

Report of the Trustees, the accounts
and the independent examiner's report
for the year to 31st March 2023
for Walton Parish Nursing.

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Walton Parish Nursing

For the year to 31st March 2023

CHARITY INFORMATION, as at 22nd November 2023

Charity name and number Walton Parish Nursing, Registered Charity 1151953

Trustees

As at the date of signing the report:

Dr Andrew Marfleet (re-appointed November 2022)
Mr Robin Pattinson (Chair) (re-appointed November 2020)
Mrs Hazel Rusby (re-appointed November 2022)
Mrs Sandra Griffiths (re-appointed October 2021)
Mrs Jan Garfield (appointed October 2021)
Mrs Sandra Cooper (appointed November 2021)
Revd Abe Konadu-Yiadom (ex-officio: appointed September 2022)

Trustees who have resigned since 1st April 2022.

Revd Dr Mark Reid (resigned February 2023)
Revd Paul Clarke (resigned May 2023)

Governing Document	The charity was formed and registered as a Charitable Incorporated Organisation on 9 th May 2013.
Principal Address	Maidstone Road Baptist Church, Felixstowe, Suffolk, IP11 9ED
Independent examiner	Mr G. P. J. Cooper 123 Cliff Road, Felixstowe, IP11 9SA

Annual report of the trustees of Walton Parish Nursing

For the year to 31st March to 2023

1. Structure, management and governing document
 - a. The trustees who held office in the year and up to the date of this report and the governing document are detailed in the charity information on page 2.
 - b. New trustees are appointed by the participating churches; the minister of each participating church is an ex-officio trustee.
 - c. New trustees are inducted by the existing trustee body.
2. Objectives and activities

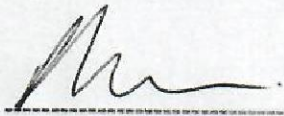
The main objectives of the charity as set out in its governing document are:

 - a. The relief of sickness and the preservation of health among people residing permanently or temporarily in and around Walton, Felixstowe, by the provision of Parish Nurses.
 - b. To advance the Christian religion in and around Walton, Felixstowe for the benefit of the public through the provision of wholistic care which addresses the physical, mental, social and spiritual needs of the local community.
3. Achievements and performance

The main achievements of the charity in the accounting period were:

 - a. Employing two part-time members of staff: a Parish Nurse and a Mental Health Nurse.
 - b. Maintaining a sufficient number of volunteers serving with the Parish Nursing Team.
 - c. Serving the Walton community by the provision of home visits, foot and leg care, chair-based exercise classes and other services that fulfil our objectives.
4. Financial review
 - a. The policy of the charity is to maintain 6 months of expenditure as free reserves. As at 31st March 2023, the free reserves were £36,492 (2022 - £33,625) which meant that the policy was achieved.
 - b. During the year to 31st March 2023, there was a net inflow of funds of £2,867 (2022 - £780).
5. Funds
 - a. The charity has a general fund, but no restricted funds.
6. Public benefit statement
 - a. The trustees have considered the Charity Commission's guidance on public benefits. The trustees are satisfied that the reported activities for the year show that a good level of public benefit is being delivered.

Approved by the trustees on 22nd November 2023 and signed on their behalf by



Mr R. Pattinson

Independent examiner's report to the trustees of Walton Parish
Nursing

I report on the accounts for the year to 31st March 2023 set out on pages 7 to 9.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under section 144 of the Charities Act 2011 (the Charities Act)) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 145 of the Charities Act)
- to follow the procedures laid down in the General Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view ' and the report is limited to those matters set out in the statements below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act

have not been met; or

- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Gordon P J Cooper

Mr G P J Cooper
123 Cliff Road, Felixstowe IP11 9SA
22nd November 2023

Walton Parish Nursing
Receipts and payment account
For the year ended 31st March 2023

	year to 31st March 2023		year to 31st March 2022	
	£	£	£	£
Receipts: General funds				
Grants : from participating churches				
Seaton Road Methodist Church		407		396
St Marys' Church Walton		3,246		3,469
Maidstone Road Baptist Church		1,000		1,000
Grants : Golden Sunset Trust		3,000		3,000
Sundry grants		19,000		13,840
Gifts : gift aided and gift aid small donation scheme		5,841		4,258
Sundry gifts		4,155		4,126
Income tax recovered		2,107		0
Interest received		105		2
		<u>38,861</u>		<u>30,091</u>
Receipts: Restricted funds				
Grants (note 2)		<u>0</u>		<u>4,240</u>
Total receipts		<u>38,861</u>		<u>34,331</u>
Expenses				
Staff salaries: General funds	28,608		22,340	
Staff salaries: Restricted funds (note 2)	0		4,240	
Employers pension contribution	2,622		2,453	
Travel	647		282	
Telephone	344		315	
Training	800		915	
Insurance	956		920	
Office costs/publicity	362		455	
Equipment and resources	261		330	
Subscriptions	595		595	
Accountancy	234		228	
Miscellaneous costs	565		478	
Total expenses	<u>35,994</u>	(35,994)	<u>33,551</u>	(33,551)
Net of receipts/(payments)		<u>2,867</u>		<u>780</u>
Cash funds last year end		33,625		32,845
Cash funds this year end		<u>36,492</u>		<u>33,625</u>

Walton Parish Nursing
Statement of assets and liabilities

As at 31st March 2023

	As at 31st March 2023	As at 31st March 2022
	£	£
Bank accounts		
Current account	25,824	23,030
Deposit account	10,668	10,595
	<u>36,492</u>	<u>33,625</u>
Other monetary assets	1,483	2,108
Liabilities	240	234

The accounts were approved by the trustees on 22nd November 2023
and signed on their behalf by:



.....
Mr R. Pattinson

Walton Parish Nursing
Notes to the accounts

1. Basis of accounts.
 - a. These accounts have been prepared on the "receipts and payments" basis and accord with section 133 of the Charities Act 2011.