

THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF DONHEAD ST ANDREW

England & Wales · Charity number 1150714

Details

Other names DONHEAD ST ANDREW PCC

Status Registered

Legal form Previously excepted

Registered 2013-02-06

Register [View on the Charity Commission register](#)

Contact

Address Park Cottage
Donhead St. Andrew
Shaftesbury
SP7 9DZ

Phone 01747828789

Website www.benofbart.org.uk

Activities

Objects: PROMOTING IN THE ECCLESIASTICAL PARISH THE WHOLE MISSION OF THE CHURCH.

Activities: The PCC is committed to enabling as many people as possible to worship at our church and to become part of the community of Donhead St Andrew. We aim to make St Andrew's Church a major centre of village life for all villagers, as a place of worship and the place where people can gather for a wide variety of activities in a building which is inspiring, welcoming, accessible and well-resourced.

Classification

- **How:** Makes Grants To Organisations, Provides Buildings/facilities/open Space
- **What:** Religious Activities
- **Who:** The General Public/mankind

Geography

- Wiltshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£49,160	£39,500	-	-
2024-12-31	£43,668	£42,645	-	-
2023-12-31	£40,270	£34,400	-	-
2022-12-31	£76,852	£45,978	-	-
2021-12-31	£42,972	£43,295	-	-
2020-12-31	£63,817	£114,440	-	-

Trustees

Name	Role	Appointed
Alistair John Stoker		2017-04-23
Antony George Lisle		2016-04-10
Elizabeth Joyce Grady		2022-05-08
GWENDOLINE EVIS HOLLIMAN		2013-01-29
Juliet Cooper		2020-09-13
Kathryn Woodley		2025-05-18
Lynda Appleby		2016-04-10
Mark Jeffery		2020-09-13
Rev Kate McFarlane		2021-10-15
William Geoffrey Luckyn-Malone		2021-07-10

THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF DONHEAD ST ANDREW

England & Wales - Charity number 1150714

Accounts



St Andrew's Church, Donhead St Andrew
Annual Report
Of the Parochial Church Council

For the year ended 31st December 2025
Rector: Rev Kate McFarlane

Independent Examiner:
Debbie Cruxton
7, The Mallards
Tisbury
SP3 6SD

Objectives and Activities

The PCC has responsibility as Trustee of the Parish Church of Donhead St Andrew and its churchyard. It also has the responsibility of co-operating with the Rector in promoting in the ecclesiastical parish, the whole mission of the Church, pastoral, evangelistic, social and ecumenical.

As St Andrew's Church is also our village community space we encourage everyone to come to social events and individually to use the building and its library. The church is open every day. There is a growing use of the church space for coffee mornings, pilates, exhibitions, talks, plays and concerts. We offer places of quiet contemplation, prayer and reflection both inside and out - the churchyard now has a beautiful wildflower garden and seating.

We continue to welcome everyone to St Andrew's for one of our services that are held each Sunday morning. These are BCP - Holy Communion at 8.30am on the first Sunday of each month, Sung Matins on the 2nd Sunday at 11am, Sung Holy Eucharist at 11am on the third Sunday and a Family Service at 9.30am on the fourth. There are also special services held throughout the year including Lent and Easter, Advent and Christmas and Harvest time. Also, on the 3rd Friday of each month at 10am we hold a quiet, informal Eucharist service as part of the Benefice Worship. The Benefice also has a Pastoral Care team, coordinated by the Rector, which responds to requests for help.

Rectors Review of the Year

Most importantly, I wish to express my deep gratitude to all those who display such commitment in caring for St Andrew's. Our Churchwardens, Juliet Cooper and Mark Jeffrey, show great dedication to their roles. We are very sorry to see Juliet stepping down at this year's APCM, but are deeply appreciative of the thorough, efficient, and deeply faithful, way she has fulfilled her duties.

Liz Grady continues to be invaluable as our hardworking secretary, and we are grateful to Alistair Stoker for his efficiency as Treasurer and to George Lisle for his attention to the church fabric. I am delighted that Kathryn Woodley has now taken up coordination of the Eco-Church process, as we seek to make care for God's creation a key aspect of church life and to move from on from our Bronze Award to Silver.

In terms of ministry we are very fortunate to have Revd June Lane and Jo Johnson assisting with worship, and Matins remains a highly valued part of the service pattern. Elizabeth Hockney and Lynda Appleby's Family Services are particularly esteemed by the congregation for their creativity and thoughtfulness. Michael Hockney, as ever, richly enhances worship with his music, while Elizabeth ensures

that the churchyard maintains its outstandingly beautiful and well-tended state.

Our PCC members and many others have been actively engaged in planning events, caring for our church and churchyard, creating extraordinarily beautiful floral displays, and offering refreshments and hospitality. We also continue to offer a Foodbank collection point in church.

Once again the Fete, which is a huge undertaking for Michael and his dedicated team, was very successful. The interest and help offered by newcomers to the village is much appreciated.

The church itself has also provided a wonderful venue for successful art exhibitions and other musical and social events, including harvest and Lent lunches. A highlight each month is the coffee morning and we are deeply grateful to all those who keep it running so smoothly. It serves as a regular and happy reminder of St Andrew's desire to be a place of welcome and companionship for all our local community.

Health, Safety and Safeguarding

The role of Safeguarding Officer will be handed over to become part of the responsibilities of the new Benefice Administrator in 2026.

During 2025 the PCC has complied with its duty to have "due regard" to the House of Bishops' guidance in relation to safeguarding by ensuring that all church officers who work with children, young people and/or vulnerable adults are recruited following the House of Bishops' Safer Recruitment practice guidance, are aware of and work to House of Bishops' safeguarding guidance (includes both policies and practice guidance) and undertake the relevant safeguarding training and DBS checks where required at least every three years. An audit has been carried out in each church to ensure that all the appropriate policies and guidance is in place, on display and/or accessible in the church. All volunteers are up to date with safeguarding training and are reminded when they need to renew at PCC meetings.

In August 2025 there was a data breach within APCS, the organisation which currently carries out DBS checks for parishes in this diocese. In this benefice 20 peoples' data is thought to have been compromised. The National Church stepped in to provide advice and offer anyone affected a free Experian check. This breach has coincided with a move to transfer all DBS safeguarding checks in this diocese to a new provider which should give reassurance that this will not happen again. It will take some time in 2026 to transfer the data into the new system and to recommence DBS checks in the benefice. Once up and running, this system will also provide a more effective monitoring process within the parishes for safeguarding training and

generating Parish Action Plans, by gathering them into one place (where currently three separate data systems store our data).

During the year some changes were made to the levels of safeguarding training each volunteer role is expected to hold. It is no longer essential for each volunteer to undertake the Course “Awareness of Domestic Abuse” and only those who have a role which brings them into contact with either vulnerable adults or children need to complete this module. In addition the Church of England has determined that all PCC members, as Trustees, need to hold an up to date DBS certificate. This will take the overall number of volunteers in the Benefice of St Bartholomew who need to be DBS checked, to nearly 65.

Financial review for the year ending 31 December 2025

The accounts for the year to 31 December 2025 have been prepared on a receipts and payments basis.

Unrestricted General Fund

Income. Total income increased from £42,511 to £49,160 mainly due to a very successful fete and an increase in donations. Events income (net of costs) increased from £20,235 to £23,049.

Expenditure. Total expenditure amounted to £37,931, £857 above 2024. The Diocesan Share decreased by £136 to £13,981 while Benefice expenses remained almost unchanged at £1,839. Donations to worthwhile causes increased from £8,358 in 2024 to £9,306 in 2025, £8,500 from fete results (2024 £7,500). Repairs and maintenance costs amounted to £2,168, primarily for 5 year checks following the redevelopment. Surplus. The surplus for the year was £11,229, an increase from £5,437 in 2024. In addition, funds invested in the investment fund of the Church of England Central Board of Finance decreased in value by £1,766 to £149,540.

Fabric Reserve Fund.

This is a designated fund within unrestricted reserves, mainly held in accumulation shares in the investment fund of the Church of England Central Board of Finance. Falls on the underlying value of investments amounted to £219 (2024 gain of £912). At 31 December 2025 the Fund was valued at £18,556. In addition, with the closure of the Friends of Donhead St Andrew, £263 is held in bank accounts. The overall value of the Fabric Fund at 31 December 2025 was £18,819 (2024 - £20,607)

Development Restricted Fund.

The Development Restricted Fund was fully expended as at 31 December 2024.

Total Funds

Total funds at 31 December 2025 amounted to £265,024 (2024 £257,348)

V. M. Fawcett
31/5/26

**DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2025**

**UNRESTRICTED
RECEIPTS & PAYMENTS ACCOUNT (£)**

RECEIPTS	2025	2024	PAYMENTS	2025	2024
Collections	5,880	5,277	Diocesan Share	13,981	14,117
Planned giving	8,540	7,532	Benefice Expenses	1,839	1,846
Tax Recovered	5,228	5,464	Heating & Lighting	4,826	4,608
Donations	2,770	745	Insurance & Security	3,012	2,970
Fees	653	1,066	Supplies & Services	1,716	2,358
Event income	23,049	20,235	Charities & Mission	9,306	8,358
Interest	1,969	2,192	Transfer to Development Fund	0	2,000
Chairs	1,071	0	Repairs and maintenance	2,168	0
			Other expenses	1,083	817
	<u>49,160</u>	<u>42,511</u>		<u>37,931</u>	<u>37,074</u>
Surplus/(deficit)	<u>11,229</u>	<u>5,437</u>			
Balances at 1 January					
Current accounts	41,938	38,694			
Deposit account	<u>43,497</u>	<u>41,305</u>			
	85,435	79,999			
CBF Investment account	<u>151,306</u>	<u>143,957</u>			
	<u>236,741</u>	<u>223,956</u>			
Balances at 31 December					
Current accounts	51,199	41,938			
CBF Deposit account	<u>45,466</u>	<u>43,497</u>			
	96,665	85,435			
CBF Investment account	<u>149,540</u>	<u>151,306</u>			
	<u>246,205</u>	<u>236,741</u>			

**DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2025**

DESIGNATED FUND : CHURCH FABRIC RESERVE (£)

RECEIPTS	2025	2024		PAYMENTS	2025	2024
Subscriptions	<u>0</u>	<u>0</u>	Repairs		<u>1,569</u>	<u>606</u>
	<u>0</u>	<u>0</u>			<u>1,569</u>	<u>606</u>
Surplus/(deficit)	<u>(1,569)</u>	<u>(606)</u>				
Balances at 1 January						
Share of Unrestricted Fund accounts	1,832	0				
Share of Development Fund account	-	2,438				
CBF Investment Fund						
Market value at 1 January	17,863	15,869				
Investment gain (loss)	<u>912</u>	<u>1,994</u>				
	<u>20,607</u>	<u>20,301</u>				
Balances at 31 December						
Share of Unrestricted Fund accounts	263	1,832				
CBF Investment Fund						
Market value at 1 January	18,775	17,863				
Investment gain (loss)	<u>(219)</u>	<u>912</u>				
Market Value at 31 December	<u>18,819</u>	<u>20,607</u>				

**DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2025**

RESTRICTED FUND - PCC DEVELOPMENT ACCOUNT (£)

