

JAKE MCCARTHY FOUNDATION

England & Wales · Charity number 1151542

Details

Status Registered

Legal form CIO

Registered 2013-04-05

Register [View on the Charity Commission register](#)

Contact

Address 144a Swithland Lane
Rothley
Leicester
LE7 7SF

Phone 07725553057

Email info@jakemccarthyfoundation.co.uk

Website jakemccarthyfoundation.co.uk

Activities

Objects: THE RELIEF OF SICKNESS AND THE PRESERVATION OF HEALTH FOR PEOPLE WITH BRAIN TUMOURS AND THEIR FAMILIES WHO WILL BE AFFECTED BY THIS DISTRESSING CONDITION IN PARTICULAR BY:A) RAISING AWARENESS OF THE SYMPTOMS AND EARLY WARNING SIGNS ASSOCIATED WITH THE BRAIN TUMOURS AND ENCOURAGING EARLIER DIAGNOSIS OF THE CONDITIONB) PROMOTING RESEARCH INTO THE DIAGNOSIS, CAUSES AND TREATMENTS OF BRAIN TUMOURS THROUGH DONATIONS AND GRANTS TO RELATED RESEARCH PROJECTS IN ORDER THAT THE USEFUL RESULTS OF RESEARCH ARE DISSEMINATED FOR PUBLIC BENEFIT.C) PROVIDING SUPPORT TO PATIENTS AND FAMILIES SUFFERING FROM BRAIN TUMOURS IN ANY OTHER WAY THE TRUSTEES SEE FIT.

Activities: Main activities this year have been fundraising events, Cycle rides, raffles/10km runs/marathons/cake sales/Easter Fair/golf day/Rugby festival/Christmas Fair. We take information flyers & banners outlining Jakes story, the symptoms of Brain tumours/awareness/ informing healthcare professionals of symptoms & the need for early scans. Our social media sites updated with info on new research.

Classification

- **How:** Provides Advocacy/advice/information, Sponsors Or Undertakes Research
- **What:** The Advancement Of Health Or Saving Of Lives
- **Who:** The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-01-11	£4,749	£31,000	-	-
2024-01-11	£1,620	£0	-	-
2023-01-11	£3,296	£3	-	-
2022-01-11	£6,821	£50,531	-	-
2021-01-11	£5,501	£56,223	-	-

Trustees

Name	Role	Appointed
JOHN MCCARTHY	Chair	2013-02-22
BARBARA MCCARTHY		2013-02-22
JOHN REYNOLDS		2013-02-22
JOSH MCCARTHY BA HONS		2013-02-22
NORMAN REYNOLDS		2013-02-22

JAKE MCCARTHY FOUNDATION

England & Wales - Charity number 1151542

Accounts



Trustees' Annual Report for the period

From 12th January 2024 Period start date To 11th January 2025
Period end date

Charity name: THE JAKE McCARTHY FOUNDATION

Charity registration number:1151542

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To help fund research & raise awareness of Brain Tumours
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Social media, fundraising activities
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes all of our fundraising activities are aimed at ensuring awareness of this disease for public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We have developed a relationship with the largest brain tumour charity in the UK The Brain Tumour Charity & are now partnering on the more relevant areas of Research which is Glioblastoma the deadliest of all brain tumours
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Volunteers are our only source of fundraising at present, their contributions are invaluable
Other		

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Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	With our latest grant to the Brain Tumour Charity to fund a project 'reprogramming immune cells to increase treatment options for glioma patients', ultimately hoping to find better cures to help patients with this deadly disease.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We are currently holding reserves while we find the best projects to grant awards
Amount of reserves held	Para 1.22	189000
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Since Covid It has been very difficult to carry out our usual fundraising events. We were very reliant on our local community & this seems to have affected our ability to get back to where we were pre Covid

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Totally fundraising & donations
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		Providing grants to enable research
Type of governing document (trust deed , royal charter)	Para 1.25	Foundation
How is the charity constituted? (e.g. unincorporated association , CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Our trustees are totally family & all on a volunteer basis

