



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 12th January 2024 Period start date To 11th January 2025
Period end date

Charity name: THE JAKE McCARTHY FOUNDATION

Charity registration number:1151542

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To help fund research & raise awareness of Brain Tumours
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Social media, fundraising activities
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes all of our fundraising activities are aimed at ensuring awareness of this disease for public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We have developed a relationship with the largest brain tumour charity in the UK The Brain Tumour Charity & are now partnering on the more relevant areas of Research which is Glioblastoma the deadliest of all brain tumours
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Volunteers are our only source of fundraising at present, their contributions are invaluable
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	With our latest grant to the Brain Tumour Charity to fund a project 'reprogramming immune cells to increase treatment options for glioma patients', ultimately hoping to find better cures to help patients with this deadly disease.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We are currently holding reserves while we find the best projects to grant awards
Amount of reserves held	Para 1.22	189000
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Since Covid It has been very difficult to carry out our usual fundraising events. We were very reliant on our local community & this seems to have affected our ability to get back to where we were pre Covid

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Totally fundraising & donations
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		Providing grants to enable research
Type of governing document (trust deed , royal charter)	Para 1.25	Foundation
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Our trustees are totally family & all on a volunteer basis

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Jake McCarthy Foundation
Other name the charity uses	Jakes Foundation
Registered charity number	1151542
Charity's principal address	144A Swithland Lane Rothley Leicester LE7 7SF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Barbara McCarthy	Trustee/secretary		Barbara McCarthy
2	John McCarthy	Chair		John McCarthy
3	Josh McCarthy	Trustee		
4	John Reynolds	Trustee		
5	Norman Reynolds	Trustee		
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

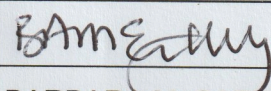
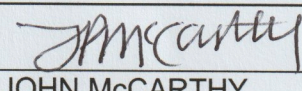
Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	BARBARA McCARTHY	JOHN McCARTHY
Position (eg Secretary, Chair, etc)	SECRETARY	
Date	24 OCTOBER 2025	

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	BARBARA McCARTHY	JOHN McCARTHY
Position (eg Secretary, Chair, etc)	SECRETARY	
Date	24 OCTOBER 2025	

THE JAKE McCARTHY FOUNDATION REG.CHARITY 1151542

Income & Expenditure Accounts

For the period January 12th 2024 to 11th January 2025

Total income for the year

Donations	2997.17
Bank interest Virgin Bank	<u>1752.27</u>
	4749.44

Less outgoings for the year

Brain Tumour Charity research Award	30,000.00
Dotwall new Website	<u>1000.00</u>
	31,000.00

TOTAL FUNDS B/F	215,296.42
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TOTAL FUNDS C/F	189,045.86
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Represented By:-

Co-Operative Bank	58,211.37
Virgin Bank	130,834.49

<u>TOTAL CASH FUNDS @ 11.01.2025</u>	<u>189,045.86</u>
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