

FRIENDS OF SHELBY NEWSTEAD

England & Wales · Charity number 1148360

Details

Other names FOSN

Status Registered

Legal form Trust

Registered 2012-07-30

Register [View on the Charity Commission register](#)

Contact

Address 5 Pearl Way
Kings Hill
West Malling
ME19 4EJ

Phone 07515399770

Email Shelbynewstead@hotmail.co.uk

Website <http://shelbynewstead.com>

Activities

Objects: THE RELIEF OF THOSE IN NEED, BY REASON OF YOUTH, AGE, ILL HEALTH, DISABILITY, FINANCIAL HARDSHIP OR OTHER DISADVANTAGE.* THE RELIEF OF SICKNESS AND THE PRESERVATION OF HEALTH AMONG PEOPLE" * TO ASSIST IN THE TREATMENT AND CARE OF PERSONS SUFFERING FROM MENTAL OR PHYSICAL ILLNESS OF ANY DESCRIPTION OR IN NEED OF REHABILITATION AS A RESULT OF SUCH ILLNESS, BY THE PROVISION OF FACILITIES FOR WORK AND RECREATION."* THE PREVENTION OR RELIEF OF POVERTY BY PROVIDING: GRANTS, ITEMS AND SERVICES TO INDIVIDUALS IN NEED AND/OR CHARITIES, OR OTHER ORGANISATIONS WORKING TO PREVENT OR RELIEVE POVERTY.

Activities: Providing grants or items to individuals who are suffering from either mental or physical illness. These donations are intended to help in the treatment, support or rehabilitation from the illness. The support include charities who adopt supporting objects, thus providing help in larger projects.

Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** The Advancement Of Health Or Saving Of Lives, Disability
- **Who:** Children/young People, People With Disabilities, Other Charities Or Voluntary Bodies

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-07-31	£159,752	£274,885	-	-
2024-07-31	£241,368	£205,962	-	-
2023-07-31	£155,528	£145,134	-	-
2022-07-31	£63,817	£48,253	-	-
2021-07-31	£24,807	£33,948	-	-

Trustees

Name	Role	Appointed
MR DAVE GARBETT	Chair	2012-07-16
DAVID NEWSTEAD		2012-07-16
Denise Fosker		2014-03-01
Laurence Leyden		2023-02-13
SALLY NEWSTEAD		2012-07-16
SHIRLEY ST CLAIRE PEARCE		2012-07-16
TIM ST CLAIRE PEARCE		2012-07-16

FRIENDS OF SHELBY NEWSTEAD

England & Wales - Charity number 1148360

Accounts



Trustees' annual report for the period							
From	Period start date			To	Period end date		
	01	08	24		31	07	25

Reference and administration details

Charity name: Friends of Shelby Newstead

Other names the Charity is known as: FOSN

Registered charity number: 1148360

Charity's principal address: Aviary Cottage, Whitepost Lane, Culverstone Lane, DA13 0TY

Names of charity trustees who manage the Charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee
Mr David Garbett	Chair		
Mr David Newstead	Fundraising Secretary		
Mrs Sally Newstead			
Mrs Denise Fosker			
Mr Tim St Claire Pearce			
Mrs Shirley St Claire Pearce			
Mr Laurence Leyden			

No custodian trustees

Advisor and Treasurer: Professor Liz Warren

No chief executive or staff

Structure, governance and management

Description of the Charity's trusts

Type of governing document: Trust deed signed 15th July 2012

How the Charity is constituted: Trustee vote, majority vote rules with Chair making the final decision if equal vote.

Trustee selection methods: There is no set period for trustee appointment.

Additional governance issues: All trustees give their time voluntary and receive no remuneration or other benefits. During the period of 2012-13 policies on 'internal control' and 'risk management' were drawn up and agreed by the trustees.

Objectives and activities

Summary of the objectives of the Charity set out in its governing document

The relief of those in need, by reason of youth, age, ill health, disability, financial hardship or other disadvantage:

- The relief of sickness and the preservation of health among people
- To assist in the treatment and care of persons suffering from mental or physical illness of any description or in need of rehabilitation as a result of such illness, by the provision of facilities for work and recreation.
- The prevention or relief of poverty by providing grants, items and services to individuals in need and/ or charities or other organisations working to prevent or relieve poverty.

