Contact

Address Devon & Somerset Fire & Rescue
Service
Fire Station
The Knowle
Clyst St. George
EX3 0NW

Phone 01392872253

Email info@safesouthwest.co.uk

Website www.safesouthwest.co.uk

Activities

Objects: (1) TO PREVENT CRIME, IMPROVE PUBLIC SAFETY AND PUBLIC ORDER AND TO PRESERVE AND PROTECT THE HEALTH OF THE PUBLIC IN PARTICULAR BY PROMOTING THE EFFICIENT DELIVERY OF FIRE AND COMMUNITY SAFETY PROGRAMMES AND INITIATIVES. (2) TO ADVANCE THE EDUCATION OF THE PUBLIC IN PARTICULAR BY PROMOTING AND RAISING AWARENESS IN COMMUNITY SAFETY AND FIRE SAFETY ISSUES THAT AFFECT THE PUBLIC IN THEIR EVERYDAY LIVES. (3) TO PROMOTE GOOD CITIZENSHIP AND CIVIC RESPONSIBILITY FOR THE PUBLIC BENEFIT BY PROMOTING GREATER PUBLIC PARTICIPATION IN FIRE AND COMMUNITY SAFETY PROGRAMMES AND INITIATIVES. (4) TO DEVELOP THE CAPACITY AND SKILLS OF MEMBERS OF SOCIALLY AND ECONOMICALLY DISADVANTAGED COMMUNITIES IN SUCH A WAY THAT THEY ARE BETTER ABLE TO IDENTIFY, AND HELP MEET THEIR NEEDS AND TO PARTICIPATE MORE FULLY IN SOCIETY. SAFE SOUTH WEST WILL OPERATE PRIMARILY FOR THE BENEFIT OF THOSE COMMUNITIES IN THE GEOGRAPHICAL BOUNDARIES OF THE SOUTH WEST OF ENGLAND.

Activities: WE WORK IN PARTNERSHIP WITH DEVON & SOMERSET FIRE & RESCUE SERVICE / LOCAL COMMUNITIES ON COMMUNITY SAFETY. OUR WORK INCLUDES, FIRE PREVENTION, ANTI-SOCIAL BEHAVIOUR E.G FIRESETTING, COMMUNITY RESILIENCE AND SAFE DRIVING. WE

PROVIDE ADVICE AND EXPERTISE, MAKE GRANTS TO LOCAL GROUPS IN NEED, RAISE FUNDING, ASSIST OTHER GROUPS TO RAISE FUNDING AND HELP TRAIN AND EDUCATE YOUNG PEOPLE AND OTHERS.

Classification

- **How:** Makes Grants To Organisations, Provides Other Finance, Provides Human Resources, Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Economic/community Development/employment, Armed Forces/emergency Service Efficiency
- **Who:** Children/young People, Elderly/old People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- **Area of benefit:** SOUTH WEST OF ENGLAND
- British Virgin Islands
- Nepal
- Romania
- Cornwall
- Devon
- Dorset
- North Somerset
- Plymouth City
- Somerset
- Torbay

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£14,920	£26,663	-	-
2024-03-31	£56,737	£36,463	-	-
2023-03-31	£12,490	£30,113	-	-
2022-03-31	£5,153	£18,729	-	-
2021-03-31	£49,355	£30,133	-	-

Trustees

Name	Role	Appointed
Gerald Neil Taylor		2023-01-18
Katie Saint Mrs		2023-08-09
Simon Andrew Young		2025-12-12

SAFE SOUTH WEST

England & Wales - Charity number 1153179

Accounts



Trustees' Annual Report for the period

From

Period start date		
Day 1	Month 04	Year 2024

To

Period end date		
Day 31	Month 03	Year 2025

Section A

Reference and administration details

Charity name

SAFE South West

Other names charity is known by

Registered charity number (if any)

1153179

Charity's principal address

The Knowle

Clyst St George

Exeter

Postcode

EX3 0NW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Gerald Taylor	Chair		
2	Wayne Rawlins		To April 2024	
3	Richard Chesterton		To January 2025	
4	Mike Porter		To January 2025	
5	Kate Saint			
6	Nicola Bottomley		From January 2025	
7	Adam Southcombe		From February 2025	
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Foundation
Trustee selection methods (eg. appointed by, elected by)	Ex Officio and appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of SAFE South West are;

- (1) To advance the education of the public in particular by promoting and raising awareness in community safety and fire safety issues that affect the public in their everyday lives.

- (2) To promote good citizenship and civic responsibility for the public benefit by promoting greater public participation in fire and community safety programmes and initiatives.
- (3) To prevent crime, improve public safety and public order and to preserve and protect the health of the public in particular by promoting the efficient delivery of fire and community safety programmes and initiatives.
- (4) To develop the capacity and skills of members of socially and economically disadvantaged communities in such a way that they are better able to identify, and help meet their needs and to participate more fully in society.

SAFE South West will operate primarily for the benefit of those communities in the geographical boundaries of the South West of England

Activities

SAFE (**S**afety, **A**dvice, **F**unding and **E**ducation) works in partnership with the Devon and Somerset Fire and Rescue Service to promote and provide services relating to community safety to local communities and groups. Our work includes, fire prevention, issues relating to anti-social behaviour e.g firesetting, community resilience / emergency planning and driving safely. We provide advice and expertise, make grants to local groups and organisations in need, raise funding, assist other groups to raise funding and help to train and educate young people and others. We work in partnership with community organisations, members of the community (including the most disadvantaged) and with other services such as the Police and Ambulance Service.

Public Benefit

Our work helps communities, individuals and those who are most vulnerable to live more safely. Through training and education, we improve knowledge, develop skills and help change behaviour about a wide range of community safety issues e.g. fire, road safety, and flooding. Our fundraising and grant making activities provide community organisations and groups (particularly the most disadvantaged) additional resources to enable them to become more resilient and better able to respond to local needs and issues.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

SAFE South West was established in August 2013 to work with local communities, Devon and Somerset Fire and Rescue Service (DSFRS) and other Emergency Services around issues of community safety.

During 2024 / 25 the charity has continued with work regarding community resilience, home safety equipment and water safety. A new project Mental Health Support Benches was started and has developed well.

Mental Health Support Benches

This is a project being developed by SAFE South West following an approach from a Fire Fighter. It involves creating benches / signage to help those with mental health issues, by providing easy access to a range of information and support.

Progress

The project has good support and input from the leads for mental health and wellbeing in Somerset, Devon, Plymouth, Torbay and hopefully Cornwall all wish to take part, District Councillors, the Samaritans, SHOUT and Experts by Experience volunteering with Open Mental Health. The original concept of benches at high-risk locations came from a fire fighter in Barnstaple and has been retained but broadened to include locations where those needing a quiet space / in distress might go or where there are higher than average mental health issues.

The mental health support benches will have a plaque along the back with a QR code / URL (for access by those without a Smart phone) leading to a link tree with range of information and organisations providing support, together with a message saying if life is in danger phone 999. The QR code content varies slightly in each county reflecting local services and has been finalised with input from specialists in this field and from Experts by Experience. The message Come Sit With Us will be engraved along the back of the bench. One arm of the bench will have a Samaritans plaque the other a plaque from SHOUT, a text-based organisation for those who do not wish to make a phone call. The Samaritans and SHOUT have specially designed the plaques to be small enough to fit the arms of a bench / the seat and are fixed with one way security screws.

The benches are made from recycled plastic in light green, good for the environment and require no maintenance. In some areas, we will look to create new small planted tranquil areas for a bench to be located. In other places where there are already benches the plaques can be easily attached to the back, arms, or seat.

In partnership with DSFRS and the Fire Fighters Charity, work is underway to adapt the project for use at Fire Stations in Devon and Somerset

The first bench was opened in Vivary Park Taunton and have now been installed at the Bath and West Showground, on Glastonbury High Street, Bakers Park Newton Abbott and two benches have been delivered to Barnstaple. We have in principle agreement to instal benches at the O Bridge in Taunton, the Tamar Bridge and in Burnham-on-Sea. Plaques have been fitted to existing benches in Yeovil, Glastonbury, Bridgwater (Blake Gardens and Cranleigh Gardens) Watchet, Bovey Tracey, The Bishops Palace Wells, to a bench in the foyer of Bridgwater Library (made by Bridgwater Men's Shed) and to a bench in foyer of Taunton Library.

Community Resilience

In 24/25, SAFE South West continued to administer the Somerset Prepared grant fund – previously known as The Community Resilience In Somerset Partnership (CRISP) grant fund. The fund provides small grants to communities in Somerset to help enable them to be more resilient in the event of an emergency e.g. flooding

Emergencies can happen and the emergency services will always have to prioritise those in greatest need during an emergency, especially where life is in danger. There will be times when a community may be affected by an emergency but lives are not in immediate danger. During this time, individuals and communities may need to rely on their own resources to ensure they are able to cope with the consequences of the emergency.

Many communities already spontaneously help one another in times of need, but experience has shown that those who have spent time planning and preparing for this are better able to cope, and recover more quickly

In Somerset a number of agencies and authorities e.g. Somerset County Council, DSFRS, Police, Environment Agency etc have come together as Somerset Prepared to help communities plan and prepare. They provide a range of help and advice including help in writing an emergency plan, advice on specific risks and hazards, case studies & contacts in other communities who have made themselves resilient and in addition provide small grants to help with the costs of items that help increase the resilience of the community.

The grant fund is primarily intended to help with the costs of small capital items and equipment e.g. boots, protective clothing, sandbags and sandbag hoppers, radios, snow shovels, equipment sheds and defibrillators. However, it is appreciated that it is also important that members of the community who are helping in a time of emergency are well trained. Grant aid can therefore be provided towards training costs. During 24/25 grants totalling £13,191 were awarded to 6 local community groups. help with the costs of a variety of equipment including hyro snakes / snakes, inflatable sandbags, hi viz PPE, torches, walkie talkies etc, a drain camera, emergency evacuation kits and defibrillators.

Safer Homes

During 24 / 25 SAFE South West continued to support the Safer Homes project in partnership with Somerset County Council, Public Health, Barnardos, Plymouth City Council and DSFRS. The project provides and fits a range of Home Safety Equipment for vulnerable families with young children in Somerset. The equipment includes Stairgates, Fireguards, window restrictors, cupboard locks, corner cushions, draw cord shortners and bath mats. The project also enables the families to receive a free Home Safety Visit from DSFRS which includes the fitting of smoke alarms and other equipment and advice on a range of issues such as smoking, cooking, heating and escape plans.

Mindfulness Gardens at Fire Stations

A Mindfulness Garden at a fire station is created by the Fighters in their own time and makes a real difference to both the Firefighters and the environment providing a space for staff to reflect and relax. SAFE provided funding for a new

garden at the Academy, Exeter Airport and for a garden for Control at Service Headquarters

Water Safety

Working with staff from Community Safety and local Town / Parish Councils, the need for 3 Throwline Boards along the river at Langport was identified. This is an area with high recreational use and where unsecured life belts are often stolen / removed. The cost of providing the lifesaving throwlines was shared between SAFE and the Town Council.

SAFE South West – staff small grants

Two small grants were made to staff / retired staff traveling to Nepal later this year to continue the valuable work of delivering variety of Fire safety related training.

Kingsbridge District Light Railway

The Road Safety sign at the Railway Station has been redesigned and erected thanks to funding from SAFE, helping to get the message about not using a phone whilst driving across to local and holidays in a light-hearted but effective manner.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity has very low overheads and those it does have can be cancelled on one months' notice only. Our policy is to set aside £3,000 from unrestricted funding to be held as a reserve. This

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

GNT/L

K Saint

Full name(s)

Gerald Neil Taylor

Katie Saint

Position (eg Secretary, Chair, etc)

Chair

Trustee

Date

02/05/2025



Charity Name SAFE SOUTH WEST			Charity No (if any)	1153179	CC17a
Annual accounts for the period					
Period start date	01/04/2024		Period end date	31/03/2025	

Section A Statement of financial activities

Recommended categories by activity	Details of own analysis	Note	Restricted			Total this year	Total last year
			Unrestricted funds	income funds	Endowment funds		
			£	£	£	£	£
			F01	F02	F03	F04	F05
Incoming resources (Note 3)							
incoming resources from generated funds			-	-	-	-	-
Voluntary income		S01			-		30,904
Activities for generating funds		S02	-	-	-	-	-
Investment income		S03	4,070		-		3,490
Incoming resources from charitable activities		S04		10,850	-		22,343
Other incoming resources		S05		-	-	-	-
Total incoming resources		S06	4,070	10,850	-	14,920	56,737
Resources expended (Notes 4-8)							
Costs of Generating Funds				-	-		
Costs of generating voluntary income		S07	11,000	-	-	11,000	10,000
Fundraising trading costs		S08	-	-	-	-	-
Investment management costs		S09	-	-	-	-	-
Charitable activities		S10	6,745	26,663	-	33,408	24,199
Governance costs		S11	1,803	-	-	1,803	2,264
Other resources expended		S12			-		
Total resources expended		S13	19,548	26,663	-	46,211	36,463
Net incoming/(outgoing) resources before transfers		S14	- 15,478	- 15,813	-	- 31,291	20,274
Gross transfers between funds		S15			-	-	-
Net incoming/(outgoing) resources before other recognised gains/(losses)		S16	-15,478	- 15,813	-	- 31,291	20,274
Other recognised gains/(losses)							
Gains and losses on revaluation of fixed assets for the charity's own use		S17	-	-	-	-	-
Gains and losses on investment assets		S18	-	-		-	-
Net movement in funds		S19	- 15,478	- 15,813	-	- 31,291	20,274
Total funds brought forward		S20	66,835	163,079	-	229,914	209,640
Total funds carried forward		S21	51,357	147,266	-	198,623	229,914

Section B

Balance sheet

		Note	Restricted			Total this year £ F04	Total last year £ F05
			Unrestricted funds	income funds	Endowment funds		
			£ F01	£ F02	£ F03		
Fixed assets							
Tangible assets	(Note 9)	B01	-	-	-	-	-
		B02	-	-	-	-	-
Investments	(Note 10)	B03	-	-	-	-	-
Total fixed assets		B04	-	-	-	-	-
Current assets							
Stock and work in progress		B05	-	-	-	-	-
Debtors	(Note 11)	B06		-	-		
(Short term) investments		B07	-	-	-	-	-
Cash at bank and in hand		B08			-		
Total current assets		B09	51,357	147,266	-	198,623	229,914
Creditors: amounts falling due within one year							
(Note 12)		B10	-		-		
Net current assets/(liabilities)		B11	51,357	147,266	-	198,623	229,914
Total assets less current liabilities							
		B12	51,357	147,266	-	198,623	229,914
Creditors: amounts falling due after one year							
(Note 12)		B13	-	-	-	-	-
Provisions for liabilities and charges		B14	-	-	-	-	-
Net assets		B15	51,357	147,266	-	198,623	229,914
Funds of the Charity							
Unrestricted funds		B16				51,357	66,835
		B17	-			-	-
Restricted income funds (Note 13)		B18				147,266	163,079
Endowment funds (Note 13)		B19			-	-	-
Total funds		B20	-		-	198,623	229,914

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Gerald Taylor	02/05/2025

Section C**Notes to the accounts****Note 1 Basis of preparation**

This section should be completed by all charities .

1.1 Basis of accounting

These accounts have been prepared on the basis of historic cost (except that investments are shown at market value) in accordance with:

- Accounting and Reporting by Charities – Statement of Recommended Practice (SORP 2005);
- and with*

☒
☐

 Accounting Standards;
- or

☐
☐

 Financial Reporting Standards for Smaller Enterprises (FRSSE);
- and with the Charities Act.

[** except for the following].

Give details in this box if a different standard has been followed.

* -Tick as appropriate:

- if all relevant disclosures shown in the pack have been given then please tick “Accounting Standards”;
- if disclosures completed in these accounts have been restricted to those required by the FRSSE, then please tick “Financial Reporting Standards for Smaller Enterprises (FRSSE)”.

** - If no departures from the chosen standards have been made then delete these words; otherwise give details of any changes in the boxes.

1.2 Change in basis of accounting

There has been no change to the accounting policies (valuation rules and methods of accounting) since last year (§ except for the following).

Give details in this box of any material changes that have been made.

§ if no changes have been made to accounting policies then delete these words.

1.3 Changes to previous accounts

No changes have been made to accounts for previous years (§§ except for the following).

Give details in this box of any material changes that have been made.

§§ if no changes have been made to accounts for previous periods then delete these words.

Note 2 Accounting policies

This standard list of accounting policies has been applied by the charity except for those deleted. Where a different or additional policy has been adopted then this is detailed in the box below.

INCOMING RESOURCES

Recognition of incoming resources	These are included in the Statement of Financial Activities (SoFA) when: - the charity becomes entitled to the resources; - the trustees are virtually certain they will receive the resources; and - the monetary value can be measured with sufficient reliability.
Incoming resources with related expenditure	Where incoming resources have related expenditure (as with fundraising or contract income) the incoming resources and related expenditure are reported gross in the SoFA.
Grants and donations	Grants and donations are only included in the SoFA when the charity has unconditional entitlement to the resources.
Tax reclaims on donations and gifts	Incoming resources from tax reclaims are included in the SoFA at the same time as the gift to which they relate.
Contractual income and performance related grants	This is only included in the SoFA once the related goods or services have been delivered.
Gifts in kind	Gifts in kind are accounted for at a reasonable estimate of their value to the charity or the amount actually realised. Gifts in kind for sale or distribution are included in the accounts as gifts only when sold or distributed by the charity. Gifts in kind for use by the charity are included in the SoFA as incoming resources when receivable.
Donated services and facilities	These are only included in incoming resources (with an equivalent amount in resources expended) where the benefit to the charity is reasonably quantifiable, measurable and material. The value placed on these resources is the estimated value to the charity of the service or facility received.
Volunteer help	The value of any voluntary help received is not included in the accounts but is described in the trustees' annual report.
Investment income	This is included in the accounts when receivable.
Investment gains and losses	This includes any gain or loss on the sale of investments and any gain or loss resulting from revaluing investments to market value at the end of the year.

EXPENDITURE AND LIABILITIES

Liability recognition	Liabilities are recognised as soon as there is a legal or constructive obligation committing the charity to pay out resources.
Governance costs	Include costs of the preparation and examination of statutory accounts, the costs of trustee meetings and cost of any legal advice to trustees on governance or constitutional matters.
Grants with performance conditions	Where the charity gives a grant with conditions for its payment being a specific level of service or output to be provided, such grants are only recognised in the SoFA once the recipient of the grant has provided the specified service or output.
Grants payable without performance conditions	These are only recognised in the accounts when a commitment has been made and there are no conditions to be met relating to the grant which remain in the control of the charity.
Support Costs	Support costs include central functions and have been allocated to activity cost categories on a basis consistent with the use of resources, eg allocating property costs by floor areas, or per capita, staff costs by the time spent and other costs by their usage.

