

## Trustees' Annual Report for the period

**From**  
Period start date  
**To**  
Period end date

**2022**

Day  
**01**  
Month  
**01**  
Year

**2022**

Day  
**31**  
Month  
**12**  
Year

**Section A  
details**

**Reference and administration**

**Charity name**

Parish Church of St Mary & St Chad, Brewood

**Other names charity is known by**

**Registered charity number (if any)**

1148963

**Charity's principal address**

(eg. Address of the church or church office)

Church House, 7 Church Road

Brewood

Stafford

**Postcode**      **ST19 9BT**

**Names of the charity trustees - Members of the PCC - who manage the charity**

**Trustee name**  
**Office (if any)**  
**Dates acted if not for whole year**

Rev Philip Moon  
Vicar  
Jan – Jun 2022

1

Rev. Marilyn Coulter  
Priest with permission to officiate

Joanna Monckton  
Deanery Synod Rep.

Peter Bache

Chris Bywater  
Churchwarden

Kenneth Ebbrell

Michael John Evans 7

Shirley Joan Snow 8

David Hunt 9  
Treasury Team Leader

Robert Ian Hunter 10

11

Anthea Rosemary Taylor

12

Megan Pittwood  
Electoral Roll Officer/Churchwarden

13

Robert Frank Short

14

Sheila Pickrell

15

John Jordan

Apr – Oct 2022

**Name of Chairman of the PCC (Optional information)**

Christopher Bywater, from April 2022

**Section B                      Structure, governance and management**

## Description of the charity's trusts

Type of governing document  
(eg. trust deed, constitution)

Parochial Church Council Powers Measure (1956) as amended, and Church Representation Rules that came into effect on 2 January 1957.

How the charity is constituted  
(eg. trust, association, company)

Church Representation Rules 2 January 1957

Trustee selection methods  
(eg. appointed by, elected by)

Elected

## Public Benefit Statement (Mandatory information)

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

The trustees of the Charity are aware of the Charity Commission's guidance on public benefit in The Advancement of Religion for the Public Benefit and have had regard to it in their administration of the Charity. The trustees believe that, by promoting the work of the Church of England in the Ecclesiastical Parish of Brewood it helps to promote the whole mission of the Church (pastoral, evangelistic, social and ecumenical) more effectively, within the Ecclesiastical Parish, and that in doing so it provides a benefit to the public by:

- Providing facilities for public worship, pastoral care and spiritual, moral and intellectual development, both for its members and for anyone who wishes to benefit from what the Church offers; and
- Promoting Christian values and service by members of the Church in and to their communities, to the benefit of individuals and society as a whole.

## Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them;

(Put your Risk Assessment Policy here)

In June 2022 the vicar retired and since that date the churchwardens have taken on the general running of the church supported by the ministry team and PCC.

PCC Members (Trustees) are appointed by election at the Annual Parochial Church Meeting (APCM) which is held each year, prior to the end of April. Members of the church Electoral Roll





throughout the parish and makes suggestions on how our services can involve the many groups that live within our parish. Our services and worship put faith into practice through prayer and scripture, music and sacrament.

### **Additional details of objectives and activities (Optional information)**

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers;

The PCC does not have a policy on grant making.

Investments beyond our bank current accounts are held in CCLA funds.

We have one salaried employee, our Childrens Minister.

Most tasks, administrative and practical are carried out by volunteers who are members of the worshipping congregation. Tasks which are beyond the scope or abilities of our members are carried out by professionals on an invoiceable basis.

## **Section D Achievements and performance**

### **Summary of the main achievements of the charity during the year**

Every Sunday we hold a main service at 10am which is normally a Holy Communion service using modern liturgy, but which can also be a Family service (Wide Open Worship) or a 'Morning Worship' which does not include an act of Holy Communion. On the first Sunday of the month this is the only service that day. On other Sundays, there is also a said Holy Communion service at 8.30am using traditional BCP liturgy. On one Sunday each month we hold a Messy Church.

The average Sunday attendance during 2022 was 78 including those under 16. There were 8 baptisms, 14 weddings and 14 funerals. There were also 11 burial of ashes and 1 memorial service during the year. The average attendance of the midweek communion was 15.

We hold a service of Holy Communion on alternate Wednesday mornings. Authorised volunteers take Holy Communion to the housebound on request.

We have a policy of offering infant and adult baptism which can be at one of our main services or at a separate time to suit family wishes.

It is the church's policy to offer wedding or marriage blessing services to those who request it, and wedding couples are expected to qualify through residence in the parish or through regular church attendance prior to the ceremony.

It is the policy of the church to offer funerals or services of remembrance or celebration of a life, when requested. Burial in the churchyard is only available to those who qualify by residence in the parish, or by recent residence in the parish where the reason for leaving the parish was to move to a care home. Faculties for reservation of burial plots are not allowed. Our staff team also officiate at services in local crematoria or other local churches when requested. Pastoral help will be offered to all bereaved families as needed.

Ecumenical events have been re-established this year. Such activities are organised under the ‘umbrella’ of the 4-church ecumenical group mentioned in section B.

Also mentioned in section B is the work that takes place with three of the village’s four schools (the exception is St Mary’s RC School which mainly liaises with their own adjacent church). We are actively seeking to build closer links with our schools.

Brewood has an active branch of the Royal British Legion, and a Remembrance Parade and Service is held every year in November, with close Legion support.

Our local Parish Council holds a Civic Service annually, located in one or other of our local churches on a rotating basis, and our church plays an active part.

We work closely with our local Scouts and associated uniformed young peoples’ organisations. In recent years we have held joint events with them, including garden parties and church services.

A monthly ‘Church Sunday Lunch’ takes place regularly in one of the local restaurants, and this is a well-supported activity for those who would otherwise eat alone.

