

EUROPEAN SURVEY RESEARCH ASSOCIATION

England & Wales · Charity number 1150506

Details

Other names ESRA

Status Registered

Legal form Other

Registered 2013-01-16

Register [View on the Charity Commission register](#)

Contact

Address Department of
Social Statistics and Demography
University of Southampton
Southampton
SO17 1BJ

Phone 00442389595481

Email info@europeansurveyresearch.org

Website <http://www.europeansurveyresearch.org/>

Activities

Objects: THE ADVANCEMENT OF EDUCATION FOR THE PUBLIC BENEFIT IN THE SUBJECT OF SURVEY RESEARCH IN PARTICULAR BUT NOT EXCLUSIVELY BY HOLDING CONFERENCES, PRODUCING JOURNALS AND OTHER EDUCATIONAL MATERIALS AND BY SUCH OTHER MEANS AS THE TRUSTEES MAY DETERMINE.

Activities: The European Survey Research Association was established in 2008 to provide coordination in the field of survey research in Europe and to foster and enhance links between European survey researchers and their colleagues in other parts of the world.

Classification

- **How:** Other Charitable Activities
- **What:** Education/training, Arts/culture/heritage/science
- **Who:** The General Public/mankind

Geography

- **Area of benefit:** EUROPE
- Croatia
- Czech Republic
- Denmark
- Estonia
- Finland
- France
- Germany
- Greece
- Hungary
- Iceland
- Ireland
- Italy
- Liechtenstein
- Lithuania
- Luxembourg
- Montenegro
- Netherlands
- Northern Ireland
- Norway
- Poland
- Portugal
- Romania
- Scotland
- Slovenia
- Spain
- Switzerland
- Turkey

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£5,071	£36,021	-	-
2023-12-31	£296,565	£213,693	-	-
2022-12-31	£6,427	£37,008	-	-
2021-12-31	£46,799	£46,545	-	-
2020-12-31	£458	£25,313	-	-

Trustees

Name	Role	Appointed
Dr Alessandra Gaia		2021-07-09
Dr Alexander Wenz		2021-07-09
Dr Alisu Schoua-Glusberg		2023-07-19
Dr Angelo Moretti		2023-07-19
Dr Carina Cornesse		2023-07-19
Dr Daniel Seddig		2021-07-09
Dr Eva Aizpurua		2025-07-15
Dr Jonas Klingwort		2025-07-15
Dr Mengyao Hu		2023-07-19
Dr Michael Bergmann		2021-07-09
Dr Olga Mazlovskaya		2021-07-09
Dr Pablo Cabrera Alvarez		2023-07-19
Dr Ruxandra-Silvia Comanaru		2025-07-15
Dr Sharan Sharma		2025-07-15
Dr Thomas W Smith		2017-07-01
Dr Ulrich Kohler		2013-07-01
Dr Vera Lomazzi		2019-07-15
Martha McRoy		2025-07-15
Mousumi Sarkar		2025-07-15
Niccolo Ghirelli		2025-07-15
Professor Stephanie Steinmetz		2019-07-15

EUROPEAN SURVEY RESEARCH ASSOCIATION

England & Wales - Charity number 1150506

Accounts

**REPORT OF THE TRUSTEES AND
UNAUDITED FINANCIAL STATEMENTS FOR
EUROPEAN SURVEY RESEARCH ASSOCIATION**

FOR THE YEAR ENDED 31 DECEMBER 2023

Fawcetts LLP
Chartered Accountants
Windover House
St Ann Street
Salisbury SP1 2DR

EUROPEAN SURVEY RESEARCH ASSOCIATION

**REPORT OF THE TRUSTEES
FOR THE YEAR ENDED 31 DECEMBER 2023**

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EUROPEAN SURVEY RESEARCH ASSOCIATION

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 DECEMBER 2023

The trustees present their report with the financial statements of the charity for the year ended 31 December 2023. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

The advancement of education for the public benefit in the subject of survey research in particular but not exclusively by holding conferences, producing journals and other educational materials and by such other means as the trustees may determine.

The journal is edited by Ulrich Kohler of the University of Potsdam, Germany. The editor is supported by a multi-national panel of Associate Editors: <https://ojs.ub.uni-konstanz.de/srm/about/editorialTeam>

ESRA's peer-reviewed journal aims to be a high-quality scientific publication that will be of interest to researchers in all disciplines involved in the design, implementation and analysis of surveys. The URL of the journal is: <https://ojs.ub.uni-konstanz.de/srm/>

ESRA organises an international conference every two years. The most recent conference was held in 2023 in Milan, Italy. (<https://www.europeansurveyresearch.org/conference/milan-2023>).

The conference was held over five days, with c.900 attendees registered. The next conference will be held in 2025.

ESRA also contributes to the organisation of smaller-scale conferences, workshops and courses in years when its biennial conference does not take place.

ESRA also sponsor survey-research related events and training courses.

ESRA run an online mailing list - ESRAnet. This is an email discussion list where members can connect with colleagues to seek advice, share experiences and get the latest news about survey research in Europe. All ESRA members are automatically subscribed to ESRAnet on joining the association.

ACHIEVEMENT AND PERFORMANCE

Charitable activities

During 2023 ESRA have published 4 issues of the journal Survey Research Methods, containing 28 high-quality, peer-reviewed articles.

The most recent conference was held across five days in 2023 in Milan, Italy.

(<https://www.europeansurveyresearch.org/conference/milan-2023>).

Around 900 attendees participated.

ESRAnet continues to be a valuable source of information and support for ESRA members.

FINANCIAL REVIEW

Principal funding sources

The principal sources of funding during years when there is no conference is the annual membership fee. During years when there is a conference, the principal sources of funding are membership fees, registration fees and sponsorship.

Reserves policy

The trustees are committed to maintaining reserves that will cover at least one year's operating costs as well as covering potential cashflow requirements during years where there is a conference.

