



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/09/2020 Period start date To 31/08/21 Period end date

Charity name: Sale Methodist Circuit

Charity registration number: 1151757

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The purposes of the Methodist Church are and shall be deemed to have been since the date of union the advancement of –</p> <p>(a) the Christian faith in accordance with the doctrinal standards and the discipline of the Methodist Church;</p> <p>(b) any charitable purpose for the time being of any Connexional, district, circuit, local or other organisation of the Methodist Church;</p> <p>(c) any charitable purpose for the time being of any society or institution subsidiary or ancillary to the Methodist Church;</p> <p>(d) any purpose for the time being of any charity being a charity subsidiary or ancillary to the Methodist Church</p> <p>The circuit is a managing body of the six Methodist churches in the Sale area. The churches are The Avenue Methodist Church, Trinity Methodist Church, Sale Moor Methodist Church. Partington Methodist Church, Carrington Lane Methodist Church and Sinderland Green Methodist Church. The circuit is also responsible for the Trinity Bowling and sports club grounds on Temple Road Sale</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The Circuit produces a quarterly preaching plan to ensure regular acts of worship take place at each of the 5 Methodist Churches and these are open to all people, without charge.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>We confirm the trustees have had regard to the Charity Commission's guidance on public benefit.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The Circuit maintains manses for use by the Ministers in the Circuit.</p> <p>The Circuit produces a quarterly preaching plan to ensure regular acts of worship take place at each of the 5 Methodist Churches and these are open to all people, without charge.</p> <p>The Circuit Leadership Team is made up of volunteers and ordained ministers who together consider the direction for spiritual growth and social enterprise within the geographical area of the circuit</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	

Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity is considered to be financially stable
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Circuit would usually hold free reserves up to 50% of its annual expenditure. However during 2022, the Circuit intends to undergo a review of all its buildings and resources which could result in significant changes and require the Circuit to provide financial resources to facilitate the process and support the agreed outcome (Property Portfolio Optimisation (PPO)). A reserve of £50,000 will be held for this. Also all churches in the Circuit had seen significant reductions in their income and the Circuit will hold a reserve of £50,000 to support them as necessary. A reserve of £30,000 is also held for refurbishment of the manses
Amount of reserves held	Para 1.22	£208123
Reasons for holding zero reserves	Para 1.22	n/a
Details of fund materially in deficit	Para 1.24	none
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	none

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	

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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Deed of Union (1932) and Methodist Church Act (1976)
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Deed of Union (1932) and Methodist Church Act (1976)
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointment by the Circuit Meeting or appointment to the Circuit Meeting by Church Councils or General Church Meetings

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Sale Methodist Circuit
Other name the charity uses	
Registered charity number	1151757
Charity's principal address	The Avenue Methodist Church Wincham Road Sale M33 4PL

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Peter Bailey			Sale Moor MC
2	Liz Armitage			Sale Moor MC
3	Deryck Armitage			Sale Moor MC
5	Brian Rains			Sale Moor MC
6	Morris Loveland			Avenue MC
7	David Sellers			Avenue MC
8	Maira Sellers			Avenue MC
9	Helen Norman	Treasurer		Circuit Meeting
10	Colin Norman			Avenue MC
11	Margaret Kaye			Avenue MC
12	Mabel Rudo Nyazika			Partington MC
13	Margaret Wiseman			Partington MC
14	Helen Jones			Partington MC
15	Ann Partington			Partington MC
16	Anne Bennet			Partington MC
17	Corrine Koromia			Partington MC
18	Sue Cowlshaw	Circuit Safeguarding Officer		Circuit Meeting
19	Letitia Schenk	Circuit Steward		Circuit Meeting
20	Kevin Burgess			Trinity MC
21	Chris Clarkson			Trinity MC
22	Chris Davies			Trinity MC
23	Isabel Daysh			Trinity MC
24	Judith Meredith	Circuit Steward		Circuit Meeting
25	Ruth Julian	Circuit Steward		Circuit Meeting
26	Stella Walker	Local Preachers tutor		Circuit Meeting
27	Richard Mottershead	Minister		
28	Glayne Worgan	Minister		
29	Richard Jackson	Minister		

Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	none
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

Glayne Worgan	
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Position (eg Secretary,
Chair, etc)

Chair	
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Date

13/3/24

THE METHODIST CHURCH STANDARD FORM OF ACCOUNTS

Sale	Circuit
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**FOR THE YEAR ENDED
31 AUGUST 2021**

