

# OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION

England & Wales · Charity number 1152733

## Details

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**Other names** OOSO

**Status** Registered

**Legal form** CIO

**Registered** 2013-07-05

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** Walled Cottage  
Thame Road  
Great Milton  
Oxford  
OX44 7NU

**Phone** 07759996969

**Email** [walledcottage@gmail.com](mailto:walledcottage@gmail.com)

**Website** [www.ooso.org.uk](http://www.ooso.org.uk)

## Activities

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**Objects:** (1) TO PROMOTE THE TREATMENT AND CARE OF PERSONS SUFFERING FROM OESOPHAGEAL OR STOMACH CANCER AND TO PROVIDE SUPPORT TO THOSE CARING FOR SUCH PERSONS OR WHO ARE AFFECTED BY OESOPHAGEAL OR STOMACH CANCER AMONGST THEIR FAMILIES OR FRIENDS, BY MEANS OF (BUT NOT LIMITED TO) THE PROVISION OF:(A) COUNSELLING, SUPPORT, ADVICE (INCLUDING TELEPHONE ADVICE SERVICES), EDUCATION AND INFORMATION NOT NORMALLY PROVIDED BY THE STATUTORY AUTHORITIES.(B) COUNSELLING AND OTHER SUPPORT TO THE FAMILY AND FRIENDS OF PATIENTS AND TO THOSE WHO HAVE BEEN BEREAVED.(C) EDUCATION IN RELATION TO THESE ILLNESSES.(D) FACILITATION OF MEETINGS BETWEEN PATIENTS AND THEIR CARERS, FAMILY AND FRIENDS WITH MEMBERS OF THE CLINICAL TEAM INVOLVED IN TREATMENT.(E) REPRESENTATION OF THE PATIENT VOICE ON MEDICAL COMMITTEES AND SIMILAR FORUMS.(F) MEASURES TO ADVANCE THE EDUCATION OF THE PUBLIC IN RELATION TO STOMACH AND OESOPHAGEAL CANCERS INCLUDING THE PROVISION OF LECTURES, FORUMS, WEBSITES, NEWSLETTERS AND OTHER PUBLICITY AND EDUCATIONAL MATERIAL.

**Activities:** We promote the treatment and care of persons suffering from oesophageal or stomach cancer and to provide support to those caring for such persons or who are affected by oesophageal or stomach cancer amongst their families or friends.

## Classification

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- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** The Advancement Of Health Or Saving Of Lives
- **Who:** Elderly/old People, The General Public/mankind

## Geography

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- Buckinghamshire
- Gloucestershire
- Milton Keynes
- Northamptonshire
- Oxfordshire
- Reading
- Wiltshire

## Finances

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Period end	Income	Expenditure	Assets	Employees
2025-03-31	£13,174	£11,155	-	-
2024-03-31	£13,361	£22,835	-	-
2023-03-31	£8,693	£8,632	-	-
2022-03-31	£20,986	£7,449	-	-
2021-03-31	£40,270	£19,787	-	-

## Trustees

Name	Role	Appointed
<b>Matthew George Carter</b>	Chair	2016-06-15
Ann Dennis		2020-08-19
Liz Ward		2024-11-06
MR NICK MAYNARD		2013-06-16
MRS ANNE PHILLIPS		2013-06-16
Richard Owen		2024-10-29

**OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION**

England & Wales - Charity number 1152733

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# Accounts

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## Trustees' Annual Report for the period

From 1<sup>st</sup> April 2024 **Period start date** To 31<sup>st</sup> March 2025 **Period end date**

**Charity name:** Oxfordshire Oesophageal and Stomach Organisation

**Charity registration number:** 1152733

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	We promote the treatment and care of persons suffering from oesophageal or stomach cancer and to provide support to those caring for such persons or who are affected by oesophageal or stomach cancer amongst their families or friends.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>(a) Listening services, support, advice (including 7day/week telephone line), education and information not normally provided by the statutory authorities.</p> <p>(b) Listening and other support to the family and friends of patients and to those who have been bereaved.</p> <p>(c) Host online zoom group support sessions, and regular local lunch gatherings.</p> <p>(d) Education in relation to these illnesses.</p> <p>(e) Facilitation of meetings between patients and their carers, family and friends with members of the clinical team involved in treatment.</p> <p>(f) Representation of the patient voice on medical committees and similar forums.</p> <p>(g) Raise awareness of the public in relation to stomach and oesophageal cancers including the provision of lectures, forums, websites, newsletters and other publicity and educational material.</p> <p>(h) Engage with a small group of volunteers to help with our Charitable activities, such as hosting events, supporting the website and representing</p>

		OOSO on clinical trial boards and research projects
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees are fully aware and compliant with regard to the guidance issued by the Charity Commission on public benefit

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

### Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Because we are a mix of surviving ex-cancer patients, family to previous sufferers, and medical clinicians, we offer a range of support, reassurance and advice to those at different stages of their illness, treatment and recovery.</p> <p>We continue to work, as in previous years, closely with the Churchill Hospital Upper GI clinical team in Oxford to ensure our support services are complimentary and appropriate.</p> <p>During 2024/25 we maintained an active network supporting newly diagnosed patients through their treatment and into recovery.</p> <p>We continue to receive steady numbers of telephone conversations and online 1:1</p>

