



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day1	Month10	Year2023		Day30	Month09	Year2024

Section A Reference and administration details

Charity name	Joseph's Goal
Other names charity is known by	
Registered charity number (if any)	1151548
Charity's principal address	32 Charlotte Drive
	Highfield
	Wigan
Postcode	WN3 6BF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Greg Farrimond			
2	Alan Houghton	Chairman		
3	Susan Houghton			
4	Ann Kendrick			
5	Emma Kendrick			
6	Norman Kendrick	Vice-Chairman		
7	Paul Kendrick			
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Finance	Gary Edgerton	Fairhurst, Douglas Bank House, Wigan Lane, Wigan
Legal	Paul Aynsley	McCarthy Bennett Holland, 26 Bridgeman Terrace, Wigan
Data Protection	Keith Golding	7 Hinds Head Avenue, Wroughtington, Wigan

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Charitable Trust: Model Trust Deed
How the charity is constituted (eg. trust, association, company)	A Trust consisting of 8 Trustees
Trustee selection methods (eg. appointed by, elected by)	Trustees are family members or professional associates appointed by the Chairman.

Additional governance issues (Optional information)

<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none">• policies and procedures adopted for the induction and training of trustees;• the charity's organisational structure and any wider network with which the charity works;• relationship with any related parties;• trustees' consideration of major risks and the system and procedures to manage them.	<p>All Trustees give their time voluntarily and receive no remuneration or other benefits</p>
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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- 1) To advance the education of the public by the funding and promotion of medical and/or scientific research into Non-Ketotic Hyperglycinemia (NKH) with the aim of finding improved treatments and developing a cure for the condition and to publish the useful results arising from such research.
- 2) The relief of sickness and the promotion and presentation of good health by the provision of grants and/or equipment to anyone in the UK suffering from NKH.

Summary of the main activities undertaken for the

In planning our activities for the year, we kept in mind the Charity Commission's guidance on public benefit at our Trustees' meetings

public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

We have interacted with both Professor Nick Greene, UCL, and NKH Crusaders in the USA regarding the current state and progress with the Research and this has reinforced our previous decision to channel all current funding to UCL.

Conferences

2 Trustees attended the Boston Conference in April 2024 and Joseph's Goal hosted a Zoom Conference with Professor Greene and NKH families in May 2024.

Business Expos have not taken place on the same scale since the Covid pandemic and this has removed an element of our ability to communicate with a section of the public. We will attend any future Business Expos where there is potential for networking.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

All policies are reviewed on an annual basis. The grantmaking policy forms part of our Financial Controls package.

A significant contribution has been made by our loyal band of volunteers to the numerous Fund Raising events, Sponsored events, Monthly Lottery Draws and Charity Box proprietors, without which the Charity would not have been able to achieve so much.

We were supported by a number of NKH families – in particular Jack Donohoe, Daisy's Diary, Remembering Rowan, Laura Gallagher and Eloise Latimer who all made significant contributions.

Summary of the main achievements of the charity during the year

Fundraising Events

A net total of £37,526 was raised during the year

The main events were :

The Legends Football Match raised £16,297 and was staged this year at the DW Stadium, home of Wigan Athletic.

The Monthly Lottery now has 600 members and raised £17,376

Sponsored Events

A total of £30,263 was raised during the year.

The main event was the Walk4Joseph to Blackpool which raised £21,960.

Donations

A total of £20,951 was received during the year and comprises both generous personal donations of £2,944 and the Charity Box collection programme of 326 in the local community which raised £18,007.

Research

We continue to receive 6 monthly Reports from UCL.

Professor Nichola Greene and his research team at UCL use a range of different experimental models to study NKH. Three therapies are moving towards clinical trials.

Notre Dame Chicago are now working with the UCL team and have donated mouse models.

Professor Greene has recently stated that Joseph's Goal has changed the way NKH treatment has evolved.

Board Matters

The Financial Controls package and the Data Protection Policy and Procedures have been reviewed.

The Trustees continue to receive Monthly Management Accounts.

The Board met on 6 occasions during the year.

Future Issues

We have plans to review and update the website and other social media opportunities.

Charities of the Year

We retain the support of Nice-Pak, Visions Design, Launch Events NW, Auto Time Systems Northern and Shepherds Hall Ladies Network.

Section E

Financial review

Brief statement of the charity's policy on reserves

Surplus funds are held in bank to meet any unforeseen expenditure, working capital and potential grants. All expenditure decisions are taken in line with the Charity's Reserve Policy, a constituent part of our Financial Controls & Policy package.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The principal sources of funds are Fund Raising events, Sponsored events, Personal Donations, Charity Boxes and a Monthly Lottery.

Key Objectives:

Research payments in the year totalled £80,000.
This takes the cumulative funds sent to Research to £1,180,598.

No Grants were made in the year..

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Alan Houghton	Norman Kendrick
Position (eg Secretary, Chair, etc)	Chairman	Vice-Chairman
Date	12 th February 2025	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
JOSEPH'S GOAL

No (if any)
1151548

Receipts and payments accounts

CC16a

For the period
from

Period start date
10/1/2023

To

Period end date
9/30/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	20951	-	-	20,951	26733
Fund Raising Events	58006	-	-	58,006	80533
Sponsored Events	30263	-	-	30,263	33085
Merchandise Sales	250	-	-	250	706
Grants Received	0	-	-	-	2500
Interest on Deposit Account	11	-	-	11	4
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	109,481	-	-	109,481	143,561
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	109,481	-	-	109,481	143,561
A3 Payments					
Reaearch Funding	80000	-	-	80,000	130,000
Coat of Merchandise	440	-	-	440	296
Cost of Fundraising Events	20480	-	-	20,480	20,131
Administration Expenses	4,420	-	-	4,420	2,010
Publicity	1,244	-	-	1,244	2,090
Cost to collect Donations/Sponsorship	1,501	-	-	1,501	1,702
Insurance	157	-	-	157	96
Conferences	3,716	-	-	3,716	-
Sub total	111,958	-	-	111,958	156,325
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	111,958	-	-	111,958	156,325
Net of receipts/(payments)	- 2,477	-	-	- 2,477	- 12,764
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	9,586	-	-	9,586	22,350
Cash funds this year end	7,109	-	-	7,109	9,586

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	7,109	-	-
		-	-	-
		-	-	-
	Total cash funds	7,109	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	Other Debtors	56	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		A HOUGHTON	12/10/2024	
		N KENDRICK	12/10/2024	



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
JOSEPH'S GOAL

On accounts for the year
ended

30/09/24

Charity no
(if any)

1151548

Set out on pages

1 & 2

1& (remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

G Edgerton

Date:

2/12/2024

Name:

GARY EDGERTON

Relevant professional
qualification(s) or body
(if any):

FCA
CertPFS

Address:

Fairhurst, Douglas Bank House
Wigan Lane, Wigan
WN1 2TB