RECEIPTS	2025	2024	PAYMENTS	2025	2024
Transfer from Unrestricted Fund account		2,000			
Receipts by Friends	<u>0</u>	<u>1,157</u>	Church redevelopment costs	<u>0</u>	<u>6,965</u>
		<u>3,157</u>		<u>0</u>	<u>6,965</u>
Surplus/(deficit)	<u>0</u>	<u>(3,808)</u>			
Balances at 1 January					
Current account	0	1,430			
Share of Unrestricted Fund account	0	656			
Friends account transfer	<u>0</u>	<u>1,722</u>			
	<u>0</u>	<u>3,808</u>			
Balances at 31 December	<u>0</u>	<u>0</u>			

DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2025

STATEMENT OF ASSETS (£)

	Notes	2025	2024
Cash Funds			
Unrestricted Fund Accounts		51,462	43,770
CBF Deposit Account		45,466	43,497
CBF Investment Fund			
Accumulation Shares at market value on 31 December		168,096	170,081
		265,024	257,348

NOTES TO STATEMENT OF ASSETS AND LIABILITIES

1. The redevelopment of the church was completed in 2020. The Development Fund was closed at the end of 2024 and monies remaining in the account have been allocated to the Fabric Fund.
2. The financial statements of the PCC have been prepared in accordance with the Church Accounting Regulations 2006 using the Receipts & Payments basis.
3. Moveable church furnishings held by the churchwardens on special trust for the PCC and which require a faculty for disposal are recognised but not valued in the Statement of Assets and Liabilities

4. Donations for Charities & Mission were as follows:

	2025	2024
Dorset Air Ambulance - share of fete profits	2,500	2,500
Wiltshire Air Ambulance - share of fete profits	2,500	2,500
Tisbus - share of fete profits	250	250
Donheads Happy Gathering - share of fete profits	250	250
Salisbury Hospice - share of fete profits	1,500	2,000
Chalke-Cueibet Partnership Trust - share of fete profits	1,500	0
Royal British Legion - Collection Remembrance Sunday	166	185
Combat Stress - Collection Remembrance Sunday	166	185
Gillingham food bank	155	0
Julias House	319	488
TOTAL	£ 9,306	8,358

The share of fete profits donated to charities increased from £7,500 in 2024 to £8,500 in 2025.

K McFarlane
31/15/26



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Total Funds

Total funds at 31 December 2025 amounted to £265,024 (2024 £257,348)

V. M. Fawcett
31/5/26

**DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
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**UNRESTRICTED
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Interest	1,969	2,192	Transfer to Development Fund	0	2,000
Chairs	1,071	0	Repairs and maintenance	2,168	0
			Other expenses	1,083	817
	<u>49,160</u>	<u>42,511</u>		<u>37,931</u>	<u>37,074</u>
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**DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
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	<u>0</u>	<u>0</u>			<u>1,569</u>	<u>606</u>
Surplus/(deficit)	<u>(1,569)</u>	<u>(606)</u>				
Balances at 1 January						
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**DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
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		<u>3,157</u>		<u>0</u>	<u>6,965</u>
Surplus/(deficit)	<u>0</u>	<u>(3,808)</u>			
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Friends account transfer	<u>0</u>	<u>1,722</u>			
	<u>0</u>	<u>3,808</u>			
Balances at 31 December	<u>0</u>	<u>0</u>			

DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2025

STATEMENT OF ASSETS (£)

	Notes	2025	2024
Cash Funds			
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3. Moveable church furnishings held by the churchwardens on special trust for the PCC and which require a faculty for disposal are recognised but not valued in the Statement of Assets and Liabilities

4. Donations for Charities & Mission were as follows:

	2025	2024
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Gillingham food bank	155	0
Julias House	319	488
TOTAL	£ 9,306	8,358

The share of fete profits donated to charities increased from £7,500 in 2024 to £8,500 in 2025.

K McFarlane
31/15/26

Independent Examiner's Report

I report on the accounts for Donhead St Andrew Parochial Church Council for the year ended 31st December 2025 which are set out on the following pages.

Respective responsibilities of the PCC(Trustees)and Independent Examiner

The PCC (charity trustees) is responsible for the preparation of these accounts in accordance with the Church Auditing Regulations 2006. It considers that an audit is not required for this year under section 144(2) of the Charities Act 2011(the 2011 Act) and that an independent examination is needed.

It is my responsibility to

- Examine the accounts under section 145 of the 2011 act
- Follow the procedures laid down in the General Directions given by the Charity Commissioners under section 145(5)(b) of the 2011 act; and
- State whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination was carried out in accordance with the General Directions given by the charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the PCC concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no matters have come to my attention

1. Which give me reasonable cause to believe that in any material respect the requirements a) to keep accounting records in accordance with section 130 of the 2011 Act; and b) to prepare accounts which accord with these accounting records and comply with the accounting requirements 2011 Charities Act have not been met; or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed 

Dated 20/12/2026

Name Debbie Cruxton

Address 7 The Mallards Tisbury Wilts SP3 6SD

Contact details 07770688784 debbie.cruxton@btinternet.com

Accounts



St Andrew's Church, Donhead St Andrew
Annual Report
Of the Parochial Church Council

For the year ended 31st December 2024
Rector: Rev Kate McFarlane

Independent Examiner:
Debbie Cruxton
7, The Mallards
Tisbury
SP3 6SD

Objectives and Activities

The PCC has responsibility as Trustee of the Parish Church of Donhead St Andrew and its churchyard. It also has the responsibility of co-operating with the Rector in promoting in the ecclesiastical parish, the whole mission of the Church, pastoral, evangelistic, social and ecumenical.

As St Andrew's Church is also our village community space we encourage everyone to come to social events and individually to use the building and its library. The church is open every day. There is a growing use of the church space for coffee mornings, pilates, exhibitions, talks, plays and concerts. We offer places of quiet contemplation, prayer and reflection both inside and out - the churchyard now has a beautiful wildflower garden and seating.

We continue to welcome everyone to St Andrew's for one of our services that are held each Sunday morning. These are BCP - Holy Communion at 8.30am on the first Sunday of each month, Sung Matins on the 2nd Sunday at 11am, Sung Holy Eucharist at 11am on the third Sunday and a Family Service at 9.30am on the fourth. There are also special services held throughout the year including Lent and Easter, Advent and Christmas and Harvest time. Also, on the 3rd Friday of each month at 10am we hold a quiet, informal Eucharist service as part of the Benefice Worship. The Benefice also has a Pastoral Care team, coordinated by the Rector, which responds to requests for help.

Rectors Review of the Year

Once again I must, above all, express my deep gratitude to all those who display such wonderful commitment and care in supporting St Andrew's. Our Churchwardens, Juliet Cooper and Mark Jeffrey, show great dedication to their roles. Liz Grady continues to be invaluable as our hardworking secretary, and we are grateful to Alistair Stoker for his thoroughness as Treasurer and to George Lisle for his attention to the church fabric.

In terms of ministry, we are very fortunate to have Revd June Lane, Jo Johnson, Elizabeth Hockney and Lynda Appleby offering a wide range of regular services. Michael Hockney, as ever, richly enhances those services with his music. Services of particular note were the Lammas Barn Service and the Nine Lessons and Carols, which were both very well attended.

Once again the Fete, which is a huge undertaking for Michael Hockney and his dedicated team, was very successful. The interest and help offered by newcomers to the village was delightful and much appreciated. The church has also provided a wonderful venue for successful art exhibitions and public events. A highlight each

month is the coffee morning which seeks to draw in the wider community. We are deeply grateful for all those who keep it running so smoothly.

Our PCC members and many others have been actively engaged in planning events, caring for our church and churchyard, creating extraordinarily beautiful floral displays, and offering refreshments and hospitality. We continue to offer a Foodbank collection point in church and, during 2024, achieved the Bronze Eco-Church Award. This could not have been achieved without the long-term care shown in nurturing our churchyard, for which particular thanks are due to Elizabeth Hockney. The beauty to be seen there certainly stirs one to care for God's creation and to give thanks to God.

Health, Safety and Safeguarding

During 2024, we continued to review our Health and Safety and Risk Assessment policies for the Parish and our Safeguarding Policy for the Parish and Benefice. All necessary DBS checks have been carried out and all members of the PCC have completed the necessary safeguarding training. This now includes 'Domestic Abuse' training. All necessary contact details are displayed at the church and are available on the Benefice website. Our policy and practice pay due regard to the House of Bishops' guidance in relation to safeguarding.

We now use the Parish Safeguarding Dashboard to help us keep up to date with training and to make sure that our policies and practice are as good as they can be. Safeguarding is on every PCC agenda, and members consider a detailed Safeguarding Action Plan at least twice during the year.

Financial review for the year ending 31 December 2024

The accounts for the year to 31 December 2024 have been prepared on a receipts and payments basis.

Unrestricted General Fund

Income. Total income increased from £39,100 to £42,511 mainly due to a very successful fete. Events income (net of costs) increased from £16,710 to £20,235.

Expenditure. Total expenditure amounted to £38,074, £4,210 above 2023. The Diocesan Share increased by £421 to £14,117 while Benefice expenses increased by £466 to £1,846. Donations to worthwhile causes increased from £7,366 in 2023 to £8,358 in 2024, £7,500 from fete results (2023 £6,000). £3,000 was transferred to the Development Fund.

Surplus. The surplus for the year was £4,437 (2023: £5,236). In addition, funds invested in accumulation shares in the investment fund of the Church of England Central Board of Finance increased in value by £7,349 to £151,306.

Fabric Reserve Fund.

This is a designated fund within unrestricted reserves, mainly held in accumulation shares in the investment fund of the Church of England Central Board of Finance. Gains on the underlying value of investments amounted to £912 (2023 gain of £1,994). At 31 December 2024 the Fund was valued at £18,775, compared to £17,863 at 31 December 2023. In addition, with the closure of the Friends of Donhead St Andrew and the Development Fund, £1,832 is held in bank accounts.

Balances.

At 31 December 2023, total unrestricted funds amounted to £257,348 (2023: £244,257).

Development Restricted Fund.

Costs for the outstanding items in the redevelopment of the church amounted to £7,571 (2023 - £536). Funds available to the fund amounted to £4,965 including £1,157 received in the year. The balance of costs were contributed from unrestricted funds and the Development Restricted Fund is now fully expended,

Total Funds

Total funds at 31 December 2024 amounted to £257,348 (2023 £248,065).

