

WALTON PARISH NURSING, FELIXSTOWE

England & Wales · Charity number 1151953

Details

Other names WPN

Status Registered

Legal form CIO

Registered 2013-05-09

Register [View on the Charity Commission register](#)

Contact

Address 1 Capel Close
Trimley St. Martin
Felixstowe
IP11 0UP

Phone 01394272019

Email contactus@waltonpn.org.uk

Website www.waltonpn.org.uk

Activities

Objects: THE RELIEF OF SICKNESS AND THE PRESERVATION OF HEALTH AMONG PEOPLE RESIDING PERMANENTLY OR TEMPORARILY IN AND AROUND WALTON, FELIXSTOWE, BY THE PROVISION OF PARISH NURSES. TO ADVANCE THE CHRISTIAN RELIGION IN AND AROUND WALTON, FELIXSTOWE FOR THE BENEFIT OF THE PUBLIC THROUGH THE PROVISION OF WHOLISTIC CARE WHICH ADDRESSES THE PHYSICAL, MENTAL, SOCIAL AND SPIRITUAL NEEDS OF THE LOCAL COMMUNITY.

Activities: We employ Parish Nurses who offer holistic (including spiritual) care. They refer clients to other agencies where appropriate, make health assessments, give advice, provide advocacy, offer support in times of illness and stress, and help people make sense of medical information. We also provide post-operative care, bereavement support, leg care and chair-based exercise classes run by volunteers.

Classification

- **How:** Provides Human Resources, Provides Services, Provides Advocacy/advice/information
- **What:** The Advancement Of Health Or Saving Of Lives, Religious Activities
- **Who:** Children/young People, Elderly/old People, People With Disabilities

Geography

- Suffolk

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£27,324	£40,710	-	-
2024-03-31	£42,892	£41,668	-	-
2023-03-31	£38,861	£35,994	-	-
2022-03-31	£34,331	£33,551	-	-
2021-03-31	£29,585	£31,785	-	-

Trustees

Name	Role	Appointed
Janet Mary Garfield	Chair	2021-10-31
DR ANDREW GRAHAM RICHARD MARFLEET		2013-03-14
Hazel Rusby		2016-02-16
Rev Enid Pow		2024-10-31
Rev Paulson Devasahayam		2024-09-01
Robin Pattinson		2013-10-15
SANDRA MARGARET GRIFFITHS		2018-04-26
Shonaidh Elizabeth Marsh		2025-09-01

WALTON PARISH NURSING, FELIXSTOWE

England & Wales - Charity number 1151953

Accounts

Charity number 1151953

Report of the Trustees, the accounts
and the independent examiner's report
for the year to 31st March 2025
for Walton Parish Nursing.

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9	Notes to the accounts

Walton Parish Nursing

For the year to 31st March 2025

CHARITY INFORMATION, as at 19th November 2025

Charity name and number Walton Parish Nursing, Registered Charity 1151953

Trustees

As at the date of signing the report:

Dr Andrew Marfleet (re-appointed November 2025)
Mr Robin Pattinson (re-appointed November 2023)
Mrs Hazel Rusby (re-appointed November 2025)
Mrs Sandra Griffiths (re-appointed October 2024)
Mrs Jan Garfield (Chair) (re-appointed October 2024)
Revd Paulson Devasahayam (appointed September 2024)
Revd Enid Pow (appointed October 2024)
Mrs Shonaidh Marsh (appointed September 2025)

Trustees who have resigned since 1st April 2024

Mrs Sandra Cooper (resigned November 2025)
Revd Abe Konadu-Yiadom (resigned August 2024)

Governing Document	The charity was formed and registered as a Charitable Incorporated Organisation on 9 th May 2013.
Principal Address	Maidstone Road Baptist Church, Felixstowe, Suffolk, IP11 9ED
Independent examiner	Mr G. P. J. Cooper 123 Cliff Road, Felixstowe, IP11 9SA

Annual report of the trustees of Walton Parish Nursing

For the year to 31st March to 2025

1. Structure, management and governing document
 - a. The trustees who held office in the year and up to the date of this report and the governing document are detailed in the charity information on page 2.
 - b. New trustees are appointed by the participating churches; the minister of each participating church is an ex-officio trustee.
 - c. New trustees are inducted by the existing trustee body.
2. Objectives and activities

