



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day1	Month10	Year2022		Day30	Month09	Year2023

Section A Reference and administration details

Charity name	Joseph's Goal
Other names charity is known by	
Registered charity number (if any)	1151548
Charity's principal address	32 Charlotte Drive
	Highfield
	Wigan
Postcode	WN3 6BF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Greg Farrimond			
2	Mark Hayes		1 st October 2022 to 31 st July 2023	
3	Alan Houghton	Chairman		
4	Susan Houghton			
5	Ann Kendrick			
6	Emma Kendrick			
7	Norman Kendrick	Vice-Chairman		
8	Paul Kendrick			
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
Finance	Gary Edgerton	Fairhurst, Douglas Bank House, Wigan Lane, Wigan
Legal	Paul Aynsley	McCarthy Bennett Holland, 26 Bridgeman Terrace, Wigan
Data Protection	Keith Golding	7 Hinds Head Avenue, Wrightington, Wigan

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Charitable Trust: Model Trust Deed

How the charity is constituted
(eg. trust, association, company)

A Trust consisting of 8 Trustees

Trustee selection methods
(eg. appointed by, elected by)

Trustees are family members or professional associates appointed by the Chairman.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

All Trustees give their time voluntarily and receive no remuneration or other benefits

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- 1) To advance the education of the public by the funding and promotion of medical and/or scientific research into Non-Ketotic Hyperglycinemia (NKH) with the aim of finding improved treatments and developing a cure for the condition and to publish the useful results arising from such research.
- 2) The relief of sickness and the promotion and presentation of good health by the provision of grants and/or equipment to anyone in the UK suffering from NKH.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

In planning our activities for the year, we kept in mind the Charity Commission's guidance on public benefit at our Trustees' meetings

We have interacted with both Professor Nick Greene, UCL, and NKH Crusaders in the USA regarding the current state and progress with the Research and this has reinforced our previous decision to channel all current funding to UCL.

Conferences
A Zoom Conference was hosted jointly by Joseph's Goal and UCL in May 2023, to which all UK NKH and all known non-UK families were invited. Nick Greene and his team presented current research updates and held a question and answer session. Feedback was very positive. It is likely that there will be a further Conference in Boston USA in the Spring of 2024.

Similarly the Business Expos have not taken place due to the Covid pandemic and this has removed an element of our ability to communicate with a section of the public. We would hope to resurrect these in the coming year, commencing with the Wigan Business Expo in March 2024.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

All policies are reviewed on an annual basis. The grantmaking policy forms part of our Financial Controls package.

A significant contribution has been made by our loyal band of volunteers to the numerous Fund Raising events, Sponsored events, Monthly Lottery Draws and Charity Box proprietors, without which the Charity would not have been able to achieve so much.

We were supported by a number of NKH families – in particular Jack Donohoe, Daisy's Diary, Remembering Rowan, Laura Gallagher and Eloise Latimer who all made significant contributions.

Summary of the main achievements of the charity during the year

Fundraising Events

A net total of £60,401 was raised during the year

The main events were :

The Legends Football Match raised £33,125 and was staged this year at the DW Stadium, home of Wigan Athletic.

The Monthly Lottery now has 600 members and raised £18,271.

Sponsored Events

A total of £33,085 was raised during the year.

The main event was the Walk4Joseph to Blackpool which raised £22,880,

Donations

A total of £26,732 was received during the year and comprises both generous personal donations of £8,526 and the Charity Box collection programme of 326 in the local community which raised £18,206.

Research

We continue to receive 6 monthly Reports from UCL.

Professor Nichola Greene and his research team at UCL use a range of different experimental models to study NKH. These include, mouse models of disease, human cell lines, and organoid models. These models are being used to evaluate current treatments and to develop and test new therapies for NKH as well as to understand the NKH disease process through a series of different studies aiming to better understand the disease mechanisms e.g. what happens in the body of affected children at the level of biochemicals, cell function and gene expression. The rationale is that by better understanding the disease we can identify targets for treatment and measure whether new treatments are beneficial. As Joseph's mum and Trustee of Joseph's Goal Emma Kendrick has been selected by NKH Crusaders (a USA based NKH fundraising Foundation) to undertake a project which will be presented to the FDA in December 2023. Each parent selected will produce a PowerPoint presentation and script to demonstrate what it is like to live with NKH and our willingness for clinical trials. This is seen as a very powerful tool to emphasise the need for new treatments and therapies for NKH.

