

SWINDON PHOENIX ROTARY CLUB

England & Wales · Charity number 1151811

Details

Status Registered

Legal form Trust

Registered 2013-04-26

Register [View on the Charity Commission register](#)

Contact

Address 29 Windsor Road
Lawns
Swindon
Wiltshire
SN3 1JP

Phone 01793616010

Activities

Objects: UPON TRUST TO APPLY BOTH THE CAPITAL AND INCOME THEREOF TOOR FOR THE RELIEF OF THE POOR AND NEEDY OR SUCH OTHER CHARITABLE PURPOSES AS THE CLUB SHALL IN DULY CONSTITUTED MEETING FROM TIME TO TIME DIRECT.

Activities: Rotary Charity Trust Account, collecting funds and distributing to other charities

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Provides Other Finance, Provides Human Resources, Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information, Acts As An Umbrella Or Resource Body, Other Charitable Activities
- **What:** General Charitable Purposes, Economic/community Development/employment
- **Who:** Children/young People, Elderly/old People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Wiltshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£21,963	£23,914	-	-
2024-06-30	£24,048	£16,968	-	-
2023-06-30	£18,986	£24,344	-	-
2022-06-30	£27,026	£27,579	-	-
2021-06-30	£10,751	£11,241	-	-

Trustees

Name	Role	Appointed
Patrick Joseph O'Farrell	Chair	2019-10-01
Darren Crannis		2023-12-05
Nigel Ian Stanley Causton		2026-05-10

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Accounts

Income & Expenditure 2022

Swindon Phoenix Treasurers Account Income & Expenditure as at 30/06/22					
INCOME	Summary	Club	Charity	Club1000	SESG
Memberships	£4,215.00	£4,215.00	£0.00	£0.00	£0.00
Charity account income	£8,984.24	£0.00	£8,984.24	£0.00	£0.00
International Charity Income	£744.40	£0.00	£744.40	£0.00	£0.00
Income into Guide Dogs	£1,981.68	£0.00	£1,981.68	£0.00	£0.00
Champions Night income	£3,290.00	£0.00	£3,290.00	£0.00	£0.00
Club 1000 monthly draw income	£4,576.79	£0.00	£0.00	£4,576.79	£0.00
Donation to Charity a/c	£1,205.22	£0.00	£1,205.22	£0.00	£0.00
Interest income	£0.14	£0.00	£0.00	£0.00	£0.14
Brighter Futures Income	£2,028.32	£0.00	£2,028.32	£0.00	£0.00
Total	###	£4,215.00	###	£4,576.79	£0.14
EXPENDITURE					
Meals	£374.00	£374.00	£0.00	£0.00	£0.00
RIBI Capitation	£1,367.92	£1,367.92	£0.00	£0.00	£0.00
Insurance	£148.92	£148.92	£0.00	£0.00	£0.00
Zoom Costs	£143.68	£143.68	£0.00	£0.00	£0.00
Garage Rental	£636.29	£636.29	£0.00	£0.00	£0.00
Rotary Regalia	£94.50	£94.50	£0.00	£0.00	£0.00
Poppies for Remembrance Day	£98.97	£98.97	£0.00	£0.00	£0.00
Rotary Foundation re: Website	£50.00	£50.00	£0.00	£0.00	£0.00
Club 1000	£60.00	£60.00	£0.00	£0.00	£0.00
Hop Kettle - drink for Pres. @ home event	£389.04	£389.04	£0.00	£0.00	£0.00
Beer Project - Logo design	£100.00	£100.00	£0.00	£0.00	£0.00
Champions Night costs	£2,338.43	£0.00	£2,338.43	£0.00	£0.00
Club 1000 individuals winnings	£2,528.25	£0.00	£0.00	£2,528.25	£0.00
Club 1000 donations to charities	£2,625.97	£0.00	£0.00	£2,625.97	£0.00
Hire cost for Lydiard Park (Santa Run 2021)	£852.00	£0.00	£852.00	£0.00	£0.00
Donation to Guide Dogs (SKIP)	£5,000.00	£0.00	£5,000.00	£0.00	£0.00
International Charity donation	£1,200.00	£0.00	£1,200.00	£0.00	£0.00
Donations to Ukraine Emergency	£1,500.00	£0.00	£1,500.00	£0.00	£0.00
Repayment of funds to Feltham Construction (u	£4,500.00	£0.00	£4,500.00	£0.00	£0.00
Donation to WAA (Santa Run 2021)	£1,545.85	£0.00	£1,545.85	£0.00	£0.00
Various charitable donations (Robins, Parkinsons, Children of the Dump, etc)	£2,025.00	£0.00	£2,025.00	£0.00	£0.00
	###	£3,463.32	###	£5,154.22	£0.00
Excess of Income over Expenditure	(553.03)	£751.68	(727.42)	-£577.43	£0.14



Section A Independent Examiner's Report

Report to the trustees/
members of Swindon Phoenix Rotary Club

On accounts for the year
ended 30th June 2022 Charity no
(if any) 1151811

Set out on pages

I report to the trustees on my examination of the accounts of the above
charity ("the Trust") for the year ended 30/06/2022.

Responsibilities and
basis of report As the charity's trustees, you are responsible for the preparation of the
accounts in accordance with the requirements of the Charities Act 2011
("the Act").

I report in respect of my examination of the Trust's accounts carried out
under section 145 of the 2011 Act and in carrying out my examination, I
have followed all the applicable Directions given by the Charity Commission
under section 145(5)(b) of the Act.

Independent
examiner's statement I have completed my examination. I confirm that no material matters have
come to my attention in connection with the examination which gives me
cause to believe that in any material respect:

- the accounting records were not kept in accordance with section 130
of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements
concerning the form and content of accounts set out in the Charities
(Accounts and Reports) Regulations 2008 other than any requirement
that the accounts give a 'true and fair' view which is not a matter
considered as part of an independent examination.

I have no concerns and have come across no other matters in connection
with the examination to which attention should be drawn in this report in
order to enable a proper understanding of the accounts to be reached.

Signed: F. Muustone Date: 16/03/2023

Name: Fiona Johnstone FCA

Relevant professional
qualification(s) or body
(if any): Institute of Chartered Accountants in England and Wales

Address: 11 Bainbridge Close
Swindon
Wiltshire SN5 6BD

Section B Disclosure

Only complete if the examiner needs to highlight material matters of concern
(see CC32, Independent examination of charity accounts: directions and
guidance for examiners).

Give here brief details of
any items that the
examiner wishes to
disclose.

[Empty box for disclosure]