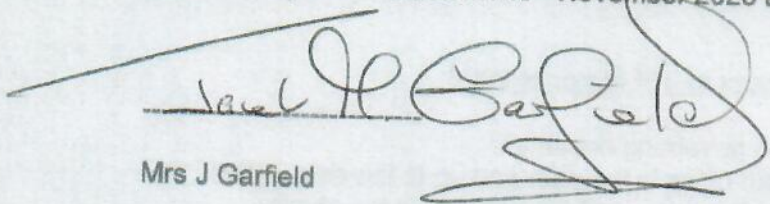
The main objectives of the charity as set out in its governing document are:

 - a. The relief of sickness and the preservation of health among people residing permanently or temporarily in and around Walton, Felixstowe, by the provision of Parish Nurses.
 - b. To advance the Christian religion in and around Walton, Felixstowe for the benefit of the public through the provision of wholistic care which addresses the physical, mental, social and spiritual needs of the local community.
3. Achievements and performance

The main achievements of the charity in the accounting period were:

 - a. Employing two part-time members of staff: a Parish Nurse and a Mental Health Nurse.
 - b. Maintaining a sufficient number of volunteers serving with the Parish Nursing Team.
 - c. Serving the Walton community by the provision of home visits, foot and leg care, chair-based exercise classes and other services that fulfil our objectives.
4. Financial review
 - a. The policy of the charity is to maintain 6 months of expenditure as free reserves. As at 31st March 2025, the free reserves were £24,330 (2024 £37,716) which meant that the policy was achieved.
 - b. During the year to 31st March 2025, there was a net outflow of funds of £13,386 (2024 net inflow of £1,224).
5. Funds
 - a. The charity has a general fund, but no restricted funds.
6. Public benefit statement
 - a. The trustees have considered the Charity Commission's guidance on public benefits. The trustees are satisfied that the reported activities for the year show that a good level of public benefit is being delivered.

Approved by the trustees on 19th November 2025 and signed on their behalf by



Mrs J Garfield

19-11-25.

Independent examiner's report to the trustees of Walton Parish
Nursing

I report on the accounts for the year to 31st March 2025 set out on pages 7 to 9.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under section 144 of the Charities Act 2011 (the Charities Act)) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 145 of the Charities Act)
- to follow the procedures laid down in the General Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statements below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act

have not been met; or

- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

John P. J. Cooper

.....
Mr G P J Cooper
123 Cliff Road, Felixstowe IP11 9SA
19th November 2025

Walton Parish Nursing

Receipts and payment account

For the year ended 31st March 2025

	year to 31st March 2025		year to 31st March 2024	
	£	£	£	£
Receipts: General funds				
Grants : from participating churches				
Seaton Road Methodist Church		125		375
St Marys' Church Walton		2,500		2,500
Maidstone Road Baptist Church		1,000		1,000
Grants : Golden Sunset Trust		3,000		3,000
Sundry grants		7,000		15,888
Gifts : gift aided and gift aid small donation scheme		6,445		7,483
Sundry gifts		4,817		10,841
Income tax recovered		1,869		1,483
Interest received		568		322
Total receipts		<u>27,324</u>		<u>42,892</u>
Expenses				
Staff salaries: General funds	32,902		32,542	
Employers pension contribution	3,267		2,986	
Travel	157		845	
Telephone	425		394	
Training	859		1,364	
Insurance	972		962	
Office costs/publicity	685		247	
Equipment and resources	363		808	
Subscriptions	630		595	
Accountancy	252		240	
Miscellaneous costs	198		685	
Total expenses	<u>40,710</u>	(40,710)	<u>41,668</u>	(41,668)
Net of receipts/(payments)		<u>(13,386)</u>		<u>1,224</u>
Cash funds last year end		37,716		36,492
Cash funds this year end		<u>24,330</u>		<u>37,716</u>

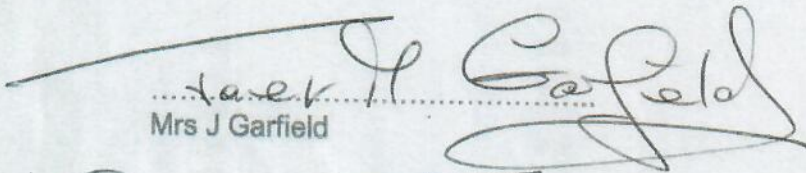
Walton Parish Nursing


Statement of assets and liabilities

As at 31st March 2025

	As at 31st March 2025	As at 31st March 2024
	£	£
Bank accounts		
Current account	8,941	12,874
Deposit account	15,389	24,842
	<u>24,330</u>	<u>37,716</u>
Other monetary assets	1,622	1,870
Liabilities	264	252

The accounts were approved by the trustees on 19th November 2025
and signed on their behalf by:


.....
Mrs J Garfield


Chair of Trustees.

