

THE ASTROLOGICAL ASSOCIATION

England & Wales · Charity number 1152804

Details

Status Registered

Legal form CIO

Registered 2013-07-10

Register [View on the Charity Commission register](#)

Contact

Address 21 Copthall Lane
Chalfont St. Peter
Gerrards Cross
Buckinghamshire
SL9 0BY

Phone 02089977297

Email office@astrologicalassociation.com

Website www.astrologicalassociation.com

Activities

Objects: THE OBJECTS OF THE CIO ARE THE ADVANCEMENT OF THE EDUCATION AND CULTURAL UNDERSTANDING OF THE PUBLIC AND THE ASTROLOGICAL COMMUNITY BY THE CRITICAL STUDY OF ASTROLOGY IN ALL ITS BRANCHES, THEIR HISTORY AND CONTEMPORARY VALUE.

Activities: Holds annual conferences for Members. Publishes books and magazines. Supports research.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance, Provides Human Resources, Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information, Sponsors Or Undertakes Research, Acts As An Umbrella Or Resource Body
- **What:** General Charitable Purposes, Education/training, Arts/culture/heritage/science, Economic/community Development/employment, Other Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies, Other Defined Groups, The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£120,772	£118,577	-	-
2024-03-31	£95,736	£109,479	-	-
2023-03-31	£60,072	£65,856	-	-
2022-03-31	£101,327	£113,388	-	-
2021-03-31	£96,442	£77,307	-	-

Trustees

Name	Role	Appointed
WENDY LEAH STACEY MA	Chair	2013-05-10
Alejo Matias Lopez Silva		2023-10-14
Amanda Williams		2023-10-14
Chris Mitchell		2019-06-15
Jadranka Coic		2019-06-15
Lianne Carol McCafferty		2025-08-30
Mandi Simone Lockley		2025-08-30
Mary English		2023-10-14
NICK CAMPION		2013-05-10
Rod Chang		2023-10-14
Saffron Dennis		2025-09-30

THE ASTROLOGICAL ASSOCIATION

England & Wales - Charity number 1152804

Accounts

REGISTERED CHARITY NUMBER: 1152804

The Astrological Association CIO Report of the Trustees and
Financial Statements for the Year Ended 31 March 2025

The Astrological Association CIO

Contents of the Financial Statements for the Year Ended
31 March 2025

	Page
Report of the Trustees	1 to 5
Independent Examiner's Report	6
Receipts and Payments Account	7
Statement of Assets and Liabilities	8

Report of the Trustees
for the Year Ended 31 March 2025

The Trustees have pleasure in submitting the Report and Accounts for the period from 1st April 2024 to 31st March 2025.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number 1152804

Registered office

21 Copthall Lane
Chalfont St. Peter
Gerrards Cross
Buckinghamshire
SL9 0BY

Trustees

Roy Gillett (President)
Wendy Stacey (Chair)
Jadranka Coic (Treasurer)
Amanda Williams (Secretary)
Nick Campion (Vice President)
Christine Chalkin (resigned 31st August 2024)
Rod Chang
Mary English
Kristina Hristova (resigned 4th September 2024)
Alison Kelly
Alejo Lopez
Chris Mitchell
Teri Nudelman [appointed 31st August 2024, resigned 5th
March 2025)

Independent examiner

I G M Boldero FCA

Boldero & Co.
The Bircham Centre
The Market Place
Reepham
Norwich
NR10 4JJ

The Astrological Association CIO

Report of the Trustees
for the Year Ended 31 March 2025

STRUCTURE, GOVERNANCE AND MANAGEMENT

Objects & Governance

The Charitable Incorporated Organisation was registered as a charity with the Charity Commission on 10th July 2013.

The objects of the CIO are the advancement of the education and cultural understanding of the public and astrological community by the critical study of astrology in all its branches, their history and contemporary value.

Management Structure

Over the period the charity has been run by 12 trustees, each with different backgrounds and expertise that can contribute to the delivery of the charity's objectives.

OBJECTIVES, ACTIVITIES, ACHIEVEMENT AND PERFORMANCE

Websites and Social Media

The Association's secure, multi-platform, user-friendly website [<https://astrologicalassociation.com>] is regularly updated with new material to provide an extended service to our membership and especially the general public, who can access astrological information on education and community, in text, audio and video format archives. As well as adding new content the Association periodically refreshes the look and feel of the site in line with trends in website enhancement

The general public Facebook pages inform and encourage lively-discussion to an ever-expanding world-wide audience and helps to promote quality astrological events around the world. Regular updates are communicated free of charge to thousands of associated members.

The Association also continued its Instagram and YouTube programmes during the year, offering the general public an astrological insight into the New Moon each month. This has been well received with thousands subscribing to view uploads.

The Association's emailed newsletter, *In the Loop*, reaches 5,000 members and non-members at least quarterly and ensures that everyone is up to date with activities, publications and events as well as providing the opportunity for feedback on the offering.

The Astrological Journal

The Journal (continually published since 1959) has again produced six high quality full-colour journals within the year and received excellent feedback. The new-online flip-book style journal has proved very popular

The contributors to the journal continue to expand from experts around the world with subjects as diverse as the history of astrology, political events, profiles of eminent astrologers as well as esoteric and Chinese astrology.

In September 2024 The Association launched Stellar, an online publication, also available with the printed journal, with a focus on current affairs, popular culture and astrological news from around the world. Stellar is targeted to younger and global audiences and particularly those who are new to astrology or interested in its application to newsworthy events and people.

Stellar is offered free to the public with the aim of raising awareness and providing information not otherwise available on social media.

Correlation

The Association's website [<https://correlationjournal.com>] for the Association's specialist Correlation Journal continues to be an up-to-date source of reference and new materials for astrological research to anyone in the world.

Correlation has been published continually since 1981. Volumes 36 number 2 and 37 number 1 were published in the second half of 2024 and January 2025 respectively.

Report of the Trustees
for the Year Ended 31 March 2025

The Astrology and Medicine Newsletter

The Astrology and Medicine Newsletter has continued to publish its three issues per year now both in digital format, as well as a paper edition. During the year the publication was refreshed to enhance the reader experience and reflect the growing interest in the area of medical astrology.

All issues ever published of the four above publications are available on-line to association members or subscribers. Individual copies can be purchased and downloaded by non-subscribers. Ideas and knowledge spanning many decades are constantly available.

The Association continues to enjoy a mutually supportive relationship with the world-renowned *AstroDataBank* with which its chart database is linked and where articles are sought from the *Astrological Journal* to widen readership.

Library

The Association Library continues to be fully housed, catalogued and cared for by the Association's Librarian the highly regarded astro-archivist Philip Graves, alongside his own *Astrolearn* Library, to form an *International Astrology Library* comprising tens of thousands of astrology books and periodicals stored in one convenient place – Newport, South Wales, United Kingdom. The range is truly international, with astrology volumes in English, French, German, Spanish, Italian, Dutch, Polish, Danish, Norwegian, Hungarian, Russian, Serbian, Turkish, Japanese, Akkadian, Ancient Greek, Latin, Arabic, Hebrew and Armenian available. All are available for reference and research to the membership and the general public. [Full details of the libraries content and resources are at <https://www.astrologicalassociation.com/international-astrology-library/>]

The Librarian has developed the distribution of duplicate second-hand astrology books, which has received a very good international response. Part of the Library reorganization has been to make the archives of John Addey, Charles Harvey, and R H Naylor, available and ready.

