



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From **01/09/2021** Period start date To **31/08/2022** Period end date

Charity name: **Sale Methodist Circuit**

Charity registration number: **1151757**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The purposes of the Methodist Church are and shall be deemed to have been since the date of union the advancement of –</p> <p>(a) the Christian faith in accordance with the doctrinal standards and the discipline of the Methodist Church;</p> <p>(b) any charitable purpose for the time being of any Connexional, district, circuit, local or other organisation of the Methodist Church;</p> <p>(c) any charitable purpose for the time being of any society or institution subsidiary or ancillary to the Methodist Church;</p> <p>(d) any purpose for the time being of any charity being a charity subsidiary or ancillary to the Methodist Church</p> <p>The circuit is a managing body of the five Methodist churches in the Sale area. The churches are The Avenue Methodist Church, Trinity Methodist Church, Sale Moor Methodist Church, Partington Methodist, Carrington Lane Methodist Church and Sinderland Green Methodist Church</p> <p>The circuit is also responsible for the Trinity Bowling and sports club grounds on Temple Road Sale</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The Circuit produces a quarterly preaching plan to ensure regular acts of worship take place at each of the 5 Methodist Churches and these are open to all people, without charge.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public	Para 1.18	<p>We confirm the trustees have had regard to the Charity Commission's guidance on public benefit.</p>

benefit		
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### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The Circuit maintains manses for use by the Ministers in the Circuit.</p> <p>The Circuit produces a quarterly preaching plan to ensure regular acts of worship take place at each of the 5 Methodist Churches and these are open to all people, without charge.</p> <p>The Circuit Leadership Team is made up of volunteers and ordained ministers who together consider the direction for spiritual growth and social enterprise within the geographical area of the circuit</p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
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Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity is considered to be financially stable and whilst reserves have reduced during the national period of lockdown in 2020 they remain at an acceptable level
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Circuit would usually hold free reserves up to 50% of its annual expenditure. The Circuit is analysing the results of the review of its property in 2022 and therefore will hold a reserve to support this process and possible pioneering missionary work. A reserve of £50,000 will be held for this. Also all churches in the Circuit have seen reductions in their income and the Circuit will hold a reserve of £10,000 to support them as necessary. There is also a reserve of £30000 held for refurbishment of the manses
Amount of reserves held	Para 1.22	£165963
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	none
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	none

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	Deed of Union (1932) and Methodist Church Act (1976)
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	Deed of Union (1932) and Methodist Church Act (1976)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointment by the Circuit Meeting or appointment to the Circuit Meeting by Church Councils or General Church Meetings

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	Sale Methodist Circuit
Other name the charity uses	
Registered charity number	1151757
Charity's principal address	The Avenue Methodist Church Wincham Road Sale M33 4PL

## Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Peter Bailey			Sale Moor MC
2	Liz Armitage			Sale Moor MC
3	Deryck Armitage			Sale Moor MC
5	Brian Rains			Sale Moor MC
6	Morris Loveland			Avenue MC
7	Helen Norman	Treasurer		Circuit Meeting
8	Colin Norman			Avenue MC
9	Margaret Kaye			Avenue MC
10	David Sellers			Avenue MC
11	Maira Sellers			Avenue MC
12	Mabel Rudo Nyazika			Partington MC
13	Margaret Wiseman			Partington MC
14	Helen Jones			Partington MC
15	Ann Partington			Partington MC
16	Anne Bennet			Partington MC
17	Corrine Koromia			Partington MC
18	Sue Cowlshaw	Circuit Safeguarding Officer		Circuit Meeting
19	Kevin Burgess			Trinity MC
20	Chris Clarkson			Trinity MC
21	Chris Davies			Trinity MC
22	Isabel Daysh			Trinity MC
23	Judith Meredith	Circuit Steward		Circuit Meeting
24	Ruth Julian	Circuit Steward		Circuit Meeting
25	Stella Walker	Local Preachers Secretary		Circuit Meeting
26	Richard Mottershead	Minister		
27	Glayne Worgan	Minister		
28	Richard Jackson	Minister		

## Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

## Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		



## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	none
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

Glayne Worgan	
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Position (eg Secretary,  
Chair, etc)

Chair	
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Date

13/3/24
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## THE METHODIST CHURCH STANDARD FORM OF ACCOUNTS

Sale	Circuit
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**FOR THE YEAR ENDED  
31 AUGUST 2022**

