

Charity number 1151953

**Report of the Trustees, the accounts  
and the independent examiner's report  
for the year to 31<sup>st</sup> March 2022  
for Walton Parish Nursing.**

**Contents**

<b>Page</b>	
<b>1</b>	<b>Index</b>
<b>2</b>	<b>Charity information</b>
<b>3-4</b>	<b>Trustee report</b>
<b>5-6</b>	<b>Independent examiner's report</b>
<b>7</b>	<b>Receipts and payments</b>
<b>8</b>	<b>Statement of assets and liabilities</b>
<b>9</b>	<b>Notes to the accounts</b>

Walton Parish Nursing

For the year to 31<sup>st</sup> March 2022

CHARITY INFORMATION, as at 23<sup>rd</sup> November 2022

Charity name and number Walton Parish Nursing, Registered Charity 1151953

Trustees

As at the date of signing the report:

Dr Andrew Marfleet (re-appointed November 2019)  
Revd Dr Mark Reid (ex-officio: appointed May 2013)  
Mr Robin Pattinson (Chair) (re-appointed November 2020)  
Mrs Hazel Rusby (re-appointed November 2019)  
Mrs Sandra Griffiths (re-appointed October 2021)  
Revd Paul Clarke (ex-officio: appointed January 2020)  
Mrs Jan Garfield (appointed October 2021)  
Mrs Sandra Cooper (appointed November 2021)  
Revd Abe Konadu-Yiadom (ex-officio: appointed September 2022)

Trustees who have resigned since 1<sup>st</sup> April 2021.

Revd Diane Smith (ex-officio: retired August 21)  
Mrs Dianne Ninnmey (retired October 21)  
Mr John Cope (retired November 21)  
Revd Jo Jacobs (ex-officio: appointed September 2021, resigned September 2021)

Governing Document	The charity was formed and registered as a Charitable Incorporated Organisation on 9 <sup>th</sup> May 2013.
Principal Address	Maidstone Road Baptist Church, Felixstowe, Suffolk, IP11 9ED
Independent examiner	Mr G. P. J. Cooper 123 Cliff Road, Felixstowe, IP11 9SA

Annual report of the trustees of Walton Parish Nursing  
For the year to 31<sup>st</sup> March to 2022

1. Structure, management and governing document
  - a. The trustees who held office in the year and up to the date of this report and the governing document are detailed in the charity information on page 2.
  - b. New trustees are appointed by the participating churches; the minister of each participating church is an ex-officio trustee.
  - c. New trustees are inducted by the existing trustee body.
2. Objectives and activities

The main objectives of the charity as set out in its governing document are:

  - a. The relief of sickness and the preservation of health among people residing permanently or temporarily in and around Walton, Felixstowe, by the provision of Parish Nurses.
  - b. To advance the Christian religion in and around Walton, Felixstowe for the benefit of the public through the provision of wholistic care which addresses the physical, mental, social and spiritual needs of the local community.
3. Achievements and performance

The main achievements of the charity in the accounting period were:

  - a. Employing two part-time members of staff: a Parish Nurse and a Mental Health Nurse.
  - b. Maintaining a sufficient number of volunteers serving with the Parish Nursing Team.
  - c. Serving the Walton community by the provision of home visits, foot and leg care, chair-based exercise classes and other services that fulfil our objectives.
  - d. Face-to face contact was necessarily restricted during the pandemic, but many clients have been contacted by phone or text. Our two staff have continued to work their usual hours.
4. Financial review
  - a. The policy of the charity is to maintain 6 months of expenditure as free reserves. As at 31<sup>st</sup> March 2022, the free reserves were £33,625 (2021 - £32,845) which meant that the policy was achieved.
  - b. During the year to 31<sup>st</sup> March 2022, there was a net inflow of funds of £780 (2021 – a net outflow of £2,200).
5. Funds
  - a. The charity has a general fund, but no restricted funds.
6. Public benefit statement
  - a. The trustees have considered the Charity Commission's guidance on public benefits. The trustees are satisfied that the reported activities for the year show that a good level of public benefit is being delivered.



Approved by the trustees on 23<sup>rd</sup> November 2022 and signed on their behalf by



Mr R. Pattinson

Independent examiner's report to the trustees of Walton Parish  
Nursing

I report on the accounts for the year to 31<sup>st</sup> March 2022 set out on pages 7 to 9.

