

Report of the Trustees, the accounts
and the independent examiner's report
for the year to 31st March 2021
for Walton Parish Nursing.

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Walton Parish Nursing

For the year to 31st March 2021

CHARITY INFORMATION, as at 24th November 2021

Charity name and number Walton Parish Nursing, Registered Charity 1151953

Trustees

As at the date of signing the report:

Dr Andrew Marfleet (re-appointed November 2019)
Revd Dr Mark Reid (ex-officio: appointed May 2013)
Mr Robin Pattinson (Chair) (re-appointed November 2020)
Mrs Hazel Rusby (re-appointed November 2019)
Mrs Sandra Griffiths (re-appointed October 2021)
Revd Paul Clarke (ex-officio: appointed January 2020)
Revd Jo Jacobs (ex-officio: appointed September 2021)
Mrs Jan Garfield (appointed October 2021)
Mrs Sandra Cooper (appointed November 2021)

Trustees who have resigned since 1st April 2020.

Revd Diane Smith (ex-officio: retired August 21)
Mrs Dianne Ninnmey (retired October 21)
Mr John Cope (retired November 21)

Governing Document	The charity was formed and registered as a Charitable Incorporated Organisation on 9 th May 2013.
Principal Address	Maidstone Road Baptist Church, Felixstowe, Suffolk, IP11 9ED
Independent examiner	Mr G. P. J. Cooper 123 Cliff Road, Felixstowe, IP11 9SA

Annual report of the trustees of Walton Parish Nursing
For the year to 31st March to 2021

1. Structure, management and governing document

- a. The trustees who held office in the year and up to the date of this report and the governing document are detailed in the charity information on page 2.
- b. New trustees are appointed by the participating churches; the minister of each participating church is an ex-officio trustee.
- c. New trustees are inducted by the existing trustee body.

2. Objectives and activities

The main objectives of the charity as set out in its governing document are:

- a. The relief of sickness and the preservation of health among people residing permanently or temporarily in and around Walton, Felixstowe, by the provision of Parish Nurses.
- b. To advance the Christian religion in and around Walton, Felixstowe for the benefit of the public through the provision of wholistic care which addresses the physical, mental, social and spiritual needs of the local community.

3. Achievements and performance

The main achievements of the charity in the accounting period were:

- a. Employing two part-time members of staff: a Parish Nurse and a Mental Health Nurse.
- b. Maintaining a sufficient number of volunteers serving with the Parish Nursing Team.
- c. Serving the Walton community by the provision of home visits, foot and leg care, chair-based exercise classes and other services that fulfil our objectives.
- d. Face-to face contact was necessarily restricted during the pandemic, but many clients have been contacted by phone or text. Our two staff have continued to work their usual hours.

4. Financial review

- a. The policy of the charity is to maintain 6 months of expenditure as free reserves. As at 31st March 2021, the free reserves were £32,845 which meant that the policy was achieved.
- b. During the year to 31st March 2021, there was a net outflow of funds of £2,200 (2020 – a net inflow of £5,222).

5. Funds

- a. The charity has a general fund, but no restricted funds.

6. Public benefit statement

- a. The trustees have considered the Charity Commission's guidance on public benefits. The trustees are satisfied that the reported activities for the year show that a good level of public benefit is being delivered.

Signed on behalf of the trustees



Mr R. Pattinson
24th November 2021

Independent examiner's report to the trustees of Walton Parish
Nursing

I report on the accounts for the year to 31st March 2021 set out on pages 7 to 9.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under section 144 of the Charities Act 2011 (the Charities Act)) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 145 of the Charities Act)
- to follow the procedures laid down in the General Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view ' and the report is limited to those matters set out in the statements below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act

have not been met; or

- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

G P J Cooper

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Mr G P J Cooper
123 Cliff Road, Felixstowe IP11 9SA
24th November 2021

Walton Parish Nursing

Receipts and payment account

For the year ended 31st March 2021

	year to 31st March 2021		year to 31st March 2020	
	£	£	£	£
Receipts				
Grants : from participating churches				
Seaton Road Methodist Church		361		721
St Marys' Church Walton		2,080		1,590
Maldstone Road Baptist Church		1,000		1,000
Grants : Methodist Circuit		0		2,000
Grants : Methodist District		0		9,000
Grants : Golden Sunset Trust		2,680		2,000
Sundry grants		14,000		8,000
Gifts : gift aided and gift aid small donation scheme		4,111		6,702
Sundry gifts		3,638		5,201
Fund raising		30		0
Income tax recovered		1,676		1,471
Interest received		9		31
Total receipts		29,585		37,716
Expenses				
Staff salaries	26,059		25,437	
Employers pension contribution	2,405		2,627	
Travel	426		883	
Telephone	316		283	
Training	453		793	
Insurance	874		1,018	
Office costs/publicity	198		206	
Equipment and resources	141		260	
Subscriptions	595		595	
Accountancy	222		216	
Miscellaneous costs	96		196	
Total expenses	31,785	(31,785)	32,494	(32,494)
Net of receipts/(payments)		(2,200)		5,222
Cash funds last year end		35,045		29,823
Cash funds this year end		32,845		35,045

Walton Parish Nursing
Statement of assets and liabilities
As at 31st March 2021

	As at 31st March 2021	As at 31st March 2020
	£	£
Bank accounts		
Current account	12,252	14,461
Deposit account	20,593	20,584
	<u>32,845</u>	<u>35,045</u>
Other monetary assets	1,043	1,876
Liabilities	228	222

The accounts were approved by the trustees on 24th November 2021 and signed on their behalf by:



Mr R. Pattinson

Walton Parish Nursing
Notes to the accounts

1. Basis of accounts.
 - a. These accounts have been prepared on the "receipts and payments" basis and accord with section 133 of the Charities Act 2011.