At 31 December 2023, the charity held £295,070 in reserves which is in line with the reserves policy as it can cover at least one year's operating costs.

EUROPEAN SURVEY RESEARCH ASSOCIATION

REPORT OF THE TRUSTEES
FOR THE YEAR ENDED 31 DECEMBER 2023**STRUCTURE, GOVERNANCE AND MANAGEMENT****Governing document**

The charity is controlled by its governing document, a constitution, and constitutes an association.

Recruitment and appointment of new trustees

Trustees are appointed by the president, taking into account their skills and expertise.

Organisational structure

Charity is managed by a Committee and reports to a General Assembly of the members of the Association.

REFERENCE AND ADMINISTRATIVE DETAILS**Registered Charity number**

1150506

Principal address

University of Southampton
Southampton
Hampshire
SO17 1BJ

Trustees

Dr U Kohler		Dr A Moretti	<i>appointed 19/07/2023</i>
Dr V Lomazzi	<i>(President)</i>	Dr C Cornesse	<i>appointed 19/07/2023</i>
Dr T Smith		Dr R Bautista	<i>appointed 19/07/2023</i>
Professor S Steinmetz		Dr T Buskirk	<i>appointed 19/07/2023</i>
Dr V Toepoel		Dr P C Alvarez	<i>appointed 19/07/2023</i>
Dr E Gilbert	<i>(Treasurer)</i>	Dr M Hu	<i>appointed 19/07/2023</i>
Dr A Gaia	<i>(Secretary)</i>	Dr A Schoua-Glusberg	<i>appointed 19/07/2023</i>
Dr O Mazlovskaya		Dr T Yan	<i>resigned 19/07/2023</i>
Dr D Seddig	<i>(Conference Chair)</i>	Dr A Kirchner	<i>resigned 19/07/2023</i>
Dr M Bergmann		Dr M Haan	<i>resigned 19/07/2023</i>
Dr A Wenz		Dr S Douhou	<i>resigned 19/07/2023</i>
		Professor R Fitzgerald	<i>resigned 19/07/2023</i>

Independent Examiner

Nicholas Jones FCCA
Fawcetts LLP
Chartered Accountants
Windover House
St Ann Street
Salisbury
SP1 2DR

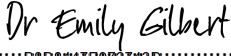
EUROPEAN SURVEY RESEARCH ASSOCIATION

**REPORT OF THE TRUSTEES
FOR THE YEAR ENDED 31 DECEMBER 2023**

COMMENCEMENT OF ACTIVITIES

The charity commenced its charitable activities on 2 November 2012.

Approved by order of the board of trustees on 11 April 2024..... and signed on its behalf by:

DocuSigned by:

.....B8D847E9727#3D:.....
Dr E Gilbert - Trustee

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF EUROPEAN SURVEY RESEARCH ASSOCIATION
FOR THE YEAR ENDED 31 DECEMBER 2023**

Independent examiner's report to the trustees of European Survey Research Association

I report to the trustees on my examination of the accounts of the European Survey Research Association (the Trust) for the year ended 31 December 2023.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

DocuSigned by:

0ED73813471B434...
Nicholas Jones FCCA
Fawcetts LLP
Chartered Accountants
Windover House
St Ann Street
Salisbury
SP1 2DR

Dated: 11 April 2024.....

EUROPEAN SURVEY RESEARCH ASSOCIATION

STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 DECEMBER 2023

	Notes	Totals	
		2023	2022
		£	£
INCOME AND ENDOWMENTS FROM:			
Donations and legacies		1,651	890
Charitable activities			
Charitable activity		294,914	5,537
TOTAL INCOME		<u>296,565.33</u>	<u>6,426.86</u>
EXPENDITURE ON:			
Charitable activities			
Charitable activity		<u>213,693</u>	<u>37,008</u>
NET INCOME/(EXPENDITURE)		82,872	(30,581)
RECONCILIATION OF FUNDS			
Total funds brought forward		212,198	242,779
TOTAL FUNDS CARRIED FORWARD		<u><u>295,070</u></u>	<u><u>212,198</u></u>


The notes form part of these financial statements

EUROPEAN SURVEY RESEARCH ASSOCIATION

BALANCE SHEET
31 DECEMBER 2023

	Notes	2023 £	2022 £
CURRENT ASSETS:			
Debtors	4	14,165	14,352
Cash at bank		<u>282,731</u>	<u>199,106</u>
		296,895	213,458
NET CURRENT ASSETS		<u>296,895</u>	<u>213,458</u>
LIABILITIES:			
Creditors	5	505	-
Accruals and deferred income	6	<u>1,320</u>	<u>1,260</u>
		1,825	1,260
TOTAL ASSETS LESS LIABILITIES		<u>295,070</u>	<u>212,198</u>
FUNDS:			
Unrestricted funds	7	295,070	212,198
TOTAL FUNDS		<u>295,070</u>	<u>212,198</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 11 April 2024.....
and were signed on its behalf by:

DocuSigned by:

 B8D8447E972743D.....
 Dr E Gilbert - Trustee

The notes form part of these financial statements

EUROPEAN SURVEY RESEARCH ASSOCIATION

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2023**

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Subscription income is recognised on receipt.

Sponsorship income is recognised in the year that the sponsored event took place.

Educational conference fees are recognised at the point the conference took place.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund Accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Foreign currencies

Assets and liabilities in foreign currencies are translated into sterling at the rates of exchange ruling at the balance sheet date. Transactions in foreign currencies are translated into sterling at the rate of exchange ruling at the date of transaction. Exchange differences are taken into account in arriving at the operating result.

Going concern

The charity has prepared these accounts on a going concern basis.

EUROPEAN SURVEY RESEARCH ASSOCIATION

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2023**2. TRUSTEES'S REMUNERATION AND BENEFITS**

There were no trustees' remuneration or other benefits for the year ended 31 December 2023 nor for the year ended 31 December 2022.