Approved by the PCC on 18 May 2025 and signed on their behalf by Rev Kate McFarlane (PCC chair)

K. M. Farlane

DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2024

UNRESTRICTED FUND
RECEIPTS & PAYMENTS ACCOUNT (£)

	RECEIPTS	2023	2024		PAYMENTS	2023	2024
Collections		6,378	5,277	Diocesan Share		13,696	14,117
Planned giving		7,802	7,532	Benefice Expenses		1,380	1,846
Tax Recovered		5,112	5,464	Heating & Lighting		4,861	4,608
Donations		1,142	745	Insurance & Security		2,844	2,970
Fees		328	1,066	Supplies & Services		1,471	2,358
Event income		16,710	20,235	Charities & Mission		7,366	8,358
Interest		1,283	2,192	Transfer to Development Fund		0	2,000
Other		345	0	Other expenses		2,246	817
		<u>39,100</u>	<u>42,511</u>			<u>33,864</u>	<u>37,074</u>
Surplus/(deficit)		<u>5,236</u>	<u>5,437</u>				
Balances at 1 January							
Current account		30,676	31,586				
Friends account		4,065	7,108				
Deposit account		<u>40,022</u>	<u>41,305</u>				
		74,763	79,999				
CBF Investment account		<u>128,000</u>	<u>143,957</u>				
		<u>202,763</u>	<u>223,956</u>				
Balances at 31 December							
Current account		31,586	38,937				
Friends account		7,108	3,001				
CBF Deposit account		<u>41,305</u>	<u>43,497</u>				
		79,999	85,435				
CBF Investment account		<u>143,957</u>	<u>151,306</u>				
		<u>223,956</u>	<u>236,741</u>				

DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2024

DESIGNATED FUND : CHURCH FABRIC RESERVE (£)

RECEIPTS	2023	2024		PAYMENTS	2023	2024
Subscriptions	<u>0</u>	<u>0</u>	Expenses		<u>0</u>	<u>0</u>
	<u>0</u>	<u>0</u>			<u>0</u>	<u>0</u>
Surplus/(deficit)	<u>0</u>	<u>0</u>				
Balances at 1 January						
Friends account	266	0				
Share of Unrestricted Fund account	656	0				
Share of Development Fund account	2,438	2,438				
CBF Investment Fund						
Market value at 1 January	17,470	15,869				
Investment gain (loss)	<u>(1,601)</u>	<u>1,994</u>				
	19,229	20,301				
Transfers to PCC Development account	<u>(922)</u>	<u>0</u>				
	<u>18,307</u>	<u>20,301</u>				
Balances at 31 December						
Friends account	-	-				
Share of Unrestricted Fund account	-	656				
Share of Development Fund account	2,438	1,176				
CBF Investment Fund						
Market value at 1 January	15,869	17,863				
Investment gain (loss)	<u>1,994</u>	<u>912</u>				
Market Value at 31 December	<u>20,301</u>	<u>20,607</u>				

**DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2024**

RESTRICTED FUND - PCC DEVELOPMENT ACCOUNT (£)

RECEIPTS	2023	2024	PAYMENTS	2023	2024
Transfer from Unrestricted Fund account		2,000			
Receipts by Friends	1,170	1,157	Church redevelopment costs	536	7,571
	<u>1,170</u>	<u>3,157</u>		<u>536</u>	<u>7,571</u>
Surplus/(deficit)	<u>634</u>	<u>(4,414)</u>			
Balances at 1 January					
Current account	1,966	1,430			
Share of Unrestricted Fund account	0	656			
Friends account transfer	286	1,722			
	<u>2,252</u>	<u>3,808</u>			
Transfers from Fabric Reserve account	922	0			
	<u>3,174</u>	<u>3,808</u>			
Balances at 31 December					
Current account	1,430	1,166			
Share of Unrestricted Fund account	656	0			
Due to Fabric Fund	0	(1,176)			
Friends account	1,722	10			
	<u>3,808</u>	<u>0</u>			

DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2024

STATEMENT OF ASSETS (£)

	Notes	2023	2024
Cash Funds			
Unrestricted Fund Main Account		32,242	39,593
Friends Account		8,830	3,011
Development Fund Account		3,868	1,166
CBF Deposit Account		41,305	43,497
CBF Investment Fund			
Accumulation Shares at market value on 31 December		161,820	170,081
Cash in Transit to CBF Investment Fund			
		248,065	257,348

NOTES TO STATEMENT OF ASSETS AND LIABILITIES

1. The Friends Of Donhead St Andrew was closed as at 31 December 2020 and the assets distributed to Unrestricted funds, the Fabric Reserve and the Development Fund in line with the source of funds.
2. The financial statements of the PCC have been prepared in accordance with the Church Accounting Regulations 2006 using the Receipts & Payments basis.
3. Moveable church furnishings held by the churchwardens on special trust for the PCC and which require a faculty for disposal are recognised but not valued in the Statement of Assets and Liabilities

4. Donations for Charities & Mission were as follows:

	2023	2024
Dorset Air Ambulance - share of fete profits	2,250	2,500
Donheads Happy Gathering - share of fete profits	250	250
Wiltshire Air Ambulance - share of fete profits	2,250	2,500
Tisbus - share of fete profits	250	250
Salisbury Hospice - share of fete profits	1,000	2,000
Trussell Trust	335	0
Royal British Legion - Collection Remembrance Sunday	100	185
Combat Stress - Collection Remembrance Sunday	300	185
Julias House	0	488
Alzheimers	290	0
Other	341	0
TOTAL	£ 7,366	8,358

The share of fete profits donated to charities increased from £6,000 in 2023 to £7,500 in 2024.

5. The redevelopment of the church was completed in 2020. Payments in 2024 were for fixtures, fittings and churchyard improvements agreed by the relevant donor. The last purchase by the fund was co-funded with the Fabric Fund. Monies remaining in the account are due to the Fabric Fund.

K. McFarlane



St Andrew's Church, Donhead St Andrew
Annual Report
Of the Parochial Church Council

For the year ended 31st December 2024
Rector: Rev Kate McFarlane

Independent Examiner:
Debbie Cruxton
7, The Mallards
Tisbury
SP3 6SD

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Surplus. The surplus for the year was £4,437 (2023: £5,236). In addition, funds invested in accumulation shares in the investment fund of the Church of England Central Board of Finance increased in value by £7,349 to £151,306.

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Approved by the PCC on 18 May 2025 and signed on their behalf by Rev Kate McFarlane (PCC chair)

K. M. Farlane

**DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2024**

**UNRESTRICTED FUND
RECEIPTS & PAYMENTS ACCOUNT (£)**

	RECEIPTS	2023	2024		PAYMENTS	2023	2024
Collections		6,378	5,277	Diocesan Share		13,696	14,117
Planned giving		7,802	7,532	Benefice Expenses		1,380	1,846
Tax Recovered		5,112	5,464	Heating & Lighting		4,861	4,608
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Fees		328	1,066	Supplies & Services		1,471	2,358
Event income		16,710	20,235	Charities & Mission		7,366	8,358
Interest		1,283	2,192	Transfer to Development Fund		0	2,000
Other		345	0	Other expenses		2,246	817
		<u>39,100</u>	<u>42,511</u>			<u>33,864</u>	<u>37,074</u>
Surplus/(deficit)		<u>5,236</u>	<u>5,437</u>				
Balances at 1 January							
Current account		30,676	31,586				
Friends account		4,065	7,108				
Deposit account		<u>40,022</u>	<u>41,305</u>				
		74,763	79,999				
CBF Investment account		<u>128,000</u>	<u>143,957</u>				
		<u>202,763</u>	<u>223,956</u>				
Balances at 31 December							
Current account		31,586	38,937				
Friends account		7,108	3,001				
CBF Deposit account		<u>41,305</u>	<u>43,497</u>				
		79,999	85,435				
CBF Investment account		<u>143,957</u>	<u>151,306</u>				
		<u>223,956</u>	<u>236,741</u>				

**DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2024**

DESIGNATED FUND : CHURCH FABRIC RESERVE (£)

RECEIPTS	2023	2024		PAYMENTS	2023	2024
Subscriptions	<u>0</u>	<u>0</u>	Expenses		<u>0</u>	<u>0</u>
	<u>0</u>	<u>0</u>			<u>0</u>	<u>0</u>
Surplus/(deficit)	<u>0</u>	<u>0</u>				
Balances at 1 January						
Friends account	266	0				
Share of Unrestricted Fund account	656	0				
Share of Development Fund account	2,438	2,438				
CBF Investment Fund						
Market value at 1 January	17,470	15,869				
Investment gain (loss)	<u>(1,601)</u>	<u>1,994</u>				
	19,229	20,301				
Transfers to PCC Development account	<u>(922)</u>	<u>0</u>				
	<u>18,307</u>	<u>20,301</u>				
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Market value at 1 January	15,869	17,863				
Investment gain (loss)	<u>1,994</u>	<u>912</u>				
Market Value at 31 December	<u>20,301</u>	<u>20,607</u>				

**DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2024**

RESTRICTED FUND - PCC DEVELOPMENT ACCOUNT (£)

RECEIPTS	2023	2024	PAYMENTS	2023	2024
Transfer from Unrestricted Fund account		2,000			
Receipts by Friends	1,170	1,157	Church redevelopment costs	536	7,571
	<u>1,170</u>	<u>3,157</u>		<u>536</u>	<u>7,571</u>
Surplus/(deficit)	<u>634</u>	<u>(4,414)</u>			
Balances at 1 January					
Current account	1,966	1,430			
Share of Unrestricted Fund account	0	656			
Friends account transfer	286	1,722			
	<u>2,252</u>	<u>3,808</u>			
Transfers from Fabric Reserve account	922	0			
	<u>3,174</u>	<u>3,808</u>			
Balances at 31 December					
Current account	1,430	1,166			
Share of Unrestricted Fund account	656	0			
Due to Fabric Fund	0	(1,176)			
Friends account	1,722	10			
	<u>3,808</u>	<u>0</u>			

DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2024

STATEMENT OF ASSETS (£)

	Notes	2023	2024
Cash Funds			
Unrestricted Fund Main Account		32,242	39,593
Friends Account		8,830	3,011
Development Fund Account		3,868	1,166
CBF Deposit Account		41,305	43,497
CBF Investment Fund			
Accumulation Shares at market value on 31 December		161,820	170,081
Cash in Transit to CBF Investment Fund			
		248,065	257,348

NOTES TO STATEMENT OF ASSETS AND LIABILITIES

1. The Friends Of Donhead St Andrew was closed as at 31 December 2020 and the assets distributed to Unrestricted funds, the Fabric Reserve and the Development Fund in line with the source of funds.
2. The financial statements of the PCC have been prepared in accordance with the Church Accounting Regulations 2006 using the Receipts & Payments basis.
3. Moveable church furnishings held by the churchwardens on special trust for the PCC and which require a faculty for disposal are recognised but not valued in the Statement of Assets and Liabilities

4. Donations for Charities & Mission were as follows:

	2023	2024
Dorset Air Ambulance - share of fete profits	2,250	2,500
Donheads Happy Gathering - share of fete profits	250	250
Wiltshire Air Ambulance - share of fete profits	2,250	2,500
Tisbus - share of fete profits	250	250
Salisbury Hospice - share of fete profits	1,000	2,000
Trussell Trust	335	0
Royal British Legion - Collection Remembrance Sunday	100	185
Combat Stress - Collection Remembrance Sunday	300	185
Julias House	0	488
Alzheimers	290	0
Other	341	0
TOTAL	£ 7,366	8,358

The share of fete profits donated to charities increased from £6,000 in 2023 to £7,500 in 2024.

5. The redevelopment of the church was completed in 2020. Payments in 2024 were for fixtures, fittings and churchyard improvements agreed by the relevant donor. The last purchase by the fund was co-funded with the Fabric Fund. Monies remaining in the account are due to the Fabric Fund.

K. McFarlane

Independent Examiner's Report

I report on the accounts for Donhead St Andrew Parochial Church Council for the year ended 31st December 2024 which are set out on the following pages.

Respective responsibilities of the PCC(Trustees)and Independent Examiner

The PCC (charity trustees) is responsible for the preparation of these accounts in accordance with the Church Auditing Regulations 2006. It considers that an audit is not required for this year under section 144(2) of the Charities Act 2011(the 2011 Act) and that an independent examination is needed.