19-11-25

Walton Parish Nursing
Notes to the accounts

1. Basis of accounts.
 - a. These accounts have been prepared on the “receipts and payments” basis and accord with section 133 of the Charities Act 2011.

WALTON PARISH NURSING, FELIXSTOWE

England & Wales - Charity number 1151953

Accounts

Charity number 1151953

Report of the Trustees, the accounts
and the independent examiner's report
for the year to 31st March 2024
for Walton Parish Nursing.

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Walton Parish Nursing

For the year to 31st March 2024

CHARITY INFORMATION, as at 20th November 2024

Charity name and number Walton Parish Nursing, Registered Charity 1151953

Trustees

As at the date of signing the report:

Dr Andrew Marfleet (re-appointed November 2022)
Mr Robin Pattinson (re-appointed November 2023)
Mrs Hazel Rusby (re-appointed November 2022)
Mrs Sandra Griffiths (re-appointed October 2021)
Mrs Jan Garfield (Chair) (appointed October 2021)
Mrs Sandra Cooper (appointed November 2021)
Revd Paulson Devasahayam (appointed September 2024)
Revd Enid Pow (appointed October 2024)

Trustees who have resigned since 1st April 2023.

Revd Paul Clarke (resigned May 2023)
Revd Abe Konadu-Yiadom (resigned August 2024)

Governing Document	The charity was formed and registered as a Charitable Incorporated Organisation on 9 th May 2013.
Principal Address	Maidstone Road Baptist Church, Felixstowe, Suffolk, IP11 9ED
Independent examiner	Mr G. P. J. Cooper 123 Cliff Road, Felixstowe, IP11 9SA

Annual report of the trustees of Walton Parish Nursing

For the year to 31st March to 2024

1. Structure, management and governing document
 - a. The trustees who held office in the year and up to the date of this report and the governing document are detailed in the charity information on page 2.
 - b. New trustees are appointed by the participating churches; the minister of each participating church is an ex-officio trustee.
 - c. New trustees are inducted by the existing trustee body.
2. Objectives and activities

The main objectives of the charity as set out in its governing document are:

 - a. The relief of sickness and the preservation of health among people residing permanently or temporarily in and around Walton, Felixstowe, by the provision of Parish Nurses.
 - b. To advance the Christian religion in and around Walton, Felixstowe for the benefit of the public through the provision of wholistic care which addresses the physical, mental, social and spiritual needs of the local community.
3. Achievements and performance

The main achievements of the charity in the accounting period were:

 - a. Employing two part-time members of staff: a Parish Nurse and a Mental Health Nurse. During the year, our Mental Health Nurse retired, but a suitable replacement was made.
 - b. Maintaining a sufficient number of volunteers serving with the Parish Nursing Team.
 - c. Serving the Walton community by the provision of home visits, foot and leg care, chair-based exercise classes and other services that fulfil our objectives.
4. Financial review
 - a. The policy of the charity is to maintain 6 months of expenditure as free reserves. As at 31st March 2024, the free reserves were £37,716 (2023 - £36,492) which meant that the policy was achieved.
 - b. During the year to 31st March 2024, there was a net inflow of funds of £1,224 (2023 – £2,867).
5. Funds
 - a. The charity has a general fund, but no restricted funds.
6. Public benefit statement
 - a. The trustees have considered the Charity Commission's guidance on public benefits. The trustees are satisfied that the reported activities for the year show that a good level of public benefit is being delivered.

Approved by the trustees on 20th November 2024 and signed on their behalf by

 20-11-24
Mrs J Garfield

Independent examiner's report to the trustees of Walton Parish
Nursing

I report on the accounts for the year to 31st March 2024 set out on pages 7 to 9.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under section 144 of the Charities Act 2011 (the Charities Act)) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 145 of the Charities Act)
- to follow the procedures laid down in the General Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view ' and the report is limited to those matters set out in the statements below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act