Board Matters

The Financial Controls package and Data Protection issues have been reviewed and Trustees continue to receive Monthly Management Accounts. Major fundraisers also receive Monthly Reports.

The Board met on 4 occasions during the year.

Future Issues

We have plans to review and update the website and other social media opportunities.

Charities of the Year

We retain the support of Nice-Pak, Arnold Clark, Visions Design, Launch Events NW, Auto Time Systems Northern and Shepherds Hall Ladies Network.

Awards

In October 2022 Wigan Council awarded the Charity the prestigious "Believe Star" in the Walk of Fame in Believe Square, located outside the Town Hall as a recognition of 10 years contribution to the Wigan Community, and of being the largest NKH fundraiser in the world.

In December 2022 the Charity won the Pride of Wigan Award in the

Section D

Achievements and performance

Wigan Observer's inaugural Best of Wigan Awards
This is the 6th major award the Charity has received, significantly from 6 different bodies.

Section E

Financial review

Brief statement of the charity's policy on reserves

Surplus funds are held in bank to meet any unforeseen expenditure, working capital and potential grants. All expenditure decisions are taken in line with the Charity's Reserve Policy, a constituent part of our Financial Controls & Policy package.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The principal sources of funds are Fund Raising events, Sponsored events, Personal Donations, Charity Boxes and a Monthly Lottery.

Key Objectives:

Research payments in the year totalled £130,000.
This takes the cumulative funds sent to Research to £1,100,000 and **we reached the MAGIC MILLION in December 2022.**

No Grants were made in the year..

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Alan Houghton	Norman Kendrick

Position (eg Secretary, Chair, etc) Date	Chairman	Vice-Chairman
	5 th December 2023	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name JOSEPH'S GOAL	No (if any) 1151548
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Receipts and payments accounts

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For the period from	Period start date 10/1/2022	To	Period end date 9/30/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	26733	-	-	26,733	26089
Fund Raising Events	80533	-	-	80,533	62935
Sponsored Events	33085	-	-	33,085	35401
Merchandise Sales	706	-	-	706	979
Grants Received	2500	-	-	2,500	-
Interest on Deposit Account	4	-	-	4	9
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	143,561	-	-	143,561	125,413
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	143,561	-	-	143,561	125,413
A3 Payments					
Reaearch Funding	130,000	-	-	130,000	90,000
Coat of Merchandise	296	-	-	296	159
Cost of Fundraising Events	20,131	-	-	20,131	17,118
Cost of Sponsored Events	-	-	-	-	-
Administration Expenses	2,010	-	-	2,010	2,167
Publicity	2,090	-	-	2,090	102
Cost to collect Donations/Sponsorship	1,702	-	-	1,702	1,623
Insurance	96	-	-	96	198
	-	-	-	-	-
Sub total	156,325	-	-	156,325	111,367
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	156,325	-	-	156,325	111,367
Net of receipts/(payments)	- 12,764	-	-	- 12,764	14,046
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	22,350	-	-	22,350	8,304
Cash funds this year end	9,586	-	-	9,586	22,350

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	9,586	-	-
		-	-	-
		-	-	-
	Total cash funds	9,586	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	Other Debtors	319	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		A HOUGHTON	12/5/2023	
		N KENDRICK	12/5/2023	



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
JOSEPH'S GOAL

On accounts for the year
ended

30/09/2023

Charity no
(if any)

1151548

Set out on pages

1 & 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

G Edgerton

Date:

4/12/2023

Name:

GARY EDGERTON

Relevant professional
qualification(s) or body
(if any):

FCS
CertPFS

Address:

Fairhurst, Douglas Bank House,
Wigan Lane, Wigan
WN1 2TB