**Section D**  
**(contd.)**

**Achievements and performance**

<b>Summary of the main objectives of the charity planned in the following year</b>	<p>During the year we have been working actively to further our objectives. These will fall into the three new categories being promoted by the Diocese, which are as follows:</p> <ol style="list-style-type: none"><li>1 Discipleship</li><li>2 Vocation</li><li>3 Evangelism</li></ol>

**Section E**

**Financial review**

<b>Brief statement of the charity’s policy on reserves</b>	<p>Our reserve funds currently total £313k. Our Fabric fund totals £41k.</p> <p>50% of these funds amounts are currently considered as reserves</p>
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none
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You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

- The church's ordinary income in 2023 was approx. £77k. £53k of this was from voluntary giving by church members (£48k was from regular giving). £11k was from Gift Aid reclaimed from HMRC, £9k from wedding and funeral statutory fees. Additionally, we received £259k in legacies during the year, and this was invested in CCLA funds.
- Our largest item of expenditure was £48.7k paid directly to Lichfield Diocese to provide us with a priest and a house for him to live in. The remainder of our expenditure pays for the costs of maintaining our building, heating, lighting, insurance and phone costs.

Our bankers are the Cooperative Bank, and they have an ethical investment policy which we support. Our investment policy presently is to maintain any funds up to £50k on an 'instant access' basis, and to invest any balance in CCLI funds with the advice of our Diocese Finance Department. Our Cooperative Bank balance at year end was £116. We had £249k invested in CCLA funds.

**Acknowledge any large Grants or donation in this Section.**  
**Acknowledging a large Grant in your TAR may be a condition of acceptance**

**The trustees declare that they have approved the trustees' report above.**

**Signed on behalf of the charity's trustees**

**Signature(s)**

**Full name(s)**

Geraldine Shenton

**Position**

(e.g. Secretary, Chair, etc)

PCC Secretary

**Date**

(e.g. Date of the APCM)

16<sup>th</sup> April 2023

## Independent Examiner's Report to the PCC of St Mary the Virgin & St Chad, Brewood

This report on the financial statements of the PCC for the year ended 31st December 2022 is in respect of an examination carried out in accordance with the Church Accounting Regulations 2006 ('the Regulations') and section 43 of the Charities Act ('the Act')

### Respective responsibilities of the PCC and the Examiner

Members of the PCC are responsible for the preparation of the financial statements; you consider that the audit requirements of the Regulations and section 43(2) of the Act do not apply. It is my responsibility to issue this report on those financial statements in accordance with the terms of the Regulations.

### Basis of this report

My examination was carried out in accordance with the General Directions given by the Charity Commission under section (43) (b) of the Act and to be found in the Church guidance, 2006 edition. That examination includes a review of the accounting records kept by the PCC and a comparison of the accounts with those records. It also includes considering any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

### Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

- 1) which gives me reasonable cause to believe that in any material respect the requirements to keep accounting records in accordance with section 41 of the Act; and to prepare financial statements, which accord with the accounting records and comply with the requirements of the Act and the Regulations have not been met; or
- 2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

David J Keates MBE  
5 Marysgate  
Brewood  
Stafford  
ST19 9JA



Date ...05.03.2023

**St Mary & St Chad, Brewood**  
**Church Finance Audit Pack – 2022**

Since the accounts were last audited, there have been some changes to the structure of Banking and Investment accounts. This change was made necessary because during the year a substantial legacy was received which meant that additional investment methods were needed.

After taking advice from the Diocese financial team, we have opened two additional CCLA accounts as follows:

CBF Global Fund

CBF Property Fund

The following items are included for auditing:

1. Accounting Policy Statement ✓
2. Balance Sheet ✓
3. Statement of Financial Activities ✓
4. Statement of Assets and Liabilities ✓
5. Analysis of Income & Expenditure ✓
6. Notes to Accounts ✓
7. Input & Output Documents for 2022 divided into monthly folders for ease of handling ✓
8. Bank Statements and Investment Statements for 2022 ✓
9. Cooperative Bank Paying-in Books (no cheques were issued during the year) ✓

The online program, My Fund Accounting Online is being used to record all transactions and reconcile all bank accounts. It is available online at <https://www.myfundaccounting.online/Account/Login>

Login name is **DKeates** and the password is **Pa55word!**



# St Mary and St Chad Church, Brewood

## Balance Sheet (Summary)

	As at 31/12/2022	As at 31/12/2021
<b>Fixed assets</b>		
	-	-
<b>Current assets</b>		
Investments	314,100.02 ✓	125,428.46 ✓
Cash At Bank And In Hand	62,324.97 ✓	21,436.43 ✓
	<b>376,424.99 ✓</b>	<b>146,864.89 ✓</b>
<b>Liabilities</b>		
Creditors: Amounts Falling Due In One Year	48.57 ✓	704.00 ✓
	<b>48.57 ✓</b>	<b>704.00 ✓</b>
<b>Net current assets less current liabilities</b>	<b>376,376.42 ✓</b>	<b>146,160.89 ✓</b>
<b>Total assets less current liabilities</b>	<b>376,376.42 ✓</b>	<b>146,160.89 ✓</b>
<b>Liabilities</b>		
	-	-
<b>Total net assets less liabilities</b>	<b>376,376.42 ✓</b>	<b>146,160.89 ✓</b>
<b>Represented by</b>		
<b>Unrestricted</b>		
Unrestricted - General Funds	13,102.68 ✓	18,734.98 ✓
<b>Designated</b>		
Designated - Fabric Fund (General)	41,496.41 ✓	50,606.62 ✓
Designated - Legacy Fund	313,262.84 ✓	66,972.14 ✓
Designated - Organ Fund	2,332.48 ✓	2,827.48 ✓
<b>Restricted</b>		
Restricted - Churchyard Fund	-	43.47 ✓
Restricted - Friends of St Mary & St Chad	2,852.79 ✓	3,118.13 ✓
Restricted - Giffard Tombs Fund	2,004.00 ✓	2,004.00 ✓
Restricted - Sequestration Account	(528.85) ✓	- ✓
<b>Endowment</b>		
Endowment - Holford Bequest	1,771.07 ✓	1,771.07 ✓
<b>Fund Totals</b>	<b>376,293.42 ✓</b>	<b>146,077.89 ✓</b>