In September 2024, the Library received a £5,000 donation from the Kathleen Hannay Memorial Charity. It has been decided to use these funds to establish a Virtual Library, starting with rare and out of print books. The aim is to make this self-supporting, so that an ever-increasing number of astrology books shall be available. Another important use of the fund will be to enable the Librarian to offer bi-monthly online scholarly sessions and to encourage contributions and establish friends of the library to make their own contribution, so expanding the capacity of the library to offer reliable understanding of astrology to an ever-widening public.

Conference and Event Days

The Association's 56th Conference was held in Hinkley, Leicestershire and was a great success, both financially and astrologically, with residential places being fully booked in advance.

177 delegates attended in person and a further 77 online. There were 50 speakers, the majority of which attended in person, and the conference once again it provided an excellent opportunity to exchange astrological knowledge and experiences both formally and informally.

Conference and Event Days provided online continue to draw together people from a wide range of astrological schools and other groups, as well as the general public. Local groups continue to meet live and via digital platform, running increasingly successful events that reach astrologers and members of the public from all over the world. The resources of the Association have been developing support for this expansion.

The AA continues to hold free webinars to members and the general public. The popular Astro-Duets webinars have continued throughout the year with a diverse range of astrological topics and guest speakers. The main aim of these is to engage the astrological community in a dialogue about topics of interest. These webinars are free to both members and non-members, although donations are encouraged.

Kepler Day

On Sunday 26 January 2025, in association with the University of Wales Trinity Saint David, a conference was held at their London, Canary Wharf Campus and streamed live throughout the world. Presenters, from the USA, Canada, Australia, South America, Europe, as well as the United Kingdom, dedicated their presentations to the scholarly assessment of astrological research to an audience of 130, who also had access to recordings of the presentations for 90 days afterwards

Report of the Trustees
for the Year Ended 31 March 2025

International Connections

The Association maintains regular relations with recognized international astrological organisations in America, Europe, Asia and Australasia, who share and enhance its aim to sustain and extend the highest standard of critical understanding of astrology.

Future activities

Conference and Event Days

The Association's 57th Conference will be held in August 2025 and, once again, will be a hybrid event with residential delegates and with all presentations streamed via digital platforms to online delegates and available to both groups of attendees, post conference for 90 days.

The Association received over 100 applications to speak at the 2025 conference and it promises to be a stimulating and entertaining event aimed at astrologers of all levels and interests.

Volunteers

Many volunteers continue to help with the Association's conferences and website and event day services. The Association is very grateful for their continued involvement and support both at the conference and throughout the year.

The entire Board performs much of the initiation, creation, implementation and coordination of the Association's activities on a voluntary basis. The Association each year aims to seek out new trustees who bring relevant and needed skill sets to the board with the aim of developing the Association's public position and social media presence. The Association conducts a thorough interviewing and nomination process to ensure that new trustees are suitable for the position and fully understand the obligations and commitments involved.

The board currently has an open position for those who are keen to contribute to ensuring that astrology is protected and its reach extended.

Publications

The Association will continue its publications with resources being allocated to enhance the quality and circulation to its subscribers and members. There will continue to be six editions of *The Astrological Journal* and *Stellar* with more interactive audio and video offerings added

Once again, three editions of the *Astrology and Medicine Newsletter* and two of *The Correlation* are planned for publication in 2025-26.

Accessible Information and Library Resources

The expansion of the Library, explained above, is now a part of an International Astrology Library with a combined collection of tens of thousands of books and periodical reference material, is now carefully stored and available for study. The Librarian continues to be increasingly involved day-by-day in answering questions online, providing resources and hosting visitors to the library. Thus, making literature and research materials more accessible to members and the general public.. An up-to-date listing of all the second-hand books is now available indicating the publication information and the quality of each one. Plans to continue this on an ongoing basis are now in place. See the major developments of the Library outlined above.

Report of the Trustees
for the Year Ended 31 March 2025

FINANCIAL REVIEW

Reserves Policy

The Trustees consider that the Charity's reserves will enhance the services provided and provide financial security for the future. The reserves held in unrestricted funds, which have not been designated or invested in fixed assets, at 31.03.25 were £48,266 (2024-£46,071).

The reserves policy of the charity is to endeavour to hold at least six months running costs in free unrestricted reserves. As at 31.03.25, the unrestricted reserves, not designated and not held as fixed assets, were £48,266. This represents approximately five months' running costs. The charity closely monitors the level of reserves and ensures that these are maintained by the use of good management and financial controls.

PUBLIC BENEFIT

In planning the charity's activities, the Trustees have had regard to the guidance issued by the Charity Commission on "Public Benefit". The trustees have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to the public benefit guidance published by the Charity Commission in December 2008.

Signed:



MR. R GILLETT - President



MS. W STACEY - Chair

Independent Examiner's Report
for the Year Ended 31 March 2025

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of accounts.

The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is required.

Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:

- examine the accounts under Section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) of the 2011 Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented in those records. It also includes a consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view", and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- 1 which gives me reasonable cause to believe that, in any material respect, the requirements to keep accounting records in accordance with section 130 of the 2011 Act; and to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

I G M Boldero FCA



Boldero & Co.

The Bircham Centre
The Market Place
Reepham
Norwich
NR10 4JJ

Date: July 2nd

2025

Statement of Financial Activities for year to 31st March 2025

	Accumulated Fund £	Designated Building Fund £	Total Funds 31.03.25 £	Total Funds 31.03.24 £
Income				
From Voluntary Sources				
Membership subscriptions	25,109	-	25,109	26,320
Publication subscriptions	10,043	-	10,043	13,244
Barbault Sale	1,546	-	1,546	1,737
Donations and bequests	6,031	-	6,031	912
From Assets				
Deposit interest	1,055	-	1,055	6
From Activities				
Conference income	59,998	-	59,998	47,685
Advertising in publications	7,723	-	7,723	3,544
Events	5,058	-	5,058	-
Miscellaneous income	4,209	-	4,209	2,288
Total income	<u>120,772</u>	<u>-</u>	<u>120,772</u>	<u>95,736</u>
EXPENDITURE				
Activities				
Publications expenditure	32,605	-	32,605	29,390
Conference expenditure	50,507	-	50,507	49,842
Events	4,455	-	4,455	-
Other expenditure				
Administration	8,110	-	8,110	9,341
Phone, postage and office	13,514	-	13,514	12,013
Trustee expenses	824	-	824	826
Advertising, website and PR	3,112	-	3,112	2,459
Insurance	644	-	644	603
Accountancy	780	-	780	936
Bank and credit card charges and taxes	4,026	-	4,026	4,069
Total expenditure	<u>118,577</u>	<u>-</u>	<u>118,577</u>	<u>109,479</u>
Net surplus	2,195	-	2,195	(13,743)
Total funds brought forward	7,845	84,276	92,121	105,864
Total funds carried forward	<u><u>10,040</u></u>	<u><u>84,276</u></u>	<u><u>94,316</u></u>	<u><u>92,121</u></u>

