



# Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	Day1	Month10	Year2021		Day30	Month09	Year2022

## Section A Reference and administration details

Charity name

Joseph's Goal

Other names charity is known by

Registered charity number (if any)

1151548

Charity's principal address

32 Charlotte Drive

Highfield

Wigan

Postcode

WN3 6BF

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Greg Farrimond			
2	Mark Hayes			
3	Alan Houghton	Chairman		
4	Susan Houghton			
5	Ann Kendrick			
6	Emma Kendrick			
7	Norman Kendrick	Vice-Chairman		
8	Paul Kendrick			
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
Finance	Gary Edgerton	Fairhurst, Douglas Bank House, Wigan Lane, Wigan
Legal	Paul Aynsley	McCarthy Bennett Holland, 26 Bridgeman Terrace, Wigan
Data Protection	Keith Golding	7 Hinds Head Avenue, Wroughtington, Wigan

**Name of chief executive or names of senior staff members (Optional information)**

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## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Charitable Trust: Model Trust Deed
How the charity is constituted (eg. trust, association, company)	A Trust consisting of 8 Trustees
Trustee selection methods (eg. appointed by, elected by)	Trustees are family members or professional associates appointed by the Chairman.

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

All Trustees give their time voluntarily and receive no remuneration or other benefits

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

- 1) To advance the education of the public by the funding and promotion of medical and/or scientific research into Non-Ketotic Hyperglycinemia (NKH) with the aim of finding improved treatments and developing a cure for the condition and to publish the useful results arising from such research.
- 2) The relief of sickness and the promotion and presentation of good health by the provision of grants and/or equipment to anyone in the UK suffering from NKH.



**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

In planning our activities for the year, we kept in mind the Charity Commission's guidance on public benefit at our Trustees' meetings

We have interacted with both Professor Nick Greene, UCL, and NKH Crusaders in the USA regarding the current state and progress with the Research and this has reinforced our previous decision to channel all current funding to UCL.

Conferences in both the UK and USA are both on hold pending travel restrictions as a result of the Covid pandemic. However we are hopeful that these will take place in 2023. If there are any issues of critical importance to be addressed by these forums we would set up the appropriate Conferences online.

Similarly the Business Expos have not taken place due to the Covid pandemic and this has removed an element of our ability to communicate with a section of the public. We would hope to resurrect these in the coming year.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

All policies are reviewed on an annual basis. The grantmaking policy forms part of our Financial Controls package.

A significant contribution has been made by our loyal band of volunteers to the numerous Fund Raising and Sponsored events, without which the Charity would not have been able to achieve so much.

We were supported by a number of NKH families – in particular Team Mikaere, Daisy's Diary and Remembering Rowan, who all made significant contributions.

**Summary of the main achievements of the charity during the year**

**Fundraising Events**

A net total of £45,818 was raised during the year  
Events were severely affected by the Coronavirus pandemic and its aftermath.  
The Monthly Lottery now has nearly 600 members and raises approximately £20,000 per annum.

**Sponsored Events**

A total of £35,401 was raised during the year.  
And although Events were severely affected by the Coronavirus pandemic, the Joseph's Goal Walk raised £32,296.

**Donations**

A total of £26,089 was received during the year and comprises both generous personal donations and the expansion of our Charity Box collection programme to 320 in the local community.

**Research**

We continue to receive 6 monthly Reports from UCL.  
Although UCL have not published in this time period, there are three papers currently being prepared. UCL have used pilot data from Joseph's Goal Funded work to leverage further funding and the application is currently pending approval.  
In addition the Professor Greene lab's findings, which show a beneficial effect of gene therapy in lowering glycine in the mouse model were presented at the American Society for Gene and Cell Therapy Annual Meeting in May 2022.

**Board Matters**

The Financial Controls package and Data Protection issues have been reviewed and Trustees continue to receive Monthly Management Accounts. Major fundraisers also receive Monthly Reports.  
The Board met on 4 occasions during the year.

**Future Issues**

We have plans to review and update the website and other social media opportunities.