It is my responsibility to

- Examine the accounts under section 145 of the 2011 act
- Follow the procedures laid down in the General Directions given by the Charity Commissioners under section 145(5)(b) of the 2011 act; and
- State whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination was carried out in accordance with the General Directions given by the charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from the PCC concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent Examiner's Statement

In connection with my examination, no matters have come to my attention

1. Which give me reasonable cause to believe that in any material respect the requirements a) to keep accounting records in accordance with section 130 of the 2011 Act; and b) to prepare accounts which accord with these accounting records and comply with the accounting requirements 2011 Charities Act have not been met; or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed 

Dated 15/4/2025

Name Debbie Cruxton

Address 7 The Mallards Tisbury Wilts SP3 6SD

Contact details 07770688784 debbie.cruxton@btinternet.com

Accounts

INDEPENDENT EXAMINER'S REPORT

TO DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL

This report on the accounts of the PCC for the ended 31 December 2023 which are set out on pages 6 to 9 is in respect of an examination carried out in accordance with the Church Accounting Regulations 2006 ("the regulations") and section 43 of the Charities Act 1993 ("the Act").

RESPECTIVE RESPONSIBILITIES OF THE PCC AND THE EXAMINER

As members of the PCC you are responsible for the preparation of the accounts; you consider that the audit requirement of the Regulations and Section 43(2) of the Act does not apply. It is my responsibility to issue this report on these accounts in accordance with the terms of the Regulations.

BASIS OF THE REPORT

My examination was carried out in accordance with the General Directions given by the Charity Commission under Section 43(7)(b) of the Act to be found in the Church guidance, 2006 edition. That examination includes a review of the accounting records kept by the PCC and a comparison of the accounts with those records. It also includes considering any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters.

The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

INDEPENDENT EXAMINER'S STATEMENT

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements
 - a. to keep accounting records in accordance with section 41 of the Act: and
 - b. to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Act and the Regulations have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Debbie Cruxton
Tisbury



St Andrew's Church, Donhead St Andrew
Trustees Annual Report and
Accounts
Of the Parochial Church Council

For the year ended 31st December 2023
Rector: Rev Kate McFarlane

Bank:
Lloyds Bank
32, High Street
SHAFTESBURY
SP7 8JJ

Independent Examiner:
Debbie Crupton
7, The Mallards
Tisbury
SP3 6SD

Objectives and Activities

The PCC has responsibility as Trustee of the Parish Church of Donhead St Andrew and its churchyard. It also has the responsibility of co-operating with the Rector in promoting in the ecclesiastical parish, the whole mission of the Church, pastoral, evangelistic, social and ecumenical.

As St Andrew's Church is also our village community space we encourage everyone to come to social events and individually to use the building and its library. The church is open every day. There is a growing use of the church space for coffee mornings, pilates, exhibitions, talks, plays and concerts. We offer places of quiet contemplation, prayer and reflection both inside and out - the churchyard now has a beautiful wildflower garden and seating.

We continue to welcome everyone to St Andrew's for one of our services that are held each Sunday morning. These are BCP - Holy Communion at 8.30am on the first Sunday of each month, Sung Matins on the 2nd Sunday at 11am, Sung Holy Eucharist at 11am on the third Sunday and a Family Service at 9.30am on the fourth. There are also special services held throughout the year including Lent and Easter, Advent and Christmas and Harvest time. Also, on the 3rd Friday of each month at 10am we hold a quiet, informal Eucharist service as part of the Benefice Worship. The Benefice also has a Pastoral Care team, coordinated by the Rector, which responds to requests for help.

Rectors Review of the Year

Once again my first duty, and joy, in writing this report is to celebrate the wonderful commitment and care shown by those who support St Andrew's. Juliet Cooper and Mark Jeffrey continue to show great dedication, and give most generously of their time, as our church wardens. Liz Grady is invaluable as our secretary, and we are grateful to Alistair Stoker for his work as Treasurer and to George Lisle with his attention to the church fabric.

In terms of ministry we are also very fortunate to have Revd June Lane, Jo Johnson, Anthony Thomas, Elizabeth Hockney and Lynda Appleby continuing to offer a wide range of regular services. Michael Hockney, as ever, supports our worship very skillfully with his music.

As well as all our regular services, a new venture this year was our Lammas celebration, when we enjoyed the hospitality of the Jeffrey family's barn at a well-attended Benefice event. This will, we hope, become an annual feature.

Once again the Fete, which is a huge undertaking, was extremely successful and very much appreciated. The church has also provided a wonderful venue for successful art exhibitions and a Big Green Week Display, all opportunities to welcome the wider community into St Andrew's, as is the regular Community Coffee Morning.

Our PCC members and many others have been actively engaged in planning events, caring for our church and churchyard, creating extraordinarily beautiful floral displays, and offering refreshments and hospitality. We continue to offer a Foodbank collection point in church and, during 2023, have also begun work towards a Bronze Eco-Church Award. This will build on the considerable work which has already been done, especially in the churchyard, and reflects a growing desire to ensure that every aspect of the church life described above shows a love and respect for God's creation, and the beautiful environment we are so blessed by in this Benefice. We look forward to this initiative bearing fruit in 2024.

Health, Safety and Safeguarding

During 2023, we have reviewed our Health and Safety and Risk Assessment policies for the Parish and our Safeguarding Policy for the Parish and Benefice. All necessary DBS checks have been carried out and all/the majority of members of the PCC have completed the necessary safeguarding training. This now includes 'Domestic Abuse' training. All necessary contact details are displayed at the church and are available on the Benefice website. Our policy and practice pay due regard to the House of Bishops' guidance in relation to safeguarding.

We now use the Parish Safeguarding Dashboard to help us keep up to date with training and to make sure that our policies and practice are as good as they can be. Safeguarding is on every PCC agenda, and members consider a detailed Safeguarding Action Plan at least twice during the year.

Financial review for the year ending 31 December 2023

The accounts for the year to 31 December 2023 have been prepared on a receipts and payments basis.

Unrestricted General Fund

Income. The PCC benefitted from an extraordinarily generous legacy of £33,162 in 2022. Excluding this legacy, total income decreased from £43,138 to £39,100 mainly due to a smaller fete. Events income (net of costs) fell from £23,021 to £16,710.

Expenditure. Total expenditure amounted to £33,864, £1,194 below 2022. The Diocesan Share increased by £400 to £13,696 while Benefice expenses fell by

£1,154 to £1,380. Donations to worthwhile causes fell from £10,672 in 2022 to £7,366 in 2023, £6,000 from fete results (2022 £8,500). Heating and lighting costs increased from £3,755 in 2022 to £4,861 in 2023.

Surplus. The surplus for the year was £5,236 (2022: £8,080 excluding the legacy). In addition, funds invested in accumulation shares in the investment fund of the Church of England Central Board of Finance increased in value by £15,957 to £143,957.

Fabric Reserve Fund.

This is a designated fund within unrestricted reserves, mainly held in accumulation shares in the investment fund of the Church of England Central Board of Finance. Gains on the underlying value of investments amounted to £1,994 (2022 loss of £1,601). At 31 December 2023 the Fund was valued at £17,863, compared to £15,869 at 31 December 2022. In addition, with the closure of the Friends of Donhead St Andrew, £2,438 is held in bank accounts.

Balances.

At 31 December 2023, total unrestricted funds amounted to £244,257 (2022: £221,992).

Development Restricted Fund.

Costs for the outstanding items in the redevelopment of the church amounted to £536 (2022 - £10,920). Overall funds increased to £3,808 (2022 - £2,252) due to contributions for chairs and the reallocation of funds incorrectly allocated to the Fabric Fund (£922). These funds are now at the disposal of the Fabric Working Group to finance remaining items agreed with donors.

Total Funds

Total funds at 31 December 2023 amounted to £248,065 (2022 £224,244)

Approved by the PCC on 21 April 2024 and signed on their behalf by Rev Kate McFarlane (PCC chair)

K. McFarlane
Rector

**DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DEC 2023**

**UNRESTRICTED FUND
RECEIPTS & PAYMENTS ACCOUNT (£)**

RECEIPTS	2022	2023	PAYMENTS	2022	2023
Collections	5,752	6,378	Diocesan Share	13,296	13,696
Planned giving	8,068	7,802	Benefice Expenses	2,534	1,380
Tax Recovered	3,641	5,112	Heating & Lighting	3,755	4,861
Donations	33,962	1,142	Insurance & Security	2,667	2,844
Fees	1,444	328	Supplies & Services	1,671	1,471
Event income	23,021	16,710	Charities & Mission	10,672	7,366
Interest	0	1,283	Transfer to Development Fund	0	0
Other	412	345	Other expenses	463	2,246
	<u>76,300</u>	<u>39,100</u>		<u>35,058</u>	<u>33,864</u>
Surplus/(deficit)	<u>41,242</u>	<u>5,236</u>			
Balances at 1 January					
Current account	159,558	30,676			
Friends account	1,949	4,065			
Deposit account	15	40,022			
	<u>161,522</u>	<u>74,763</u>			
In transit to CBF Funds		128,000			
	<u>161,522</u>	<u>202,763</u>			
Balances at 31 December					
Current account	30,676	31,586			
Friends account	4,065	7,108			
CBF Deposit account	40,022	41,305			
	<u>74,763</u>	<u>79,999</u>			
In transit to CBF Funds	128,000				
CBF Investment account		143,957			
	<u>202,763</u>	<u>223,956</u>			

**DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DEC 2023**

DESIGNATED FUND : CHURCH FABRIC RESERVE (£)

	RECEIPTS	2022	2023		PAYMENTS	2022	2023
Subscriptions		266	0	Expenses		0	0
		266	0				
Surplus/(deficit)		266	0				
Balances at 1 January							
Friends account		3,094	266				
Share of Unrestricted Fund account			656				
Share of Development Fund account			2,438				
CBF Investment Fund							
Market value at 1 January		14,873	17,470				
Investment gain (loss)		2,597	(1,601)				
		20,564	19,229				
Transfers to PCC Development account			(922)				
		20,564	18,307				
Balances at 31 December							
Friends account		266	-				
Share of Unrestricted Fund account		656	-				
Share of Development Fund account		2,438	2,438				
CBF Investment Fund							
Market value at 1 January		17,470	15,869				
Investment gain (loss)		(1,601)	1,994				
Market Value at 31 December		19,229	20,301				

**DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DEC 2023**

RESTRICTED FUND - PCC DEVELOPMENT ACCOUNT (£)

RECEIPTS	2022	2023	PAYMENTS	2022	2023
Transfers from Friends					
Receipts by Friends	286	1,170	Church redevelopment costs	10,920	536
Receipts from DCMS Scheme					
	<u>286</u>	<u>1,170</u>		<u>10,920</u>	<u>536</u>
Surplus/(deficit)	<u>(10,634)</u>	<u>634</u>			
Balances at 1 January					
Current account	8,683	1,966			
Friends account transfer	4,202	286			
	<u>12,885</u>	<u>2,252</u>			
Transfers from Fabric Reserve account		922			
	<u>12,885</u>	<u>3,174</u>			
Balances at 31 December					
Current account	1,966	1,430			
Share of Unrestricted Fund account	-	656			
Friends account	286	1,722			
	<u>2,252</u>	<u>3,808</u>			

DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2023

STATEMENT OF ASSETS (£)