Balance Sheet as at 31st March 2025

	31.03.25	31.03.24
Current Assets		
Stock of library books	45,000	45,000
Other stock	1,050	1,050
Debtors	1,550	1,550
Cash	53,019	45,859
	<u>100,619</u>	<u>93,459</u>
Current Liabilities		
Creditors	3,518	1,338
Accrued income	2,785	-
	<u>6,303</u>	<u>1,338</u>
Net Assets	94,316	92,121
 Designated Funds		
Accumulated fund	10,040	7,845
Building fund	84,276	84,276
	<u>94,316</u>	<u>92,121</u>

Signed



Date



Note:

Stocks of library books are valued at estimated sales value after an exercise was undertaken to check current values against on-line sites such as Amazon. All other stocks are valued at cost or sales value if lower.

THE ASTROLOGICAL ASSOCIATION

England & Wales - Charity number 1152804

Accounts

REGISTERED CHARITY NUMBER: 1152804

**The Astrological Association CIO Report of the Trustees and
Financial Statements for the Year Ended 31 March 2024**

The Astrological Association CIO

Contents of the Financial Statements for the Year Ended
31 March 2024

	Page
Report of the Trustees	1 to 5
Independent Examiner's Report	6
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Report of the Trustees
for the Year Ended 31 March 2024

The Trustees have pleasure in submitting the Report and Accounts for the period from 1st April 2023 to 31st March 2024.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number 1152804

Registered office

21 Copthall Lane
Chalfont St. Peter
Gerrards Cross
Buckinghamshire
SL9 0BY

Trustees

Roy Gillett (President)
Wendy Stacey (Chair)
Jadranka Coic (Treasurer)
Angela Cornish (Secretary – resigned 14th October 2023)
Amanda Williams (Secretary – appointed 14th October 2023)
Nick Campion (Vice President)
Christine Chalklin
Rod Chang (appointed 14th October 2023)
Mary English (appointed 14th October 2023)
Kristine Hristova (appointed 14th October 2023)
Sharon Knight (resigned 14th October 2023)
Alison Kelly
Alejo Lopez (appointed 14th October 2023)
Chris Mitchell

Independent examiner

I G M Boldero FCA

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The Market Place
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The Astrological Association CIO

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for the Year Ended 31 March 2024

STRUCTURE, GOVERNANCE AND MANAGEMENT

Objects & Governance

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Over the period the charity has been run by 12 trustees, each with different backgrounds and expertise that can contribute to the delivery of the charity's objectives.

OBJECTIVES, ACTIVITIES, ACHIEVEMENT AND PERFORMANCE

Websites and Social Media

The Association's secure, multi-platform, user-friendly website [<https://astrologicalassociation.com>] is regularly updated with new material to provide an extended service to our membership and especially the general public, who can access astrological information on education and community, in text, audio and video format archives. Its general public Facebook pages inform and encourage lively-discussion to an ever-expanding world-wide audience and helps to promote quality astrological events around the world. Regular updates are communicated free of charge to thousands of associated members. During the year the Association increased its presence on Instagram, and this is leading to wider engagement with a younger audience.

The Association launched a new Instagram and YouTube programme offering the general public an astrological insight into the New Moon each month. This has been well received with thousands subscribing to view uploads.

The Astrological Journal

The Journal (continually published since 1959) has again produced six high quality full-colour journals within the year and received excellent feedback. The online journal has just moved to a multi-media platform which is interactive and more accessible to an expanding readership.

The contributors to the journal continue to expand from experts around the world. The journal is launching in 2024 a new insert to the publication called Stellar, with a focus on current affairs and news around the world which is targeted to younger and global audiences.

This section of the journal will be offered free to the public with the aim of raising awareness and providing information not otherwise available on social media.

Correlation

The Association's website <https://correlationjournal.com> for the Association's specialist Correlation Journal continues to be an up-to-date source of reference and new materials for astrological research to anyone in the world. Correlation has been published continually since 1981. Volumes 35 number 2 and 36 number 1 were published in the second half of 2023 and January 2024 respectively. Correlation 36 number 1, in particular, has generated a lot of interest and many new subscribers.

The Astrology and Medicine Newsletter

The Astrology and Medicine Newsletter has continued to publish its three issues per year now both in digital format, as well as a paper edition.

All issues ever published of the three above publications are available on-line to association members or subscribers. Individual copies can be purchased and downloaded by non-subscribers. Ideas and knowledge spanning many decades are constantly available.

The Association continues to enjoy a mutually supportive relationship with the world-renowned AstroDataBank with which its chart database is linked and where articles are sought from the *Astrological Journal* to widen readership.

Report of the Trustees
for the Year Ended 31 March 2024

Library

The Association Library continues to be fully housed, catalogued and cared for by the Association's Librarian the highly regarded astro-archivist Philip Graves, alongside his own *Astrolearn* Library, to form an *International Astrology Library* comprising tens of thousands of astrology books and periodicals stored in one convenient place -- Newport, South Wales, United Kingdom. The range is truly international, with astrology volumes in English, French, German, Spanish, Italian, Dutch, Polish, Danish, Norwegian, Hungarian, Russian, Serbian, Turkish, Japanese, Akkadian, Ancient Greek, Latin, Arabic, Hebrew and Armenian available. All are available for reference and research to the membership and the general public. [Full details of the libraries content and resources are at <https://www.astrologicalassociation.com/international-astrology-library/>]

The Librarian has developed the distribution of duplicate second-hand astrology books, which has received a very good international response.

Part of the Library reorganization has been to make the archives of John Addey, Charles Harvey, and R H Naylor, available and ready. Two members of the Association's Board have agreed to work on these.

The scanning project continues with the aim of preserving the content of rare and out of print books that are in poor condition.

Conference and Event Days

Our 55th Main Conference was held in Staffordshire in October 2023 as well as all presentations being streamed via digital platform. Delegates from all the world's continents attended to benefit from the high standard of techniques and research.

180 delegates attended in person and a further 120 online. There were 59 speakers, the majority of which attended in person, and it provided an excellent opportunity to exchange astrological knowledge and experiences both formally and informally.

Conference and Event Days provided online continue to draw together people from a wide range of astrological schools and other groups, as well as the general public. Local groups continue to meet live and via digital platform, running increasingly successful events that reach astrologers and members of the public from all over the world. The resources of the Association have been a developing support in this expansion.

The AA continues to hold free webinars to members and the general public. In January 2024 the AA introduced a new series of webinars – Astro-Duets. The main aim of these is to engage the astrological community in a dialogue about topics of interest. These webinars are free, although donations are encouraged, and have been very well received by both members and non-members.