have not been met; or

- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

George P. J. Cooper

.....
Mr G P J Cooper
123 Cliff Road, Felixstowe IP11 9SA
20th November 2024

Walton Parish Nursing

Receipts and payment account

For the year ended 31st March 2024

	year to 31st March 2024		year to 31st March 2023	
	£	£	£	£
Receipts: General funds				
Grants : from participating churches				
Seaton Road Methodist Church		375		407
St Marys' Church Walton		2,500		3,246
Maidstone Road Baptist Church		1,000		1,000
Grants : Golden Sunset Trust		3,000		3,000
Sundry grants		15,888		19,000
Gifts : gift aided and gift aid small donation scheme		7,483		5,841
Sundry gifts		10,841		4,155
Income tax recovered		1,483		2,107
Interest received		322		105
		<u>42,892</u>		<u>38,861</u>
Expenses				
Staff salaries: General funds	32,542		28,608	
Employers pension contribution	2,986		2,622	
Travel	845		647	
Telephone	394		344	
Training	1,364		800	
Insurance	962		956	
Office costs/publicity	247		362	
Equipment and resources	808		261	
Subscriptions	595		595	
Accountancy	240		234	
Miscellaneous costs	685		565	
		<u>41,668</u>		<u>35,994</u>
Total expenses		(41,668)		(35,994)
Net of receipts/(payments)		<u>1,224</u>		<u>2,867</u>
Cash funds last year end		36,492		33,625
Cash funds this year end		<u>37,716</u>		<u>36,492</u>

Walton Parish Nursing

Statement of assets and liabilities

As at 31st March 2024

	As at 31st March 2024	As at 31st March 2023
	£	£
Bank accounts		
Current account	12,874	25,824
Deposit account	24,842	10,668
	<u>37,716</u>	<u>36,492</u>
Other monetary assets	1,870	1,483
Liabilities	252	240

The accounts were approved by the trustees on 20th November 2024
and signed on their behalf by:


.....
Mrs J Garfield

20-11-24

Walton Parish Nursing
Notes to the accounts

1. Basis of accounts.
 - a. These accounts have been prepared on the "receipts and payments" basis and accord with section 133 of the Charities Act 2011.

WALTON PARISH NURSING, FELIXSTOWE

England & Wales - Charity number 1151953

Accounts

Report of the Trustees, the accounts
and the independent examiner's report
for the year to 31st March 2023
for Walton Parish Nursing.

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Walton Parish Nursing

For the year to 31st March 2023

CHARITY INFORMATION, as at 22nd November 2023

Charity name and number Walton Parish Nursing, Registered Charity 1151953

Trustees

As at the date of signing the report:

Dr Andrew Marfleet (re-appointed November 2022)
Mr Robin Pattinson (Chair) (re-appointed November 2020)
Mrs Hazel Rusby (re-appointed November 2022)
Mrs Sandra Griffiths (re-appointed October 2021)
Mrs Jan Garfield (appointed October 2021)
Mrs Sandra Cooper (appointed November 2021)
Revd Abe Konadu-Yiandom (ex-officio: appointed September 2022)

Trustees who have resigned since 1st April 2022.

Revd Dr Mark Reid (resigned February 2023)
Revd Paul Clarke (resigned May 2023)

Governing Document The charity was formed and registered as a Charitable Incorporated Organisation on 9th May 2013.

Principal Address Maidstone Road Baptist Church, Felixstowe, Suffolk, IP11 9ED

Independent examiner Mr G. P. J. Cooper
123 Cliff Road, Felixstowe, IP11 9SA

Annual report of the trustees of Walton Parish Nursing

For the year to 31st March to 2023

1. Structure, management and governing document
 - a. The trustees who held office in the year and up to the date of this report and the governing document are detailed in the charity information on page 2.
 - b. New trustees are appointed by the participating churches; the minister of each participating church is an ex-officio trustee.
 - c. New trustees are inducted by the existing trustee body.
2. Objectives and activities

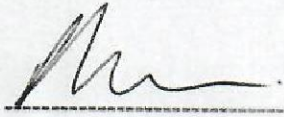
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 - a. The relief of sickness and the preservation of health among people residing permanently or temporarily in and around Walton, Felixstowe, by the provision of Parish Nurses.
 - b. To advance the Christian religion in and around Walton, Felixstowe for the benefit of the public through the provision of wholistic care which addresses the physical, mental, social and spiritual needs of the local community.
3. Achievements and performance

The main achievements of the charity in the accounting period were:

 - a. Employing two part-time members of staff: a Parish Nurse and a Mental Health Nurse.
 - b. Maintaining a sufficient number of volunteers serving with the Parish Nursing Team.
 - c. Serving the Walton community by the provision of home visits, foot and leg care, chair-based exercise classes and other services that fulfil our objectives.
4. Financial review
 - a. The policy of the charity is to maintain 6 months of expenditure as free reserves. As at 31st March 2023, the free reserves were £36,492 (2022 - £33,625) which meant that the policy was achieved.
 - b. During the year to 31st March 2023, there was a net inflow of funds of £2,867 (2022 - £780).
5. Funds
 - a. The charity has a general fund, but no restricted funds.
6. Public benefit statement
 - a. The trustees have considered the Charity Commission's guidance on public benefits. The trustees are satisfied that the reported activities for the year show that a good level of public benefit is being delivered.

