

Trustees' Annual Report for the period							
		Period start date			Period end date		
From	Day	Month	Year	To	Day	Month	Year
	07	06	23		06	06	24

Section A

Reference and administration details

Charity name	GEMS Charity
Other names charity is known by	N/A
Registered charity number (if any)	1151048
Charity's principal address	14, New Road
	Kibworth
Postcode	LE8 0LE

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Peter Anderson			
2	Sally Anderson			
3	Lyn Saunders			
4	Anne Charlton			
5	Meg Cook			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B

Structure, governance and management

Description of the charity’s trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Trust deed
How the charity is constituted <small>(eg. trust, association, company)</small>	Association
Trustee selection methods <small>(eg. appointed by, elected by)</small>	Appointed by founders

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity’s organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees’ consideration of major risks and the system and procedures to manage them.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

To relieve sickness and to preserve and protect health of the public benefit in particular for patients of the Leicester Royal Infirmary oncology and chemotherapy unit by providing and assisting in the provision of facilities, support services and equipment not normally provided by the statutory authorities

The trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the charity's aims and objectives and in planning future activities.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The charity successfully reached the target and donated the remainder of funds needed for the refurbishment and extension of the chemotherapy treatment area at the Leicester Royal Infirmary (LRI).

The charity continues to pay for a local specialist for vouchers for massages for the patients to receive on a requested basis.

This increased the charitable expenditure to the Leicester Royal Infirmary considerably on last year, totalling £75,000 to the LRI and £400 on a local specialist.

Individual donations from members of the public and local companies increased on the previous year and continue to make up a good part of the charity's income, especially receiving large donations from local companies as their charity of the year.



Section E

Financial review

Brief statement of the charity’s policy on reserves

Reserves remain in the account as such time that the Leicester Royal Infirmary (LRI) chemotherapy unit request the money for items / refurbishment needed, which is yet to be requested.

Reserves also remain in the accounts to sustain the charity’s new project and any forthcoming expenditure for a respite facility for the patients to use in the future.

Equipment needed and /or projects are agreed with the LRI and all trustees after each donation is made and becomes the next fund-raising target

Details of any funds materially in deficit

none

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity’s principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The bank account remains in place to enable BASC donations to take place.

Section F

Other optional information


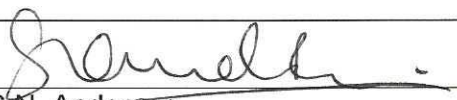
The project to extend, restructure and refurbish the existing treatment area was successfully completed and will allow many more patients through the facility to receive their treatment. The feedback from patients has been very positive.

Section G

Declaration

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)		
Full name(s)	P.R. Anderson	S.N. Anderson
Position (eg Secretary, Chair, etc)	Trustee	Trustee

Date

7.4.2025.

GEMS CHARITY  
Registered Charity no. 1151048

FINANCIAL STATEMENTS  
07.06.23 to 06.06.24

Gems Charity

Statement of financial activities for yr end 6th June 2024

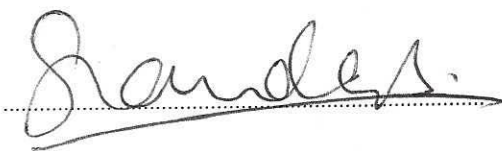
	notes	2024	2023
Incoming resources			
Surplus on events	1	12,617	25,617
Building Society Interest		110	196
Donations	2	36,131	25,858
Total incoming resources		48,858	51,671
Resources expended			
Direct charitable expenditure to Leicester Royal Infirmary	3	75,400	614
Administration	4	3,092	1,133
Bank/Credit card charges		143	-
On line donations fees		154	72
Total resources expended		78,789	1,819
Net incoming resources for the year		-29,931	49,852
Balance brought forward at 7th June 2023		82,626	32,774
Balance carried forward at 6th June 2024		52,695	82,626

Gems Charity

Balance Sheet	2024	2023
As at 6th June 2024		
Computer Equipment	-	1387
Card Machine	-	143
Printer	140	-
Card Machine	80	-
Building Society account	14,001	13,888
Natwest account	38,474	67,208
Total assets	<u>52,695</u>	<u>82,626</u>
Total Liabilities	<u>-</u>	<u>-</u>
Net current assets	<u>52,695</u>	<u>82,626</u>
Financed by		
unrestricted Funds	<u>52,695</u>	<u>82,626</u>

These accounts were approved on behalf of the Trustees.







Gems Charity

1. Surplus on events		2024	2023
Income			
Total Bankings		15,985	36,796
Expenditure		-	-
Events		3,368	11,179
		<u>12,617</u>	<u>25,617</u>
Events		£	£
Old Crown Fleckney Event		1,862	2,652
Open Farms Markfiel		830	955
NFU Coffee morning		388	4,132
Golf Glen Gorse Oadby		3,594	4,035
Hamper & Auction Kings Head Smeeton		471	14,723
Curry Night - Cuisine Wigston		2,444	1,980
Plant Sales - Smeeton		350	57
Xmas event Railway Arms Kibworth		254	200
Clutter Sale		1,395	210
Raffles & Quizes		4,397	813
		<u>15,985</u>	<u>36,796</u>
Events			
Jubilee railway arms			2,652
Open Farms Markfield			955
Open gardens - Smeeton			4,132
Golf Glen Gorse Oadby 2022			4,035
Race Day Oadby Race Course			14,723
Curry Night - Cuisine Wigston			1,980
Plant Sales - Smeeton			57
Xmas Hamper sales- Meg			200
Golf Glen Gorse Oadby 2023			210
Clutter Sale			813
Coronation event Railway (part)			370
Raffles & Quizes			2,093
Refund race day (paid in previous year accounts)			4,576
			<u>36,796</u>

Gems Charity

Notes to the financial statement for yr end 6th June 2024

2. Donations	2024	2023
Donations	33,470	17,170
On line donations	2,661	8,688
	<u>36,131</u>	<u>25,858</u>

3. Direct Charitable expenditure to Leicester Royal Infirmary

Refurbishments & Expenses	75,000	14
Massage vouchers for patients	400	600
	<u>75,400</u>	<u>614</u>

4. Administration

Banners & Promotions	696	328
Stationary	209	204
Website & Computer costs	252	233
Insurance	350	327
Misc.	198	41
Loss on disposal of assets	1,387	-
	<u>3,092</u>	<u>1,133</u>

5. Trustees

No remuneration is paid to Trustees.

GEMS CHARITY

ACCOUNTANTS REPORT TO THE MEMBER OF  
GEMS CHARITY.

EXAMINER'S UNQUALIFIED REPORT

Independent examiner's report to the trustees of Gems Charity

I report on the accounts of the Gems Charity for the year ended 6th June 2024, which are set out on pages 2 to 5

Respective responsibilities of the trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for the year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- Examine the accounts under section 145 of the 2011 Act
- To follow the procedures laid down in the general directions given by the Charity Commission under section 145(5)(b) of the 2011 Act
- To state whether particular matters have come to my attention

Basis of independent examiner's reports

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below,

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that in any material respect the requirements:

- To keep accounting records in accordance with section 130 of the Charities Act
- To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act


Have not been met; or

2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached

Name: Mrs Simi Johal (Brooks and Co Chartered Accountants)

Relevant professional qualification or body: FCCA

Sign



Date

17/03/2025

**GEMS CHARITY**

**ACCOUNTANTS REPORT TO THE MEMBER OF  
GEMS CHARITY.**

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Date

17/03/2025