Manchester & Stockport	District	Circuit no	1909
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Registered Charity - Charity Registration number

1151757

If not a registered charity **Her Majesty's Revenue and Customs Gift Aid number**

(The HMRC number is equivalent to a registered charity number in terms of evidence of charitable status and may be used to give to donors or grant funders wishing to see evidence of the organisation's charitable status. Methodist charities in England and Wales that are not registered charities are excepted from registration under Statutory Instrument 2014 No.242)

Ministers:

Rev R Mottershead
Rev G Worgan

Circuit Stewards:

Mrs R Julian
Mrs J Meredith
Mrs L Schenk

Treasurer:

Mrs H Norman

SECTION A			Un - restricted Funds	Circuit Model Trust Fund	Restricted Funds	Totals this year	Totals last year
a1	RECEIPTS	Note	£	£	£	£	£
a2	Assessment/Share		143,756			143,756	146,911
a3	Capital receipts					0	
a4	Bank and CFB interest and Investment income		304			304	1,463
a5	Grants					0	
a6	Other receipts		0			0	5,440
a7	TOTAL RECEIPTS		144,060	0	0	144,060 (a8)	153,814

SECTION B							
b1	PAYMENTS						
b2	Stipends, salaries, NIC, Pension and travel costs		0			0	93,170
b3	Manse Costs		0			0	10,402
b4	Administration etc		0			0	3,642
b5	District Assessment		0			0	24,848
b6	Grants & donations		0			0	4,500
b7						0	
b8	Other payments		0			0	1,872
b9	TOTAL PAYMENTS		0	0	0	0 (b9)	138,434

SECTION C							
c1	NET RECEIPTS/PAYMENTS FOR THE YEAR	(a7-b9)	144,060	0	0	144,060	15,380
c2	Total funds brought forward from last year		215,531			215,531 (c6)	200,151
c3	Sub total	(c1+c2)	359,591	0	0	359,591	215,531
c4	Transfers and adjustments					0 (c7)	
c5	TOTAL FUNDS AT END OF YEAR	(c3+c4)	359,591	0	0	359,591 (c8)	215,531 (c6)

SECTION D							
d	FOR INFORMATION ONLY: MONEY RECEIVED AND PASSED ON TO EXTERNAL ORGANISATIONS (these amounts should not be included in total receipts/payments above)						
d1	Balance brought forward from last year						
d2	Offerings/Gifts - received for external organisations						
d3	Offerings/Gifts - passed to external organisations						
d4	BALANCE STILL TO BE PAID (d1 + d2 - d3)					0	0

SUMMARY OF CIRCUIT ACCOUNTS AND INTERNAL ORGANISATION REPORTING TO THE CIRCUIT MEETING**SECTION E** Please follow the Guidance Notes to complete this page

Summary of the Circuit accounts for the year ended 31 August 2021 and Internal Organisations reporting to the Circuit Meeting. Note that the funds of an Internal Organisation would normally be Restricted funds unless it could be clearly shown that they could be used for any Methodist purpose. This section must be completed to arrive at the gross receipts and payments totals of the Circuit. If gross income exceeds the Accruals threshold of £250,000, then the Accruals method of accounting AND A DIFFERENT FORM must be used to report the accounts (see Methodist website). Please refer to the guidance notes regarding transfers between the Circuit and connected Circuit Organisations.

INTERNAL ORGANISATIONS	Receipts	Payments	Net Receipts/ Payments	Adjustments	Opening balances	Closing balances
e1 Sale Methodist Singers			0		106	106
e2			0			0
e3			0			0
e4			0			0
e5			0			0
e6			0			0
e7			0			0
e8 Sub total of Internal Organisations funds	0	0	0	0	106 (e11)	106 (e12)
e9 Circuit accounts (totals brought forward from page 2 - totals column)	144,060 (a8)	0 (b9)	144,060	0 (c7)	215,531 (c6)	359,591 (c8)
e10 TOTAL CASH FUNDS HELD BY CIRCUIT	144,060	0	144,060	0	215,637 (x)	359,697 (y)
Continue on a separate sheet if necessary and bring the totals forward	TOTAL RECEIPTS	TOTAL PAYMENTS				