Approved by the trustees on 22nd November 2023 and signed on their behalf by



Mr R. Pattinson

Independent examiner's report to the trustees of Walton Parish
Nursing

I report on the accounts for the year to 31st March 2023 set out on pages 7 to 9.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under section 144 of the Charities Act 2011 (the Charities Act)) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 145 of the Charities Act)
- to follow the procedures laid down in the General Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view ' and the report is limited to those matters set out in the statements below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act

have not been met; or

- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Gordon P J Cooper

Mr G P J Cooper
123 Cliff Road, Felixstowe IP11 9SA
22nd November 2023

Walton Parish Nursing
Receipts and payment account
For the year ended 31st March 2023

	year to 31st March 2023		year to 31st March 2022	
	£	£	£	£
Receipts: General funds				
Grants : from participating churches				
Seaton Road Methodist Church		407		396
St Marys' Church Walton		3,246		3,469
Maidstone Road Baptist Church		1,000		1,000
Grants : Golden Sunset Trust		3,000		3,000
Sundry grants		19,000		13,840
Gifts : gift aided and gift aid small donation scheme		5,841		4,258
Sundry gifts		4,155		4,126
Income tax recovered		2,107		0
Interest received		105		2
		<u>38,861</u>		<u>30,091</u>
Receipts: Restricted funds				
Grants (note 2)		<u>0</u>		<u>4,240</u>
Total receipts		<u>38,861</u>		<u>34,331</u>
Expenses				
Staff salaries: General funds	28,608		22,340	
Staff salaries: Restricted funds (note 2)	0		4,240	
Employers pension contribution	2,622		2,453	
Travel	647		282	
Telephone	344		315	
Training	800		915	
Insurance	956		920	
Office costs/publicity	362		455	
Equipment and resources	261		330	
Subscriptions	595		595	
Accountancy	234		228	
Miscellaneous costs	565		478	
Total expenses	<u>35,994</u>	(35,994)	<u>33,551</u>	(33,551)
Net of receipts/(payments)		<u>2,867</u>		<u>780</u>
Cash funds last year end		33,625		32,845
Cash funds this year end		<u>36,492</u>		<u>33,625</u>

Walton Parish Nursing
Statement of assets and liabilities

As at 31st March 2023

	As at 31st March 2023	As at 31st March 2022
	£	£
Bank accounts		
Current account	25,824	23,030
Deposit account	10,668	10,595
	<u>36,492</u>	<u>33,625</u>
Other monetary assets	1,483	2,108
Liabilities	240	234

The accounts were approved by the trustees on 22nd November 2023
and signed on their behalf by:



Mr R. Pattinson

Walton Parish Nursing
Notes to the accounts

1. Basis of accounts.
 - a. These accounts have been prepared on the "receipts and payments" basis and accord with section 133 of the Charities Act 2011.

WALTON PARISH NURSING, FELIXSTOWE

England & Wales - Charity number 1151953

Accounts

Charity number 1151953

Report of the Trustees, the accounts
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Walton Parish Nursing

For the year to 31st March 2022

CHARITY INFORMATION, as at 23rd November 2022

Charity name and number Walton Parish Nursing, Registered Charity 1151953

Trustees

As at the date of signing the report:

Dr Andrew Marfleet (re-appointed November 2019)
Revd Dr Mark Reid (ex-officio: appointed May 2013)
Mr Robin Pattinson (Chair) (re-appointed November 2020)
Mrs Hazel Rusby (re-appointed November 2019)
Mrs Sandra Griffiths (re-appointed October 2021)
Revd Paul Clarke (ex-officio: appointed January 2020)
Mrs Jan Garfield (appointed October 2021)
Mrs Sandra Cooper (appointed November 2021)
Revd Abe Konadu-Yiadom (ex-officio: appointed September 2022)

Trustees who have resigned since 1st April 2021.