		<p>zoom chats, and have established regular social lunchtime events around the county.</p> <p>Our communications include ongoing fortnightly e-newsletter keeping all of our contacts informed of what we were doing, inviting engagement, voluntary support and feedback.</p> <p>Our regular 6-weekly zoom group sessions are very popular, inviting panels of clinician experts and patients to share knowledge and experiences. Our attendee list has steadily grown with up to c.200 people invited to join in.</p> <p>During the year, we estimate we had contact by telephone with approximately 110 patients and their family members, plus over 600 patients, carers and clinicians via our zoom sessions.</p> <p>We have been further developing our new website, produced and designed by former patients, with input from clinicians. All the content has been reviewed by third parties with direct experience of these cancers, and is deemed to be current and up to date. We are receiving visitors from all over the world who credit and value the information we share with patients.</p> <p>Funds are raised through donations and events and ringfenced for running costs and towards specialised equipment identified by the clinical team.</p> <p>We have further reduced our running costs by utilising the help and skills of our volunteers. We have no paid members of staff and only pay expenses in exceptional circumstances. Our running costs are kept to an absolute minimum.</p> <p>In addition, this year we have input to and supported several clinical research projects, assisting with bids for funds and commenting as patients on trial management boards.</p>
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**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	Our measures of success include (1) offering support to 100% of patients and carers contacting us (yes) (2) supporting projects and initiatives led by the Churchill Hospital (yes) (3) receiving 95% positive
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		<p>feedback (100%) (4) maintain a steadily growing newsletter circulation list (yes), (5) increasing numbers visiting our website (yes) and (6) raising sufficient funds to maintain the charity (yes)</p> <p>We continue to be most proud to have achieved our core patient and carer focussed objectives, by meeting or corresponding with, and supporting all those that have contacted us or those we have proactively met online. It is vital that we maintain strong links with patients so that we can support them.</p>
Performance of fundraising activities against objectives set	Para 1.41	<p>Due to increasing costs of living we believe this has marginally impacted the numbers and monetary values of donations to us, hence our income this year has been a little less than in previous years. We do not actively seek donations in the same way other charities might do, we rely on people's own generosity and will donate to our charity. Because we are volunteers and our overheads are low, we can operate and achieve our primary goals without needing to ask for donations. People give generously when they can.</p>
Investment performance against objectives	Para 1.41	<p>We met our investment objectives by purchasing various bits of kit for the UGI ward and the Dietitians team at the Churchill hospital, for example bespoke adjustable bed-chairs, and food blenders to be given free to patients who cannot afford them.</p> <p>This year we spent more on our charitable donations to the hospital than income received through our activities. We – the Trustees expected this, from purchases made outstanding from previous years, effectively catching up on what we had planned to spend.</p>
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Our closing balance on 31 March 2025 was £75,987
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Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Trustees agree that we aim to maintain a reserve balance of £30,000. This is to ensure that if we (1) suffer a period of reduced fund raising, we are able to sustain the charity for a period of up to 6 years, and (2) if required, cover the costs of unforeseen expenses that might arise in extraordinary circumstances
Amount of reserves held	Para 1.22	£30,000
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	none

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Funds are raised principally through private donations and fundraising events, such as plant sales, our annual BBQ, sponsored walks, cycle events, sky dives and runs
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Organisation
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed on 1, 2 and 3 year cycle

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Oxfordshire Oesophageal and Stomach Organisation
Other name the charity uses	
Registered charity number	1152733
Charity's principal address	Walled Cottage Thame Road Great Milton OX44 7NU

**Names of the charity trustees who manage the charity at the time of making this report**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Nicholas David Maynard			
2	Anne-Margrethe Phillips			
3	Matthew Carter	Contact & Chair		
4	Ann Dennis			
5	Richard Owen			
6	Liz Ward			
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**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant	Brian Molyneux	TaxAssist, 2a Cope Road, Banbury, Oxon, OX16 2EH

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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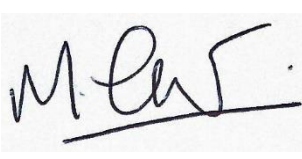
## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>		
<b>Full name(s)</b>	MR MATTHEW CARTER	
<b>Position (eg Secretary, Chair, etc)</b>	TRUSTEE	
<b>Date</b>	09/12/25	

**Charity No. 1152733**

**OXFORDSHIRE OESOPHAGEAL  
AND  
STOMACH ORGANISATION**

**STATEMENT OF ACCOUNTS**

**FOR YEAR ENDED**

**31 March 2025**

OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION

RECEIPTS AND PAYMENTS ACCOUNT

For the Year Ended 31st March 2025


	2025 £	2024 £
<b>RECEIPTS:</b>		
Grants		
Donations and fundraising	12,341	12,064
Gift aid	833	1,298
<b>Total Receipts</b>	<u>13,174</u>	<u>13,361</u>
<b>PAYMENTS:</b>		
Donations to hospital	4,552	14,047
Promotional events	3,701	4,995
Accountancy fees	894	894
Insurance	157	118
Subscriptions and fees	848	1,042
Postage and Stationery	833	213
Advertising and website maintenance	171	1,526
Sundry admin costs	-	-
<b>Total Payments</b>	<u>(11,155)</u>	<u>(22,835)</u>
<b>NET RECEIPTS/(PAYMENTS)</b>	<u>2,019</u>	<u>(9,474)</u>
assets b/f	73,968	85,827
Deposit account monies reimbursed to J. Beaumont	-	(2,385)
Petty Cash top up	-	-
<b>Total Bank Account balances as at end of year</b>	<u><u>75,987</u></u>	<u><u>73,968</u></u>


OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION


STATEMENT OF MOVEMENT OF ASSETS AND LIABILITIES AT 31 MARCH 2025

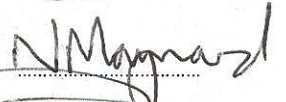
	2025	2024
	£	£
<b>MONETARY ASSETS:</b>		
Bank Current Account	75,938	73,919
Bank Deposit account		
Petty cash float	101	49
<b>Total Cash</b>	<u>76,039</u>	<u>73,968</u>
<b>OTHER ASSETS</b>		
Capital Equipment	-	3,814
Debtors		
Deficit b/f	-	3,814
<b>LIABILITIES</b>		
Other Creditors	(52)	-
	<u>(52)</u>	<u>-</u>

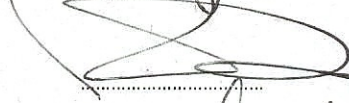
The accounts were approved by the Trustees on .....