Trustees's expenses

During the year 3 trustees (2022 - 3) were reimbursed for accommodation and consumables of £548 (2022 - £1,343).

3. COMPARATIVE STATEMENT OF FINANCIAL ACTIVITIES

	Totals	
	2022	2021
	£	£
INCOME AND ENDOWMENTS FROM:		
Donations and legacies	890	10,532
Charitable activities		
Charitable activity	5,537	36,267
TOTAL INCOME	<u><u>6,427</u></u>	<u><u>46,799</u></u>
EXPENDITURE ON:		
Charitable activities		
Charitable activity	<u>37,008</u>	<u>46,545</u>
NET INCOME/(EXPENDITURE)	(30,581)	254
RECONCILIATION OF FUNDS		
Total funds brought forward	242,779	242,525
TOTAL FUNDS CARRIED FORWARD	<u><u>212,198</u></u>	<u><u>242,779</u></u>
4. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR	2023	2022
	£	£
Other debtors	<u>14,165</u>	<u>14,352</u>
5. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR	2023	2022
	£	£
Other creditors	<u>505</u>	<u>-</u>
6. ACCRUALS AND DEFERRED INCOME	2023	2022
	£	£
Accruals and deferred income	<u>1,320</u>	<u>1,260</u>

EUROPEAN SURVEY RESEARCH ASSOCIATION

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2023

7. MOVEMENT IN FUNDS

	At 1/1/2023 £	Incoming resources £	Resources expended £	At 31/12/2023 £
Unrestricted Funds				
General fund	212,198	296,565	(213,693)	295,070
TOTAL FUNDS	<u>212,198</u>	<u>296,565</u>	<u>(213,693)</u>	<u>295,070</u>

COMPARATIVE MOVEMENT IN FUNDS

	At 1/1/2022 £	Incoming resources £	Resources expended £	At 31/12/2022 £
Unrestricted Funds				
General fund	242,779	6,427	(37,008)	212,198
TOTAL FUNDS	<u>242,779</u>	<u>6,427</u>	<u>(37,008)</u>	<u>212,198</u>

8. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 December 2023 (2022 - £Nil).

EUROPEAN SURVEY RESEARCH ASSOCIATION

DETAILED STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 DECEMBER 2023

	2023 £	2022 £
INCOME AND ENDOWMENTS		
Donations and legacies		
Subscriptions	1,651	890
Charitable activities		
Educational conference income	269,254	-
Sponsorship income	25,661	5,537
	<u>294,914</u>	<u>5,537</u>
Total incoming resources	<u>296,565</u>	<u>6,427</u>
EXPENDITURE		
Charitable activities		
Articles and publications	12,561	12,008
Computer costs	547	490
Website costs	21,272	7,979
Bank charges	10,342	745
Exchange rate	187	(444)
Educational conference costs	158,687	1,343
Sponsorship costs	-	2,320
Consultancy fees	1,835	5,101
Professional fees	619	879
	<u>206,050</u>	<u>30,422</u>
Support Costs		
Accounting and legal fees	1,320	1,460
Management fees	6,324	5,126
	<u>7,644</u>	<u>6,586</u>
Total resources expanded	<u>213,693</u>	<u>37,008</u>
Net income/ (expenditure)	<u>82,872</u>	<u>(30,581)</u>

EUROPEAN SURVEY RESEARCH ASSOCIATION

England & Wales - Charity number 1150506

Accounts

Our ref: ZN/AMC/E121

7 August 2023

Charity Commission
PO Box 211
Bootle
L20 7YX

Dear Sirs

European Survey Research Association

On behalf of the above named company we enclose the report of the trustees and unaudited financial statements for the year ended 31 December 2022.

Yours faithfully


FAWCETTS LLP

CHARITY COMMISSION FIRST CONTACT 15 AUG 2023 ACCOUNTS RECEIVED
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**REPORT OF THE TRUSTEES AND
UNAUDITED FINANCIAL STATEMENTS FOR
EUROPEAN SURVEY RESEARCH ASSOCIATION
FOR THE YEAR ENDED 31 DECEMBER 2022**

Fawcetts LLP
Chartered Accountants
Windover House
St Ann Street
Salisbury SP1 2DR

EUROPEAN SURVEY RESEARCH ASSOCIATION

**REPORT OF THE TRUSTEES
FOR THE YEAR ENDED 31 DECEMBER 2022**

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EUROPEAN SURVEY RESEARCH ASSOCIATION

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 DECEMBER 2022

The trustees present their report with the financial statements of the charity for the year ended 31 December 2022. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

The advancement of education for the public benefit in the subject of survey research in particular but not exclusively by holding conferences, producing journals and other educational materials and by such other means as the trustees may determine.

The journal is edited by Ulrich Kohler of the University of Potsdam, Germany. The editor is supported by a multi-national panel of Associate Editors: <https://ojs.ub.uni-konstanz.de/srm/about/editorialTeam>

ESRA's peer-reviewed journal aims to be a high quality scientific publication that will be of interest to researchers in all disciplines involved in the design, implementation and analysis of surveys. The URL of the journal is: <https://ojs.ub.uni-konstanz.de/srm/>

ESRA organises an international conference every two years. The last conference was held in 2021, as an online event due to the COVID-19 pandemic. (<https://www.europeansurveyresearch.org/conferences/ESRA2021>).

The conference was held over four days, with c.350 attendees registered. The next conference will be held in 2023, in-person in Milan.

ESRA also contributes to the organisation of smaller-scale conferences in years when its biennial conference does not take place.

ESRA also run an online mailing list - ESRAnet. This is an email discussion list where members can connect with colleagues to seek advice, share experiences and get the latest news about survey research in Europe. All ESRA members are automatically subscribed to ESRAnet on joining the association.

ACHIEVEMENT AND PERFORMANCE

Charitable activities

During 2022 ESRA have published 3 standard issues of the journal Survey Research Methods, containing 21 high-quality, peer-reviewed articles.

