

THE AARON LEWIS FOUNDATION

England & Wales - Charity number 1151539

Details

Status Registered

Legal form Trust

Registered 2013-04-05

Register [View on the Charity Commission register](#)

Contact

Address c/o 37 Rectory Avenue
Rochford
SS4 3AW

Phone 01702544644

Email info@aaronlewisfoundation.org.uk

Website aaronlewisfoundation.org.uk

Activities

Objects: THE PROMOTION OF COMMUNITY PARTICIPATION IN HEALTHY RECREATION IN PARTICULAR BY THE PROVISION OF SPORTS FACILITIES AND EQUIPMENT TO:ENCOURAGE PARTICIPATION IN SPORT AS HEALTHY RECREATION; ANDENABLE THE REHABILITATION OF SERVICEMEN AND WOMEN AND EX-SERVICEMEN AND WOMEN.

Activities: The promotion of individual and collective well being and self improvement through access to recreation; in particular by the provision of sports/specialist equipment and/or facilities or projects to encourage participation in sport and other physical pursuits for healthy living and to support the rehabilitation of servicemen and women and ex-servicemen and women.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations, Other Charitable Activities
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives, Disability, The Prevention Or Relief Of Poverty, Amateur Sport, Economic/community Development/employment, Armed Forces/emergency Service Efficiency, Recreation
- **Who:** Children/young People, People With Disabilities, Other Charities Or Voluntary Bodies, Other Defined Groups, The General Public/mankind

Geography

- Scotland
- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£49,078	£39,487	-	-
2024-03-31	£50,587	£26,408	-	-
2023-03-31	£36,045	£49,726	-	-
2022-03-31	£16,640	£17,991	-	-
2021-03-31	£11,826	£9,960	-	-

Trustees

Name	Role	Appointed
MR STEVE FRASER MBE	Chair	2013-02-17
HELEN RANER LEWIS		2013-02-17
Simon William Jones		2014-02-03

THE AARON LEWIS FOUNDATION

England & Wales - Charity number 1151539

Accounts



Trustees' Annual Report for the period

From 01/04/2024 Period start date To 31/03/2025 Period end date

Charity name: The Aaron Lewis Foundation

Charity registration number: 1151539

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>The transformation of lives through sport, access to wellbeing and community-based activities in the Essex area and throughout the UK (for service and ex-service personnel).</p> <p>Wherever possible, the Aaron Lewis Foundation (herein known as the 'ALF') will make direct contributions to agreed causes (rather than as a feeder charity for other organisations) except where specialist skills/knowledge exists in another organisation and the addition of ALF funding will help a project reach completion.</p> <p>The ALF will collaborate with other charities/groups where a combined benefit to a recipient can be realised (provided that the project falls within the ALF mandate).</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>The majority of grant giving this year was in support of veterans and serving members of the Armed Forces (13/16 grants). Our focus on sport and outdoor activities dominating grants across wheelchair rugby, disabled sailing, adventurous training, sports and other outdoor pursuits.</p> <p>Grants in the Essex area were notably less (compared to 2023-24) but still important and included tag rugby equipment for a school expedition to Borneo and a very large (70+) delivery of Christmas gifts for a Southend homeless centre and hospital ward. A more targeted approach for Essex recipients was discussed at the AGM, and this will be expanded in 2025-26.</p> <p>Following a change of school and role for the ALF linked/supporting teacher, the School Award Scheme took a revised approach at its re-launch; instead of just offering funding</p>

		<p>to school approved overseas event applicants, a student (without independent funding) was selected by school staff who will now be able to attend the next overseas school expedition in 2026. The wider grant offer also remained in place, but no applications were received.</p> <p>Despite dreadful weather, the ALF 10s tournament remained the cornerstone ALF delivered fundraiser with excellent support from home and overseas teams. A number of other (privately organised) fundraising events and donations from supporters generated very good income (50% from organised events/50% from donors and private events) that bolstered grant giving opportunities and enabled the purchase of much needed assets including a 2nd event gazebo, improved local storage and better (branded) advertising materials.</p> <p>Every effort was made to keep non-grant expenditure to a minimum although this was certainly higher than in previous years for the reasons outlined above. The cost of running fundraising events consumed 12% of overall income and the purchase of new equipment, liability insurance and storage the same. The latter expenditure should be greatly reduced in the next FY with assets now on hand.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The Trustees remain aware of their duties in respect to the Charity Commission's guidance on public benefit and have carried out their duties in accordance with this guidance.</p> <p>In addition, all those involved in the management and leadership of the ALF were reminded about their collective responsibilities in this respect (and other key management factors) at the AGM which took place on 9 Nov 24 and received a copy of the latest Constitution, accounts and other relevant governing documents.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	There was no change of policy on grant making and all governing documents were reviewed to ensure they were compliant with current guidance/policy.
Policy on social investment including program related investment	Para 1.38	Not applicable.
Contribution made by volunteers		As an all-volunteer charity, the ALF could not function without this support and has been