International Connections

The Association maintains regular relations with recognized international astrological organisations in America, Europe, Asia and Australasia, who share and enhance its aim to sustain and extend the highest standard of critical understanding of astrology.

Future activities

Conference and Event Days

The Association's 56th Conference will be held in August 2024 and, once again, will be a hybrid event with residential delegates and with all presentations streamed via digital platforms to online delegates and available to both groups of attendees, post conference for 90 days.

Following the successful approach in 2023 effort is again being made to include first-time presenters and attendees, so that the critical understanding of Astrology can be advanced, and so inform the expanding interest in the knowledge within the community and to educate the general public.

There are also plans in place for a Kepler Day in January 2025, where astrologers can exchange, present and rigorously consider serious new astrological research.

Report of the Trustees
for the Year Ended 31 March 2024

Volunteers

Many volunteers continue to help with the Association's conferences and website and event day services. The Association is very grateful for their continued involvement and support both at the conference and throughout the year.

The entire Board performs much of the initiation, creation, implementation and coordination of the Association's activities on a voluntary basis. The Association each year aims to seek out new trustees who bring relevant and needed skill sets to the board with the aim of developing the Association's public position and social media presence. The Association conducts a thorough interviewing and nomination process to ensure that new trustees are suitable for the position and fully understand the obligations and commitments involved.

In 2023 five new trustees were appointed, each of whom bring skills in media, marketing, governance and contacts, and finance within the wider astrological community, as well as broadening the age range and diversity of the board.

In 2023 the board undertook diversity training to improve and enhance relationships and to train board members in understanding unconscious bias and sensitivities in working with each other and approach the wider community.

Publications

The Association continues its publications with resources being allocated to enhance the quality and circulation to its subscribers and members. There will continue to be six editions of *The Astrological Journal* but big changes are planned as online content will become more interactive with audio and video offerings as well as a new section to broaden the reach of the Journal to the wider astrological community. Furthermore, there will be three editions of the *Astrology and Medicine Newsletter*. The *Correlation* Editor has two more in preparation for publication in 2024-25.

Accessible Information and Library Resources

The expansion of the Library, explained above, is now a part of an International Astrology Library with a combined collection of tens of thousands of books and periodical reference material, is now carefully stored and available for study. The Librarian is increasingly involved day-by-day in answering questions online, providing resources and hosting visitors to the library. Thus, making literature and research materials more accessible to members and the general public. The organisation of the sale of second-hand books has been fully reviewed and developed, leading to a most positive public response. An up-to-date listing of all the second-hand books is now available indicating the publication information and the quality of each one. Plans to continue this on an ongoing basis are now in place.

Report of the Trustees
for the Year Ended 31 March 2023

FINANCIAL REVIEW

Reserves Policy

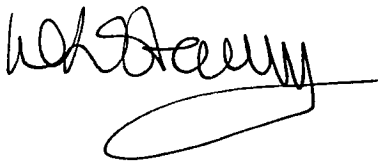
The Trustees consider that the Charity's reserves will enhance the services provided and provide financial security for the future. The reserves held in unrestricted funds, which have not been designated or invested in fixed assets, at 31.03.24 were £46,071.

The reserves policy of the charity is to endeavour to hold at least six months running costs in free unrestricted reserves. As at 31.03.24, the unrestricted reserves, not designated and not held as fixed assets, were £46,071. This represents more than six months' running costs. The charity closely monitors the level of reserves and ensures that these are maintained by the use of good management and financial controls.

PUBLIC BENEFIT

In planning the charity's activities, the Trustees have had regard to the guidance issued by the Charity Commission on "Public Benefit". The trustees have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to the public benefit guidance published by the Charity Commission in December 2008.

Signed:



MR. R GILLETT - President

MS. W STACEY - Chair

Independent Examiner's Report
for the Year Ended 31 March 2024

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of accounts.

The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is required.

Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:

- examine the accounts under Section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) of the 2011 Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented in those records. It also includes a consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view", and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1 which gives me reasonable cause to believe that, in any material respect, the requirements to keep accounting records in accordance with section 130 of the 2011 Act; and to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or

2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

I G M Boldero FCA



Boldero & Co.

The Bircham Centre

The Market Place

Reepham

Norwich

NR10 4JJ

Date: 15th July 2024

Statement of Financial Activities for year to 31st March 2024

	Accumulated Fund £	Designated Building Fund £	Total Funds 31.03.24 £	Total Funds 31.03.23 £
Income				
From Voluntary Sources				
Membership subscriptions	26,320	-	26,320	26,826
Publication subscriptions	13,244	-	13,244	6,513
Barbault Sale	1,737	-	1,737	3,239
Donations and bequests	912	-	912	284
From Assets				
Deposit interest	6	-	6	-
From Activities				
Conference income	47,685	-	47,685	18,129
Advertising in publications	3,544	-	3,544	3,100
Miscellaneous income	2,288	-	2,288	1,981
Total income	<u>95,736</u>	<u>-</u>	<u>95,736</u>	<u>60,072</u>
EXPENDITURE				
Activities				
Publications expenditure	29,390	-	29,390	32,158
Conference expenditure	49,842	-	49,842	8,478
Other expenditure				
Administration	9,341	-	9,341	8,233
Phone, postage and office	12,013	-	12,013	10,720
Trustee expenses	826	-	826	625
Advertising, website and PR	2,459	-	2,459	1,114
Insurance	603	-	603	831
Accountancy	936	-	936	900
Bank and credit card charges and taxes	4,069	-	4,069	2,797
Total expenditure	<u>109,479</u>	<u>-</u>	<u>109,479</u>	<u>65,856</u>
Net deficit	(13,743)	-	(13,743)	(5,784)
Total funds brought forward	21,588	84,276	105,864	111,648
Total funds carried forward	<u><u>7,845</u></u>	<u><u>84,276</u></u>	<u><u>92,121</u></u>	<u><u>105,864</u></u>

Balance Sheet as at 31st March 2024

	31.03.24	31.03.23
Current Assets		
Stock of library books	45,000	45,000
Other stock	1,050	1,050
Debtors	1,550	1,550
Cash	45,859	59,283
	<u>93,459</u>	<u>106,883</u>
Current Liabilities		
Creditors	1,338	1,019
	<u>1,338</u>	<u>1,019</u>
Net Assets	92,121	105,864
Designated Funds		
Accumulated fund	7,845	21,588
Building fund	84,276	84,276
	<u>92,121</u>	<u>105,864</u>

Signed

Date

Note:

Stocks of library books are valued at estimated sales value after an exercise was undertaken to check current values against on-line sites such as Amazon. All other stocks are valued at cost or sales value if lower.