ASSETS

Tangible fixed assets for use by charity	These are capitalised if they can be used for more than one year, and cost at least £500. They are valued at cost or a reasonable value on receipt.
Investments	Investments quoted on a recognised stock exchange are valued at market value at the year end. Other investment assets are included at trustees' best estimate of market value.
Stocks and work in progress	These are valued at the lower of cost or market value.

**POLICIES ADOPTED
ADDITIONAL TO OR
DIFFERENT FROM THOSE
ABOVE**

Note 3 Analysis of incoming resources

Incoming resources may be further analysed if this would help the reader of the accounts.

	Analysis	This year £	Last year £
Voluntary income		-	30,904
		-	-
		-	-
	Total	-	30,904
Activities for generating funds			-
		-	-
		-	-
		-	-
		-	-
	Total	-	-
Investment income	Bank Interest	4,070	3,490
		-	-
		-	-
		-	-
		-	-
	Total	4,070	3,490
Incoming resources from charitable activities			
	Somerset Prepared	6,762	4,330
	Plymouth City Council / Barnados	1,500	18,000
	Amazon	-	13
	Langport Town Council	1,588	
	Second Step	1,000	
	Total	14,920	56,737

Section C	Notes to the accounts	(cont)
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Note 4 Analysis of resources expended

Resources expended may be further analysed if this would help the reader of the accounts.

	Analysis	This year £	Last year £
Costs of generating voluntary income	Consultancy	11,000	10,000
		-	-
		-	-
		-	-
	Total	11,000	10,000
Fundraising trading costs		-	-
		-	-
		-	-
		-	-
	Total	-	-
Investment management costs		-	-
		-	-
	Total	-	-
Charitable activities	Somerset Prepared	13,192	10,584
	Plymouth Home Safety Banardos	5702	4,632
	Somerset County Council Home Safety		2,295
	Mindfulness Garden	1500	900
	Health / defib		250
	Youth / education	323	280
	Overseas aid / Nepal	500	
	plymouth Home Safety AFC	4,134	860
	Plymouth Home Safety LARK	930	2,340
	Mental Health	4745	19
	Water Safety	2382	1,539
	Community dev support		
			500
	Total	33,408	24,199
Governance costs	Domain Costs		
	Bank Charges	71	72
	Insurance	192	192
	Consultancy TAR Accounts	1,540	2,000
		1,803	2,264

Section C	Notes to the accounts	(cont)
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Note 5 Support Costs

Please complete this note if the charity has analysed its expenses using activity categories and has support costs.

Support cost type	Fundraising activity £	Charitable Activity £	Governance Activity £	Total Cost £
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Total	-	-	-	-

Note 6 Details of certain items of expenditure

6.1 Trustee expenses

Please provide details of the amount of any payment or reimbursement of out-of-pocket expenses made to trustees or to third parties for expenses incurred by trustees. If no expenses were paid, please enter 'None' in the appropriate box(es).

Number of trustees who were paid expenses

Nature of the expenses

Total amount paid

This year	Last year
£	£

6.2 Fees for examination or audit of the accounts

Please provide details of the amount paid for any statutory external scrutiny of accounts and other services provided by your independent examiner or auditor. If nothing was paid please enter NONE in the appropriate box(es).

Independent examiner's or auditors' fees for reporting on the accounts

Other fees (for example: advice, consultancy, accountancy services) paid to the independent examiner or auditor

This year £	Last year £

Section C	Notes to the accounts	(cont)
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Note 7 **Paid employees**
Please complete this note if the charity has any employees.

7.1 Staff Costs

	This year £	Last year £
Gross wages, salaries and benefits in kind	-	-
Employer's National Insurance costs	-	-
Pension costs	-	-
Total staff costs	-	-

7.2 Average number of full-time equivalent employees in the year

	This year Number	Last year Number
The parts of the charity in which the employees work		
Fundraising	-	-
Charitable Activities	-	-
Governance	-	-
Other	-	-
Total	-	-

7.3 Defined contribution pension scheme

Please complete if a defined contribution pension scheme is operated.

Brief details of the scheme

	This year £	Last year £
The costs of the scheme to the charity for the year		
The amount of any contributions outstanding at the year end		
The amount of any contributions prepaid at the year end		

Section C	Notes to the accounts	(cont)
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Note 8 Grantmaking

Please complete this note if the charity made any grants or donations which in aggregate form a material part of the charitable activities undertaken.

8.1 Total value of grants

Purpose for which grants made	Grants to institutions Total amount £	Grants to individuals Total amount £
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
Total	-	-

8.1 Grantmaking costs

If the charity's accounts are prepared on the "activity basis" please give details of any support cost associated with grantmaking. Please enter "Nil" if the charity does not identify and/or allocate support costs.

Support costs of grantmaking

£

8.3 Grants made to institutions

If the charity has made grants to particular institutions that are material in the context of its grantmaking please give details of the institution supported, purpose of the grant and total paid to each institution listed. Sufficient information should be given to provide a reasonable understanding of the range of institutions supported.

Names of institutions	Purpose	Total amount of grants paid £
		-
		-
		-
		-
		-
		-
		-
		-
		-
Total grants to institutions		-

Section C**Notes to the accounts****(cont)****Note 9 Tangible fixed assets****Please complete this note if the charity has any tangible fixed assets****9.1 Cost or valuation**

	Freehold land & buildings	Other land & buildings	Plant, machinery and motor vehicles	Fixtures, fittings and equipment	Payments on account and assets under construction	Total
	£	£	£	£	£	£
Balance brought forward	-	-	-	784	-	784
Additions	-	-	-	-	-	-
Revaluations	-	-	-	-	-	-
Disposals	-	-	-	-	-	-
Transfers *	-	-	-	-	-	-
Balance carried forward	-	-	-	784	-	784

9.2 Accumulated depreciation and impairment provisions

**Basis	SL or RB	SL or RB	SL or RB	SL or RB	SL or RB
** Rate				SL 33%	

Balance brought forward	-	-	784	-	784
Depreciation charge for year	-	-	- 259	-	- 259
Impairment provisions	-	-	-	-	-
Revaluations	-	-	-	-	-
Disposals	-	-	-	-	-
Transfers*	-	-	-	-	-
Balance carried forward	-	-	525	-	525

9.3 Net book value

Brought forward	-	-	784	-	784
Carried forward	-	-	525	-	525

9.4 Revaluation**If any fixed assets have been revalued please give details of the valuer and method of valuation**

--

* The "transfers" row is for movements between fixed asset categories.

** Please indicate the method of depreciation by deleting the method not applicable (SL = straight line; RB = reducing balance). Also please indicate the rate of depreciation: for straight line, what is the anticipated life of the asset (in years); for reducing balance, what is the percentage annual deduction.

Section C**Notes to the accounts****(cont)****Note 10 Investment assets***Please complete this note if the charity has any investment assets.***10.1 Fixed assets investments**

	£
Carrying (market) value at beginning of year	-
Add: additions to investments at cost	-
Less: disposals at carrying value	-
Add/(deduct): net gain/(loss) on revaluation	-
Carrying (market) value at end of year	-

Please provide below:

10.2 A breakdown of the market values of investments shown above agreeing with the balance sheet row B03.

10.3 A breakdown of the income from investments agreeing with SOFA row S03.

Analysis of investments

	10.2 Market value at year end £	10.3 Income from investments for the year £
Investment properties	-	-
Investments listed on a recognised stock exchange or held in common investment funds, open ended investment companies, unit trusts or other collective investment schemes	-	-
Investments in subsidiary or connected undertakings and companies	-	-
Securities not listed on a recognised Stock Exchange	-	-
Cash held as part of the investment portfolio	-	-
Other investments	-	-
Total	-	-

10.4 Material investment holdings

If any single investment is material in terms of its value (for example represents more than 5 per cent of the value of the charity's total investments) please provide details.

Investment held	
Market Value	

Section C	Notes to the accounts	(cont)
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Note 11 Debtors and prepayments

Please complete this note if the charity has any debtors or prepayments.

Analysis of debtors

	Amounts falling due within one year		Amounts falling due after more than one year	
	This year £	Last year £	This year £	Last year £
Trade debtors	-	-	-	-
Amounts due from subsidiary and associated undertakings	-	-	-	-
Other debtors	-	-	-	-
Prepayments and accrued income	-	-	-	-
Total	-	-	-	-

Note 12 Creditors and accruals

Please complete this note if the charity has any creditors or accruals.

12.1 Analysis of creditors

	Amounts falling due within one year		Amounts falling due after more than one year	
	This year £	Last year £	This year £	Last year £
Loans and overdrafts	-	-	-	-
Trade creditors	-	-	-	-
Amounts due to subsidiary and associated undertakings	-	-	-	-
Other creditors	-	-	-	-
Accruals and deferred income	-	-	-	-
Total	-	-	-	-

12.2 Security over assets

If any loan, overdraft or other creditor holds a charge or other security over any assets of the charity please provide details.

--

Note 13 Endowment and restricted income funds

Please complete this section if the charity has any endowment or restricted income funds.

13.1 Funds held

Please give a brief description of any of the following type of funds held by the charity:

- permanent endowment funds (PE);
- expendable endowment funds (EE); and
- restricted income funds, including special trusts, of the charity (R).

Fund Name	Type PE, EE or R	Purpose and Restrictions
Somerset Prepared	R	Community Resilience Projects in Somerset
Devon County Council	R	Home safety equipment
Somerset County Council	R	Home safety equipment
LARK Plymouth	R	Home safety equipment
Cheddar Project	R	Education Young People
999 Memorial project	R	999 Awards / Young People
Out of the Blue	R	Young
Plymouth Banardo's	R	Home safety equipment
SWESC	R	Water Safety
AFC Plymouth	R	Home safety equipment
Second Step	R	Mental Health

13.2 Movements of major funds

Please give details of the movements of the major funds summarised in the restricted and endowment columns of the Statement of Financial Activities.

	Fund balances brought forward £	Incoming resources £	Outgoing resources £	Transfers £	Gains and losses £	Fund balances carried forward £
Somerset Prepared	108,692	6,762	13,192			102,262
Devon County Council	5,172					5,172
Somerset County Council	27,043					27,043
Cheddar Project	1,355		323			1,032
999 memorial project	566					566
Out of the Blue	820					820
AFC	4180		4,134			46
Plymouth Banardo's	5,890		5,702			188
LARK	900	1,500	930			1,470
SWESC	8,461	1,588	2,382			7667
Second Step	-	1,000				1,000
	-		-	-	-	
Total Funds	163,079	10,850	26,663	-	-	147,266

13.3 Transfers between funds

Please give details of any transfers between funds.

From Fund (Name)	To Fund (Name)	Reason	Amount

Note 14 Transactions with related parties

If the charity has any transactions with related parties (other than the trustee expenses explained in note 6) details of such transactions should be provided in this note. If there are no transactions to report, please enter "None" in the relevant boxes.

14.1 Remuneration and benefits

Please give the amount of, and legal authority for, any remuneration or other benefits paid to a trustee or other related parties by the charity or any institution or company connected with it.

Name of trustee or connected party	Legal authority (eg order, governing document)	Amounts paid or benefit value	
		This year £	Last year £

14.2 Loans

Please give details of and amounts owing to or from the charity's trustees or other related parties by the charity at the year end.

	Name of trustee or connected party	Legal authority	Amount owing	
			This year £	Last year £
Due to trustees and related parties				
Due from trustees and related parties				

14.3 Other transaction(s) with trustees or related parties

Please give details of any transaction undertaken by (or on behalf of) the charity in which a trustee or related party has a material interest.

Name of the trustee or related party	Relationship to charity	Description of the transaction(s)	This year £	Last year £

Note 15	Additional Disclosures
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The following are significant matters which are not covered in other notes and need to be included to provide a proper understanding of the accounts. If there is insufficient room here, please add a separate sheet.

SAFE SOUTH WEST

England & Wales - Charity number 1153179

Accounts



Trustees' Annual Report for the period

From

Period start date

Day 1

Month 04

Year 2023

To

Period end date

Day 31

Month 03

Year 2024

Section A

Reference and administration details

Charity name

SAFE South West

Other names charity is known by

Registered charity number (if any)

1153179

Charity's principal address

The Knowle

Clyst St George

Exeter

Postcode

EX3 0NW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Gerald Taylor	Chair		
2	Wayne Rawlins			
3	Richard Chesterton			
4	Ros Clarke		To August 2023	
5	Kate Saint		From August 2023	
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Foundation
Trustee selection methods (eg. appointed by, elected by)	Ex Officio and appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

--

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of SAFE South West are;

- (1) To advance the education of the public in particular by promoting and raising awareness in community safety and fire safety issues that affect the public in their everyday lives.

- (2) To promote good citizenship and civic responsibility for the public benefit by promoting greater public participation in fire and community safety programmes and initiatives.
- (3) To prevent crime, improve public safety and public order and to preserve and protect the health of the public in particular by promoting the efficient delivery of fire and community safety programmes and initiatives.
- (4) To develop the capacity and skills of members of socially and economically disadvantaged communities in such a way that they are better able to identify, and help meet their needs and to participate more fully in society.

SAFE South West will operate primarily for the benefit of those communities in the geographical boundaries of the South West of England

Activities

SAFE (**S**afety, **A**dvice, **F**unding and **E**ducation) works in partnership with the Devon and Somerset Fire and Rescue Service to promote and provide services relating to community safety to local communities and groups. Our work includes, fire prevention, issues relating to anti-social behaviour e.g. firesetting, community resilience / emergency planning and driving safely. We provide advice and expertise, make grants to local groups and organisations in need, raise funding, assist other groups to raise funding and help to train and educate young people and others. We work in partnership with community organisations, members of the community (including the most disadvantaged) and with other services such as the Police and Ambulance Service.

Public Benefit

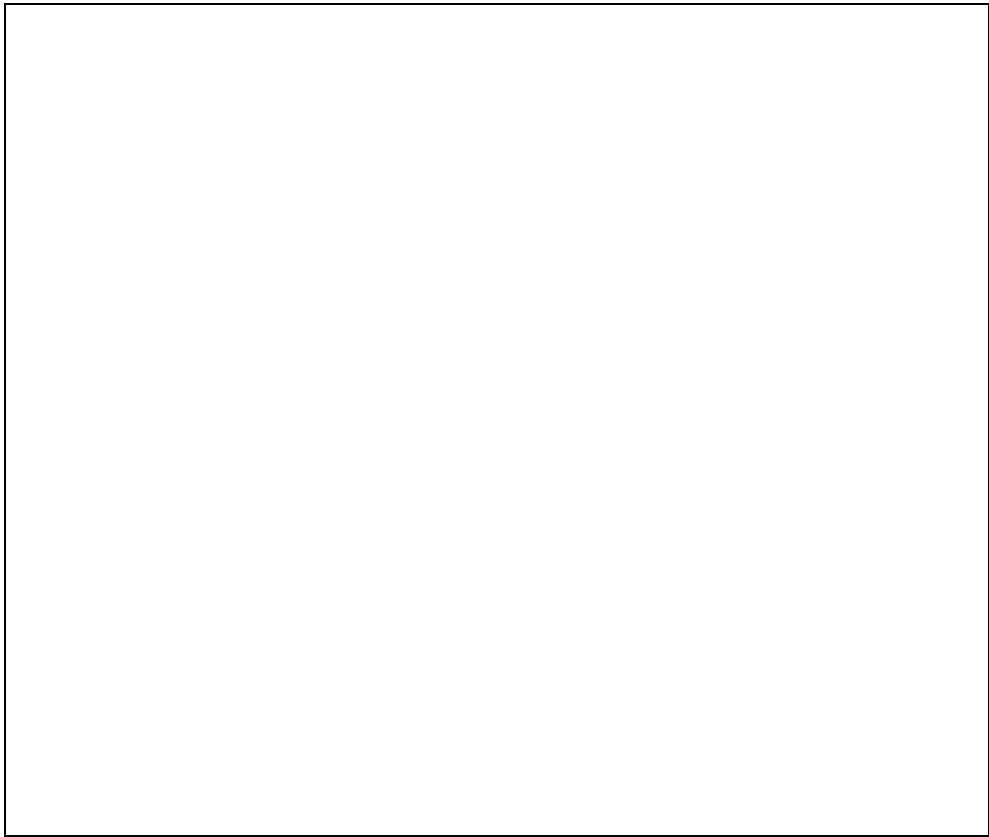
Our work helps communities, individuals and those who are most vulnerable to live more safely. Through training and education, we improve knowledge, develop skills and help change behaviour about a wide range of community safety issues e.g. fire, road safety, and flooding. Our fundraising and grant making activities provide community organisations and groups (particularly the most disadvantaged) additional resources to enable them to become more resilient and better able to respond to local needs and issues.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Section D

Achievements and performance

Summary of the main achievements of the charity during the year

SAFE South West was established in August 2013 to work with local communities, Devon and Somerset Fire and Rescue Service (DSFRS) and other Emergency Services around issues of community safety.

During 2023 / 24 the charity has continued with work regarding community resilience, home safety equipment and water safety. A new project Mental Health Support Benches was started.

Community Resilience

In 23/24, SAFE South West continued to administer the Somerset Prepared grant fund – previously known as The Community Resilience In Somerset Partnership (CRISP) grant fund. The fund provides small grants to communities in Somerset to help enable them to be more resilient in the event of an emergency e.g. flooding

Emergencies can happen and the emergency services will always have to prioritise those in greatest need during an emergency, especially where life is in danger. There will be times when a community may be affected by an emergency but lives are not in immediate danger. During this time, individuals and communities may need to rely on their own resources to ensure they are able to cope with the consequences of the emergency.

Many communities already spontaneously help one another in times of need, but experience has shown that those who have spent time planning and preparing for this are better able to cope, and recover more quickly

In Somerset a number of agencies and authorities e.g. Somerset County Council, DSFRS, Police, Environment Agency etc have come together as Somerset Prepared to help communities plan and prepare. They provide a range of help and advice including help in writing an emergency plan, advice on specific risks and hazards, case studies & contacts in other communities who have made themselves resilient and in addition provide small grants to help with the costs of items that help increase the resilience of the community.

The grant fund is primarily intended to help with the costs of small capital items and equipment e.g. boots, protective clothing, sandbags and sandbag hoppers, radios, snow shovels, equipment sheds and defibrillators. However, it is appreciated that it is also important that members of the community who are helping in a time of emergency are well trained. Grant aid can therefore be provided towards training costs. During 23/24 grants totalling £10,584 were awarded to 10 local community groups.

Safer Homes

During 23 / 24 SAFE South West continued to support the Safer Homes project in partnership with Somerset County Council, Public Health and DSFRS. 22/23 had seen the scheme extended into Plymouth via Barnardos and 23/24 saw the scheme extended further into Plymouth through an additional partnership approach with Action for Children. The project provides and fits a range of Home Safety Equipment for vulnerable families with young children in Somerset. The equipment includes Stairgates, Fireguards, window restrictors, cupboard locks, corner cushions, draw cord shortners and bath mats. The project also enables the families to receive a free Home Safety Visit from DSFRS which includes the

fitting of smoke alarms and other equipment and advice on a range of issues such as smoking, cooking, heating and escape plans.