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	The Jake McCarthy Foundation
Other name the charity uses	Jakes Foundation
Registered charity number	1151542
Charity's principal address	144A Swithland Lane Rothley Leicester LE7 7SF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Barbara McCarthy	Trustee/secretary		Barbara McCarthy
2	John McCarthy	Chair		John McCarthy
3	Josh McCarthy	Trustee		
4	John Reynolds	Trustee		
5	Norman Reynolds	Trustee		
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

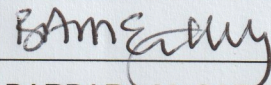
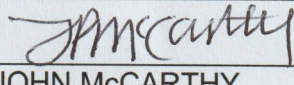
Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	BARBARA McCARTHY	JOHN McCARTHY
Position (eg Secretary, Chair, etc)	SECRETARY	
Date	24 OCTOBER 2025	

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	BARBARA McCARTHY	JOHN McCARTHY
Position (eg Secretary, Chair, etc)	SECRETARY	
Date	24 OCTOBER 2025	

THE JAKE McCARTHY FOUNDATION REG.CHARITY 1151542

Income & Expenditure Accounts

For the period January 12th 2024 to 11th January 2025

Total income for the year

Donations	2997.17
Bank interest Virgin Bank	<u>1752.27</u>
	4749.44

Less outgoings for the year

Brain Tumour Charity research Award	30,000.00
Dotwall new Website	<u>1000.00</u>
	31,000.00

TOTAL FUNDS B/F 215,296.42

TOTAL FUNDS C/F 189,045.86

Represented By:-

Co-Operative Bank	58,211.37
Virgin Bank	130,834.49

TOTAL CASH FUNDS @ 11.01.2025 189,045.86

JAKE MCCARTHY FOUNDATION

England & Wales - Charity number 1151542

Accounts



Trustees' annual report (including Directors' report) for the period

From Period start date January 12th 2023 To: January 11th 2024 Period end date

Charity name: THE JAKE McCARTHY FOUNDATION

Charity registration number: 1151542

Company number:

Objectives and activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To raise awareness of Brain Tumours & fund research
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Sports events usually a cycle ride but since Covid we have been unable to continue with this Petanque
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	We have always complied with the Charity Commissions advise & guidance with regard to public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We are presently looking for new research to sponsor
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	As with all of our fundraisers we could not manage them without the help of our wonderful volunteers

Other		
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Achievements and performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Unfortunately we have found it very difficult to put into action our usual fundraisers. We are currently looking for a new research project that specifically targets Glioblastomas the deadliest of Brain tumours & the one that killed our son.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial review

Review of the charity's financial position at the end of the period	Para 1.21	Our reserves are there to fund a new research project
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to fund other projects related to our aims
Amount of reserves held	Para 1.22	213,676
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Our principal source of fundraising is usually generated from our events or collection boxes held at our local shops
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, governance and management

Description of charity's trusts:		
Type of governing document: for example, trust deed , memorandum and articles of association etc	Para 1.25	FOUNDATION
How is the charity constituted?	Para 1.25	CHARITABLE INCORPORATED ORGANISATION

for example limited company, unincorporated association, CIO		
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	JOHN & BARBARA McCARTHY

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and administrative details

Charity name	THE JAKE McCARTHY FOUNDATION
Other name the charity uses	JAKES FOUNDATION
Registered charity number	1151542
Charity's principal address	144A SWITHLAND LANE ROTHLEY LEICESTER LE7 7SF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JOHN McCARTHY			JOHN McCARTHY
2	BARBARA McCARTHY			BARBARA McCARTHY
3	JOSH McCARTHY			
4	RORY McCARTHY			
5	JOHN REYNOLDS			
6	NORMAN REYNOLDS			
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Corporate trustees – names of the directors at the date the report was approved

Director name	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The company has taken advantage of the small companies' exemption in preparing the report above.

The trustees declare that they have approved the trustees' report (including directors' report) above.

Signed on behalf of the charity's trustees/directors

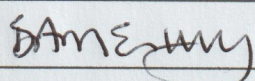
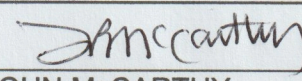
Signature(s)		
Full name(s)	BARBARA McCARTHY	JOHN McCARTHY
Position (for example Secretary, Chair, etc)	TRUSTEE/SECRETARY	
Date	10.10.2024	

Declarations

The company has taken advantage of the small companies' exemption in preparing the report above.