THE ASTROLOGICAL ASSOCIATION

England & Wales - Charity number 1152804

Accounts

REGISTERED CHARITY NUMBER: 1152804

The Astrological Association CIO Report of the Trustees and
Financial Statements for the Year Ended 31 March 2023

The Astrological Association CIO

Contents of the Financial Statements for the Year Ended
31 March 2023

Report of the Trustees	Page 1 to 4
Independent Examiner's Report	5
Receipts and Payments Account	6
Statement of Assets and Liabilities	7

Report of the Trustees
for the Year Ended 31 March 2023

The Trustees have pleasure in submitting the Report and Accounts for the period from 1st April 2022 to 31st March 2023.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number 1152804

Registered office

58 Argyle Road West
Ealing London
W13 8AA

Trustees

Roy Gillett (President)
Wendy Stacey (Chair)
Jadranka Coic (Treasurer)
Angela Cornish (Secretary)
Nick Campion (Vice President)
Christine Chalklin
Sharon Knight
Alison Kelly
Chris Mitchell

Independent examiner

I G M Boldero FCA

Boldero & Co.
The Bircham Centre
The Market Place
Reepham
NR10 4JJ

The Astrological Association CIO

Report of the Trustees
for the Year Ended 31 March 2023

STRUCTURE, GOVERNANCE AND MANAGEMENT

Objects & Governance

The Charitable Incorporated Organisation was registered as a charity with the Charity Commission on 10th July 2013.

The objects of the CIO are the advancement of the education and cultural understanding of the public and astrological community by the critical study of astrology in all its branches, their history and contemporary value.

Management Structure

Over the period the charity has been run by 9 trustees, each with different backgrounds and expertise that can contribute to the delivery of the charity's objectives.

OBJECTIVES, ACTIVITIES, ACHIEVEMENT AND PERFORMANCE

Websites and Social Media

The Association's secure, multi-platform, user-friendly website [<https://astrologicalassociation.com>] is regularly updated with new material to provide an extended service to our membership and especially the general public, who can access astrological expertise, in text, audio and video format archives, from anywhere in the world. Its general public Facebook pages inform and encourage lively discussion to an ever-expanding world-wide audience. Regular updates are communicated free of charge to thousands of associated members.

The Association's website [<https://correlationjournal.com>] for the Association's specialist *Correlation* Journal continues to be an up-to-date source of reference and new materials for astrological research to anyone in the world.

The Association continues to enjoy a mutually supportive relationship with the world-renowned AstroDataBank with which its chart database is linked.

The Astrological Journal

The Journal has produced six high quality full-colour journals within the year and received excellent feedback.

Correlation

Volume 34 number 2 Volume 35 number 1 of *Correlation*, for peer reviewed critical research into astrology, were published in 2022. These contained reports and discussion of research evidence and new studies. Peer-reviewing on *Correlation* 35 number 2 is well advanced with publication expected late Summer 2023

The Astrology and Medicine Newsletter

The Astrology and Medicine Newsletter has continued to publish its three issues per year now both in digital format, as well as a paper edition.

Every issue of the above publications is now on-line and can be purchased by non-subscribers and downloaded free by subscribers.

Library

The Association Library is now fully housed, catalogued and cared for by the Association's Librarian the highly regarded astro-archivist Philip Graves, alongside his own *Astrolearn* Library, to form an *International Astrology Library* comprising tens of thousands of astrology books and periodicals stored in one convenient place – Newport, South Wales, United Kingdom. The range is truly international, with astrology volumes in English, French, German, Spanish, Italian, Dutch, Polish, Danish, Norwegian, Hungarian, Russian, Serbian, Turkish, Japanese, Akkadian, Ancient Greek, Latin, Arabic, Hebrew and Armenian available. All are available for reference and research to the membership and the general public. [Full details of the libraries content and resources are at <https://www.astrologicalassociation.com/international-astrology-library/>]

The Librarian has developed the distribution of duplicate second-hand astrology books, which has received a very good international response

Part of the Library reorganization has been to make the archives of John Addey, Charles Harvey, and R H Naylor, available and ready. Two members of the Association's Board have agreed to work on these.

The scanning project continues with the aim of preserving the content of rare and out of print books that are in poor condition.

The Astrological Association CIO

Report of the Trustees
for the Year Ended 31 March 2023

Conference and Event Days

Our 54th Main Conference was held online and streamed via digital platform. It was well attended by 159 on-line delegates, with 46 speakers giving workshops and presentations. This major event of the astrological year offered a high standard of techniques and research. It was attended by delegates from all the world's continents.

The AA continues to hold free webinars to members and the general public. Conference and Event Days provided online continue to draw together people from a wide range of astrological schools and other groups, as well as the general public. Local groups continue to meet live and via digital platform, running increasingly successful events that reach astrologers and members of the public from all over the world. The resources of the Association have been a developing support in this expansion.

International Connections

The Association maintains regular relations with recognized international astrological organisations in America, Europe, Asia and Australasia, who share and enhance its aim to sustain and extend the highest standard of critical understanding of astrology.

Future activities

Conference and Event Days

The Association's 55th Conference will be held in October 2023 and will be a hybrid event. of both residential and online delegates streamed via digital platform. Considerable effort has been made to include first-time presenters and attendees, so that the critical understanding of Astrology can be advanced, and so inform the expanding interest in the knowledge on the World Wide Web.

Volunteers

Many volunteers continue to help with the Association's conferences and website and event day services.

The entire Board perform much of the initiation, creation, implementation and coordination of the Association's activities on a voluntary basis. The Association each year aims to seek out new trustees who bring relevant and needed skill sets to the board with the aim of developing the Association's public position and social media presence.

Publications

The Association continues its publications with resources being allocated to enhance the quality and circulation to its subscribers and members. There will be six editions of *The Astrological Journal* and three of the *Astrology and Medicine Newsletter*. The *Correlation* Editor has two more in preparation for publication in 2023.

Accessible Information and Library Resources

The expansion of the Library, explained above, now a part of an International Astrology Library with a combined collection of tens of thousands of books and periodical reference material, is now carefully stored and available for study. The Librarian is increasingly involved day-by-day in answering questions online, providing resources and hosting visitors to the library. Thus making literature and research materials more accessible to members and the general public.. The organisation of the sale of second-hand books has been fully reviewed and developed, leading to a most positive public response. Plans to continue this on an ongoing basis are now in place.

The Astrological Association CIO

Report of the Trustees
for the Year Ended 31 March 2023

FINANCIAL REVIEW

Reserves Policy

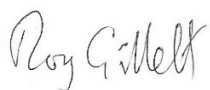
The Trustees consider that the Charity's reserves will enhance the services provided and provide financial security for the future. The reserves held in unrestricted funds, which have not been designated or invested in fixed assets, at 31.03.23 were £59,814.

The reserves policy of the charity is to endeavour to hold at least six months running costs in free unrestricted reserves. As at 31.03.23, the unrestricted reserves, not designated and not held as fixed assets, were £59,814. This represents more than six months' running costs. The charity closely monitors the level of reserves and ensures that these are maintained by the use of good management and financial controls.

PUBLIC BENEFIT

In planning the charity's activities, the Trustees have had regard to the guidance issued by the Charity Commission on "Public Benefit". The trustees have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to the public benefit guidance published by the Charity Commission in December 2008.