The charity continued to work closely with DSFRS, helping to fund a mindfulness garden at Paignton fire station and providing educational resources for the fire setting team. Work around water safety was supported including helping to provide throwlines for business training and tow woggles to help with swimming lessons to the refugee community in Plymouth.

Mental Health Support Benches

This is a project being developed by SAFE South West following an approach from a Fire Fighter. It involves creating benches / signage to help those with mental health issues, by providing easy access to a range of information and support.

Progress

The project has good support and input from the leads for mental health and wellbeing in Somerset and Devon, Plymouth, Cornwall and Torbay all wish to take part, District Councillors, the Samaritans, SHOUT and Experts by Experience volunteering with Open Mental Health. The original concept of benches at high-risk locations came from a fire fighter in Barnstaple and has been retained but broadened to include locations where those needing a quiet space / in distress might go or where there are higher than average mental health issues.

The mental health support benches will have a plaque along the back with a QR code / URL (for access by those without a Smart phone) leading to a link tree with range of information and organisations providing support, together with a message saying if life is in danger phone 999. The QR code content varies slightly in each county reflecting local services and has been finalised with input from specialists in this field and from Experts by Experience. The message Come Sit With Us will be engraved along the back of the bench. One arm of the bench will have a Samaritans plaque the other a plaque from SHOUT, a text-based organisation for those who do not wish to make a phone call. The Samaritans and SHOUT have specially designed the plaques to be small enough to fit the arms of a bench / the seat and are fixed with one way security screws.

The benches are made from recycled plastic in light green, good for the environment and require no maintenance. In some areas, we will look to create new small planted tranquil areas for a bench to be located. In other places where there are already benches the plaques can be easily attached to the back, arms, or seat.

Section E

Financial review

Brief statement of the charity's policy on reserves

SAFE South West does not currently have a policy regarding what level of reserves might be required. In previous years our staff and core costs were met by DSFRS and in these circumstances i.e. with no long-term liabilities such as rent, salary redundancy payments etc the charity has been able to operate effectively and responsibly without a firm policy. That situation has now changed and a decision on a reserves policy will be taken in the near future.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		<i>Katie Saint</i>
Full name(s)	Gerald Neil Taylor	Katie Saint
Position (eg Secretary, Chair, etc)	Chair	Trustee
Date	23/01/2025	



Charity Name SAFE SOUTH WEST			Charity No (if any)	1153179	CC17a
Annual accounts for the period					
Period start date	01/04/2023		Period end date	31/03/2024	

Section A Statement of financial activities

Recommended categories by activity	Details of own analysis	Note	Restricted			Total this year	Total last year
			Unrestricted funds	income funds	Endowment funds		
			£	£	£	£	£
			F01	F02	F03	F04	F05
Incoming resources (Note 3)							
incoming resources from generated funds			-	-	-	-	-
Voluntary income		S01	30,904		-	30,904	
Activities for generating funds		S02	-	-	-	-	-
Investment income		S03	3,490		-	3,490	1,933
Incoming resources from charitable activities		S04	13	22,330	-	22,343	10,557
Other incoming resources		S05		-	-	-	-
Total incoming resources		S06	34,407	22,330	-	56,737	12,490
Resources expended (Notes 4-8)							
Costs of Generating Funds				-	-		2,000
Costs of generating voluntary income		S07	10,000	-	-	10,000	-
Fundraising trading costs		S08	-	-	-	-	-
Investment management costs		S09	-	-	-	-	-
Charitable activities		S10	769	23,430	-	24,199	24,465
Governance costs		S11	2,264	-	-	2,264	2,478
Other resources expended		S12			-		1,170
Total resources expended		S13	13,033	23,430	-	36,463	30,113
Net incoming/(outgoing) resources before transfers		S14	21,374	- 1,100	-	20,274	- 17,623
Gross transfers between funds		S15			-	-	-
Net incoming/(outgoing) resources before other recognised gains/(losses)		S16	21,374	- 1,100	-	20,274	- 17,623
Other recognised gains/(losses)							
Gains and losses on revaluation of fixed assets for the charity's own use		S17	-	-	-	-	-
Gains and losses on investment assets		S18	-	-		-	-
Net movement in funds		S19	21,374	- 1,100	-	20,274	- 17,623
Total funds brought forward		S20	45,461	164,179	-	209,640	227,263
Total funds carried forward		S21	66,835	163,079	-	229,914	209,640

Section B

Balance sheet

		Note	Restricted			Total this year £ F04	Total last year £ F05
			Unrestricted funds	income funds	Endowment funds		
			£ F01	£ F02	£ F03		
Fixed assets							
Tangible assets	(Note 9)	B01	-	-	-	-	-
		B02	-	-	-	-	-
Investments	(Note 10)	B03	-	-	-	-	-
Total fixed assets		B04	-	-	-	-	-
Current assets							
Stock and work in progress		B05	-	-	-	-	-
Debtors	(Note 11)	B06		-	-		
(Short term) investments		B07	-	-	-	-	-
Cash at bank and in hand		B08			-		
Total current assets		B09	66,835	163,079	-	229,914	209,640
Creditors: amounts falling due within one year							
	(Note 12)	B10	-		-		
Net current assets/(liabilities)		B11	66,835	163,079	-	229,914	231,014
Total assets less current liabilities							
		B12	66,835	163,079	-	229,914	231,014
Creditors: amounts falling due after one year							
	(Note 12)	B13	-	-	-	-	-
Provisions for liabilities and charges		B14	-	-	-	-	-
Net assets		B15	66,835	163,079	-	229,914	231,014
Funds of the Charity							
Unrestricted funds		B16				66,835	45,461
		B17	-			-	-
Restricted income funds (Note 13)		B18				163,079	164,179
Endowment funds (Note 13)		B19			-	-	-
Total funds		B20	-		-	229,914	209,640

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Gerald Taylor	23/01/2025

Section C**Notes to the accounts****Note 1 Basis of preparation**

This section should be completed by all charities .

1.1 Basis of accounting

These accounts have been prepared on the basis of historic cost (except that investments are shown at market value) in accordance with:

- Accounting and Reporting by Charities – Statement of Recommended Practice (SORP 2005);
- and with*

☒
☐

 Accounting Standards;
- or

☐
☐

 Financial Reporting Standards for Smaller Enterprises (FRSSE);
- and with the Charities Act.

[** except for the following].

Give details in this box if a different standard has been followed.

* -Tick as appropriate:

- if all relevant disclosures shown in the pack have been given then please tick “Accounting Standards”;
- if disclosures completed in these accounts have been restricted to those required by the FRSSE, then please tick “Financial Reporting Standards for Smaller Enterprises (FRSSE)”.

** - If no departures from the chosen standards have been made then delete these words; otherwise give details of any changes in the boxes.

1.2 Change in basis of accounting

There has been no change to the accounting policies (valuation rules and methods of accounting) since last year (§ except for the following).

Give details in this box of any material changes that have been made.

§ if no changes have been made to accounting policies then delete these words.

1.3 Changes to previous accounts

No changes have been made to accounts for previous years (§§ except for the following).

Give details in this box of any material changes that have been made.

§§ if no changes have been made to accounts for previous periods then delete these words.

Note 2 Accounting policies

This standard list of accounting policies has been applied by the charity except for those deleted. Where a different or additional policy has been adopted then this is detailed in the box below.

INCOMING RESOURCES

Recognition of incoming resources	These are included in the Statement of Financial Activities (SoFA) when: - the charity becomes entitled to the resources; - the trustees are virtually certain they will receive the resources; and - the monetary value can be measured with sufficient reliability.
Incoming resources with related expenditure	Where incoming resources have related expenditure (as with fundraising or contract income) the incoming resources and related expenditure are reported gross in the SoFA.
Grants and donations	Grants and donations are only included in the SoFA when the charity has unconditional entitlement to the resources.
Tax reclaims on donations and gifts	Incoming resources from tax reclaims are included in the SoFA at the same time as the gift to which they relate.
Contractual income and performance related grants	This is only included in the SoFA once the related goods or services have been delivered.
Gifts in kind	Gifts in kind are accounted for at a reasonable estimate of their value to the charity or the amount actually realised. Gifts in kind for sale or distribution are included in the accounts as gifts only when sold or distributed by the charity. Gifts in kind for use by the charity are included in the SoFA as incoming resources when receivable.
Donated services and facilities	These are only included in incoming resources (with an equivalent amount in resources expended) where the benefit to the charity is reasonably quantifiable, measurable and material. The value placed on these resources is the estimated value to the charity of the service or facility received.
Volunteer help	The value of any voluntary help received is not included in the accounts but is described in the trustees' annual report.
Investment income	This is included in the accounts when receivable.
Investment gains and losses	This includes any gain or loss on the sale of investments and any gain or loss resulting from revaluing investments to market value at the end of the year.

EXPENDITURE AND LIABILITIES

Liability recognition	Liabilities are recognised as soon as there is a legal or constructive obligation committing the charity to pay out resources.
Governance costs	Include costs of the preparation and examination of statutory accounts, the costs of trustee meetings and cost of any legal advice to trustees on governance or constitutional matters.
Grants with performance conditions	Where the charity gives a grant with conditions for its payment being a specific level of service or output to be provided, such grants are only recognised in the SoFA once the recipient of the grant has provided the specified service or output.
Grants payable without performance conditions	These are only recognised in the accounts when a commitment has been made and there are no conditions to be met relating to the grant which remain in the control of the charity.
Support Costs	Support costs include central functions and have been allocated to activity cost categories on a basis consistent with the use of resources, eg allocating property costs by floor areas, or per capita, staff costs by the time spent and other costs by their usage.

ASSETS

Tangible fixed assets for use by charity	These are capitalised if they can be used for more than one year, and cost at least £500. They are valued at cost or a reasonable value on receipt.
Investments	Investments quoted on a recognised stock exchange are valued at market value at the year end. Other investment assets are included at trustees' best estimate of market value.
Stocks and work in progress	These are valued at the lower of cost or market value.

**POLICIES ADOPTED
ADDITIONAL TO OR
DIFFERENT FROM THOSE
ABOVE**

Note 3 Analysis of incoming resources

Incoming resources may be further analysed if this would help the reader of the accounts.

	Analysis	This year £	Last year £
Voluntary income	Bequest	30,904	
		-	-
		-	-
	Total	30,904	
Activities for generating funds			-
		-	-
		-	-
		-	-
	Total	-	-
Investment income	Bank Interest	3,490	1,933
		-	-
		-	-
		-	-
	Total	3,490	1,933
Incoming resources from charitable activities			
	Somerset Prepared	4,330	6,552
	Plymouth City Council / Barnados	18,000	4,000
	Amazon	13	5
Total		56,737	12,490

Section C	Notes to the accounts	(cont)
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Note 4 Analysis of resources expended

Resources expended may be further analysed if this would help the reader of the accounts.

	Analysis	This year £	Last year £
Costs of generating voluntary income	Consultancy	10,000	2,000
		-	-
		-	-
		-	-
		-	-
	Total	10,000	2,000
Fundraising trading costs		-	-
		-	-
		-	-
		-	-
		-	-
	Total	-	-
Investment management costs		-	-
		-	-
		-	-
	Total	-	-
Charitable activities	Somerset Prepared	10,584	4,330
	Plymouth Home Safety Banardos	4632	3,715
	Somerset County Council Home Safety	2295	7,199
	Mindfulness Garden	900	
	Out of the Blue		7,070
	Health / defib	250	250
	Youth / education	280	151
	Overseas aid / Nepal		1,750
	plymouth Home Safety AFC	860	
	Plymouth Home Safety LARK	2340	
	Mental Health	19	
	Water Safety	1539	
	Community dev support	500	
	Total	24,199	24,465
Governance costs	Domain Costs		29
	Bank Charges	72	72
	Insurance	192	477
	Consultancy TAR Accounts	2,000	1,900
		2,264	2,478

Section C	Notes to the accounts	(cont)
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Note 5 Support Costs

Please complete this note if the charity has analysed its expenses using activity categories and has support costs.

Support cost type	Fundraising activity £	Charitable Activity £	Governance Activity £	Total Cost £
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Total	-	-	-	-

Note 6 Details of certain items of expenditure

6.1 Trustee expenses

Please provide details of the amount of any payment or reimbursement of out-of-pocket expenses made to trustees or to third parties for expenses incurred by trustees. If no expenses were paid, please enter 'None' in the appropriate box(es).

Number of trustees who were paid expenses

Nature of the expenses

Total amount paid

This year	Last year
£	£

6.2 Fees for examination or audit of the accounts

Please provide details of the amount paid for any statutory external scrutiny of accounts and other services provided by your independent examiner or auditor. If nothing was paid please enter NONE in the appropriate box(es).

Independent examiner's or auditors' fees for reporting on the accounts

Other fees (for example: advice, consultancy, accountancy services) paid to the independent examiner or auditor

This year £	Last year £

Section C	Notes to the accounts	(cont)
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Note 7 **Paid employees**
Please complete this note if the charity has any employees.

7.1 Staff Costs

	This year £	Last year £
Gross wages, salaries and benefits in kind	-	-
Employer's National Insurance costs	-	-
Pension costs	-	-
Total staff costs	-	-

7.2 Average number of full-time equivalent employees in the year

	This year Number	Last year Number
The parts of the charity in which the employees work		
Fundraising	-	-
Charitable Activities	-	-
Governance	-	-
Other	-	-
Total	-	-

7.3 Defined contribution pension scheme

Please complete if a defined contribution pension scheme is operated.

Brief details of the scheme

--

	This year £	Last year £
The costs of the scheme to the charity for the year		
The amount of any contributions outstanding at the year end		
The amount of any contributions prepaid at the year end		

Section C	Notes to the accounts	(cont)
-----------	-----------------------	--------

Note 8 Grantmaking

Please complete this note if the charity made any grants or donations which in aggregate form a material part of the charitable activities undertaken.

8.1 Total value of grants

Purpose for which grants made	Grants to institutions Total amount £	Grants to individuals Total amount £
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
Total	-	-

8.1 Grantmaking costs

If the charity's accounts are prepared on the "activity basis" please give details of any support cost associated with grantmaking. Please enter "Nil" if the charity does not identify and/or allocate support costs.

Support costs of grantmaking

£

8.3 Grants made to institutions

If the charity has made grants to particular institutions that are material in the context of its grantmaking please give details of the institution supported, purpose of the grant and total paid to each institution listed. Sufficient information should be given to provide a reasonable understanding of the range of institutions supported.

Names of institutions	Purpose	Total amount of grants paid £
		-
		-
		-
		-
		-
		-
		-
		-
		-
Total grants to institutions		-

Section C**Notes to the accounts****(cont)****Note 9 Tangible fixed assets***Please complete this note if the charity has any tangible fixed assets***9.1 Cost or valuation**

	Freehold land & buildings	Other land & buildings	Plant, machinery and motor vehicles	Fixtures, fittings and equipment	Payments on account and assets under construction	Total
	£	£	£	£	£	£
Balance brought forward	-	-	-	1,170	-	1,170
Additions	-	-	-	-	-	-
Revaluations	-	-	-	-	-	-
Disposals	-	-	-	-	-	-
Transfers *	-	-	-	-	-	-
Balance carried forward	-	-	-	1,170	-	1,170

9.2 Accumulated depreciation and impairment provisions

**Basis	SL or RB	SL or RB	SL or RB	SL or RB	SL or RB
** Rate				SL 33%	

Balance brought forward		-	-	1,170	-	1,170
Depreciation charge for year	-	-	-	386	-	386
Impairment provisions	-	-	-	-	-	-
Revaluations	-	-	-	-	-	-
Disposals	-	-	-	-	-	-
Transfers*	-	-	-	-	-	-
Balance carried forward	-	-	-	1,556	-	1,556

9.3 Net book value

Brought forward	- 1,170	-	-		-	1,170
Carried forward	-	-	-		-	1,556

9.4 Revaluation*If any fixed assets have been revalued please give details of the valuer and method of valuation*

--

* The "transfers" row is for movements between fixed asset categories.

** Please indicate the method of depreciation by deleting the method not applicable (SL = straight line; RB = reducing balance). Also please indicate the rate of depreciation: for straight line, what is the anticipated life of the asset (in years); for reducing balance, what is the percentage annual deduction.

Section C**Notes to the accounts****(cont)****Note 10 Investment assets***Please complete this note if the charity has any investment assets.***10.1 Fixed assets investments**

	£
Carrying (market) value at beginning of year	-
Add: additions to investments at cost	-
Less: disposals at carrying value	-
Add/(deduct): net gain/(loss) on revaluation	-
Carrying (market) value at end of year	-

Please provide below:

10.2 A breakdown of the market values of investments shown above agreeing with the balance sheet row B03.

10.3 A breakdown of the income from investments agreeing with SOFA row S03.

Analysis of investments

	10.2 Market value at year end £	10.3 Income from investments for the year £
Investment properties	-	-
Investments listed on a recognised stock exchange or held in common investment funds, open ended investment companies, unit trusts or other collective investment schemes	-	-
Investments in subsidiary or connected undertakings and companies	-	-
Securities not listed on a recognised Stock Exchange	-	-
Cash held as part of the investment portfolio	-	-
Other investments	-	-
Total	-	-

10.4 Material investment holdings

If any single investment is material in terms of its value (for example represents more than 5 per cent of the value of the charity's total investments) please provide details.

Investment held	
Market Value	

Section C	Notes to the accounts	(cont)
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Note 11 Debtors and prepayments

Please complete this note if the charity has any debtors or prepayments.

Analysis of debtors

	Amounts falling due within one year		Amounts falling due after more than one year	
	This year £	Last year £	This year £	Last year £
Trade debtors	-	-	-	-
Amounts due from subsidiary and associated undertakings	-	-	-	-
Other debtors	-	-	-	-
Prepayments and accrued income	-	-	-	-
Total	-	-	-	-

Note 12 Creditors and accruals

Please complete this note if the charity has any creditors or accruals.

12.1 Analysis of creditors

	Amounts falling due within one year		Amounts falling due after more than one year	
	This year £	Last year £	This year £	Last year £
Loans and overdrafts	-	-	-	-
Trade creditors	-	2,270	-	-
Amounts due to subsidiary and associated undertakings	-	-	-	-
Other creditors	-	-	-	-
Accruals and deferred income	-	-	-	-
Total	-	-	-	-

12.2 Security over assets

If any loan, overdraft or other creditor holds a charge or other security over any assets of the charity please provide details.

--

Note 13 Endowment and restricted income funds

Please complete this section if the charity has any endowment or restricted income funds.

13.1 Funds held

Please give a brief description of any of the following type of funds held by the charity:

- permanent endowment funds (PE);
- expendable endowment funds (EE); and
- restricted income funds, including special trusts, of the charity (R).

