



Trustees' Annual Report for the period

Period start date
From 01 01 2024 To 31 12 2024
Period end date

Section A Reference and administration details

Charity name SWAMINARAYAN WELFARE TRUST

Other names charity is known by

Registered charity number (if any) 1147103

Charity's principal address 75 DRAY GARDENS

BUNTINGFORD

HERTFORDSHIRE

Postcode

SG9 9GG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	MR PANKAJ PATEL			
2	MR DILIP PATEL			
3	MR MILAPKUMAR PATEL			
4	MR SHASHIKANT PATEL			
5				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management	
Description of the charity's trusts	
Type of governing document (e.g. trust deed, constitution)	CONSTITUTION
How the charity is constituted (e.g. trust, association, company)	TRUST
Trustee selection methods (e.g. appointed by, elected by)	APPOINTED BY EXISTING TRUSTEES
Additional governance issues (Optional information)	
<p>You may choose to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> • policies and procedures adopted for the induction and training of trustees; • the charity's organisational structure and any wider network with which the charity works; • relationship with any related parties; • trustees' consideration of major risks and the system and procedures to manage them. 	

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

- 1) To promote Indian culture and Hindu religion in the United Kingdom & India and encourage racial harmony for the public benefit by promoting knowledge and mutual understanding between different racial groups.
- 2) To prevent poverty in India by providing or assisting in the provision of education, training, healthcare projects and all the necessary support designed to enable individuals to generate a sustainable income and be self-sufficient.
- 3) To relieve elderly people resident in India who are in need, by providing specially adapted housing, items, services and facilities. Additionally, to relieve financial hardship, sickness and poor health amongst elderly people.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

- 1) To promote and raise awareness of the Indian culture and the Hindu religion across all sectors of the community in the UK and India and between different racial groups. Additionally, to enhance equality, diversity and racial harmony across the communities and between different racial groups.
- 2) To prevent and relieve poverty in general communities in rural villages in India by providing long term sustainable education facilities for underprivileged children, providing housing for homeless elderly people, providing safe drinking water & sanitation and by providing medical camp and eye camp facilities for poor people.

Additional details of objectives and activities (Optional information)

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

During the year the trust have managed to raise over £74,500 with the help of our spiritual leaders. All the funds were donated to Shri Nityanand Swami Education Trust in India who has used these funds to build a nursery for poor children under the age of 5 which provides a free education to poor children. Funds have also used towards mass marriage of poor, distribution of food, footwear, clothing to homeless people and care for elderly people as well as medical camp for poor people.

During the year the trust also provided prosthetic limbs for differently-abled individuals, offering them a renewed sense of freedom and confidence.

In a effort to empower widows and divorced women, trust has distributed 336 sewing machines, offering them a pathway to sustainable income..

Empowering mobility and independence, trust extends a heartfelt initiative by distributing hand operated tricycles to individual unable to use prosthetics and also provided 5,700 walking sticks to elderly individuals.

Section E

Financial review

Brief statement of the charity's policy on reserves

All fund raised during the year was unrestricted funds and it is the trust policy to donate the funds to Shri Nityanand Swami Education Trust and maintain minimum of £250 balance on unrestricted funds (if possible).

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

During the year there were no administrative expense and all the work under taken was on volunteer basis.

Section F

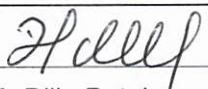

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mr Dilip Patel	Mr Pankaj Patel
Position (eg Secretary, Chair, etc)	Trustee	Trustee
Date	5 October 2025	



SWAMINARAYAN WELFARE TRUST	1147103
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Receipts and payments accounts

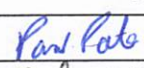

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For the period from	01/01/2024	To	31/12/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
DONATION RECEIVED	74,574	-	-	74,574	109,276
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	74,574	-	-	74,574	109,276
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	74,574	-	-	74,574	109,276
A3 Payments					
DONATION TO NITYANAND SWAMI EDUCATION TRUST, INDIA	86,000	-	-	86,000	135,000
BANK CHARGES	100	-	-	100	100
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	86,100	-	-	86,100	135,100
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	86,100	-	-	86,100	135,100
Net of receipts/(payments)	- 11,526	-	-	- 11,526	- 25,824
A5 Transfers between funds		-	-	-	-
A6 Cash funds last year end	24,278	-	-	24,278	50,102
Cash funds this year end	12,752	-	-	12,752	24,278

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	CASH AT BANK	12,752	-	
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	12,752	-	-
(agree balances with receipts and payments account(s))		OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		MR PANKAJ PATEL	05/10/2025	
		MR DILIP PATEL	05/10/2025	



Independent examiner's report on the accounts

Section A Independent Examiner's Report

Report to the trustees/members of

Charity Name
SWAMINARAYAN WELFARE TRUST

On accounts for the year ended

31 DECEMBER 2024

Charity no
(if any)

1147103

Set out on pages

1-2

(remember to include the page numbers of additional sheets)

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

Basis of independent examiner's statement

My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention (other than that disclosed below *)

1. which gives me reasonable cause to believe that in, any material respect, the requirements:

- to keep accounting records in accordance with section 130 of the Charities Act; and
- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or

2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

APP & Co

Date:

30/10/2025

Name:

APP & COMPANY

Relevant professional qualification(s) or body (if any):

FMAAT

Address:	1 SHEPHERDS LANE
	HAZLEMERE
	BUCKINGHAMSHIRE HP15 7AR

Section B**Disclosure**

Only complete if the examiner needs to highlight material problems.

Give here brief details of any items that the examiner wishes to disclose.

NONE