  
 Ann Dennis

  
 Anne-Margrethe Phillips

  
 Matt Carter

  
 Nicholas Maynard

  
 Richard Owen

  
 Liz Ward

## Independent examiner's report on the accounts

Report to the trustees/  
members of

Charity name	OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION
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On accounts for the year  
ended

31 March 2025	Charity no (if any)	1152733
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Set out on pages

1
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Respective responsibilities of  
trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is our responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to our attention.

Basis of independent  
examiner's statement

Our examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's  
statement

In connection with our examination, no matter has come to our attention

1. which gives us reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the Charities Act, and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act

have not been met; or

2. to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

*af Khan*

Date:

13-May-25

Name: TaxAssist Accountants

Address: 2A Cope Road

Banbury

**OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION**

England & Wales - Charity number 1152733

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# Accounts

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## Trustees' Annual Report for the period

From 1<sup>st</sup> April 2023 **Period start date** To 31<sup>st</sup> March 2024 **Period end date**

**Charity name:** Oxfordshire Oesophageal and Stomach Organisation

**Charity registration number:** 1152733

## Objectives and Activities

	SORP reference	
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		OOSO on clinical trial boards and research projects
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees are fully aware and compliant with regard to the guidance issued by the Charity Commission on public benefit

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

### Achievements and Performance

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Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Because we are a mix of surviving ex-cancer patients, family to previous sufferers, and medical clinicians, we offer a range of support, reassurance and advice to those at different stages of their illness, treatment and recovery.</p> <p>We continue to work, as in previous years, closely with the Churchill Hospital Upper GI clinical team in Oxford to ensure our support services are complimentary and appropriate.</p> <p>During 2023/24 we maintained an active network supporting newly diagnosed patients through their treatment and into recovery.</p> <p>We continue to receive steady numbers of telephone conversations and online 1:1</p>

		<p>zoom chats, and have established regular social lunchtime events around the county.</p> <p>Our communications include ongoing fortnightly e-newsletter keeping all of our contacts informed of what we were doing, inviting engagement, voluntary support and feedback.</p> <p>Our regular 6-weekly zoom group sessions are very popular, inviting panels of clinician experts and patients to share knowledge and experiences. Our attendee list has steadily grown with up to c.150 people invited to join in.</p> <p>During the year, we estimate we had contact by telephone with approximately 120 patients and their family members, plus over 500 patients, carers and clinicians via our zoom sessions.</p> <p>Our most notable achievement this year has been developing a new website, produced and designed by former patients, with input from clinicians. All the content has been reviewed by third parties with direct experience of these cancers, and is deemed to be current and up to date.</p> <p>Funds are raised through donations and events and ringfenced for running costs and towards specialised equipment identified by the clinical team.</p> <p>We have further reduced our running costs by utilising the help and skills of our volunteers. We have no paid members of staff and only pay expenses in exceptional circumstances. Our running costs are kept to an absolute minimum.</p> <p>In addition, this year we have input to and supported several clinical research projects, assisting with bids for funds and commenting as patients on trial management boards.</p>
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**Additional information (optional)**

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<p>Our measures of success include (1) offering support to 100% of patients and carers contacting us (yes) (2) supporting projects and initiatives led by the Churchill Hospital (yes) (3) receiving 95% positive feedback (100%) (4) maintain a steadily growing newsletter circulation list (yes), (5)</p>
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		<p>increasing numbers visiting our website (yes) and (6) raising sufficient funds to maintain the charity (yes)</p> <p>We continue to be most proud to have achieved our core patient and carer focussed objectives, by meeting or corresponding with, and supporting all those that have contacted us or those we have proactively met online. It is vital that we maintain strong links with patients so that we can support them.</p>
Performance of fundraising activities against objectives set	Para 1.41	<p>Due to increasing costs of living we believe this has marginally impacted the numbers and monetary values of donations to us, hence our income this year has been a little less than in previous years. We do not actively seek donations in the same way other charities might do, we rely on people's own generosity and will to donate to our charity. Because we are volunteers and our overheads are low, we can operate and achieve our primary goals without needing to ask for donations. People give generously when they can.</p>
Investment performance against objectives	Para 1.41	<p>We met our investment objectives by purchasing various bits of kit for the UGI ward and the Dietitians team at the Churchill hospital, for example bespoke adjustable bed-chairs, and food blenders to be given free to patients who cannot afford them.</p> <p>This year we spent more on our charitable donations to the hospital than income received through our activities. We – the Trustees expected this, from purchases made outstanding from previous years, effectively catching up on what we had planned to spend.</p>
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Our closing balance on 31 March 2024 was £73,968
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Trustees agree that we aim to maintain a reserve balance of £30,000. This is to ensure that if we (1) suffer a period of reduced fund raising, we are able to sustain

		the charity for a period of up to 6 years, and (2) if required, cover the costs of unforeseen expenses that might arise in extraordinary circumstances
Amount of reserves held	Para 1.22	£30,000
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	none

**Additional information (optional)**

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Funds are raised principally through private donations and fundraising events, such as plant sales, our annual BBQ, sponsored walks, cycle events, sky dives and runs
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Organisation
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed on 1, 2 and 3 year cycle

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Oxfordshire Oesophageal and Stomach Organisation
Other name the charity uses	
Registered charity number	1152733
Charity's principal address	Walled Cottage Thame Road Great Milton OX44 7NU