Fund Name	Type PE, EE or R	Purpose and Restrictions
Somerset Prepared	R	Community Resilience Projects in Somerset
Devon County Council	R	Home safety equipment
Somerset County Council	R	Home safety equipment
LARK Plymouth	R	Home safety equipment
Cheddar Project	R	Education Young People
999 Memorial project	R	999 Awards / Young People
Out of the Blue	R	Young
Plymouth Banardo's	R	Home safety equipment
SWESC	R	Water Safety
AFC Plymouth	R	Home safety equipment

13.2 Movements of major funds

Please give details of the movements of the major funds summarised in the restricted and endowment columns of the Statement of Financial Activities.

	Fund balances brought forward £	Incoming resources £	Outgoing resources £	Transfers £	Gains and losses £	Fund balances carried forward £
Somerset Prepared	114,946	4,330	10,584			108,692
Devon County Council	5,172					5,172
Somerset County Council	29,338		2,295			27,043
Gawthorn Cardiac Trust	250		250			nil
Cheddar Project	1,635		280			1,355
999 memorial project	566					566
Out of the Blue	820					820
AFC		5040	860			4,180
Plymouth Banardo's	802	9,720	4,632			5,890
LARK		3,240	2,340			900
SWESC	10,000		1,539			8461
Sports and Social Mindfulness	650		650			nil
	-		-	-	-	
Total Funds	164,179	22,330	23,430	-	-	163,079

13.3 Transfers between funds

Please give details of any transfers between funds.

From Fund (Name)	To Fund (Name)	Reason	Amount

Note 14 Transactions with related parties

If the charity has any transactions with related parties (other than the trustee expenses explained in note 6) details of such transactions should be provided in this note. If there are no transactions to report, please enter "None" in the relevant boxes.

14.1 Remuneration and benefits

Please give the amount of, and legal authority for, any remuneration or other benefits paid to a trustee or other related parties by the charity or any institution or company connected with it.

Name of trustee or connected party	Legal authority (eg order, governing document)	Amounts paid or benefit value	
		This year £	Last year £

14.2 Loans

Please give details of and amounts owing to or from the charity's trustees or other related parties by the charity at the year end.

	Name of trustee or connected party	Legal authority	Amount owing	
			This year £	Last year £
Due to trustees and related parties				
Due from trustees and related parties				

14.3 Other transaction(s) with trustees or related parties

Please give details of any transaction undertaken by (or on behalf of) the charity in which a trustee or related party has a material interest.

Name of the trustee or related party	Relationship to charity	Description of the transaction(s)	This year £	Last year £

Note 15	Additional Disclosures
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The following are significant matters which are not covered in other notes and need to be included to provide a proper understanding of the accounts. If there is insufficient room here, please add a separate sheet.

**Independent Examiner's Report to the
Trustees of SAFE SOUTH WEST CIO Charity no. 1153179**

I report to the trustees on my examination of the accounts of SAFE SOUTH WEST CIO for the year ended 31st March 2024.

Responsibilities and basis of report

As the charity trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

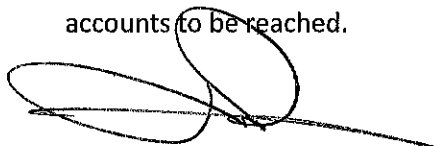
I report in respect of my examination of the Charity's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. Accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
2. The accounts do not accord with those records; or
3. The accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



I P Barrett FCA FCIE
Barretts
Chartered Accountants
22 Union Street
Newton Abbot
Devon TQ12 2JS

27th January 2025

SAFE SOUTH WEST

England & Wales - Charity number 1153179

Accounts



Trustees' Annual Report for the period

From

Period start date		
Day 1	Month 04	Year 2022

To

Period end date		
Day 31	Month 03	Year 2023

Section A Reference and administration details

Charity name

SAFE South West

Other names charity is known by

Registered charity number (if any)

1153179

Charity's principal address

The Knowle	
Clyst St George	
Exeter	
Postcode	EX3 0NW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Pete Bond	Chair		
2	Andrew Eastman		To August 2022	
3	Polly Colthorpe		To August 2022	
4	Ann Bown		To August 2022	
5	Leigh Redman		To August 2022	
6	Wayne Rawings		From July 2022	
7	Ros Clarke		From August 2022	
8	Richard Chesterton		From September 2022	
9	Gerald Taylor		From January 2023	
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Foundation
Trustee selection methods (eg. appointed by, elected by)	Ex Officio and appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of SAFE South West are;

- (1) To advance the education of the public in particular by promoting and raising awareness in community safety and fire safety issues that affect the public in their everyday lives.

- (2) To promote good citizenship and civic responsibility for the public benefit by promoting greater public participation in fire and community safety programmes and initiatives.
- (3) To prevent crime, improve public safety and public order and to preserve and protect the health of the public in particular by promoting the efficient delivery of fire and community safety programmes and initiatives.
- (4) To develop the capacity and skills of members of socially and economically disadvantaged communities in such a way that they are better able to identify, and help meet their needs and to participate more fully in society.

SAFE South West will operate primarily for the benefit of those communities in the geographical boundaries of the South West of England

Activities

SAFE (**S**afety, **A**dvice, **F**unding and **E**ducation) works in partnership with the Devon and Somerset Fire and Rescue Service to promote and provide services relating to community safety to local communities and groups. Our work includes, fire prevention, issues relating to anti-social behaviour e.g firesetting, community resilience / emergency planning and driving safely. We provide advice and expertise, make grants to local groups and organisations in need, raise funding, assist other groups to raise funding and help to train and educate young people and others. We work in partnership with community organisations, members of the community (including the most disadvantaged) and with other services such as the Police and Ambulance Service.

Public Benefit

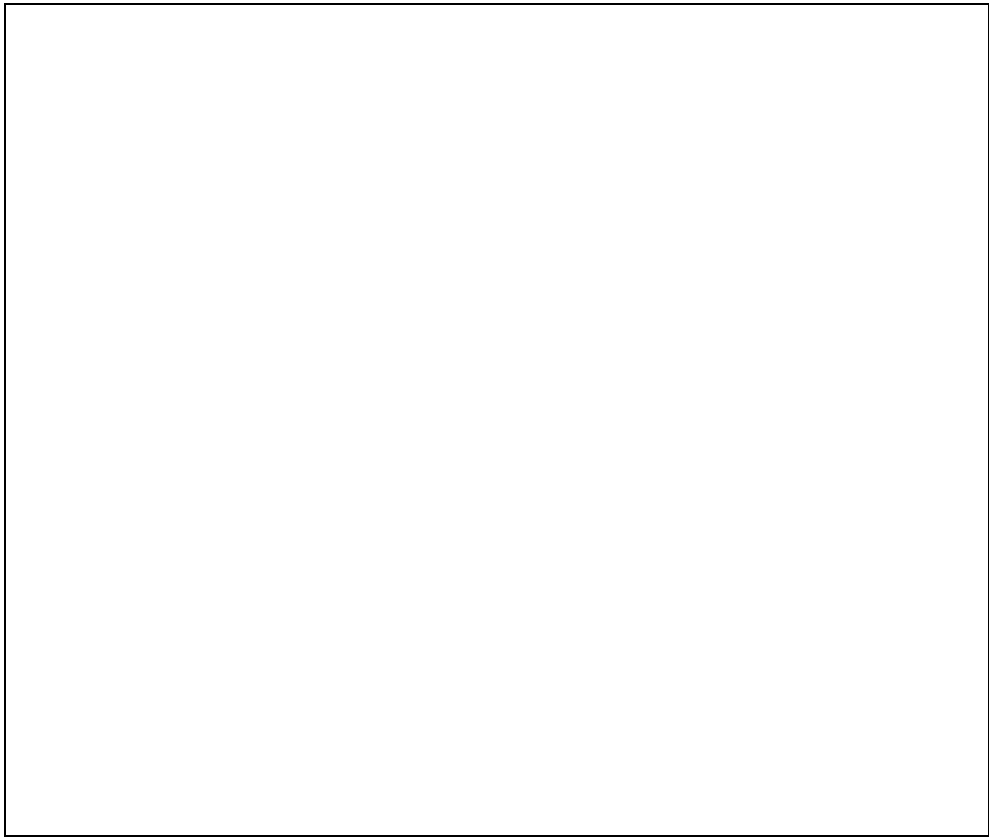
Our work helps communities, individuals and those who are most vulnerable to live more safely. Through training and education, we improve knowledge, develop skills and help change behaviour about a wide range of community safety issues e.g. fire, road safety, and flooding. Our fundraising and grant making activities provide community organisations and groups (particularly the most disadvantaged) additional resources to enable them to become more resilient and better able to respond to local needs and issues.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Section D	Achievements and performance
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Summary of the main achievements of the charity during the year

SAFE South West was established in August 2013 to work with local communities, Devon and Somerset Fire and Rescue Service (DSFRS) and other Emergency Services around issues of community safety.

During 2022 / 23 the charity has continued with work regarding community resilience, home safety equipment and support for volunteers providing emergency training in Nepal.

Community Resilience

In 22/23, SAFE South West continued to administer the Somerset Prepared grant fund – previously known as The Community Resilience In Somerset Partnership (CRISP) grant fund. The fund provides small grants to communities in Somerset to help enable them to be more resilient in the event of an emergency e.g. flooding

Emergencies can happen and the emergency services will always have to prioritise those in greatest need during an emergency, especially where life is in danger. There will be times when a community may be affected by an emergency but lives are not in immediate danger. During this time, individuals and communities may need to rely on their own resources to ensure they are able to cope with the consequences of the emergency.

Many communities already spontaneously help one another in times of need, but experience has shown that those who have spent time planning and preparing for this are better able to cope, and recover more quickly

In Somerset a number of agencies and authorities e.g. Somerset County Council, DSFRS, Police, Environment Agency etc have come together as Somerset Prepared to help communities plan and prepare. They provide a range of help and advice including help in writing an emergency plan, advice on specific risks and hazards, case studies & contacts in other communities who have made themselves resilient and in addition provide small grants to help with the costs of items that help increase the resilience of the community.

The grant fund is primarily intended to help with the costs of small capital items and equipment e.g. boots, protective clothing, sandbags and sandbag hoppers, radios, snow shovels, equipment sheds and defibrillators. However, it is appreciated that it is also important that members of the community who are helping in a time of emergency are well trained. Grant aid can therefore be provided towards training costs. During 22/23 grants totalling £4330 were awarded to local community groups.

Safer Homes

During 22 / 23 SAFE South West continued to support the Safer Homes project in partnership with Somerset County Council, Public Health and DSFRS. The project provides and fits a range of Home Safety Equipment for vulnerable families with young children in Somerset. The equipment includes Stairgates, Fireguards, window restrictors, cupboard locks, corner cushions, draw cord shorteners and bath mats. The project also enables the families to receive a free Home Safety Visit from DSFRS which includes the fitting of smoke alarms and other equipment and advice on a range of issues such as smoking, cooking, heating and escape plans.

Funding for the project has been provided by Somerset County Council to SAFE South West with DSFRS staff fitting the new equipment. During 22 /23 SAFE this work was extended and included working with Barnardo's via funding form Plymouth City Council.

Nepal

During 2022 /23, 6 grants were made to assist with the costs of volunteers travelling to Nepal to deliver Firefighting training, fire safety and search and rescue training.

Section E

Financial review

Brief statement of the charity's policy on reserves

SAFE South West does not currently have a policy regarding what level of reserves might be required. In previous years our staff and core costs were met by DSFRS and in these circumstances i.e. with no long-term liabilities such as rent, salary redundancy payments etc the charity has been able to operate effectively and responsibly without a firm policy. That situation has now changed and a decision on a reserves policy will need to be taken in the future.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Gerald Neil Taylor	Michael Porter
Position (eg Secretary, Chair, etc)	Chair	Trustee
Date	04/10/2024	



Charity Name SAFE SOUTH WEST			Charity No (if any)	1151719	CC17a
Annual accounts for the period					
Period start date	01/04/2022		Period end date	31/03/2023	

Section A Statement of financial activities

Recommended categories by activity	Details of own analysis	Note	Restricted			Total this year	Total last year
			Unrestricted funds	income funds	Endowment funds		
			£	£	£	£	£
			F01	F02	F03	F04	F05
Incoming resources (Note 3)							
incoming resources from generated funds			-	-	-	-	-
Voluntary income		S01			-		
Activities for generating funds		S02	-	-	-	-	-
Investment income		S03	1,933		-		913
Incoming resources from charitable activities		S04	5	10,552	-		5,153
Other incoming resources		S05		-	-	-	-
Total incoming resources		S06	1,938	10,552	-	12,490	6,066
Resources expended (Notes 4-8)							
Costs of Generating Funds			2,000	-	-	2,000	-
Costs of generating voluntary income		S07	-	-	-	-	-
Fundraising trading costs		S08	-	-	-	-	-
Investment management costs		S09	-	-	-	-	-
Charitable activities		S10	1,500	22,965	-	24,465	17,980
Governance costs		S11	2,478	-	-	2,478	749
Other resources expended		S12	1,170		-	1,170	
Total resources expended		S13	7,148	22,965	-	30,113	18,729
Net incoming/(outgoing) resources before transfers		S14	- 5,210	- 12,413	-	- 17,623	- 14,314
Gross transfers between funds		S15			-	-	-
Net incoming/(outgoing) resources before other recognised gains/(losses)		S16	-5,210	- 12,413	-	- 17,623	- 14,314
Other recognised gains/(losses)							
Gains and losses on revaluation of fixed assets for the charity's own use		S17	-	-	-	-	-
Gains and losses on investment assets		S18	-	-		-	-
Net movement in funds		S19	- 5,210	- 12,413	-	- 17,623	- 14,314
Total funds brought forward		S20	50,671	176,592	-	227,263	241,577
Total funds carried forward		S21	45,461	164,179	-	209,640	241,577

Section B

Balance sheet

		Note	Restricted			Total this year £ F04	Total last year £ F05
			Unrestricted funds £ F01	income funds £ F02	Endowment funds £ F03		
Fixed assets							
Tangible assets	(Note 9)	B01	-	-	-	-	-
		B02	-	-	-	-	-
Investments	(Note 10)	B03	-	-	-	-	-
Total fixed assets		B04	-	-	-	-	-
Current assets							
Stock and work in progress		B05	-	-	-	-	-
Debtors	(Note 11)	B06		-	-		
(Short term) investments		B07	-	-	-	-	-
Cash at bank and in hand		B08			-		230,042
Total current assets		B09	45,461	164,179	-		230,042
Creditors: amounts falling due within one year							
(Note 12)		B10	-		-		- 2,779
Net current assets/(liabilities)		B11	45,461	164,179	-	209,640	- 2,779
Total assets less current liabilities		B12	45,461	164,179	-	209,640	227,263
Creditors: amounts falling due after one year							
(Note 12)		B13	-	-	-	-	-
Provisions for liabilities and charges		B14	-	-	-	-	-
Net assets		B15	45,461	164,179	-	209,640	227,263
Funds of the Charity							
Unrestricted funds		B16				45,461	50,671
		B17	-			-	-
Restricted income funds (Note 13)		B18				164,179	176,592
Endowment funds (Note 13)		B19			-	-	-
Total funds		B20	-		-	209,640	227,263

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Gerald Taylor	19/06/2024

Section C**Notes to the accounts****Note 1 Basis of preparation**

This section should be completed by all charities .

1.1 Basis of accounting

These accounts have been prepared on the basis of historic cost (except that investments are shown at market value) in accordance with:

- Accounting and Reporting by Charities – Statement of Recommended Practice (SORP 2005);
- and with*

☒
☐

 Accounting Standards;
- or
- and with the Charities Act.

[** except for the following].

Give details in this box if a different standard has been followed.

* -Tick as appropriate:

- if all relevant disclosures shown in the pack have been given then please tick “Accounting Standards”;
- if disclosures completed in these accounts have been restricted to those required by the FRSE, then please tick “Financial Reporting Standards for Smaller Enterprises (FRSE)”.

** - If no departures from the chosen standards have been made then delete these words; otherwise give details of any changes in the boxes.

1.2 Change in basis of accounting

There has been no change to the accounting policies (valuation rules and methods of accounting) since last year (§ except for the following).

Give details in this box of any material changes that have been made.

§ if no changes have been made to accounting policies then delete these words.

1.3 Changes to previous accounts

No changes have been made to accounts for previous years (§§ except for the following).

Give details in this box of any material changes that have been made.

§§ if no changes have been made to accounts for previous periods then delete these words.

Note 2 Accounting policies

This standard list of accounting policies has been applied by the charity except for those deleted. Where a different or additional policy has been adopted then this is detailed in the box below.

INCOMING RESOURCES

Recognition of incoming resources	These are included in the Statement of Financial Activities (SoFA) when: - the charity becomes entitled to the resources; - the trustees are virtually certain they will receive the resources; and - the monetary value can be measured with sufficient reliability.
Incoming resources with related expenditure	Where incoming resources have related expenditure (as with fundraising or contract income) the incoming resources and related expenditure are reported gross in the SoFA.
Grants and donations	Grants and donations are only included in the SoFA when the charity has unconditional entitlement to the resources.
Tax reclaims on donations and gifts	Incoming resources from tax reclaims are included in the SoFA at the same time as the gift to which they relate.
Contractual income and performance related grants	This is only included in the SoFA once the related goods or services have been delivered.
Gifts in kind	Gifts in kind are accounted for at a reasonable estimate of their value to the charity or the amount actually realised. Gifts in kind for sale or distribution are included in the accounts as gifts only when sold or distributed by the charity. Gifts in kind for use by the charity are included in the SoFA as incoming resources when receivable.
Donated services and facilities	These are only included in incoming resources (with an equivalent amount in resources expended) where the benefit to the charity is reasonably quantifiable, measurable and material. The value placed on these resources is the estimated value to the charity of the service or facility received.
Volunteer help	The value of any voluntary help received is not included in the accounts but is described in the trustees' annual report.
Investment income	This is included in the accounts when receivable.
Investment gains and losses	This includes any gain or loss on the sale of investments and any gain or loss resulting from revaluing investments to market value at the end of the year.

EXPENDITURE AND LIABILITIES

Liability recognition	Liabilities are recognised as soon as there is a legal or constructive obligation committing the charity to pay out resources.
Governance costs	Include costs of the preparation and examination of statutory accounts, the costs of trustee meetings and cost of any legal advice to trustees on governance or constitutional matters.
Grants with performance conditions	Where the charity gives a grant with conditions for its payment being a specific level of service or output to be provided, such grants are only recognised in the SoFA once the recipient of the grant has provided the specified service or output.
Grants payable without performance conditions	These are only recognised in the accounts when a commitment has been made and there are no conditions to be met relating to the grant which remain in the control of the charity.
Support Costs	Support costs include central functions and have been allocated to activity cost categories on a basis consistent with the use of resources, eg allocating property costs by floor areas, or per capita, staff costs by the time spent and other costs by their usage.