	Notes	2022	2023
Cash Funds			
Unrestricted Fund Main Account		31,332	32,242
Friends Account		4,617	8,830
Development Fund Account		4,404	3,868
CBF Deposit Account		40,022	41,305
CBF Investment Fund			
Accumulation Shares at market value on 31 December		15,869	161,820
Cash in Transit to CBF Investment Fund		<u>128,000</u>	<u> </u>
		<u>224,244</u>	<u>248,065</u>

NOTES TO STATEMENT OF ASSETS AND LIABILITIES

- The Friends Of Donhead St Andrew was closed as at 31 December 2020 and the assets distributed to Unrestricted funds, the Fabric Reserve and the Development Fund in line with the source of funds.
- The financial statements of the PCC have been prepared in accordance with the Church Accounting Regulations 2006 using the Receipts & Payments basis.
- Moveable church furnishings held by the churchwardens on special trust for the PCC and which require a faculty for disposal are recognised but not valued in the Statement of Assets and Liabilities
- The PCC received a legacy of £33,162 during 2022.
- Donations for Charities & Mission were as follows:

	2022	2023
Dorset Air Ambulance - share of fete profits	3,000	2,250
Donheads Happy Gathering - share of fete profits	500	250
Wiltshire Air Ambulance - share of fete profit	3,000	2,250
Tisbus - share of fete profits	500	250
Salisbury Hospice	1,500	1,000
Trussell Trust	345	335
Royal British Legion - Collection Remembrance Sunday	432	100
Combat Stress - Collection Remembrance Sunday	0	300
Btrest Cancer	775	0
Play GC Theatre Co	392	0
Alzheimers	0	290
Young Minds	155	0
Other	0	341
Sparkes Home Sri Lanka	73	0
TOTAL	£ <u>10,672</u>	<u>7,366</u>

K. McFarlane
21/4/24

- The redevelopment of the church was completed in 2020. Payments in 2023 and the remaining funds are for fixtures, fittings and churchyard improvements agreed by the relevant donor.
- Gross income from events fell from £23,667 in 2022 to £21,074 in 2023, largely as a result of a smaller fete in 2023.
- Over the 2022 year end, £128,000 was invested in the CBF Church of England Investment Fund, bringing the total invested to £143,869. As at 31 December 2023 the value had increased to £161,820, of which £17,863 is designated in the Church Fabric Reserve.

Accounts

INDEPENDENT EXAMINER'S REPORT

TO DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL

This report on the accounts of the PCC for the ended 31 December 2022 which are set out on pages 6 to 9 is in respect of an examination carried out in accordance with the Church Accounting Regulations 2006 ("the regulations") and section 43 of the Charities Act 1993 ("the Act").

RESPECTIVE RESPONSIBILITIES OF THE PCC AND THE EXAMINER

As members of the PCC you are responsible for the preparation of the accounts; you consider that the audit requirement of the Regulations and Section 43(2) of the Act does not apply. It is my responsibility to issue this report on these accounts in accordance with the terms of the Regulations.

BASIS OF THE REPORT

My examination was carried out in accordance with the General Directions given by the Charity Commission under Section 43(7)(b) of the Act to be found in the Church guidance, 2006 edition. That examination includes a review of the accounting records kept by the PCC and a comparison of the accounts with those records. It also includes considering any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters.

The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

INDEPENDENT EXAMINER'S STATEMENT

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements
 - a. to keep accounting records in accordance with section 41 of the Act: and
 - b. to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Act and the Regulations have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Debbie Cruxton
Tisbury



St Andrew's Church, Donhead St Andrew
Annual Report
Of the
Parochial Church Council

For the year ended 31st December 2022
Rector: Rev Kate McFarlane

Bank:
Lloyds Bank
32, High Street
SHAFTESBURY
SP7 8JJ

Independent Examiner:
Debbie Crupton
7, The Mallards
Tisbury
SP3 6SD

ST ANDREW 'S CHURCH, DONHEAD ST ANDREW
ANNUAL REPORT OF THE PAROCHIAL CHURCH COUNCIL
FOR THE YEAR ENDED 31ST DECEMBER 2022

Administrative Information

St Andrew's Church is situated in St Bartholomew Street, Donhead St Andrew. It is part of the Benefice of St Bartholomew in the Chalke Deanery of the Diocese of Salisbury within the Church of England. The correspondence address is West End House, Donhead St Andrew, Shaftesbury, SP7 9DY.

The Parochial Church Council (PCC) is a registered charity with the Charity Commission (Reg. No. 1150714).

PCC members who have served during the reporting year are:

Rector: The Rev Kate McFarlane Chair

Church Warden:

 Lady Cooper Vice Chair

 Mr Mark Jeffery

Elected members:

 Mrs Evis Holliman

 Mr George Lisle

 Mrs Lynda Appleby

 Mr Geoffrey Malone

 Mr Alistair Stoker (*Hon. Treasurer*)

 Mrs Elizabeth Grady (*Hon. Secretary and Electoral Roll Officer*)

Structure, Governance and Management

The method of appointment of PCC members is set out in the Church Representation Rules, 2006. All Church attendees are encouraged to register on the Electoral Roll and stand for election to the PCC. A revised Electoral Roll contains 59 names, compared with 60 in 2021. Objectives and Activities

Objectives and Activities

The PCC has responsibility as Trustee of the Parish Church of Donhead St Andrew and its churchyard. It also has the responsibility of co-operating with the Rector in promoting in the ecclesiastical parish, the whole mission of the Church, pastoral, evangelistic, social and ecumenical.

As St Andrew's Church is also our village community space we encourage everyone to come to social events and individually to use the building and its library. The church is open every day. There is a growing use of the church space for coffee mornings, pilates, exhibitions, talks, plays and concerts. We offer places of quiet contemplation, prayer and reflection both inside and out - the churchyard now has a beautiful wildflower garden and seating.

We continue to welcome everyone to St Andrew's for one of our services that are held each Sunday morning. These are BCP - Holy Communion at 8.30am on the first Sunday of each month, Sung Matins on the 2nd Sunday at 11am, Sung Holy Eucharist at 11am on the third Sunday and a Family Service at 9.30am on the fourth. There are also special services held throughout the year including Lent and Easter, Advent and Christmas and Harvest time. Also, on the 3rd Friday of each month at 10am we hold a quiet, informal Eucharist service as part of the Benefice Worship. The Benefice also has a Pastoral Care team, coordinated by the Rector, which responds to requests for help.

Review of the Year

We are enormously fortunate at St Andrew's to have people who show such dedication and commitment to our church. Our excellent wardens do a superb job and give most generously of their time. Our PCC members and many others have been actively engaged in planning events, caring for our church and churchyard, creating extraordinarily beautiful floral displays, and offering refreshments and hospitality. As a mark of our desire to have an outward focus, we now offer a Foodbank collection point in church, which is being increasingly well used.

Particular highlights this year were the glorious Jubilee lunch and the Fete, which was extremely successful and very much appreciated. On Palm Sunday we were delighted to offer a Stations of the Cross, using the paintings of Clare Copeley-Williams. These remained on display throughout Holy Week.

The Community Coffee Morning is growing pleasingly and is a delightful opportunity to meet a wider group of local people. The church has also proved a wonderful venue for both successful art exhibitions and a fascinating play, making excellent use of its versatility.

It remains the case that we very much need to spread the responsibilities for our church more widely to avoid people becoming overburdened, but also that we continue to encourage people to see the church as belonging to the whole village, accessible and inviting, where they will find a warm welcome and where the sacred and the social find a common meeting place.

Outstanding items from the Development Project are now completed, in all but some very minor matters. The Fabric Working Group has continued to arrange routine maintenance work on the building, which is virtually completely up to date as well. The church architect carried out a quinquennial report this year. Very little was found wrong with the building, apart from a couple of cautions about future stone erosion.

A group of villagers have met three times in 2022 and several individuals have helped on an ad hoc basis to create an attractive, contemplative and wildlife friendly churchyard space for the villagers of Donhead St Andrew to use and enjoy. There has been positive feedback from

villagers and visitors about the churchyard development. There is now a record in the church and a graveyard plan for visitors to look at. Most burials between 1700 and 1941 can be identified from this plan.

The use of the Church for community events increased in 2022. In addition to the regular community coffee mornings, pilates classes and parish council meetings, the church hosted an exhibition by local artists, a performance of the play 'The Letter of Last Resort', meetings of the Ecclesiastical Architects and Chartered Surveyors and the Wiltshire Historic Churches Trust. Of particular significance was a visit by Bishop Elijah of Cueibet in South Sudan.

A major activity in the year was the annual Fete on August Bank Holiday Monday. Over 300 villagers contributed to putting on the Fete and over 1,750 people attended. £8,500 was donated to local and county charities.

Health, Safety and Safeguarding

During 2022, we reviewed the Safeguarding Policy for the Parish and Benefice. All necessary DBS checks have been carried out and some members of the PCC have completed the necessary safeguarding training. All necessary contact details are displayed at the church and are available on the Benefice website. Our policy and practice pay due regard to the House of Bishops' guidance in relation to safeguarding.

Financial review for the year ending 31 December 2022

The accounts for the year to 31 December 2022 have been prepared on a receipts and payments basis.

Unrestricted General Fund

Income. The PCC benefitted from an extraordinarily generous legacy of £33,162 (2021 £135,000) in the year. Excluding this legacy, total income increased from £38,199 to £43,138, mainly due to a successful fete. Events income (net of costs) increased from £14,668 to £23,021.

Expenditure. Total expenditure amounted to £35,058, £6,892 above 2021. Diocesan Share and Benefice expenses of £15,830, £630 above 2021. Donations to worthwhile causes increased from £5,230 in 2021 to £10,672 in 2022, £8,500 from fete results (2021 £4,380)

Surplus. Excluding the legacy, the surplus for the year was £8,080 (2021: £5,171).

Fabric Reserve Fund.

This is a designated fund within unrestricted reserves, mainly held in accumulation shares in the investment fund of the Church of England Central Board of Finance. Loss on the underlying value of investments amounted to £1,601. At 31 December 2022 the Fund was valued at £15,869, compared to £17,470 at 31 December 2021. In addition, with the closure of the Friends of Donhead St Andrew, £3,360 is held in bank accounts.

Balances.

At 31 December 2022, total unrestricted funds amounted to £221,992 (2021: £182,086).

Development Restricted Fund

Costs to complete the redevelopment of the church amounted to £10,920 (2020 - £10,157) and overall funds fell to £2,252 (2021 - £12,885). These funds are now at the disposal of the Fabric Working Group to finance remaining items agreed with donors.