Signed:



MR. R GILLETT - President



MS. W STACEY - Chair

Independent Examiner's Report
for the Year Ended 31 March 2023

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of accounts.

The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is required.

Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:

- examine the accounts under Section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) of the 2011 Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented in those records. It also includes a consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- 1 which gives me reasonable cause to believe that, in any material respect, the requirements to keep accounting records in accordance with section 130 of the 2011 Act; and to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

I G M Boldero FCA



Boldero & Co.

Ivy House
The Market Place Reepham
Norwich
Norfolk
NR10 4LZ

Date: 22nd June 2023

Balance Sheet as at 31st March 2023

	31.03.23	31.03.22
Current Assets		
Stock of library books	45,000	45,000
Other stock	1,050	1,050
Debtors	1,550	1,550
Cash	59,283	65,038
	106,883	112,638
Current Liabilities		
Creditors	1,019	990
Income in advance	-	-
	1,019	990
Net Assets	105,864	111,648
Designated Funds		
Accumulated fund	21,588	27,372
Building fund	84,276	84,276
	105,864	111,648

Jade C.

Signed

Date 4 June 2023

Note:

Stocks of library books are valued at estimated sales value after an exercise was undertaken to check current values against on-line sites such as Amazon. All other stocks are valued at cost or sales value if lower.

THE ASTROLOGICAL ASSOCIATION

England & Wales - Charity number 1152804

Accounts

REGISTERED CHARITY NUMBER: 1152804

**The Astrological Association CIO Report of the Trustees and
Financial Statements for the Year Ended 31 March 2022**

The Astrological Association CIO

Contents of the Financial Statements for the Year Ended
31 March 2022

Report of the Trustees	Page 1 to 4
Independent Examiner's Report	5
Receipts and Payments Account	6
Statement of Assets and Liabilities	7

Report of the Trustees
for the Year Ended 31 March 2022

The Trustees have pleasure in submitting the Report and Accounts for the period from 1st April 2021 to 31st March 2022.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number 1152804

Registered office

58 Argyle Road West
Ealing London
W13 8AA

Trustees

Roy Gillett (President)
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Jadranka Coic (Treasurer)
Angela Cornish (Secretary)
Nick Campion (Vice President)
Christine Chalklin
Sue Merlyn Farebrother
Sharon Knight
Amanda Jarrold
Alison Kelly
Chris Mitchell

Independent examiner

I G M Boldero FCA

Boldero & Co.
Ivy House
The Market Place Reepham
Norwich
Norfolk NR10 4LZ

Report of the Trustees
for the Year Ended 31 March 2022

STRUCTURE, GOVERNANCE AND MANAGEMENT

Objects & Governance

The Charitable Incorporated Organisation was registered as a charity with the Charity Commission on 10th July 2013.

The objects of the CIO are the advancement of the education and cultural understanding of the public and astrological community by the critical study of astrology in all its branches, their history and contemporary value.

Management Structure

Over the period the charity has been run by 11 trustees, each with differing backgrounds and expertise that can contribute to the delivery of the charity's objectives.

OBJECTIVES, ACTIVITIES, ACHIEVEMENT AND PERFORMANCE

Websites

The Association's secure website [<https://astrologicalassociation.com>] continues to be updated with new material to provide an extended service to our membership, who can access astrological expertise, in text, audio and video format archives, from anywhere in the world.. The enhanced multi-platform upgrade, to make the site more user friendly and access more immediate, in accordance with modern social media and multi-platform developments, has been completed and was launched in 2020. Particular attention was given to expanding the site's online access to even more members of the public.

The website [www.correlationjournal.com] for the Association's specialist Correlation Journal continues to be updated and a source of reference and materials for astrological research.

The Association continues to enjoy a mutually supportive relationship with the world-renowned AstroDataBank with which its chart database is linked.

The Astrological Journal

The Journal has produced six high quality full-colour journals within the year and received excellent feedback.

Correlation

Volume 34 number 1 of Correlation, for peer reviewed critical research into astrology, was published in December 2021. This contained reports of research evidence and new studies. Through the last part of 2021 into March 2022, the Editor worked with the Organisation for Professional Astrology, to coordinate and lead the panel of judges of a world-wide grant project, aiming to encourage research into astrology. Peer-reviewing on Correlation 34 number 2 is well advanced with publication expected late Summer 2022

The Astrology and Medicine Newsletter

The Astrology and Medicine Newsletter has continued to publish its three issues per year now both in digital format and as a paper edition. Every issue is now on-line and can be purchased by non-subscribers and downloaded free by subscribers.

Library

This year has seen the library being prepared for a major development, which was initiated on 1 April 2022, when the complete stock of English language books was moved to Newport, South Wales to be re-integrated with the Association's library archive of international periodicals and reference books, alongside the Astrolearn Library. This combined collection is now under the care of the highly regarded astro-archivist – Philip Graves, who is now also the Astrological Association Librarian..

The scanning project continues with the aim of preserving the content of rare and out of print books that are in poor condition. They are available online to members. The online bookshop for the sale of second-hand astrology books received a very good response at the October 2021 Annual Conference. Part of the Library reorganization has been to make of the archives of John Addey, Charles Harvey, and R H Naylor, available and ready. Two members of Association's Board have agreed to work on these.

Conference and Event Days

Our 53rd Main Conference was offered as a hybrid of both residential and online delegates and streamed via digital platform. It was well attended by 157 residential and 140 on-line delegates, with 51 speakers giving 6 workshops and over 58 presentations. This major event of the astrological year offered a high standard of techniques and research. It was attended by delegates from all the world's continents. The AA contributed £1800 from the 2020 Conference to the charity Medecins sans Frontieres 'Doctors without borders'.

Report of the Trustees
for the Year Ended 31 March 2022

Conference and Event Days continued..

The AA continues to hold free webinars to members and the general public.

Conference and Event Days provided online continue to draw together people from a wide range of astrological schools and other groups, as well as the general public. Local groups continue to meet via digital platform, running increasingly successful events that reached astrologers and members of the public from all over the world. The resources of the Association have been a developing support in this expansion.

Future activities

Conference and Event Days

The Association's 54th Conference will be held in September 2022 and will be an online event. The Board and its team of volunteers will be offering an online conference whereby lectures are streamed via multi-media platforms.

Volunteers

Many volunteers continue to help with the Association's conferences and website and event day services.

The entire Board perform much of the initiation, creation, implementation and coordination of the Association's activities on a voluntary basis. The Association each year aims to seek out new trustees who bring relevant and needed skill sets to the board with the aim of developing the Association's public position and social media presence.

Publications

The Association continues its publications with resources being allocated to enhance the quality and circulation to its subscribers and members. There will be six editions of *The Astrological Journal* and three of the *Astrology and Medicine Newsletter*. The *Correlation* Editor published Edition 34 [1] in January 2022 and has two editions in preparation for 2022-23.