ASSETS

Tangible fixed assets for use by charity	These are capitalised if they can be used for more than one year, and cost at least £500. They are valued at cost or a reasonable value on receipt.
Investments	Investments quoted on a recognised stock exchange are valued at market value at the year end. Other investment assets are included at trustees' best estimate of market value.
Stocks and work in progress	These are valued at the lower of cost or market value.

**POLICIES ADOPTED
ADDITIONAL TO OR
DIFFERENT FROM THOSE
ABOVE**

Note 3 Analysis of incoming resources

Incoming resources may be further analysed if this would help the reader of the accounts.

	Analysis	This year £	Last year £
Voluntary income			
		-	-
		-	-
	Total		
Activities for generating funds		-	-
		-	-
		-	-
		-	-
		-	-
	Total	-	-
Investment income	Bank Interest	1,933	913
		-	-
		-	-
		-	-
		-	-
	Total	1,933	
Incoming resources from charitable activities			
	Somerset Prepared	6,552	3,148
	Plymouth City Council / Barnados	4,000	
	Amazon	5	5
	DSFRS Sport and Social Club		2,000
	Total	12,490	5,153

Section C	Notes to the accounts	(cont)
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Note 4 Analysis of resources expended

Resources expended may be further analysed if this would help the reader of the accounts.

	Analysis	This year £	Last year £
Costs of generating voluntary income	Consultancy	2,000	-
		-	-
		-	-
		-	-
		-	-
	Total	2,000	-
Fundraising trading costs		-	-
		-	-
		-	-
		-	-
		-	-
	Total	-	-
Investment management costs		-	-
		-	-
		-	-
	Total	-	-
Charitable activities	Somerset Prepared / CRISP	4,330	7,690
	Plymouth Home Safety	3715	4,483
	Somerset County Council Home Safety	7199	4,457
	Mindfulness Garden		1,350
	Out of the Blue	7070	
	Health / defib	250	
	Youth	151	
	Overseas aid / Nepal	1,750	
	Total	24,465	17,980
Governance costs	Domain Costs	29	
	Bank Charges	72	72
	Insurance	477	477
	Consultancy TAR	1,900	
	HMRC		200
		2,478	749

Section C	Notes to the accounts	(cont)
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Note 5 Support Costs

Please complete this note if the charity has analysed its expenses using activity categories and has support costs.

Support cost type	Fundraising activity £	Charitable Activity £	Governance Activity £	Total Cost £
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Total	-	-	-	-

Note 6 Details of certain items of expenditure

6.1 Trustee expenses

Please provide details of the amount of any payment or reimbursement of out-of-pocket expenses made to trustees or to third parties for expenses incurred by trustees. If no expenses were paid, please enter 'None' in the appropriate box(es).

Number of trustees who were paid expenses

Nature of the expenses

Total amount paid

This year	Last year
£	£

6.2 Fees for examination or audit of the accounts

Please provide details of the amount paid for any statutory external scrutiny of accounts and other services provided by your independent examiner or auditor. If nothing was paid please enter NONE in the appropriate box(es).

Independent examiner's or auditors' fees for reporting on the accounts

Other fees (for example: advice, consultancy, accountancy services) paid to the independent examiner or auditor

This year £	Last year £

Section C	Notes to the accounts	(cont)
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Note 7 **Paid employees**
Please complete this note if the charity has any employees.

7.1 Staff Costs

	This year £	Last year £
Gross wages, salaries and benefits in kind	-	-
Employer's National Insurance costs	-	-
Pension costs	-	-
Total staff costs	-	-

7.2 Average number of full-time equivalent employees in the year

	This year Number	Last year Number
The parts of the charity in which the employees work		
Fundraising	-	-
Charitable Activities	-	-
Governance	-	-
Other	-	-
Total	-	-

7.3 Defined contribution pension scheme

Please complete if a defined contribution pension scheme is operated.

Brief details of the scheme

	This year £	Last year £
The costs of the scheme to the charity for the year		
The amount of any contributions outstanding at the year end		
The amount of any contributions prepaid at the year end		

Section C	Notes to the accounts	(cont)
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Note 8 Grantmaking

Please complete this note if the charity made any grants or donations which in aggregate form a material part of the charitable activities undertaken.

8.1 Total value of grants

Purpose for which grants made	Grants to institutions Total amount £	Grants to individuals Total amount £
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
Total	-	-

8.1 Grantmaking costs

If the charity's accounts are prepared on the "activity basis" please give details of any support cost associated with grantmaking. Please enter "Nil" if the charity does not identify and/or allocate support costs.

Support costs of grantmaking

£

8.3 Grants made to institutions

If the charity has made grants to particular institutions that are material in the context of its grantmaking please give details of the institution supported, purpose of the grant and total paid to each institution listed. Sufficient information should be given to provide a reasonable understanding of the range of institutions supported.

Names of institutions	Purpose	Total amount of grants paid £
		-
		-
		-
		-
		-
		-
		-
		-
		-
Total grants to institutions		-

Section C**Notes to the accounts****(cont)****Note 9 Tangible fixed assets***Please complete this note if the charity has any tangible fixed assets***9.1 Cost or valuation**

	Freehold land & buildings	Other land & buildings	Plant, machinery and motor vehicles	Fixtures, fittings and equipment	Payments on account and assets under construction	Total
	£	£	£	£	£	£
Balance brought forward	-	-	-	1,170	-	1,170
Additions	-	-	-	-	-	-
Revaluations	-	-	-	-	-	-
Disposals	-	-	-	-	-	-
Transfers *	-	-	-	-	-	-
Balance carried forward	-	-	-	1,170	-	1,170

9.2 Accumulated depreciation and impairment provisions

**Basis	SL or RB	SL or RB	SL or RB	SL or RB	SL or RB
** Rate					

Balance brought forward	-	-	-	-	-	-
Depreciation charge for year	-	-	-	-	-	-
Impairment provisions	-	-	-	-	-	-
Revaluations	-	-	-	-	-	-
Disposals	-	-	-	-	-	-
Transfers*	-	-	-	-	-	-
Balance carried forward	-	-	-	-	-	-

9.3 Net book value

Brought forward	-	-	-	1,170	-	1,170
Carried forward	-	-	-	1,170	-	1,170

9.4 Revaluation*If any fixed assets have been revalued please give details of the valuer and method of valuation*

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* The "transfers" row is for movements between fixed asset categories.

** Please indicate the method of depreciation by deleting the method not applicable (SL = straight line; RB = reducing balance). Also please indicate the rate of depreciation: for straight line, what is the anticipated life of the asset (in years); for reducing balance, what is the percentage annual deduction.

Section C**Notes to the accounts****(cont)****Note 10 Investment assets***Please complete this note if the charity has any investment assets.***10.1 Fixed assets investments**

	£
Carrying (market) value at beginning of year	-
Add: additions to investments at cost	-
Less: disposals at carrying value	-
Add/(deduct): net gain/(loss) on revaluation	-
Carrying (market) value at end of year	-

Please provide below:

10.2 A breakdown of the market values of investments shown above agreeing with the balance sheet row B03.

10.3 A breakdown of the income from investments agreeing with SOFA row S03.

Analysis of investments

	10.2 Market value at year end £	10.3 Income from investments for the year £
Investment properties	-	-
Investments listed on a recognised stock exchange or held in common investment funds, open ended investment companies, unit trusts or other collective investment schemes	-	-
Investments in subsidiary or connected undertakings and companies	-	-
Securities not listed on a recognised Stock Exchange	-	-
Cash held as part of the investment portfolio	-	-
Other investments	-	-
Total	-	-

10.4 Material investment holdings

If any single investment is material in terms of its value (for example represents more than 5 per cent of the value of the charity's total investments) please provide details.

Investment held	
Market Value	

Section C	Notes to the accounts	(cont)
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Note 11 Debtors and prepayments

Please complete this note if the charity has any debtors or prepayments.

Analysis of debtors

	Amounts falling due within one year		Amounts falling due after more than one year	
	This year £	Last year £	This year £	Last year £
Trade debtors	-	-	-	-
Amounts due from subsidiary and associated undertakings	-	-	-	-
Other debtors	-	-	-	-
Prepayments and accrued income	-	-	-	-
Total	-	-	-	-

Note 12 Creditors and accruals

Please complete this note if the charity has any creditors or accruals.

12.1 Analysis of creditors

	Amounts falling due within one year		Amounts falling due after more than one year	
	This year £	Last year £	This year £	Last year £
Loans and overdrafts	-	-	-	-
Trade creditors	-	2,270	-	-
Amounts due to subsidiary and associated undertakings	-	-	-	-
Other creditors	-	-	-	-
Accruals and deferred income	-	-	-	-
Total	-	-	-	-

12.2 Security over assets

If any loan, overdraft or other creditor holds a charge or other security over any assets of the charity please provide details.

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Note 13 Endowment and restricted income funds

Please complete this section if the charity has any endowment or restricted income funds.

13.1 Funds held

Please give a brief description of any of the following type of funds held by the charity:

- permanent endowment funds (PE);
- expendable endowment funds (EE); and
- restricted income funds, including special trusts, of the charity (R).

Fund Name	Type PE, EE or R	Purpose and Restrictions
Somerset Prepared	R	Community Resilience Projects in Somerset
Devon County Council	R	Home safety equipment
Somerset County Council	R	Home safety equipment
Gawthorn Cardiac Trust	R	Community Defibrillator
Cheddar Project	R	Education Young People
999 Memorial project	R	999 Awards
Out of the Blue	R	Young
Plymouth City Council Banardo's	R	Home safety equipment
SWESC	R	Water Safety
Sports and Social Mindfulness	R	Mindfulness Gardens Fire Stations

13.2 Movements of major funds

Please give details of the movements of the major funds summarised in the restricted and endowment columns of the Statement of Financial Activities.

	Fund balances brought forward £	Incoming resources £	Outgoing resources £	Transfers £	Gains and losses £	Fund balances carried forward £
Somerset Prepared (was DSFRS (CRISP))	112,724	6,552	4,330			114,946
Devon County Council	5,172					5,172
Somerset County Council	36,537		7,199			29,338
Gawthorn Cardiac Trust	500		250			250
Cheddar Project	1,635					1,635
999 memorial project	717		151			566
Renaissance Retirement	250		250			
Out of the Blue	7,890		7,070			820
Plymouth City Council Banardo's	517	4,000	3,715			802
SWESC	10,000					10,000
Sports and Social Mindfulness	650					650
	-		-	-	-	
Total Funds	176,592	10,552	22,965	-	-	164,179

13.3 Transfers between funds

Please give details of any transfers between funds.

From Fund (Name)	To Fund (Name)	Reason	Amount

Note 14 Transactions with related parties

If the charity has any transactions with related parties (other than the trustee expenses explained in note 6) details of such transactions should be provided in this note. If there are no transactions to report, please enter "None" in the relevant boxes.

14.1 Remuneration and benefits

Please give the amount of, and legal authority for, any remuneration or other benefits paid to a trustee or other related parties by the charity or any institution or company connected with it.

Name of trustee or connected party	Legal authority (eg order, governing document)	Amounts paid or benefit value	
		This year £	Last year £

14.2 Loans

Please give details of and amounts owing to or from the charity's trustees or other related parties by the charity at the year end.

	Name of trustee or connected party	Legal authority	Amount owing	
			This year £	Last year £
Due to trustees and related parties				
Due from trustees and related parties				

14.3 Other transaction(s) with trustees or related parties

Please give details of any transaction undertaken by (or on behalf of) the charity in which a trustee or related party has a material interest.

Name of the trustee or related party	Relationship to charity	Description of the transaction(s)	This year £	Last year £

Note 15	Additional Disclosures
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The following are significant matters which are not covered in other notes and need to be included to provide a proper understanding of the accounts. If there is insufficient room here, please add a separate sheet.

SAFE SOUTH WEST

England & Wales - Charity number 1153179

Accounts



Trustees' Annual Report for the period

From

Period start date		
Day 1	Month 04	Year 2021

To

Period end date		
Day 31	Month 03	Year 2022

Section A Reference and administration details

Charity name

SAFE South West

Other names charity is known by

Registered charity number (if any)

1153179

Charity's principal address

The Knowle	
Clyst St George	
Exeter	
Postcode	EX3 0NW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anne Harrison	Treasurer		
2	Andrew Eastman			
3	Polly Colthorpe			
4	Ann Bown			
5	Leigh Redman			
6	Pete Bond	Chair		
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Foundation
Trustee selection methods (eg. appointed by, elected by)	Ex Officio and appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of SAFE South West are;

- (1) To advance the education of the public in particular by promoting and raising awareness in community safety and fire safety issues that affect the public in their everyday lives.

- (2) To promote good citizenship and civic responsibility for the public benefit by promoting greater public participation in fire and community safety programmes and initiatives.
- (3) To prevent crime, improve public safety and public order and to preserve and protect the health of the public in particular by promoting the efficient delivery of fire and community safety programmes and initiatives.
- (4) To develop the capacity and skills of members of socially and economically disadvantaged communities in such a way that they are better able to identify, and help meet their needs and to participate more fully in society.

SAFE South West will operate primarily for the benefit of those communities in the geographical boundaries of the South West of England

Activities

SAFE (**S**afety, **A**dvice, **F**unding and **E**ducation) works in partnership with the Devon and Somerset Fire and Rescue Service to promote and provide services relating to community safety to local communities and groups. Our work includes, fire prevention, issues relating to anti-social behaviour e.g firesetting, community resilience / emergency planning and driving safely. We provide advice and expertise, make grants to local groups and organisations in need, raise funding, assist other groups to raise funding and help to train and educate young people and others. We work in partnership with community organisations, members of the community (including the most disadvantaged) and with other services such as the Police and Ambulance Service.

Public Benefit

Our work helps communities, individuals and those who are most vulnerable to live more safely. Through training and education, we improve knowledge, develop skills and help change behaviour about a wide range of community safety issues e.g. fire, road safety, and flooding. Our fundraising and grant making activities provide community organisations and groups (particularly the most disadvantaged) additional resources to enable them to become more resilient and better able to respond to local needs and issues.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

SAFE South West was established in August 2013 to work with local communities, Devon and Somerset Fire and Rescue Service (DSFRS) and other Emergency Services around issues of community safety.

2021 / 22 was a quiet year SAFE South West, the knock on from COVID, home working and the retirement of the charity Co-ordinator all affected the delivery of new areas of work. However, the charity has continued with work regarding community resilience, home safety equipment and the development of Mindfulness Gardens at Fire Station. Unfortunately, COVID and the resulting impact did mean less work with DSFRS fire cadets and 999 Academies.

Mindfulness Gardens at Fire Stations

Firefighting can be a dangerous and stressful job. Having a space to unwind, chat, relax and carry out gardening (a proven help to good mental health) can be a valuable addition to a Fire Station. Several years ago the concept of Mindfulness Gardens at Fire Stations, where the gardens were created and tended by Firefighters was introduced by the London Fire Service. SAFE had adopted this concept and formed a funding partnership with the local Fire Brigade Union and DSFRS Sports and Social Club to make an grants available to DSFRS Stations wanting to create a Mindfulness Garden at their Station. In addition, SAFE provides advice / templates to assist Fire Station personnel in making approaches to local companies for assistance. This approach had proved very successful with B&Q providing fantastic support via a number of their stores. In the previous year gardens were designed and constructed at a number of Fire Stations including, Bridgwater, Williton (a memorial garden to a firefighter) Middlemoor (Exeter) Greenbank (Plymouth) Torquay and Exmouth Fire Stations. In 2021 / 22 gardens were also initiated at Barnstaple and Taunton Fire Stations.

Water Rescue Equipment

Exeter Quay is a fantastic resource in the heart of the city and is visited by thousands of local people each year. A range of activities can be found and enjoyed, including water sports, cycling, walking, cafes, restaurants and pubs. As with any water resource, there is a risk of falling into the water, being injured and drowning. DSFRS staff attend incidents at the Quay every year and sadly there have been fatalities. Several years ago DSFRS provided staff in local pubs on the Quay in how to use a Throwline and safely (ie without entering the water) rescue someone in the water and Throwlines were provided to these establishments. However, after closing time this service was not available. The introduction of Throwlines along the Quay bank was suggested and SAFE took on this as a potential project.

A small working group of SAFE, DSFRS and Exeter City Council looked at the issue and it was decided to install 5 Throwline Boards, each with a Throwline and also a 13 metre long telescopic rescue pole, total cost £9,000. SAFE launched a Crowdfunding appeal (raised £750) sought funding from the working groups partners and secured support and funding from South West Ambulance Service Trust, Devon and Cornwall Police, Environment Agency, The Prospect (a local pub) Devon County Council and South West Emergency Services Collaboration. The new lifesaving equipment was installed early in April 2021.



Life Saving Equipment at Exeter Town Quay

Community Resilience

In 21/22, SAFE South West continued to administer the Somerset Prepared grant fund – previously known as The Community Resilience In Somerset Partnership (CRISP) grant fund. The fund provides small grants to communities in Somerset to help enable them to be more resilient in the event of an emergency e.g. flooding

Emergencies can happen and the emergency services will always have to prioritise those in greatest need during an emergency, especially where life is in danger. There will be times when a community may be affected by an emergency but lives are not in immediate danger. During this time, individuals and communities may need to rely on their own resources to ensure they are able to cope with the consequences of the emergency.

Many communities already spontaneously help one another in times of need, but experience has shown that those who have spent time planning and preparing for this are better able to cope, and recover more quickly

In Somerset a number of agencies and authorities e.g. Somerset County Council, DSFRS, Police, Environment Agency etc have come together as Somerset Prepared to help communities plan and prepare. They provide a range of help and advice including help in writing an emergency plan, advice on specific risks and hazards, case studies & contacts in other communities who have made themselves resilient and in addition provide small grants to help with the costs of items that help increase the resilience of the community.

The grant fund is primarily intended to help with the costs of small capital items and equipment e.g. boots, protective clothing, sandbags and sandbag hoppers, radios, snow shovels, equipment sheds and defibrillators. However, it is appreciated that it is also important that members of the community who are helping in a time of emergency are well trained. Grant aid can therefore be provided towards training costs. During 21/22, 4 grants totalling £7,690 were awarded to local community groups.

Safer Homes

During 21 / 22 SAFE South West continued to support the Safer Homes project in partnership with Somerset County Council, Public Health and DSFRS. The project provides and fits a range of Home Safety Equipment for vulnerable families with young children in Somerset. The equipment includes Stairgates, Fireguards, window restrictors, cupboard locks, corner cushions, draw cord shortners and bath mats. The project also enables the families to receive a free Home Safety Visit from DSFRS which includes the fitting of smoke alarms and other equipment and advice on a range of issues such as smoking, cooking, heating and escape plans.

