

REGISTERED CHARITY NUMBER: 1152804

**The Astrological Association CIO Report of the Trustees and
Financial Statements for the Year Ended 31 March 2022**

The Astrological Association CIO

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31 March 2022

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Report of the Trustees
for the Year Ended 31 March 2022

The Trustees have pleasure in submitting the Report and Accounts for the period from 1st April 2021 to 31st March 2022.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number 1152804

Registered office

58 Argyle Road West
Ealing London
W13 8AA

Trustees

Roy Gillett (President)
Wendy Stacey (Chair)
Jadranka Coic (Treasurer)
Angela Cornish (Secretary)
Nick Campion (Vice President)
Christine Chalklin
Sue Merlyn Farebrother
Sharon Knight
Amanda Jarrold
Alison Kelly
Chris Mitchell

Independent examiner

I G M Boldero FCA

Boldero & Co.
Ivy House
The Market Place Reepham
Norwich
Norfolk NR10 4LZ

Report of the Trustees
for the Year Ended 31 March 2022

STRUCTURE, GOVERNANCE AND MANAGEMENT

Objects & Governance

The Charitable Incorporated Organisation was registered as a charity with the Charity Commission on 10th July 2013.

The objects of the CIO are the advancement of the education and cultural understanding of the public and astrological community by the critical study of astrology in all its branches, their history and contemporary value.

Management Structure

Over the period the charity has been run by 11 trustees, each with differing backgrounds and expertise that can contribute to the delivery of the charity's objectives.

OBJECTIVES, ACTIVITIES, ACHIEVEMENT AND PERFORMANCE

Websites

The Association's secure website [<https://astrologicalassociation.com>] continues to be updated with new material to provide an extended service to our membership, who can access astrological expertise, in text, audio and video format archives, from anywhere in the world.. The enhanced multi-platform upgrade, to make the site more user friendly and access more immediate, in accordance with modern social media and multi-platform developments, has been completed and was launched in 2020. Particular attention was given to expanding the site's online access to even more members of the public.

The website [www.correlationjournal.com] for the Association's specialist Correlation Journal continues to be updated and a source of reference and materials for astrological research.

The Association continues to enjoy a mutually supportive relationship with the world-renowned AstroDataBank with which its chart database is linked.

The Astrological Journal

The Journal has produced six high quality full-colour journals within the year and received excellent feedback.

Correlation

Volume 34 number 1 of Correlation, for peer reviewed critical research into astrology, was published in December 2021. This contained reports of research evidence and new studies. Through the last part of 2021 into March 2022, the Editor worked with the Organisation for Professional Astrology, to coordinate and lead the panel of judges of a world-wide grant project, aiming to encourage research into astrology. Peer-reviewing on Correlation 34 number 2 is well advanced with publication expected late Summer 2022

The Astrology and Medicine Newsletter

The Astrology and Medicine Newsletter has continued to publish its three issues per year now both in digital format and as a paper edition. Every issue is now on-line and can be purchased by non-subscribers and downloaded free by subscribers.

Library

This year has seen the library being prepared for a major development, which was initiated on 1 April 2022, when the complete stock of English language books was moved to Newport, South Wales to be re-integrated with the Association's library archive of international periodicals and reference books, alongside the Astrolearn Library. This combined collection is now under the care of the highly regarded astro-archivist – Philip Graves, who is now also the Astrological Association Librarian..

The scanning project continues with the aim of preserving the content of rare and out of print books that are in poor condition. They are available online to members. The online bookshop for the sale of second-hand astrology books received a very good response at the October 2021 Annual Conference. Part of the Library reorganization has been to make of the archives of John Addey, Charles Harvey, and R H Naylor, available and ready. Two members of Association's Board have agreed to work on these.

Conference and Event Days

Our 53rd Main Conference was offered as a hybrid of both residential and online delegates and streamed via digital platform. It was well attended by 157 residential and 140 on-line delegates, with 51 speakers giving 6 workshops and over 58 presentations. This major event of the astrological year offered a high standard of techniques and research. It was attended by delegates from all the world's continents. The AA contributed £1800 from the 2020 Conference to the charity Medecins sans Frontieres 'Doctors without borders'.

Report of the Trustees
for the Year Ended 31 March 2022

Conference and Event Days continued ..

The AA continues to hold free webinars to members and the general public.

Conference and Event Days provided online continue to draw together people from a wide range of astrological schools and other groups, as well as the general public. Local groups continue to meet via digital platform, running increasingly successful events that reached astrologers and members of the public from all over the world. The resources of the Association have been a developing support in this expansion.

Future activities

Conference and Event Days

The Association's 54th Conference will be held in September 2022 and will be an online event. The Board and its team of volunteers will be offering an online conference whereby lectures are streamed via multi-media platforms.

Volunteers

Many volunteers continue to help with the Association's conferences and website and event day services.