Summary of the main activities undertaken for the public benefit in relation to these objectives

In planning our activities for the year, we kept in mind the Charity Commission’s guidance on public benefit at our trustee meetings. The focus of our activities remains:

Providing grants or items to individuals who are suffering from either mental or physical illness. These donations are intended to help in the treatment, support or rehabilitation from the illness. The support includes both the individuals and their families. Donations of a similar nature will also be offered to other charities who adopt supporting objects, thus providing help in larger projects. These types of activities can improve the provision to, for example, a children’s hospice which helps the individual, their families and the NHS; relieving pressure on the health service.

Funding of projects which work towards the prevention and relief of poverty. This will include the support of individuals who will work on such projects and/or providing materials required to complete the task. Improving the provision of education in an impoverished area can be a public benefit by enhancing the ability of the local community to develop a sustainable community; thus reducing poverty in the future.

Additional information

In addition to the voluntary time provided by the trustees the Charity also has additional volunteers who help with the larger fundraising activities. Without this valuable contribution, we would not be able to raise as much money to use in our main activities.

Achievements and performance

Summary of the main achievements of the charity during the year

Fundraising: We continued our regular fundraising initiatives, including a golf day and our flagship event, the Shelby Doo. The major fundraiser held in November drew approximately 800 attendees in support of the Charity. This year, we continued to successfully raise additional funds through quiz nights and several private donations.

Activities: Consistent with our ongoing objectives, the trustees concentrated on identifying and engaging suitable individuals to support our key events.

Donations: Donations continued to play a vital role in supporting local charities in need; however, the majority of funds assisted individual children in improving their quality of life. This year, our donations encompassed a diverse range of initiatives, including providing specialist equipment for children, therapeutic services for children with disabilities, and funding alternative therapies to complement other treatments for children. We increased our donations this year to use some of the additional cash flow we were carrying; therefore, a reduced cash reserve can be seen.

These examples represent just a portion of the donations made by the Charity during 2024-25. A comprehensive list of activities and donations is available on our website: <http://shelbynewstead.co.uk/>.

All donations were made in alignment with the Commission's public benefit requirement, ensuring they either alleviated pressure on the NHS or enabled individuals to develop new skills or abilities that will benefit the local community in the future.

Further financial review details

Financial review

Brief statement of the charity's policy on reserves

A reserve of £30,000 (this is kept in a high interest account) has been allocated to cover the costs of our upcoming major fundraising activity. This ensures that we can manage the upfront expenses before ticket sales commence.

Details of any funds materially in deficit

Not applicable

Other optional information

Future plans (this is for the next accounting period):

- A fundraising evening is scheduled for November 2025 at Dettling Showground, with the supplier contracting process initiated in November 2024.
- A golf day is planned for July 2025.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the Charity's trustees

Signature:

A handwritten signature in blue ink, consisting of a series of loops and a long horizontal stroke extending to the right.

Full name: Mr David Garbett

Position: Chair

Date: 04/08/25



Independent examiner's report on the accounts

Report to the trustees / members of	FOSN
On the accounts for the year ended	31 st July 2025
Set out on pages	8 and 9

Respective responsibilities of trustees and examiner The Charity's trustees consider that an audit is not required for this year (under section 43 (2) of the Charities Act 1993 (the Act) and that an independent examination is needed.
 It is my responsibility to

- Examine the accounts (under section 43 of the Act)
- To follow the procedures laid down in the General Directions given by the Charity Commission (under section 43 (7) (b) of the Act), and
- To state whether particular matters have come to my attention

Basis of independent examiners report My examination was carried out in accordance with **General Directions** given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out within the statement below.

Independent examiners statement In the course of my examination, no matter has come to my attention

1. Which gives me reasonable cause to believe that in, any material respect, the requirements:
 - To keep accounting records in accordance with section 41 of the Act; and
 - To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 1993 Act; have not been met; or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

In accordance with the information set out on page 6:

Sigend and dated:

Sibtain Zaidi
30 September 2025

Name: Syed Sibtain Zaidi

Relevant professional qualification: FCCA (Membership 1757726)


