

THE SOCIETY OF JEWELLERY HISTORIANS

Registered Charity Number: 1151393
Company Limited by Guarantee: 7032947

THE SOCIETY OF JEWELLERY HISTORIANS (incorporated)

FINANCIAL STATEMENTS

FOR THE YEAR ENDED 30 SEPTEMBER 2025

Address: Scientific Research
The British Museum
London
WC1B 3DG

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THE SOCIETY OF JEWELLERY HISTORIANS

Trustees Annual Report

This year saw the first of what it is hoped will be a regular annual joint meeting with the Silver Society held at the Society of Antiquaries and streamed live. The event proved very popular and was well attended by members of both Societies.

A very successful day-long symposium themed around beads in all their manifestations was held in June with speakers and delegates from many countries.

In addition to the regular lectures at the Society of Antiquaries, which are now streamed live, the Society arranged visits for members to the Miniatures Exhibition at Compton Verney and early morning views of the Mughal Exhibition at the V&A and the very successful Brooches Exhibition at Wartski's.

During the year, after many successful years editing Jewellery History Today(JHT), Kirstin Kennedy and Jane Perry handed over to a new editorial team headed by Ella Mackenzie. The continued popularity of JHT with members is attributable to the hard work of the team led by Kirstin.

It is the opinion of the Trustees that the Society has more than sufficient reserves to remain a going concern for the foreseeable future, and for well in excess of the next twelve months.

THE SOCIETY OF JEWELLERY HISTORIANS

Statement of Council Members' Responsibilities

The Council members are required under the Charities Act 1993 to prepare financial statements for each financial year which give a true and fair view of the Society's financial activities during the year and of its financial position at the end of that year. In preparing financial statements, the Council should:

- select suitable accounting policies and apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any departures and explained in the financial statements;
- prepare the financial statements on a going concern basis unless it is inappropriate to presume that the Society will continue in operation.

The Council members are responsible for keeping proper accounting records which disclose with reasonable accuracy the financial position of the society and which enable them to ascertain the financial position of the society and which enable them to ensure that the financial statements comply with applicable law and regulations. They are also responsible for safeguarding the assets of the charity and hence taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the Council on 27th January 2026 and signed on its behalf



Hon Treasurer

THE SOCIETY OF JEWELLERY HISTORIANS

INCOME AND EXPENDITURE ACCOUNT

at 30 SEPTEMBER 2025 at 30 SEPTEMBER 2024

	£	£	£	£
INCOME				
Subscriptions	32,188		30,899	
Gift Aid	1,543		1,301	
Symposia & Private Views	4,948		20	
Publications	150		165	
Advertising	700		950	
Bank Interest	4,987		5,497	
Donations	<u>495</u>		<u>53</u>	
		<u>45,011</u>		<u>38,885</u>
EXPENDITURE				
Hire of Halls	6,171		7,415	
Symposia & Private Views	2,799		1,059	
Lectures, Meetings & Sundry	1,811		2,431	
Newsletter Publication (Jewellery History Today)	4,505		4,930	
Newsletter Distribution (Jewellery History Today)	8,118		7,818	
Jewellery Studies	1,896		2,353	
Secretarial Fees	1,910		3,373	
Printing, Postage & Stationery	36		39	
Website/brochure redesign	252		1,171	
Bank Charges	931		925	
Miscellaneous items	<u>1,298</u>		<u>0</u>	
		<u>29,726</u>		<u>31,513</u>
Unrealised gain/loss on investments	-1,434		10,475	
EXCESS/(DEFICIT) OF INCOME OVER EXPENDITURE		<u>13,851</u>		<u>17,846</u>

THE SOCIETY OF JEWELLERY HISTORIANS

BALANCE SHEET

at 30 SEPTEMBER 2025 at 30 SEPTEMBER 2024

	£	£	£	£
FIXED ASSETS				
Investments				
COIF Investment Account	92,417		93,852	
	<u>92,417</u>		<u>93,852</u>	
CURRENT ASSETS				
Bank and cash				
COIF Deposit Account	115,715		110,727	
HSBC Current Account	36,917		29,767	
PayPal Account	1,077		1,233	
	<u>153,709</u>		<u>141,727</u>	
CURRENT LIABILITIES				
Net liabilities	1,594		-1709	
NET CURRENT ASSETS		<u>155,303</u>		<u>140,018</u>
TOTAL ASSETS (less current liabilities)		<u>247,720</u>		<u>233,869</u>
Financed by:				
CAPITAL ACCOUNT				
General funds brought forward	233,869		216,023	
Surplus/ (Deficit) for the year	13,851		17,846	
General funds carried forward		<u>247,720</u>		<u>233,869</u>

Approved by the Council on 27th January 2026 and signed on its behalf



Hon Treasurer



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the
accounts

Report to the trustees/ members of

The Society of Jewellery Historians

On accounts for the year ended

30th September 2025

Charity no 1151393

Set out on pages

1 – 5

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30 September 2025.

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

Responsibilities and basis of report

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed: *PA Sadler*

Date: 27 January 2026

Name: Philip Sadler

Relevant professional qualification(s)
or body:

FCCA, ACIE

Address: Ledgeland, St Margaret's Road, St Margaret's Bay, Kent