Revd Diane Smith (ex-officio: retired August 21)
Mrs Dianne Ninnmey (retired October 21)
Mr John Cope (retired November 21)
Revd Jo Jacobs (ex-officio: appointed September 2021, resigned September 2021)

Governing Document	The charity was formed and registered as a Charitable Incorporated Organisation on 9 th May 2013.
Principal Address	Maidstone Road Baptist Church, Felixstowe, Suffolk, IP11 9ED
Independent examiner	Mr G. P. J. Cooper 123 Cliff Road, Felixstowe, IP11 9SA

Annual report of the trustees of Walton Parish Nursing
For the year to 31st March to 2022

1. Structure, management and governing document
 - a. The trustees who held office in the year and up to the date of this report and the governing document are detailed in the charity information on page 2.
 - b. New trustees are appointed by the participating churches; the minister of each participating church is an ex-officio trustee.
 - c. New trustees are inducted by the existing trustee body.

2. Objectives and activities

The main objectives of the charity as set out in its governing document are:

 - a. The relief of sickness and the preservation of health among people residing permanently or temporarily in and around Walton, Felixstowe, by the provision of Parish Nurses.
 - b. To advance the Christian religion in and around Walton, Felixstowe for the benefit of the public through the provision of wholistic care which addresses the physical, mental, social and spiritual needs of the local community.

3. Achievements and performance

The main achievements of the charity in the accounting period were:

 - a. Employing two part-time members of staff: a Parish Nurse and a Mental Health Nurse.
 - b. Maintaining a sufficient number of volunteers serving with the Parish Nursing Team.
 - c. Serving the Walton community by the provision of home visits, foot and leg care, chair-based exercise classes and other services that fulfil our objectives.
 - d. Face-to face contact was necessarily restricted during the pandemic, but many clients have been contacted by phone or text. Our two staff have continued to work their usual hours.

4. Financial review
 - a. The policy of the charity is to maintain 6 months of expenditure as free reserves. As at 31st March 2022, the free reserves were £33,625 (2021 - £32,845) which meant that the policy was achieved.
 - b. During the year to 31st March 2022, there was a net inflow of funds of £780 (2021 – a net outflow of £2,200).

5. Funds
 - a. The charity has a general fund, but no restricted funds.

6. Public benefit statement
 - a. The trustees have considered the Charity Commission's guidance on public benefits. The trustees are satisfied that the reported activities for the year show that a good level of public benefit is being delivered.

Approved by the trustees on 23rd November 2022 and signed on their behalf by



Mr R. Pattinson

Independent examiner's report to the trustees of Walton Parish
Nursing

I report on the accounts for the year to 31st March 2022 set out on pages 7 to 9.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under section 144 of the Charities Act 2011 (the Charities Act)) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 145 of the Charities Act)
- to follow the procedures laid down in the General Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statements below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- (1) which gives me reasonable cause to believe that, in any material respect, the requirements
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act

have not been met; or

- (2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Independent Examiner's report to the Trustees of Water Park
Charity

I report on the accounts for the year to 31st March 2022 set out on
pages 7 to 9

Gordon P. J. Cooper

Mr G P J Cooper
123 Cliff Road, Felixstowe IP11 9SA
23rd November 2022

It is my responsibility to
examine the accounts (under section 145 of the Charities Act
2011) and give an opinion on whether they are true and
correctly prepared in accordance with the provisions of
the Charities Act 2011 and whether the accounts are
true and correct in all material respects.

Part 2 of the independent examiner's report
My examination was carried out in accordance with the General
Directions given by the Charity Commission. An examination
includes a review of the accounting records kept by the charity and
a comparison of the accounts with those records. It also
includes consideration of any unusual items or disclosures in the
accounts and seeking explanations from you as trustees concerning
any such matters. The Charities Act 2011 does not provide for the
evidence that would be required in an audit, and consequently no
opinion is given as to whether the accounts are true and correct
in all material respects. The report is limited to those matters set out in the
statements below.