Commented [LW1]: Sib for you to change for this year

Address: 21 Oberon Close, Borehamwood, WD6 5RU


Disclosure section

Give here brief details of any items that the examiner wishes to disclose

Non

	FOSN		No. (if any)		CC16a	
	Receipts and payments accounts					
	For the period from	Period start date Aug-24	To	Period end date Jul-25		
Section A Receipts and payments						
	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £	
A1 Receipts						
Fundraiser - ball 2024	127,209.50	0.00	0.00	127,209.50	-	
Fundraising - ball 2025	0.00	0.00	0.00	0.00	-	
Other fundraising events	19,078.04	0.00	0.00	19,078.04	-	
Fundraising Golf event 25	11,505.00			11,505.00	-	
Interest and corrections	1,959.08	0.00	0.00	1,959.08	-	
Sub total <i>(Gross income for AF)</i>	159,751.62	0.00	0.00	159,751.62	-	
A2 Asset and investment sales, (see table).						
Investments	-	-	-	-	-	
<i>Sub total</i>	-	-	-	-	-	
<i>Total receipts</i>	£159,751.62	-	-	159,752	-	
A3 Payments						
Fundraiser - ball 2025	10,300.10	0.00	0.00	10,300.10	-	
Fundraiser - ball 2024	86,751.80	0.00	0.00	86,751.80	-	
Other expenses	72.00	0.00	0.00	72.00	-	
Golf 2025	6,733.51			6,733.51	-	
FOSN donations	171,027.45	0.00	0.00	171,027.45	-	
Sub total	274,884.86	0.00	0.00	274,884.86	-	
A4 Asset and investment purchases, (see table)						
	-	-	-	-	-	
<i>Sub total</i>	-	-	-	-	-	
<i>Total payments</i>	£274,884.86	0.00	0.00	274,884.86	-	
<i>Net of receipts/(payments)</i>	-115,133.24	0.00	0.00	-115,133.24	-	
A5 Transfers between funds		0.00	0.00	0.00	-	
A6 Cash funds last year end	184,346.68	0.00	0.00	184,346.68	-	
<i>Cash funds this year end</i>	69,213.44	0.00	0.00	69,213.44	-	

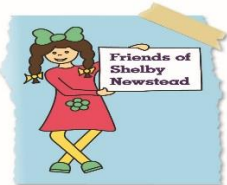
Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest
B1 Cash funds	cash account		-	-
	current account	24,037.55	-	-
	reserve account	11,864.70		
	Savings account	33,311.19	-	-
	Total cash funds	£69,213.44	-	-
	(agree balances with receipts and payments account(s))		OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest
B2 Other monetary assets	Details		-	-
		-	-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Details		-	-
	Investments		-	-
		Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Details		-	-
			-	-
		Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Details		-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		David Garbett	09/08/2025	

FRIENDS OF SHELBY NEWSTEAD

England & Wales - Charity number 1148360

Accounts



Trustees' annual report for the period							
From	Period start date			To	Period end date		
	01	08	23		31	07	24

Reference and administration details

Charity name: Friends of Shelby Newstead

Other names the Charity is known as: FOSN

Registered charity number: 1148360

Charity's principal address: Aviary Cottage, Whitepost Lane, Culverstone Lane, DA13 0TY

Names of charity trustees who manage the Charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee
Mr David Garbett	Chair		
Mr David Newstead	Fundraising Secretary		
Mrs Sally Newstead			
Mrs Denise Fosker			
Mr Tim St Claire Pearce			
Mrs Shirley St Claire Pearce			
Mr Laurence Leyden			

No custodian trustees

Advisor and Treasurer: Professor Liz Warren

No chief executive or staff

Structure, governance and management

Description of the Charity's trusts

Type of governing document: Trust deed signed 15th July 2012

How the Charity is constituted: Trustee vote, majority vote rules with Chair making the final decision if equal vote.

Trustee selection methods: There is no set period for trustee appointment.

Additional governance issues: All trustees give their time voluntary and receive no remuneration or other benefits. During the period of 2012-13 policies on 'internal control' and 'risk management' were drawn up and agreed by the trustees.

Objectives and activities

Summary of the objectives of the Charity set out in its governing document

The relief of those in need, by reason of youth, age, ill health, disability, financial hardship or other disadvantage:

- The relief of sickness and the preservation of health among people
- To assist in the treatment and care of persons suffering from mental or physical illness of any description or in need of rehabilitation as a result of such illness, by the provision of facilities for work and recreation.
- The prevention or relief of poverty by providing grants, items and services to individuals in need and/ or charities or other organisations working to prevent or relieve poverty.