The trustees declare that they have approved the trustees' report (including directors' report) above.

Signed on behalf of the charity's trustees/directors

Signature(s)		
Full name(s)	BARBARA McCARTHY	JOHN McCARTHY
Position (for example Secretary, Chair, etc)	TRUSTEE/SECRETARY	CHAIR.
Date	10.10.2024	

The Jake McCarthy Foundation Reg.Charity 1151542

Income & Expenditure accounts

For The Period January 12th 2023 to Jan 11th 2024

Total income for the year

Donations	894.93
Bank interest Virgin Bank	<u>724.83</u>
	1619.76
Surplus for the year	1619.76
Total Funds B/F	213,676.76
Total Funds C/F	215,296.52

Represented By :-

Cash @ Co-operative Bank	86,294.20
Virgin Money	129,082.22
TOTAL CASH FUNDS @ 11.01.2024	215,296.52

JAKE MCCARTHY FOUNDATION

England & Wales - Charity number 1151542

Accounts

The Jake McCarthy Foundation Reg.Charity No.1151542

Income & Expenditure accounts

For the period January 12th 2022 to January 11th 2023

Total income for year 3295.67

Donations 2959.15

Bank interest Virgin Money 336.52

Total 3295.67

Less outgoings for the year

Copy statements 2.50

Surplus for the year 3292.17

Total funds B/F 210383.59

Total funds C/F 213676.76

Represented by:-

Cash @ Co-Operative Bank 85319.37

Virgin Money 128357.39

Total cash funds @ 11.01.23 £213676.76

JAKE MCCARTHY FOUNDATION

England & Wales - Charity number 1151542

Accounts



Trustees' Annual Report for the period

From 12.01.2021

Period start date To 11.01.2022

Period end date

Charity name: THE JAKE McCARTHY FOUNDATION

Charity registration number: 1151542

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To raise awareness of brain tumours & raise funds to support vital research
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Our usual fundraisers like our annual bike ride & summer fares & Xmas stalls have all been cancelled again this year due to Covid-19
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	As always we follow guidance from the Charity Commission & have been unable to carry out our usual activities in a safe manner due to Covid

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	We continue to sponsor our researcher whose Glioblastoma brain tumour research has now been moved to Cardiff University
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	We have had no events this year so have not called upon our usual bank of volunteers.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	As a small charity it has been difficult to generate much funding over the 12 months 2021-2022 as we were still in the shadow of the Covid-19 pandemic. We have continued to support our brain tumour researcher who is still submitting a number of papers looking at 'Developing a high throughput 3D all human in-vitro model of in the brain micro environment for screening re-purposed drugs & re-formulated drugs for the treatment of Glioblastoma' This is the deadliest form of Brain Tumour we hope our researcher could help the public in the long term by finding ways of treating this very aggressive type of tumour & the type that killed our son.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The reserves we hold are to cover our research project going forward.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves held for continued payment of our researcher at Cardiff University extending the project form 3 to 4 years.
Amount of reserves held	Para 1.22	210400.00
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Our principal source of fundraising usually comes from our events, but unfortunately this year we have been unable to carry out large events.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	FOUNDATION
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CHARITABLE INCORPORATED ORGANISATION
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	JOHN & BARBARA McCARTHY

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	THE JAKE McCARTHY FOUNDATION
Other name the charity uses	JAKES FOUNDATION
Registered charity number	1151542
Charity's principal address	144A SWITHLAND LANE ROTHLEY LEICESTER LE7 7SF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	JOHN McCARTHY			JOHN McCARTHY
2	BARBARA McCARTHY			BARBARA McCARTHY
3	JOSH McCARTHY			
4	RORY McCARTHY			
5	JOHN REYNOLDS			
6	NORMAN REYNOLDS			
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