Accessible Information and Library Resources

The Library is now a part of an International Astrology Library with a combined collection of tens of thousands of books and periodical reference material, carefully stored and available for study. Plans for a major expansion to enable world-wide availability of the Library are ongoing and will be outlined in more detail in the 2022-23 Annual Report. One of the aims for the library is to make literature and research materials more accessible to members. The objective is to provide wider reading (including previously publicly inaccessible material) and generate revenue for the Association. The organisation of the sale of second-hand books is being reviewed, but it is planned to continue.

FINANCIAL REVIEW

Reserves Policy

The Trustees consider that the Charity's reserves will enhance the services provided and provide financial security for the future. The reserves held in unrestricted funds, which have not been designated or invested in fixed assets, at 31.03.22 were £65,598.

The reserves policy of the charity is to endeavour to hold at least six months running costs in free unrestricted reserves. As at 31.03.22, the unrestricted reserves, not designated and not held as fixed assets, were £65,598. This represents more than six months' running costs. The charity closely monitors the level of reserves and ensures that these are maintained by the use of good management and financial controls.

Report of the Trustees
for the Year Ended 31 March 2022

PUBLIC BENEFIT

In planning the charity's activities, the Trustees have had regard to the guidance issued by the Charity Commission on "Public Benefit". The trustees have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to the public benefit guidance published by the Charity Commission in December 2008.

Signed:



MR. R GILLETT - President



MS. W STACEY - Chair

Independent Examiner's Report
for the Year Ended 31 March 2022

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of accounts.

The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is required.

Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:

- examine the accounts under Section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) of the 2011 Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented in those records. It also includes a consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- 1 which gives me reasonable cause to believe that, in any material respect, the requirements to keep accounting records in accordance with section 130 of the 2011 Act; and to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

I G M Boldero FCA



Boldero & Co.

Ivy House
The Market Place Reepham
Norwich
Norfolk
NR10 4LZ

Date: 13th June 2022

Statement of Financial Activities for year to 31st March 2022

	Accumulated Fund	Designated Building Fund	Total Funds 31.03.22	Total Funds 31.03.21
	£	£	£	£
Income				
From Voluntary Sources				
Membership subscriptions	31,091	-	31,091	32,743
Publication subscriptions	9,994	-	9,994	12,848
Donations and bequests	489	-	489	382
From Assets				
Deposit interest	3	-	3	2
From Activities				
Conference income	52,813	-	52,813	42,432
Advertising in publications	3,493	-	3,493	5,350
Miscellaneous income	3,444	-	3,444	2,685
Total income	<u>101,327</u>	<u>-</u>	<u>101,327</u>	<u>96,442</u>
EXPENDITURE				
Activities				
Publications expenditure	32,871	-	32,871	31,600
Conference expenditure	56,299	-	56,299	19,928
Other expenditure				
Administration	7,765	-	7,765	4,595
Charitable donations	-	-	-	1,739
Phone, postage and office	9,747	-	9,747	7,554
Trustee expenses	50	-	50	269
Advertising, website and PR	2,052	-	2,052	8,082
Insurance	830	-	830	830
Accountancy	900	-	900	300
Bank and credit card charges and taxes	2,874	-	2,874	2,410
Total expenditure	<u>113,388</u>	<u>-</u>	<u>113,388</u>	<u>77,307</u>
Net Income / (deficit)	(12,061)	-	(12,061)	19,135
Total funds brought forward	39,433	84,276	123,709	104,574
Total funds carried forward	<u><u>27,372</u></u>	<u><u>84,276</u></u>	<u><u>111,648</u></u>	<u><u>123,709</u></u>

Balance Sheet as at 31st March 2022

	31.03.22	31.03.21
Current Assets		
Stock of library books	45,000	45,000
Other stock	1,050	1,050
Debtors	1,550	1,550
Cash	65,038	77,297
	<u>112,638</u>	<u>124,897</u>
Current Liabilities		
Creditors	990	1,188
Income in advance	-	-
	<u>990</u>	<u>1,188</u>
Net Current Assets	111,648	123,709
Net Assets	123,709	104,574
Designated Funds		
Accumulated fund	27,372	39,433
Building fund	84,276	84,276
	<u><u>111,648</u></u>	<u><u>123,709</u></u>

Signed

Date

Note:

Stocks of library books are valued at estimated sales value after an exercise was undertaken to check current values against on-line sites such as Amazon. All other stocks are valued at cost or sales value if lower.

THE ASTROLOGICAL ASSOCIATION

England & Wales - Charity number 1152804

Accounts

REGISTERED CHARITY NUMBER: 1152804

**The Astrological Association CIO Report of the Trustees and
Financial Statements for the Year Ended 31 March 2021**

The Astrological Association CIO

Contents of the Financial Statements for the Year Ended 31
March 2021

	Page
Report of the Trustees	1 to 4
Independent Examiner's Report	5
Receipts and Payments Account	6
Statement of Assets and Liabilities	7

Report of the Trustees
for the Year Ended 31 March 2021

The Trustees have pleasure in submitting the Report and Accounts for the period from 1st April 2020 to 31st March 2021.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number 1152804

Registered office

58 Argyle Road West
Ealing London
W13 8AA

Trustees

Roy Gillett (President)
Wendy Stacey (Chair)
Jadranka Coic (Treasurer)
Angela Cornish (Secretary)
Nick Campion (Vice President)
Christine Chalklin
Sue Merlyn Farebrother
Sharon Knight
Amanda Jarrold
Alison Kelly
Chris Mitchell

Independent examiner

I G M Boldero FCA

Boldero & Co.
Ivy House
The Market Place Reepham
Norwich
Norfolk NR10 4LZ

Report of the Trustees
for the Year Ended 31 March 2021

STRUCTURE, GOVERNANCE AND MANAGEMENT

Objects & Governance

The Charitable Incorporated Organisation was registered as a charity with the Charity Commission on 10th July 2013.

The objects of the CIO are the advancement of the education and cultural understanding of the public and astrological community by the critical study of astrology in all its branches, their history and contemporary value.

Management Structure

Over the period the charity has been run by 11 trustees, each with differing backgrounds and expertise that can contribute to the delivery of the charity's objectives.

OBJECTIVES, ACTIVITIES, ACHIEVMENT AND PERFORMANCE

Websites

The Association's secure website [<https://astrologicalassociation.com>] continues to be updated with new material to provide an extended service to our membership, who can access astrological expertise, in text, audio and video format archives, from anywhere in the world.. The enhanced multi-platform upgrade, to make the site more user friendly and access more immediate, in accordance with modern social media and multi-platform developments, has been completed and was launched in 2020. Particular attention was given to expanding the site's online access to even more members of the public.

The website [www.correlationjournal.com] for the Association's specialist Correlation Journal continues to be updated and a source of reference and materials for astrological research.

In the past year, the Association's chart database has been fundamentally upgraded and linked with the world renowned AstroDataBank archives, with whom we now have a continuing mutually supportive relationship.

The Astrological Journal

The Journal has produced six high quality full-colour journals within the year and received excellent feedback. There was particular public interest in the May 2020 Edition, which published a new translation of a major 2011 study on the history of pandemics by the French astrologer André Barbault.