Summary of the main activities undertaken for the public benefit in relation to these objectives

In planning our activities for the year, we kept in mind the Charity Commission's guidance on public benefit at our trustee meetings. The focus of our activities remains:

Providing grants or items to individuals who are suffering from either mental or physical illness. These donations are intended to help in the treatment, support or rehabilitation from the illness. The support includes both the individuals and their families. Donations of a similar nature will also be offered to other charities who adopt supporting objects, thus providing help in larger projects. These types of activities can improve the provision to, for example, a children's hospice which helps the individual, their families and the NHS; relieving pressure on the health service.

Funding of projects which work towards the prevention and relief of poverty. This will include the support of individuals who will work on such projects and/or providing materials required to complete the task. Improving the provision of education in an impoverished area can be a public benefit by enhancing the ability of the local community to develop a sustainable community; thus reducing poverty in the future.

Additional information

In addition to the voluntary time provided by the trustees the Charity also has additional volunteers who help with the larger fundraising activities. Without this valuable contribution, we would not be able to raise as much money to use in our main activities.

Summary of the main achievements of the charity during the year

Fundraising: We continued our regular fundraising initiatives, including a golf day and our flagship event, the Shelby Doo. The major fundraiser held in November drew approximately 800 attendees in support of the Charity. This year, we also successfully raised additional funds through quiz nights and several private donations.

Activities: Consistent with our ongoing objectives, the trustees concentrated on identifying and engaging suitable individuals to support our key events.

Donations: Donations continued to play a vital role in supporting local charities in need; however, the majority of funds assisted individual children in improving their quality of life. This year, our donations encompassed a diverse range of initiatives, including providing specialist equipment for children, supporting a local horse riding stable that offers therapeutic services for children with disabilities, and funding alternative therapies to complement other treatments for children.

These examples represent just a portion of the donations made by the Charity during 2023-24. A comprehensive list of activities and donations is available on our website: <http://shelbynewstead.co.uk/>.

All donations were made in alignment with the Commission's public benefit requirement, ensuring they either alleviated pressure on the NHS or enabled individuals to develop new skills or abilities that will benefit the local community in the future.

Further financial review details

Financial review

Brief statement of the charity's policy on reserves

A reserve of £30,000 has been allocated to cover the costs of our upcoming major fundraising activity. This ensures that we can manage the upfront expenses before ticket sales commence.

Details of any funds materially in deficit

Not applicable

Other optional information

Future plans (this is for the next accounting period):

- A fundraising evening is scheduled for November 2024 at Dettling Showground, with the supplier contracting process initiated in November 2023.
- A golf day is planned for July 2024.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the Charity's trustees

Signature:

A handwritten signature in blue ink, consisting of a series of loops and a long horizontal stroke extending to the right.

Full name: Mr David Garbett

Position: Chair

Date: 09/08/24



Independent examiner's report on the accounts

Report to the trustees / members of

FOSN

On the accounts for the year ended

31st July 2024

Set out on pages

8 and 9

Respective responsibilities of trustees and examiner

The Charity's trustees consider that an audit is not required for this year (under section 43 (2) of the Charities Act 1993 (the Act) and that an independent examination is needed.

It is my responsibility to

- Examine the accounts (under section 43 of the Act)
- To follow the procedures laid down in the General Directions given by the Charity Commission (under section 43 (7) (b) of the Act), and
- To state whether particular matters have come to my attention

Basis of independent examiners report

My examination was carried out in accordance with **General Directions** given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out within the statement below.

Independent examiners statement

In the course of my examination, no matter has come to my attention

1. Which gives me reasonable cause to believe that in, any material respect, the requirements:
 - To keep accounting records in accordance with section 41 of the Act; and
 - To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 1993 Act; have not been met; or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

In accordance with the information set out on page 6:

Signed and dated: *Sibtain Zaidi*

13 Aug 2024


Name: Syed Sibtain Zaidi

Relevant professional qualifications: FCCA (Membership 1757726)