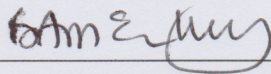
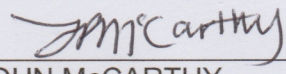
Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	BARBARA McCARTHY	JOHN McCARTHY
Position (eg Secretary, Chair, etc)	SECRETARY	
Date	4 NOVEMBER 2022	

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	BARBARA McCARTHY	JOHN McCARTHY
Position (eg Secretary, Chair, etc)	SECRETARY	CHAIR.
Date	4 NOVEMBER 2022	

The Jake McCarthy Foundation Reg: Charity No.1151542

Income & Expenditure Accounts

For the period January 12th2021 to January 11th 2022

Total income for the year

Donations	6651.46
Bank interest Virgin Money	<u>169.77</u>
	6821.23

Less outgoings for the year

Cardiff University Research project	19577.90
Brain Tumour Org.The Big Give	5000.00
Cardiff University Research project	<u>25953.47</u>
Total	50531.37

Deficit for the year **43710.14**

Total Funds B/F **254093.73**

Total Funds C/F **210383.59**

Represented by:-

Cash @ Co-Op Bank	82362.72
Cash @ Virgin Money	<u>128020.87</u>
Total	<u>210383.59</u>

Total Outgoings **50531.37**

TOTAL CASH FUNDS @11.01.2022 **210383.59**

JAKE MCCARTHY FOUNDATION

England & Wales - Charity number 1151542

Accounts

Trustees' Annual Report for the period

	Period start date				Period end date		
From	Day 12	Month 01	Year 2020	To	Day 11	Month 01	Year 2021

Section A Reference and administration details

Charity name

THE JAKE McCARTHY FOUNDATION

Other names charity is known by

JAKES FOUNDATION

Registered charity number (if any)

1151542

Charity's principal address

144A SWITHLAND LANE

ROTHLEY

LEICESTER

Postcode LE7 7SF

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Barbara McCarthy			Barbara McCarthy
2	John McCarthy			John McCarthy
3	Josh McCarthy			
4	Rory McCarthy			
5	John Reynolds			
6	Norman Reynolds			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

CHARITABLE INCORPORATED ORGANISATION

How the charity is constituted
(eg. trust, association, company)

FOUNDATION

Trustee selection methods
(eg. appointed by, elected by)

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

We aim to raise funding to support vital Brain Tumour Research as this is woefully underfunded. Also, we want to raise awareness of Brain Tumours

This year has been like no other with a worldwide pandemic & our usual events have all been cancelled until further notice. It has been a particularly difficult time for charities especially small ones like ours where we rely on our events to raise funding for research.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

We have very little to add to this section, please see above. However, we continue to fund our researcher at Cardiff University for a fourth year.

Section E Financial review

Brief statement of the charity's policy on reserves

We continue to hold reserves for the continuing payments our our researcher at Cardiff University

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Again all fundraisers are cancelled for this year.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Barbara McCarthy	John McCarthy
Position (eg Secretary, Chair, etc)	Secretary	Chair
Date	30 October 2021	

Section E Financial review

Brief statement of the charity's policy on reserves

We continue to hold reserves for the continuing payments our our researcher at Cardiff University

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Again all fundraisers are cancelled for this year.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Barbara McCarthy	John McCarthy
Position (eg Secretary, Chair, etc)	Secretary	Chair
Date	30 October 2021	

The Jake McCarthy Foundation Reg:Charity No:1151542

Income & Expenditure Accounts

For the period January 12th 2020 to January 11th 2021

Total income for the year

Donations	4,875.67
Bank interest Virgin Money	625.62
	5,501.29

Negative expense

Refund from University of Portsmouth	43,432.95
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Less outgoings for the year

University of Portsmouth Charity Award	56,000.00
East Mids Trains to Cardiff University	223.60
	<u>56,223.60</u>

<u>Deficit for the year</u>	7289.36
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Total funds B/F	261,383.09
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Total funds C/F	254,093.73
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Represented by:-

Cash at Co-operative Bank	126,242.63
Cash at Virgin money Bank	127,851.10

<u>Total outgoings for the year</u>	56,223.60
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<u>Total cash funds at 11th January 2021</u>	<u>254093.73</u>
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