Correlation

Volume 33 numbers 1 and 2 of *Correlation*, for peer-reviewed critical research into astrology, were published containing reports of research evidence and new studies. There are plans to seek a grant to publish an anthology in the future.

The Astrology and Medicine Newsletter

has continued to publish its three issues per year. There are plans in hand to publish this in a digital format as well as a paper edition.

Library

Continues to assimilate many additional donated books and the extensive library catalogues are updated accordingly. The scanning project continues with the aim of preserving the content of rare and out of print books that are in poor condition. They are available online to members. The online bookshop for the sale of second-hand astrology books continues to receive a very good response. Work on the archives of John Addey and Charles Harvey, as well R H Naylor, is planned for the future.

Conference and Event Days

Due to Coronavirus 19, our 52nd Main Conference was offered online and streamed via digital platform. It was well attended by over 300 delegates, with 46 speakers giving over 65 presentations. This major event of the astrological year offered a high standard of techniques and research. It was attended by delegates from all the world's continents.

Conference and Event Days provided online continue to draw together people from a wide range of astrological schools and other groups, as well as the general public. During lockdown, local groups continued to meet via digital platform, running increasingly successful events that reached astrologers and members of the public from all over the world. The resources of the Association have been a developing support in this expansion.

The Association held a free on-line event in January 2021 with several speakers who voluntarily gave their time to discuss current affairs and the pandemic. Approximately 600 people registered for the event.

Report of the Trustees
for the Year Ended 31 March 2021

Future activities

Conference and Event Days

The Association's 53rd Conference will be held in October 2021 and will be a hybrid event of both online and residential. The Board is working hard with its team of volunteers to offer an online conference whereby lectures are streamed via multi-media platforms alongside the residential event.

Volunteers

Many volunteers continue to help with the Association's conferences and website and event day services.

The entire Board perform much of the initiation, creation, implementation and coordination of the Association's activities on a voluntary basis. The Association each year aims to seek out new trustees who bring relevant and needed skill sets to the board with the aim of developing the Association's public position and social media presence.

Publications

The Association continues its publications with resources being allocated to enhance the quality and circulation to its subscribers and members. There will be six editions of *The Astrological Journal* and three of the *Astrology and Medicine Newsletter*. The *Correlation* Editor has two editions in preparation for 2021-22.

Accessible Information and Library Resources

One of the aims for the library is to make literature and research materials more accessible to members. The objective is to provide wider reading (including previously publicly inaccessible material) and generate revenue for the Association. Additionally, the Association continues to streamline its library and generate further income by the sales of duplicate books.

FINANCIAL REVIEW

Reserves Policy

The Trustees consider that the Charity's reserves will enhance the services provided and provide financial security for the future. The reserves held in unrestricted funds, which have not been designated or invested in fixed assets, at 31.03.21 were £77,659.

The reserves policy of the charity is to endeavour to hold at least six months running costs in free unrestricted reserves. As at 31.03.21, the unrestricted reserves, not designated and not held as fixed assets, were £77,659. This represents more than six months' running costs. The charity closely monitors the level of reserves and ensures that these are maintained by the use of good management and financial controls.

Report of the Trustees
for the Year Ended 31 March 2021

PUBLIC BENEFIT

In planning the charity's activities, the Trustees have had regard to the guidance issued by the Charity Commission on "Public Benefit". The trustees have complied with the duty in Section 4 of the Charities Act 2006 to have due regard to the public benefit guidance published by the Charity Commission in December 2008.

Signed:



MR. R GILLETT - President



MS. W STACEY - Chair

Independent Examiner's Report
for the Year Ended 31 March 2021

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of accounts.

The charity's trustees consider that an audit is not required for this year (under Section 144(2) of the Charities Act 2011 (the 2011 Act)) and that an independent examination is required.

Having satisfied myself that the charity is not subject to audit under company law and is eligible for independent examination, it is my responsibility to:

- examine the accounts under Section 145 of the 2011 Act
- to follow the procedures laid down in the General Directions given by the Charity Commission (under Section 145(5)(b) of the 2011 Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented in those records. It also includes a consideration

of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- 1 which gives me reasonable cause to believe that, in any material respect, the requirements to keep accounting records in accordance with section 130 of the 2011 Act; and to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act have not been met; or
- 2 to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

I G M Boldero FCA

Boldero & Co.

Ivy House
The Market Place Reepham
Norwich
Norfolk
NR10 4LZ



Date: 16th July 2021

Statement of Financial Activities for year to 31st March 2021

	Accumulated Fund	Designated	Total Funds	Total Funds
	£	Building Fund	31.03.21	31.03.20
	£	£	£	£
Income				
From Voluntary Sources				
Membership subscriptions	32,743	-	32,743	26,689
Publication subscriptions	12,848	-	12,848	8,408
Donations and bequests	382	-	382	279
From Assets				
Deposit interest	2	-	2	22
From Activities				
Conference income	42,432	-	42,432	61,333
Advertising in publications	5,350	-	5,350	1,863
Miscellaneous income	2,685	-	2,685	1,960
Total income	<u>96,442</u>	<u>-</u>	<u>96,442</u>	<u>100,554</u>
EXPENDITURE				
Activities				
Publications expenditure	31,600	-	31,600	30,302
Conference expenditure	19,928	-	19,928	57,209
Other expenditure				
Administration	4,595	-	4,595	4,704
Charitable donations	1,739	-	1,739	-
Phone, postage and office	7,554	-	7,554	5,958
Trustee expenses	269	-	269	2,899
Advertising, website and PR	8,082	-	8,082	4,428
Insurance	830	-	830	955
Accountancy	300	-	300	750
Bank and credit card charges and taxes	2,410	-	2,410	3,608
Total expenditure	<u>77,307</u>	<u>-</u>	<u>77,307</u>	<u>110,813</u>
Net Income / (deficit)	19,135	-	19,135	(10,259)
Total funds brought forward	20,298	84,276	104,574	114,833
Total funds carried forward	<u><u>39,433</u></u>	<u><u>84,276</u></u>	<u><u>123,709</u></u>	<u><u>104,574</u></u>

Balance Sheet as at 31st March 2021

	31.03.21	31.03.20
Current Assets		
Stock of library books	45,000	45,000
Other stock	1,050	1,050
Debtors	1,550	775
Cash	77,297	94,532
	<u>124,897</u>	<u>141,357</u>
Current Liabilities		
Creditors	1,188	6,168
Income in advance	-	30,615
	<u>1,188</u>	<u>36,783</u>
Net Current Assets	123,709	104,574
Net Assets	123,709	104,574
Designated Funds		
Accumulated fund	39,433	20,298
Building fund	84,276	84,276
	<u><u>123,709</u></u>	<u><u>104,574</u></u>

Signed 

Date 16th July 2021

Note:

Stocks of library books are valued at estimated sales value after an exercise was undertaken to check current values against on-line sites such as Amazon. All other stocks are valued at cost or sales value if lower.