Address: 21 Oberon Close, Borehamwood
WD65RU

Disclosure section

Give here brief details of any items that the examiner wishes to disclose

	FOSN		No (if any)		CC16a	
	Receipts and payments accounts					
	For the period from	Period start date Aug-23	To	Period end date Jul-24		
Section A Receipts and payments						
	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year	
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £	
A1 Receipts						
Fundraiser – ball 2023	209,606.88	0.00	0.00	209,606.88	-	
Fundraising – ball 2024	0.00	0.00	0.00	0.00	-	
Other fundraising events	15,431.59	0.00	0.00	15,431.59	-	
Fundraising Golf event 24	16,330.00			16,330.00		
Interest and corrections	0.00	0.00	0.00	0.00	-	
Sub total (Gross income for AFI)	241,368.47	0.00	0.00	241,368.47	-	
A2 Asset and investment sales, (see table).						
Investments	-	-	-	-	-	
	-	-	-	-	-	
<i>Sub total</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>	
<i>Total receipts</i>	241,368	-	-	241,368	-	
A3 Payments						
Fundraiser – ball 2024	5,862.00	0.00	0.00	5,862.00	-	
Fundraiser – ball 2023	103,622.90	0.00	0.00	103,622.90	-	
Other expenses	1,641.99	0.00	0.00	1,641.99	-	
Golf 2024	10,043.15			10,043.15		
FOSN donations	84,791.88	0.00	0.00	84,791.88	-	
Sub total	205,961.92	0.00	0.00	205,961.92	-	
A4 Asset and investment purchases, (see table)						
	-	-	-	-	-	
	-	-	-	-	-	
<i>Sub total</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>	<i>-</i>	
<i>Total payments</i>	205,961.92	0.00	0.00	205,961.92	-	
<i>Net of receipts/(payments)</i>	35,406.55	0.00	0.00	35,406.55	-	
A5 Transfers between funds	-150,000.00	0.00	0.00	-150,000.00	-	
A6 Cash funds last year end	115,723.32	0.00	0.00	115,723.32	-	
<i>Cash funds this year end</i>	1,129.87	0.00	0.00	1,129.87	-	

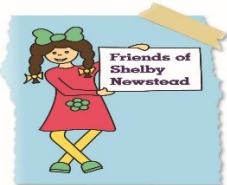
Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest
B1 Cash funds	cash account		-	-
	current account	1,129.87	-	-
	reserve account	101,322.55		
	Savings account	81,894.26	-	-
	Total cash funds	£184,346.68	-	-
	(agree balances with receipts and payments account(s))		OK	OK
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest
B2 Other monetary assets		-	-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Investments		-	-
			-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		David Garbett	09/08/2024	

FRIENDS OF SHELBY NEWSTEAD

England & Wales - Charity number 1148360

Accounts



Trustees' annual report for the period							
From	Period start date			To	Period end date		
	01	08	22		31	07	23

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Mr Tim St Claire Pearce			
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Mr Laurence Leyden			

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No chief executive or staff

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- To assist in the treatment and care of persons suffering from mental or physical illness of any description or in need of rehabilitation as a result of such illness, by the provision of facilities for work and recreation.
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Summary of the main activities undertaken for the public benefit in relation to these objectives

In planning our activities for the year, we kept in mind the Charity Commission's guidance on public benefit at our trustee meetings. The focus of our activities remains:

Providing grants or items to individuals who are suffering from either mental or physical illness. These donations are intended to help in the treatment, support or rehabilitation from the illness. The support includes both the individuals and their families. Donations of a similar nature will also be offered to other charities who adopt supporting objects, thus providing help in larger projects. These types of activities can improve the provision to, for example, a children's hospice which helps the individual, their families and the NHS; relieving pressure on the health service.

Funding of projects which work towards the prevention and relief of poverty. This will include the support of individuals who will work on such projects and/or providing materials required to complete the task. Improving the provision of education in an impoverished area can be a public benefit by enhancing the ability of the local community to develop a sustainable community; thus reducing poverty in the future.

Additional information

In addition to the voluntary time provided by the trustees the Charity also has additional volunteers who help with the larger fundraising activities. Without this valuable contribution, we would not be able to raise as much money to use in our main activities.

Achievements and performance

Summary of the main achievements of the charity during the year

Fundraising: This year returned to our normal fundraising activities, including a golfing day and our big Shelby Doo. The November big fundraiser included around 800 people supporting the Charity.

Activities: In line with the previous statement, the trustees focused on finding suitable individuals to support our two events.

Donations: Donations continued to support local charities requiring additional help and individual children needing help to establish a better quality of life.

This year our donations were back to a broader range of support, including supporting children requiring specialist equipment and a local horse riding stables that help children with disabilities.