St Mary and St Chad Church, Brewood

Statement of Assets and Liabilities (by fund)  
As at: 31 December 2022

				Balance	Previous balance
<b>Cash At Bank And In Hand</b>					
<b>1600: Cooperative Bank Current Account</b>					
General fund	Unrestricted			11,646.09	17,475.14
Sequestration Account	Restricted			(528.85)	-
Fabric Fund (General)	Designated			(1,294.32)	-
Churchyard Fund	Restricted			-	43.47
Friends of St Mary & St Chad	Restricted			-	265.34
Organ Fund	Designated			2,332.48	2,827.48
Legacy Fund	Designated			50,000.00	-
Agency collection	Restricted			48.57	704.00
				<b>62,203.97</b>	<b>21,315.43</b>
<b>Cash At Bank And In Hand</b>				<b>62,203.97</b>	<b>21,315.43</b>
<b>Debtors</b>					
<b>ZZ001: Monies Owed (Outstanding Invoices)</b>					
General fund	Unrestricted			38.00	38.00
Agency collection	Restricted			(38.00)	(38.00)
				-	-
<b>Debtors</b>				<b>-</b>	<b>-</b>
<b>Investments</b>					
<b>1504: CCLA Investment Account</b>					
Friends of St Mary & St Chad	Restricted			2,852.79	2,852.79
Legacy Fund	Designated			111,327.90	44,660.90
				<b>114,180.69</b>	<b>47,513.69</b>
<b>1513: CCLA Deposit Account</b>					
General fund	Unrestricted			640.97	-
Fabric Fund (General)	Designated			8,452.27	8,452.27
Legacy Fund	Designated			13,058.42	11,647.74
Giffard Tombs Fund	Restricted			2,004.00	2,004.00
Holford Bequest	Endowment			1,771.07	1,771.07
				<b>25,926.73</b>	<b>23,875.08</b>
<b>1514: CBF Global Fund</b>					
Legacy Fund	Designated			63,668.13	-
				<b>63,668.13</b>	<b>-</b>
<b>1515: CBF Property Fund</b>					
Legacy Fund	Designated			55,544.89	-
				<b>55,544.89</b>	<b>-</b>
<b>1601: Cooperative Bank Instant Access Account</b>					
General fund	Unrestricted			777.62	1,221.84
Fabric Fund (General)	Designated			34,338.46	42,154.35
Legacy Fund	Designated			19,663.50	10,663.50
				<b>54,779.58</b>	<b>54,039.69</b>

		Balance	Previous balance
	Investments	314,100.02	125,428.46
Agency Accounts			
6699: Agency collections			
Agency collection	Restricted	48.57	704.00
		48.57	704.00
	Agency Accounts	48.57	704.00
	Grand Total	376,255.42	146,039.89

# St Mary and St Chad Church, Brewood

## Analysis of income and expenditure Selected period: 01 January 2022 to 31 December 2022

	General	Designated	Restricted	Endowment	Total	
					This year	Last year
Receipts						
Planned giving						
1100 - Gift Aided Planned Donations	34,511.50	-	-	-	34,511.50	39,448.00
1101 - Other Planned Giving	6,481.50	-	-	-	6,481.50	6,586.50
Planned giving Totals	40,993.00	-	-	-	40,993.00	46,034.50
Collections and other giving						
1110 - Collections (Open Plate)	5,775.62	-	-	-	5,775.62	4,360.33
1111 - Contactless giving	2,242.51	-	-	-	2,242.51	1,081.83
Collections and other giving Totals	8,018.13	-	-	-	8,018.13	5,442.16
Other voluntary receipts						
1115 - Donations	2,552.70	-	-	-	2,552.70	5,293.20
1117 - Donations for Other Charities	867.65	-	-	-	867.65	431.00
1118 - Fund Raising Events	1,603.50	-	-	-	1,603.50	567.00
1141 - Legacies	-	259,000.00	-	-	259,000.00	11,303.55
Other voluntary receipts Totals	5,023.85	259,000.00	-	-	264,023.85	17,594.75
Gift Aid recovered						
1102 - Gift Aid and GASDS refunded	11,062.09	-	-	-	11,062.09	12,352.13
Gift Aid recovered Totals	11,062.09	-	-	-	11,062.09	12,352.13
Other receipts						
1120 - Dividends & Interest	662.90	(12,641.62)	-	-	(11,978.72)	(207.14)
1124 - Grants	1,250.00	1,602.53	-	-	2,852.53	-
1151 - Church House Lettings	900.00	-	-	-	900.00	-
Other receipts Totals	2,812.90	(11,039.09)	-	-	(8,226.19)	(207.14)
Receipts from church activities						
1116 - PCC Fees	9,201.00	-	117.00	-	9,318.00	10,868.00
Receipts from church activities Totals	9,201.00	-	117.00	-	9,318.00	10,868.00
Receipts Grand totals	77,110.97	247,960.91	117.00	-	325,188.88	92,084.40

## Payments

### Missionary and Charitable Giving

1360 - Giving to Charities	1,506.65	-	-	-	1,506.65	556.50
<b>Missionary and Charitable Giving Totals</b>	<b>1,506.65</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,506.65</b>	<b>556.50</b>