**Names of the charity trustees who manage the charity at the time of making this report**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Nicholas David Maynard			
2	Anne-Margrethe Phillips			
3	Matthew Carter	Contact & Chair		
4	Ann Dennis			
5	Richard Owen			
6	Liz Ward			
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**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant	Brian Molyneux	TaxAssist, 2a Cope Road, Banbury, Oxon, OX16 2EH

#### Name of chief executive or names of senior staff members (Optional information)

--

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

--


## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	MR MATTHEW CARTER	
Position (eg Secretary, Chair, etc)	TRUSTEE	
Date	04/12/24	

**Charity No. 1152733**

**OXFORDSHIRE OESOPHAGEAL  
AND  
STOMACH ORGANISATION**

**STATEMENT OF ACCOUNTS**

**FOR YEAR ENDED**

**31 March 2024**

# OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION

## RECEIPTS AND PAYMENTS ACCOUNT

For the Year Ended 31st March 2024

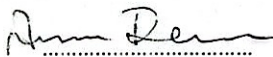
	2024		2023
	£		£
<b>RECEIPTS:</b>			
Grants			
Donations and fundraising	12064		8125
Gift aid	<u>1297.67</u>		<u>568</u>
<b>Total Receipts</b>	13,361		8,693
<b>PAYMENTS:</b>			
Donations to hospital	14047		
Promotional events	4995		3725
Accountancy fees	894		778
Insurance	118		111
Subscriptions and fees	1042		805
Postage and Stationery	213		193
Advertising and website maintenance	1526		3000
Sundry admin costs			19
<b>Total Payments</b>	<u>(22,835)</u>		<u>(8,631)</u>
<b>NET RECEIPTS/(PAYMENTS)</b>	<u>-9474</u>		<u>62</u>
assets b/f	85827		85765
Deposit account monies reimbursed to J. Beaumont	-2385		
<b>Total Bank Account balances as at end of year</b>	<u><u>73968</u></u>		<u><u>85,827</u></u>

OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION

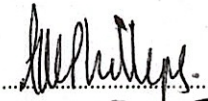
STATEMENT OF MOVEMENT OF ASSETS AND LIABILITIES AT 31 MARCH 2023

	2024	2023
		£
<b>MONETARY ASSETS:</b>		
Bank Current Account	73919	83393
Bank Deposit account		2385
Petty cash float	49	49
<b>Total Cash</b>	<u>73968</u>	<u>85827</u>
<b>OTHER ASSETS</b>		
Capital Equipment	3814	3814
Debtors		0
Deficit b/f	<u>3814</u>	<u>3814</u>
<b>LIABILITIES</b>		

The accounts were approved by the Trustees on .....



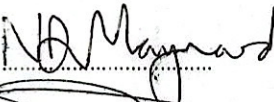
Ann Dennis



Anne-Margrethe Phillips



Matt Carter



Nicholas Maynard



Liz Ward



Liz Ward

**OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION**

England & Wales - Charity number 1152733

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# Accounts

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## Trustees' Annual Report for the period

From 1<sup>st</sup> April 2022 **Period start date** To 31<sup>st</sup> March 2023 **Period end date**

**Charity name:** Oxfordshire Oesophageal and Stomach Organisation

**Charity registration number:** 1152733

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	We promote the treatment and care of persons suffering from oesophageal or stomach cancer and to provide support to those caring for such persons or who are affected by oesophageal or stomach cancer amongst their families or friends.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>(a) Listening services, support, advice (including 7day/week telephone line), education and information not normally provided by the statutory authorities.</p> <p>(b) Listening and other support to the family and friends of patients and to those who have been bereaved.</p> <p>(c) Host online zoom group support sessions, and regular local lunch gatherings.</p> <p>(d) Education in relation to these illnesses.</p> <p>(e) Facilitation of meetings between patients and their carers, family and friends with members of the clinical team involved in treatment.</p> <p>(f) Representation of the patient voice on medical committees and similar forums.</p> <p>(g) Raise awareness of the public in relation to stomach and oesophageal cancers including the provision of lectures, forums, websites, newsletters and other publicity and educational material.</p> <p>(h) Engage with a small group of volunteers to help with our Charitable activities, such as hosting events, supporting the website and representing</p>

		OOSO on clinical trial boards and research projects
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees are fully aware and compliant with regard to the guidance issued by the Charity Commission on public benefit

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

### Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Because we are a mix of surviving ex-cancer patients, family to previous sufferers, and medical clinicians, we offer a range of support, reassurance and advice to those at different stages of their illness, treatment and recovery.</p> <p>We continue to work, as in previous years, closely with the Churchill Hospital Upper GI clinical team in Oxford to ensure our support services are complimentary and appropriate.</p> <p>During 2022/23 we maintained an active network supporting newly diagnosed patients through their treatment and into recovery.</p> <p>We continue to receive increasing numbers of telephone conversations and online 1:1</p>

		<p>zoom chats, and have established regular social lunchtime events around the county.</p> <p>Our communications include ongoing fortnightly e-newsletter keeping all of our contacts informed of what we were doing, inviting engagement, voluntary support and feedback.</p> <p>Our regular 6-weekly zoom group sessions are very popular, inviting panels of clinician experts and patients to share knowledge and experiences. Our attendee list has steadily grown with up to c.150 people invited to join in.</p> <p>During the year, we estimate we had contact by telephone with approximately 140 patients and their family members, plus over 600 patients, carers and clinicians via our zoom sessions, with over 25,000 unique 'hits' on our website, 50% of which were from other countries, principally the USA and 32 other countries.</p> <p>Funds are raised through donations and events and ringfenced for running costs and towards specialised equipment identified by the clinical team.</p> <p>We have greatly reduced our running costs by reverting to a purely voluntary organisation. We have no paid members of staff and only pay expenses in exceptional circumstances. Our running costs are kept to an absolute minimum.</p> <p>In addition, we are developing a new, more modern website, supplying up to date patient information, as well as via hard copy folders and booklets</p>
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**Additional information (optional)**