Funding for the project has been provided by Somerset County Council to SAFE South West with DSFRS staff fitting the new equipment. During 20 /21 SAFE secured additional funding from Devon County Council to enable similar work to continue to take place in Exeter. Early in 21 / 22 the new partnership with Barnardo's (funding via Plymouth City Council) came into operation extending this valuable area of work to the Plymouth area.

Section E

Financial review

Brief statement of the charity's policy on reserves

SAFE South West does not currently have a policy regarding what level of reserves might be required. In 2021 / 22 our staff and core costs were met by DSFRS and in these circumstances i.e. with no long-term liabilities such as rent, salary redundancy payments etc the charity has been able to operate effectively and responsibly without a firm policy. However, it is likely that this situation will change in the near future and a decision on a reserves policy will then be taken.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Pete Bond

Wayne Rawlins

Position (eg Secretary, Chair, etc)

Chair

Trustee

Date

07/03/2023



Charity Name SAFE SOUTH WEST			Charity No (if any)	1151719	CC17a
Annual accounts for the period					
Period start date	01/04/2021		Period end date	31/03/2022	

Section A Statement of financial activities

Recommended categories by activity	Details of own analysis	Note	Restricted			Total this year	Total last year
			Unrestricted funds	income funds	Endowment funds		
			£	£	£	£	£
			F01	F02	F03	F04	F05
Incoming resources (Note 3)							
incoming resources from generated funds			-	-	-	-	-
Voluntary income		S01			-		
Activities for generating funds		S02	-	-	-	-	-
Investment income		S03	913		-		1,047
Incoming resources from charitable activities		S04	5	5,148	-		48,308
Other incoming resources		S05		-	-	-	-
Total incoming resources		S06	918	5,148	-	6,066	49,355
Resources expended (Notes 4-8)							
Costs of Generating Funds			-	-	-	-	-
Costs of generating voluntary income		S07	-	-	-	-	-
Fundraising trading costs		S08	-	-	-	-	-
Investment management costs		S09	-	-	-	-	-
Charitable activities		S10		17,980	-	17,980	29,429
Governance costs		S11	749	-	-	749	191
Other resources expended	Adjustment	S12	1,651		-		
Total resources expended		S13	2,400	17,980	-	18,729	30,133
Net incoming/(outgoing) resources before transfers		S14	- 1,482	- 12,832	-	- 14,314	19,735
Gross transfers between funds		S15	27,640	- 27,640	-	-	-
Net incoming/(outgoing) resources before other recognised gains/(losses)		S16	26,158	- 40,472	-	- 14,314	19,735
Other recognised gains/(losses)							
Gains and losses on revaluation of fixed assets for the charity's own use		S17	-	-	-	-	-
Gains and losses on investment assets		S18	-	-		-	-
Net movement in funds		S19	26,158	- 40,472	-	- 14,314	19,735
Total funds brought forward		S20	24,513	217,064	-	241,577	221,842
Total funds carried forward		S21	50,671	176,592	-	227,263	241,577

Section B

Balance sheet

		Note	Restricted			Total this year £ F04	Total last year £ F05
			Unrestricted funds £ F01	income funds £ F02	Endowment funds £ F03		
Fixed assets							
Tangible assets	(Note 9)	B01	-	-	-	-	-
		B02	-	-	-	-	-
Investments	(Note 10)	B03	-	-	-	-	-
<i>Total fixed assets</i>		B04	-	-	-	-	-
Current assets							
Stock and work in progress		B05	-	-	-	-	-
Debtors	(Note 11)	B06		-	-		
(Short term) investments		B07	-	-	-	-	-
Cash at bank and in hand		B08	50,671	179,371	-		241,577
<i>Total current assets</i>		B09	50,671	179,371	-		241,577
Creditors: amounts falling due within one year							
(Note 12)		B10	-	2,779	-		
<i>Net current assets/(liabilities)</i>		B11	50,671	176,592	-	227,263	241,577
<i>Total assets less current liabilities</i>		B12	50,671	176,592	-	227,263	241,577
Creditors: amounts falling due after one year							
(Note 12)		B13	-	-	-	-	-
Provisions for liabilities and charges		B14	-	-	-	-	-
<i>Net assets</i>		B15	50,671	176,592	-	227,263	241,577
Funds of the Charity							
Unrestricted funds		B16	50,671			50,671	89,389
		B17	-			-	-
Restricted income funds (Note 13)		B18		176,592		176,592	152,188
Endowment funds (Note 13)		B19			-	-	-
<i>Total funds</i>		B20	50,671	176,592	-	227,263	241,577

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Gerald Taylor	26/02/2024

Section C**Notes to the accounts****Note 1 Basis of preparation**

This section should be completed by all charities .

1.1 Basis of accounting

These accounts have been prepared on the basis of historic cost (except that investments are shown at market value) in accordance with:

- Accounting and Reporting by Charities – Statement of Recommended Practice (SORP 2005);
- and with*

☒
☐

 Accounting Standards;
- or
- and with the Charities Act.

[** except for the following].

Give details in this box if a different standard has been followed.

* -Tick as appropriate:

- if all relevant disclosures shown in the pack have been given then please tick “Accounting Standards”;
- if disclosures completed in these accounts have been restricted to those required by the FRSE, then please tick “Financial Reporting Standards for Smaller Enterprises (FRSE)”.

** - If no departures from the chosen standards have been made then delete these words; otherwise give details of any changes in the boxes.

1.2 Change in basis of accounting

There has been no change to the accounting policies (valuation rules and methods of accounting) since last year (§ except for the following).

Give details in this box of any material changes that have been made.

§ if no changes have been made to accounting policies then delete these words.

1.3 Changes to previous accounts

No changes have been made to accounts for previous years (§§ except for the following).

Give details in this box of any material changes that have been made.

§§ if no changes have been made to accounts for previous periods then delete these words.

Note 2 Accounting policies

This standard list of accounting policies has been applied by the charity except for those deleted. Where a different or additional policy has been adopted then this is detailed in the box below.

INCOMING RESOURCES

Recognition of incoming resources	These are included in the Statement of Financial Activities (SoFA) when: - the charity becomes entitled to the resources; - the trustees are virtually certain they will receive the resources; and - the monetary value can be measured with sufficient reliability.
Incoming resources with related expenditure	Where incoming resources have related expenditure (as with fundraising or contract income) the incoming resources and related expenditure are reported gross in the SoFA.
Grants and donations	Grants and donations are only included in the SoFA when the charity has unconditional entitlement to the resources.
Tax reclaims on donations and gifts	Incoming resources from tax reclaims are included in the SoFA at the same time as the gift to which they relate.
Contractual income and performance related grants	This is only included in the SoFA once the related goods or services have been delivered.
Gifts in kind	Gifts in kind are accounted for at a reasonable estimate of their value to the charity or the amount actually realised. Gifts in kind for sale or distribution are included in the accounts as gifts only when sold or distributed by the charity. Gifts in kind for use by the charity are included in the SoFA as incoming resources when receivable.
Donated services and facilities	These are only included in incoming resources (with an equivalent amount in resources expended) where the benefit to the charity is reasonably quantifiable, measurable and material. The value placed on these resources is the estimated value to the charity of the service or facility received.
Volunteer help	The value of any voluntary help received is not included in the accounts but is described in the trustees' annual report.
Investment income	This is included in the accounts when receivable.
Investment gains and losses	This includes any gain or loss on the sale of investments and any gain or loss resulting from revaluing investments to market value at the end of the year.

EXPENDITURE AND LIABILITIES

Liability recognition	Liabilities are recognised as soon as there is a legal or constructive obligation committing the charity to pay out resources.
Governance costs	Include costs of the preparation and examination of statutory accounts, the costs of trustee meetings and cost of any legal advice to trustees on governance or constitutional matters.
Grants with performance conditions	Where the charity gives a grant with conditions for its payment being a specific level of service or output to be provided, such grants are only recognised in the SoFA once the recipient of the grant has provided the specified service or output.
Grants payable without performance conditions	These are only recognised in the accounts when a commitment has been made and there are no conditions to be met relating to the grant which remain in the control of the charity.
Support Costs	Support costs include central functions and have been allocated to activity cost categories on a basis consistent with the use of resources, eg allocating property costs by floor areas, or per capita, staff costs by the time spent and other costs by their usage.

ASSETS

Tangible fixed assets for use by charity	These are capitalised if they can be used for more than one year, and cost at least £500. They are valued at cost or a reasonable value on receipt.
Investments	Investments quoted on a recognised stock exchange are valued at market value at the year end. Other investment assets are included at trustees' best estimate of market value.
Stocks and work in progress	These are valued at the lower of cost or market value.

**POLICIES ADOPTED
ADDITIONAL TO OR
DIFFERENT FROM THOSE
ABOVE**

Note 3 Analysis of incoming resources

Incoming resources may be further analysed if this would help the reader of the accounts.

	Analysis	This year £	Last year £
Voluntary income			
		-	-
		-	-
	Total		
Activities for generating funds		-	-
		-	-
		-	-
		-	-
	Total	-	-
Investment income	Bank Interest	913	
		-	-
		-	-
		-	-
	Total	913	
Incoming resources from charitable activities	Devon County Council		7,667
	Somerset Prepared	3,148	4,190
	Somerset Community Foundation		2,000
	Devon Community Foundation		4,000
	Crowdfunder		770
	Plymouth City Council		5,000
	DSFRS		3,000
	SWESC		10,000
	Out of the Blue		7,890
	Fire Brigade Union		2,000
	BVI		981
	Colombia		810
	Colombia		810
	DSFRS Sport and Social Club	2,000	
	Amazon	5	
Total		6,066	49,118

Section C	Notes to the accounts	(cont)
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Note 4 Analysis of resources expended

Resources expended may be further analysed if this would help the reader of the accounts.

	Analysis	This year £	Last year £
Costs of generating voluntary income		-	-
		-	-
		-	-
		-	-
	Total	-	-
Fundraising trading costs		-	-
		-	-
		-	-
		-	-
	Total	-	-
Investment management costs		-	-
		-	-
	Total	-	-
Charitable activities	Somerset Prepared / CRISP	7,690	4,788
	Plymouth Home Safety	4483	
	Somerset County Council Home Safety	4457	1,284
	Covid PPE		8,916
	Devon County Council		
	Water Safety		9,218
	Health		600
	Mindfulness Garden	1350	4,750
	Overseas Assistance		386
	Total	17,980	29,942
Governance costs	Subscription to Grants On-line		119
	Bank Charges	72	72
	Insurance	477	477
	HMRC	200	200
	Total	749	868

Section C	Notes to the accounts	(cont)
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Note 5 Support Costs

Please complete this note if the charity has analysed its expenses using activity categories and has support costs.

Support cost type	Fundraising activity £	Charitable Activity £	Governance Activity £	Total Cost £
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Total	-	-	-	-

Note 6 Details of certain items of expenditure

6.1 Trustee expenses

Please provide details of the amount of any payment or reimbursement of out-of-pocket expenses made to trustees or to third parties for expenses incurred by trustees. If no expenses were paid, please enter 'None' in the appropriate box(es).

Number of trustees who were paid expenses

Nature of the expenses

Total amount paid

This year	Last year
£	£

6.2 Fees for examination or audit of the accounts

Please provide details of the amount paid for any statutory external scrutiny of accounts and other services provided by your independent examiner or auditor. If nothing was paid please enter NONE in the appropriate box(es).

Independent examiner's or auditors' fees for reporting on the accounts

Other fees (for example: advice, consultancy, accountancy services) paid to the independent examiner or auditor

This year £	Last year £

Section C	Notes to the accounts	(cont)
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Note 7 **Paid employees**
Please complete this note if the charity has any employees.

7.1 Staff Costs

	This year £	Last year £
Gross wages, salaries and benefits in kind	-	-
Employer's National Insurance costs	-	-
Pension costs	-	-
Total staff costs	-	-

7.2 Average number of full-time equivalent employees in the year

	This year Number	Last year Number
The parts of the charity in which the employees work		
Fundraising	-	-
Charitable Activities	-	-
Governance	-	-
Other	-	-
Total	-	-

7.3 Defined contribution pension scheme

Please complete if a defined contribution pension scheme is operated.

Brief details of the scheme

	This year £	Last year £
The costs of the scheme to the charity for the year		
The amount of any contributions outstanding at the year end		
The amount of any contributions prepaid at the year end		

Section C	Notes to the accounts	(cont)
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Note 8 Grantmaking

Please complete this note if the charity made any grants or donations which in aggregate form a material part of the charitable activities undertaken.

8.1 Total value of grants

Purpose for which grants made	Grants to institutions Total amount £	Grants to individuals Total amount £
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
Total	-	-

8.1 Grantmaking costs

If the charity's accounts are prepared on the "activity basis" please give details of any support cost associated with grantmaking. Please enter "Nil" if the charity does not identify and/or allocate support costs.

Support costs of grantmaking

£

8.3 Grants made to institutions

If the charity has made grants to particular institutions that are material in the context of its grantmaking please give details of the institution supported, purpose of the grant and total paid to each institution listed. Sufficient information should be given to provide a reasonable understanding of the range of institutions supported.

Names of institutions	Purpose	Total amount of grants paid £
		-
		-
		-
		-
		-
		-
		-
		-
		-
Total grants to institutions		-

Section C**Notes to the accounts****(cont)****Note 9 Tangible fixed assets*****Please complete this note if the charity has any tangible fixed assets*****9.1 Cost or valuation**

	Freehold land & buildings	Other land & buildings	Plant, machinery and motor vehicles	Fixtures, fittings and equipment	Payments on account and assets under construction	Total
	£	£	£	£	£	£
Balance brought forward	-	-	-	-	-	-
Additions	-	-	-	-	-	-
Revaluations	-	-	-	-	-	-
Disposals	-	-	-	-	-	-
Transfers *	-	-	-	-	-	-
Balance carried forward	-	-	-	-	-	-

9.2 Accumulated depreciation and impairment provisions

**Basis	SL or RB	SL or RB	SL or RB	SL or RB	SL or RB
** Rate					

Balance brought forward	-	-	-	-	-	-
Depreciation charge for year	-	-	-	-	-	-
Impairment provisions	-	-	-	-	-	-
Revaluations	-	-	-	-	-	-
Disposals	-	-	-	-	-	-
Transfers*	-	-	-	-	-	-
Balance carried forward	-	-	-	-	-	-

9.3 Net book value

Brought forward	-	-	-	-	-	-
Carried forward	-	-	-	-	-	-

9.4 Revaluation***If any fixed assets have been revalued please give details of the valuer and method of valuation***

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* The "transfers" row is for movements between fixed asset categories.

** Please indicate the method of depreciation by deleting the method not applicable (SL = straight line; RB = reducing balance). Also please indicate the rate of depreciation: for straight line, what is the anticipated life of the asset (in years); for reducing balance, what is the percentage annual deduction.

Section C**Notes to the accounts****(cont)****Note 10 Investment assets**

Please complete this note if the charity has any investment assets.

10.1 Fixed assets investments

	£
Carrying (market) value at beginning of year	-
Add: additions to investments at cost	-
Less: disposals at carrying value	-
Add/(deduct): net gain/(loss) on revaluation	-
Carrying (market) value at end of year	-

Please provide below:

10.2 A breakdown of the market values of investments shown above agreeing with the balance sheet row B03.

10.3 A breakdown of the income from investments agreeing with SOFA row S03.

Analysis of investments

	10.2 Market value at year end £	10.3 Income from investments for the year £
Investment properties	-	-
Investments listed on a recognised stock exchange or held in common investment funds, open ended investment companies, unit trusts or other collective investment schemes	-	-
Investments in subsidiary or connected undertakings and companies	-	-
Securities not listed on a recognised Stock Exchange	-	-
Cash held as part of the investment portfolio	-	-
Other investments	-	-
Total	-	-

10.4 Material investment holdings

If any single investment is material in terms of its value (for example represents more than 5 per cent of the value of the charity's total investments) please provide details.

Investment held

Market Value

Section C	Notes to the accounts	(cont)
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Note 11 Debtors and prepayments

Please complete this note if the charity has any debtors or prepayments.

Analysis of debtors

Trade debtors
 Amounts due from subsidiary and associated undertakings
 Other debtors
 Prepayments and accrued income

Total

Amounts falling due within one year		Amounts falling due after more than one year	
This year £	Last year £	This year £	Last year £
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-

Note 12 Creditors and accruals

Please complete this note if the charity has any creditors or accruals.

12.1 Analysis of creditors

Loans and overdrafts
 Trade creditors
 Amounts due to subsidiary and associated undertakings
 Other creditors
 Accruals and deferred income

Total

Amounts falling due within one year		Amounts falling due after more than one year	
This year £	Last year £	This year £	Last year £
-	-	-	-
-	2,270	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-

12.2 Security over assets

If any loan, overdraft or other creditor holds a charge or other security over any assets of the charity please provide details.

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Note 13 Endowment and restricted income funds

Please complete this section if the charity has any endowment or restricted income funds.

13.1 Funds held

Please give a brief description of any of the following type of funds held by the charity:

- permanent endowment funds (PE);
- expendable endowment funds (EE); and
- restricted income funds, including special trusts, of the charity (R).

Fund Name	Type PE, EE or R	Purpose and Restrictions
Somerset Prepared	R	Community Resilience Projects in Somerset
Devon County Council	R	Home safety equipment
Somerset County Council	R	Home safety equipment
Gawthorn Cardiac Trust	R	Community Defibrillator
Cheddar Project	R	Education Young People
999 Memorial project	R	999 Awards
Renaissance Retirement	R	Aid to Nepal
Out of the Blue	R	Young
Plymouth City Council Banardo's	R	Home safety equipment
SWESC	R	Water Safety
Sports and Social Mindfulness	R	Mindfulness Gardens Fire Stations

13.2 Movements of major funds

Please give details of the movements of the major funds summarised in the restricted and endowment columns of the Statement of Financial Activities.

	Fund balances brought forward £	Incoming resources £	Outgoing resources £	Transfers £	Gains and losses £	Fund balances carried forward £
Somerset Prepared (was DSFRS (CRISP))	117,266	3,148	7,690			112,724
Devon County Council	5,172					5,172
Somerset County Council	40,994		4,457			36,537
Gawthorn Cardiac Trust	500					500
Cheddar Project	1,635					1,635
999 memorial project	717					717
Renaissance Retirement	250					250
Out of the Blue	7,890					7,890
Plymouth City Council Banardo's	5,000		4,483			517
SWESC	10,000					10,000
Sports and Social Mindfulness		2,000	1,350			650
	-		-	-	-	
Total Funds	189,424	5,148	17,980	-	-	176,592

13.3 Transfers between funds

Please give details of any transfers between funds.

From Fund (Name)	To Fund (Name)	Reason	Amount

Note 14 Transactions with related parties

If the charity has any transactions with related parties (other than the trustee expenses explained in note 6) details of such transactions should be provided in this note. If there are no transactions to report, please enter "None" in the relevant boxes.

14.1 Remuneration and benefits

Please give the amount of, and legal authority for, any remuneration or other benefits paid to a trustee or other related parties by the charity or any institution or company connected with it.