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under section 144 of the Charities Act 2011 (the Charities Act)) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 145 of the Charities Act)
- to follow the procedures laid down in the General Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act); and
- to state whether particular matters have come to my attention.

**Basis of the independent examiner's report**

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statements below.

**Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements
  - to keep accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act

have not been met; or

- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Independent Examiner's report to the trustees of Water Park  
Charity

I report on the accounts for the year to 31st March 2022 set out on  
pages 7 to 9

*Gordon P. J. Cooper*

Respective responsibilities of the  
The charity's trustees are responsible for the  
accounts. The charity's accounts for the year ended  
ended for this year (under section 145 of  
(the Charities Act) and that an independent examination is required

It is my responsibility to:  
- examine the accounts (under section 145 of the Charities Act)  
- and the trustees' explanation of the accounts (under section 145(2)(b) of  
the Charities Act) and  
- to state whether particular matters have come to my attention.

Part 2 of the independent examiner's report  
My examination was carried out in accordance with the General  
Directions given by the Charity Commission. An examination  
includes a review of the accounting records kept by the charity and  
a comparison of the accounts presented with those records. It also  
includes consideration of any unusual items or disclosures in the  
accounts and seeking explanations from you as trustees concerning  
any such matters. The trustees' explanation does not provide all the  
evidence that would be required in an audit, and consequently no  
opinion is given as to whether the accounts are true and fair.  
However, the report is limited to those matters set out in the  
statements below.

Independent examiner's statement  
In connection with my examination, no matter has come to my  
attention.

(1) which gives me reasonable cause to believe that in any material  
respect the accounts are

- to keep accounting records in accordance with section 145 of the  
Charities Act and  
- to prepare accounts which accord with the accounting records and  
comply with the accounting requirements of the Charities Act.

have not been met, or

(2) to which, in my opinion, attention should be drawn in order to  
bring about a proper understanding of the accounts to be reached.

## Walton Parish Nursing

### Receipts and payment account

#### For the year ended 31st March 2022

	year to 31st March 2022		year to 31st March 2021	
	£	£	£	£
<b>Receipts: General funds</b>				
Grants : from participating churches				
Seaton Road Methodist Church		396		361
St Marys' Church Walton		3,469		2,080
Maidstone Road Baptist Church		1,000		1,000
Grants : Golden Sunset Trust		3,000		2,680
Sundry grants		13,840		14,000
Gifts : gift aided and gift aid small donation scheme		4,258		4,111
Sundry gifts		4,126		3,638
Fund raising		0		30
Income tax recovered		0		1,676
Interest received		2		9
		<u>30,091</u>		<u>29,585</u>
<b>Receipts: Restricted funds</b>				
Grants (note 2)		4,240		0
<b>Total receipts</b>		<u>34,331</u>		<u>29,585</u>
<b>Expenses</b>				
Staff salaries: General funds	22,340		26,059	
Staff salaries: Restricted funds (note 2)	4,240		0	
Employers pension contribution	2,453		2,405	
Travel	282		426	
Telephone	315		316	
Training	915		453	
Insurance	920		874	
Office costs/publicity	455		198	
Equipment and resources	330		141	
Subscriptions	595		595	
Accountancy	228		222	
Miscellaneous costs	478		96	
<b>Total expenses</b>	<u>33,551</u>	(33,551)	<u>31,785</u>	(31,785)
<b>Net of receipts/(payments)</b>		<u>780</u>		<u>(2,200)</u>
<b>Cash funds last year end</b>		32,845		35,045
<b>Cash funds this year end</b>		<u>33,625</u>		<u>32,845</u>



## Walton Parish Nursing

### Statement of assets and liabilities

As at 31st March 2022

	As at 31st March 2022	As at 31st March 2021
	£	£
<b>Bank accounts</b>		
Current account	23,030	12,252
Deposit account	10,595	20,593
	<u>33,625</u>	<u>32,845</u>
<b>Other monetary assets</b>	2,108	1,043
<b>Liabilities</b>	234	228

The accounts were approved by the trustees on 23rd November 2022  
and signed on their behalf by:



.....  
Mr R. Pattinson



Walton Parish Nursing  
Notes to the accounts

1. Basis of accounts.
  - a. These accounts have been prepared on the "receipts and payments" basis and accord with section 133 of the Charities Act 2011.
2. Restricted funds.
  - a. Grants totalling £4,240 were received from the Suffolk Community Fund for the specific purpose of contributing to the funding of the salary of a mental health nurse. This was fully expensed in the year.