Significant planning took place to organise the next biennial conference, taking place in 2023 in Milan. (<https://www.europeansurveyresearch.org/conference/milan-2023/>).

ESRAnet continues to be a valuable source of information and support for ESRA members.

FINANCIAL REVIEW

Principal funding sources

The principal sources of funding during years when there is no conference is the annual membership fee. During years when there is a conference, the principal sources of funding are membership fees, registration fees and sponsorship.

Reserves policy

The trustees are committed to maintaining reserves that will cover at least one year's operating costs as well as covering potential cashflow requirements during years where there is a conference.

At 31 December 2022, the charity held £212,198 in reserves which is in line with the reserves policy as it can cover at least one year's operating costs.

EUROPEAN SURVEY RESEARCH ASSOCIATION

**REPORT OF THE TRUSTEES
FOR THE YEAR ENDED 31 DECEMBER 2022**

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a constitution, and constitutes an association.

Recruitment and appointment of new trustees

Trustees are appointed by the president, taking into account their skills and expertise.

Organisational structure

Charity is managed by a Committee and reports to a General Assembly of the members of the Association.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1150506

Principal address

University of Southampton
Southampton
Hampshire
SO17 1BJ

Trustees

Dr T Yan
Dr U Kohler
Dr V Lomazzi
Dr T Smith
S Steinmetz
Dr V Toepoel
Dr E Gilbert
Dr A Kirchner
Dr M Haan
Dr S Douhou
Dr A Gaia
Dr O Mazlovskaya
Dr D Seddig
Dr M Bergmann
Dr A Wenz
Professor R Fitzgerald

Independent Examiner

Nicholas Jones FCCA
Fawcetts LLP
Chartered Accountants
Windover House
St Ann Street
Salisbury
SP1 2DR

EUROPEAN SURVEY RESEARCH ASSOCIATION

**REPORT OF THE TRUSTEES
FOR THE YEAR ENDED 31 DECEMBER 2022**

COMMENCEMENT OF ACTIVITIES

The charity commenced its charitable activities on 2 November 2012.

Approved by order of the board of trustees on **26th July 2023** and signed on its behalf by:



.....
Dr E Gilbert - Trustee

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF EUROPEAN SURVEY RESEARCH ASSOCIATION
FOR THE YEAR ENDED 31 DECEMBER 2022**

Independent examiner's report to the trustees of European Survey Research Association

I report to the trustees on my examination of the accounts of the European Survey Research Association (the Trust) for the year ended 31 December 2022.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Nicholas Jones FCCA
Fawcetts LLP
Chartered Accountants
Windover House
St Ann Street
Salisbury
SP1 2DR

Dated: 4 August 2023

EUROPEAN SURVEY RESEARCH ASSOCIATION

**STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 DECEMBER 2022**

	Notes	Totals	
		2022 £	2021 £
INCOME AND ENDOWMENTS FROM:			
Donations and legacies		890	10,532
Charitable activities			
Charitable activity		5,537	36,267
TOTAL INCOME		<u>6,426.86</u>	<u>46,799.00</u>
 EXPENDITURE ON:			
Charitable activities			
Charitable activity		<u>37,008</u>	<u>46,545</u>
NET INCOME/(EXPENDITURE)		(30,581)	254
 RECONCILIATION OF FUNDS			
Total funds brought forward		242,779	242,525
 TOTAL FUNDS CARRIED FORWARD		<u><u>212,198</u></u>	<u><u>242,779</u></u>

The notes form part of these financial statements

EUROPEAN SURVEY RESEARCH ASSOCIATION

**BALANCE SHEET
31 DECEMBER 2022**

	Notes	2022 £	2021 £
CURRENT ASSETS:			
Debtors	4	14,352	14,122
Cash at bank		<u>199,106</u>	<u>231,057</u>
		213,458	245,179
NET CURRENT ASSETS		<u>213,458</u>	<u>245,179</u>
LIABILITIES:			
Accruals and deferred income	5	<u>1,260</u>	<u>2,400</u>
		1,260	2,400
TOTAL ASSETS LESS LIABILITIES		<u>212,198</u>	<u>242,779</u>
FUNDS:			
Unrestricted funds	6	212,198	242,779
TOTAL FUNDS		<u>212,198</u>	<u>242,779</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 26th July 2023
and were signed on its behalf by:



.....
Dr E Gilbert - Trustee

The notes form part of these financial statements

EUROPEAN SURVEY RESEARCH ASSOCIATION

NOTES TO THE FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2022

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Subscription income is recognised on receipt.

Sponsorship income is recognised in the year that the sponsored event took place.

Educational conference fees are recognised at the point the conference took place.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund Accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Foreign currencies

Assets and liabilities in foreign currencies are translated into sterling at the rates of exchange ruling at the balance sheet date. Transactions in foreign currencies are translated into sterling at the rate of exchange ruling at the date of transaction. Exchange differences are taken into account in arriving at the operating result.

Going concern

The charity has prepared these accounts on a going concern basis.

EUROPEAN SURVEY RESEARCH ASSOCIATION

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2022**

2. TRUSTEES'S REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 December 2022 nor for the year ended 31 December 2021.

Trustees's expenses

During the year 3 trustees were reimbursed for travel expenses of £1,343 (2021 - £Nil).

