



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' annual report (including Directors' report) for the period

From Period start date January 12th 2023 **To:** January 11th 2024 **Period end date**

Charity name: THE JAKE McCARTHY FOUNDATION

Charity registration number: 1151542

Company number:

Objectives and activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To raise awareness of Brain Tumours & fund research
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Sports events usually a cycle ride but since Covid we have been unable to continue with this Petanque
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	We have always complied with the Charity Commissions advise & guidance with regard to public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We are presently looking for new research to sponsor
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	As with all of our fundraisers we could not manage them without the help of our wonderful volunteers

Other		
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Achievements and performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Unfortunately we have found it very difficult to put into action our usual fundraisers. We are currently looking for a new research project that specifically targets Glioblastomas the deadliest of Brain tumours & the one that killed our son.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial review

Review of the charity's financial position at the end of the period	Para 1.21	Our reserves are there to fund a new research project
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to fund other projects related to our aims
Amount of reserves held	Para 1.22	213,676
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Our principal source of fundraising is usually generated from our events or collection boxes held at our local shops
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, governance and management

Description of charity's trusts:		
Type of governing document: for example, trust deed , memorandum and articles of association etc	Para 1.25	FOUNDATION
How is the charity constituted?	Para 1.25	CHARITABLE INCORPORATED ORGANISATION

for example limited company, unincorporated association, CIO		
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	JOHN & BARBARA McCARTHY

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and administrative details

Charity name	THE JAKE McCARTHY FOUNDATION
Other name the charity uses	JAKES FOUNDATION
Registered charity number	1151542
Charity's principal address	144A SWITHLAND LANE ROTHLEY LEICESTER LE7 7SF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JOHN McCARTHY			JOHN McCARTHY
2	BARBARA McCARTHY			BARBARA McCARTHY
3	JOSH McCARTHY			
4	RORY McCARTHY			
5	JOHN REYNOLDS			
6	NORMAN REYNOLDS			
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Corporate trustees – names of the directors at the date the report was approved

Director name	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The company has taken advantage of the small companies’ exemption in preparing the report above.

The trustees declare that they have approved the trustees’ report (including directors’ report) above.

Signed on behalf of the charity’s trustees/directors

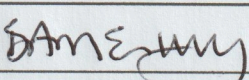
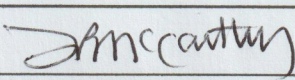
Signature(s)		
Full name(s)	BARBARA McCARTHY	JOHN McCARTHY
Position (for example Secretary, Chair, etc)	TRUSTEE/SECRETARY	
Date	10.10.2024	

Declarations

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Signed on behalf of the charity's trustees/directors

Signature(s)		
Full name(s)	BARBARA McCARTHY	JOHN McCARTHY
Position (for example Secretary, Chair, etc)	TRUSTEE/SECRETARY	CHAIR.
Date	10.10.2024	

The Jake McCarthy Foundation Reg.Charity 1151542

Income & Expenditure accounts

For The Period January 12th 2023 to Jan 11th 2024

Total income for the year

Donations	894.93
Bank interest Virgin Bank	<u>724.83</u>
	1619.76

Surplus for the year	1619.76
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Total Funds B/F	213,676.76
Total Funds C/F	215,296.52

Represented By :-

Cash @ Co-operative Bank	86,294.20
Virgin Money	129,082.22

TOTAL CASH FUNDS @ 11.01.2024	215,296.52
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