Name of trustee or connected party	Legal authority (eg order, governing document)	Amounts paid or benefit value	
		This year £	Last year £

14.2 Loans

Please give details of and amounts owing to or from the charity's trustees or other related parties by the charity at the year end.

	Name of trustee or connected party	Legal authority	Amount owing	
			This year £	Last year £
Due to trustees and related parties				
Due from trustees and related parties				

14.3 Other transaction(s) with trustees or related parties

Please give details of any transaction undertaken by (or on behalf of) the charity in which a trustee or related party has a material interest.

Name of the trustee or related party	Relationship to charity	Description of the transaction(s)	This year £	Last year £

Note 15	Additional Disclosures
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The following are significant matters which are not covered in other notes and need to be included to provide a proper understanding of the accounts. If there is insufficient room here, please add a separate sheet.

SAFE SOUTH WEST

England & Wales - Charity number 1153179

Accounts



Trustees' Annual Report for the period

From

Period start date		
Day 1	Month 04	Year 2020

To

Period end date		
Day 31	Month 03	Year 2021

Section A Reference and administration details

Charity name

SAFE South West

Other names charity is known by

Registered charity number (if any)

1153179

Charity's principal address

The Knowle	
Clyst St George	
Exeter	
Postcode	EX3 0NW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Anne Harrison	Treasurer		
2	Andrew Eastman			
3	Polly Colthorpe			
4	Ann Bown			
5	Leigh Redman			
6	Pete Bond	Chair		
7	Alan Gilson		01.04.2020 - 31.12.2020	
8	Darren Peters			
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Foundation
Trustee selection methods (eg. appointed by, elected by)	Ex Officio and appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of SAFE South West are;

- (1) To advance the education of the public in particular by promoting and raising awareness in community safety and fire safety issues that affect the public in their everyday lives.

- (2) To promote good citizenship and civic responsibility for the public benefit by promoting greater public participation in fire and community safety programmes and initiatives.
- (3) To prevent crime, improve public safety and public order and to preserve and protect the health of the public in particular by promoting the efficient delivery of fire and community safety programmes and initiatives.
- (4) To develop the capacity and skills of members of socially and economically disadvantaged communities in such a way that they are better able to identify, and help meet their needs and to participate more fully in society.

SAFE South West will operate primarily for the benefit of those communities in the geographical boundaries of the South West of England

Activities

SAFE (**S**afety, **A**dvice, **F**unding and **E**ducation) works in partnership with the Devon and Somerset Fire and Rescue Service to promote and provide services relating to community safety to local communities and groups. Our work includes, fire prevention, issues relating to anti-social behaviour e.g firesetting, community resilience / emergency planning and driving safely. We provide advice and expertise, make grants to local groups and organisations in need, raise funding, assist other groups to raise funding and help to train and educate young people and others. We work in partnership with community organisations, members of the community (including the most disadvantaged) and with other services such as the Police and Ambulance Service.

Public Benefit

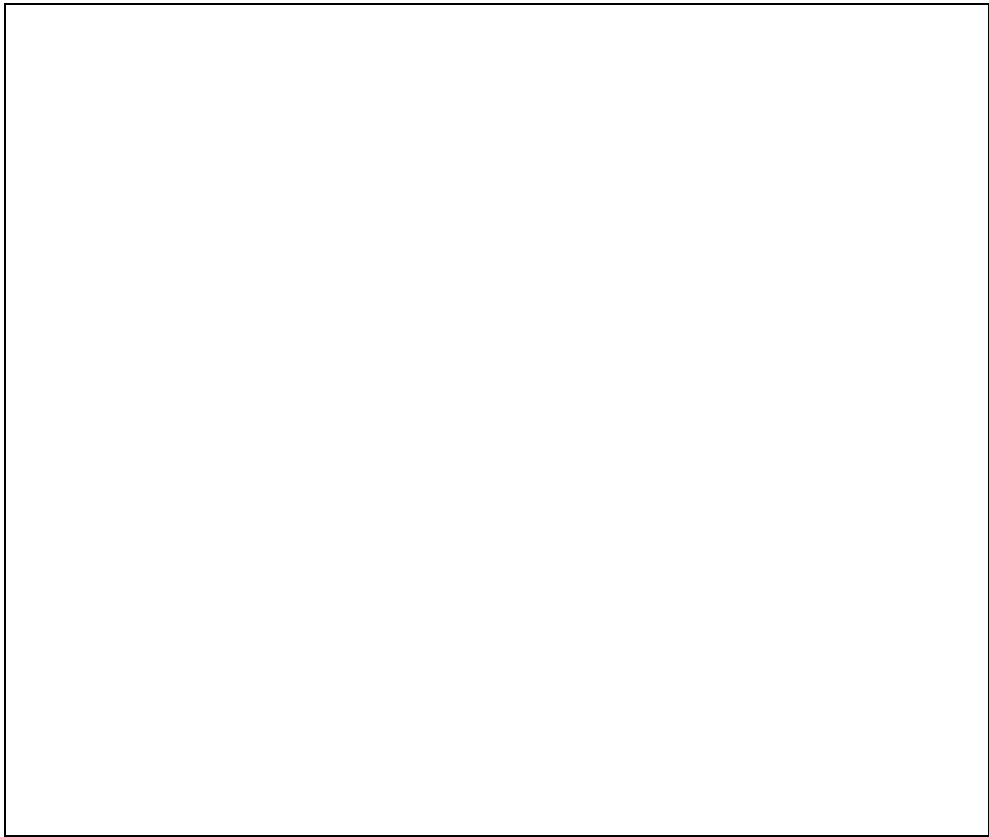
Our work helps communities, individuals and those who are most vulnerable to live more safely. Through training and education, we improve knowledge, develop skills and help change behaviour about a wide range of community safety issues e.g. fire, road safety, and flooding. Our fundraising and grant making activities provide community organisations and groups (particularly the most disadvantaged) additional resources to enable them to become more resilient and better able to respond to local needs and issues.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Section D	Achievements and performance
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Summary of the main achievements of the charity during the year

SAFE South West was established in August 2013 to work with local communities, Devon and Somerset Fire and Rescue Service (DSFRS) and other Emergency Services around issues of community safety.

During 2020 / 21 SAFE South West has continued with work regarding community resilience, home safety and with work to help ensure equipment no longer required by Fire & Rescue services is donated to overseas Fire & Rescue Services in need. New areas of work included Mindfulness Gardens at Fire Station and work related to COVID. Unfortunately, COVID and the resulting impact did mean less work with DSFRS fire cadets and 999 Academy which were suspended in early 2020 and in some areas of work. Important areas of development and delivery during 2020/21 included:

COVID

SAFE's main role during COVID in 20/21 was to secure funding (£6,000) to support newly established volunteer groups making much needed PPE for hospitals, Care Homes etc. Thanks to this funding (secured from Somerset Community Foundation and Devon Community Foundation) SAFE was able to provide grants to 6 volunteer groups in Somerset and Devon meaning the groups were able to purchase material, thread etc and produce hundreds of sets of scrubs / PPE.

In addition, SAFE utilised its own unrestricted funding to provide financial to a range of groups and individuals, these included, volunteer group in West Dorset producing PPE, a group in Exeter producing face shields and to volunteers from a driving school in Bridgwater who were transporting finished PPE to where it was needed, support to a Bristol based group to transport PPE wash bags to Great Ormand Street Hospital, funding to a Somerset Home Start to help with costs of hand sanitizer and a one of grant to enable the mother of a young boy with Cystic Fibrosis to purchase desperately needed exercise mats to enable him to exercise at home i.e. unable to attend school.

Mindfulness Gardens at Fire Stations

Firefighting can be a dangerous and stressful job. Having a space to unwind, chat, relax and carry out gardening (a proven help to good mental health) can be a valuable addition to a Fire Station. Several years ago the concept of Mindfulness Gardens at Fire Stations, where the gardens were created and tended by Firefighters was introduced by the London Fire Service. SAFE adopted this concept and formed a funding partnership with the local Fire Brigade Union and DSFRS Sports and Social Club to make an initial £6,000 in small grants available to DSFRS Stations wanting to create a Mindfulness Garden at their Station. In addition, SAFE provided advice / templates to assist Fire Station personnel in making approaches to local companies for assistance. This approach proved very successful with B&Q providing fantastic support via a number of their stores. Within the year gardens were designed and constructed at Bridgwater, Williton (a memorial garden to a firefighter) Middlemoor (Exeter) Greenbank (Plymouth) Torquay and Exmouth Fire Stations.

Water Rescue Equipment

Exeter Quay is a fantastic resource in the heart of the city and is visited by thousands of local people each year. A range of activities can be found and enjoyed, including water sports, cycling, walking, cafes, restaurants and pubs. As with any water resource, there is a risk of falling into the water, being injured and

drowning. DSFRS staff attend incidents at the Quay every year and sadly there have been fatalities. Several years ago DSFRS provided staff in local pubs on the Quay in how to use a Throwline and safely (ie without entering the water) rescue someone in the water and Throwlines were provided to these establishments. However, after closing time this service was not available. The introduction of Throwlines along the Quay bank was suggested and SAFE took on this as a potential project.

A small working group of SAFE, DSFRS and Exeter City Council looked at the issue and it was decided to install 5 Throwline Boards, each with a Throwline and also a 13 metre long telescopic rescue pole, total cost £9,000. SAFE launched a Crowdfunding appeal (raised £750) sought funding from the working groups partners and secured support and funding from South West Ambulance Service Trust, Devon and Cornwall Police, Environment Agency, The Prospect (a local pub) Devon County Council and South West Emergency Services Collaboration. The new lifesaving equipment was ordered in February 2021 and will be installed early in the 21/22 financial year.

Community Resilience

In 20/21, SAFE South West continued to administer the Somerset Prepared grant fund – previously known as The Community Resilience In Somerset Partnership (CRISP) grant fund. The fund provides small grants to communities in Somerset to help enable them to be more resilient in the event of an emergency e.g. flooding

Emergencies can happen and the emergency services will always have to prioritise those in greatest need during an emergency, especially where life is in danger. There will be times when a community may be affected by an emergency but lives are not in immediate danger. During this time, individuals and communities may need to rely on their own resources to ensure they are able to cope with the consequences of the emergency.

Many communities already spontaneously help one another in times of need, but experience has shown that those who have spent time planning and preparing for this are better able to cope, and recover more quickly

In Somerset a number of agencies and authorities e.g. Somerset County Council, DSFRS, Police, Environment Agency etc have come together as Somerset Prepared to help communities plan and prepare. They provide a range of help and advice including help in writing an emergency plan, advice on specific risks and hazards, case studies & contacts in other communities who have made themselves resilient and in addition provide small grants to help with the costs of items that help increase the resilience of the community.

The grant fund is primarily intended to help with the costs of small capital items and equipment e.g. boots, protective clothing, sandbags and sandbag hoppers, radios, snow shovels, equipment sheds and defibrillators. However, it is appreciated that it is also important that members of the community who are helping in a time of emergency are well trained. Grant aid can therefore be provided towards training costs. During 20/21, 4 grants totalling £4812 were awarded to local community groups.

Safer Homes

During 20 / 21 SAFE South West continued to support the Safer Homes project in partnership with Somerset County Council, Public Health and DSFRS. The project provides and fits a range of Home Safety Equipment for vulnerable families with young children in Somerset. The equipment includes Stairgates, Fireguards, window restrictors, cupboard locks, corner cushions, draw cord shortners and bath mats. The project also enables the families to receive a free Home Safety Visit from DSFRS which includes the fitting of smoke alarms and other equipment and advice on a range of issues such as smoking, cooking, heating and escape plans.

Funding for the project has been provided by Somerset County Council to SAFE South West with DSFRS staff fitting the new equipment. During 20 /21 SAFE secured additional funding from Devon County Council to enable similar work to continue to take place in Exeter and a new partnership was formed with Barnardo's (funding via Plymouth City Council) to develop this valuable area of work in Plymouth.

British Virgin Islands / Overseas aid

During 2020/21 SAFE maintained contact with the BVI and with those working to provide support, training and assistance to Nepal and the Algarve. Unfortunately, the COVID epidemic did mean that this area of work had to be put on hold for 20/21.

Cadets

There are units, Frome, Ilfracombe, Plymouth, Tiverton and Wincanton offering exciting opportunities to young people. SAFE South West continues to support and helps raise funding for the units.

Cadets can normally join a unit when they enter year 9 (aged 13/14 years of age) and stay for at least a year. Fire Cadets provide young people with a range of skills throughout the programme, including teamwork, problem solving and communication. Fire Cadets is open to all young people from a mix of backgrounds representative of the local community. The programme is designed to reduce anti-social behaviour in the local area by enhancing key citizenship skills in young people through a structured and varied range of fire and rescue service-led activities which help prepare young people for adult life. Cadets gain the confidence to interact with their community and become ambassadors, teaching people the importance of fire safety and the consequences of anti-social behaviour, like arson and making hoax 999 calls. Cadet units are educational and follow Fire Service standards of discipline, but they are also fun and hugely enjoyable. COVID restrictions have put a hold on these activities.

Overall the Aims of Fire Cadets are:

- Provide the opportunity to learn about, engage with and experience the fire and rescue service.
- Support young people to make a positive contribution to society.
- Enable young people to gain skills, knowledge and positive experiences in a fun, safe and secure environment.
- Support young people to develop life skills, increase confidence and raise self-esteem.
- Inspire young people to make positive life choices for their futures

Out of the Blue

SAFE South West supported the 2 Out Of The Blue (OOTB) Units in Ilfracombe Bideford. OOTB is a 10 week Emergency Service cadet's course aimed at 12/ 14 year olds and often based at a Fire Station, with input and sessions facilitated by Devon and Cornwall Police, South West Ambulance Service, DSFRS, and the Environment Agency, this input varies slightly between Ilfracombe and Bideford.

The participants learn about the role of the different emergency services, basic first aid skills, develop team work skills as well as building confidence and aspirations. The main outcomes for participants are to raise self-esteem, provide high quality role modelling for young people and teach the disciplines of time keeping and commitment. Young people will learn about contributing to a team, skills for adult life and citizenship. COVID restrictions have put a hold on these activities.

Aims

1. To provide knowledge and skills for young people which will help raising their aspirations, promote positive self-image and enhancing the core values of respect, inclusion, safety and community service.
2. To understand and use appropriate transferable skills to help young people to be good citizens.
3. To appreciate the need for rule, regulation and laws within a complex modern society.

999 Academy Bridgwater

Based upon the 999 Academy Barnstaple model the 999 Academy Bridgwater was established in January 2017 with financial support from SAFE South West and was fully operational during 18 / 19.

The Bridgwater Academy is the second such Academy in the country and involves Devon and Somerset Fire and Rescue Service, Avon and Somerset Police, South Western Ambulance and SAFE South West. The Academy is open to young people aged 16 -18 years, regardless of their career ambitions or capabilities. In January 2020 20 students joined the Bridgwater Academy to develop skills and confidence of benefit to communities and employers and help them make career choices in the future. The programme helps inspire them to create safer communities by understanding the work of the Emergency Services and learning lifesaving skills. There are a variety of inputs ranging from diversity, emergency first aid, personal banking, interview skills, conflict resolution, lost person search management, water and mud rescue, alcohol and drug driving awareness, Road Traffic Collision (RTC) reduction and rescue, crime prevention and investigation, fire extinguisher training, and command and control. The programme included a short residential held for the first time in conjunction with the Barnstaple Academy (thanks to Devon County Councillors for financial support) at a Brixham Outdoor pursuits centre essential to help the students bond, trust each other and for group dynamics, all vital components for the activities they will undertake.

Sadly the COVID related restrictions did put Academy activities on hold in March 2020

Mission

To provide knowledge and skills for individuals by raising aspirations and promoting image and using the following core values:

- Respect
- Inclusion
- Education
- Safety
- Community

Vision

To be the leading joint service academy inspiring young people to become valued and respected members of our community.

Tangible Benefits

- Youth & Community Engagement
- Staff development
- Student development
- Increased employability
- Skills and career enhancement

Intangible Benefits

- Lives Saved
- Safer Communities
- Increased confidence
- Improved reputation
- To inspire Volunteering in later life

Aspiration

- To Maximise Potential
- To improve lives
- To develop our students for employment
- To improve community safety
- To provide an off the peg product
- To raise the profile of all partners nationally
- To develop a National Programme
- To impact on as many young people as possible

Small Grants Fund

The SAFE South West small grants scheme is aimed at helping DSFRS staff who volunteer and carry out charitable work with a community safety / fire safety focus in their own time. DSFRS staff give generously of their time and expertise to help others. Often this work takes place abroad and over the last few years staff have travelled to a whole host of countries including Nepal, Poland, Rumania and Uganda. Their work has included working to improve local fire services, teaching fire safety to school children and teachers, promoting fire safe and the installation of smoke alarms.

Because this valuable work often takes place abroad, DSFRS find it difficult to help with the costs and staff usually have to raise all the funding for the trip and

work. SAFE South West offers small grants of usually no more than £250 to help with the costs, of accommodation, travel or equipment. The volunteer work does not have to take place abroad, but it does have to have a community safety / fire safety focus, where funding, resources and staff time are not available from DSFRS.

This area of work had to be put on hold during 2020/21 because of COVID restriction.