Manchester & Stockport	District	Circuit no	1909
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**Registered Charity - Charity Registration number**

1151757

If not a registered charity **Her Majesty's Revenue and Customs Gift Aid number**

(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are excepted from registration under Statutory Instrument 2014 No.242 )

Ministers:

Rev Richard Mottershead
Rev Glayne Worgan

Circuit Stewards:

Ruth Julian
Judith Meredith

Treasurer:

Helen Norman
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SECTION A			Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
a1	RECEIPTS	Note	£	£	£	£	£
a2	Assessment/Share		131,694			131,694	143,756
a3	Capital receipts					0	
a4	Bank and CFB interest and Investment income		777			777	304
a5	Grants					0	
a6	Other receipts		4,759			4,759	5,070
a7	<b>TOTAL RECEIPTS</b>		<b>137,230</b>		<b>0</b>	<b>137,230 (a8)</b>	<b>149,130</b>

SECTION B							
b1	<b>PAYMENTS</b>						
b2	Stipends, salaries, NIC, Pension and travel costs		89,903			89,903	87,491
b3	Manse Costs		16,834			16,834	35,100
b4	Administration etc		1,894		#	1,894	1,450
b5	District Assessment		24,997		#	24,997	25,342
b6	Grants & donations		1,500		#	1,500	2,310
b7					#	0	
b8	Other payments		44,367		#	44,367	4,846
b9	<b>TOTAL PAYMENTS</b>		<b>179,495</b>	<b>0</b>	<b>0</b>	<b>179,495 (b9)</b>	<b>156,538</b>

SECTION C							
c1	<b>NET RECEIPTS/PAYMENTS FOR THE YEAR</b>	(a7-b9)	(42,265)	0	0	(42,265)	(7,408)
c2	Total funds brought forward from last year		208,123			208,123 (c6)	215,531
c3	<b>Sub total</b>	(c1+c2)	<b>165,858</b>	<b>0</b>	<b>0</b>	<b>165,858</b>	<b>208,123</b>
c4	Transfers and adjustments		(1)			(1) (c7)	(1)
c5	<b>TOTAL FUNDS AT END OF YEAR</b>	(c3+c4)	<b>165,857</b>	<b>0</b>	<b>0</b>	<b>165,857 (c8)</b>	<b>208,122 (c6)</b>

SECTION D							
d	<b>FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS</b> (these amounts should not be included in total receipts/payments above)						
d1	Balance brought forward from last year						
d2	Offerings/Gifts - received for external organisations						
d3	Offerings/Gifts - passed to external organisations						
d4	<b>BALANCE STILL TO BE PAID (d1 + d2 - d3)</b>					<b>0</b>	<b>0</b>

**SUMMARY OF CIRCUIT ACCOUNTS AND INTERNAL ORGANISATION REPORTING TO THE CIRCUIT MEETING****SECTION E** Please follow the Guidance Notes to complete this page

Summary of the Circuit accounts for the year ended 31 August 2022 and Internal Organisations reporting to the Circuit Meeting. Note that the funds of an Internal Organisation would normally be Restricted funds unless it could be clearly shown that they could be used for any Methodist purpose. This section must be completed to arrive at the gross receipts and payments totals of the Circuit. If gross income exceeds the Accruals threshold of £250,000, then the Accruals method of accounting AND A DIFFERENT FORM must be used to report the accounts (see Methodist website). Please refer to the guidance notes regarding transfers between the Circuit and connected Circuit Organisations.

INTERNAL ORGANISATIONS		Receipts	Payments	Net Receipts/ Payments	Adjustments	Opening balances	Closing balances
e1	Sale Methodist Singers			0		106	106
e2				0			0
e3				0			0
e4				0			0
e5				0			0
e6				0			0
e7				0			0
e8	Sub total of Internal Organisations funds	0	0	0	0	106 (e11)	106 (e12)
e9	Circuit accounts (totals brought forward from page 2 - totals column)	137,230 (a8)	179,495 (b9)	(42,265)	(1) (c7)	208,123 (c6)	165,857 (c8)
e10	<b>TOTAL CASH FUNDS HELD BY CIRCUIT</b>	<b>137,230</b>	<b>179,495</b>	<b>(42,265)</b>	<b>(1)</b>	<b>208,229 (x)</b>	<b>165,963 (y)</b>
Continue on a separate sheet if necessary and bring the totals forward		<b>TOTAL RECEIPTS</b>	<b>TOTAL PAYMENTS</b>				