Independent examiner's statement
In connection with my examination, no matter has come to my
attention

(1) which gives me reasonable cause to believe that in any material
respect the accounts

to keep accounting records in accordance with section 145 of the
Charities Act 2011
to prepare accounts which accord with the accounting records and
comply with the accounting requirements of the Charities Act

have not been met, or

(2) to which, in my opinion, attention should be drawn in order to
bring a proper understanding of the accounts to be reached

Walton Parish Nursing

Receipts and payment account

For the year ended 31st March 2022

	year to 31st March 2022		year to 31st March 2021	
	£	£	£	£
Receipts: General funds				
Grants : from participating churches				
Seaton Road Methodist Church		396		361
St Marys' Church Walton		3,469		2,080
Maidstone Road Baptist Church		1,000		1,000
Grants : Golden Sunset Trust		3,000		2,680
Sundry grants		13,840		14,000
Gifts : gift aided and gift aid small donation scheme		4,258		4,111
Sundry gifts		4,126		3,638
Fund raising		0		30
Income tax recovered		0		1,676
Interest received		2		9
		<u>30,091</u>		<u>29,585</u>
Receipts: Restricted funds				
Grants (note 2)		4,240		0
Total receipts		<u>34,331</u>		<u>29,585</u>
Expenses				
Staff salaries: General funds	22,340		26,059	
Staff salaries: Restricted funds (note 2)	4,240		0	
Employers pension contribution	2,453		2,405	
Travel	282		426	
Telephone	315		316	
Training	915		453	
Insurance	920		874	
Office costs/publicity	455		198	
Equipment and resources	330		141	
Subscriptions	595		595	
Accountancy	228		222	
Miscellaneous costs	478		96	
		<u>33,551</u>		<u>31,785</u>
Total expenses		<u>33,551</u>		<u>31,785</u>
Net of receipts/(payments)		<u>780</u>		<u>(2,200)</u>
Cash funds last year end		<u>32,845</u>		<u>35,045</u>
Cash funds this year end		<u>33,625</u>		<u>32,845</u>

Walton Parish Nursing
Statement of assets and liabilities
As at 31st March 2022

	As at 31st March 2022	As at 31st March 2021
	£	£
Bank accounts		
Current account	23,030	12,252
Deposit account	10,595	20,593
	<u>33,625</u>	<u>32,845</u>
Other monetary assets	2,108	1,043
Liabilities	234	228

The accounts were approved by the trustees on 23rd November 2022
and signed on their behalf by:


.....
Mr R. Pattinson

Walton Parish Nursing
Notes to the accounts

1. Basis of accounts.
 - a. These accounts have been prepared on the "receipts and payments" basis and accord with section 133 of the Charities Act 2011.
2. Restricted funds.
 - a. Grants totalling £4,240 were received from the Suffolk Community Fund for the specific purpose of contributing to the funding of the salary of a mental health nurse. This was fully expensed in the year.

WALTON PARISH NURSING, FELIXSTOWE

England & Wales - Charity number 1151953

Accounts

Report of the Trustees, the accounts
and the independent examiner's report
for the year to 31st March 2021
for Walton Parish Nursing.

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2	Charity information
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5-6	Independent examiner's report
7	Receipts and payments
8	Statement of assets and liabilities
9	Notes to the accounts

Walton Parish Nursing

For the year to 31st March 2021

CHARITY INFORMATION, as at 24th November 2021

Charity name and number Walton Parish Nursing, Registered Charity 1151953

Trustees

As at the date of signing the report:

Dr Andrew Marfleet (re-appointed November 2019)
Revd Dr Mark Reid (ex-officio: appointed May 2013)
Mr Robin Pattinson (Chair) (re-appointed November 2020)
Mrs Hazel Rusby (re-appointed November 2019)
Mrs Sandra Griffiths (re-appointed October 2021)
Revd Paul Clarke (ex-officio: appointed January 2020)
Revd Jo Jacobs (ex-officio: appointed September 2021)
Mrs Jan Garfield (appointed October 2021)
Mrs Sandra Cooper (appointed November 2021)

Trustees who have resigned since 1st April 2020.

Revd Diane Smith (ex-officio: retired August 21)
Mrs Dianne Ninnmey (retired October 21)
Mr John Cope (retired November 21)

Governing Document	The charity was formed and registered as a Charitable Incorporated Organisation on 9 th May 2013.
Principal Address	Maidstone Road Baptist Church, Felixstowe, Suffolk, IP11 9ED
Independent examiner	Mr G. P. J. Cooper 123 Cliff Road, Felixstowe, IP11 9SA

Annual report of the trustees of Walton Parish Nursing
For the year to 31st March to 2021

1. Structure, management and governing document
 - a. The trustees who held office in the year and up to the date of this report and the governing document are detailed in the charity information on page 2.
 - b. New trustees are appointed by the participating churches; the minister of each participating church is an ex-officio trustee.
 - c. New trustees are inducted by the existing trustee body.

