

NEWARK & DISTRICT U3A

England & Wales · Charity number 1147496

Details

Status Registered

Legal form Other

Registered 2012-05-29

Register [View on the Charity Commission register](#)

Contact

Address 18 Cambridge Meadows
Newark
Nottinghamshire
NG24 2GU

Phone 07726573600

Email businesssec@newark-u3a.org.uk

Website www.newark-u3a.org.uk

Activities

Objects: THE ADVANCEMENT OF EDUCATION AND, IN PARTICULAR, THE EDUCATION OF OLDER PEOPLE AND THOSE WHO ARE RETIRED FROM FULL TIME WORK BY ALL MEANS, INCLUDING ASSOCIATED ACTIVITIES CONDUCIVE TO LEARNING AND PERSONAL DEVELOPMENT.

Activities: As in Section 5 of the original document PLUS: Newark & District U3A currently operates 40 groups within its organisation, all of which are autonomous but are managed according to the Aims & Principles of the Third Age Trust in that they are self financing and maintain a break-even policy of financial management

Classification

- **How:** Provides Human Resources, Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Education/training, Arts/culture/heritage/science, Economic/community Development/employment, Recreation
- **Who:** Elderly/old People, People With Disabilities, The General Public/mankind

Geography

- Nottinghamshire

Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£32,230	£29,615	-	-
2024-12-31	£8,136	£5,887	-	-
2023-12-31	£9,366	£7,351	-	-
2022-12-31	£15,288	£13,835	-	-
2022-03-31	£8,703	£6,298	-	-
2021-03-31	£4,814	£4,918	-	-

Trustees

Name	Role	Appointed
Anita Smith		2025-02-06
Cleve Lee		2026-03-10
Eileen Aldridge		2024-03-12
Gillian Susan Lee		2026-03-10
Graham Colin Desmond Ball		2026-03-10
Jean Leighton		2026-03-10
Jonathan Smith		2024-12-05
Lady Rosemary Fleur Jones		2026-03-10
Linda Rowden-Allen		2024-06-06
Mya Watkins		2026-03-10
Patricia Anne Fuller		2026-03-10

NEWARK & DISTRICT U3A

England & Wales - Charity number 1147496

Accounts

NEWARK & DISTRICT U3A

RECEIPTS AND PAYMENTS to

31st December 2025

2024

GENERAL

INCOME		14664	8109
EXPENSES		10461	5886
GENERAL ACTIVITIES	SURPLUS	<u>4203</u>	<u>2223</u>

GROUPS

INCOME		11121	9944
EXPENSES		12925	8708
GROUP ACTIVITIES	DEFICIT	<u>1804</u>	<u>1251</u>

OUT and ABOUT

INCOME		6445	4254
EXPENSES		6229	3845
OUT AND ABOUT	SURPLUS	<u>216</u>	<u>409</u>

ALL ACTIVITIES FOR YEAR

SURPLUS 2615 3883

CARRY FORWARD TO NEXT YEAR

SURPLUS 2615 3883

BALANCE SHEET as at

31st December 2025

Bank Accounts		12015	8098
		<u>17482</u>	<u>14867</u>
Balance Brought Forward		14867	10984
Movement Year to Date		2615	3883
Current Balance		<u>17482</u>	<u>14867</u>

ACCOUNTANT'S REPORT TO NEWARK & DISTRICT U3A

I have examined the attached accounts of Newark & District U3A for the year ending 31st December 2025 together with the underlying books of account and confirm that they give a true and fair view of the result for the year and the financial position at the end of the year.

R. E. George

ROD GEORGE

Chartered Accountant

Collingham

Nottinghamshire

27th February 2026