



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **1st January 2022** To **31st December 2022**

Charity name: LIFT UK

Charity registration number: 1147360

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objectives of LIFT are as follows: 1. To advance the education and training of vulnerable children, young people and adults living in urban settlements or rural poverty, by such means which the Trustees may from time to time determine. 2. To relieve poverty, sickness and preserve and protect the good health of vulnerable children, young people and adults living in urban settlements or rural poverty by the provision of health care and nutrition.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	LIFT UK fundraises and accepts donations in order to provide monies via a grant application to selected overseas projects. The overseas projects report regularly to LIFT in order to ensure correct usage of funds.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	

Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Steady fundraising has allowed us to provide funds for expansion of a school for the project that we support in Uganda and allow them to expand their program for intake of new students.</p> <p>As part of the grants we have provided, the money has been used to help relieve poverty in the Namawongu area of Kampala, Uganda by providing child and adult education and resources necessary to feed and clothe people.</p> <p>This year we have provided support for one of our supported charities to form it's own board. As well as financial aid, we have provided administrative support.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Sufficient funds are to be held on account in order to service an ongoing grant system to provide education and nursery places to children in Uganda under the Hands for Hope, Uganda project and the Ray of Hope project. By the end of the financial period we have maintained the reserve funds as above and diverted school fees to assist with the local effects of the cost of living rises.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The principal sources of funding are from monthly donations with larger sums coming from fund raising for specific projects. In this financial year, funds have been provided to service the ongoing grant system with Hands for Hope and Ray of Hope. Both projects are in line with the Trust objectives. Further specific fundraising and donations have been raised to support extra building and expansion projects.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		We employ several overseas administrators and managers to ensure the Trusts money is being allocated properly. As part of our Trustees meetings a representative of the projects we are supporting joins us via video call so that we can receive up to date reporting on how the

		<p>grants are being used to make sure they are being used as intended.</p> <p>This year we have been involved with supporting the formation of a charity board in Uganda. Video conferencing has been used to share information and ideas.</p>
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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Declaration of Trust
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	Trustee Constitution
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	
Other name the charity uses	
Registered charity number	
Charity's principal address	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr Robert Carter	Chair/ A&B Diocese/ schools liaison		
2	Mr Richard Woolley	UK Finance & Legal & donor liaison		
3	Ms Susan Barty			
4	Miss Tamryn Alexandra Stowell			
5	Mr Peter Woodman			
6	Yik Tuan Lee			
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17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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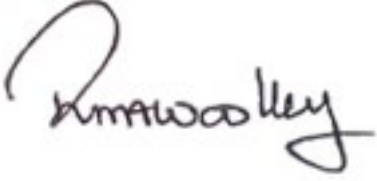
Other optional information

The 2022 financial year has provided challenges related to recovery from the pandemic. Along with interesting fluctuations in currency exchanges, we have realised a rise in costs for the charity that we support in Uganda. The cost of living issues in the UK are mirrored in Uganda where our main charity is based. We have been able to manage the rising costs and maintain our required support level.

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Richard Woolley	
Position (eg Secretary, Chair, etc)	UK Finance	
Date	08 March 2023	



Charity Name LIFTUK	No (if any) 1147360
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Receipts and payments accounts

For the period from	Period start date 01-Jan-22	To	Period end date 31-Dec-22
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Allocated Funds - Regular Donations	92,648		-	92,648	93,796
Allocated Funds - Single Donations	72,594	-	-	72,594	68,147
Interest	26	-	-	26	6
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
AR)	165,268	-	-	165,268	161,949
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	165,268	-	-	165,268	161,949

A3 Payments

Hands for Hope - School fees	- 180,208		-	- 180,208	111,156
Hands for Hope - Building Grant	-	-	-	-	-
Hands for Hope - Purchases	- 540	-	-	- 540	528

Refunds	-	-	-	-	-
Consultancy Fees	- 13,200	-	-	- 13,200	13,700
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	- 193,948	-	-	- 193,948	- 125,384

A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-

Total payments	- 193,948	-	-	- 193,948	- 125,384
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Net of receipts/(payments)	- 28,680	-	-	- 28,680	36,565
A5 Transfers between funds		-	-	-	-
A6 Cash funds last year end	199,299	-	-	199,299	149,205
Cash funds this year end	170,619	-	-	170,619	185,770

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	LIFT Account	150,635		-
	Building Fund	1,271	-	-
	LIFT 100 Club	18,713	-	-
	Total cash funds	170,619	-	-

(agree balances with receipts and payments
account(s))

OK

**Unrestricted
funds**
to nearest £

OK

**Restricted
funds**
to nearest £

OK

**Endowment
funds**
to nearest £

B2 Other monetary assets

Details

	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details

Fund to which asset belongs	Cost (optional)	Current value (optional)
	-	-
	-	-
	-	-
	-	-
	-	-

**B4 Assets retained for the
charity's own use**

Details


Fund to which asset belongs	Cost (optional)	Current value (optional)
	-	-
	-	-
	-	-
	-	-
	-	-

		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Richard Woolley	05/02/2022

Independent examiner's report on the accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
LIFT UK

On accounts for the year
ended

31 December 2021

Charity no
(if any)

1147360

Set out on pages

(remember to include the page numbers of additional sheets)

Respective
responsibilities of
trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 ("the Charities Act") and that an independent examination is needed. [The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [named body]]. *Delete [] if not applicable.*

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention

Basis of independent
examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

**Independent
examiner's statement**

In connection with my examination, no material matters have come to my attention (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

K. Swan

Date:

25/3/2024

Name:

Kim SWAIN

Relevant professional
qualification(s) or body
(if any):

FCA

Address:

*BUILDING 3, WATCHMOOR PARK,
CAMBERLEY, SURREY GU15 3YL*

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).