	Para 1.38	<p>recognised again by a number of donors (especially corporates) who opted to support us rather than bigger (national) charities for this reason.</p> <p>As part of the AGM Standing Agenda, all volunteers are formally asked if they are happy to remain in role and/or have any ideas for additional volunteers or roles.</p> <p>The recruitment in the previous FY of a new Marketing and PR volunteer quickly proved its worth allowing the ALF website to be transitioned to a new secure platform (for free) and the creation of a Google Collaborative working environment – both of which had been long standing issues. She was also able to rationalise the ALF social media platforms and ensure better content control and championed a better ‘About the ALF’ flyer for donors and events.</p> <p>The retention of a dedicated ALF 10s lead also proved beneficial due to his contacts with the host club and attending teams and, his understanding of the event’s objectives.</p>
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Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity’s work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	Para 1.20	<p>The Beacon Homeless Veterans Centre in Catterick has benefited from a good level of grant funding so the Trustees visited while in Yorkshire supporting former beneficiary, Lexi Chambers, during her latest World Record event. The work of the centre really struck a chord allowing more support to be agreed during the visit and the development of some fundraising ideas by them in response. It was agreed they would attend the 2025 ALF 10s and bring some of their beneficiaries.</p> <p>Aside from the benefits of the event itself, the rugby 10s Tournament provided the perfect platform once again to formally present a granted item (a rugby wheelchair to a veteran from Cornwall) and to announce the World Record attempt plans by Lexi Chambers (including the intent to raise funds for us). The free 10s programme now forms the basis of a popular ‘year in review’ document for attendees and is handed out at all other events and opportunities.</p> <p>The provision of drysuits for 2 para-athletes competing in the RS Venture Para Dinghy World Championships was an excellent outcome for all involved and led directly to a major funding commitment for adaptive</p>

		<p>alpine skiing equipment (sit-skis) for injured veterans to use under the tutelage of the Army Adventurous Training Group. Unfortunately, only 1 sit-ski was delivered in year and the other will be completed in FY25-26.</p> <p>Being able to touch a number of lives at both the St Vincents Homeless Centre and Southend Hospital Children's Ward brought great comfort to Aaron's family and the wider ALF Team, especially in light of the lack of other local opportunities. The latter also allowed for collaboration with a local business.</p> <p>Finally, we were able to play a small part in the rehabilitation journey of an injured veteran as she used her ALF gifted rugby wheelchair as part of the Silver Medal winning GB Team at the Invictus Games in Canada. This was an inspiration for the whole team (and for the donors who had helped make it possible).</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	<ol style="list-style-type: none"> 1. Re-launch of a secure website and collaborative working environment – success. 2. Rationalisation and greater control of messaging on social media platforms – success. 3. Re-launch of the School Award Scheme – success. 4. Identification of suitable beneficiaries – partial success. 5. Maintaining better contact with former beneficiaries to offer further support and to get updates on their outcomes; this saw some productive engagement with 2 former beneficiaries but not as much as was hoped – partial success. 6. In-person support to Lexi Chambers World Record event (JOGLE) – success. 7. More efficient grant request-review-approval-payment-publicity process; this was improved greatly with the latter action (timely publicity of outcomes) achieved by broadening team permissions to publish articles directly to the website – success.
<p>Performance of fundraising activities against objectives set</p>	<p>Para 1.41</p>	<p>Income exceeded expenditure by £9,591 which was a marked improvement on the previous FY (where excess of income over expenditure was £24,179). If the final sit-ski payment had been processed by the bank on time, the year-end I&E position would have been almost balanced in accordance with Treasurer guidance.</p>

		50% of income being generated by donors rather than planned fundraising activities is comforting but it is recognised that this cannot be relied upon, and more planned events may be required. A possible change of fundraising lead was discussed by the Trustees, and this is expected to occur in the next reporting period.
Investment performance against objectives	Para 1.41	Despite concluding research into a suitable investment platform and providing written authority (and policy) on investments to the Treasurer, ongoing banking issues (see below) hampered attempts to transfer funds to the agreed investment platform. This will be completed in the next reporting period.