### Parish Share

1350 - Parish Share	48,723.00	-	-	-	48,723.00	53,474.00
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	General	Designated	Restricted	Endowment	Total	
					This year	Last year
<b>Parish Share Totals</b>	<b>48,723.00</b>	-	-	-	<b>48,723.00</b>	<b>53,474.00</b>
<b>Clergy and Staffing costs</b>						
1300 - Vicar's Expenses	-	-	444.96	-	444.96	1,587.35
1318 - Organists Service Fees	1,496.00	-	-	-	1,496.00	1,701.00
1321 - Wages & Honoraria	10,340.24	-	645.85	-	10,986.09	9,310.07
1330 - Education & Training	100.00	-	-	-	100.00	80.00
1331 - Mission Costs	-	-	-	-	-	40.70
4400 - Wakefield Trust Refunds	-	-	-	-	-	(269.70)
<b>Clergy and Staffing costs Totals</b>	<b>11,936.24</b>	-	<b>1,090.81</b>	-	<b>13,027.05</b>	<b>12,449.42</b>
<b>Church Running Expenses</b>						
1301 - Church Gas and Electricity	7,242.50	-	-	-	7,242.50	5,031.40
1302 - Church Insurances	4,890.25	-	-	-	4,890.25	4,636.57
1311 - Upkeep of Services	353.97	-	-	-	353.97	87.99
1312 - Licences and Fees	1,321.89	948.00	-	-	2,269.89	1,064.46
1313 - Consumables and sundries	1,102.05	61.13	-	-	1,163.18	560.58
1315 - Stationery Costs	1,800.36	-	-	-	1,800.36	1,283.05
1316 - Postage	18.67	-	-	-	18.67	57.80
1320 - Churchyard Maintenance	-	-	623.73	-	623.73	450.94
1340 - Publicity Costs	-	-	-	-	-	12.74
1362 - Social Committee Expenses	384.85	-	-	-	384.85	-
<b>Church Running Expenses Totals</b>	<b>17,114.54</b>	<b>1,009.13</b>	<b>623.73</b>	-	<b>18,747.40</b>	<b>13,185.53</b>
<b>Hall Running Costs</b>						
3100 - Church House Gas, Electricity, Phone	2,116.92	-	-	-	2,116.92	1,411.41
3101 - Church House General Costs	327.66	-	-	-	327.66	1,046.80
<b>Hall Running Costs Totals</b>	<b>2,444.58</b>	-	-	-	<b>2,444.58</b>	<b>2,458.21</b>
<b>Church Repairs &amp; Maintenance</b>						
1310 - Minor Repairs	85.00	5,814.80	-	-	5,899.80	1,216.25
1317 - Children & Youth expenses	-	112.25	-	-	112.25	-
1319 - Organ Maintenance and Repairs	-	495.00	-	-	495.00	1,139.00
1352 - Fabric Fund purchases	-	4,017.62	-	-	4,017.62	3,329.69
<b>Church Repairs &amp; Maintenance Totals</b>	<b>85.00</b>	<b>10,439.67</b>	-	-	<b>10,524.67</b>	<b>5,684.94</b>
<b>Payments Grand totals</b>	<b>81,810.01</b>	<b>11,448.80</b>	<b>1,714.54</b>	-	<b>94,973.35</b>	<b>87,808.60</b>

**St Mary and St Chad Church, Brewood**  
**Statement of Financial Activities**  
**For the period from 01 January 2022 to 31 December 2022**

	Unrestricted funds	Designated funds	Restricted funds	Endowment funds	Total funds	Prior year total funds
<b>Receipts</b>						
Planned giving	40,993.00 ✓	-	-	-	40,993.00 ✓	46,034.50 ✓
Collections and other giving	8,018.13 ✓	-	-	-	8,018.13 ✓	5,359.16 ✓
Other voluntary receipts	5,023.85 ✓	259,000.00 ✓	-	-	264,023.85 ✓	17,594.75 ✓
Gift Aid recovered	11,062.09 ✓	-	-	-	11,062.09 ✓	12,352.13 ✓
Other receipts	2,812.90 ✓	(11,039.09) ✓	-	-	(8,226.19) ✓	(207.14) ✓
Receipts from church activities	9,201.00 ✓	-	117.00 ✓	-	9,318.00 ✓	10,868.00 ✓
<b>Total income</b>	<b>77,110.97 ✓</b>	<b>247,960.91 ✓</b>	<b>117.00 ✓</b>	<b>-</b>	<b>325,188.88 ✓</b>	<b>92,001.40 ✓</b>
<b>Payments</b>						
Missionary and Charitable Giving	1,506.65 ✓	-	-	-	1,506.65 ✓	556.50 ✓
Parish Share	48,723.00 ✓	-	-	-	48,723.00 ✓	53,474.00 ✓
Clergy and Staffing costs	11,936.24 ✓	-	1,090.81 ✓	-	13,027.05 ✓	12,449.42 ✓
Church Running Expenses	17,114.54 ✓	1,009.13 ✓	623.73 ✓	-	18,747.40 ✓	13,185.53 ✓
Hall Running Costs	2,444.58 ✓	-	-	-	2,444.58 ✓	2,458.21 ✓
Church Repairs & Maintenance	85.00 ✓	10,439.67 ✓	-	-	10,524.67 ✓	5,684.94 ✓
<b>Total expenditure</b>	<b>81,810.01 ✓</b>	<b>11,448.80 ✓</b>	<b>1,714.54 ✓</b>	<b>-</b>	<b>94,973.35 ✓</b>	<b>87,808.60 ✓</b>
<b>Net income / (expenditure) resources before transfer</b>	<b>(4,699.04) ✓</b>	<b>236,512.11 ✓</b>	<b>(1,597.54) ✓</b>	<b>-</b>	<b>230,215.53 ✓</b>	<b>4,192.80 ✓</b>
<b>Transfers:</b>						
Gross transfers between funds - in	(38.44) ✓	173.38 ✓	6,687.64 ✓	-	6,822.58 ✓	11,674.51 ✓
Gross transfers between funds - out	(894.82) ✓	-	(5,927.76) ✓	-	(6,822.58) ✓	(11,674.51) ✓
<b>Other recognised gains / losses</b>						
Gains/losses on investment assets	-	-	-	-	-	-
Gains on revaluation, fixed assets, charity's own use	-	-	-	-	-	-
<b>Net movement in funds</b>	<b>(5,632.30) ✓</b>	<b>236,685.49 ✓</b>	<b>(837.66) ✓</b>	<b>-</b>	<b>230,215.53 ✓</b>	<b>4,192.80 ✓</b>
<b>Reconciliation of funds</b>						
<b>Total funds brought forward</b>	<b>18,734.98 ✓</b>	<b>120,406.24 ✓</b>	<b>5,165.60 ✓</b>	<b>1,771.07 ✓</b>	<b>146,077.89 ✓</b>	<b>141,885.09 ✓</b>
<b>Total funds carried forward</b>	<b>13,102.68 ✓</b>	<b>357,091.73 ✓</b>	<b>4,327.94 ✓</b>	<b>1,771.07 ✓</b>	<b>376,293.42 ✓</b>	<b>146,077.89 ✓</b>
<b>Represented by</b>						
Unrestricted						
General fund	13,102.68 ✓	-	-	-	13,102.68 ✓	18,734.98 ✓
Designated						
Fabric Fund (General)	-	41,496.41 ✓	-	-	41,496.41 ✓	50,606.62 ✓
Legacy Fund	-	313,262.84 ✓	-	-	313,262.84 ✓	66,972.14 ✓
Organ Fund	-	2,332.48 ✓	-	-	2,332.48 ✓	2,827.48 ✓
Restricted						
Agency collection	-	-	(38.00) ✓	-	(38.00) ✓	(38.00) ✓
Churchyard Fund	-	-	-	-	-	43.47 ✓
Friends of St Mary & St Chad	-	-	2,852.79 ✓	-	2,852.79 ✓	3,118.13 ✓
Giffard Tombs Fund	-	-	2,004.00 ✓	-	2,004.00 ✓	2,004.00 ✓
Sequestration Account	-	-	(528.85) ✓	-	(528.85) ✓	-
Endowment						
Holford Bequest	-	-	-	1,771.07 ✓	1,771.07 ✓	1,771.07 ✓



### Accounting Policies

The financial statements have been prepared in accordance with the Statement of Recommended Practice for Charities (SORP) and applicable accounting standards (FRSSE) or (FRS102).