The above are just a few of the donations the Charity completed during 2012-21. The full list of activities and donations can be found on the website <http://shelbynewstead.co.uk/>

All donations were made with the commission's public benefit requirement in mind. All donations either helped to relieve the NHS pressure and/or helped individuals develop new skills or abilities, which will contribute to the local community in the future.

Covid-19 issues 2022 23: None this year.

Further financial review details

Financial review

Brief statement of the charity's policy on reserves

£30,000 is required to cover the costs of the next big fundraising activity, this amount is maintained in the reserve account. This is to ensure that the upfront expense can be covered before ticket sales occur.

Details of any funds materially in deficit

Not applicable

Our main source of funding this year has been from a music festival and outdoor golfing event. We rely on the local community for their continuing support and on other local charities to engage in partnerships for larger projects.

The majority of the income typically goes to support grants and items required by other charities or individuals and to cover the cost of the fundraising activities. We have no overheads or staff costs.

Other optional information

Future plans (this is for the next accounting period):

- 1) Fundraising evening November 2023 at Detling showground, for which the contractual process of securing suppliers began in November 2022.
 - 2) Golf day in July of 2023.
- Additional donations to help new and existing individuals, as well as the FOSN pledge to support those charities who have received assets from the Charity to help maintain them.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the Charity's trustees

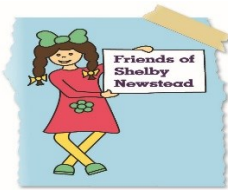
Signature:

A handwritten signature in blue ink, consisting of a series of loops and a long horizontal stroke extending to the right.

Full name: Mr David Garbett

Position: Chair

Date: 06/08/23



Independent examiner's report on the accounts

Report to the trustees / members of	FOSN
On the accounts for the year ended	31 st July 2023
Set out on pages	8 and 9

Respective responsibilities of trustees and examiner

The Charity's trustees consider that an audit is not required for this year (under section 43 (2) of the Charities Act 1993 (the Act) and that an independent examination is needed.

It is my responsibility to

- Examine the accounts (under section 43 of the Act)
- To follow the procedures laid down in the General Directions given by the Charity Commission (under section 43 (7) (b) of the Act), and
- To state whether particular matters have come to my attention

Basis of independent examiners report

My examination was carried out in accordance with **General Directions** given by the Charity Commission. An examination includes a review of the accounting records kept by the Charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out within the statement below.

Independent examiners statement

In the course of my examination, no matter has come to my attention

1. Which gives me reasonable cause to believe that in, any material respect, the requirements:
 - To keep accounting records in accordance with section 41 of the Act; and
 - To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 1993 Act; have not been met; or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

In accordance with the information set out on page 6:

Signed and dated: *Sibtain Zaidi*

21 Aug 2023

Name: Syed Sibtain Zaidi

Relevant professional qualifications: FCCA (Membership 1757726)


Address: 21 Oberon Close, Borehamwood
WD65RU

Disclosure section

Give here brief details of any items that the examiner wishes to disclose

	FOSN		No (if any)		CC16a	
	Receipts and payments accounts					
	For the period from	Period start date Aug-22	To	Period end date Jul-23		
Section A Receipts and payments						
	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £	
A1 Receipts						
Fundraiser – ball 2022	130,533.12	0.00	0.00	130,533.12	-	
Fundraising – ball 2023	4,000.00	0.00	0.00	4,000.00	-	
Other fundraising events	20,994.48	0.00	0.00	20,994.48	-	
Interest and corrections		0.00	0.00	0.00	-	
Sub total (Gross income for AFI)	155,527.60	0.00	0.00	155,527.60	-	
A2 Asset and investment sales, (see table).						
Investments	-	-	-	-	-	
<i>Sub total</i>	-	-	-	-	-	
<i>Total receipts</i>	155,528	-	-	155,528	-	
A3 Payments						
Fundraiser – ball 2023	4,669.92	0.00	0.00	4,669.92	-	
Fundraiser – ball 2022	92,346.68	0.00	0.00	92,346.68	-	
Other fundraising events	15,233.13	0.00	0.00	15,233.13	-	
FOSN donations	32,884.66	0.00	0.00	32,884.66	-	
Sub total	145,134.39	0.00	0.00	145,134.39	-	
A4 Asset and investment purchases, (see table)						
-	-	-	-	-	-	
<i>Sub total</i>	-	-	-	-	-	
<i>Total payments</i>	145,134.39	0.00	0.00	145,134.39	-	
<i>Net of receipts/(payments)</i>	10,393.21	0.00	0.00	10,393.21	-	
A5 Transfers between funds		0.00	0.00		-	
A6 Cash funds last year end	105,830.50	0.00	0.00	105,831	-	
<i>Cash funds this year end</i>	116,223.71	0.00	0.00	116,223.71	-	