3. COMPARATIVE STATEMENT OF FINANCIAL ACTIVITIES

	Totals	
	2021	2020
	£	£
INCOME AND ENDOWMENTS FROM:		
Donations and legacies	10,532	458
Charitable activities		
Charitable activity	36,267	-
TOTAL INCOME	<u>46,799</u>	<u>458</u>
EXPENDITURE ON:		
Charitable activities		
Charitable activity	<u>46,545</u>	<u>25,313</u>
NET INCOME/(EXPENDITURE)	254	(24,855)
RECONCILIATION OF FUNDS		
Total funds brought forward	242,525	267,380
TOTAL FUNDS CARRIED FORWARD	<u><u>242,779</u></u>	<u><u>242,525</u></u>
4. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR	2022	2021
	£	£
Other debtors	<u>14,352</u>	<u>14,122</u>
5. ACCRUALS AND DEFERRED INCOME	2022	2021
	£	£
Accruals and deferred income	<u>1,260</u>	<u>2,400</u>

EUROPEAN SURVEY RESEARCH ASSOCIATION

NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2022

6. MOVEMENT IN FUNDS

	At 1/1/2022 £	Incoming resources £	Resources expended £	At 31/12/2022 £
Unrestricted Funds				
General fund	242,779	6,427	(37,008)	212,198
TOTAL FUNDS	<u>242,779</u>	<u>6,427</u>	<u>(37,008)</u>	<u>212,198</u>

COMPARATIVE MOVEMENT IN FUNDS

	At 1/1/2021 £	Incoming resources £	Resources expended £	At 31/12/2021 £
Unrestricted Funds				
General fund	242,525	46,799	(46,545)	242,779
TOTAL FUNDS	<u>242,525</u>	<u>46,799</u>	<u>(46,545)</u>	<u>242,779</u>

7. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 December 2022 (2021 - £Nil).

EUROPEAN SURVEY RESEARCH ASSOCIATION

**DETAILED STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 DECEMBER 2022**

	2022	2021
	£	£
INCOME AND ENDOWMENTS		
Donations and legacies		
Subscriptions	890	10,532
Charitable activities		
Educational conference income	-	24,975
Sponsorship income	5,537	11,292
	<u>5,537</u>	<u>36,267</u>
Total incoming resources	<u>6,427</u>	<u>46,799</u>
EXPENDITURE		
Charitable activities		
Articles and publications	12,008	13,201
Computer costs	490	119
Website costs	7,979	7,757
Bank charges	745	2,063
Exchange rate	(444)	397
Educational conference costs	1,343	12,839
Sponsorship costs	2,320	6,154
Consultancy fees	5,101	-
Professional fees	879	753
	<u>30,422</u>	<u>43,283</u>
Support Costs		
Accounting and legal fees	1,460	3,262
Management fees	5,126	-
	<u>6,586</u>	<u>3,262</u>
Total resources expended	<u>37,008</u>	<u>46,545</u>
Net income/ (expenditure)	<u>(30,581)</u>	<u>254</u>

EUROPEAN SURVEY RESEARCH ASSOCIATION

England & Wales - Charity number 1150506

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	January	2021		31	December	2021

Section A Reference and administration details

Charity name	European Survey Research Association		
Other names charity is known by	ESRA		
Registered charity number (if any)	1150506		
Charity's principal address	Emily Gilbert (c/o Gabi Durrant), University of Southampton, Southampton		
Postcode	SO171 BJ		

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Emily Gilbert	Treasurer (in this role since March 2021)	15/07/2019 to date	
2	Vera Toepoel	President (in this role from 09/07/2021; before that Conference Chair)	15/07/2015 to date	
3	Vera Lomazzi	Conference Chair (in this role from 09/07/2021, before that General Secretary)	15/07/2015 to date	
4	Alessandra Gaia	General Secretary	09/07/2021 to date	
5	Ting Yan		01/07/2017 to date	
6	Antje Kirchner		01/07/2017 to date	
7	Ulrich Kohler		01/07/2013 to date	
8	Daniel Seddig		09/07/2021 to date	
9	Thomas Smith		01/07/2017 to date	
10	Stephanie Steinmetz		15/07/2019 to date	
11	Rory Fitzgerald		09/07/2021 to date	
12	Marieke Haan		01/07/2017 to date	
13	Salima Douhou		01/07/2017 to date	
14	Olga Mazlovskaya		09/07/2021 to date	

15	Michael Bergmann		09/07/2021 to date	
16	Alexander Wenz		09/07/2021 to date	
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	Appointed by President

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Charity is managed by a Committee and reports to a General Assembly of the members of the Association.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

The advancement of education for the public benefit in the subject of survey research in particular but not exclusively by holding conferences, producing journals and other educational materials and by such other means as the trustees may determine.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The journal is edited by Ulrich Kohler of the University of Potsdam, Germany. The editor is supported by a multi-national panel of Associate Editors:

<https://ojs.ub.uni-konstanz.de/srm/about/editorialTeam>

ESRA's peer-reviewed journal aims to be a high quality scientific publication that will be of interest to researchers in all disciplines involved in the design, implementation and analysis of surveys.

The URL of the journal is: <https://ojs.ub.uni-konstanz.de/srm/>

ESRA organises an international conference every two years. The last conference was held in 2021, as an online event due to the COVID-19 pandemic.

(<https://www.europeansurveyresearch.org/conferences/ESRA2021>).

The conference was held over four days, with c.350 attendees registered.

ESRA also contributes to the organisation of smaller-scale conferences in years when its biennial conference does not take place.

ESRA also run an online mailing list - ESRAnet. This is an email discussion list where members can connect with colleagues to seek advice, share experiences and get the latest news about survey research in Europe. All ESRA members are automatically subscribed to ESRAnet on joining the association.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

During 2021 ESRA have published 3 standard issues of the journal Survey Research Methods, containing 18 high-quality, peer-reviewed articles.

As well as this, the biennial conference was held, as an online event due to the COVID-19 pandemic.

(<https://www.europeansurveyresearch.org/conferences/ESRA2021>).

The conference was held over four days, with c.350 attendees registered.

ESRAnet continues to be a valuable source of information and support for ESRA members.

Section E

Financial review

Brief statement of the charity's policy on reserves

The trustees are committed to maintaining reserves that will cover at least one year's operating costs as well as covering potential cashflow requirements during years where there is a conference.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The principal sources of funding during years when there is no conference is the annual membership fee. During years when there is a conference, the principal sources of funding are membership fees, registration fees and sponsorship.