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>Given the higher-than-expected level of income over expenditure, the ALF ended the year £9,591 up on the previous year with £118,221 in available funds (not including assets valued on the Asset Register). This reflects a very consistent balance position before and including the C19 period where income versus expenditure has generally been close to parallel since the charity was created in 2011.</p> <p>In addition, a 14-year (FY2011-2025) analysis by the Trustees revealed the following data:</p> <ul style="list-style-type: none"> - Total income: £508,933 - Total expenditure: £388,277 - Grants paid: £300,206 (77% of total expenditure) - Average (annual) account balance: £104,386
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Although £20,000 has been ringfenced for a higher interest investment opportunity, this will be placed in an easy access account and, with no fixed assets or liabilities, the policy remains that no reserve is required above the value of the (current) average annual outgoings value of £27,734.
Amount of reserves held	Para 1.22	Nil.
Reasons for holding zero reserves	Para 1.22	The ALF has no fixed assets or liabilities associated with winding up if this were ever to occur.
Details of fund materially in deficit	Para 1.24	None.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	With average annual outgoings totalling £27,734 and a bank balance of £118,221 the charity remains a 'going concern' with more than 12 months funding available and no liabilities to be considered should it be forced to wind down.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<ol style="list-style-type: none"> 1. One Trustee directed fundraising event/year (rugby 10s tournament). 2. One regular supporter organised event/year (golf match or bar sports marathon). 3. Donations/sponsorship from individuals or groups.
Investment policy and objectives including any social investment policy adopted	Para 1.46	<p>£20,000 to be invested in an easy access, low risk account.</p> <p>No social investment intentions.</p>

A description of the principal risks facing the charity	Para 1.46	<p>1. Barclays Bank continue to indiscriminately block payments despite sufficient funds being available in the Community Account and Saver Account even if the Treasurer is attempting to pay a legitimate business or a previous payee. The bank will normally release funds if a 'faster payment' process is used (but this generates a £15 fee for every transaction). Face to face engagement with the bank has not resolved the issues so a formal complaint has been submitted to Barclays. Action will be taken to transfer the majority of funds to a different bank in the coming FY.</p> <p>2. If the current fundraising lead steps down, a replacement will be needed to offset any risk that the level of un-prompted supporter or ad-hoc donor contributions fall and more emphasis needs to be placed on planned events. However, the Trustees feel confident (given the account balance and history of outgoings) that the selection process does not need to be rushed.</p>
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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Endorsement, agreement and unanimous election by the existing Trustees in accordance with Roles & Responsibilities (Trustees) section of the Foundation Constitution.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	None. The current Trustees have been in role since the ALF was created (no time limit has been set for Trustee rotation). If a new Trustee is appointed at any stage, a Charity Commission recommended induction pathway will be sought and implemented.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<p>The 3 Trustee format is extremely effective for decision making. To date, there has been no cause to invoke a majority vote on any issue, request or proposal.</p> <p>The creation of a Beneficiary Outreach role has provided some benefit this year but needs further development by the Trustees</p>

		and post holder. Publicity brought through free advertising in Gunner Magazine (the Journal of the Royal Artillery) and several business forums in Essex (attended by the Marketing and PR lead) have all led to applications for support.
Relationship with any related parties	Para 1.51	None.

Reference and Administrative details

Charity name	The Aaron Lewis Foundation
Other name the charity uses	ALF
Registered charity number	1151539
Charity's principal address	37 Rectory Avenue Rochford Essex SS4 3AW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs Helen Lewis	Archivist		
2	Mr Steven Fraser	Secretary and Chair of Trustees		
3	Mr Simon Jones			

Corporate trustees – names of the directors at the date the report was approved

Director name		
None.		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None.		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None.
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A.
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A.

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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None.		
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

None.

Other optional information

None.

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Steve Fraser</i>	
Full name(s)	Steven David Fraser MBE	
Position (eg Secretary, Chair, etc)	Chair of Trustees and Secretary	
Date	31 December 2025	



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Aaron Lewis Foundation

1151539

Receipts and payments accounts

CC16a

For the period from	01/04/2024	To	31/03/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fundraising events	24,034	-	-	24,034	29,596
Donations	23,634	-	-	23,634	19,956
Bank interest	1,410	-	-	1,410	1,035
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	49,078	-	-	49,078	50,587
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	49,078	-	-	49,078	50,587
A3 Payments					
Cost of fundraising events	5,712	-	-	5,712	7,022
Grants and donations paid	27,873	-	-	27,873	18,227
Bank charges	216	-	-	216	244
Stationery and sundries	5,686	-	-	5,686	915
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	39,487	-	-	39,487	26,408
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	39,487	-	-	39,487	26,408
Net of receipts/(payments)	9,591	-	-	9,591	24,179
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	108,630	-	-	108,630	84,451
Cash funds this year end	118,221	-	-	118,221	108,630

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash accounts	118,221	-	-
		-	-	-
		-	-	-
	Total cash funds	118,221	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	S Fraser	08/11/2025



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Aaron Lewis Foundation

**On accounts for the year
ended**

31/03/2025

**Charity no
(if any)**

1151539

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2025.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: *Louise Renaut*

Date: 29/12/2025

Name: Louise Renaut

**Relevant professional
qualification(s) or body
(if any):**

FCCA

Address:

