

Trustees' Annual Report for the period

From		Period start date			To		Period end date		
		Day	Month	Year			Day	Month	Year
		12	01	2020			11	01	2021

Section A

Reference and administration details

Charity name

THE JAKE McCARTHY FOUNDATION

Other names charity is known by

JAKES FOUNDATION

Registered charity number (if any)

1151542

Charity's principal address

144A SWITHLAND LANE

ROTHLEY

LEICESTER

Postcode LE7 7SF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Barbara McCarthy			Barbara McCarthy
2	John McCarthy			John McCarthy
3	Josh McCarthy			
4	Rory McCarthy			
5	John Reynolds			
6	Norman Reynolds			
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16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

CHARITABLE INCORPORATED ORGANISATION

How the charity is constituted
(eg. trust, association, company)

FOUNDATION

Trustee selection methods
(eg. appointed by, elected by)

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

We aim to raise funding to support vital Brain Tumour Research as this is woefully underfunded. Also, we want to raise awareness of Brain Tumours

This year has been like no other with a worldwide pandemic & our usual events have all been cancelled until further notice. It has been a particularly difficult time for charities especially small ones like ours where we rely on our events to raise funding for research.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

We have very little to add to this section, please see above. However, we continue to fund our researcher at Cardiff University for a fourth year.

Section E Financial review

Brief statement of the charity's policy on reserves

We continue to hold reserves for the continuing payments our our researcher at Cardiff University

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Again all fundraisers are cancelled for this year.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Barbara McCarthy	John McCarthy
Position (eg Secretary, Chair, etc)	Secretary	Chair
Date	30 October 2021	

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Full name(s)	Barbara McCarthy	John McCarthy
Position (eg Secretary, Chair, etc)	Secretary	Chair
Date	30 October 2021	

The Jake McCarthy Foundation Reg:Charity No:1151542

Income & Expenditure Accounts

For the period January 12th 2020 to January 11th 2021

Total income for the year

Donations	4,875.67
Bank interest Virgin Money	625.62
	5,501.29

Negative expense

Refund from University of Portsmouth	43,432.95
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Less outgoings for the year

University of Portsmouth Charity Award	56,000.00
East Mids Trains to Cardiff University	223.60
	<u>56,223.60</u>

<u>Deficit for the year</u>	7289.36
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Total funds B/F	261,383.09
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Total funds C/F	254,093.73
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Represented by:-

Cash at Co-operative Bank	126,242.63
Cash at Virgin money Bank	127,851.10

<u>Total outgoings for the year</u>	56,223.60
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<u>Total cash funds at 11th January 2021</u>	<u>254093.73</u>
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