

REGISTERED CHARITY NUMBER: 1152804

**The Astrological Association CIO Report of the Trustees and
Financial Statements for the Year Ended 31 March 2025**

The Astrological Association CIO

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31 March 2025

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Report of the Trustees
for the Year Ended 31 March 2025

The Trustees have pleasure in submitting the Report and Accounts for the period from 1st April 2024 to 31st March 2025.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number 1152804

Registered office

21 Copthall Lane
Chalfont St. Peter
Gerrards Cross
Buckinghamshire
SL9 0BY

Trustees

Roy Gillett (President)
Wendy Stacey (Chair)
Jadranka Coic (Treasurer)
Amanda Williams (Secretary)
Nick Campion (Vice President)
Christine Chalkin (resigned 31st August 2024)
Rod Chang
Mary English
Kristina Hristova (resigned 4th September 2024)
Alison Kelly
Alejo Lopez
Chris Mitchell
Teri Nudelman [appointed 31st August 2024, resigned 5th March 2025)

Independent examiner

I G M Boldero FCA

Boldero & Co.
The Bircham Centre
The Market Place
Reepham
Norwich
NR10 4JJ

The Astrological Association CIO

Report of the Trustees
for the Year Ended 31 March 2025

STRUCTURE, GOVERNANCE AND MANAGEMENT

Objects & Governance

The Charitable Incorporated Organisation was registered as a charity with the Charity Commission on 10th July 2013.

The objects of the CIO are the advancement of the education and cultural understanding of the public and astrological community by the critical study of astrology in all its branches, their history and contemporary value.

Management Structure

Over the period the charity has been run by 12 trustees, each with different backgrounds and expertise that can contribute to the delivery of the charity's objectives.

OBJECTIVES, ACTIVITIES, ACHIEVEMENT AND PERFORMANCE

Websites and Social Media

The Association's secure, multi-platform, user-friendly website [<https://astrologicalassociation.com>] is regularly updated with new material to provide an extended service to our membership and especially the general public, who can access astrological information on education and community, in text, audio and video format archives. As well as adding new content the Association periodically refreshes the look and feel of the site in line with trends in website enhancement

The general public Facebook pages inform and encourage lively-discussion to an ever-expanding world-wide audience and helps to promote quality astrological events around the world. Regular updates are communicated free of charge to thousands of associated members.

The Association also continued its Instagram and YouTube programmes during the year, offering the general public an astrological insight into the New Moon each month. This has been well received with thousands subscribing to view uploads.

The Association's emailed newsletter, *In the Loop*, reaches 5,000 members and non-members at least quarterly and ensures that everyone is up to date with activities, publications and events as well as providing the opportunity for feedback on the offering.

The Astrological Journal

The Journal (continually published since 1959) has again produced six high quality full-colour journals within the year and received excellent feedback. The new-online flip-book style journal has proved very popular

The contributors to the journal continue to expand from experts around the world with subjects as diverse as the history of astrology, political events, profiles of eminent astrologers as well as esoteric and Chinese astrology.

In September 2024 The Association launched Stellar, an online publication, also available with the printed journal, with a focus on current affairs, popular culture and astrological news from around the world. Stellar is targeted to younger and global audiences and particularly those who are new to astrology or interested in its application to newsworthy events and people.

Stellar is offered free to the public with the aim of raising awareness and providing information not otherwise available on social media.

Correlation

The Association's website <https://correlationjournal.com> for the Association's specialist Correlation Journal continues to be an up-to-date source of reference and new materials for astrological research to anyone in the world.

Correlation has been published continually since 1981. Volumes 36 number 2 and 37 number 1 were published in the second half of 2024 and January 2025 respectively.

Report of the Trustees
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The Astrology and Medicine Newsletter

The Astrology and Medicine Newsletter has continued to publish its three issues per year now both in digital format, as well as a paper edition. During the year the publication was refreshed to enhance the reader experience and reflect the growing interest in the area of medical astrology.

All issues ever published of the four above publications are available on-line to association members or subscribers. Individual copies can be purchased and downloaded by non-subscribers. Ideas and knowledge spanning many decades are constantly available.

The Association continues to enjoy a mutually supportive relationship with the world-renowned *AstroDataBank* with which its chart database is linked and where articles are sought from the *Astrological Journal* to widen readership.