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<p>Our measures of success include (1) offering support to 100% of patients and carers contacting us (yes) (2) supporting projects and initiatives led by the Churchill Hospital (yes) (3) receiving 95% positive feedback (100%) (4) maintain a steadily growing newsletter circulation list (yes), (5) increasing numbers visiting our website (yes) and (6) raising sufficient funds to maintain the charity (yes)</p>
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		We continue to be most proud to have achieved our core patient and carer focussed objectives, by meeting or corresponding with, and supporting all those that have contacted us or those we have proactively met online. It is vital that we maintain strong links with patients so that we can support them.
Performance of fundraising activities against objectives set	Para 1.41	Due to increasing costs of living we believe this has impacted the numbers and monetary values of donations to us, hence our income this year has been less than in previous years. We do not actively seek donations in the same way other charities might do, we rely on people's own generosity and will to donate to our charity. Because we are volunteers and our overheads are low, we can operate and achieve our primary goals without needing to ask for donations. People give generously when they can.
Investment performance against objectives	Para 1.41	We met our investment objectives by purchasing various bits of kit for the UGI ward and the Dietitians team at the Churchill hospital, for example bespoke adjustable bed-chairs, and food blenders to be given free to patients who cannot afford them.
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Our closing balance on 31 March 2023 was £85,827
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Trustees agree that we aim to maintain a reserve balance of £30,000. This is to ensure that if we (1) suffer a period of reduced fund raising, we are able to sustain the charity for a period of up to 6 years, and (2) if required, cover the costs of unforeseen expenses that might arise in extraordinary circumstances
Amount of reserves held	Para 1.22	£30,000
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the	Para 1.23	none

charity continuing as a going concern		
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**Additional information (optional)**

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Funds are raised principally through private donations and fundraising events, such as plant sales, our annual BBQ, sponsored walks, cycle events, sky dives and runs
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Organisation
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed on 1, 2 and 3 year cycle

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Oxfordshire Oesophageal and Stomach Organisation
Other name the charity uses	
Registered charity number	1152733
Charity's principal address	Walled Cottage Thame Road Great Milton OX44 7NU

**Names of the charity trustees who manage the charity at the time of making this report**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Nicholas David Maynard			
2	Anne-Margrethe Phillips			
3	Matthew Carter	Contact & Chair		
4	Ann Dennis			
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**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant	Brian Molyneux	TaxAssist, 2a Cope Road, Banbury, Oxon, OX16 2EH

#### Name of chief executive or names of senior staff members (Optional information)

--

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	MR MATTHEW CARTER	
Position (eg Secretary, Chair, etc)	TRUSTEE	
Date	09/05/24	

**Charity No. 1152733**

**OXFORDSHIRE OESOPHAGEAL  
AND  
STOMACH ORGANISATION**

**STATEMENT OF ACCOUNTS**

**FOR YEAR ENDED**

**31 March 2023**

OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION

RECEIPTS AND PAYMENTS ACCOUNT

For the Year Ended 31st March 2023

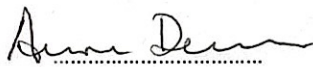
	2023	£	2022
<b>RECEIPTS:</b>			
Grants			
Donations and fundraising	8125		19883
Gift aid	568		1104
<b>Total Receipts</b>	<u>8693</u>		<u>20,987</u>
<b>PAYMENTS:</b>			
Promotional events	3725		3009
Accountancy fees	778		778
Insurance	111		160
Subscriptions and fees	805		635
Postage and Stationery	193		69
Advertising and website maintenance	3000		2799
Sundry admin costs	<u>19</u>		
<b>Total Payments</b>	<u>(8,632)</u>		<u>(7,450)</u>
<b>NET RECEIPTS/(PAYMENTS)</b>	<u>61</u>		<u>13,537</u>
assets b/f	85765		72228
<b>Total Bank Account balances as at end of year</b>	<u><u>85827</u></u>		<u><u>85,765</u></u>

OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION

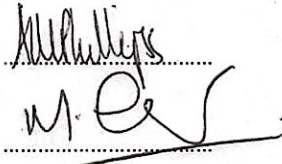
STATEMENT OF MOVEMENT OF ASSETS AND LIABILITIES AT 31 MARCH 2023

	2023	2022
		£
<b>MONETARY ASSETS:</b>		
Bank Current Account	83393	83331
Bank Deposit account	2385	2385
Petty cash float	49	49
<b>Total Cash</b>	<u>85827</u>	<u>85765</u>
<b>OTHER ASSETS</b>		
Capital Equipment	3814	3814
Debtors		0
Deficit b/f	<u>3814</u>	<u>3814</u>
<b>LIABILITIES</b>		

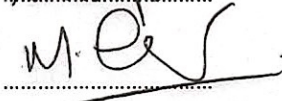
The accounts were approved by the Trustees on .....