SECTION F**STATEMENT OF ASSETS AND LIABILITIES****CIRCUIT - CASH FUNDS HELD at 31 August 2021**

	OPENING BALANCES	CLOSING BALANCES
f1 Cash in hand	2293	
f2 Bank Current Account	0	0
f3 Bank Deposit Account		
f4 Central Finance Board	143,256	150,197
f5 Trustees for Methodist Church Purposes		
f6 Other funds		
f7 SUB TOTAL	145,549 (c6)	359,591 (c8)
f8 Total funds held by Internal Organisations (the closing balance totals above) (e12)	106 (e11)	106 (e12)
f9 TOTAL CASH FUNDS HELD BY CIRCUIT	145,655 (x)	359,697 (y)

SECTION G**OTHER ASSETS and LIABILITIES**

	At 1 September 2020	At 31 August 2021
g1 Investments (include Endowments)	6964	6793
g2 Land and Buildings (see notes re Insurance value)	797,383	842,824
g3 Other Assets		
g4 Loan(s) - show amount outstanding at year end		
g5 Other Liabilities		

f4 Include only Funds held at the Central Finance Board

f5 Include only CFB Funds held at Trustees for Methodist Church Purposes

g1 Include any other investments (not the cash element of TMCP trust accounts this is inserted in line f5)

Declarations and Scrutiny

I confirm that these Receipt and Payment based accounts for the year to 31 August 2021 have been prepared from the records of the Circuit and that they include all funds under the control of the Circuit meeting.

Signature of treasurer Date..... 11/28/2021

Name and address of treasurer Helen Norman

48 Framingham Road Sale M33 3SH

Presentation to the Circuit meeting

I confirm that the annual report and accounts for the year ended 31 August 2021 were/will be*
presented to the Circuit meeting held on 26-Jan-22

Signature of the Chair of the meeting

Name of the Chair of the Richard P Mottershead 1/26/2022

Independent Examiner's Report to the Trustees of the

Sale Circuit

Charity Number 1151757

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Sale
Circuit for the year ended 31 August 2021 set out on pages 1 to 3. As the Circuit's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Circuit's accounts carried out under section 145 of the Act and, in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

* delete or circle as appropriate

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below*) which give me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have/have not* obtained independent verification of all investments with the Trustees for Methodist Church Purposes or held in other trusts, bank balances and funds at the Central Finance Board of the Methodist Church which are individually in excess of £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner

Name of independent exa Mr David Phillips

Relevant professional qualification of independent Not applicable

Name of firm (where appropriate)

Addre 4 Cranmere Drive

..... Post Code M33 4LB

Date 28-Nov-21

* delete or circle as appropriate

Sep-21

Name of Circuit Sale 1909

Declarations and Scrutiny

I confirm that these Receipt and Payment based accounts for the year to 31 August 2021 have been prepared by the trustees of the Circuit and that they include all funds under the control of the Circuit meeting.

Signature of treasurer Date.....

Name and address of treasurer Helen Norman

48 Framingham Road Sale M33 3SH

Presentation to the Circuit meeting

I confirm that the annual report and accounts for the year ended 31 August 2021 were/will be presented to the Circuit meeting held on 26-Jan-22

Signature of the Chair of the meeting

Name of the Chair of the meeting Richard P Mottershead

Independent Examiner's Report to the Trustees of the

Sale Circuit

Charity Number 1151757

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the Sale Circuit for the year ended 31 August 2021 set out on pages 1 to 3. As the Circuit's trustees prepare the accounts in accordance with the requirements of the Charities Act 2011 (

I report in respect of my examination of the Circuit's accounts carried out under section 145 examination, I have followed all the applicable Directions given by the Charity Commission

* delete or circle as appropriate

Name of Circuit Sale

Independent Examiner's Statement

I have completed my examination. I confirm that no material matters have come to my attention in my examination (other than that disclosed below*) which give me cause to believe that in, any or all of the following:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts do not accord with the accounting records.

I have no concerns and have come across no other matters in connection with the examination which are drawn in this report in order to enable a proper understanding of the accounts to be reached.

I have/have not* obtained independent verification of all investments with the Trustees for M other trusts, bank balances and funds at the Central Finance Board of the Methodist Church £10,000 (ten thousand pounds) at the balance sheet date.

Signature of independent examiner

Name of independent examiner Mr David Phillips

Relevant professional qualification of independent examiner Not applicable

Name of firm (where appropriate)

Address 4 Cranmere Drive

..... Post Code

Date 28-Nov-21

* delete or circle as appropriate

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..... 11/28/2021

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1/26/2022

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