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest
B1 Cash funds	cash account		-	-
	current account	116,223.71	-	-
	reserve account	30,228.83	-	-
	Total cash funds	146452.54	-	-
	(agree balances with receipts and payments account(s))		OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest
B2 Other monetary assets	Details		-	-
		-	-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Investments		-	-
			-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		David Garbett	05/08/2023	

FRIENDS OF SHELBY NEWSTEAD

England & Wales - Charity number 1148360

Accounts



Trustees' annual report for the period							
From	Period start date			To	Period end date		
	01	08	21		31	07	22

Reference and administration details

Charity name: Friends of Shelby Newstead

Other names the charity is known as: FOSN

Registered charity number: 1148360

Charity's principal address: Aviary Cottage, Whitepost Lane, Culverstone Lane, DA13 0TY

Names of charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee
Mr David Garbett	Chair		
Mr David Newstead	Fundraising Secretary		
Mrs Sally Newstead			
Mrs Denise Fosker			
Mr Tim St Claire Pearce			
Mrs Shirley St Claire Pearce			
Christine Lightfoot			

No custodian trustees

Advisor and Treasurer: Professor Liz Warren

No chief executive or staff

Structure, governance and management

Description of the charity's trusts

Type of governing document: Trust deed signed 15th July 2012

How the Charity is constituted: Trustee vote, majority vote rules with Chair making the final decision if equal vote.

Trustee selection methods: There is no set period for trustee appointment.

Additional governance issues: All trustees give their time voluntary and receive no remuneration or other benefits. During the period of 2012-13 policies on 'internal control' and 'risk management' were drawn up and agreed by the trustees.

Objectives and activities

Summary of the objectives of the charity set out in its governing document

The relief of those in need, by reason of youth, age, ill health, disability, financial hardship or other disadvantage:

- The relief of sickness and the preservation of health among people
- To assist in the treatment and care of persons suffering from mental or physical illness of any description or in need of rehabilitation as a result of such illness, by the provision of facilities for work and recreation.
- The prevention or relief of poverty by providing grants, items and services to individuals in need and/ or charities or other organisations working to prevent or relieve poverty.

Summary of the main activities undertaken for the public benefit in relation to these objectives

In planning our activities for the year, we kept in mind the Charity Commission's guidance on public benefit at our trustee meetings. The focus of our activities remains:

Providing grants or items to individuals who are suffering from either mental or physical illness. These donations are intended to help in the treatment, support or rehabilitation from the illness. The support includes both the individuals and their families. Donations of a similar nature will also be offered to other charities who adopt supporting objects, thus providing help in larger projects. These types of activities can improve the provision to, for example, a children's hospice which helps the individual, their families and the NHS; relieving pressure on the health service.

Funding of projects which work towards the prevention and relief of poverty. This will include the support of individuals who will work on such projects and/or providing materials required to complete the task. Improving the provision of education in an impoverished area can be a public benefit by enhancing the ability of the local community to develop a sustainable community; thus reducing poverty in the future.

Additional information

In addition to the voluntary time provided by the trustees the charity also has additional volunteers who help with the larger fundraising activities. Without this valuable contribution, we would not be able to raise as much money to use in our main activities.

Achievements and performance

Summary of the main achievements of the charity during the year

Fundraising: Due to Covid- 19 a couple of open-air events occurred to raise money; although the trustees found it prudent not to hold the big indoor event that normally raises the most amount of money.

Activities: In line with the previous statement, the trustees focused on finding suitable individuals to support events. However, due to covid, this was limited this year to an open-air music festival and golfing day.

Donations: Donations continued to support local charities requiring additional help and individual children needing help to establish a better quality of life.

This year's main support was mobility devices to support children – this was easy to manage with the limited contact throughout the year.

The above are just a few of the donations the charity has completed during 2021-22. The full list of activities and donations can be found of the website <http://shelbynewstead.co.uk/>

All donations were made with the commission's public benefit requirement in mind. All donations either helped to relieve the NHS pressure and/or helped individuals develop new skills or abilities, which will contribute to the local community in the future.

