

HINCKLEY U3A

England & Wales · Charity number 1148297

Details

Status Registered

Legal form Other

Registered 2012-07-25

Register [View on the Charity Commission register](#)

Contact

Address George Ward Centre
Stanley Street
Barwell
Leicestershire
LE9 8EB

Phone 07542545707

Email CHAIR.HINCKLEYU3A@GMAIL.COM

Website <https://hinckleyu3a.org.uk/>

Activities

Objects: THE ADVANCEMENT OF EDUCATION AND, IN PARTICULAR, THE EDUCATION OF OLDER PEOPLE AND THOSE WHO ARE RETIRED FROM FULL TIME WORK BY ALL MEANS, INCLUDING ASSOCIATED ACTIVITIES CONDUCIVE TO LEARNING AND PERSONAL DEVELOPMENT.

Activities: Hinckley u3a is a learning organisation for retired and semi-retired people and provides facilities for leisure time enabling members to share educational and creative activities. Study and activity groups enable members to share their skills and interests for their mutual benefit.

Classification

- **How:** Other Charitable Activities
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives, Arts/culture/heritage/science, Recreation
- **Who:** Other Defined Groups

Geography

- Leicestershire
- Warwickshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£37,450	£35,010	-	-
2024-03-31	£37,450	£35,010	-	-
2023-03-31	£32,000	£30,100	-	-
2022-03-31	£16,753	£13,511	-	-
2020-10-31	£22,677	£13,035	-	-

Trustees

Name	Role	Appointed
GARY SPENCE	Chair	2025-05-14
Ann Davies		2024-11-05
Bethan Moore		2025-05-14
Christine Limb		2024-05-08
Freddie Dawe		2024-01-05
Jane Cowling		2025-12-02
Julie Brown		2025-12-10
Keith Barker		2025-05-14
Paul Cooney		2022-06-07
Sue Kyte		2021-03-03

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Accounts



April 2025

Dear Hinckley U3a member,

2025 AGM

This has been another busy year for Hinckley U3a. We have had a new Chairman and Treasurer and enrolled our 600th member.

Our current Secretary took over the role in November 2024. Also, wearing a Publicity Adviser hat, meetings with aligned organisations and advertising have hopefully brought our organisation to the attention of more people who can benefit from what Hinckley U3a has to offer. Many thanks to Freddie Dawe.

I am pleased to report that over the past year we have consistently gained new members, and the current total is **607** – that's 136 new members over the last year. The number of members who have currently not renewed is **323**, but the final number will not definitely be known until the end of May.

Our Facebook page continues to gain popularity, and our current total of Facebook members is **181** – around 30% of our total membership. We now also have a Facebook page which has 120 followers. Many thanks to Sue Kyte and Richard Chamberlain.

Our Finances remain healthy, with the Receipts and Payments report showing how we have done. Many thanks to Bethan Moore.

Subs have regrettably been increased to £20 to cover rising costs.

Our members continue to benefit from our trips which continue to be planned to varied places of interest. These are published in the newsletter and are also available on our website. Recently, we have opened these trips to non-members to increase take up of places. Many thanks to Viv Hennessy.

There is a host of volunteers working hard in the background to make everything happen from group meetings through to the general meetings. Not all members wish to be on the committee or be group leaders but those who sell books and jigsaw puzzles to name but two are just as important to our U3a. Many thanks to all of you unsung heroes.

Our Asset Register was compiled during October 2024. PAT testing was conducted during the Register compilation in October. Many thanks to Paul Cooney.

Our web pages and IT infrastructure were kept in peak performance throughout the year. We have also been able to purchase two new laptops to replace our existing ageing machines. Many thanks to John Langham.