The financial statements have been prepared under the historical cost convention. The financial statements include all transactions, assets and liabilities for which the PCC is responsible in law. They do not include the accounts of church groups that owe their main affiliation to another body nor those that are informal gatherings of Church members.

### Description of Funds

**Restricted and Designated funds** comprise of two elements:-

- a) income from trusts or endowments which may be expended only on those restricted objects provided in the terms of the trust or bequest
- b) donations or grants received for a specific object or invited by the PCC for a specific object. The funds may only be expended on the specific object for which they were given. Any balance remaining unspent at the end of each year must be carried forward as a balance on that fund. The PCC does not usually invest separately for each fund. Where there is no separate investment, interest is apportioned to individual funds on an average balance basis.

**Unrestricted funds** are income funds which are to be spent on the PCC's general purpose.

### Incoming Resources

Planned giving, collections and donations are recognised when received. Tax refunds are recognised when the incoming resource to which they relate is received. Grants and Legacies are accounted for when the PCC is legally entitled to the amounts due. Dividends are accounted for when receivable, interest is accrued. All other income is recognised when it is receivable. All incoming resources are accounted for gross.

### Resources Expended

Grants and donations are accounted for when paid over, or when awarded, if that award creates a binding or constructive obligation on the PCC. The diocesan parish share is accounted for when due. Amounts received specifically for mission are dealt with as restricted funds. All other expenditure is generally recognised when it is incurred and is accounted for gross.

### Fixed Assets

Consecrated and benefice property is not included from the accounts by s.10(2)(a)&(C) of the Charities Act 2011.

Moveable church furnishings held by the Vicar and Churchwardens on special trust for the PCC and which require a faculty for disposal are inalienable property, listed in the Church's inventory, which can be inspected (at any reasonable time). For anything acquired prior to 2000 there is insufficient cost information available and therefore such assets are not valued in the financial statements.

Notes to accounts

1) Staff costs

Mrs Cathy Short has been employed as Youth & Children's worker on a part time basis. All her salary payments, NI payments and pension contributions were administered by Lichfield diocese who Direct Debit the church with a total sum each month. Since September 2022 she has also been paid for an additional 3 hours per week for duties at Bishops Wood, who are yet to be billed for the amount involved.

We were invoiced for organ playing by Mr Ian Sharman, Mr Malcolm Colton-Lowe and Mr Dennis Cornes.

2) Fixed Assets

Consecrated and benefice property is not included from the accounts by s.10(2)(a)&(C) of the Charities Act 2011.

Moveable church furnishings held by the Vicar and Churchwardens on special trust for the PCC and which require a faculty for disposal are inalienable property, listed in the Church's inventory, which can be inspected (at any reasonable time). For anything acquired prior to 2000 there is insufficient cost information available and therefore such assets are not valued in the financial statements.

No fixed assets are declared for valuation at the end of 2022.

3) Liabilities

	End 2022	End 2021
Agency collections pending payment (Lichfield Diocese)	£671	£704

4) Sequestration

During 2022 Rev Phil Moon retired from his post as vicar and left the Parish. The necessitated the creation of a Sequestration Fund in order that the payment of visiting clergy could be controlled and reimbursed by the diocese. So far we have been regularly reimbursed by the diocese for all expenses incurred by our visitors.

5) Wakefield Trust

The Wakefield Trust is an investment held by the diocese (Lichfield Diocese Trust No 1735) on our behalf. It originates from a bequest of £17,003, given by Miss K Wakefield in 1980. Interest accruing can be claimed by the church in order to defray the expenses of the incumbent (vicar) of St Mary & St Chad

In 2022 Rev Moon elected to collect his expenses from the Wakefield Trust via the diocese directly so that the amounts involved no longer show in the church accounts.

## Independent Examiner's Report to the PCC of St Mary the Virgin & St Chad, Brewood

This report on the financial statements of the PCC for the year ended 31st December 2022 is in respect of an examination carried out in accordance with the Church Accounting Regulations 2006 ('the Regulations') and section 43 of the Charities Act ('the Act')

### Respective responsibilities of the PCC and the Examiner

Members of the PCC are responsible for the preparation of the financial statements; you consider that the audit requirements of the Regulations and section 43(2) of the Act do not apply. It is my responsibility to issue this report on those financial statements in accordance with the terms of the Regulations.

### Basis of this report

My examination was carried out in accordance with the General Directions given by the Charity Commission under section (43) (b) of the Act and to be found in the Church guidance, 2006 edition. That examination includes a review of the accounting records kept by the PCC and a comparison of the accounts with those records. It also includes considering any unusual items or disclosures in the financial statements and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently I do not express an audit opinion on the view given by the accounts.

### Independent Examiner's Statement

In connection with my examination, no matter has come to my attention:

- 1) which gives me reasonable cause to believe that in any material respect the requirements to keep accounting records in accordance with section 41 of the Act; and to prepare financial statements, which accord with the accounting records and comply with the requirements of the Act and the Regulations have not been met; or
- 2) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

David J Keates MBE  
5 Marysgate  
Brewood  
Stafford  
ST19 9JA



Date ...05.03.2023



**St Mary & St Chad, Brewood**  
**Church Finance Audit Pack – 2022**

Since the accounts were last audited, there have been some changes to the structure of Banking and Investment accounts. This change was made necessary because during the year a substantial legacy was received which meant that additional investment methods were needed.