Section E

Financial review

Brief statement of the charity's policy on reserves

SAFE South West does not currently have a policy regarding what level of reserves might be required. In 2020 / 21 our staff and core costs were met by DSFRS and in these circumstances i.e. with no long-term liabilities such as rent, salary redundancy payments etc the charity has been able to operate effectively and responsibly without a firm policy. However, if the funding situation changes then a decision on a reserves policy will be taken.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Pete Bond	Wayne Rawlins
Position (eg Secretary, Chair, etc)	Chair	Trustee
Date	07/03/2023	



Charity Name SAFE SOUTH WEST			Charity No (if any)	1151719	CC17a
Annual accounts for the period					
Period start date	01/04/2020		Period end date	31/03/2021	

Section A Statement of financial activities

Recommended categories by activity	Details of own analysis	Note	Restricted			Total this year	Total last year
			Unrestricted funds	income funds	Endowment funds		
			£	£	£	£	£
			F01	F02	F03	F04	F05
Incoming resources (Note 3)							
incoming resources from generated funds			-	-	-	-	-
Voluntary income		S01			-		1,321
Activities for generating funds		S02	-	-	-	-	-
Investment income		S03	1,047		-		1,470
Incoming resources from charitable activities		S04	1,791	46,517	-	48,308	11,925
Other incoming resources		S05		-	-	-	-
Total incoming resources		S06	2,838	46,517	-	49,355	14,716
Resources expended (Notes 4-8)							
Costs of Generating Funds			-	-	-	-	-
Costs of generating voluntary income		S07	-	-	-	-	-
Fundraising trading costs		S08	-	-	-	-	-
Investment management costs		S09	-	-	-	-	-
Charitable activities		S10	8,320	21,109	-	29,429	20,337
Governance costs		S11	191	-	-	191	868
Other resources expended		S12	-		-		250
Total resources expended		S13	8,511	21,109	-	30,133	21,455
Net incoming/(outgoing) resources before transfers		S14	- 5,673	25,408	-	19,735	- 6,739
Gross transfers between funds		S15	-	-	-	-	-
Net incoming/(outgoing) resources before other recognised gains/(losses)		S16	- 5,673	25,408	-	19,735	- 6,739
Other recognised gains/(losses)							
Gains and losses on revaluation of fixed assets for the charity's own use		S17	-	-	-	-	-
Gains and losses on investment assets		S18	-	-		-	-
Net movement in funds		S19	- 5,673	25,408	-	19,735	- 6,739
Total funds brought forward		S20	30,186	191,656	-	221,842	228,581
Total funds carried forward		S21	24,513	217,064	-	241,577	221,842

Section B Balance sheet

	Note	Restricted			Total this year £ F04	Total last year £ F05
		Unrestricted funds	income funds	Endowment funds		
		£ F01	£ F02	£ F03		
Fixed assets						
Tangible assets (Note 9)	B01	-	-	-	-	-
	B02	-	-	-	-	-
Investments (Note 10)	B03	-	-	-	-	-
Total fixed assets	B04	-	-	-	-	-
Current assets						
Stock and work in progress	B05	-	-	-	-	-
Debtors (Note 11)	B06		-	-		1,196
(Short term) investments	B07	-	-	-	-	-
Cash at bank and in hand	B08	2,754	152,188	-		220,818
Total current assets	B09	2,754	152,188	-		222,014
Creditors: amounts falling due within one year (Note 12)	B10	-	2,441	-		173
Net current assets/(liabilities)	B11	2,754	149,747	-	152,501	221,841
Total assets less current liabilities	B12	2,754	149,747	-	152,501	221,841
Creditors: amounts falling due after one year (Note 12)	B13	-	-	-	-	-
Provisions for liabilities and charges	B14	-	-	-	-	-
Net assets	B15	2,754	149,747	-	152,501	221,841
Funds of the Charity						
Unrestricted funds	B16	89,389			89,389	126,632
	B17	-			-	-
Restricted income funds (Note 13)	B18		152,188		152,188	95,210
Endowment funds (Note 13)	B19			-	-	-
Total funds	B20	89,389	152,188	-	241,577	221,842
Signed by one or two trustees on behalf of all the trustees		Signature		Print Name		Date of approval
		SNT/L		Gerald Taylor		02/05/2023

Section C**Notes to the accounts****Note 1 Basis of preparation**

This section should be completed by all charities .

1.1 Basis of accounting

These accounts have been prepared on the basis of historic cost (except that investments are shown at market value) in accordance with:

- Accounting and Reporting by Charities – Statement of Recommended Practice (SORP 2005);
- and with*

☒
☐

 Accounting Standards;
- or

☐
☐

 Financial Reporting Standards for Smaller Enterprises (FRSSE);
- and with the Charities Act.

[** except for the following].

Give details in this box if a different standard has been followed.

* -Tick as appropriate:

- if all relevant disclosures shown in the pack have been given then please tick “Accounting Standards”;
- if disclosures completed in these accounts have been restricted to those required by the FRSSE, then please tick “Financial Reporting Standards for Smaller Enterprises (FRSSE)”.

** - If no departures from the chosen standards have been made then delete these words; otherwise give details of any changes in the boxes.

1.2 Change in basis of accounting

There has been no change to the accounting policies (valuation rules and methods of accounting) since last year (§ except for the following).

Give details in this box of any material changes that have been made.

§ if no changes have been made to accounting policies then delete these words.

1.3 Changes to previous accounts

No changes have been made to accounts for previous years (§§ except for the following).

Give details in this box of any material changes that have been made.

§§ if no changes have been made to accounts for previous periods then delete these words.

Note 2 Accounting policies

This standard list of accounting policies has been applied by the charity except for those deleted. Where a different or additional policy has been adopted then this is detailed in the box below.

INCOMING RESOURCES

Recognition of incoming resources	These are included in the Statement of Financial Activities (SoFA) when: - the charity becomes entitled to the resources; - the trustees are virtually certain they will receive the resources; and - the monetary value can be measured with sufficient reliability.
Incoming resources with related expenditure	Where incoming resources have related expenditure (as with fundraising or contract income) the incoming resources and related expenditure are reported gross in the SoFA.
Grants and donations	Grants and donations are only included in the SoFA when the charity has unconditional entitlement to the resources.
Tax reclaims on donations and gifts	Incoming resources from tax reclaims are included in the SoFA at the same time as the gift to which they relate.
Contractual income and performance related grants	This is only included in the SoFA once the related goods or services have been delivered.
Gifts in kind	Gifts in kind are accounted for at a reasonable estimate of their value to the charity or the amount actually realised. Gifts in kind for sale or distribution are included in the accounts as gifts only when sold or distributed by the charity. Gifts in kind for use by the charity are included in the SoFA as incoming resources when receivable.
Donated services and facilities	These are only included in incoming resources (with an equivalent amount in resources expended) where the benefit to the charity is reasonably quantifiable, measurable and material. The value placed on these resources is the estimated value to the charity of the service or facility received.
Volunteer help	The value of any voluntary help received is not included in the accounts but is described in the trustees' annual report.
Investment income	This is included in the accounts when receivable.
Investment gains and losses	This includes any gain or loss on the sale of investments and any gain or loss resulting from revaluing investments to market value at the end of the year.

EXPENDITURE AND LIABILITIES

Liability recognition	Liabilities are recognised as soon as there is a legal or constructive obligation committing the charity to pay out resources.
Governance costs	Include costs of the preparation and examination of statutory accounts, the costs of trustee meetings and cost of any legal advice to trustees on governance or constitutional matters.
Grants with performance conditions	Where the charity gives a grant with conditions for its payment being a specific level of service or output to be provided, such grants are only recognised in the SoFA once the recipient of the grant has provided the specified service or output.
Grants payable without performance conditions	These are only recognised in the accounts when a commitment has been made and there are no conditions to be met relating to the grant which remain in the control of the charity.
Support Costs	Support costs include central functions and have been allocated to activity cost categories on a basis consistent with the use of resources, eg allocating property costs by floor areas, or per capita, staff costs by the time spent and other costs by their usage.

ASSETS

Tangible fixed assets for use by charity	These are capitalised if they can be used for more than one year, and cost at least £500. They are valued at cost or a reasonable value on receipt.
Investments	Investments quoted on a recognised stock exchange are valued at market value at the year end. Other investment assets are included at trustees' best estimate of market value.
Stocks and work in progress	These are valued at the lower of cost or market value.

**POLICIES ADOPTED
ADDITIONAL TO OR
DIFFERENT FROM THOSE
ABOVE**

Note 3 Analysis of incoming resources

Incoming resources may be further analysed if this would help the reader of the accounts.

	Analysis	This year £	Last year £
Voluntary income	Donations from abseil/car wash		604
	In Memory Donation		717
		-	-
		-	-
	Total		1,321
Activities for generating funds		-	-
		-	-
		-	-
		-	-
	Total	-	-
Investment income	Bank Interest		1,470
		-	-
		-	-
		-	-
	Total		1,470
Incoming resources from charitable activities	Devon County Council	7,667	450
	Somerset Prepared	4,190	9,099
	Somerset Community Foundation	2,000	
	Hospicecare Exmouth		1,626
	Devon Community Foundation	4,000	
	Crowdfunder	770	
	Plymouth City Council	5,000	
	DSFRS	3,000	
	SWESC	10,000	
	Out of the Blue	7,890	
	Fire Brigade Union	2,000	
	BVI	981	
	Colombia	810	
	P Gregoire		250
	Renissance Retirement		250
	PCC Avon & Somerset		250
	Total	48,308	11,925

Section C	Notes to the accounts	(cont)
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Note 4 Analysis of resources expended

Resources expended may be further analysed if this would help the reader of the accounts.

	Analysis	This year £	Last year £
Costs of generating voluntary income		-	-
		-	-
		-	-
		-	-
	Total	-	-
Fundraising trading costs		-	-
		-	-
		-	-
		-	-
	Total	-	-
Investment management costs		-	-
		-	-
	Total	-	-
Charitable activities	Somerset Prepared / CRISP	4,788	10,380
	Fire Cadets (Youth Intervention)		1,234
	Miscellaneous Activities		
	Somerset County Council Home Safety	1284	2,402
	Covid PPE	8916	
	MOD Learn 2 Live Film		1,045
	Devon County Council		544
	Water Safety	9218	
	Nepal		2,532
	Health	600	
	Mindfulness Garden	4750	
	Overseas Assistance	386	
	Red Thumb		400
	Romania		250
	Overseas Assistance		1,799
	Total	29,942	20,586
Governance costs	Subscription to Grants On-line	119	119
	Bank Charges	72	72
	Insurance		477
	HMRC		200
	Total	191	868

Section C	Notes to the accounts	(cont)
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Note 5 Support Costs

Please complete this note if the charity has analysed its expenses using activity categories and has support costs.

Support cost type	Fundraising activity £	Charitable Activity £	Governance Activity £	Total Cost £
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Total	-	-	-	-

Note 6 Details of certain items of expenditure

6.1 Trustee expenses

Please provide details of the amount of any payment or reimbursement of out-of-pocket expenses made to trustees or to third parties for expenses incurred by trustees. If no expenses were paid, please enter 'None' in the appropriate box(es).

Number of trustees who were paid expenses

Nature of the expenses

Total amount paid

This year	Last year
£	£

6.2 Fees for examination or audit of the accounts

Please provide details of the amount paid for any statutory external scrutiny of accounts and other services provided by your independent examiner or auditor. If nothing was paid please enter NONE in the appropriate box(es).

Independent examiner's or auditors' fees for reporting on the accounts

Other fees (for example: advice, consultancy, accountancy services) paid to the independent examiner or auditor

This year £	Last year £

Section C	Notes to the accounts	(cont)
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Note 7 **Paid employees**

Please complete this note if the charity has any employees.

7.1 Staff Costs

	This year £	Last year £
Gross wages, salaries and benefits in kind	-	-
Employer's National Insurance costs	-	-
Pension costs	-	-
Total staff costs	-	-

7.2 Average number of full-time equivalent employees in the year

	This year Number	Last year Number
The parts of the charity in which the employees work		
Fundraising	-	-
Charitable Activities	-	-
Governance	-	-
Other	-	-
Total	-	-

7.3 Defined contribution pension scheme

Please complete if a defined contribution pension scheme is operated.

Brief details of the scheme

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	This year £	Last year £
The costs of the scheme to the charity for the year		
The amount of any contributions outstanding at the year end		
The amount of any contributions prepaid at the year end		

Section C	Notes to the accounts	(cont)
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Note 8 Grantmaking

Please complete this note if the charity made any grants or donations which in aggregate form a material part of the charitable activities undertaken.

8.1 Total value of grants

Purpose for which grants made	Grants to institutions Total amount £	Grants to individuals Total amount £
	-	-
	-	-
	-	-
	-	-
	-	-
	-	-
Total	-	-

8.1 Grantmaking costs

If the charity's accounts are prepared on the "activity basis" please give details of any support cost associated with grantmaking. Please enter "Nil" if the charity does not identify and/or allocate support costs.

Support costs of grantmaking

£

8.3 Grants made to institutions

If the charity has made grants to particular institutions that are material in the context of its grantmaking please give details of the institution supported, purpose of the grant and total paid to each institution listed. Sufficient information should be given to provide a reasonable understanding of the range of institutions supported.

Names of institutions	Purpose	Total amount of grants paid £
		-
		-
		-
		-
		-
		-
		-
		-
		-
Total grants to institutions		-

Section C**Notes to the accounts****(cont)****Note 9 Tangible fixed assets***Please complete this note if the charity has any tangible fixed assets***9.1 Cost or valuation**

	Freehold land & buildings	Other land & buildings	Plant, machinery and motor vehicles	Fixtures, fittings and equipment	Payments on account and assets under construction	Total
	£	£	£	£	£	£
Balance brought forward	-	-	-	-	-	-
Additions	-	-	-	-	-	-
Revaluations	-	-	-	-	-	-
Disposals	-	-	-	-	-	-
Transfers *	-	-	-	-	-	-
Balance carried forward	-	-	-	-	-	-

9.2 Accumulated depreciation and impairment provisions

**Basis	SL or RB	SL or RB	SL or RB	SL or RB	SL or RB
** Rate					

Balance brought forward	-	-	-	-	-	-
Depreciation charge for year	-	-	-	-	-	-
Impairment provisions	-	-	-	-	-	-
Revaluations	-	-	-	-	-	-
Disposals	-	-	-	-	-	-
Transfers*	-	-	-	-	-	-
Balance carried forward	-	-	-	-	-	-

9.3 Net book value

Brought forward	-	-	-	-	-	-
Carried forward	-	-	-	-	-	-

9.4 Revaluation*If any fixed assets have been revalued please give details of the valuer and method of valuation*

--

* The "transfers" row is for movements between fixed asset categories.

** Please indicate the method of depreciation by deleting the method not applicable (SL = straight line; RB = reducing balance). Also please indicate the rate of depreciation: for straight line, what is the anticipated life of the asset (in years); for reducing balance, what is the percentage annual deduction.

Section C**Notes to the accounts****(cont)****Note 10 Investment assets***Please complete this note if the charity has any investment assets.***10.1 Fixed assets investments**

	£
Carrying (market) value at beginning of year	-
Add: additions to investments at cost	-
Less: disposals at carrying value	-
Add/(deduct): net gain/(loss) on revaluation	-
Carrying (market) value at end of year	-

Please provide below:

10.2 A breakdown of the market values of investments shown above agreeing with the balance sheet row B03.

10.3 A breakdown of the income from investments agreeing with SOFA row S03.

Analysis of investments

	10.2 Market value at year end £	10.3 Income from investments for the year £
Investment properties	-	-
Investments listed on a recognised stock exchange or held in common investment funds, open ended investment companies, unit trusts or other collective investment schemes	-	-
Investments in subsidiary or connected undertakings and companies	-	-
Securities not listed on a recognised Stock Exchange	-	-
Cash held as part of the investment portfolio	-	-
Other investments	-	-
Total	-	-

10.4 Material investment holdings

If any single investment is material in terms of its value (for example represents more than 5 per cent of the value of the charity's total investments) please provide details.

Investment held	
Market Value	

Section C	Notes to the accounts	(cont)
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Note 11 Debtors and prepayments

Please complete this note if the charity has any debtors or prepayments.

Analysis of debtors

Trade debtors
 Amounts due from subsidiary and associated undertakings
 Other debtors
 Prepayments and accrued income

Total

Amounts falling due within one year		Amounts falling due after more than one year	
This year £	Last year £	This year £	Last year £
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-

Note 12 Creditors and accruals

Please complete this note if the charity has any creditors or accruals.

12.1 Analysis of creditors

Loans and overdrafts
 Trade creditors
 Amounts due to subsidiary and associated undertakings
 Other creditors
 Accruals and deferred income

Total

Amounts falling due within one year		Amounts falling due after more than one year	
This year £	Last year £	This year £	Last year £
-	-	-	-
-	2,270	-	-
-	-	-	-
-	-	-	-
-	-	-	-
-	-	-	-

12.2 Security over assets

If any loan, overdraft or other creditor holds a charge or other security over any assets of the charity please provide details.

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Note 13 Endowment and restricted income funds

Please complete this section if the charity has any endowment or restricted income funds.

13.1 Funds held

Please give a brief description of any of the following type of funds held by the charity:

- permanent endowment funds (PE);
- expendable endowment funds (EE); and
- restricted income funds, including special trusts, of the charity (R).

Fund Name	Type PE, EE or R	Purpose and Restrictions
Devon County Council	R	Home Safety Equipment
Gawthorn Charity Trust	R	To supply a de-fib machine.
Somerset County Council	R	Safer homes initiative
Somerset Prepared	R	Community Resilience Projects in Somerset
999 memorial project	R	999 Awards
Cheddar Project	R	School Education Project
Barnardo's Plymouth	R	Home Safety Equipment
SWESC	R	Water Safety Equipment
Out of the Blue	R	Young
Renaissance Retirement	R	Aid to Nepal

13.2 Movements of major funds

Please give details of the movements of the major funds summarised in the restricted and endowment columns of the Statement of Financial Activities.

	Fund balances brought forward £	Incoming resources £	Outgoing resources £	Transfers £	Gains and losses £	Fund balances carried forward £
Somerset Commu+B23:B34 Founat						
Somerset Prepared (was DSFRS (CRISP))	117,864	4,190	4,788	-	-	117,266
Devon County Council	172	7,667	2,667		-	5,172
Somerset County Council	42,278		1,284	-	-	40,994
Gawthorn Cardiac Trust	500				-	500
Cheddar Project	2,235		600			1,635
999 memorial project	717					717
Renaissance Retirement	250					250
Out of the Blue		7,890				7,890
Plymouth City Council Barnardo's		5,000				5,000
Somerset Community Foundation		2,000	2,000			
Devon Community Foundation		4,000	4,000			
Crowdfunder		770	770			
DSFRS		3,000	3,000			
Fire Brigades Union		2,000	2,000			
SWESC	-	10,000	-	-	-	10,000
Total Funds	164,016	46,517	21,109	-	-	189,424

13.3 Transfers between funds

Please give details of any transfers between funds.

From Fund (Name)	To Fund (Name)	Reason	Amount
------------------	----------------	--------	--------

Note 14 Transactions with related parties

If the charity has any transactions with related parties (other than the trustee expenses explained in note 6) details of such transactions should be provided in this note. If there are no transactions to report, please enter "None" in the relevant boxes.

14.1 Remuneration and benefits

Please give the amount of, and legal authority for, any remuneration or other benefits paid to a trustee or other related parties by the charity or any institution or company connected with it.

Name of trustee or connected party	Legal authority (eg order, governing document)	Amounts paid or benefit value	
		This year £	Last year £

14.2 Loans

Please give details of and amounts owing to or from the charity's trustees or other related parties by the charity at the year end.

	Name of trustee or connected party	Legal authority	Amount owing	
			This year £	Last year £
Due to trustees and related parties				
Due from trustees and related parties				

14.3 Other transaction(s) with trustees or related parties

Please give details of any transaction undertaken by (or on behalf of) the charity in which a trustee or related party has a material interest.

Name of the trustee or related party	Relationship to charity	Description of the transaction(s)	This year £	Last year £

Note 15	Additional Disclosures
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The following are significant matters which are not covered in other notes and need to be included to provide a proper understanding of the accounts. If there is insufficient room here, please add a separate sheet.

Independent examiner's report to the trustees of SAFE South West

I report on the accounts of SAFE South West for the year ended 31 March 2021, which are attached.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act
- to state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met.



Shayne Scott, CPFA, ACMA