Section F

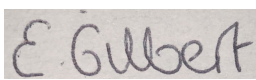
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Emily Gilbert	
Position (eg Secretary, Chair, etc)	Treasurer	
Date	15 th January 2022	

REPORT OF THE TRUSTEES AND
UNAUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2021
FOR
EUROPEAN SURVEY RESEARCH ASSOCIATION

Chariot House Limited
Chartered Accountants
44 Grand Parade
Brighton
East Sussex
BN2 9QA

EUROPEAN SURVEY RESEARCH ASSOCIATION

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FOR THE YEAR ENDED 31 DECEMBER 2021

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Balance Sheet	6
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EUROPEAN SURVEY RESEARCH ASSOCIATION

REPORT OF THE TRUSTEES **FOR THE YEAR ENDED 31 DECEMBER 2021**

The trustees present their report with the financial statements of the charity for the year ended 31 December 2021. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

The advancement of education for the public benefit in the subject of survey research in particular but not exclusively by holding conferences, producing journals and other educational materials and by such other means as the trustees may determine.

The journal is edited by Ulrich Kohler of the University of Potsdam, Germany. The editor is supported by a multi-national panel of Associate Editors:

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ESRA also contributes to the organisation of smaller-scale conferences in years when its biennial conference does not take place.

ESRA also run an online mailing list - ESRAnet. This is an email discussion list where members can connect with colleagues to seek advice, share experiences and get the latest news about survey research in Europe. All ESRA members are automatically subscribed to ESRAnet on joining the association.

ACHIEVEMENT AND PERFORMANCE

Charitable activities

During 2021 ESRA have published 3 standard issues of the journal Survey Research Methods, containing 18 high-quality, peer-reviewed articles.

As well as this, the biennial conference was held, as an online event due to the COVID-19 pandemic. (<https://www.europeansurveyresearch.org/conferences/ESRA2021>).

The conference was held over four days, with c.350 attendees registered.

ESRAnet continues to be a valuable source of information and support for ESRA members.

FINANCIAL REVIEW

Principal funding sources

The principal sources of funding during years when there is no conference is the annual membership fee. During years when there is a conference, the principal sources of funding are membership fees, registration fees and sponsorship.

Reserves policy

The trustees are committed to maintaining reserves that will cover at least one year's operating costs as well as covering potential cashflow requirements during years where there is a conference.

At 31st December 2021, the charity held £242,779 in reserves which is in line with the reserves policy as it can cover at least one year's operating costs.

EUROPEAN SURVEY RESEARCH ASSOCIATION

REPORT OF THE TRUSTEES **FOR THE YEAR ENDED 31 DECEMBER 2021**

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a constitution, and constitutes an association.

Recruitment and appointment of new trustees

Trustees are appointed by the president, taking into account their skills and expertise.

Organisational structure

Charity is managed by a Committee and reports to a General Assembly of the members of the Association.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1150506

Principal address

University of Southampton
Southampton
Hampshire
SO17 1BJ

Trustees

G Durrant (resigned 9/7/2021)
DR C Roberts (resigned 9/7/2021)
Dr T Yan
Dr A Scherpenzeel (resigned 9/7/2021)
Dr U Kohler
Dr S Eckman (resigned 9/7/2021)
Dr V Lomazzi
Dr K Thomas (resigned 7/5/2021)
Dr T Smith
S Steinmetz
Dr V Toepoel
Dr E Gilbert
Dr A Kirchner
Dr M Haan
Dr S Douhou
Dr A Gaia (appointed 9/7/2021)
Dr O Mazlovskaya (appointed 9/7/2021)
Dr D Seddig (appointed 9/7/2021)
Dr M Bergmann (appointed 9/7/2021)
Dr A Wenz (appointed 9/7/2021)
Professor R Fitzgerald (appointed 9/7/2021)

Independent Examiner

Leanne Leverington ACA
Institute of Chartered Accountants in England and Wales
Chariot House Limited
Chartered Accountants
44 Grand Parade
Brighton
East Sussex
BN2 9QA

COMMENCEMENT OF ACTIVITIES

The charity commenced its charitable activities on 2nd November 2012.

EUROPEAN SURVEY RESEARCH ASSOCIATION

REPORT OF THE TRUSTEES
FOR THE YEAR ENDED 31 DECEMBER 2021

Approved by order of the board of trustees on and signed on its behalf by:

.....
Dr E Gilbert - Trustee

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
EUROPEAN SURVEY RESEARCH ASSOCIATION**

Independent examiner's report to the trustees of European Survey Research Association

I report to the charity trustees on my examination of the accounts of European Survey Research Association (the Trust) for the year ended 31 December 2021.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Leanne Leverington ACA
Institute of Chartered Accountants in England and Wales
Chariot House Limited
Chartered Accountants
44 Grand Parade
Brighton
East Sussex
BN2 9QA

Date:

EUROPEAN SURVEY RESEARCH ASSOCIATION

STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 DECEMBER 2021

	Notes	2021 Unrestricted fund £	2020 Total funds £
INCOME AND ENDOWMENTS FROM			
Donations and legacies		10,532	458
Charitable activities			
Charitable activity		36,267	-
Total		<u>46,799</u>	<u>458</u>
EXPENDITURE ON			
Charitable activities			
Charitable activity		46,545	25,313
NET INCOME/(EXPENDITURE)		<u>254</u>	<u>(24,855)</u>
RECONCILIATION OF FUNDS			
Total funds brought forward		242,525	267,380
TOTAL FUNDS CARRIED FORWARD		<u><u>242,779</u></u>	<u><u>242,525</u></u>

The notes form part of these financial statements

EUROPEAN SURVEY RESEARCH ASSOCIATION

BALANCE SHEET
31 DECEMBER 2021

		2021 Unrestricted fund £	2020 Total funds £
CURRENT ASSETS	Notes		
Debtors	4	14,122	14,234
Cash at bank		231,057	233,291
		<u>245,179</u>	<u>247,525</u>
NET CURRENT ASSETS		<u>245,179</u>	<u>247,525</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		245,179	247,525
ACCRUALS AND DEFERRED INCOME	5	(2,400)	(5,000)
NET ASSETS		<u>242,779</u>	<u>242,525</u>
FUNDS	6		
Unrestricted funds		242,779	242,525
TOTAL FUNDS		<u>242,779</u>	<u>242,525</u>

The financial statements were approved by the Board of Trustees and authorised for issue on and were signed on its behalf by:

.....
E Gilbert - Trustee

The notes form part of these financial statements

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Subscription income is recognised on receipt.