18 Earls Hall Avenue

Southend-on-Sea

Essex SS2 6PD

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

THE AARON LEWIS FOUNDATION

England & Wales - Charity number 1151539

Accounts



Trustees' Annual Report for the period

From 01/04/2023 Period start date To 31/03/2024 Period end date

Charity name: The Aaron Lewis Foundation

Charity registration number: 1151539

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>1. The transformation of lives through sport, access to wellbeing and community-based activities in the Essex area and throughout the UK (for service and ex-service personnel).</p> <p>2. Wherever possible, the Aaron Lewis Foundation (herein known as The ALF) will make direct contributions to agreed causes (rather than as a feeder charity for other organisations) except where specialist skills / knowledge exists in another organisation and the addition of ALF funding will help a project reach completion.</p> <p>3. The ALF will collaborate with other charities / groups where a combined benefit to a recipient can be realised (provided that the project falls within mandate).</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>As well as a steady engagement with Armed Forces veterans, we had some worthy local (Essex based) applicants – all referred through people known to the ALF. After working closely with NHS and statutory services we were able to provide equipment for 4 disabled children and 1 adult making a real difference to them and their families. It was also very satisfying that 1 item was provided in collaboration with another Foundation.</p> <p>In keeping with our commitment to sport and sports equipment, we supplied another specialist rugby wheelchair to an amputee veteran and, through his role as a coach and chairman of a veterans facing wheelchair rugby club, agreed to further support (on and off the court) for the team in the next FY. We were also able to re-gift a hand-bike that was purchased for a previous beneficiary who had grown out of it and had given it back.</p>

		<p>Having previously contributed to a welfare motorhome for Aaron's Regiment, we agreed to fund the annual service, some minor repairs and vehicle health check and contributed (silently) to a welfare fund for a terminally ill member of the Regiment. The latter is a slight departure from our mandate but the Trustees agreed it was a worthy action with good intent.</p> <p>The School Award Scheme still did not attract any interest but the Trustees agreed to keep it active while discussions continue with the school-based point of contact (who is just settling in to a new school and where we hope to re-launch the scheme).</p> <p>The Rugby10s Tournament was very well attended and supported (including overseas teams) and once again covered its running costs through pre-event sponsors and donors. The revised (trial) management and funding model will now continue to be used.</p> <p>As always, our costs were minimal (6% of overall expenditure) reflecting our unified stance of keeping costs to a minimum to enhance beneficiary giving. Some cost uplift was unavoidable (Public Liability Insurance and a better storage solution for our gazebo and other equipment) and the Trustees are actively seeking future savings for both.</p>
<p>Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit</p>	<p>Para 1.18</p>	<p>The Trustees remain aware of their duties in respect to the Charity Commission's guidance on public benefit and have carried out their duties in accordance with this guidance.</p> <p>In addition, all those involved in the management and leadership of the ALF were reminded about their collective responsibilities in this respect (and other key management factors) at the AGM which took place on 26 Nov 23 and received a copy of the latest Constitution and other relevant governing documents.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
<p>Policy on grant making</p>	<p>Para 1.38</p>	<p>In order to target more beneficiaries, discussions took place in January to expand the geographic footprint to include Kent. This was based on:</p> <ul style="list-style-type: none"> - proximity to the home base in Essex; - presence of a volunteer in Kent; - possibility of re-launching the School Award Scheme in his school. <p>This did not gain any traction and was</p>

		discarded in lieu of other ideas. There was no change of policy on grant making but the ALF 'Request for Assistance' form and other governing documents were updated to include more current (post Brexit) GDPR compliant information.
Policy on social investment including program related investment	Para 1.38	Not applicable.
Contribution made by volunteers	Para 1.38	As an all-volunteer charity, the ALF could not function without this support and has been recognised again by a number of donors who opted to support us rather than bigger (national) charities for this reason. As part of the AGM Standing Agenda, all volunteers are formally asked if they are happy to remain in role and / or have any ideas for additional volunteers or roles. Following the work-related departure of the Founder, a replacement Marketing and Communications volunteer was sought and found very quickly and came on board early in the FY (with a professional marketing background). The impact was instant – especially in the review of our Social Media profile and policies.