After taking advice from the Diocese financial team, we have opened two additional CCLA accounts as follows:

CBF Global Fund

CBF Property Fund

The following items are included for auditing:

1. Accounting Policy Statement ✓
2. Balance Sheet ✓
3. Statement of Financial Activities ✓
4. Statement of Assets and Liabilities ✓
5. Analysis of Income & Expenditure ✓
6. Notes to Accounts ✓
7. Input & Output Documents for 2022 divided into monthly folders for ease of handling ✓
8. Bank Statements and Investment Statements for 2022 ✓
9. Cooperative Bank Paying-in Books (no cheques were issued during the year) ✓

The online program, My Fund Accounting Online is being used to record all transactions and reconcile all bank accounts. It is available online at <https://www.myfundaccounting.online/Account/Login>

Login name is **DKeates** and the password is **Pa55word!**

# St Mary and St Chad Church, Brewood

## Balance Sheet (Summary)

	As at 31/12/2022	As at 31/12/2021
<b>Fixed assets</b>		
	-	-
<b>Current assets</b>		
Investments	314,100.02 ✓	125,428.46 ✓
Cash At Bank And In Hand	62,324.97 ✓	21,436.43 ✓
	<b>376,424.99 ✓</b>	<b>146,864.89 ✓</b>
<b>Liabilities</b>		
Creditors: Amounts Falling Due In One Year	48.57 ✓	704.00 ✓
	<b>48.57 ✓</b>	<b>704.00 ✓</b>
<b>Net current assets less current liabilities</b>	<b>376,376.42 ✓</b>	<b>146,160.89 ✓</b>
<b>Total assets less current liabilities</b>	<b>376,376.42 ✓</b>	<b>146,160.89 ✓</b>
<b>Liabilities</b>		
	-	-
<b>Total net assets less liabilities</b>	<b>376,376.42 ✓</b>	<b>146,160.89 ✓</b>
<b>Represented by</b>		
<b>Unrestricted</b>		
Unrestricted - General Funds	13,102.68 ✓	18,734.98 ✓
<b>Designated</b>		
Designated - Fabric Fund (General)	41,496.41 ✓	50,606.62 ✓
Designated - Legacy Fund	313,262.84 ✓	66,972.14 ✓
Designated - Organ Fund	2,332.48 ✓	2,827.48 ✓
<b>Restricted</b>		
Restricted - Churchyard Fund	-	43.47 ✓
Restricted - Friends of St Mary & St Chad	2,852.79 ✓	3,118.13 ✓
Restricted - Giffard Tombs Fund	2,004.00 ✓	2,004.00 ✓
Restricted - Sequestration Account	(528.85) ✓	- ✓
<b>Endowment</b>		
Endowment - Holford Bequest	1,771.07 ✓	1,771.07 ✓
<b>Fund Totals</b>	<b>376,293.42 ✓</b>	<b>146,077.89 ✓</b>

St Mary and St Chad Church, Brewood

Statement of Assets and Liabilities (by fund)  
As at: 31 December 2022

				Balance	Previous balance
<b>Cash At Bank And In Hand</b>					
<b>1600: Cooperative Bank Current Account</b>					
General fund	Unrestricted			11,646.09 ✓	17,475.14 ✓
Sequestration Account	Restricted			(528.85) ✓	-
Fabric Fund (General)	Designated			(1,294.32) ✓	-
Churchyard Fund	Restricted			-	43.47 ✓
Friends of St Mary & St Chad	Restricted			-	265.34 ✓
Organ Fund	Designated			2,332.48 ✓	2,827.48 ✓
Legacy Fund	Designated			50,000.00 ✓	-
Agency collection	Restricted			48.57 ✓	704.00 ✓
				<b>62,203.97 ✓</b>	<b>21,315.43 ✓</b>
<b>Cash At Bank And In Hand</b>				<b>62,203.97 ✓</b>	<b>21,315.43 ✓</b>
<b>Debtors</b>					
<b>ZZ001: Monies Owed (Outstanding Invoices)</b>					
General fund	Unrestricted			38.00 ✓	38.00 ✓
Agency collection	Restricted			(38.00) ✓	(38.00) ✓
				-	-
<b>Debtors</b>				<b>-</b>	<b>-</b>
<b>Investments</b>					
<b>1504: CCLA Investment Account</b>					
Friends of St Mary & St Chad	Restricted			2,852.79 ✓	2,852.79 ✓
Legacy Fund	Designated			111,327.90 ✓	44,660.90 ✓
				<b>114,180.69 ✓</b>	<b>47,513.69 ✓</b>
<b>1513: CCLA Deposit Account</b>					
General fund	Unrestricted			640.97 ✓	-
Fabric Fund (General)	Designated			8,452.27 ✓	8,452.27 ✓
Legacy Fund	Designated			13,058.42 ✓	11,647.74 ✓
Giffard Tombs Fund	Restricted			2,004.00 ✓	2,004.00 ✓
Holford Bequest	Endowment			1,771.07 ✓	1,771.07 ✓
				<b>25,926.73 ✓</b>	<b>23,875.08 ✓</b>
<b>1514: CBF Global Fund</b>					
Legacy Fund	Designated			63,668.13 ✓	-
				<b>63,668.13 ✓</b>	<b>-</b>
<b>1515: CBF Property Fund</b>					
Legacy Fund	Designated			55,544.89 ✓	-
				<b>55,544.89 ✓</b>	<b>-</b>
<b>1601: Cooperative Bank Instant Access Account</b>					
General fund	Unrestricted			777.62 ✓	1,221.84 ✓
Fabric Fund (General)	Designated			34,338.46 ✓	42,154.35 ✓
Legacy Fund	Designated			19,663.50 ✓	10,663.50 ✓
				<b>54,779.58 ✓</b>	<b>54,039.69 ✓</b>

		Balance	Previous balance
	Investments	314,100.02	125,428.46
<b>Agency Accounts</b>			
6699: Agency collections			
Agency collection	Restricted	48.57	704.00
		<b>48.57</b>	<b>704.00</b>
	<b>Agency Accounts</b>	<b>48.57</b>	<b>704.00</b>
	<b>Grand Total</b>	<b>376,255.42</b>	<b>146,039.89</b>