Covid-19 issues 2021 22: While the committee sensibly reduced their fundraising effort during this year; however they have been planning fundraising events that will follow the following financial year 2022 23 – including a golfing event and the big Shelby Doo will be back.

Further financial review details

Financial review

Brief statement of the charity's policy on reserves

£30,000 is required to cover the costs of the next big fundraising activity, this amount is maintained in the reserve account. This is to ensure that the upfront expense can be covered before ticket sales occur.

Details of any funds materially in deficit

Not applicable

Our main source of funding this year has been from a music festival and outdoor golfing event. We rely on the local community for their continuing support and on other local charities to engage in partnerships for larger projects.

The majority of the income typically goes to support grants and items required by other charities or individuals and to cover the cost of the fundraising activities. We have no overheads or staff costs.

Other optional information

Future plans (this is for the next accounting period):

- 1) Fundraising evening November 2022 at Detling showground, for which the contractual process of securing suppliers began in February 2019.
- 2) Golf day in July of 2022.

- Additional donations to help new and existing individuals, as well as the FOSN pledge to support those charities who have received assets from the charity to help maintain them.

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature:

A handwritten signature in blue ink, consisting of a series of loops and a long horizontal stroke extending to the right.

Full name: Mr David Garbett

Position: Chair

Date: 05/08/23



Independent examiner's report on the accounts

Report to the trustees / members of	FOSN
On the accounts for the year ended	31 st July 2022
Set out on pages	8 and 9

Respective responsibilities of trustees and examiner

The charity's trustees consider that an audit is not required for this year (under section 43 (2) of the Charities Act 1993 (the Act) and that an independent examination is needed.

It is my responsibility to

- Examine the accounts (under section 43 of the Act)
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Basis of independent examiners report

My examination was carried out in accordance with **General Directions** given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out within the statement below.

Independent examiners statement

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2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

In accordance with the information set out on page 6:

Signed and dated:

Sibtain Zaidi 21 Aug 2023

Name: Syed Sibtain Zaidi


Relevant professional qualifications: FCCA (Membership: 1757726)

Address: 21 Oberon Close, Borehamwood
WD65RU


Disclosure section

Give here brief details of any items that the examiner wishes to disclose

Non

	FOSN		No. (if any)		CC16a
	Receipts and payments accounts				
	For the period from	Period start date Aug-21	To	Period end date Jul-22	
Section A Receipts and payments					
	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Fundraiser - ball 2022	15,420.00	0.00	0.00	15,420.00	-
		0.00	0.00	0.00	-
Other fundraising events	48,397.02	0.00	0.00	48,397.02	-
Interest and corrections		0.00	0.00	0.00	-
Sub total <i>(Gross income for ARI)</i>	63,817.02	0.00	0.00	63,817.02	-
A2 Asset and investment sales, (see table).					
Investments	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	-	-	-	-	-
<i>Total receipts</i>	63,817	-	-	63,817	-
A3 Payments					
Fundraiser - ball 2022	1,653.93	0.00	0.00	1,653.93	-
Fundraiser - ball 2019	2,003.00	0.00	0.00	2,003.00	-
Other fundraising events	26,513.86	0.00	0.00	26,513.86	-
FOSN donations	18,082.20	0.00	0.00	18,082.20	-
Sub total	48,252.99	0.00	0.00	48,252.99	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
<i>Sub total</i>	-	-	-	-	-
<i>Total payments</i>	48,252.99	0.00	0.00	48,252.99	-
<i>Net of receipts/(payments)</i>	15,564.03	0.00	0.00	15,564.03	-
A5 Transfers between funds		0.00	0.00		-
A6 Cash funds last year end	90,266.47	0.00	0.00	90,266	-
<i>Cash funds this year end</i>	105,830.50	0.00	0.00	105,830.50	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest
B1 Cash funds	cash account		-	-
	current account	105,830.50	-	-
	reserve account	30,100.31	-	-
	Total cash funds	135930.81	-	-
	(agree balances with receipts and payments account(s))		OK	OK
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest
B2 Other monetary assets		-	-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Investments		-	-
			-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
Signed by one or two trustees on behalf of all the trustees	Signature		Print Name	Date of approval
			David Garbett	05/08/2023