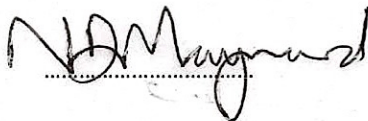
Ann Dennis



Anne-Margrethe Phillips



Matt Carter



Nicholas Maynard

**OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION**

England & Wales - Charity number 1152733

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# Accounts

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## Trustees' Annual Report for the period

From 1<sup>st</sup> April 2021 **Period start date** To 31<sup>st</sup> March 2022 **Period end date**

**Charity name:** Oxfordshire Oesophageal and Stomach Organisation

**Charity registration number:** 1152733

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	We promote the treatment and care of persons suffering from oesophageal or stomach cancer and to provide support to those caring for such persons or who are affected by oesophageal or stomach cancer amongst their families or friends.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>(a) Listening services, support, advice (including 7day/week telephone line), education and information not normally provided by the statutory authorities.</p> <p>(b) Listening and other support to the family and friends of patients and to those who have been bereaved.</p> <p>(c) Host online zoom group support sessions, and regular local lunch gatherings.</p> <p>(d) Education in relation to these illnesses.</p> <p>(e) Facilitation of meetings between patients and their carers, family and friends with members of the clinical team involved in treatment.</p> <p>(f) Representation of the patient voice on medical committees and similar forums.</p> <p>(g) Raise awareness of the public in relation to stomach and oesophageal cancers including the provision of lectures, forums, websites, newsletters and other publicity and educational material.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity	Para 1.18	Trustees are fully aware and compliant with regard to the guidance issued by the Charity Commission on public benefit

Commission on public benefit		
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### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

### Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Because we are a mix of surviving ex-cancer patients, family to previous sufferers, and medical clinicians, we offer a range of support, reassurance and advice to those at different stages of their illness, treatment and recovery.</p> <p>We continue to work closely with the Churchill Hospital Upper GI clinical team in Oxford to ensure our support services are complimentary and appropriate.</p> <p>During 2021/22 we maintained an active network supporting newly diagnosed patients through their treatment and into recovery.</p> <p>As a legacy of the Covid restrictions preventing us from visiting patients on the ward, we continue to receive increasing numbers of telephone conversations and online 1:1 zoom chats, and have established regular social lunchtime events around the county.</p> <p>Our communications include ongoing fortnightly e-newsletter keeping all of our</p>

		<p>contacts informed of what we were doing, inviting engagement, voluntary support and feedback.</p> <p>Our regular 6-weekly zoom group sessions are very popular, inviting panels of clinician experts and patients to share knowledge and experiences. Our attendee list has steadily grown with up to c.120 people joining in.</p> <p>During the year, we estimate we had contact by telephone with approximately 130 patients and their family members, plus over 500 patients, carers and clinicians via our zoom sessions, with over 25,000 unique 'hits' on our website, 50% of which were from other countries, principally the USA and 32 other countries.</p> <p>Funds are raised through donations and events and ringfenced for running costs and towards specialised equipment identified by the clinical team.</p> <p>We have greatly reduced our running costs by reverting to a purely voluntary organisation. We have no paid members of staff and only pay expenses in exceptional circumstances. Our running costs are kept to an absolute minimum.</p> <p>In addition, we maintain a website, supply patient information folders and booklets</p>
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**Additional information (optional)**

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<p>Our measures of success include (1) offering support to 100% of patients and carers contacting us (yes) (2) supporting projects and initiatives led by the Churchill Hospital (yes) (3) receiving 95% positive feedback (100%) (4) maintain a steadily growing newsletter circulation list (yes), (5) increasing numbers visiting our website (yes) and (6) raising sufficient funds to maintain the charity (yes)</p> <p>We are most proud to have achieved our core patient and carer focussed objective, by meeting or corresponding with, and supporting all those that have contacted us or those we have proactively met online. It is vital that we maintain strong links with patients so that we can support them.</p>
--	------------------	--

Performance of fundraising activities against objectives set	Para 1.41	Apart from one sizeable donation, our fundraising otherwise matches the previous year. People gave generously and supported the various initiatives we had.
Investment performance against objectives	Para 1.41	We met our investment objectives by purchasing various bits of kit for the UGI and Chemo suite wards at the Churchill hospital, for example bespoke adjustable bed-chairs, drain and specialist ward monitors
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Our closing balance on 31 March 2022 was £85,765
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Trustees agree that we aim to maintain a reserve balance of £30,000. This is to ensure that if we (1) suffer a period of reduced fund raising, we are able to sustain the charity for a period of up to 6 years, and (2) if required, cover the costs of unforeseen expenses that might arise in extraordinary circumstances
Amount of reserves held	Para 1.22	£30,000
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	none

## Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Funds are raised principally through private donations and fundraising events, such as plant sales, our annual BBQ, sponsored walks, cycle events, sky dives and runs
Investment policy and objectives including any social investment policy adopted	Para 1.46	

A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Organisation
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed on 1, 2 and 3 year cycle

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Oxfordshire Oesophageal and Stomach Organisation
Other name the charity uses	
Registered charity number	1152733
Charity's principal address	Walled Cottage Thame Road Great Milton OX44 7NU

**Names of the charity trustees who manage the charity at the time of making this report**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Nicholas David Maynard			
2	Anne-Margrethe Phillips			
3	Matthew Carter	Contact & Chair		
4	Ann Dennis			
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**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant	Brian Molyneux	TaxAssist, 2a Cope Road, Banbury, Oxon, OX16 2EH

#### Name of chief executive or names of senior staff members (Optional information)

--

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

--


## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	MR MATTHEW CARTER	
Position (eg Secretary, Chair, etc)	TRUSTEE	
Date	06/01/23	

**Charity No. 1152733**

**OXFORDSHIRE OESOPHAGEAL  
AND  
STOMACH ORGANISATION**

**STATEMENT OF ACCOUNTS**

**FOR YEAR ENDED**

**31 March 2022**

OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION

RECEIPTS AND PAYMENTS ACCOUNT

For the Year Ended 31st March 2022

	2022	2021
		£
<b>RECEIPTS:</b>		
Grants		10000
Donations and fundraising	19100	29729
Summer barbeque (net)	783	0
Gift aid	1104	541
<b>Total Receipts</b>	<b>20986 -</b>	<b>40,270</b>
<b>PAYMENTS:</b>		
Projects from donations	2264	12138
Salaries including pension costs		5088
Accountancy fees	778	778
Insurance	160	1012
Garage rent		49
Subscriptions and fees	635	490
Bank charges		54
Postage and Stationery	69	1142
Advertising and website maintenance	2799	2697
Fridge Freezer	745	
<b>Total Payments</b>	<b>7449 -</b>	<b>(23,448)</b>
<b>NET RECEIPTS/(PAYMENTS)</b>	<b>13537</b>	<b>16,822</b>
assets b/f	72228	57036
Liabilities B/F		(1,630)
Liabilities C/F		0
<b>Total Bank Account balances as at end of year</b>	<b>85765</b>	<b>72,228</b>

OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION

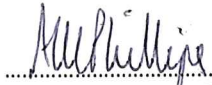
STATEMENT OF MOVEMENT OF ASSETS AND LIABILITIES AT 31 MARCH 2022

	2022	2021
		£
<b>MONETARY ASSETS:</b>		
Bank Current Account	83331	69794
Bank Deposit account	2385	2385
Petty cash float	49	49
<b>Total Cash</b>	<b>85765</b>	<b>72228</b>
<b>OTHER ASSETS</b>		
Capital Equipment	3814	3069
Debtors	0	0
Deficit b/f		0
	<b>3814</b>	<b>3069</b>
<b>LIABILITIES</b>		

The accounts were approved by the Trustees on 10<sup>th</sup> September 2022



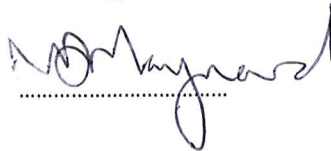
Ann Dennis



Anne-Margrethe Phillips



Matt Carter



Nicholas Maynard

## Independent examiner's report on the accounts

Report to the trustees/  
members of

Charity Name
<b>OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION</b>

On accounts for the year  
ended

31 March 2022	Charity no (if any)	1152733
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Set out on pages

1
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Respective responsibilities of  
trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is our responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to our attention.

Basis of independent  
examiner's statement

Our examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's  
statement

In connection with our examination, no matter has come to our attention

1. which gives us reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the Charities Act; and
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2. to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:  Date: 13/05/2022

Name: TaxAssist Accountants

Address: 2A Cope Road  
Banbury  
Oxfordshire OX16 2EH

**OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION**

England & Wales - Charity number 1152733

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# Accounts

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## Trustees' Annual Report for the period

From 1<sup>st</sup> April 2020 **Period start date** To 31<sup>st</sup> March 2021 **Period end date**

**Charity name:** Oxfordshire Oesophageal and Stomach Organisation

**Charity registration number:** 1152733

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	We promote the treatment and care of persons suffering from oesophageal or stomach cancer and to provide support to those caring for such persons or who are affected by oesophageal or stomach cancer amongst their families or friends.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>(a) Listening services, support, advice (including 7day/week telephone line), education and information not normally provided by the statutory authorities.</p> <p>(b) Listening and other support to the family and friends of patients and to those who have been bereaved.</p> <p>(c) Education in relation to these illnesses.</p> <p>(d) Facilitation of meetings between patients and their carers, family and friends with members of the clinical team involved in treatment.</p> <p>(e) Representation of the patient voice on medical committees and similar forums.</p> <p>(f) Raise awareness of the public in relation to stomach and oesophageal cancers including the provision of lectures, forums, websites, newsletters and other publicity and educational material.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Trustees are fully aware and compliant with regard to the guidance issued by the Charity Commission on public benefit

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Because we are a mix of surviving ex-cancer patients, family to previous sufferers, and medical clinicians, we offer a range of support, reassurance and advice to those at different stages of their illness, treatment and recovery.</p> <p>We work closely with the Churchill Hospital Upper GI clinical team in Oxford to ensure our support services are complimentary and appropriate.</p> <p>During 2020/21 we maintained an active network supporting newly diagnosed patients through their treatment and into recovery.</p> <p>Because of continuing Covid restrictions preventing us from visiting patients on the ward, we held greatly increased numbers of telephone conversations and online 1:1 zoom chats. Whilst not our preferred approach it proved very effective, and suited many patients.</p> <p>Our communications include ongoing fortnightly e-newsletter keeping all of our contacts informed of what we were doing, inviting engagement, voluntary support and feedback.</p>

		<p>In addition, from June 2020 we set up a regular 6-weekly zoom group session, inviting a panel of clinician experts and patients to share knowledge and experiences. Our attendee list has steadily grown with up to c.90 people joining in. This has proven very popular, and we intend to keep it running.</p> <p>During the year, we estimate we had contact by telephone with approximately 120 patients and their family members, plus over 500 patients, carers and clinicians via our zoom sessions, with over 20,000 unique 'hits' on our website, 50% of which were from other countries, principally the USA and 27 other countries.</p> <p>Funds are raised through donations and events and ringfenced for running costs and towards specialised equipment identified by the clinical team.</p> <p>We have greatly reduced our running costs by reverting to a purely voluntary organisation. We have no paid members of staff and only pay expenses in exceptional circumstances. Our running costs are kept to an absolute minimum.</p> <p>In addition, we maintain a website, supply patient information folders and booklets</p>
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**Additional information (optional)**

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<p>Our measures of success include (1) offering support to 100% of patients and carers contacting us (yes) (2) supporting projects and initiatives led by the Churchill Hospital (yes) (3) receiving 95% positive feedback (100%) (4) maintain a steadily growing newsletter circulation list (yes), (5) increasing numbers visiting our website (yes) and (6) raising sufficient funds to maintain the charity (yes)</p> <p>We are most proud to have achieved our core patient and carer focussed objective, by meeting or corresponding with, and supporting all those that have contacted us or those we have proactively met online. It is vital that we maintain strong links with patients so that we can support them.</p>