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The ability this year to support Essex based families with disabled children / adults was humbling for all involved. Each family had a story to tell about the challenges they faced (especially where the support they required fell between the cracks of funded statutory provision). Despite presenting with some serious health issues, the well-established process for expert engagement and clinical due-diligence worked well, with supporting information provided quickly by healthcare professionals and equipment suppliers allowing payments to be made and needs to be met appropriately and promptly. Aside from the benefits of the event itself, the rugby 10s Tournament provided the perfect platform once again to formally present one of the supplied items. The impact on the family (through their words and actions) was palpable and was quoted back to the Trustees by a large donor later in the year. Sport has always been a focal point (based

	<p>on Aaron's love of rugby and sports rehab) so the continued relationship with wheelchair rugby has sat well with all of the team. The sport continues to attract followers and some discussion took place to reach out to the governing body in 2023 to identify more beneficiaries nationally. However, with another local request received and more expected, this was not felt necessary yet. Rugby wheelchairs are expensive (circa £6k each) so this is a good area to support but with careful expansion.</p> <p>We continued to support (and be supported by) disabled World Record Holder Lexi Chambers. One of the Southwest based Trustees joined the team planning her 2024 John O'Groats to Lands' End (End2End) event and provided feedback to the ALF. It was agreed that we would support in person (and through our media channels) once the event started.</p> <p>Aaron's Regiment (29 Commando) remains at the forefront of UK operations and the relationship between the Regiment and the ALF remains firm. Any request from the Regiment for support goes through the same scrutiny as any other to ensure it meets our mandate. After a remarkable year of welfare mileage, it was therefore agreed to fund wear and tear repairs and hygiene tasks to ensure the welfare camper van remained viable – especially as its use and benefits had been highlighted on the BBC Commando: Britain's Ocean Warriors documentary.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p> <ol style="list-style-type: none"> 1. Re-launch of a secure website ahead of the End2End event (noting expected high levels media and public engagement). This was not achieved but engagement with the original site creators, improved access and the free creation of a new site (ready for public launch) was achieved. 2. Ensuring the 10s Tournament remains financially self-sustaining and viable. This was once again the case. The management and sponsorship approach has now been tested successfully and will be retained. 3. Expansion of the (non-services) beneficiary footprint. The idea to expand into Kent had merit but did not gain any traction so was discounted for now. 4. Engagement with County Army Cadet Forces (ACF) Headquarters. Offers of support to several counties were made (with discussions going further in
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		<p>Nottinghamshire) but without further uptake by the ACF.</p> <p>5. Re-launch of the School Award Scheme. With the move of the previous (school-based) lead, this remains stalled but discussions are underway to support planned overseas activities from mid-2024.</p>
Performance of fundraising activities against objectives set	Para 1.41	<p>Although the previous FY had led to an income over expenditure deficit, the ongoing success of the ALF to attract donors / sponsors through profile / reputation rather than targeted events meant (with the exception of the 10s Tournament) there were no fundraising targets set.</p> <p>However, the Treasurer was tasked with conducting long term I&E trend analysis and to report back on her findings (see below).</p>
Investment performance against objectives	Para 1.41	<p>The ALF has no investments but it was agreed to conduct a review of the market place in the 24/25 FY to investigate holding a small (accessible) interest earning reserve.</p>

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>Despite widespread efforts to identify and support cases within our mandate, and placing no demands on the team to specifically raise funds, there was a significant swing in favour of income over expenditure in this FY (+£24,179) compared to the previous FY where grant giving outpaced income by £9,366.</p> <p>The Treasurer advised the team at the AGM that year on year variation was to be expected but it was better to achieve a balanced budget. She also acknowledged the challenges faced from a generous (and unpredictable) supporter base and the identification of appropriate cases to support.</p> <p>Following a further detailed review of variations, the net movement of funds over 6 financial years (2018-2024) was -£30,780 which the Trustees felt was a good position to be in given the support achieved, the impacts of C19 and the ongoing low level of operating costs.</p>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<p>With no fixed assets or liabilities and only minor recurring standing costs (i.e. Just Giving monthly charge and storage paid in advance) and with grants only being agreed following approval by the Trustees and scrutiny by the Treasurer, it was agreed again not to place any funds in reserve.</p> <p>Funds remain ringfenced annually for 3 students to participate in the School Award Scheme (£4500 / year) but due to a lack of ongoing uptake, where these are not consumed they are retained as part of general purpose funds.</p>
Amount of reserves held	Para 1.22	Nil.
Reasons for holding zero reserves	Para 1.22	The ALF has no fixed assets or liabilities associated with winding up if this were ever to occur.
Details of fund materially in deficit	Para 1.24	None.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None – see attached IER.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<ol style="list-style-type: none"> 1. One planned event / year (the rugby 10s Tournament) 2. Donations / sponsorship from individuals or groups and those who donate following attendance at an event or being made aware
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		of support given to others.
Investment policy and objectives including any social investment policy adopted	Para 1.46	None.
A description of the principal risks facing the charity	Para 1.46	<p>The Foundation is reliant on volunteers (including a professionally qualified treasurer) and finding suitable replacements could be a challenge if needed. The test of this took place with the departure of the Founder (at the end of the last FY) but a suitable replacement was quickly found through reputation of the ALF.</p> <p>Despite best efforts, we continue to struggle with identifying appropriate beneficiaries. This was reviewed again towards the end of the FY resulting in an advert being placed in Gunner Magazine (the Journal of The Royal Artillery) and continued attempts at engagement with previous beneficiaries and groups. A new role of Beneficiary Outreach (re-rolling of a current fundraiser) has been agreed to assist with post-support engagement and to provide offers if further help is required.</p>