# St Mary and St Chad Church, Brewood

## Analysis of income and expenditure Selected period: 01 January 2022 to 31 December 2022

	General	Designated	Restricted	Endowment	Total	
					This year	Last year
Receipts						
Planned giving						
1100 - Gift Aided Planned Donations	34,511.50	-	-	-	34,511.50	39,448.00
1101 - Other Planned Giving	6,481.50	-	-	-	6,481.50	6,586.50
Planned giving Totals	40,993.00	-	-	-	40,993.00	46,034.50
Collections and other giving						
1110 - Collections (Open Plate)	5,775.62	-	-	-	5,775.62	4,360.33
1111 - Contactless giving	2,242.51	-	-	-	2,242.51	1,081.83
Collections and other giving Totals	8,018.13	-	-	-	8,018.13	5,442.16
Other voluntary receipts						
1115 - Donations	2,552.70	-	-	-	2,552.70	5,293.20
1117 - Donations for Other Charities	867.65	-	-	-	867.65	431.00
1118 - Fund Raising Events	1,603.50	-	-	-	1,603.50	567.00
1141 - Legacies	-	259,000.00	-	-	259,000.00	11,303.55
Other voluntary receipts Totals	5,023.85	259,000.00	-	-	264,023.85	17,594.75
Gift Aid recovered						
1102 - Gift Aid and GASDS refunded	11,062.09	-	-	-	11,062.09	12,352.13
Gift Aid recovered Totals	11,062.09	-	-	-	11,062.09	12,352.13
Other receipts						
1120 - Dividends & Interest	662.90	(12,641.62)	-	-	(11,978.72)	(207.14)
1124 - Grants	1,250.00	1,602.53	-	-	2,852.53	-
1151 - Church House Lettings	900.00	-	-	-	900.00	-
Other receipts Totals	2,812.90	(11,039.09)	-	-	(8,226.19)	(207.14)
Receipts from church activities						
1116 - PCC Fees	9,201.00	-	117.00	-	9,318.00	10,868.00
Receipts from church activities Totals	9,201.00	-	117.00	-	9,318.00	10,868.00
Receipts Grand totals	77,110.97	247,960.91	117.00	-	325,188.88	92,084.40

## Payments

### Missionary and Charitable Giving

1360 - Giving to Charities	1,506.65	-	-	-	1,506.65	556.50
<b>Missionary and Charitable Giving Totals</b>	<b>1,506.65</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,506.65</b>	<b>556.50</b>

### Parish Share

1350 - Parish Share	48,723.00	-	-	-	48,723.00	53,474.00
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	General	Designated	Restricted	Endowment	Total	
					This year	Last year
<b>Parish Share Totals</b>	<b>48,723.00</b>	-	-	-	<b>48,723.00</b>	<b>53,474.00</b>
<b>Clergy and Staffing costs</b>						
1300 - Vicar's Expenses	-	-	444.96	-	444.96	1,587.35
1318 - Organists Service Fees	1,496.00	-	-	-	1,496.00	1,701.00
1321 - Wages & Honoraria	10,340.24	-	645.85	-	10,986.09	9,310.07
1330 - Education & Training	100.00	-	-	-	100.00	80.00
1331 - Mission Costs	-	-	-	-	-	40.70
4400 - Wakefield Trust Refunds	-	-	-	-	-	(269.70)
<b>Clergy and Staffing costs Totals</b>	<b>11,936.24</b>	-	<b>1,090.81</b>	-	<b>13,027.05</b>	<b>12,449.42</b>
<b>Church Running Expenses</b>						
1301 - Church Gas and Electricity	7,242.50	-	-	-	7,242.50	5,031.40
1302 - Church Insurances	4,890.25	-	-	-	4,890.25	4,636.57
1311 - Upkeep of Services	353.97	-	-	-	353.97	87.99
1312 - Licences and Fees	1,321.89	948.00	-	-	2,269.89	1,064.46
1313 - Consumables and sundries	1,102.05	61.13	-	-	1,163.18	560.58
1315 - Stationery Costs	1,800.36	-	-	-	1,800.36	1,283.05
1316 - Postage	18.67	-	-	-	18.67	57.80
1320 - Churchyard Maintenance	-	-	623.73	-	623.73	450.94
1340 - Publicity Costs	-	-	-	-	-	12.74
1362 - Social Committee Expenses	384.85	-	-	-	384.85	-
<b>Church Running Expenses Totals</b>	<b>17,114.54</b>	<b>1,009.13</b>	<b>623.73</b>	-	<b>18,747.40</b>	<b>13,185.53</b>
<b>Hall Running Costs</b>						
3100 - Church House Gas, Electricity, Phone	2,116.92	-	-	-	2,116.92	1,411.41
3101 - Church House General Costs	327.66	-	-	-	327.66	1,046.80
<b>Hall Running Costs Totals</b>	<b>2,444.58</b>	-	-	-	<b>2,444.58</b>	<b>2,458.21</b>
<b>Church Repairs &amp; Maintenance</b>						
1310 - Minor Repairs	85.00	5,814.80	-	-	5,899.80	1,216.25
1317 - Children & Youth expenses	-	112.25	-	-	112.25	-
1319 - Organ Maintenance and Repairs	-	495.00	-	-	495.00	1,139.00
1352 - Fabric Fund purchases	-	4,017.62	-	-	4,017.62	3,329.69
<b>Church Repairs &amp; Maintenance Totals</b>	<b>85.00</b>	<b>10,439.67</b>	-	-	<b>10,524.67</b>	<b>5,684.94</b>
<b>Payments Grand totals</b>	<b>81,810.01</b>	<b>11,448.80</b>	<b>1,714.54</b>	-	<b>94,973.35</b>	<b>87,808.60</b>



**St Mary and St Chad Church, Brewood**  
**Statement of Financial Activities**  
**For the period from 01 January 2022 to 31 December 2022**