2. Objectives and activities

The main objectives of the charity as set out in its governing document are:

 - a. The relief of sickness and the preservation of health among people residing permanently or temporarily in and around Walton, Felixstowe, by the provision of Parish Nurses.
 - b. To advance the Christian religion in and around Walton, Felixstowe for the benefit of the public through the provision of wholistic care which addresses the physical, mental, social and spiritual needs of the local community.

3. Achievements and performance

The main achievements of the charity in the accounting period were:

 - a. Employing two part-time members of staff: a Parish Nurse and a Mental Health Nurse.
 - b. Maintaining a sufficient number of volunteers serving with the Parish Nursing Team.
 - c. Serving the Walton community by the provision of home visits, foot and leg care, chair-based exercise classes and other services that fulfil our objectives.
 - d. Face-to face contact was necessarily restricted during the pandemic, but many clients have been contacted by phone or text. Our two staff have continued to work their usual hours.

4. Financial review
 - a. The policy of the charity is to maintain 6 months of expenditure as free reserves. As at 31st March 2021, the free reserves were £32,845 which meant that the policy was achieved.
 - b. During the year to 31st March 2021, there was a net outflow of funds of £2,200 (2020 – a net inflow of £5,222).

5. Funds
 - a. The charity has a general fund, but no restricted funds.

6. Public benefit statement
 - a. The trustees have considered the Charity Commission's guidance on public benefits. The trustees are satisfied that the reported activities for the year show that a good level of public benefit is being delivered.

Signed on behalf of the trustees



Mr R. Pattinson
24th November 2021

Independent examiner's report to the trustees of Walton Parish
Nursing

I report on the accounts for the year to 31st March 2021 set out on pages 7 to 9.

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year (under section 144 of the Charities Act 2011 (the Charities Act)) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts (under section 145 of the Charities Act)
- to follow the procedures laid down in the General Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act); and
- to state whether particular matters have come to my attention.

Basis of the independent examiner's report

My examination was carried out in accordance with the General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair view ' and the report is limited to those matters set out in the statements below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) which gives me reasonable cause to believe that, in any material respect, the requirements

- to keep accounting records in accordance with section 130 of the Charities Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act

have not been met; or

(2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

John P J Cooper

.....
Mr G P J Cooper
123 Cliff Road, Felixstowe IP11 9SA
24th November 2021

Walton Parish Nursing

Receipts and payment account

For the year ended 31st March 2021

	year to 31st March 2021		year to 31st March 2020	
	£	£	£	£
Receipts				
Grants : from participating churches				
Seaton Road Methodist Church		361		721
St Marys' Church Walton		2,080		1,590
Maldstone Road Baptist Church		1,000		1,000
Grants : Methodist Circuit		0		2,000
Grants : Methodist District		0		9,000
Grants : Golden Sunset Trust		2,680		2,000
Sundry grants		14,000		8,000
Gifts : gift aided and gift aid small donation scheme		4,111		6,702
Sundry gifts		3,638		5,201
Fund raising		30		0
Income tax recovered		1,676		1,471
Interest received		9		31
Total receipts		<u>29,585</u>		<u>37,716</u>
Expenses				
Staff salaries	26,069		25,437	
Employers pension contribution	2,405		2,627	
Travel	426		883	
Telephone	316		283	
Training	453		793	
Insurance	874		1,018	
Office costs/publicity	198		206	
Equipment and resources	141		260	
Subscriptions	595		595	
Accountancy	222		216	
Miscellaneous costs	96		196	
Total expenses	<u>31,785</u>	(31,785)	<u>32,494</u>	(32,494)
Net of receipts/(payments)		<u>(2,200)</u>		<u>5,222</u>
Cash funds last year end		35,045		29,823
Cash funds this year end		<u>32,845</u>		<u>35,045</u>

Walton Parish Nursing
Statement of assets and liabilities
As at 31st March 2021

	As at 31st March 2021	As at 31st March 2020
	£	£
Bank accounts		
Current account	12,252	14,461
Deposit account	20,593	20,584
	<u>32,845</u>	<u>35,045</u>
Other monetary assets	1,043	1,676
Liabilities	226	222

The accounts were approved by the trustees on 24th November 2021 and signed on their behalf by:



Mr R. Pattinson

Walton Parish Nursing
Notes to the accounts

1. Basis of accounts.
 - a. These accounts have been prepared on the "receipts and payments" basis and accord with section 133 of the Charities Act 2011.