



Trustees' Annual Report for the period

From 1st september 2024 To 31st August 2025

Charity name: Friends of Waverley Abbey (FOWA)

Charity registration number: 1148144

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To fundraise and provide additional resources to the school to advance learning and create a better learning environment.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Seasonal event such as fetes, fireworks Film nights Tuck shop Sweepstakes Non uniform days Competitions
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All trustees followed the guidance of the charity commission to undertake the fundraising to benefit the public and school community

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Main achievements - the building of "the hive" school building to create a learning space for Elsa and Sen children. -Furnishing the hive building with SEN items

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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	- ran a competition to have FOWA logos and branding made by children
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity has the necessary fund that we set out to raise in order to contribute to the new school building.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We need a float to run small stalls and sales
Amount of reserves held	Para 1.22	£100
Reasons for holding zero reserves	Para 1.22	To have available change for small sales and stalls
Details of fund materially in deficit	Para 1.24	none
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	none

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	

Other		
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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Charity Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	As a new charity we were in the process of writing the constitution which we are basing on parentkinds consition.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are selected by self nomination which then goes to a vote.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	

Other		

Reference and Administrative details

Charity name	Friends of Waverley Abbey
Other name the charity uses	FOWA
Registered charity number	1148144
Charity's principal address	Waverley Abbey Junior School, Tilford Street Farnham, Surrey GU10 2AE

Names of the charity trustees who manage the charity

		Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
	1	Sophie Southwood	Chair		
	2	Annie Nunn	Chair		
	3	Rebecca Marshall	Trustee		
	4	Kerri Constable	Treasurer		
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Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Float
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	All Trustees
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	Float is kept in a steel cupboard on the school grounds

Additional information (optional)

Names and addresses of advisers (Optional information)

	Type of adviser	Name	Address
	Name of chief executive or names of senior staff members (Optional information)		

Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

	Signature(s)	S Southwood	
	Full name(s)	S Southwood	
	Position (eg Secretary, Chair, etc)	Chair	
	Date	23/06/2026	