Sponsorship income is recognised in the year that the sponsored event took place.

Educational conference fees are recognised at the point the conference took place.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Foreign currencies

Assets and liabilities in foreign currencies are translated into sterling at the rates of exchange ruling at the balance sheet date. Transactions in foreign currencies are translated into sterling at the rate of exchange ruling at the date of transaction. Exchange differences are taken into account in arriving at the operating result.

Going concern

The charity has prepared these accounts on a going concern basis, however there are material uncertainties in respect of COVID-19 and the trustees have taken into consideration the existing and potential effects of coronavirus on the activities of the charity in the future.

**NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 31 DECEMBER 2021**

2. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 December 2021 nor for the year ended 31 December 2020.

Trustees' expenses

There were no trustees' expenses paid for the year ended 31 December 2021 nor for the year ended 31 December 2020.

3. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted fund £
INCOME AND ENDOWMENTS FROM	
Donations and legacies	458
EXPENDITURE ON	
Charitable activities	
Charitable activity	25,313

NET INCOME/(EXPENDITURE)	(24,855)
RECONCILIATION OF FUNDS	
Total funds brought forward	267,380

TOTAL FUNDS CARRIED FORWARD	242,525
	=====

4. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2021	2020
	£	£
Other debtors	14,122	14,234
	=====	=====

5. ACCRUALS AND DEFERRED INCOME

	2021	2020
	£	£
Accruals and deferred income	2,400	5,000
	=====	=====

NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 31 DECEMBER 2021

6. MOVEMENT IN FUNDS

	At 1/1/21 £	Net movement in funds £	At 31/12/21 £
Unrestricted funds			
General fund	242,525	254	242,779
	<hr/>	<hr/>	<hr/>
TOTAL FUNDS	<u>242,525</u>	<u>254</u>	<u>242,779</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	46,799	(46,545)	254
	<hr/>	<hr/>	<hr/>
TOTAL FUNDS	<u>46,799</u>	<u>(46,545)</u>	<u>254</u>

Comparatives for movement in funds

	At 1/1/20 £	Net movement in funds £	At 31/12/20 £
Unrestricted funds			
General fund	267,380	(24,855)	242,525
	<hr/>	<hr/>	<hr/>
TOTAL FUNDS	<u>267,380</u>	<u>(24,855)</u>	<u>242,525</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	458	(25,313)	(24,855)
	<hr/>	<hr/>	<hr/>
TOTAL FUNDS	<u>458</u>	<u>(25,313)</u>	<u>(24,855)</u>

7. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 December 2021.

REPORT OF THE TRUSTEES AND
UNAUDITED FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2021
FOR
EUROPEAN SURVEY RESEARCH ASSOCIATION

Chariot House Limited
Chartered Accountants
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EUROPEAN SURVEY RESEARCH ASSOCIATION

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EUROPEAN SURVEY RESEARCH ASSOCIATION

REPORT OF THE TRUSTEES **FOR THE YEAR ENDED 31 DECEMBER 2021**

The trustees present their report with the financial statements of the charity for the year ended 31 December 2021. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

OBJECTIVES AND ACTIVITIES

Objectives and aims

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The journal is edited by Ulrich Kohler of the University of Potsdam, Germany. The editor is supported by a multi-national panel of Associate Editors:

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ACHIEVEMENT AND PERFORMANCE

Charitable activities

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The conference was held over four days, with c.350 attendees registered.

ESRAnet continues to be a valuable source of information and support for ESRA members.

FINANCIAL REVIEW

Principal funding sources

The principal sources of funding during years when there is no conference is the annual membership fee. During years when there is a conference, the principal sources of funding are membership fees, registration fees and sponsorship.

Reserves policy

The trustees are committed to maintaining reserves that will cover at least one year's operating costs as well as covering potential cashflow requirements during years where there is a conference.

At 31st December 2021, the charity held £242,779 in reserves which is in line with the reserves policy as it can cover at least one year's operating costs.

EUROPEAN SURVEY RESEARCH ASSOCIATION

REPORT OF THE TRUSTEES **FOR THE YEAR ENDED 31 DECEMBER 2021**

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The charity is controlled by its governing document, a constitution, and constitutes an association.

Recruitment and appointment of new trustees

Trustees are appointed by the president, taking into account their skills and expertise.

Organisational structure

Charity is managed by a Committee and reports to a General Assembly of the members of the Association.

REFERENCE AND ADMINISTRATIVE DETAILS

Registered Charity number

1150506

Principal address

University of Southampton
Southampton
Hampshire
SO17 1BJ

Trustees

G Durrant (resigned 9/7/2021)
DR C Roberts (resigned 9/7/2021)
Dr T Yan
Dr A Scherpenzeel (resigned 9/7/2021)
Dr U Kohler
Dr S Eckman (resigned 9/7/2021)
Dr V Lomazzi
Dr K Thomas (resigned 7/5/2021)
Dr T Smith
S Steinmetz
Dr V Toepoel
Dr E Gilbert
Dr A Kirchner
Dr M Haan
Dr S Douhou
Dr A Gaia (appointed 9/7/2021)
Dr O Mazlovskaya (appointed 9/7/2021)
Dr D Seddig (appointed 9/7/2021)
Dr M Bergmann (appointed 9/7/2021)
Dr A Wenz (appointed 9/7/2021)
Professor R Fitzgerald (appointed 9/7/2021)

Independent Examiner

Leanne Leverington ACA
Institute of Chartered Accountants in England and Wales
Chariot House Limited
Chartered Accountants
44 Grand Parade
Brighton
East Sussex
BN2 9QA

COMMENCEMENT OF ACTIVITIES

The charity commenced its charitable activities on 2nd November 2012.