**SECTION F****STATEMENT OF ASSETS AND LIABILITIES****CIRCUIT - CASH FUNDS HELD at 31 August 2022**

	OPENING BALANCES	CLOSING BALANCES
f1 Cash in hand		
f2 Bank Current Account	3,062	2,330
f3 Bank Deposit Account		
f4 Central Finance Board	205,061	163,526
f5 Trustees for Methodist Church Purposes		
f6 Other funds		
f7 <b>SUB TOTAL</b>	<b>208,123 (c6)</b>	<b>165,857 (c8)</b>
f8 Total funds held by Internal Organisations (the closing balance totals above) (e12)	106 (e11)	106 (e12)
f9 <b>TOTAL CASH FUNDS HELD BY CIRCUIT</b>	<b>208,229 (x)</b>	<b>165,963 (y)</b>

**SECTION G****OTHER ASSETS and LIABILITIES**

	At 1 September 2021	At 31 August 2022
g1 Investments (include Endowments)	6793	6291.78
g2 Land and Buildings (see notes re Insurance value)	842,824	917,832
g3 Other Assets		
g4 Loan(s) - show amount outstanding at year end		
g5 Other Liabilities		

f4 Include only Funds held at the Central Finance Board

f5 Include only CFB Funds held at Trustees for Methodist Church Purposes

g1 Include any other investments (not the cash element of TMCP trust accounts this is inserted in line f5)

## Declarations and Scrutiny

I confirm that these Receipt and Payment based accounts for the year to 31 August 2022 have been prepared from the records of the Circuit and that they include all funds under the control of the Circuit meeting.

Signature of treasurer ..... Date..... 1/3/2023

Name and address of treasurer Helen Norman

48 Framingham Road , Sale, M33 3SH

### Presentation to the Circuit meeting

I confirm that the annual report and accounts for the year ended 31 August 2022 were/will be\* presented to the Circuit meeting held on 1/11/2023

Signature of the Chair of the meeting .....

Name of the Chair of the Richard P Mottershead 1/11/2023

## Independent Examiner's Report to the Trustees of the

### Sale Circuit

Charity Number 1151757

### Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Sale Circuit for the year ended 31 August 2022 set out on pages 1 to 3. As the Circuit's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Circuit's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

\* delete or circle as appropriate

## Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below\*) which give me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have/have not\* obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner .....

Name of independent exa                      Mr David Phillips

Relevant professional qualification of independent                      Not applicable

Name of firm (where appropriate) .....

Addre    4 Cranmere Drive

.....Sale Cheshire

M33 4LB

Date            4-Jan-23

\* delete or circle as appropriate

I confirm that these Receipt and Payment based accounts for the year to 31 August 2022 have been prepared for the Circuit and that they include all funds under the control of the Circuit meeting.

Signature of treasurer ..... Date.....

Name and address of treasurer Helen Norman

48 Framingham Road , Sale, M33 3SH

### **Presentation to the Circuit meeting**

I confirm that the annual report and accounts for the year ended 31 August 2022 were/will be presented to the Circuit meeting held on ..... 1/11/2023

Signature of the Chair of the meeting .....

Name of the Chair of the meeting Richard P Mottershead

## **Independent Examiner's Report to the Trustees of the Sale Circuit**

Charity Number ..... 1151757

### **Responsibilities and basis of report**

I report to the trustees on my examination of the accounts of the Sale Circuit for the year ended 31 August 2022 set out on pages 1 to 3. As the Circuit's trustees, I have prepared the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Circuit's accounts carried out under section 145 of the Act. In the course of my examination, I have followed all the applicable Directions given by the Charity Commission under section 145 of the Act.

\* delete or circle as appropriate

Sale 1909

## Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention during my examination (other than that disclosed below\*) which give me cause to believe that in, any m

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have/have not\* obtained independent verification of all investments with the Trustees for Me  
other trusts, bank balances and funds at the Central Finance Board of the Methodist Church  
£10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner .....

Name of independent examiner Mr David Phillips

Relevant professional qualification of independent examiner ..... Not applicable

Name of firm (where appropriate) .....

Address 4 Cranmere Drive

.....Sale Cheshire

Date 4-Jan-23

\* delete or circle as appropriate



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..... 1/3/2023

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.....  
1/11/2023

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