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Endorsement, agreement and unanimous election by the existing Trustees in accordance with Roles & Responsibilities (Trustees) section of the Foundation Constitution.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	None. All new volunteers are briefed by the Trustees and provided with a copy of the most up to date constitution (plus any other role-relevant documentation).
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<p>The 3 Trustee format is extremely effective for decision making although to date, there has been no cause to invoke a majority vote on any issue or proposal.</p> <p>The departure of the Founder (who had been responsible for Brand and Marketing)</p>

		<p>presented a risk that was quickly addressed.</p> <p>The creation of a Beneficiary Outreach role is in its early stages but it is hoped will lead to more offers of support to previous beneficiaries or people they know.</p> <p>Partnerships with other local organisations have been fruitful in the past but require careful management to ensure grant support can be given while remaining within the ALF charitable objects. Attempts to expand this network have yielded little but will continue to be explored where appropriate.</p>
Relationship with any related parties	Para 1.51	None.

Reference and Administrative details

Charity name	The Aaron Lewis Foundation
Other name the charity uses	ALF
Registered charity number	1151539
Charity's principal address	37 Rectory Avenue Rochford Essex SS4 3AW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs Helen Lewis	Archivist		
2	Mr Steven Fraser	Secretary		
3	Mr Simon Jones			

Corporate trustees – names of the directors at the date the report was approved

Director name		
None.		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None.		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None.
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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None.		
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

None.

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Steve Fraser</i>	
Full name(s)	Steven David Fraser MBE	
Position (eg Secretary, Chair, etc)	Secretary	
Date	30 th December 2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Aaron Lewis Foundation

1151539

Receipts and payments accounts

CC16a

For the period from	01/04/2023	To	31/03/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fundraising events	29,596	-	-	29,596	10,397
Donations	19,956	-	-	19,956	25,550
Bank interest	1,035	-	-	1,035	98
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	50,587	-	-	50,587	36,045
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	50,587	-	-	50,587	36,045
A3 Payments					
Cost of fundraising events	7,022	-	-	7,022	3,153
Grants and donations paid	18,227	-	-	18,227	45,411
Bank charges	244	-	-	244	216
Stationery and sundries	915	-	-	915	946
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	26,408	-	-	26,408	49,726
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	26,408	-	-	26,408	49,726
Net of receipts/(payments)	24,179	-	-	24,179	- 13,681
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	84,451	-	-	84,451	98,132
Cash funds this year end	108,630	-	-	108,630	84,451

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash accounts	108,630	-	-
		-	-	-
		-	-	-
	Total cash funds	108,630	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	S Fraser		09/11/2024



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Aaron Lewis Foundation

**On accounts for the year
ended**

31/03/2024

**Charity no
(if any)**

1151539

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2023.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: *Louise Renaut*

Date: 25/11/2024

Name: Louise Renaut

**Relevant professional
qualification(s) or body
(if any):**

FCCA

Address:

18 Earls Hall Avenue

Southend-on-Sea

Essex SS2 6PD

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

THE AARON LEWIS FOUNDATION

England & Wales - Charity number 1151539

Accounts



Trustees' Annual Report for the period

From 01/04/2022 Period start date To 31/03/2023 Period end date

Charity name: The Aaron Lewis Foundation

Charity registration number: 1151539

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<ol style="list-style-type: none">1. The transformation of lives through sport, access to wellbeing and community-based activities in the Essex area and throughout the UK (for service and ex-service personnel).2. Wherever possible, the Foundation will make direct contributions to selected causes (rather than as a feeder charity for other organisations) except where specialist skills / knowledge exists and the addition of Foundation funding will see a project to completion.3. The Foundation will collaborate with other charities / groups where a combined benefit to a recipient can be realised.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>2022-23 allowed the Aaron Lewis Foundation (ALF) to return to near-normal levels of activity with some excellent events and generous support permitting grant giving at a much higher level (on par with pre-COVID-19 levels).</p> <p>To reinforce the public profile at an increasing number of events, new display boards and signage was procured and the team received positive feedback at events from the refreshed image and the handout of free pens and stickers procured in the previous FY.</p> <p>The Rugby 10s tournament attracted a large number of teams and supporters; further strengthening the ALF historic ties with Aaron's former club who continue to host the event, and flying the ALF flag over an event that has become synonymous with the ALF spirit of team work and endeavour.</p> <p>Access to sport and the outdoors, through enabling equipment was a huge part of the year's work with sole and collaborative funding for some expensive but technically advanced items included powered</p>

