



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 12.01.2021

Period start date To 11.01.2022

Period end date

Charity name: **THE JAKE McCARTHY FOUNDATION**

Charity registration number: **1151542**

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To raise awareness of brain tumours &amp; raise funds to support vital research</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Our usual fundraisers like our annual bike ride &amp; summer fares &amp; Xmas stalls have all been cancelled again this year due to Covid-19</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>As always we follow guidance from the Charity Commission &amp; have been unable to carry out our usual activities in a safe manner due to Covid</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>We continue to sponsor our researcher whose Glioblastoma brain tumour research has now been moved to Cardiff University</b>
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	<b>We have had no events this year so have not called upon our usual bank of volunteers.</b>
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p><b>As a small charity it has been difficult to generate much funding over the 12 months 2021-2022 as we were still in the shadow of the Covid-19 pandemic. We have continued to support our brain tumour researcher who is still submitting a number of papers looking at 'Developing a high throughput 3D all human in-vitro model of in the brain micro environment for screening re-purposed drugs &amp; re-formulated drugs for the treatment of Glioblastoma' This is the deadliest form of Brain Tumour we hope our researcher could help the public in the long term by finding ways of treating this very aggressive type of tumour &amp; the type that killed our son.</b></p>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The reserves we hold are to cover our research project going forward.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserves held for continued payment of our researcher at Cardiff University extending the project form 3 to 4 years.</b>
Amount of reserves held	Para 1.22	<b>210400.00</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Our principal source of fundraising usually comes from our events, but unfortunately this year we have been unable to carry out large events.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>FOUNDATION</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>CHARITABLE INCORPORATED ORGANISATION</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>JOHN &amp; BARBARA McCARTHY</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	THE JAKE McCARTHY FOUNDATION
Other name the charity uses	JAKES FOUNDATION
Registered charity number	1151542
Charity's principal address	144A SWITHLAND LANE ROTHLEY LEICESTER LE7 7SF

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JOHN McCARTHY			JOHN McCARTHY
2	BARBARA McCARTHY			BARBARA McCARTHY
3	JOSH McCARTHY			
4	RORY McCARTHY			
5	JOHN REYNOLDS			
6	NORMAN REYNOLDS			
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### Corporate trustees – names of the directors at the date the report was approved

Director name		

### Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

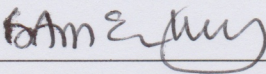
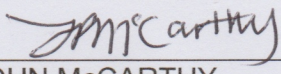
Signature(s)		
Full name(s)	BARBARA McCARTHY	JOHN McCARTHY
Position (eg Secretary, Chair, etc)	SECRETARY	
Date	4 NOVEMBER 2022	



## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	BARBARA McCARTHY	JOHN McCARTHY
Position (eg Secretary, Chair, etc)	SECRETARY	CHAIR.
Date	4 NOVEMBER 2022	



**The Jake McCarthy Foundation Reg: Charity No.1151542**

**Income & Expenditure Accounts**

**For the period January 12<sup>th</sup>2021 to January 11<sup>th</sup> 2022**

**Total income for the year**

<b>Donations</b>	<b>6651.46</b>
<b>Bank interest Virgin Money</b>	<b><u>169.77</u></b>
	<b>6821.23</b>

**Less outgoings for the year**

<b>Cardiff University Research project</b>	<b>19577.90</b>
<b>Brain Tumour Org.The Big Give</b>	<b>5000.00</b>
<b>Cardiff University Research project</b>	<b><u>25953.47</u></b>
<b>Total</b>	<b>50531.37</b>

<b>Deficit for the year</b>	<b>43710.14</b>
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<b>Total Funds B/F</b>	<b>254093.73</b>
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<b>Total Funds C/F</b>	<b>210383.59</b>
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**Represented by:-**

<b>Cash @ Co-Op Bank</b>	<b>82362.72</b>
<b>Cash @ Virgin Money</b>	<b><u>128020.87</u></b>
<b>Total</b>	<b><u>210383.59</u></b>

<b>Total Outgoings</b>	<b>50531.37</b>
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<b><u>TOTAL CASH FUNDS @11.01.2022</u></b>	<b><u>210383.59</u></b>
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