Approved by the PCC on 14 May 2023 and signed on their behalf by Rev Kate McFarlane (PCC chair)

K. McFarlane

16/6/23

**DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DEC 2022**

**UNRESTRICTED FUND
RECEIPTS & PAYMENTS ACCOUNT (£)**

RECEIPTS	2021	2022	PAYMENTS	2021	2022
Collections	3,698	5,752	Diocesan Share	12,664	13,296
Planned giving	7,625	8,068	Benefice Expenses	2,536	2,534
Tax Recovered	4,066	3,641	Heating & Lighting	2,798	3,755
Donations	135,854	33,962	Insurance & Security	2,569	2,667
Fees	1,256	1,444	Supplies & Services	1,100	1,671
Event income	14,668	23,021	Charities & Mission	5,230	10,672
Development fund receipts	286	0	Transfer to Development Fund	286	0
Other	884	412	Other expenses	983	463
	<u>168,337</u>	<u>76,300</u>		<u>28,166</u>	<u>35,058</u>
Surplus/(deficit)	<u>140,171</u>	<u>41,242</u>			
Balances at 1 January					
Current account	20,426	159,558			
Friends account transfer	910	1,949			
Deposit account	<u>15</u>	<u>15</u>			
	<u>21,351</u>	<u>161,522</u>			
Balances at 31 December					
Current account	159,558	30,676			
In transit to CBF Funds	0	128,000			
Friends account	1,949	4,065			
CBF Deposit account	<u>15</u>	<u>40,022</u>			
	<u>161,522</u>	<u>202,763</u>			

**DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DEC 2022**

DESIGNATED FUND : CHURCH FABRIC RESERVE (£)

RECEIPTS	2021	2022	PAYMENTS	2021	2022
Subscriptions	<u>656</u>	<u>266</u>	Expenses	<u>110</u>	<u>0</u>
	656	266		110	0
Surplus/(deficit)	<u>546</u>	<u>266</u>			
Balances at 1 January					
Friends account transfer	2,548	3,094			
CBF Investment Fund					
Market value at 1 January	<u>14,873</u>	<u>17,470</u>			
	<u>17,421</u>	<u>20,564</u>			
Balances at 31 December					
Friends account	3,094	266			
Share of Unrestricted Fund account		656			
Share of Development Fund account		2,438			
CBF Investment Fund					
Market value at 1 January	14,873	17,470			
Investment gain (loss)	<u>2,597</u>	<u>(1,601)</u>			
Market Value at 31 December	<u>20,564</u>	<u>19,229</u>			

RESTRICTED FUND - PCC DEVELOPMENT ACCOUNT (£)

RECEIPTS	2021	2022	PAYMENTS	2021	2022
Transfers from Friends					
Receipts by Friends	1,966	286	Church redevelopment costs	10,157	10,920
Receipts from DCMS Scheme	<u>4,151</u>	<u>286</u>		<u>10,157</u>	<u>10,920</u>
	<u>6,117</u>	<u>286</u>		10,157	10,920
Surplus/(deficit)	<u>(4,040)</u>	<u>(10,634)</u>			
Current account	14,689	8,683			
Friends account transfer	<u>2,236</u>	<u>4,202</u>			
	<u>16,925</u>	<u>12,885</u>			
Balances at 31 December					
Current account	8,683	1,966			
Friends account	<u>4,202</u>	<u>286</u>			
	<u>12,885</u>	<u>2,252</u>			

**DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DEC 2022**

**RESTRICTED FUND: FRIENDS OF DONHEAD ST ANDREW CHURCH
RECEIPTS & PAYMENTS ACCOUNT (£)**

	2021	2022
Balance at 1 January	5,694	-
Transfer of funds to Fabric Fund	(2,548)	-
Transfer of funds to Development account	(2,236)	-
Transfer of funds to Unrestricted funds	<u>(910)</u>	<u>-</u>
Balances at 31 December	<u><u>0</u></u>	<u><u>0</u></u>

DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2022

STATEMENT OF ASSETS (£)

	Notes	2021	2022
Cash Funds			
Unrestricted Fund Main Account		159,558	31,332
Friends Account		9,245	4,617
Development Fund Account		8,683	4,404
CBF Deposit Account		15	40,022
CBF Investment Fund			
299.14 Accumulation Shares at market value on 31 December		17,470	15,869
Cash in Transit to CBF Investment Fund		<u>-</u>	<u>128,000</u>
		<u>194,971</u>	<u>224,244</u>

NOTES TO STATEMENT OF ASSETS AND LIABILITIES

1. The Friends Of Donhead St Andrew was closed as at 31 December 2020 and the assets distributed to Unrestricted funds, the Fabric Reserve and the Development Fund in line with the source of funds.
2. The financial statements of the PCC have been prepared in accordance with the Church Accounting Regulations 2006 using the Receipts & Payments basis.
3. Moveable church furnishings held by the churchwardens on special trust for the PCC and which require a faculty for disposal are recognised but not valued in the Statement of Assets and Liabilities
4. The PCC received a legacy of £33,162 during the year.
5. Donations for Charities & Mission were as follows:

	2021	2022
Dorset Air Ambulance - share of fete profits		3,000
Donheads Happy Gathering - share of fete profits	365	500
Wiltshire Air Ambulance - share of fete profit	3,650	3,000
Tisbus - share of fete profits	365	500
Salisbury Hospice	0	1,500
Trussell Trust	100	345
Royal British Legion - Special Collection Remembrance Sunday	434	432
Breast Cancer	0	775
Play GC Theatre Co	0	392
Young Minds	0	155
Sparkes Home Sri Lanka	<u>316</u>	<u>73</u>
TOTAL	£ <u>5,230</u>	<u>10,672</u>

6. The redevelopment of the church was completed in 2020. Payments in 2022 and the remaining funds are for fixtures, fittings and churchyard improvements agreed by the relevant donor.
7. Gross income from events increased from £19,530 in 2021 to £23,667 in 2022, largely as a result of a successful Fete.

K. McFarlane
14/6/23

THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF DONHEAD ST ANDREW

England & Wales - Charity number 1150714

Accounts

INDEPENDENT EXAMINER'S REPORT

TO DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL

This report on the accounts of the PCC for the ended 31 December 2021 which are set out on pages 6 to 9 is in respect of an examination carried out in accordance with the Church Accounting Regulations 2006 ("the regulations") and section 43 of the Charities Act 1993 ("the Act").

RESPECTIVE RESPONSIBILITIES OF THE PCC AND THE EXAMINER

As members of the PCC you are responsible for the preparation of the accounts; you consider that the audit requirement of the Regulations and Section 43(2) of the Act does not apply. It is my responsibility to issue this report on these accounts in accordance with the terms of the Regulations.

BASIS OF THE REPORT

My examination was carried out in accordance with the General Directions given by the Charity Commission under Section 43(7)(b) of the Act to be found in the Church guidance, 2006 edition. That examination includes a review of the accounting records kept by the PCC and a comparison of the accounts with those records. It also includes considering any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

INDEPENDENT EXAMINER'S STATEMENT

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements
 - a. to keep accounting records in accordance with section 41 of the Act: and
 - b. to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Act and the Regulations have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Debbie Cruxton
Tisbury



**St Andrew's Church, Donhead St Andrew
Annual Report
Of the
Parochial Church Council**

**For the year ended 31st December 2021
Rector: Rev Kate McFarlane**

**Bank:
Lloyds Bank
32, High Street
SHAFTESBURY
SP7 8JJ**

**Independent Examiner:
Debbie Crupton
7, The Mallards
Tisbury
SP3 6SD**

ST ANDREW 'S CHURCH, DONHEAD ST ANDREW
ANNUAL REPORT OF THE PAROCHIAL CHURCH COUNCIL
FOR THE YEAR ENDED 31ST DECEMBER 2021

Administrative Information

St Andrew's Church is situated in St Bartholomew Street, Donhead St Andrew. It is part of the Benefice of St Bartholomew in the Chalke Deanery of the Diocese of Salisbury within the Church of England. The correspondence address is West End House, Donhead St Andrew, Shaftesbury, SP7 9DY.

The Parochial Church Council (PCC) is a registered charity with the Charity Commission (Reg. No. 1150714).

PCC members who have served during the reporting year are:

Rector: The Rev Kate McFarlane Chair (from 1 September 2021)

Church Warden:
 Lady Cooper Vice Chair
 Mr Mark Jeffery

Elected members:
 Mrs Evis Holliman
 Mr Michael Hockney (*Electoral Roll Co-ordinator*)
 Mr George Lisle
 Mrs Lynda Appleby
 Mr Alistair Stoker (*Hon. Treasurer*)

Other office holders in the reporting year are:

Hon. Secretary:
 Mr Geoffrey Malone

Structure, Governance and Management

The method of appointment of PCC members is set out in the Church Representation Rules, 2006. All Church attendees are encouraged to register on the Electoral Roll and stand for election to the PCC. A revised Electoral Roll was prepared in 2021; it contains 60 names, compared with 66 in 2020.

Objectives and Activities

The PCC has responsibility as Trustee of the Parish Church of Donhead St Andrew and its churchyard. It also has the responsibility of co-operating with the Rector in promoting in the ecclesiastical parish, the whole mission of the Church, pastoral, evangelistic, social and ecumenical.

Review of the Year

The appointment of the Rev Kate McFarlane as Rector of the Benefice of St. Bartholomew was announced on 18th April 2021 and she started work on 1st September. We are grateful to the priests who took services during the interregnum and to The Rev Tony Monds who was the celebrant at our Patronal Festival on 29th August.

We welcomed the new Rector to St. Andrew's at Sung Eucharist on 12th September and to our Harvest Festival Family Eucharist on 26th September after which she and her family joined us for lunch in the church.

A large congregation attended the Remembrance Service on 14th November, which was taken by Toby Carson, starting at the war memorial in the cemetery and continuing in church with the choir. The choir also sang at the Nine Lessons and Carols on 19th December but Covid rules meant there were no refreshments. The Benefice Midnight Mass was held at St. Andrew's on Christmas Eve but only ten people attended.

During the year there were two weddings in July, two baptisms and five funerals or Thanksgiving services.

We are indebted to the Rev'd June Lane, Rev'd Mary Ridgewell, our Licensed Lay Minister, Jo Johnson and our lay ministers for leading our services.

PCC Meetings. The full PCC met four times during the year.

Church Improvements. The Fabric Working Group (chairman Mr George Lisle and members Mr Gerald Tagg, Mr Michael Hockney, Mr Alistair Stoker) has taken forward the outstanding list of items relating to the fabric and equipping of the church following the successful completion of the Development Project. In addition, under the direction of Mrs Elizabeth Hockney, the Churchyard Working Group has been working to establish control over a large part of the graveyard to create an attractive, contemplative and wildlife friendly space for the villagers of Donhead St Andrew to use and enjoy.

We are now in the happy position of having a fine mediaeval church, beautifully conserved, warm, well-lit, comfortable and flexible with a fine organ and with all the resources that the Development Project and the new extension have given us. It is a place for regular worship, a haven for popping in to and for quiet contemplation, a building with a strong sense of continuity with its past and a clear understanding of and enthusiasm for its long-term future.

The Friends of St Andrew's Church - the Development Appeal.

With the completion of the Development Project, The Friends of St Andrew's Church has been closed. The remaining funds have been transferred either to fund the continuing Chair Appeal, the work of the Fabric Working Group or to reimburse the Unrestricted Fund for minor items.

The Chair Appeal remains open for further contributions. So far 67 chairs have been given by villagers and former villagers.

We quickly moved on to implement St Andrew's Church's Vision and Mission, by the PCC back in 2012 and updated in 2019, as a place where the whole village can gather for worship and for community activities. A busy programme of church and community activities was planned for 2021 but, sadly, was delayed by the impact of COVID-19. We were able to commence activities in September including community coffee mornings, a four-day art exhibition and hosting Parish Council meetings. A wider range of activities are under way in 2022.

Financial review for the year ending 31 December 2021

The accounts for the year to 31 December 2021 have been prepared on a receipts and payments basis.

Unrestricted General Fund

Income. The PCC benefitted from an unexpected and extraordinarily generous legacy of £135,000 in the year. Excluding this legacy, total income increased from £21,035 to £38,199, mainly due to being able to hold the annual fete as Covid restrictions were relaxed. Events income increased from £1,266 to £19,530. The reopening of the church also resulted in an increase in collections and the generous response to a planned giving appeal.