		<p>wheelchairs / wheelchair add-ons and sporting wheelchairs. We were also able to fund further First Aid training in Colchester, help a disabled veteran open his own gymnasium and supply Christmas gifts to several needy families in Essex through approved referrals from by social services.</p> <p>There were no applicants for the School's (overseas volunteering) Award scheme due to the teaching lead moving schools, and the ALF 10s touring team continued to take a break from playing.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>The Trustees remain aware of their duties in respect to the Charity Commission's guidance on public benefit and have carried out their duties in accordance with this guidance.</p> <p>In addition, all those involved in the management and leadership of the ALF were reminded about their collective responsibilities in this respect at the AGM which took place on 27 Nov 22.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	There was no change of policy on grant making but the ALF 'Request for Assistance' form was updated to include GDPR compliant information.
Policy on social investment including program related investment	Para 1.38	Not applicable.
Contribution made by volunteers	Para 1.38	<p>As an all-volunteer charity, the ALF could not function without this support and this all-volunteer operation has been recognised more widely by several donors in the year.</p> <p>As part of the AGM Standing Agenda, all volunteers are formally asked if they are happy to remain in role and / or have any ideas for additional volunteers.</p> <p>The heavy workload of the Founder and Head of Branding (Ryan Brown) led to him advising the Trustees that he would stand down in 2023. This gave sufficient notice to seek an alternative for media and publishing tasks (which has been done).</p>
Other		With the re-start of public activities, the Public and Employers Liability insurance policy was renewed.

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>There were a number of highlights in the year including helping a disabled veteran in Exeter to become a wheelchair Guinness World Record holder (on route to 4 associated titles) and seeing a paralysed former Royal Navy beneficiary in Cornwall finally able to get to the beach unaided – his, and other follow up contact from beneficiaries was quite inspiring for all concerned and has positively contributed to the wider ALF image (both in Essex and further afield in the service and veterans community).</p> <p>The provision of equipment to allow a disabled veteran to open his own gym (and thus become non-benefit dependent) was a privilege although sadly he, and another beneficiary did not wish to publicise the support received. The ALF continues to respect this position which is why an appropriate grant will never be denied simply because a beneficiary wishes to remain anonymous.</p> <p>Having made a large donation towards a recreational welfare vehicle for Aaron's former Regiment (29 Commando), it was a delight for the Trustees and Aaron's family to attend an unveiling event as part of the Regiment's 60th anniversary celebrations. This wonderful outcome was heightened further by a subsequent (and extremely generous) donation from a former service colleague of Aaron's following the event.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	<p>Plans to organise a 3 Peaks Memorial and Fundraising event were deferred due to the high level of planning required across an already busy team of volunteers – this will be considered for a future action.</p> <p>The lack of uptake for the School Award Scheme is a disappointment but this will hopefully re-gain traction once a suitable school-based lead can be identified. If this is not forthcoming (or an alternative local school with a focal point cannot be found) the scheme will be withdrawn.</p> <p>A long term objective of improving unity of reporting between the various ALF media outlets made headway with a review of roles and responsibilities and the identification of a professionally qualified journalist to join the team. This work continues with a planned</p>
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		refresh of the ALF website and social media outlets in 2023-2024.
Performance of fundraising activities against objectives set	Para 1.41	<p>The success of the rugby 10s and bi-annual sporting event fundraisers (golf / snooker marathons) continues to highlight how well respected the ALF remains locally and how these events (and the publicity from recent beneficiaries) has triggered generosity in many other quarters.</p> <p>Despite expenditure exceeding income again (and caution raised by the Treasurer to this affect at the AGM) the Trustees decided that a targeted fundraising plan was not required but advised the Sponsorship and Fundraising leads to investigate opportunities if required (noting the ALF Public Liability insurance would need to be amended to cover any ALF planned events accordingly).</p> <p>One such opportunity was to find a regular sponsor for the rugby 10s event costs. This was achieved for the first time in 2022 and is expected to become a new and enduring level of support.</p>
Investment performance against objectives	Para 1.41	Not applicable; the ALF has no investments.
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<p>Despite payments exceeding receipts for another year, the financial position remains very healthy for such a small charity and continues to permit grant giving to meet approved demand.</p> <p>The ALF prides itself on the minimal level of administrative costs and the generosity of all involved who provide most / all of their support at personal cost.</p> <p>It is acknowledged that more needs to be gained from planned events (with harder income targets established) to allow the Trustees to set revised fundraising targets in year if needed.</p>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<p>With no fixed assets or liabilities and only minor recurring standing costs (i.e. Just Giving monthly charge) and with grants only being agreed following pre-approval scrutiny by the Trustees and Treasurer, no reserves are held.</p> <p>Funds were ringfenced (by AGM vote) for 3 students / year to participate in the School Award Scheme (£4500 / year) but due to a lack of ongoing uptake, these funds have been released back as general purpose funds.</p>
Amount of reserves held	Para 1.22	Nil.
Reasons for holding zero reserves	Para 1.22	As above.
Details of fund materially in deficit	Para 1.24	None.
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None – see attached IER.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<ol style="list-style-type: none"> Two planned events / year (rugby 10s and golf or snooker marathon) Donations / sponsorship from regular individual or group donors and those who donate following an event or sight of support.
Investment policy and objectives including any social investment policy adopted	Para 1.46	None.
A description of the principal risks facing the charity	Para 1.46	<p>No risks have been identified or articulated but it is acknowledged that:</p> <ol style="list-style-type: none"> the ALF is reliant on some key volunteers (including a professionally qualified