**Charities of the Year**

It has been impossible to network effectively with the Business community due to the Coronavirus pandemic, but we retain the support of Nice-Pak, Arnold Clark, Visions Design, and Launch Events.

**Awards**

Wigan Council awarded the Charity the prestigious "Believe Star" in the Walk of Fame in Believe Square, located outside the Town Hall as a recognition of 10 years contribution to the Wigan Community, and of being the largest NKH fundraiser in the world.  
This is the 5<sup>th</sup> major award the Charity has received, significantly from 5 different bodies.



## Section E

## Financial review

### Brief statement of the charity's policy on reserves

Surplus funds are held in bank to meet any unforeseen expenditure, working capital and potential grants. All expenditure decisions are taken in line with the Charity's Reserve Policy, a constituent part of our Financial Controls & Policy package.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The principal sources of funds are Fund Raising events, Sponsored events, Donations and a Monthly Lottery

#### Key Objectives:

Research payments in the year totalled £90,000.  
This takes the cumulative funds sent to Research to £970,000 and **we will reach the MAGIC MILLION by mid December 2022.**

No Grants were made in the year..

## Section F

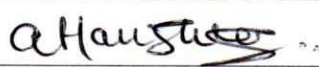

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Alan Houghton	Norman Kendrick
Position (eg Secretary, Chair, etc)	Chairman	Vice-Chairman
Date	5 <sup>th</sup> December 2022	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name  
**JOSEPH'S GOAL**

No (if any)  
1151548

## Receipts and payments accounts

CC16a

For the period  
from

Period start date  
01/10/2021

To

Period end date  
30/09/2022

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	26089	-	-	26,089	12,465
Fund Raising Events	62935	-	-	62,935	73,968
Sponsored Events	35401	-	-	35,401	7,516
Merchandise Sales	979	-	-	979	2,686
Interest on Deposit Account	9	-	-	9	1
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>125,413</b>	<b>-</b>	<b>-</b>	<b>125,413</b>	<b>96,636</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>125,413</b>	<b>-</b>	<b>-</b>	<b>125,413</b>	<b>96,636</b>
<b>A3 Payments</b>					
Research Funding	90,000	-	-	90,000	90,000
Cost of Merchandise	159	-	-	159	278
Cost of Fundraising Events	17,118	-	-	17,118	13,480
Cost of Sponsored Events	-	-	-	-	870
Administration Expenses	2,167	-	-	2,167	1,705
Publicity	102	-	-	102	900
Cost to collect Donations/Sponsorship	1,623	-	-	1,623	1,178
Insurance	198	-	-	198	198
Conferences	-	-	-	-	40
<b>Sub total</b>	<b>111,367</b>	<b>-</b>	<b>-</b>	<b>111,367</b>	<b>106,909</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>111,367</b>	<b>-</b>	<b>-</b>	<b>111,367</b>	<b>106,909</b>
<b>Net of receipts/(payments)</b>	<b>14,046</b>	<b>-</b>	<b>-</b>	<b>14,046</b>	<b>- 10,273</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>8,304</b>	<b>-</b>	<b>-</b>	<b>8,304</b>	<b>18,577</b>
<b>Cash funds this year end</b>	<b>22,350</b>	<b>-</b>	<b>-</b>	<b>22,350</b>	<b>8,304</b>



## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cash at Bank	22,350	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	22,350	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>	Other Debtors	448	-	-
	Gift Aid	30	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>		Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>		Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
<i>A Houghton</i>	A HOUGHTON	05/12/2022
<i>N Kendrick</i>	N KENDRICK	05/12/2022



Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
JOSEPH'S GOAL

On accounts for the year  
ended

30/09/2022

Charity no  
(if any)

1151548

Set out on pages

1 & 2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30 / 09 / 2022.

Responsibilities and  
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent  
examiner's statement

~~[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [ ] if not applicable.~~

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below \*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed:

G Edgerton

Date:

1/12/2022

Name:

GARY EDGERTON

Relevant professional  
qualification(s) or body

FCS  
CertPFS



(if any):

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**Address:**

Fairhurst, Douglas Bank House,

Wigan Lane, Wigan

WN1 2TB

## Section B

### Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

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