EUROPEAN SURVEY RESEARCH ASSOCIATION

REPORT OF THE TRUSTEES
FOR THE YEAR ENDED 31 DECEMBER 2021

Approved by order of the board of trustees on and signed on its behalf by:

.....
Dr E Gilbert - Trustee

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF
EUROPEAN SURVEY RESEARCH ASSOCIATION**

Independent examiner's report to the trustees of European Survey Research Association

I report to the charity trustees on my examination of the accounts of European Survey Research Association (the Trust) for the year ended 31 December 2021.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Leanne Leverington ACA
Institute of Chartered Accountants in England and Wales
Chariot House Limited
Chartered Accountants
44 Grand Parade
Brighton
East Sussex
BN2 9QA

Date:

EUROPEAN SURVEY RESEARCH ASSOCIATION

STATEMENT OF FINANCIAL ACTIVITIES
FOR THE YEAR ENDED 31 DECEMBER 2021

	Notes	2021 Unrestricted fund £	2020 Total funds £
INCOME AND ENDOWMENTS FROM			
Donations and legacies		10,532	458
Charitable activities			
Charitable activity		36,267	-
Total		<hr/> 46,799	<hr/> 458
EXPENDITURE ON			
Charitable activities			
Charitable activity		46,545	25,313
NET INCOME/(EXPENDITURE)		<hr/> 254	<hr/> (24,855)
RECONCILIATION OF FUNDS			
Total funds brought forward		242,525	267,380
TOTAL FUNDS CARRIED FORWARD		<hr/> <hr/> 242,779	<hr/> <hr/> 242,525

The notes form part of these financial statements

EUROPEAN SURVEY RESEARCH ASSOCIATION

BALANCE SHEET
31 DECEMBER 2021

		2021 Unrestricted fund £	2020 Total funds £
CURRENT ASSETS	Notes		
Debtors	4	14,122	14,234
Cash at bank		231,057	233,291
		<u>245,179</u>	<u>247,525</u>
NET CURRENT ASSETS		<u>245,179</u>	<u>247,525</u>
TOTAL ASSETS LESS CURRENT LIABILITIES		245,179	247,525
ACCRUALS AND DEFERRED INCOME	5	(2,400)	(5,000)
NET ASSETS		<u>242,779</u>	<u>242,525</u>
FUNDS	6		
Unrestricted funds		<u>242,779</u>	<u>242,525</u>
TOTAL FUNDS		<u>242,779</u>	<u>242,525</u>

The financial statements were approved by the Board of Trustees and authorised for issue on
..... and were signed on its behalf by:

.....
E Gilbert - Trustee

The notes form part of these financial statements

1. ACCOUNTING POLICIES

Basis of preparing the financial statements

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

Income

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

Subscription income is recognised on receipt.

Sponsorship income is recognised in the year that the sponsored event took place.

Educational conference fees are recognised at the point the conference took place.

Expenditure

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Taxation

The charity is exempt from tax on its charitable activities.

Fund accounting

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

Foreign currencies

Assets and liabilities in foreign currencies are translated into sterling at the rates of exchange ruling at the balance sheet date. Transactions in foreign currencies are translated into sterling at the rate of exchange ruling at the date of transaction. Exchange differences are taken into account in arriving at the operating result.

Going concern

The charity has prepared these accounts on a going concern basis, however there are material uncertainties in respect of COVID-19 and the trustees have taken into consideration the existing and potential effects of coronavirus on the activities of the charity in the future.

**NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 31 DECEMBER 2021**

2. TRUSTEES' REMUNERATION AND BENEFITS

There were no trustees' remuneration or other benefits for the year ended 31 December 2021 nor for the year ended 31 December 2020.

Trustees' expenses

There were no trustees' expenses paid for the year ended 31 December 2021 nor for the year ended 31 December 2020.

3. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES

	Unrestricted fund £
INCOME AND ENDOWMENTS FROM	
Donations and legacies	458
EXPENDITURE ON	
Charitable activities	
Charitable activity	25,313
	<hr/>
NET INCOME/(EXPENDITURE)	(24,855)
RECONCILIATION OF FUNDS	
Total funds brought forward	267,380
	<hr/>
TOTAL FUNDS CARRIED FORWARD	<u>242,525</u>

4. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2021 £	2020 £
Other debtors	14,122	14,234
	<hr/>	<hr/>

5. ACCRUALS AND DEFERRED INCOME

	2021 £	2020 £
Accruals and deferred income	2,400	5,000
	<hr/>	<hr/>

NOTES TO THE FINANCIAL STATEMENTS - continued
FOR THE YEAR ENDED 31 DECEMBER 2021

6. MOVEMENT IN FUNDS

	At 1/1/21 £	Net movement in funds £	At 31/12/21 £
Unrestricted funds			
General fund	242,525	254	242,779
TOTAL FUNDS	<u>242,525</u>	<u>254</u>	<u>242,779</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	46,799	(46,545)	254
TOTAL FUNDS	<u>46,799</u>	<u>(46,545)</u>	<u>254</u>

Comparatives for movement in funds

	At 1/1/20 £	Net movement in funds £	At 31/12/20 £
Unrestricted funds			
General fund	267,380	(24,855)	242,525
TOTAL FUNDS	<u>267,380</u>	<u>(24,855)</u>	<u>242,525</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
Unrestricted funds			
General fund	458	(25,313)	(24,855)
TOTAL FUNDS	<u>458</u>	<u>(25,313)</u>	<u>(24,855)</u>

7. RELATED PARTY DISCLOSURES

There were no related party transactions for the year ended 31 December 2021.