Expenditure. Total expenditure amounted to £33,028, £10,278 below 2020. 2020 costs were high due to the costs of roof repairs but donations to worthwhile causes and fete costs increased in 2021. Diocesan Share and Benefice expenses of £15,200 remained at the same level as 2020.

Surplus. Excluding the legacy, the surplus for the year was £5,171 (2020: deficit of £22,271).

Fabric Reserve Fund. This is a designated fund within unrestricted reserves held in accumulation shares in the investment fund of the Church of England Central Board of Finance. Gains on the underlying value of investments amounted to £2,597. At 31 December 2021 the Fund was valued at £17,470, compared to £14,873 at 31 December 2020. In addition, with the closure of the Friends of Donhead St Andrew, £3,094 has been transferred to the Fabric Reserve as at 31 December 2021.

Balances. At 31 December 2021, total unrestricted funds amounted to £182,086 (2020: £35,314).

Development Restricted Fund

During the year Gift Aid amounted to £4,151 (2020 - £5,881). £4,202 was transferred to the Development Fund on the closure of the Friends. Costs to complete the redevelopment of the church amounted to £10,157 (2020 - £70,946) and overall funds fell to £12,885 (2020 - £14,689). These funds are now at the disposal of the Fabric Working Group to finance remaining items agreed with donors.

Approved by the PCC on 8 May 2022 and signed on their behalf by Rev Kate McFarlane (PCC chair)

Kate K. McFarlane

8/5/22

DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DEC 2021

UNRESTRICTED FUND
RECEIPTS & PAYMENTS ACCOUNT (£)

	2021	2020	PAYMENTS	2021	2020
RECEIPTS					
Collections	3,698	2,537	Diocesan Share	12,664	12,664
Planned giving	7,625	5,860	Benefice Expenses	2,536	2,536
Tax Recovered	4,066	1,149	Heating & Lighting	2,798	1,722
Donations	135,854	9,914	Insurance & Security	2,569	2,538
Fees	1,256	274	Event Expenses	4,862	1,535
Event income	19,530	1,266	Supplies & Services	1,100	1,639
Interest	0	15	Charities & Mission	5,230	734
Development fund receipts	286	0	Roof repairs	0	19,785
Other	884	20	Transfer to Development Fund	286	0
			Other expenses	983	153
	173,199	21,035		33,028	43,306
Surplus/(deficit)	140,171	(22,271)			
Balances at 1 January					
Current account	20,426	33,099			
Friends account transfer	910	0			
Deposit account	15	9,613			
	21,351	42,712			
Balances at 31 December					
Current account	159,558	20,426			
Friends account	1,949	0			
Deposit account	15	15			
	161,522	20,441			

DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DEC 2021

RESTRICTED FUND: FRIENDS OF DONHEAD ST ANDREW CHURCH
RECEIPTS & PAYMENTS ACCOUNT (£)

	2021	2020	PAYMENTS	2021	2020
RECEIPTS					
Donations:			Appeal costs:		
Friends subscriptions	-	1,299	Newsletters and AGM costs	-	46
Chair Appeal donations	-	2,360	Postage, stationery and sundries	-	18
Gift Aid on donations	-	5,881	Chair Plaques	-	124
Grants:					
Trusts and Foundations	-	30,000			
Sales of merchandise	-	1,294			
	-	40,834		-	188
Excess of receipts over payments	-	40,646			
Transfer of funds to Fabric Fund	(2,548)	-			
Transfer of funds to Development account	(2,236)	(39,251)			
Transfer of funds to Unrestricted funds	(910)	(5,881)			
Net funds payable to PCC	-	124			
Balances at 1 January					
Current account	5,694	10,038			
Deposit account	-	18			
	5,694	10,056			
Balances at 31 December					
Current account	-	5,694			

DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DEC 2021

DESIGNATED FUND : CHURCH FABRIC RESERVE (£)		RECEIPTS		PAYMENTS	
	2021	2020		2021	2020
Subscriptions	656		Expenses	110	
	656	0		110	0
Surplus/(deficit)	546	0			
Balances at 1 January	2,548	0			
Friends account transfer					
CBF Investment Fund	14,873	13,496			
Market value at 1 January	17,421	13,496			
Balances at 31 December	3,094				
Friends account					
CBF Investment Fund	14,873	13,496			
Market value at 1 January	2,597	1,377			
Investment gain	20,564	14,873			
Market Value at 31 December					
RESTRICTED FUND - PCC DEVELOPMENT ACCOUNT (£)					
RECEIPTS		PAYMENTS			
	2021	2020		2021	2020
Transfers from Friends	1,966	45,817	Church redevelopment costs	10,157	70,946
Receipts by Friends	4,151	1,948			
Receipts from DCMS Scheme	6,117	47,765		10,157	70,946
Surplus/(deficit)	(4,040)	(23,181)			
Balances at 1 January	14,689	37,870			
Current account	2,236	37,870			
Friends account transfer	16,925				
Balances at 31 December	8,683	14,689			
Current account	4,202				
Friends account	12,885	14,689			

DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2021

STATEMENT OF ASSETS (£)

	Notes	2021	2020
UNRESTRICTED FUND			
Cash Funds			
Bank Current Account		159,558	20,426
Friends Account		1,949	-
CBF Deposit Account		15	15
		<u>161,522</u>	<u>20,441</u>
DESIGNATED FUND : CHURCH FABRIC RESERVE			
Cash Fund			
Friends Account		3,094	-
Investment Assets			
CBF Investment Fund			
299.14 Accumulation Shares at market value on 31 December		17,470	14,873
		<u>20,564</u>	<u>14,873</u>
Investment gain		2,597	1,377
RESTRICTED FUND: PCC DEVELOPMENT ACCOUNT			
Current account		8,683	14,689
Friends account		4,202	-
		<u>12,885</u>	<u>14,689</u>
RESTRICTED FUND: FRIENDS OF DONHEAD ST ANDREW CHURCH			
	1		
Cash Funds			
Bank Current Account		-	5,694
CBF Deposit Account		-	-
		<u>-</u>	<u>5,694</u>
TOTAL ASSETS		<u>194,971</u>	<u>55,697</u>

NOTES TO STATEMENT OF ASSETS AND LIABILITIES

1. The Friends Of Donhead St Andrew was closed as at 31 December 2020 and the assets distributed to Unrestricted funds, the Fabric Reserve and the Development Fund in line with the source of funds.

2. The financial statements of the PCC have been prepared in accordance with the Church Accounting Regulations 2006 using the Receipts & Payments basis.

3. Moveable church furnishings held by the churchwardens on special trust for the PCC and which require a faculty for disposal are recognised but not valued in the Statement of Assets and Liabilities

4. The PCC received a legacy of £135,000 during the year.

5. Donations for Charities & Mission were as follows:

	2021	2020
Friends of Salisbury Cathedral - Annual Subscription		10
Donheads Happy Gathering - share of fete profits	365	-
Wiltshire Air Ambulance - share of fete profit	3,650	-
Tisbus - share of fete profits	365	-
Trussell Trust	100	-
Royal British Legion - Special Collection Remembrance Sunday	434	95
Julia's House Children's Hospice - Carol Service	316	629
TOTAL	£ 5,230	734

6. The redevelopment of the church was completed in 2020. Payments in 2021 and the remaining funds are for fixtures, fittings and churchyard improvements agreed by the relevant donor.

7. The relaxation of COVID-19 regulations enabled the ability to hold fund raising events, in particular the annual Fete. Gross income from events increased from £1,266 in 2020 to £19,530 in 2021.

THE PAROCHIAL CHURCH COUNCIL OF THE ECCLESIASTICAL PARISH OF DONHEAD ST ANDREW

England & Wales - Charity number 1150714

Accounts



St Andrew's Church, Donhead St Andrew
Annual Report
Of the
Parochial Church Council

For the year ended 31st December 2020
Rector: Vacant

Bank:
Lloyds Bank
32, High Street
SHAFTESBURY
SP7 8JJ

Independent Examiner:
Debbie Crupton
7, The Mallards
Tisbury
SP3 6SD

ST ANDREW 'S CHURCH, DONHEAD ST ANDREW

ANNUAL REPORT OF THE PAROCHIAL CHURCH COUNCIL FOR THE YEAR ENDED 31ST DECEMBER 2020

Administrative Information

St Andrew's Church is situated in St Bartholomew Street, Donhead St Andrew. It is part of the Benefice of St Bartholomew in the Chalke Deanery of the Diocese of Salisbury within the Church of England. The correspondence address is West End House, Donhead St Andrew, Shaftesbury, SP7 9DY.

The Parochial Church Council (PCC) is a registered charity with the Charity Commission (Reg. No. 1150714).

PCC members who have served during the reporting year are:

Rector: The Rev^d Richard Warhurst Chairman (resigned April 2020)

Church Warden:

Major General Sir Simon Cooper	Vice Chairman (resigned September 2020)
Lady Cooper	Vice Chairman (from APCM 2020)
Mr Mark Jeffery	(from APCM 2020)

Elected members:

Mr Ian Robertson	Deputy Church Warden (resigned August 2020)
Mrs Evis Holliman	
Mr Michael Hockney	<i>(Electoral Roll Co-ordinator)</i>
Mr George Lisle	
Mrs Lynda Appleby	
Mr Alistair Stoker	<i>(Hon. Treasurer)</i>

Other office holders in the reporting year are:

Hon. Secretary:

Mrs Anna Warhurst	(resigned 8 February 2020)
Mr Geoffrey Malone	(from 8 February 2020)

Structure, Governance and Management

The method of appointment of PCC members is set out in the Church Representation Rules, 2006. All Church attendees are encouraged to register on the Electoral Roll and stand for election to the PCC. A revised Electoral Roll was prepared in 2020; it contains 66 names, compared with 56 in 2019.

Objectives and Activities

The PCC has responsibility as Trustee of the Parish Church of Donhead St Andrew and its churchyard. It also has the responsibility of co-operating with the Rector in promoting in the ecclesiastical parish, the whole mission of the Church, pastoral, evangelistic, social and ecumenical.

Review of the Year

Rectors. Richard Warhurst resigned as our Rector in April 2020. The recruitment process for a new Rector is underway. The Rev'd Kevin Martin continued his curacy in the Benefice, living in the Rectory in Donhead St Andrew. Sadly, he left us as he was appointed Rector of the Parish of Bemerton from November 2020. We are indebted to the Rev'd June Lane, Rev'd Mary Ridgewell, our Licensed Lay Minister, Jo Johnson and our lay ministers for leading our services.

PCC Meetings. The full PCC met five times during the year.

Church Fete. The fete was due to be held on August Bank Holiday. As a result of COVID-19, it was cancelled.

Church Improvements. The development subcommittee of the PCC, which was formed in 2012 (chairman Mr George Lisle and members Mrs Evis Holliman, Mr Michael Hockney, Mr Alistair Stoker and Sir Simon Cooper) has taken forward plans for improvements to the church for its use by the whole community. The church was reopened formally in October 2019 and the full pattern of services was quickly re-established until disrupted by the COVID-19 pandemic. Incremental work has continued to provide equipment and furnishings, and transform the churchyard into an attractive, contemplative and wildlife friendly space.