Performance of fundraising activities against objectives set	Para 1.41	Surprisingly, against the odds, with Covid restrictions etc, we had a very good year fund raising. People gave to us generously, and supported the various initiatives we had.
Investment performance against objectives	Para 1.41	We met our investment objectives by purchasing various bits of kit for the UGI and Chemo suite wards at the Churchill hospital, for example bespoke adjustable bed-chairs, drain and specialist ward monitors
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Our closing balance on 31 March 2021 was £72,228
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Trustees agree that we aim to maintain a reserve balance of £30,000. This is to ensure that if we (1) suffer a period of reduced fund raising, we are able to sustain the charity for a period of up to 6 years, and (2) if required, cover the costs of unforeseen expenses that might arise in extraordinary circumstances
Amount of reserves held	Para 1.22	£30,000
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	none

## Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Funds are raised principally through private donations and fundraising events, such as plant sales, our annual BBQ, sponsored walks, cycle events, sky dives and runs
Investment policy and objectives including any social investment policy adopted	Para 1.46	
	Para 1.46	

A description of the principal risks facing the charity		
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Organisation
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed on 1, 2 and 3 year cycle

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Oxfordshire Oesophageal and Stomach Organisation
Other name the charity uses	
Registered charity number	1152733
Charity's principal address	Walled Cottage Thame Road Great Milton OX44 7NU

**Names of the charity trustees who manage the charity at the time of making this report**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Nicholas David Maynard			
2	Anne-Margrethe Phillips			
3	Matthew Carter	Contact & Chair		
4	Ann Dennis			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Accountant	Brian Molyneux	TaxAssist, 2a Cope Road, Banbury, Oxon, OX16 2EH

#### Name of chief executive or names of senior staff members (Optional information)

--

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

--


## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	MR MATTHEW CARTER	
Position (eg Secretary, Chair, etc)	TRUSTEE	
Date	06/12/21	

**Charity No. 1152733**

**OXFORDSHIRE OESOPHAGEAL  
AND  
STOMACH ORGANISATION**

**STATEMENT OF ACCOUNTS**

**FOR YEAR ENDED**

**31 March 2021**

OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION

RECEIPTS AND PAYMENTS ACCOUNT

For the Year Ended 31st March 2021


	2021	2020
		£
<b>RECEIPTS:</b>		
Grants	10000	
Donations	8260	12,571
Fundraising	21469	4,925
Summer lunch (net)	0	586
Gift aid	541	1,705
<b>Total Receipts</b>	<b>40,270</b>	<b>19,787</b>
<b>PAYMENTS:</b>		
Projects	12138	
Salaries including pension costs	5088	18,524
Accountancy fees	778	778
Insurance	1012	416
Garage rent	49	394
Subscriptions and fees	490	620
Bank charges	54	-
Motor and travel	0	38
Postage and Stationery	1142	365
Advertising and website maintenance	2696	4,935
Telephone	0	130
<b>Total Payments</b>	<b>(23,447)</b>	<b>(26,200)</b>
<b>NET RECEIPTS/(PAYMENTS)</b>	<b>16,822</b>	<b>(6,413)</b>
assets b/f	57036	62,018
Liabilities B/F	(1,630)	(199)
Liabilities C/F	0	1,630
<b>Total Bank Account balances as at end of year</b>	<b>72,228</b>	<b>57,036</b>

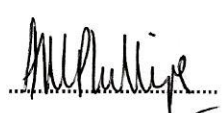
**OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION**


**STATEMENT OF MOVEMENT OF ASSETS AND LIABILITIES AT 31 MARCH 2021**

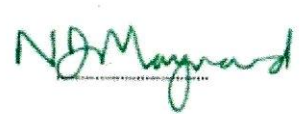
	2021	2020
		£
<b>MONETARY ASSETS:</b>		
Bank Current Account	69794	54596
Bank Deposit account	2385	2385
Petty cash float	49	55
<b>Total Cash</b>	<u><u>72228</u></u>	<u><u>57036</u></u>
<b>OTHER ASSETS</b>		
Capital Equipment	3069	3069
Debtors	0	130
Deficit b/f	<u>0</u>	<u>0</u>
	<u><u>3069</u></u>	<u><u>3199</u></u>
<b>LIABILITIES</b>		
Net wages	0	1275
PAYE	<u>0</u>	<u>355</u>
	<u><u>0</u></u>	<u><u>1630</u></u>

The accounts were approved by the Trustees on ..... 27/07/21 .....

  
 ..... Ann Dennis

  
 ..... Anne-Margrethe Phillips

  
 ..... Matt Carter

  
 ..... Nicholas Maynard

## Independent examiner's report on the accounts

Report to the trustees/  
members of

Charity Name OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION
--

On accounts for the year  
ended

31 March 2021	Charity no (if any)	1152733
---------------	---------------------	---------

Set out on pages

1
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Respective responsibilities of  
trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is our responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to our attention.

Basis of independent  
examiner's statement

Our examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's  
statement

In connection with our examination, no matter has come to our attention

1. which gives us reasonable cause to believe that in, any material respect, the requirements:
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Signed:  Date:

Name: TaxAssist Accountants

Address: 2A Cope Road  
Banbury  
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**Charity No. 1152733**

**OXFORDSHIRE OESOPHAGEAL  
AND  
STOMACH ORGANISATION**

**STATEMENT OF ACCOUNTS**

**FOR YEAR ENDED**

**31 March 2021**

OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION

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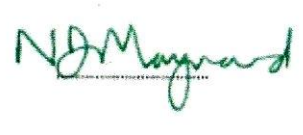
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members of

Charity Name OXFORDSHIRE OESOPHAGEAL AND STOMACH ORGANISATION
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On accounts for the year  
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