	Unrestricted funds	Designated funds	Restricted funds	Endowment funds	Total funds	Prior year total funds
<b>Receipts</b>						
Planned giving	40,993.00 ✓	-	-	-	40,993.00 ✓	46,034.50 ✓
Collections and other giving	8,018.13 ✓	-	-	-	8,018.13 ✓	5,359.16 ✓
Other voluntary receipts	5,023.85 ✓	259,000.00 ✓	-	-	264,023.85 ✓	17,594.75 ✓
Gift Aid recovered	11,062.09 ✓	-	-	-	11,062.09 ✓	12,352.13 ✓
Other receipts	2,812.90 ✓	(11,039.09) ✓	-	-	(8,226.19) ✓	(207.14) ✓
Receipts from church activities	9,201.00 ✓	-	117.00 ✓	-	9,318.00 ✓	10,868.00 ✓
<b>Total income</b>	<b>77,110.97 ✓</b>	<b>247,960.91 ✓</b>	<b>117.00 ✓</b>	<b>-</b>	<b>325,188.88 ✓</b>	<b>92,001.40 ✓</b>
<b>Payments</b>						
Missionary and Charitable Giving	1,506.65 ✓	-	-	-	1,506.65 ✓	556.50 ✓
Parish Share	48,723.00 ✓	-	-	-	48,723.00 ✓	53,474.00 ✓
Clergy and Staffing costs	11,936.24 ✓	-	1,090.81 ✓	-	13,027.05 ✓	12,449.42 ✓
Church Running Expenses	17,114.54 ✓	1,009.13 ✓	623.73 ✓	-	18,747.40 ✓	13,185.53 ✓
Hall Running Costs	2,444.58 ✓	-	-	-	2,444.58 ✓	2,458.21 ✓
Church Repairs & Maintenance	85.00 ✓	10,439.67 ✓	-	-	10,524.67 ✓	5,684.94 ✓
<b>Total expenditure</b>	<b>81,810.01 ✓</b>	<b>11,448.80 ✓</b>	<b>1,714.54 ✓</b>	<b>-</b>	<b>94,973.35 ✓</b>	<b>87,808.60 ✓</b>
<b>Net income / (expenditure) resources before transfer</b>	<b>(4,699.04) ✓</b>	<b>236,512.11 ✓</b>	<b>(1,597.54) ✓</b>	<b>-</b>	<b>230,215.53 ✓</b>	<b>4,192.80 ✓</b>
<b>Transfers:</b>						
Gross transfers between funds - in	(38.44) ✓	173.38 ✓	6,687.64 ✓	-	6,822.58 ✓	11,674.51 ✓
Gross transfers between funds - out	(894.82) ✓	-	(5,927.76) ✓	-	(6,822.58) ✓	(11,674.51) ✓
<b>Other recognised gains / losses</b>						
Gains/losses on investment assets	-	-	-	-	-	-
Gains on revaluation, fixed assets, charity's own use	-	-	-	-	-	-
<b>Net movement in funds</b>	<b>(5,632.30) ✓</b>	<b>236,685.49 ✓</b>	<b>(837.66) ✓</b>	<b>-</b>	<b>230,215.53 ✓</b>	<b>4,192.80 ✓</b>
<b>Reconciliation of funds</b>						
<b>Total funds brought forward</b>	<b>18,734.98 ✓</b>	<b>120,406.24 ✓</b>	<b>5,165.60 ✓</b>	<b>1,771.07 ✓</b>	<b>146,077.89 ✓</b>	<b>141,885.09 ✓</b>
<b>Total funds carried forward</b>	<b>13,102.68 ✓</b>	<b>357,091.73 ✓</b>	<b>4,327.94 ✓</b>	<b>1,771.07 ✓</b>	<b>376,293.42 ✓</b>	<b>146,077.89 ✓</b>
<b>Represented by</b>						
Unrestricted						
General fund	13,102.68 ✓	-	-	-	13,102.68 ✓	18,734.98 ✓
Designated						
Fabric Fund (General)	-	41,496.41 ✓	-	-	41,496.41 ✓	50,606.62 ✓
Legacy Fund	-	313,262.84 ✓	-	-	313,262.84 ✓	66,972.14 ✓
Organ Fund	-	2,332.48 ✓	-	-	2,332.48 ✓	2,827.48 ✓
Restricted						
Agency collection	-	-	(38.00) ✓	-	(38.00) ✓	(38.00) ✓
Churchyard Fund	-	-	-	-	-	43.47 ✓
Friends of St Mary & St Chad	-	-	2,852.79 ✓	-	2,852.79 ✓	3,118.13 ✓
Giffard Tombs Fund	-	-	2,004.00 ✓	-	2,004.00 ✓	2,004.00 ✓
Sequestration Account	-	-	(528.85) ✓	-	(528.85) ✓	-
Endowment						
Holford Bequest	-	-	-	1,771.07 ✓	1,771.07 ✓	1,771.07 ✓

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Mrs Cathy Short has been employed as Youth & Children's worker on a part time basis. All her salary payments, NI payments and pension contributions were administered by Lichfield diocese who Direct Debit the church with a total sum each month. Since September 2022 she has also been paid for an additional 3 hours per week for duties at Bishops Wood, who are yet to be billed for the amount involved.

We were invoiced for organ playing by Mr Ian Sharman, Mr Malcolm Colton-Lowe and Mr Dennis Cornes.

2) Fixed Assets

Consecrated and benefice property is not included from the accounts by s.10(2)(a)&(C) of the Charities Act 2011.

Moveable church furnishings held by the Vicar and Churchwardens on special trust for the PCC and which require a faculty for disposal are inalienable property, listed in the Church's inventory, which can be inspected (at any reasonable time). For anything acquired prior to 2000 there is insufficient cost information available and therefore such assets are not valued in the financial statements.

No fixed assets are declared for valuation at the end of 2022.

3) Liabilities

	End 2022	End 2021
Agency collections pending payment (Lichfield Diocese)	£671	£704

4) Sequestration

During 2022 Rev Phil Moon retired from his post as vicar and left the Parish. The necessitated the creation of a Sequestration Fund in order that the payment of visiting clergy could be controlled and reimbursed by the diocese. So far we have been regularly reimbursed by the diocese for all expenses incurred by our visitors.

5) Wakefield Trust

The Wakefield Trust is an investment held by the diocese (Lichfield Diocese Trust No 1735) on our behalf. It originates from a bequest of £17,003, given by Miss K Wakefield in 1980. Interest accruing can be claimed by the church in order to defray the expenses of the incumbent (vicar) of St Mary & St Chad

In 2022 Rev Moon elected to collect his expenses from the Wakefield Trust via the diocese directly so that the amounts involved no longer show in the church accounts.