		<p>treasurer) and finding suitable replacements could be a challenge if needed. This has been addressed with ongoing volunteer advertising via media outlets and events.</p> <p>2. A large amount of grant giving came about due to the 3rd sector role of a Trustee. That has now ceased with a change of employment, and the Trustees are concerned that identifying appropriate cases to support <i>could</i> become challenging. This will be addressed via outreach in the Essex area and through former service and 3rd sector colleagues to target a spread of potential beneficiaries.</p>
Other		None.

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Endorsement, agreement and unanimous election by the existing Trustees in accordance with Para 6 of the ALF Constitution.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	None. All new volunteers are briefed by the Trustees and provided with a copy of the most up to date constitution to read and sign.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	<p>The current organisational structure works extremely well although the planned exit of the Founder / Head of Branding presented a potential risk until a professionally qualified volunteer (journalist) came forward.</p> <p>The 3 Trustee format is extremely effective for decision making although to date, there has been no cause to invoke a majority vote on any issue or proposal raised.</p> <p>Partnerships with other local organisations have been fruitful in the past but require careful management to ensure grant support can be given while remaining within the ALF objects. The ongoing (confidential) relationship with Social Services in Essex and larger charities has been very productive across a number of grant giving cases in the past.</p> <p>The early success of the School Award scheme brought great satisfaction and attracted a future generation of highly motivated ALF supporters. It is hoped therefore that it will not be long before this is re-established.</p>
Relationship with any related parties	Para 1.51	
Other		

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Reference and Administrative details

Charity name	The Aaron Lewis Foundation
Other name the charity uses	ALF
Registered charity number	1151539
Charity's principal address	37 Rectory Avenue Rochford Essex SS4 3AW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs Helen Lewis	Archivist		
2	Mr Steven Fraser	Secretary		
3	Mr Simon Jones			

Corporate trustees – names of the directors at the date the report was approved

Director name		
None.		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None.		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None.
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
None.		

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

None.

Other optional information

The ALF is now in its 10 th year (as an all-volunteer charity) and continues to make a real difference both in the local community in Essex and further afield supporting service personnel and veterans. It's success is exemplified by the continuing levels of voluntary support (both financial and practical) and its liquidity state – enabling carefully approved grant giving, across a number of it's objects at a high level.
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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	<i>Steve Fraser</i>	
Full name(s)	Steven David Fraser MBE	
Position (eg Secretary, Chair, etc)	Secretary	
Date	7 January 2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Aaron Lewis Foundation

1151539

Receipts and payments accounts

CC16a

For the period from	01/04/2022	To	31/03/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Fundraising events	10,397	-	-	10,397	13,574
Donations	25,550	-	-	25,550	2,962
Bank interest	98	-	-	98	104
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	36,045	-	-	36,045	16,640
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	36,045	-	-	36,045	16,640
A3 Payments					
Cost of fundraising events	3,153	-	-	3,153	1,871
Grants and donations paid	45,411	-	-	45,411	15,494
Bank charges	216	-	-	216	216
Stationery and sundries	946	-	-	946	410
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	49,726	-	-	49,726	17,991
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	49,726	-	-	49,726	17,991
Net of receipts/(payments)	- 13,681	-	-	- 13,681	- 1,351
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	98,132	-	-	98,132	99,483
Cash funds this year end	84,451	-	-	84,451	98,132

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash accounts	84,451	-	-
		-	-	-
		-	-	-
	Total cash funds	84,451	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	S Fraser		26/11/2023



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
The Aaron Lewis Foundation

**On accounts for the year
ended**

31/03/2023

**Charity no
(if any)**

1151539

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2023.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed: *L Renault*

Date: 14/12/2023

Name: Louise Renault

**Relevant professional
qualification(s) or body
(if any):**

FCCA

Address:

18 Earls Hall Avenue

Southend-on-Sea

Essex SS2 6PD

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.