The entire Board perform much of the initiation, creation, implementation and coordination of the Association's activities on a voluntary basis. The Association each year aims to seek out new trustees who bring relevant and needed skill sets to the board with the aim of developing the Association's public position and social media presence.

Publications

The Association continues its publications with resources being allocated to enhance the quality and circulation to its subscribers and members. There will be six editions of *The Astrological Journal* and three of the *Astrology and Medicine Newsletter*. The *Correlation* Editor published Edition 34 [1] in January 2022 and has two editions in preparation for 2022-23.

Accessible Information and Library Resources

The Library is now a part of an International Astrology Library with a combined collection of tens of thousands of books and periodical reference material, carefully stored and available for study. Plans for a major expansion to enable world-wide availability of the Library are ongoing and will be outlined in more detail in the 2022-23 Annual Report. One of the aims for the library is to make literature and research materials more accessible to members. The objective is to provide wider reading (including previously publicly inaccessible material) and generate revenue for the Association. The organisation of the sale of second-hand books is being reviewed, but it is planned to continue.

FINANCIAL REVIEW

Reserves Policy

The Trustees consider that the Charity's reserves will enhance the services provided and provide financial security for the future. The reserves held in unrestricted funds, which have not been designated or invested in fixed assets, at 31.03.22 were £65,598.

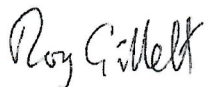
The reserves policy of the charity is to endeavour to hold at least six months running costs in free unrestricted reserves. As at 31.03.22, the unrestricted reserves, not designated and not held as fixed assets, were £65,598. This represents more than six months' running costs. The charity closely monitors the level of reserves and ensures that these are maintained by the use of good management and financial controls.

Report of the Trustees
for the Year Ended 31 March 2022

PUBLIC BENEFIT

In planning the charity's activities, the Trustees have had regard to the guidance issued by the Charity Commission on "Public Benefit". The trustees have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to the public benefit guidance published by the Charity Commission in December 2008.

Signed:



MR. R GILLETT - President



MS. W STACEY - Chair

Independent Examiner's Report
for the Year Ended 31 March 2022

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of accounts.

The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is required.

Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:

- examine the accounts under Section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) of the 2011 Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented in those records. It also includes a consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- 1 which gives me reasonable cause to believe that, in any material respect, the requirements to keep accounting records in accordance with section 130 of the 2011 Act; and to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

I G M Boldero FCA



Boldero & Co.

Ivy House
The Market Place Reepham
Norwich
Norfolk
NR10 4LZ

Date: 13th June 2022

Statement of Financial Activities for year to 31st March 2022

	Accumulated Fund	Designated Building Fund	Total Funds 31.03.22	Total Funds 31.03.21
	£	£	£	£
Income				
From Voluntary Sources				
Membership subscriptions	31,091	-	31,091	32,743
Publication subscriptions	9,994	-	9,994	12,848
Donations and bequests	489	-	489	382
From Assets				
Deposit interest	3	-	3	2
From Activities				
Conference income	52,813	-	52,813	42,432
Advertising in publications	3,493	-	3,493	5,350
Miscellaneous income	3,444	-	3,444	2,685
Total income	<u>101,327</u>	<u>-</u>	<u>101,327</u>	<u>96,442</u>
EXPENDITURE				
Activities				
Publications expenditure	32,871	-	32,871	31,600
Conference expenditure	56,299	-	56,299	19,928
Other expenditure				
Administration	7,765	-	7,765	4,595
Charitable donations	-	-	-	1,739
Phone, postage and office	9,747	-	9,747	7,554
Trustee expenses	50	-	50	269
Advertising, website and PR	2,052	-	2,052	8,082
Insurance	830	-	830	830
Accountancy	900	-	900	300
Bank and credit card charges and taxes	2,874	-	2,874	2,410
Total expenditure	<u>113,388</u>	<u>-</u>	<u>113,388</u>	<u>77,307</u>
Net Income / (deficit)	(12,061)	-	(12,061)	19,135
Total funds brought forward	39,433	84,276	123,709	104,574
Total funds carried forward	<u><u>27,372</u></u>	<u><u>84,276</u></u>	<u><u>111,648</u></u>	<u><u>123,709</u></u>

Balance Sheet as at 31st March 2022

	31.03.22	31.03.21
Current Assets		
Stock of library books	45,000	45,000
Other stock	1,050	1,050
Debtors	1,550	1,550
Cash	65,038	77,297
	<u>112,638</u>	<u>124,897</u>
Current Liabilities		
Creditors	990	1,188
Income in advance	-	-
	<u>990</u>	<u>1,188</u>
Net Current Assets	111,648	123,709
Net Assets	123,709	104,574
Designated Funds		
Accumulated fund	27,372	39,433
Building fund	84,276	84,276
	<u>111,648</u>	<u>123,709</u>

Signed

Date

Note:

Stocks of library books are valued at estimated sales value after an exercise was undertaken to check current values against on-line sites such as Amazon. All other stocks are valued at cost or sales value if lower.