Library

The Association Library continues to be fully housed, catalogued and cared for by the Association's Librarian the highly regarded astro-archivist Philip Graves, alongside his own *Astrolearn* Library, to form an *International Astrology Library* comprising tens of thousands of astrology books and periodicals stored in one convenient place – Newport, South Wales, United Kingdom. The range is truly international, with astrology volumes in English, French, German, Spanish, Italian, Dutch, Polish, Danish, Norwegian, Hungarian, Russian, Serbian, Turkish, Japanese, Akkadian, Ancient Greek, Latin, Arabic, Hebrew and Armenian available. All are available for reference and research to the membership and the general public. [Full details of the libraries content and resources are at <https://www.astrologicalassociation.com/international-astrology-library/>]

The Librarian has developed the distribution of duplicate second-hand astrology books, which has received a very good international response. Part of the Library reorganization has been to make the archives of John Addey, Charles Harvey, and R H Naylor, available and ready.

In September 2024, the Library received a £5,000 donation from the Kathleen Hannay Memorial Charity. It has been decided to use these funds to establish a Virtual Library, starting with rare and out of print books. The aim is to make this self-supporting, so that an ever-increasing number of astrology books shall be available. Another important use of the fund will be to enable the Librarian to offer bi-monthly online scholarly sessions and to encourage contributions and establish friends of the library to make their own contribution, so expanding the capacity of the library to offer reliable understanding of astrology to an ever-widening public.

Conference and Event Days

The Association's 56th Conference was held in Hinkley, Leicestershire and was a great success, both financially and astrologically, with residential places being fully booked in advance.

177 delegates attended in person and a further 77 online. There were 50 speakers, the majority of which attended in person, and the conference once again it provided an excellent opportunity to exchange astrological knowledge and experiences both formally and informally.

Conference and Event Days provided online continue to draw together people from a wide range of astrological schools and other groups, as well as the general public. Local groups continue to meet live and via digital platform, running increasingly successful events that reach astrologers and members of the public from all over the world. The resources of the Association have been developing support for this expansion.

The AA continues to hold free webinars to members and the general public. The popular Astro-Duets webinars have continued throughout the year with a diverse range of astrological topics and guest speakers. The main aim of these is to engage the astrological community in a dialogue about topics of interest. These webinars are free to both members and non-members, although donations are encouraged.

Kepler Day

On Sunday 26 January 2025, in association with the University of Wales Trinity Saint David, a conference was held at their London, Canary Wharf Campus and streamed live throughout the world. Presenters, from the USA, Canada, Australia, South America, Europe, as well as the United Kingdom, dedicated their presentations to the scholarly assessment of astrological research to an audience of 130, who also had access to recordings of the presentations for 90 days afterwards

Report of the Trustees
for the Year Ended 31 March 2025

International Connections

The Association maintains regular relations with recognized international astrological organisations in America, Europe, Asia and Australasia, who share and enhance its aim to sustain and extend the highest standard of critical understanding of astrology.

Future activities

Conference and Event Days

The Association's 57th Conference will be held in August 2025 and, once again, will be a hybrid event with residential delegates and with all presentations streamed via digital platforms to online delegates and available to both groups of attendees, post conference for 90 days.

The Association received over 100 applications to speak at the 2025 conference and it promises to be a stimulating and entertaining event aimed at astrologers of all levels and interests.

Volunteers

Many volunteers continue to help with the Association's conferences and website and event day services. The Association is very grateful for their continued involvement and support both at the conference and throughout the year.

The entire Board performs much of the initiation, creation, implementation and coordination of the Association's activities on a voluntary basis. The Association each year aims to seek out new trustees who bring relevant and needed skill sets to the board with the aim of developing the Association's public position and social media presence. The Association conducts a thorough interviewing and nomination process to ensure that new trustees are suitable for the position and fully understand the obligations and commitments involved.

The board currently has an open position for those who are keen to contribute to ensuring that astrology is protected and its reach extended.

Publications

The Association will continue its publications with resources being allocated to enhance the quality and circulation to its subscribers and members. There will continue to be six editions of *The Astrological Journal* and *Stellar* with more interactive audio and video offerings added

Once again, three editions of the *Astrology and Medicine Newsletter* and two of *The Correlation* are planned for publication in 2025-26.