Yours sincerely,

Gary Spence

Acting Hinckley U3a Chair

Hinckley U3A

Registered Charity No. 1148297

Receipts and Payments Account

For the period from 1st April 2024 to 31st March 2025

	2025	2024
	£	£
Receipts		
Membership 2024/25	4,095.00	3,570.00
Membership Prepayments 2025/26	5,345.00	4,560.00
General Meetings	4,506.91	3,941.80
Group Meetings	14,206.99	11,823.39
Trips	8,550.00	13,021.00
Miscellaneous	794.32	534.12
Total receipts	<u>37,498.22</u>	<u>37,450.31</u>
Payments		
Room Hire (Gen. Mtg & Cttee)	3,177.11	(16,033.17
Group Meeting expenses (incl. Room Hire)	15,191.06	(
Monthly Meeting Speakers	999.50	790.00
Trips	8,644.00	11,881.04
Third Age Trust	2,240.00	2,492.18
Printing and Stationery	980.83	1,045.92
Postage	42.50	320.85
Travel	30.00	-
Refreshments	710.27	413.25
Equipment	878.00	1,628.89
Computer and Website	364.81	200.00
Miscellaneous	356.15	204.75
Total payments	<u>33,614.23</u>	<u>35,010.05</u>
Net Receipts/(payments)	3,883.99	2,440.26
Bank and Cash Opening Balance	16,848.33	14,408.07
Bank and Cash Closing Balance	<u>20,732.32</u>	<u>16,848.33</u>



Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Hinckley U3A

**On accounts for the year
ended**

31 March 2025

**Charity no
(if any)**

1148297

Set out on pages

1 and 2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31/03/2025.

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Signed:

Date: 14 May 2025

Name:

NICHOLAS MARK ROBINSON

**Relevant professional
qualification(s) or body
(if any):**

N/A.

Address:

4 Church Close

Stoke Golding

Nuneaton

CV13 6HA

HINCKLEY U3A

England & Wales - Charity number 1148297

Accounts

Hinckley u3a
Registered Charity No. 1148297
Summary Of Accounts 1st April 2023- 31st March 2024

<u>Reason</u>	<u>Amount</u>	<u>Balance</u>
Opening Balance		14408.07
<u>Income</u>		
Membership 2022/3	3570.00	
Membership Prepayments 2023/4	4560.00	
General Meetings	3941.80	
Group Meetings	11823.39	
Misc Income- etc	534.12	
Trips	13021.00	
<u>Total Income</u>	<u>37450.31</u>	
<u>Total Income plus Opening Balance</u>		<u>51858.38</u>
<u>Notes</u>		
Total Income includes prepaid Membership £4560 subs for 2024/5		
Memo: Membership prepayments for 2022/3 was £ 4290		
<u>Expenditure</u>		
Room Hire	16033.17	
Monthly Meeting Speakers	790.00	
Postage	320.85	
Printing	1045.92	
Travel	0.00	
Catering	413.25	
Equipment	1628.89	
Computer and Web Site	200.00	
Misc Expenses	204.75	
Third Age Trust	2492.18	
Trips	11881.04	
<u>Total Expenditure</u>	<u>35010.05</u>	
<u>Closing Balance Total</u>		<u>16848.33</u>
Monies held include 2024/5 Trip payments £1181.10		<u>1181.10</u>
<u>Final Working Balance</u>		<u>15667.23</u>
<u>Net Surplus (Deficit)</u>		<u>1259.16</u>

Notes

No Accruals for payments due

Final Balance includes £4560 membership prepayments for 2024/5

HINCKLEY U3A

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Accounts

Hinckley u3a
Registered Charity No. 1148297
Summary Of Accounts 1st April 2022- 31st March 2023

<u>Reason</u>	<u>Amount</u>	<u>Balance</u>
Opening Balance		12884.98
<u>Income</u>		
Membership 2022/3	2760.00	
Membership Prepayments 2023/4	4290.00	
General Meetings	2418.00	
Group Meetings	10029.55	
Misc Income- Grants etc	326.65	
Trips	11760.00	
<u>Total Income</u>	<u>31584.20</u>	
<u>Total Income plus Opening Balance</u>		<u>44469.18</u>
<u>Notes</u>		
Total Income includes prepaid Membership £4290 subs for 2023/4		
Memo: Membership prepayments for 2021/2 was £ 4320		
<u>Expenditure</u>		
Room Hire	12702.33	
Monthly Meeting Speakers	986.60	
Postage	48.68	
Printing	541.15	
Travel	0.00	
Catering	386.48	
Equipment	707.62	
Computer and Web Site	240.00	
Misc Expenses	393.47	
Third Age Trust	2642.80	
Trips	11411.98	
<u>Total Expenditure</u>	<u>30061.11</u>	
<u>Closing Balance Total</u>		<u>14408.07</u>
Monies held include 2023 Trip payments £1360		<u>1360.00</u>
<u>Final Working Balance</u>		<u>13048.07</u>
<u>Net Profit (Loss)</u>		<u>163.09</u>

Notes

No Accruals for payments due

Final Balance includes £4290 membership prepayments for 2023/4