We are now in the happy position of having a fine mediaeval church, beautifully conserved, warm, well-lit, comfortable and flexible with a fine organ and with all the resources that the Development Project and the new extension have given us. It is a place for regular worship, a haven for popping in to and for quiet contemplation, a building with a strong sense of continuity with its past and a clear understanding of and enthusiasm for its long-term future.

The Friends of St Andrew's Church - the Development Appeal.

The Development Project is now complete, apart from a very few items held up by the impact of the COVID-19 virus. Funds raised for the Development Appeal have fully covered the costs of the project.

The Chair Appeal remains open for further contributions. So far 60 chairs have been given by villagers and former villagers.

We quickly moved on to implement St Andrew's Church's Vision and Mission, by the PCC back in 2012 and updated in 2019, as a place where the whole village can gather for worship and for community activities. A busy programme of church and community activities was planned for the rest of 2020 but, sadly, was put on hold by the impact of COVID-19. We hope to reinstate these activities as early as possible in 2021.

Pattern of Services

The year started with the normal pattern of services. These were totally disrupted by Covid-19 and the subsequent closure of the church. Live services recommenced when the lockdown eased but were limited to 30 people and augmented by zoom. At the beginning of November churches were closed except for private prayer, funerals and broadcast acts of worship. Zoom services continued, organised on a Benefice wide basis. The Service of Remembrance was zoomed to a congregation of over 60 villagers. Live services were permitted in December and a successful Festival of Nine Lessons with Carols was held, alas with no choir or live singing but with excellent recorded carols.

Financial review for the year ending 31 December 2020

The accounts for the year to 31 December 2020 have been prepared on a receipts and payments basis. The accounts for 2019 were originally prepared on an accruals basis, following Charity Commission requirements for Charities with overall income exceeding £250,000. The 2019 comparatives have been restated on a receipts and payments basis.

Unrestricted General Fund

Income. Total income decreased by 53% from £44,928 to £21,035. Events income fell from £20,295 to £1,266, mainly due to the cancellation of the fete as a result of Covid-19 restrictions. In addition 2019 income was boosted by £7,250 of insurance receipts following the theft of lead from the church roof. Donations benefitted from generous support to fund the roof repairs but the level of collections was again low as a result of the closure of the church.

Expenditure. Total expenditure amounted to £43,306, £10,381 above 2019. Roof repairs accounted for £19,785 and the Diocesan Share and Benefice expenses of £15,200 was £1,175 below 2019. The overall cost of roof repairs was fully covered by insurance receipts in 2019, generous donations, specific event income and the fabric fund. Donations to local, county, UK and overseas charities and missions fell due to the cancellation of the fete.

Deficit. The deficit for the year was £22,271 (2019: surplus of £12,003).

Fabric Reserve Fund. This is a designated fund within unrestricted reserves held in accumulation shares in the investment fund of the Church of England Central Board of Finance. Gains on the underlying value of investments amounted to £1,948. At 31 December 2020 the Fund was valued at £14,873, compared to £13,496 at 31 December 2019

Balances. At 31 December 2020, total unrestricted funds amounted to £35,314 (2019 : £56,208).

Development and Friends Restricted Fund

During the year £42,782 (2019 - £427,340) was raised by the Friends and from the reimbursement of VAT from the Department for Culture, Media and Sport. £30,000 was generously donated by one charity and Gift Aid recoveries amounted to £5,881. However, building costs to complete the redevelopment of the church amounted to £70,946 (2019 - £639,673 gross of VAT) and overall funds fell to £20,383 (2019 - £47,926).

Commentary

We are indebted to our Ministry team and volunteers for their hard work in supporting the parish in the absence of a rector. The recruitment process for a rector is well under way and we look forward to the outcome.

The redevelopment of the Church has been a tremendous success providing a spacious and light environment for all activities planned. The task has only been possible through the hard work and success of the Friends in raising the necessary funds. St Andrew's Church stands warm and welcoming but devoid of villagers apart from on Tuesdays and Fridays when the church is open for private prayer and contemplation.

There is an over-reliance on the annual Church fete to fund our basic running costs and this has been exacerbated by the closure of the church due to the coronavirus pandemic. The fete in 2020 had to be cancelled. An initiative was conducted in the year to increase the number of regular donors with planned giving. Some success resulted and we are grateful to those parishioners who responded. We will continue our efforts to increase support.

**Approved by the PCC on 24 April 2021 and signed on their behalf by Lady Cooper
(PCC vice-chair)**

Juliet Cooper

DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DEC 2020

UNRESTRICTED FUND

RECEIPTS & PAYMENTS ACCOUNT (£)

RECEIPTS	2019	2020	PAYMENTS	2019	2020
Collections	3,684	2,537	Diocesan Share	13,310	12,664
Planned giving	4,720	5,860	Benefice Expenses	3,065	2,536
Tax Recovered	3,035	1,149	Heating & Lighting	1,197	1,722
Donations	628	9,914	Insurance & Security	2,377	2,538
Fees	240	274	Fete Expenses	3,219	1,535
Event income	20,295	1,266	Churchyard & Fabric	2,277	0
Insurance receipt	7,250	0	Supplies & Services	564	1,639
Transfer from Fabric fund	5,000	0	Charities & Mission	2,964	734
Interest on deposit account	55	15	Other expenses	702	153
Other	21	20	Fete proceeds to Friends	3,250	0
			Roof repairs	0	19,785
	44,928	21,035		32,925	43,306
Surplus/(deficit)	12,003	(22,271)			
Balances at 1 January					
Current account	21,171	33,099			
Deposit account	9,538	9,613			
	30,709	42,712			
Balances at 31 December					
Current account	33,099	20,426			
Deposit account	9,613	15			
	42,712	20,441			

DESIGNATED FUND : CHURCH FABRIC RESERVE (£)					
	2019	2020			
CBF Investment Fund					
Market value at 1 January	40,850	13,496			
Contribution to Development Fund	(30,000)	0			
Contribution to roof repairs	(5,000)	0			
Investment gain	7,646	1,377			
Market Value at 31 December	<u>13,496</u>	<u>14,873</u>			
RESTRICTED FUND - PCC DEVELOPMENT ACCOUNT (£)					
RECEIPTS	2019	2020	PAYMENTS	2019	2020
Transfers from Friends	421,641	45,817	Church redevelopment costs	639,673	70,946
Receipts on behalf of Friends	127,459				
Receipts from DCMS Scheme	102,088	1,948			
	<u>651,188</u>	<u>47,765</u>		<u>639,673</u>	<u>70,946</u>
Surplus/(deficit)	<u>11,515</u>	<u>(23,181)</u>			
Balances at 1 January					
Current account	<u>26,355</u>	<u>37,870</u>			
Balances at 31 December					
Current account	<u>37,870</u>	<u>14,689</u>			

DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DEC 2020

RESTRICTED FUND: FRIENDS OF DONHEAD ST ANDREW CHURCH
RECEIPTS & PAYMENTS ACCOUNT (£)

RECEIPTS	2019	2020	PAYMENTS	2019	2020
Donations:			Appeal costs:		
Friends subscriptions	1,782	1,299	Newsletters and AGM costs	251	46
Appeal Donations	25,592		Postage , stationery and sundries	54	18
Donations at events (Note 6)	250		Chair Plaques		124
Chair Appeal donations	8,791	2,360			
Gift Aid on donations	5,359	5,881			
Grants:					
Trusts and Foundations	274,800	30,000			
Events income (excluding donations above): (Note 6)	5,828		Events expenses:	538	
Sale of pews	395				
Fete proceeds	2,220				
Sales of merchandise		1,294			
Interest on deposit account	235				
	325,252	40,834		843	188
Excess of receipts over payments	324,409	40,646			
Transfer from PCC Fabric Fund	30,000				
Transfer of funds to Development account	(421,641)	(39,251)			
Amounts paid directly to Development account	(127,459)	(5,881)			
Net funds payable to PCC	786	124			
Balances at 1 January					
Current account	17,178	10,038			
Deposit account	186,783	18			
	203,961	10,056			
Balances at 31 December					
Current account	10,038	5,694			
Deposit account	18	0			
	10,056	5,694			

DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL
FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2020

STATEMENT OF ASSETS (£)

	Notes	2019	2020
UNRESTRICTED FUND			
Cash Funds			
Bank Current Account		33,099	20,426
CBF Deposit Account		9,613	15
		42,712	20,441
DESIGNATED FUND : CHURCH FABRIC RESERVE			
Investment Assets			
CBF Investment Fund			
299.14 Accumulation Shares at market value on 31 December		13,496	14,873
		13,496	14,873
Investment gain		7,646	1,377
RESTRICTED FUND: PCC DEVELOPMENT ACCOUNT			
Bank Current Account		37,870	14,689
		37,870	14,689
RESTRICTED FUND: FRIENDS OF DONHEAD ST ANDREW CHURCH			
	1		
Cash Funds			
Bank Current Account		10,039	5,694
CBF Deposit Account		17	-
		10,056	5,694
		10,056	5,694
TOTAL ASSETS		104,134	55,697

NOTES TO STATEMENT OF ASSETS AND LIABILITIES

1. Friends' assets are a Restricted Fund for maintenance and improvements to the fabric of the church and churchyard.

2. The financial statements of the PCC have been prepared in accordance with the Church Accounting Regulations 2006 using the Receipts & Payments basis.

3. Moveable church furnishings held by the churchwardens on special trust for the PCC and which require a faculty for disposal are recognised but not valued in the Statement of Assets and Liabilities

4. Donations for Charities & Mission were as follows:

	2019	2020
Friends of Salisbury Cathedral - Annual Subscription	10	10
Donheads Happy Gathering)	350	
Wiltshire Air Ambulance) share of fete profit	700	
Tisbus)	350	
Semley Primary School	350	
Ludwell Primary School	661	
Royal British Legion - Special Collection Remembrance Sunday	543	95
Julia's House Children's Hospice - Carol Service		629
TOTAL	£ 2,964	734

5. The redevelopment of the church was completed in the year. The final two payments amounting to £29,638 were paid to the main contractors during the year.

6. The impact of COVID-19 was illustrated by the inability to hold fund raising events. Income from events fell from £26,123 in 2019 to £1,266 in 2020.

INDEPENDENT EXAMINER'S REPORT

TO DONHEAD ST ANDREW PAROCHIAL CHURCH COUNCIL

This report on the accounts of the PCC for the ended 31 December 2020 which are set out on pages 6 to 9 is in respect of an examination carried out in accordance with the Church Accounting Regulations 2006 ("the regulations") and section 43 of the Charities Act 1993 ("the Act").

RESPECTIVE RESPONSIBILITIES OF THE PCC AND THE EXAMINER

As members of the PCC you are responsible for the preparation of the accounts; you consider that the audit requirement of the Regulations and Section 43(2) of the Act does not apply. It is my responsibility to issue this report on these accounts in accordance with the terms of the Regulations.

BASIS OF THE REPORT

My examination was carried out in accordance with the General Directions given by the Charity Commission under Section 43(7)(b) of the Act to be found in the Church guidance, 2006 edition. That examination includes a review of the accounting records kept by the PCC and a comparison of the accounts with those records. It also includes considering any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

INDEPENDENT EXAMINER'S STATEMENT

In connection with my examination, no matter has come to my attention:

1. which gives me reasonable cause to believe that in any material respect the requirements
 - a. to keep accounting records in accordance with section 41 of the Act: and
 - b. to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Act and the Regulations have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Debbie Cruxton
Tisbury