Accessible Information and Library Resources

The expansion of the Library, explained above, is now a part of an International Astrology Library with a combined collection of tens of thousands of books and periodical reference material, is now carefully stored and available for study. The Librarian continues to be increasingly involved day-by-day in answering questions online, providing resources and hosting visitors to the library. Thus, making literature and research materials more accessible to members and the general public.. An up-to-date listing of all the second-hand books is now available indicating the publication information and the quality of each one. Plans to continue this on an ongoing basis are now in place. See the major developments of the Library outlined above.

Report of the Trustees
for the Year Ended 31 March 2025

FINANCIAL REVIEW

Reserves Policy

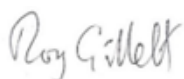
The Trustees consider that the Charity's reserves will enhance the services provided and provide financial security for the future. The reserves held in unrestricted funds, which have not been designated or invested in fixed assets, at 31.03.25 were £48,266 (2024-£46,071).

The reserves policy of the charity is to endeavour to hold at least six months running costs in free unrestricted reserves. As at 31.03.25, the unrestricted reserves, not designated and not held as fixed assets, were £48,266. This represents approximately five months' running costs. The charity closely monitors the level of reserves and ensures that these are maintained by the use of good management and financial controls.

PUBLIC BENEFIT

In planning the charity's activities, the Trustees have had regard to the guidance issued by the Charity Commission on "Public Benefit". The trustees have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to the public benefit guidance published by the Charity Commission in December 2008.

Signed:



MR. R GILLETT - President



MS. W STACEY - Chair

Independent Examiner's Report
for the Year Ended 31 March 2025

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of accounts.

The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is required.

Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:

- examine the accounts under Section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) of the 2011 Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented in those records. It also includes a consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view", and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- 1 which gives me reasonable cause to believe that, in any material respect, the requirements to keep accounting records in accordance with section 130 of the 2011 Act; and to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

I G M Boldero FCA



Boldero & Co.

The Bircham Centre
The Market Place
Reepham
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NR10 4JJ

Date: July 2nd

2025

Statement of Financial Activities for year to 31st March 2025

	Accumulated Fund £	Designated Building Fund £	Total Funds 31.03.25 £	Total Funds 31.03.24 £
Income				
From Voluntary Sources				
Membership subscriptions	25,109	-	25,109	26,320
Publication subscriptions	10,043	-	10,043	13,244
Barbault Sale	1,546	-	1,546	1,737
Donations and bequests	6,031	-	6,031	912
From Assets				
Deposit interest	1,055	-	1,055	6
From Activities				
Conference income	59,998	-	59,998	47,685
Advertising in publications	7,723	-	7,723	3,544
Events	5,058	-	5,058	-
Miscellaneous income	4,209	-	4,209	2,288
Total income	<u>120,772</u>	<u>-</u>	<u>120,772</u>	<u>95,736</u>
EXPENDITURE				
Activities				
Publications expenditure	32,605	-	32,605	29,390
Conference expenditure	50,507	-	50,507	49,842
Events	4,455	-	4,455	-
Other expenditure				
Administration	8,110	-	8,110	9,341
Phone, postage and office	13,514	-	13,514	12,013
Trustee expenses	824	-	824	826
Advertising, website and PR	3,112	-	3,112	2,459
Insurance	644	-	644	603
Accountancy	780	-	780	936
Bank and credit card charges and taxes	4,026	-	4,026	4,069
Total expenditure	<u>118,577</u>	<u>-</u>	<u>118,577</u>	<u>109,479</u>
Net surplus	2,195	-	2,195	(13,743)
Total funds brought forward	7,845	84,276	92,121	105,864
Total funds carried forward	<u><u>10,040</u></u>	<u><u>84,276</u></u>	<u><u>94,316</u></u>	<u><u>92,121</u></u>

Balance Sheet as at 31st March 2025

	31.03.25	31.03.24
Current Assets		
Stock of library books	45,000	45,000
Other stock	1,050	1,050
Debtors	1,550	1,550
Cash	53,019	45,859
	<u>100,619</u>	<u>93,459</u>
Current Liabilities		
Creditors	3,518	1,338
Accrued income	2,785	-
	<u>6,303</u>	<u>1,338</u>
Net Assets	94,316	92,121
Designated Funds		
Accumulated fund	10,040	7,845
Building fund	84,276	84,276
	<u>94,316</u>	<u>92,121</u>

Signed

Andrew Cori

Date

25.07.25

Note:

Stocks of library books are valued at estimated sales value after an exercise was undertaken to check current values against on-line sites such as Amazon. All other stocks are valued at cost or sales value if lower.