



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **1st January 2023** To **31st December 2023**

Charity name: LIFT UK

Charity registration number: 1147360

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objectives of LIFT are as follows: 1. To advance the education and training of vulnerable children, young people and adults living in urban settlements or rural poverty, by such means which the Trustees may from time to time determine. 2. To relieve poverty, sickness and preserve and protect the good health of vulnerable children, young people and adults living in urban settlements or rural poverty by the provision of health care and nutrition.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	LIFT UK fundraises and accepts donations in order to provide monies via a grant application to selected overseas projects. The overseas projects report regularly to LIFT in order to ensure correct usage of funds.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Steady fundraising has allowed us to provide funds for expansion of a school for the project that we support in Uganda and allow them to expand their program for intake of new students.</p> <p>As part of the grants we have provided, the money has been used to help relieve poverty in the Namawongu area of Kampala, Uganda by providing child and adult education and resources necessary to feed and clothe people.</p> <p>Continued support for one of our supported charities as they work through their first year of having their own board. As well as financial aid, we have again provided administrative support.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Sufficient funds are to be held on account in order to service an ongoing grant system to provide education and nursery places to children in Uganda under the Hands for Hope, Uganda project and the Ray of Hope project. By the end of the financial period we have maintained the reserve funds as above and diverted school fees to assist with the local effects of the cost of living rises.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The principal sources of funding are from monthly donations with larger sums coming from fund raising for specific projects. In this financial year, funds have been provided to service the ongoing grant system with Hands for Hope and Ray of Hope. Both projects are in line with the Trust objectives. Further specific fundraising and donations have been raised to support extra building and expansion projects.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		We employ several overseas administrators and managers to ensure the Trusts money is being allocated properly. As part of our Trustees meetings a representative of the projects we are supporting joins us via video call so that we can receive up to date reporting on how the

		<p>grants are being used to make sure they are being used as intended.</p> <p>This year we have been involved with supporting the formation of a charity board in Uganda. Video conferencing has been used to share information and ideas.</p>
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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Declaration of Trust
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Trustee Constitution
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	
Other name the charity uses	
Registered charity number	
Charity's principal address	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr Robert Carter	Chair/ A&B Diocese/ schools liaison		
2	Mr Richard Woolley	UK Finance & Legal & donor liaison		
3	Ms Susan Barty			
4	Miss Tamryn Alexandra Stowell			
5	Mr Peter Woodman			
6	Yik Tuan Lee			
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17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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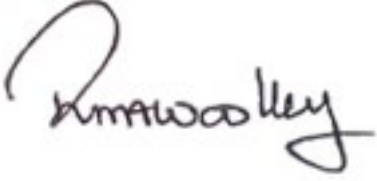
Other optional information

The 2023 financial year has provided similar challenges to last year and we continue to focus on providing full support for our supported charities. We have however benefitted from slightly higher interest rates this year which has increased our reserve fund slightly. We have assessed our reserves and deem them to be sufficient despite the rising cost of living in Uganda.

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Richard Woolley	
Position (eg Secretary, Chair, etc)	UK Finance	
Date	03/10/2024	



Charity Name LIFTUK	No (if any) 1147360
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Receipts and payments accounts

For the period from	Period start date 01-Jan-23	To	Period end date 31-Dec-23
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Allocated Funds - Regular Donations	97,303		-	97,303	92,648
Allocated Funds - Single Donations	104,289	-	-	104,289	72,594
Interest	233	-	-	233	26
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	201,825	-	-	201,825	165,268
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	201,825	-	-	201,825	165,268

A3 Payments

Hands for Hope - School fees	213,156		-	213,156	111,156
Hands for Hope - Building Grant	-	-	-	-	-

Hands for Hope - Purchases	564	-	-	564	528
Refunds	-	-	-	-	-
Consultancy Fees	13,000	-	-	13,000	13,700
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	226,720	-	-	226,720	- 125,384
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	226,720	-	-	226,720	- 125,384
Net of receipts/(payments)	- 24,895	-	-	- 24,895	39,884
A5 Transfers between funds		-	-	-	-
A6 Cash funds last year end	170,619	-	-	170,619	149,205
Cash funds this year end	145,724	-	-	145,724	189,089

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	LIFT Account	125,507		-
	Building Fund	1,285	-	-
	LIFT 100 Club	18,931	-	-
	Total cash funds	145,724	-	-

**Endowment
funds
to nearest £**

Details

[illegible]

Details

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

Details

[illegible]

		-	-
		-	-
		-	-

Details

**Fund to which
liability relates**

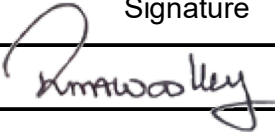
**Amount due
(optional)**

**When due
(optional)**

		-	
		-	
		-	
		-	
		-	

B5 Liabilities

Signed by one or two trustees on
behalf of all the trustees

Signature	Print Name	Date of approval
	Richard Woolley	03/10/2024