

Charity number 1151953

Report of the Trustees, the accounts
and the independent examiner's report
for the year to 31st March 2024
for Walton Parish Nursing.

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Walton Parish Nursing

For the year to 31st March 2024

CHARITY INFORMATION, as at 20th November 2024

Charity name and number Walton Parish Nursing, Registered Charity 1151953

Trustees

As at the date of signing the report:

Dr Andrew Marfleet (re-appointed November 2022)
Mr Robin Pattinson (re-appointed November 2023)
Mrs Hazel Rusby (re-appointed November 2022)
Mrs Sandra Griffiths (re-appointed October 2021)
Mrs Jan Garfield (Chair) (appointed October 2021)
Mrs Sandra Cooper (appointed November 2021)
Revd Paulson Devasahayam (appointed September 2024)
Revd Enid Pow (appointed October 2024)

Trustees who have resigned since 1st April 2023.

Revd Paul Clarke (resigned May 2023)
Revd Abe Konadu-Yiadom (resigned August 2024)

Governing Document	The charity was formed and registered as a Charitable Incorporated Organisation on 9 th May 2013.
Principal Address	Maidstone Road Baptist Church, Felixstowe, Suffolk, IP11 9ED
Independent examiner	Mr G. P. J. Cooper 123 Cliff Road, Felixstowe, IP11 9SA

Annual report of the trustees of Walton Parish Nursing

For the year to 31st March to 2024

1. Structure, management and governing document
 - a. The trustees who held office in the year and up to the date of this report and the governing document are detailed in the charity information on page 2.
 - b. New trustees are appointed by the participating churches; the minister of each participating church is an ex-officio trustee.
 - c. New trustees are inducted by the existing trustee body.
2. Objectives and activities

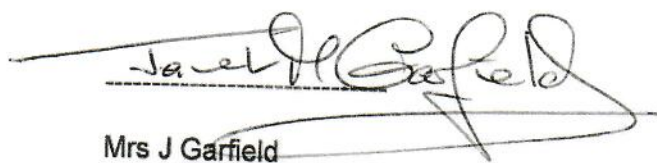
The main objectives of the charity as set out in its governing document are:

 - a. The relief of sickness and the preservation of health among people residing permanently or temporarily in and around Walton, Felixstowe, by the provision of Parish Nurses.
 - b. To advance the Christian religion in and around Walton, Felixstowe for the benefit of the public through the provision of wholistic care which addresses the physical, mental, social and spiritual needs of the local community.
3. Achievements and performance

The main achievements of the charity in the accounting period were:

 - a. Employing two part-time members of staff: a Parish Nurse and a Mental Health Nurse. During the year, our Mental Health Nurse retired, but a suitable replacement was made.
 - b. Maintaining a sufficient number of volunteers serving with the Parish Nursing Team.
 - c. Serving the Walton community by the provision of home visits, foot and leg care, chair-based exercise classes and other services that fulfil our objectives.
4. Financial review
 - a. The policy of the charity is to maintain 6 months of expenditure as free reserves. As at 31st March 2024, the free reserves were £37,716 (2023 - £36,492) which meant that the policy was achieved.
 - b. During the year to 31st March 2024, there was a net inflow of funds of £1,224 (2023 - £2,867).
5. Funds
 - a. The charity has a general fund, but no restricted funds.
6. Public benefit statement
 - a. The trustees have considered the Charity Commission's guidance on public benefits. The trustees are satisfied that the reported activities for the year show that a good level of public benefit is being delivered.

Approved by the trustees on 20th November 2024 and signed on their behalf by

 20-11-24
Mrs J Garfield

Independent examiner's report to the trustees of Walton Parish
Nursing

I report on the accounts for the year to 31st March 2024 set out on pages 7 to 9.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under section 144 of the Charities Act 2011 (the Charities Act)) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 145 of the Charities Act)
- to follow the procedures laid down in the General Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statements below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act

have not been met; or

- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

George P. J. Cooper

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Mr G P J Cooper
123 Cliff Road, Felixstowe IP11 9SA
20th November 2024

Walton Parish Nursing

Receipts and payment account

For the year ended 31st March 2024

	year to 31st March 2024		year to 31st March 2023	
	£	£	£	£
Receipts: General funds				
Grants : from participating churches				
Seaton Road Methodist Church		375		407
St Marys' Church Walton		2,500		3,246
Maidstone Road Baptist Church		1,000		1,000
Grants : Golden Sunset Trust		3,000		3,000
Sundry grants		15,888		19,000
Gifts : gift aided and gift aid small donation scheme		7,483		5,841
Sundry gifts		10,841		4,155
Income tax recovered		1,483		2,107
Interest received		322		105
		<u>42,892</u>		<u>38,861</u>
Expenses				
Staff salaries: General funds	32,542		28,608	
Employers pension contribution	2,986		2,622	
Travel	845		647	
Telephone	394		344	
Training	1,364		800	
Insurance	962		956	
Office costs/publicity	247		362	
Equipment and resources	808		261	
Subscriptions	595		595	
Accountancy	240		234	
Miscellaneous costs	685		565	
Total expenses	<u>41,668</u>	(41,668)	<u>35,994</u>	(35,994)
Net of receipts/(payments)		<u>1,224</u>		<u>2,867</u>
Cash funds last year end		36,492		33,625
Cash funds this year end		<u>37,716</u>		<u>36,492</u>

Walton Parish Nursing
Statement of assets and liabilities
As at 31st March 2024

	As at 31st March 2024	As at 31st March 2023
	£	£
Bank accounts		
Current account	12,874	25,824
Deposit account	24,842	10,668
	<u>37,716</u>	<u>36,492</u>
Other monetary assets	1,870	1,483
Liabilities	252	240

The accounts were approved by the trustees on 20th November 2024
and signed on their behalf by:

.....
Mrs J Garfield

20-11-24

Walton Parish Nursing
Notes to the accounts

1. Basis of accounts.
 - a. These accounts have been prepared on the "receipts and payments" basis and accord with section 133 of the Charities Act 2011.